GoldCoast
RESOURCE CORP.

CSE: **GCR**
OTC: **GCRFF**
FSE: **EKW**

Developing

One of the Last Unexplored Gold Frontiers

In The World!

CORPORATE PRESENTATION | Q4 2026

goldcoastresource.com



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Company Highlights

Presenting a 1st-Mover Opportunity to Develop One of the Last Unexplored Gold Frontiers • In The World!

District-Scale (10,000 km²) • Multi-Deposit Potential

Our Focus • Discovering Multiple Gold Deposits Throughout Ghana's Shallow Offshore Continental Shelf

The Project

- GoldCoast has secured a 10,000 km² Reconnaissance License covering Ghana's western offshore continental shelf
- Premier Jurisdiction - Ghana - Africa's #1 gold producing country - #6 in World
- Democratic nation with an entrenched mining culture, modern infrastructure, access to ports, power and services

Unrivaled Geological Setting

- Only place - **on Earth** - where 3 major rivers, carrying gold-rich bedload, eroded from world-class gold belts, over interglacial periods, converge on a shallow continental shelf
- According to **Robert J. Griffis, Ph.D.** (Founder & Sr. VP Exploration), "…eroded gold inventory, mobilized & carried to Ghana's continental shelf, is likely in the order of **~200 million ounces**" *<link to Gold Deposits of Ghana report>*

Strong Precedents

- Strong global precedents in offshore dredge-mining, include: Debmarine Namibia (+20 years offshore diamond mining); the UK Crown Estate (+50 years mining marine aggregates); PT Timah, Indonesia (+100 years offshore tin mining)

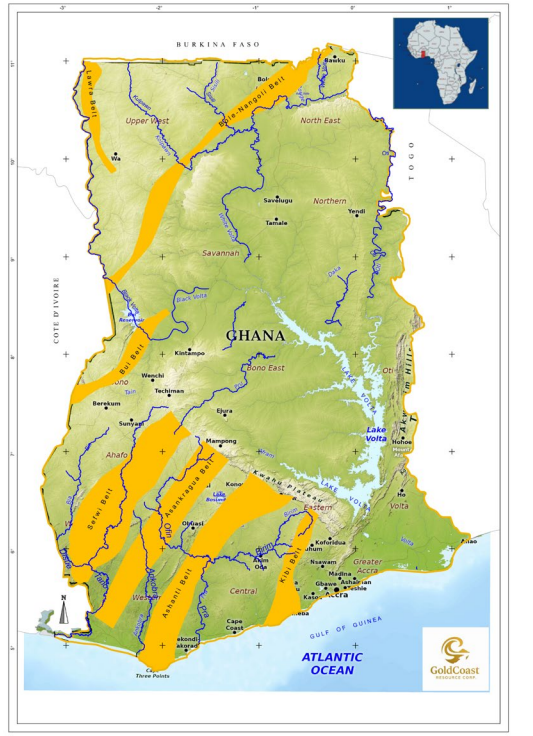
Experienced Team & Technical Partners

Sir Sam Jonah, Founder & Chairman	Past CEO, AngloGold Ashanti, one of Africa's most prominent Leaders
Michael Nikiforuk, Founder, CEO & Director	+25 Years Working in Africa
Tom Griffis, Founder, Executive Director	+30 Years Working in Ghana
Royal IHC, Netherlands	Mining Ships / Marine Technology & Wet Mineral Processing
Geo Marine Solutions, India	World Class Offshore Exploration

Public Listing August 10, 2026

- C$10.7M raised to date through brokered and non-brokered private financings

GHANA GOLD BELTS



Geologic Overview • Pleistocene Dynamics • ~2.5M Year Era

- **Pleistocene Epoch:** ~2.5M - 11,000 years ago saw at least 17 Glacial – Interglacial cycles
- **Last Glacial Max:** ~20,000 years ago; sea levels ~120m lower; emerged coastline 30 – 50 km further out to sea
- **Low Sea Levels:** result in eroded gold bedload concentrated in emerged ancient paleo river channels & beach sands
- **Rising Seas In The Holocene:** (~11,500 years ago) flooded ancient channels, rapidly burying gold-rich sediments
- **Torrential, High-Energy Rivers:** reworked and concentrated gold into submerged channels and "trap geometries" (low points/depressions), forming shelf deposits and re-worked beach sands redistributed by strong longshore currents
- **Approximately 400 – 600 vertical meters** of oxidized, Gold-bearing bedrock in SW Ghana has been eroded & carried to the ocean, much of this, during the last glacial maximum
- **High-Priority Targets:** offshore zones where multiple world-class gold belts and alluvial diamond districts are cut & drained by 3 major river systems (and tributaries) that flow onto the ocean's shallow continental shelf

GHANA GOLD BELTS AND RIVER DRAINAGE





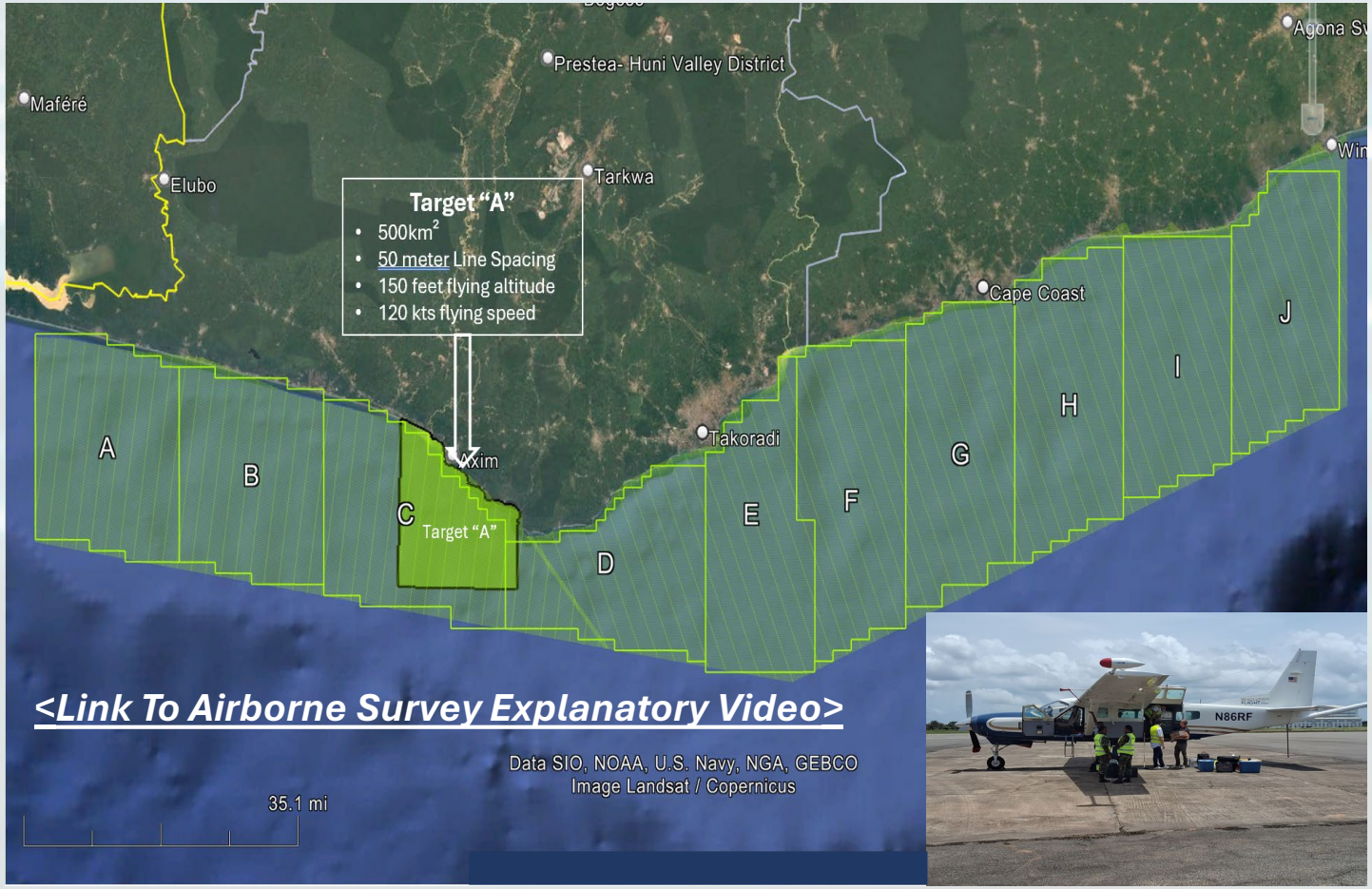
"The amount of gold that has been weathered away from the (SW) Ghana gold districts & carried to the Ocean by major rivers would suggest eroded inventory is likely in the order of **~200 million oz.**"

Robert J. Griffis, Ph.D. Founder & SVP Exploration
Sr. Author, *The Gold Deposits of Ghana (2002)*

Phase I • Airborne Survey • Flight Path & Mag Data Acquisition

~60,000 Line km's Collected @ ~400M Spacing • 100% of AOI Covered

- Flew Target A on 50M Spacing To Enhance Resolution Of Ankobra River Regional Targets
- Objective: Detect Mag Anomalies associated with HM's = Gold Pathfinders



High Resolution Aeromagnetic Survey

Paleo-Shoreline and Paleo-Channel Targets

Clearly defined paleo river channels, flood plains & re-worked beach sands hosting magnetic Heavy Magnetic Minerals (Gold Pathfinder).

The Earth's Main Field (IGRF Correction)
A massive background field modeled and completely removed

Total Magnetic Intensity (TMI) & Total Horizontal Gradient (THG)
All plane movements, solar shifts, and altitude errors are mathematically stripped away and all data leveled

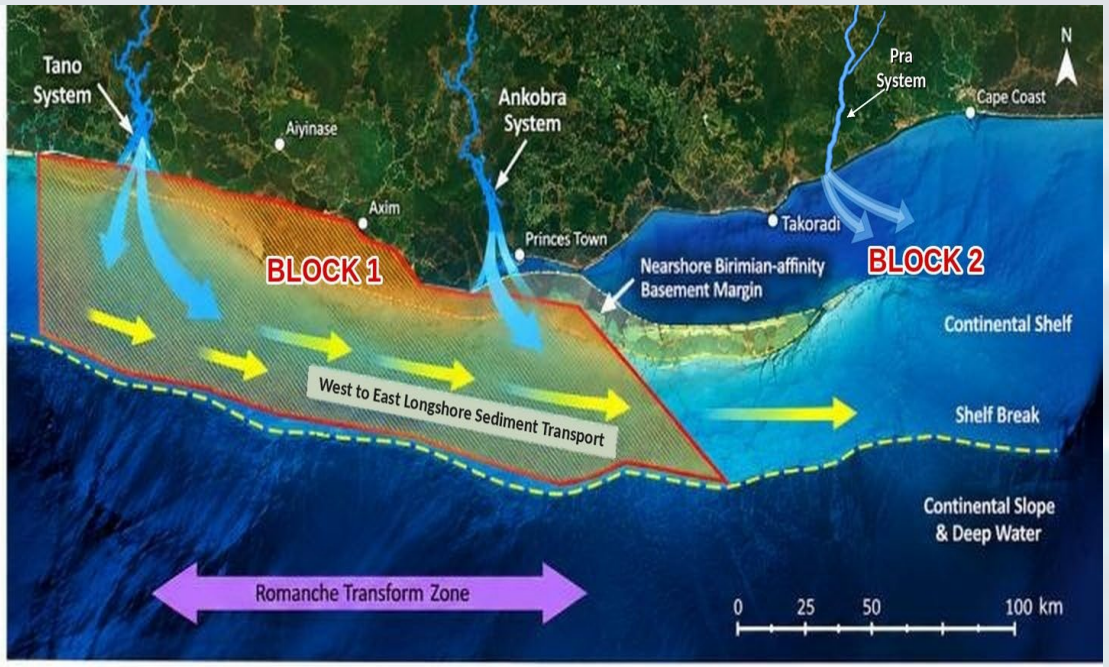
Reduced to Pole (RTP)
Recalculates data as if recorded at the North Pole, shifting magnetic bodies directly over the actual physical locations

Placer Gold Targeting
Utilizes a final dataset to apply filters, derivatives, integration and interpretation of placer gold geometry traps

Phase I • Airborne Survey • Multiple High-Priority Targets Generated

2 Source-to-Sink Placer Systems Defined In Block 1 & Block 2

- **Source / Charge:**
  Tano and Ankobra river systems supply sediment from onshore Birimian terranes, followed by nearshore Birimian-affinity basement.
- **Sink / Transport:**
  Predominantly west-to-east longshore sediment transport across the shelf, with localized delivery via the Tano and Ankobra paleo-drainage systems.
- **Trap:**
  Fault-controlled basement scarps, incised paleo-channels, shelf-edge structures and structural/geomorphic traps (including buttress traps).
- **Reservoir:**
  Interpreted sediment accommodation and channel-fill zones capable of hosting placer-bearing sediments; geometry and sediment character remain less directly constrained at current survey spacing.

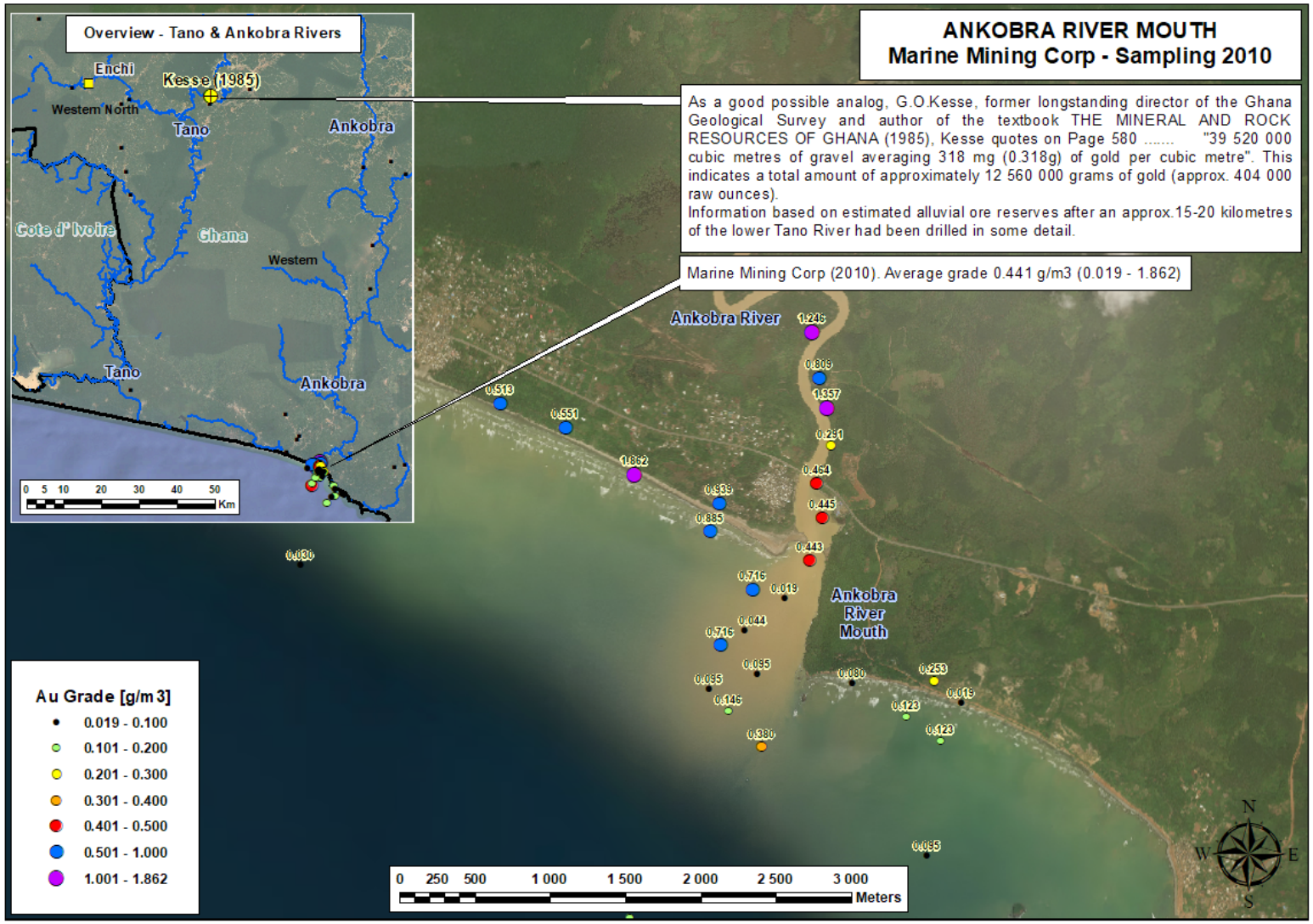


- **Block 1**
  The Tano–Ankobra systems
- **Block 2**
  The Pra River & eastern river systems.

- **All 4 Elements Identified For a Placer Deposit**
  - A **Source** of gold
  - A **Transport Pathway**
  - A **Trap** where it can concentrate
  - A **Reservoir** where it can accumulate.

- **Paleo-shoreline target defined at the Pra Mouth**
- A belt of stepped Birimian bedrock terraces running parallel to the coast, interpreted as former shorelines (strandlines).
- Beach sands along such shorelines are a recognized setting for the concentration of gold and heavy minerals.
- **Paleo-drainage corridors identified**
- The interpreted former river courses extend across the inner shelf, most strongly offshore of the Pra River and the smaller rivers to the east.

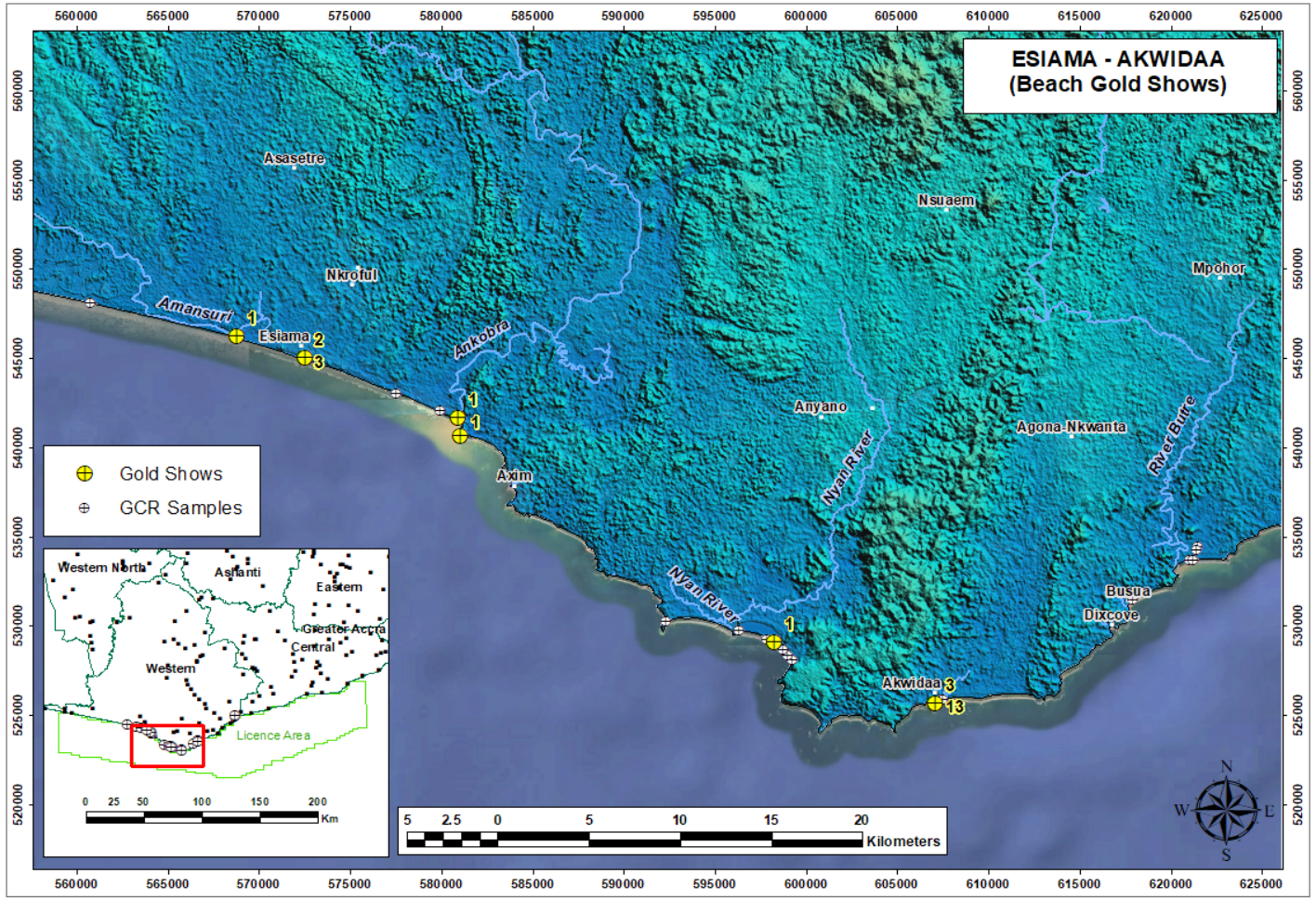
Random Sampling Yields Economic Gold Grades From Local Beach Sands & Ocean Floor



- **35 km west of Ezile River**
- **14 Samples** from Ankobra River & Continental Shelf
  - over +3 km range
  Avg. 0.492 g/m³
- **10 Samples** from Beach Sands
  - over +4 km range
  Avg 0.535 g/m³
- **6 samples** from Ocean Floor - over +4 km range
  Avg. 0.16 g/m³
- **Total of 30 Samples**
  Avg 0.44 g/m³
- Projected Cutoff @ $3K Oz Au **0.08 g/m³**

2026 Prelim Field Work • 50 km Coastal Random Sampling Program

Random Sampling Yields Visible Gold From Multiple Coastal Sites

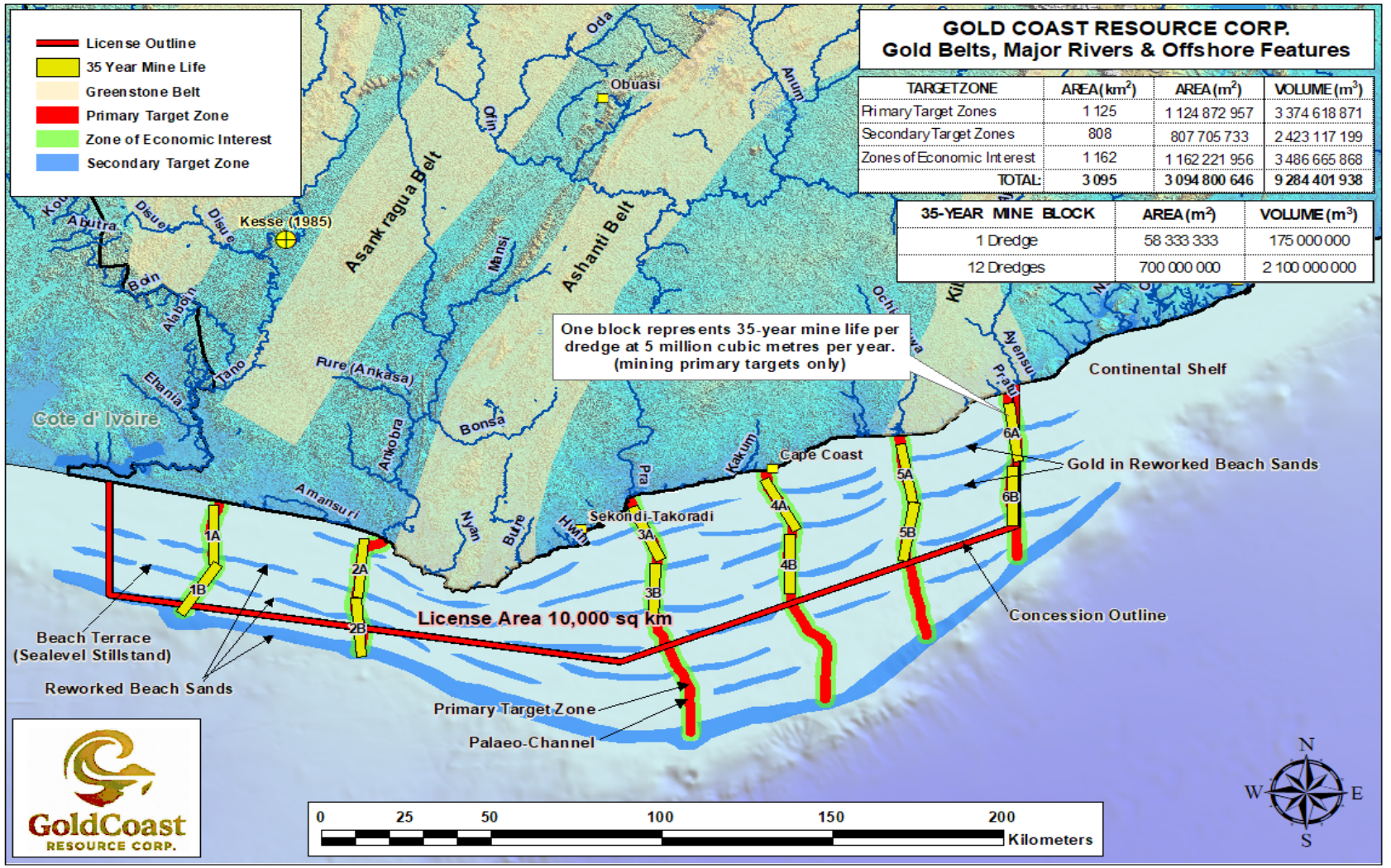


2026 Coastal Random Sampling Program

- Licensed Area Covers ~300 km of Coast
- Prelim Exploration - Demonstrate Gold in Coastal Beach Sands
- 04-05 2026 - Sampling to Date Yields Multiple Gold Grains in Beach Sands ~50 km apart
- **Sample Size = 5 Liters · up to 13 Grains / Sample**
  - **1,000 Litres = 1 Cubic Meter**
  - **5 Liters = 1/200th of a Cubic Meter**
- Analyze & Categorize Heavy Minerals Over Coastal Region
- Heavy Minerals Specialist from Geo Marine Solutions (India) arrived in Ghana 06/2026 to assist with Laboratory design & equip specs.

Au Target Zones

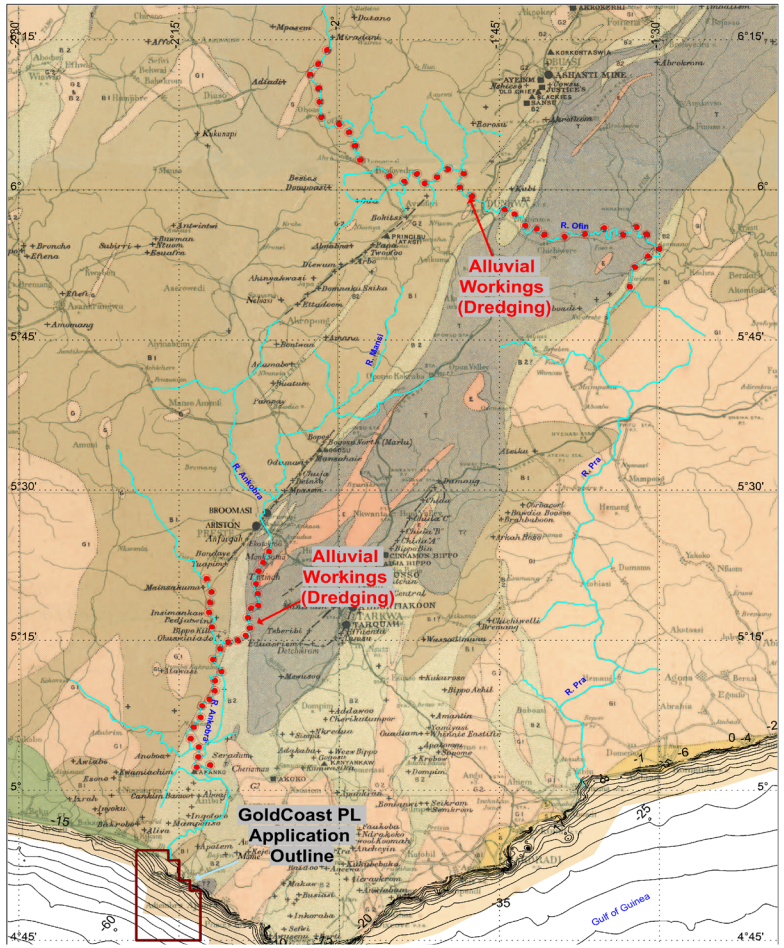
Pro-Forma Production Potential



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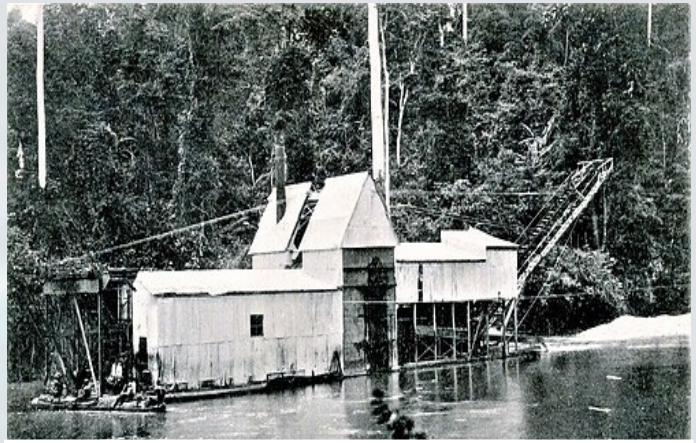
Ghana • More Than A Century Of Dredging For Gold!

Ghana's Small-Scale Miners Produced ~3.1M Ozs Au Of Total 6.0M Ozs Au - in 2025!



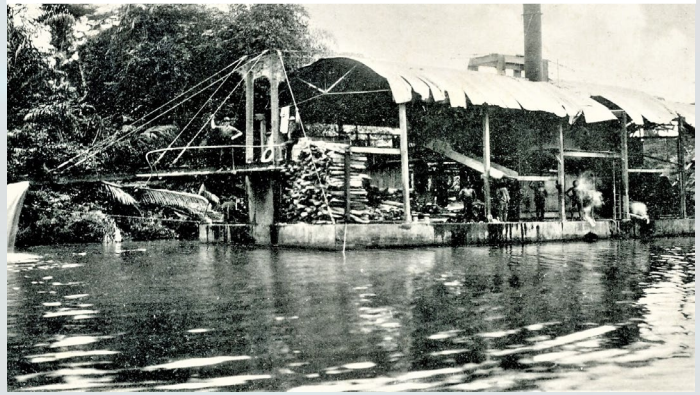
Alluvial Dredging On The Ankobra, Ofin & Pra Rivers Active From 1900's Through To Present Day

- 1900's – Colonial River Dredging Boom
- 1960's – 1990's Artisanal & Small Scale Mining Continues Along The Same River Systems
- 2000's – Small Scale River Dredging Explodes in Scale & Mechanization
- **2025 – GoldCoast Resource Corp.** Initiates Development of 10,000 km² Offshore License Area **District Scale – Multi Deposit Potential**



No. 6 Dredge – Operating on Ofin & Ashanti Rivers Tarkwa Region – circa 1920

No. 5 Dredge – Operating on Ofin & Ashanti Rivers Tarkwa Region – circa 1910



Phase II • Seaborne Survey • Seafloor Mapping

Initiate Bathymetric, Seismic & Magnetometry Mapping

Survey Scope: Simultaneously deploy multibeam sonar, echo sounders, and GPS positioning to map the seafloor across the License area at high resolution.

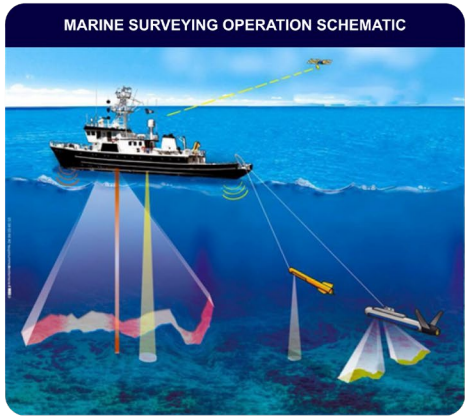
Objective: Generate a 3D bathymetric model of the seafloor that identifies paleo-river channels & re-worked beach sand formations, sediment traps, and geological structures.

Bathymetric Methodology:

- Vessel-based survey using multibeam echo sounders and motion sensors
- Data collected includes depth, slope, sediment morphology, wave/tidal interactions

Seismic Survey Methodology:

- Seismic survey provides geological information on the various layers to define paleo gravels for up to 150 meters (below ocean floor)





Magnetometry Integration:

- Conducted concurrently with bathymetry using marine magnetometer towed arrays
- Designed to detect and delineate magnetic anomalies indicative of heavy mineral presence – Gold Pathfinder

Outcome:

- A GIS composite map of ocean data (depth, wave, currents, tidal energy & sediment profiles) + physical & magnetic seafloor features to guide sampling & analysis
- Majority of (eroded or liberated) mineralization is anticipated to be found within first 2-3 vertical meters below ocean floor

Integrated Flow of Exploration

PHASE I: Airborne Survey
Detect magnetic anomalies & prioritize targets

→

PHASE II: Seaborne Mapping
Map seafloor & subsurface, identify key features

→

PHASE III: Seafloor Sampling
Collect & analyze sediments to verify mineral potential

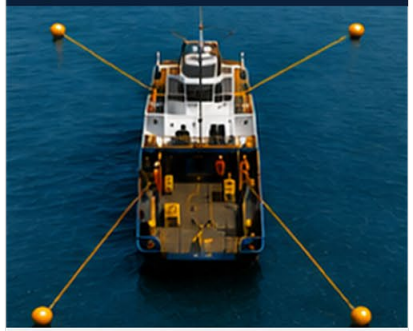
Phase III • Seaborne Sampling • Vibro Core Drilling

1 TRANSIT TO SAMPLING STATION



Navigate to planned sampling location using GPS guidance and bathymetry.

2 FOUR-POINT ANCHORING



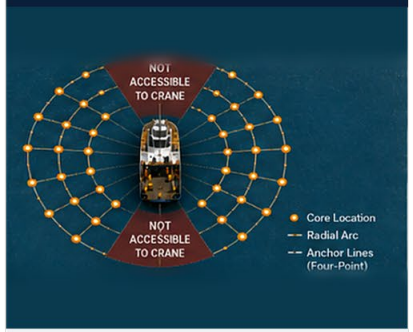
Deploy four anchors in a diamond configuration. Tension all lines equally.

3 VIBROCORE DEPLOYMENT & RECOVERY

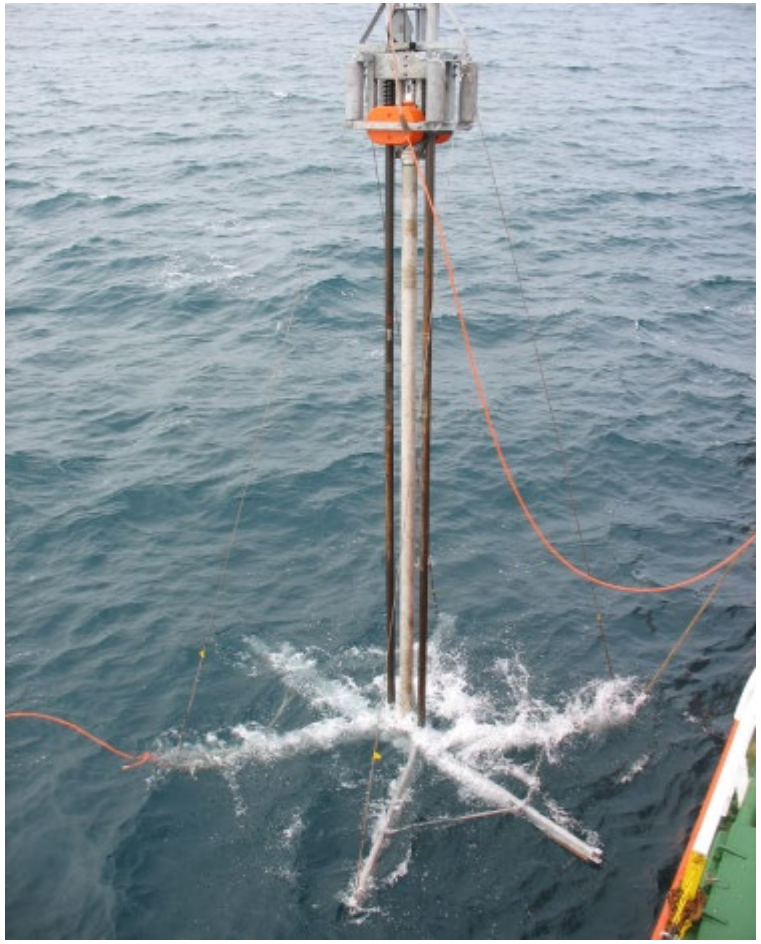


Lower vibrocore to the seabed by crane and winch. Retrieve, secure the core in its liner and record recovery data.

4 COMPLETED VIBROCORE DRILL PATTERN



High-density radial sampling pattern completed from a single drill position. No cores at bow and stern – outside crane reach.



- **Precise positioning**
- **Stable platform**
- **Continuous seabed cores**
- **High-density coverage**
- **Controlled on-deck handling**
- **Chain of custody**
- **Lab analysis**
- **Results compiled & logged**

Integrated Flow of Exploration

PHASE I: Airborne Survey
Detect magnetic anomalies & prioritize targets

→

PHASE II: Seaborne Mapping
Map seafloor & subsurface, identify key features

→

PHASE III: Seafloor Sampling
Vibro Core drill targets & analyze for Gold & HM potential

NOTE: Sampling pattern design (arc spacing, number of arcs and spacing between boreholes) is project specific and determined during survey planning.

Fast-Track to Production • A Key GoldCoast Advantage

GoldCoast's shallow offshore dredging model compresses the path to production by leveraging availability of contract dredge vessels • *versus costly construction and time required to permit, design, build and commission onshore plants and infrastructure*

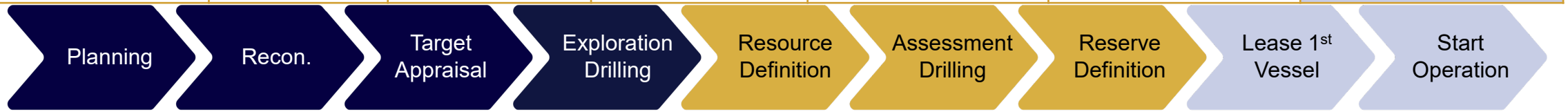
Near-shore, shallow water production (10 – 20m depth) can be initiated in ~24 months • *versus 10 – 15 years to transition a greenfield gold project to production*

Offshore mineralization expected to occur within the first 2 – 3m of the ocean floor, with eroded (free) gold and other minerals (already) liberated - facilitating immediate gravity recovery • *versus greenfield projects that require years of drilling, resource definition, and in-situ processing studies – prior to production*

GoldCoast's 100% gravity recoverable operations enables a fast track to production • *requires no blasting, cyanide, reagents, tailing dams, and limited surface infrastructure*

GoldCoast Advantage: Production Timeline vs. Greenfield Projects

Project Type	Permitting	Exploration	Resource Delineation	Environmental & Feasibility	Construction & Development	Timeline to Production Decision
Greenfield Gold Project	6 months to 1 year	2-10 years	4-10 years	2-3 years	2-3 years	**10-15 years**
GoldCoast Offshore Project	3 months	9-12 months	12-24 months	≤24 months	≤24 months	**Within 24 months**



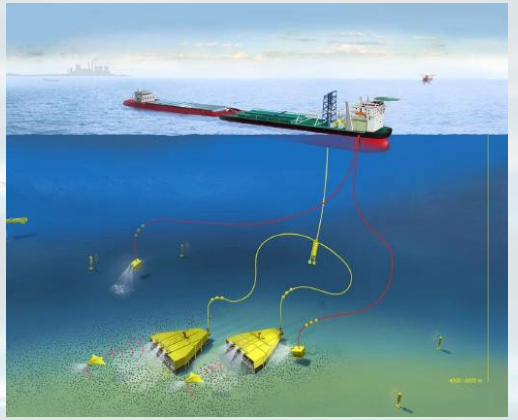
GoldCoast • A Shallow Water Dredge Mining Operation

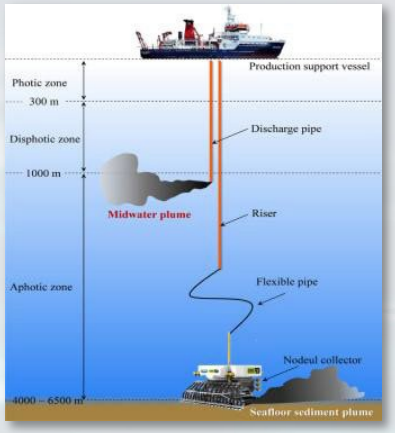
GOLDCOAST IS A SHALLOW WATER DREDGING OPERATION



- ✓ Leverages established marine dredging methods that have evolved over centuries
- ✓ Operating in shallow depths of 25–125M
- ✓ Aligned with industry best practices from: *UK, France, Germany, Netherlands, Belgium, China, Singapore, Korea*

GOLDCOAST IS NOT A DEEP-SEA MINING OPERATION





- X Deep sea mining is a nascent, unproven industry
- X No commercial scale production to date
- X Targets polymetallic nodules on the abyssal seafloor (4,000–6,000M depth)
- X Carries higher operational, regulatory & environmental risk

Why it Matters

- ✓ **Lower Technical Risk:** Uses well-established shallow dredge mining methods
- ✓ **Lower Environmental Risk:** Avoids deep ocean ecosystems and sensitive hydrothermal zones
- ✓ **Faster Path to Production:** Proven equipment, near-shore access, shorter regulatory pathways
- ✓ **Strategic Coastal Positioning:** Close proximity to onshore support and infrastructure

Environmentally Responsible • Shallow Dredge Mining

100% GRAVITY-BASED OPERATION
No chemical treatment and hard rock crushing

TARGETING FREE GOLD AND HEAVY MINERALS
Combined in unconsolidated aggregates, anticipated to be found within 2 - 3 m's of seafloor (marine placers) with minimal ecosystem disruption

STATE-OF-THE-ART DREDGING EQUIPMENT
Proven across global jurisdictions

WHY IT MATTERS

- ✓ Avoids deep ocean disruption & sensitive ecosystems
- ✓ Environmentally responsible gold production
- ✓ Dredging technology employed globally

GOLDCOAST'S ENVIRONMENTAL ADVANTAGES

- ✓ Zero deforestation or land clearing required
- ✓ No interference with farming or communities
- ✓ No tailings dams or long-term waste footprint
- ✓ No blasting, cyanide, or chemical leaching
- ✓ Replaces destructive inland sand mining

LOW-IMPACT SHALLOW OFFSHORE DREDGING PLATFORM



Key Milestones & Imminent Catalysts

CSE: **GCR** | OTC: **GCRFF** | FSE: **EKW**

UPCOMING CATALYSTS & ANTICIPATED MILESTONES

Q3 2026

- ✓ Commenced trading on the CSE
- ✓ Phase 1 Airborne Survey completed: ~60,000 line-km @ ~400-meter spacing within Blocks 1 & 2
- ✓ Geo Marine Solutions mobilizing to commence offshore exploration
- ✓ Takoradi Laboratory Construction initiated
- ✓ Commence geophysical interpretation of Block 1 airborne survey
- ✓ Complete airborne survey on Target A within Block 1. ~10,000 line-km re-flown @ 50-meter spacing to enhance target resolution
- ✓ Application submitted for 1st Prospecting License covering Ankobra River Region
- ✓ Environmental Application Filed

Q4 2026

- ❑ Secure Environmental Permit
- ❑ Secure 1st Prospecting License
- ❑ Initiate vibrocore drilling
- ❑ Announce airborne survey results
- ❑ 4 marine survey vessels shipped from China
- ❑ Vessels arrive in Ghana
- ❑ Bathymetry & Seismic Instruments fitted to vessels and calibrated
- ❑ Commence Phase 2 seaborne survey
- ❑ Identify priority targets to sample and drill in Target A
- ❑ Commence bulk sampling program

2027

- ❑ Re-fly Additional Airborne Targets on 50-meter Line Density
- ❑ Commence Phase 3 seaborne sampling
- ❑ Pre-production optimization via vibro core drilling to delineate resource targets
- ❑ Initiate near-shore shallow-water dredging
- ❑ Commence production flow-sheet optimization

2028+

- ❑ Ramp-up near-shore shallow-water dredging
- ❑ Migrate to commercial production
- ❑ Continue exploration & development of Areas of Interest

ACHIEVED TO DATE

$10.7M
Raised Pre RTO

10,000 km²
Reconnaissance License Secured

Four Survey Vessels
Arriving from China before year-end

Seaborne Survey
Equipment Procured

Airborne Aeromagnetic
Survey Across Blocks 1 & 2

Preliminary Coastal
Random Sampling Program Yields Visible Gold in Multiple Locations

Corporate Laboratory
Nearing Completion

Timeline reflects GoldCoast Resource Corp.'s disclosure and plans as of October 2026 and is subject to change.

Goldcoast · IHC Beaver 65 · Production Dredge

~600 m³/hr. · ~2,200 t/hr

DIMENSIONS

Length ladder raised	~32.3 m
Breadth	7.90 m
Depth	2.44 m
Mean draught with full bunkers	1.45 m
Dredging depth max	25.0 m
Pipe diameter	500 mm
Production	~600 m³/hr



Debmarine Namibia Owns, Operates & Maintains 7 Marine Diamond Recovery Vessels

The vessels mine alluvial diamonds off the sea floor using highly advanced technology

DEBMARINE NAMIBIA

Offshore Diamond Mining
50%-50% JV
De Beers & Gov't of Namibia

6,000 km²	**Atlantic 1 License Area off the southern coast of Namibia**
80M Carats	**Estimated Offshore diamond resource**
3% Mined	**License area mined since 2002**
+20 Years	**Environmental track record of Shallow Water Diamond Dredge, low impact mining operations**
150 Meters	**Mining depths**



DEBMARINE'S FLEET OF MARINE DIAMOND RECOVERY VESSELS















The Crown Estate Oversees, Manages & Regulates the UK's Offshore Marine Aggregates

The Crown Estate oversees dredging operations across England, Wales and Northern Ireland, supporting sustainable resource extraction using advanced marine survey, positioning, and monitoring systems.

THE CROWN ESTATE

Offshore Marine Aggregates
UK State-Owned Entity & Authority

The Crown Estate owns nearly all the Sand & Gravel Resources off the coast of England Wales & Northern Ireland.

+50 Years	**Continuous Offshore Dredging Operations**
+20%	**UK Offshore Marine Aggregates are exported to Europe**
1 Ship	**~8,500 Tonnes = 95 Train Hoppers or 425 Aggregate Trucks**
9% CAGR	**Projected UK Offshore Aggregate production thru 2030**

THE CROWN ESTATE'S OFFSHORE DREDGE REGIONS

The 7 Offshore Dredge Regions UK Marine Aggregates Are Sourced From





PT Timah, State-Controlled Tin Miner, Operating Major Tin Concessions

Longstanding History of Offshore Dredging & Integrated Processing Operations

Timah

Offshore/Onshore Tin Production
Indonesian State-Owned Enterprise

Holds extensive mining concessions in Indonesia's primary tin-producing region (Bangka Belitung), including offshore areas.

1700's	**Tin Mining begins in late 18th Century, Intensifies With Dutch Colonization**
1976	**Founded in 1976 State Owned Enterprise**
1995	**Publicly Listed on Indonesian & London Stock Exchange**
Top 3 Globally	**2nd Largest Tin Producing Country 3rd Largest Tin Producing Company**

PT TIMAH'S OFFSHORE DREDGING & PROCESSING OPERATIONS







Public Market Comparable Companies

CSE: **GCR** | OTC: **GCRFF** | FSE: **EKW**

SHALLOW-WATER / COASTAL MINING PUBLIC COMPANIES

	COMPANY	STATUS & TICKER	MARKET CAP (CAD)	LOCATION	COMMODITY	PHASE
NMDC Limited	NMDC Group	ADX: NMDC	$8.28B	UAE / Middle East	Sand, dredging	Production
DEME	DEME Group	Euronext: DEME	$6.43B	Global	Sand, dredging, marine materials	Production
Mineros	Mineros S.A.	TSX: MSA	$2.61B	Colombia / Latin America	Gold / Precious Metals	Production
Timah	Timah Tbk Pt	IDX: TINS	$2.22B	Indonesia	Offshore tin (cassiterite)	Production

DEEP SEA MINING PUBLIC COMPANIES

	COMPANY	STATUS & TICKER	MARKET CAP (CAD)	LOCATION	COMMODITY	PHASE
the metals company	TMC The Metals Company	Nasdaq: TMC	$1.64B	Pacific Ocean / CCZ	Polymetallic nodules	Pilot (Near-term production)
The Metals Royalty Co.	The Metals Royalty Co.	Nasdaq: TMCR	$0.21B	Pacific Ocean / CCZ	Polymetallic nodules	Pre-production royalty
AOM	Odyssey Marine & American Ocean Minerals[1]	Nasdaq: OMEX / AOMC	$1.38B	USA, Pacific/ Cook Islands	Phosphate, nodules	Exploration & Development
DEEP SEA MINERALS	Deep Sea Minerals Corp.	CSE: SEAS	$0.05B	USA, Pacific/ Cook Islands	Polymetallic nodules	Exploration (App. Stage)

AVERAGE MARKET CAP	**$ 2.85B**
AVERAGE EXCL. HIGH/LOW	**$2.42B**

GoldCoast Resource Corp. *CSE:GCR* | MARKET CAP **$38.4M** | FOCUS **Ghana** | COMMODITY **Gold** | PHASE **Exploration**

(1) Announced transaction valuing the combined company at approx. $1.0B USD (~C$1.38B)
Priced as of October 22, 2026. Sourced from various corporate materials, websites and Finbox.

Board of Directors & Senior Management Team

CSE: **GCR** | OTC: **GCRFF** | FSE: **EKW**



Sir Sam Jonah, KBE, OSG
Founder & Chairman

Former CEO of Ashanti Goldfields and Executive President of AngloGold Ashanti. Led Ashanti's NYSE listing. Honorary Knight (KBE), Chancellor of University of Cape Coast, Director at Vodafone UK, and advisor to multiple global institutions



Michael Nikiforuk
Founder, Director & CEO

Founder of African Gold Group; extensive West African mining leadership, securing major license blocks in Ghana, Mali, Liberia, and Ethiopia. Negotiated joint ventures with IAMGOLD and Newmont Mining



Tom Griffis
Founder, Executive Director

Founder of Griffis Capital with investments across resources, technology, and healthcare in Ghana, Argentina, Kazakhstan, USA, and Canada. Former Canadian Armed Forces pilot and Commander of the Snowbirds aerobatic team



Bobby Banson
Director

Bobby Banson is qualified to practice law in Ghana and a Fellow of the Chartered Institute of Arbitrators (FCIArb). He has an LL.M in International Business Law from the University of Brussels (ULB) and a Certificate of Advanced Studies in Arbitration from the Universities of Lucerne and Neuchâtel in Switzerland.



Robert J. Griffis, Ph.D.
Founder, Senior VP – Exploration

Geologist with 40+ years in West Africa. Senior author of Gold Deposits of Ghana. Credited with discoveries leading to multiple gold mines. Former senior geologist at Watts, Griffis and McOuat



Herman Labuschagne
Chief Geologist

Highly experienced marine geologist with 30+ years in offshore exploration, marine mining, and resource development. Brings extensive expertise in geophysical interpretation, production geology, resource estimation, and multidisciplinary project leadership across complex maritime operating environments



Winfield Ding, CPA, CA, MBA
Chief Financial Officer

CPA and MBA with 20+ years in public company finance, specializing in IPOs/RTOs, cross-border deals, and public issuer reporting in Canada and the U.S.



Kwame Opoku
Managing Director (Ghana)

Former Senior Exploration Geologist at African Gold Group. Experienced in multi-commodity exploration across Africa, managing complex field programs

Corporate Snapshot

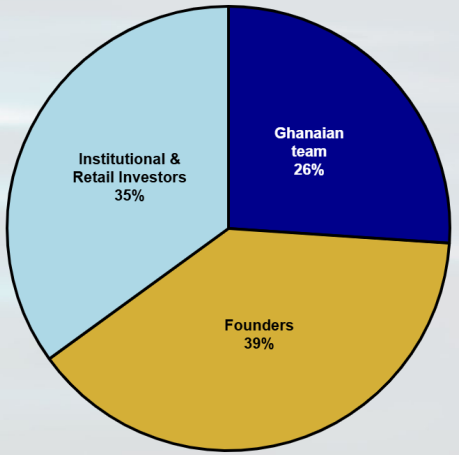
CSE: **GCR** | OTC: **GCRFF** | FSE: **EKW**

RAISED TO DATE – GoldCoast has raised ~C$10.7 million capital to date from founders, strategic institutional and HNW investors

CURRENT CAPITALIZATION – 69.81 million Common Shares Basic Issued & Outstanding - Fully Diluted 79.60 M Common Shares, no debt.

Current Capitalization Table

Share Class	Price	Amount Raised	Shares Out.	% FD Shares Out.
Common Shares – Local Ghanaian Origination Team	--	--	20.74M	26%
Common Shares – Founder's Shares	--	--	31.01M	39%
Common Shares – Pre-Seed (07/2025)	C$0.21	C$0.36M	1.72M	2%
Common Shares – Seed (10/2025)	C$0.40	C$1.05M	2.63M	3%
Common Shares – Brokered & Non-Brokered Private (04/2026)	C$0.85	C$9.07M	10.68M	13%
Common Shares – Final Private Placement (06/2026)	C$1.00	C$0.21M	0.21M	0%
Common Shares – Psyence Shareholders (post-Consolidation 6.9565:1) / shares issued in connection to RTO close	--	--	2.72M	3%
Common Shares - RSUs Exercise (Legacy PSYG)	--	--	0.10M	0%
Total Basic Shares		**C$10.70M**	**69.81M**	**88%**
ESOP Options – GCR Granted (1)	C$0.21–$1.00	--	4.18M	5%
ESOP Options – Legacy PSYG Granted (1)	C$6.26–$14.61	--	0.02M	0%
ESOP Options – Ungranted (unallocated 10% capacity) (1)	--	--	2.78M	3%
Warrants	C$0.45	--	0.10M	0%
Advisory Warrants	C$0.85	--	2.00M	3%
Broker Warrants	C$0.85	--	0.71M	1%
Total Fully Diluted Shares			**79.60M**	**100%**



(1) ESOP Options outstanding are presented on three lines:
Line 1: Granted and outstanding GCR (4.18M total - 285,563 at $0.21, 3,175,000 at $0.45 (two tranches), 470,000 at $0.85, and 250,000 at $1.00, for a weighted average price of $0.51);
Line 2: Psyence legacy options (3,993 at $6.26, 14,903 at $14.61, for a weighted average price of $12.85) and;
Line 3: Unallocated remaining 10% ESOP capacity (2.78M) - fully diluted reflects the full option pool.

GoldCoast
RESOURCE CORP.

Contact Us

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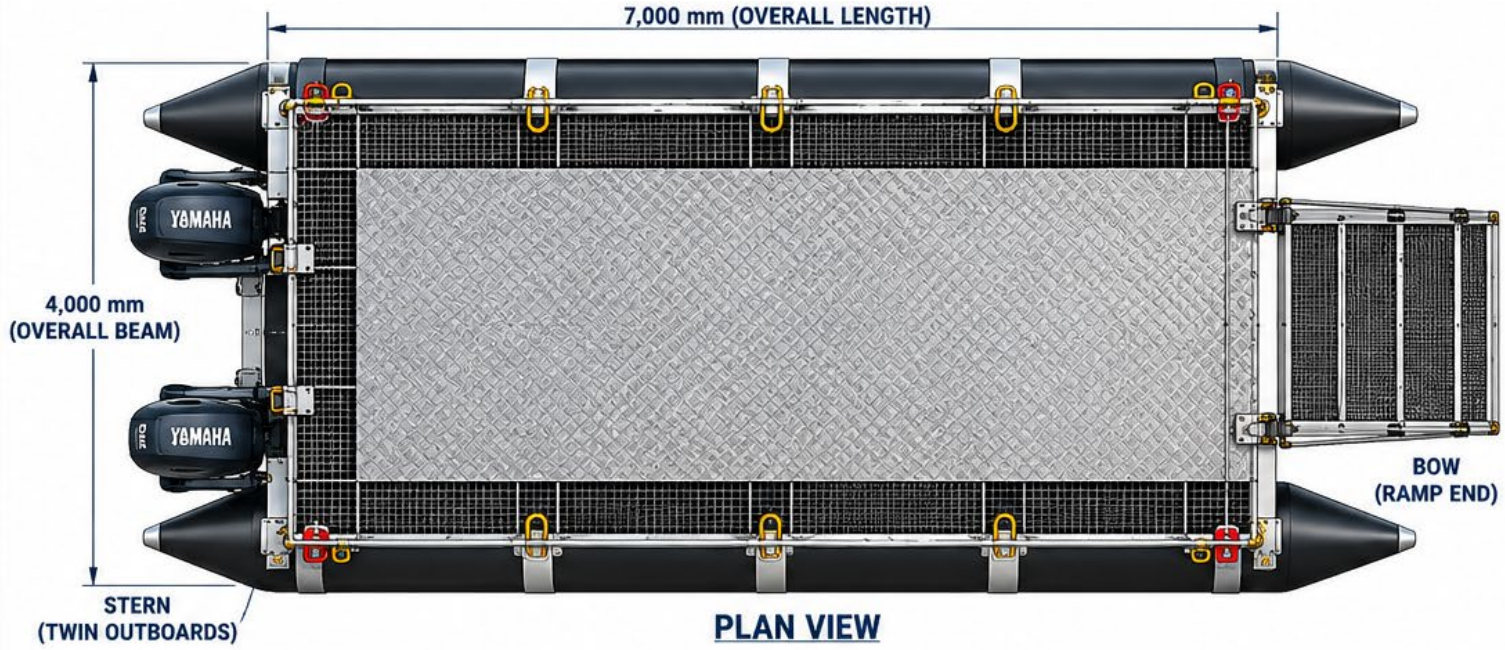
Investor Relations
604-764-7493
ir@goldcoastresource.com

Appendix

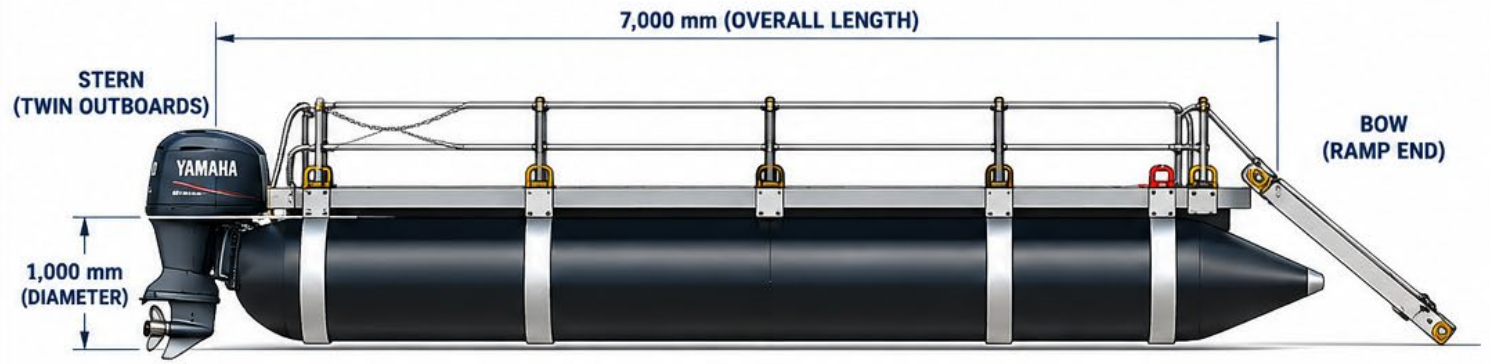
GoldCoast RESOURCE CORP.

Sediment Recovery Pontoon Raft

CSE: **GCR** | OTC: **GCRFF** | FSE: **EKW**



PLAN VIEW

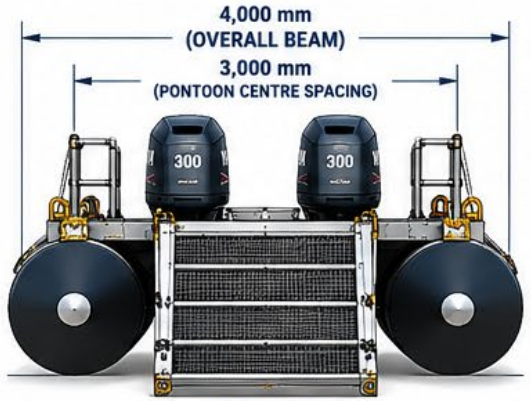


SIDE VIEW

MAIN DIMENSIONS	
Overall length	7,000 mm
Overall beam	4,000 mm
Pontoon diameter	1,000 mm
Deck length (between rails)	6,400 mm
Deck width (between rails)	3,000 mm
Pontoon centre spacing	3,000 mm
Pontoon length (cylindrical)	7,000 mm
Pontoon ends	Conical (bow & stern)

KEY FEATURES

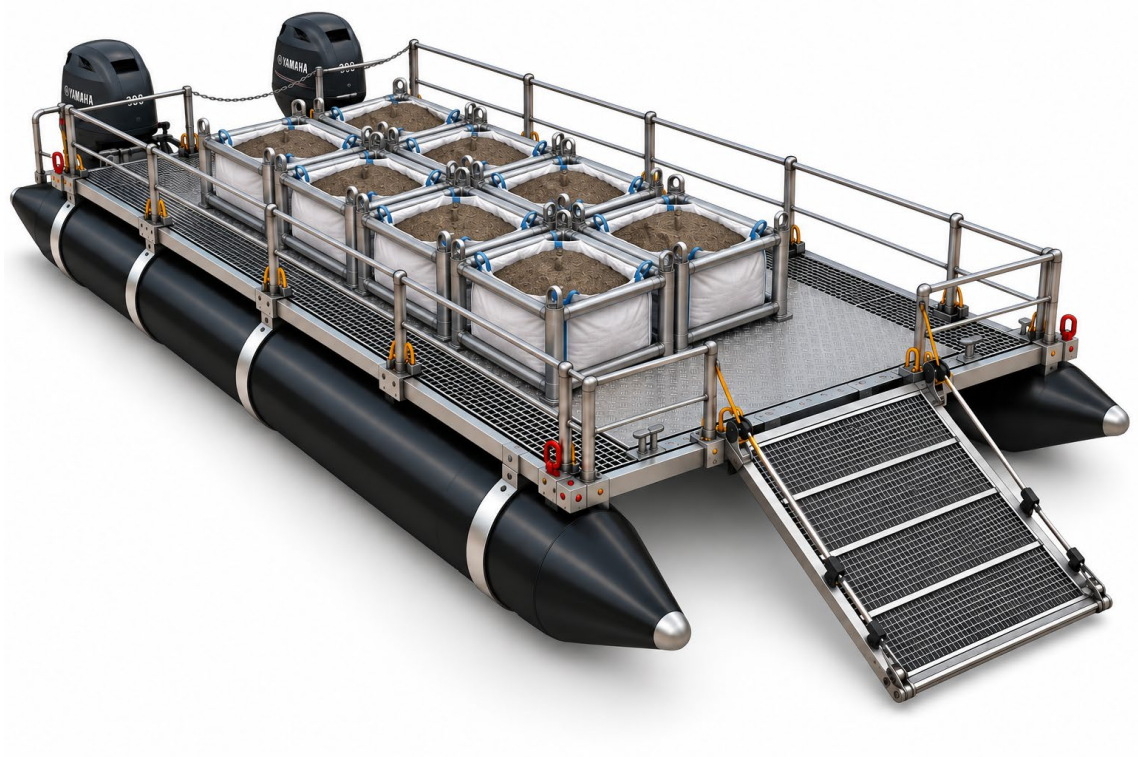
- Twin HDPE pontoons (Ø1,000 mm)
- Aluminium deck with checker plate and grating
- Safety handrails with mid-rail and toe-rail
- Stern: twin outboard motors
- Bow: aluminium access / loading ramp
- Lifting and tie-down points
- Modular aluminium construction
- Designed for sediment recovery and survey support

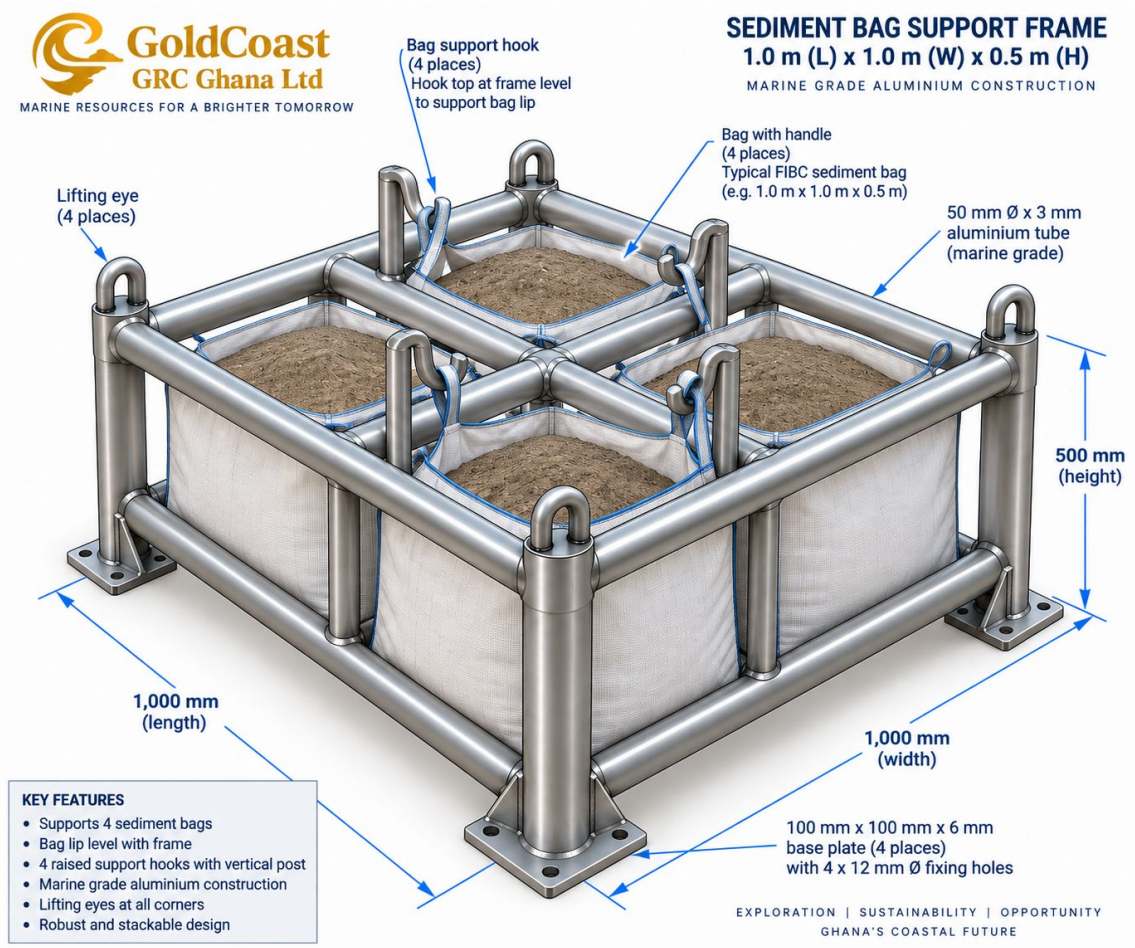


END VIEW
(BOW VIEW)

Sediment Collection Frames and Bags

- Each 1m x 1m x 0.5m frame contains 0.35m³ of sediment
- Each frame can be separated to hold four bags.
- Total capacity of frame and sediment = 0.5 tonnes
- 7 frames = 3.5 tonnes





Sediment Recovery Process

Sediment Recovery

Divers operating from dive support boat using a low pressure compressed air system to remove sediment

Sediment Transfer

The ramp supports the discharge hose

Offloading

Sediment is pumped into the bags



