GoldCoast RESOURCE CORP.

CSE: **GCR**
OTC: **GCRFF**
FSE: **EKW**

DEVELOPING ONE OF THE LAST UNEXPLORED GOLD FRONTIERS IN THE WORLD!

Q4 2026

COMPANY HIGHLIGHTS

THE PROJECT

- GoldCoast controls 100% of a 10,000 km² Reconnaissance License covering Ghana's western offshore continental shelf
- Premiere Jurisdiction - Ghana - Africa's #1 gold producing country - # 6 in World
- Democratic nation with an entrenched mining culture, modern infrastructure, access to ports, power and services
- GoldCoast team has decades of in-country, mining, legal and capital markets experience

UNRIVALED GEOLOGICAL SETTING

- Only place - **on Earth** - where 3 major rivers, carrying gold-rich bedload, eroded from world-class gold belts, over interglacial periods, converge on a shallow continental shelf
- According to Robert J. Griffis, Ph.D. (Founder, Sr. VP Exploration), *"…eroded gold inventory, mobilized & carried to Ghana's continental shelf, is likely in the order of **~200 million ounces**"* ***<link to Gold Deposits of Ghana report>***
- Strong global precedents in shallow offshore dredge-mining, include: Debmarine Namibia (+20 years offshore diamond mining); the UK Crown Estate (+50 years offshore construction aggregate mining); PT Timah, Indonesia (+100 years offshore tin mining)

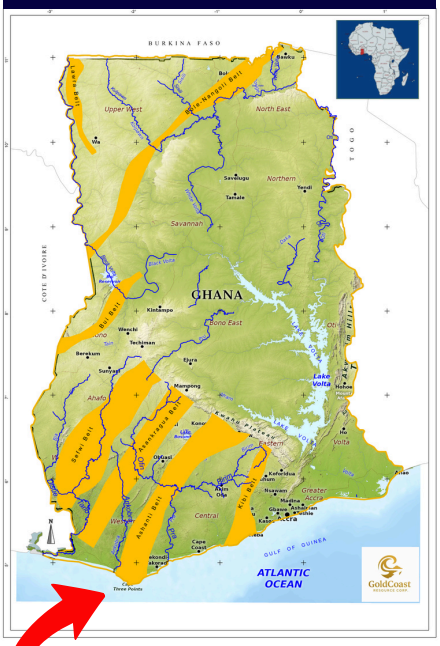
EXPERIENCED TEAM & TECHNICAL PARTNERS

- **Sir Sam Jonah,** Founder & Chairman — Past CEO, AngloGold Ashanti, one of Africa's most prominent Leaders
- **Michael Nikiforuk,** Founder, CEO & Director — +25 Years Working in Africa
- **Tom Griffis,** Founder, Executive Director — +30 Years Working in Ghana
- **Royal IHC,** Netherlands — Dredging Vessels / Marine Technologies & Wet Mineral Processing
- **Geo Marine Solutions,** India — World-Class Offshore Exploration

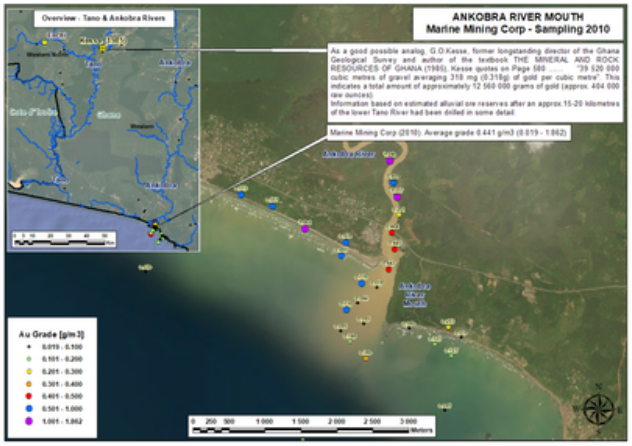
PUBLICLY LISTED

- C$10.7M raised to date through brokered and non-brokered private financings
- Listed on the Canadian Securities Exchange (August 2026) under the ticker "GCR"

GHANA GOLD BELTS

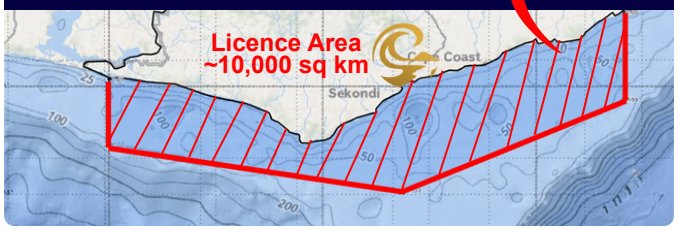


2010 CORE SAMPLING HIGHLIGHTS



- 14 **Samples** from Ankobra River and mouth, and Continental Shelf -over +3 km range **Avg. 0.492 g/m³**
- **10 Samples** from Beach Sands -over +4 km range **Avg 0.535 g/m³**
- **6 Samples** from Ocean Floor - over +4 km range **Avg. 0.16 g/m³**
- **Total of 30 Samples Avg 0.44 g/m³**
- Projected Cutoff @ $3K Oz Au **0.08 g/m³**

FULLY LICENCED



GoldCoast controls 100% of a **10,000 km² offshore reconnaissance license.**

District-scale multi-deposit potential.

FRONTIER GOLD PROJECT

- **Ghana's** emerged coastal plain and submerged continental shelf form a single, continuous surface
- **Pleistocene Epoch:** ~2.5M – 11,000 years ago saw at least 17 Glacial – Interglacial cycles
- **Interglacial periods:** melting glaciers, catastrophic rainfall, powerful (high-energy) river flows (all due to climate change) result in intensified erosion
- **Last Glacial Max:** ~20,000 years ago; sea levels ~120m lower; emerged coastline 30 – 50 km further out to sea
- **Approximately 400 – 600 vertical meters** of oxidized, Gold-bearing bedrock in SW Ghana has been eroded & carried to the ocean, much of this, during the last glacial maximum

"The amount of gold that has been weathered away from the (SW) Ghana gold districts & carried to the Ocean by major rivers would suggest eroded inventory is likely in the order of **~200 million oz.**"

Robert J. Griffis, Ph.D.
Sr. Author, *The Gold Deposits of Ghana (2002)*

100% GRAVITY-BASED OPERATIONS

No chemical treatment or hard rock crushing.

TARGETING FREE GOLD AND HEAVY MINERALS

Combined in unconsolidated aggregates, anticipated to be found within 2 - 3 m's of seafloor (marine placers) with minimal ecosystem disruption

STATE-OF-THE-ART DREDGING EQUIPMENT

Proven across global jurisdictions.

UPCOMING CATALYSTS & ANTICIPATED MILESTONES

Q3 2026

- ✓ Commenced trading on the CSE
- ✓ Phase 1 Airborne Survey completed: ~50,000 line-km @ ~400-meter spacing within Blocks 1 & 2
- ✓ Geo Marine Solutions mobilizing to commence offshore exploration
- ✓ Takoradi Laboratory Construction initiated
- ✓ Commence geophysical interpretation of Block 1airborne survey
- ✓ Complete airborne survey on Target A within Block 1. ~10,000 line-km re-flown @ 50-meter spacing to enhance target resolution
- ✓ Application submitted for 1st Prospecting License covering Ankobra River Region
- ✓ Environmental Application Filed

Q4 2026

- Secure Environmental Permit
- Secure 1st Prospecting License
- Initiate vibrocore drilling
- Announce airborne survey results
- 3 marine survey vessels shipped from China
- Vessels arrive in Ghana
- Bathymetry & Seismic Instruments fitted to vessels and calibrated
- Commence Phase 2 seaborne survey
- Identify priority targets to sample and drill in Target A
- Commence bulk sampling program

2027

- Re-fly Additional Airborne Targets on 50-meter Line Density
- Commence Phase 3 seaborne sampling
- Pre-production optimization via vibro core drilling to delineate resource targets
- Initiate near-shore shallow-water dredging
- Commence production flow-sheet optimization

2028

- Ramp-up near-shore shallow-water dredging
- Migrate to commercial production
- Continue exploration & development of Areas of Interest

ACHIEVED TO DATE

$10.6M
Raised Pre RTO

10,000 km²
Reconnaissance License Secured

Four Survey Vessels
Arriving from China Before Year-End

Seaborne Survey
Equipment Procured

Airborne Aeromagnetic Survey
Across Blocks 1 & 2

Preliminary Coastal Random Sampling
Program Yields Visible Gold in Multiple Locations

Corporate Laboratory
Under Construction

LEADERSHIP

Sir Sam Jonah
Founder & Chairman

Michael Nikiforuk
Founder, Director & CEO

Tom Griffis
Founder, Executive Director

Robert J. Griffis, Ph.D.
Founder, Sr. VP – Exploration

Winfield Ding, CPA, CA, MBA
Chief Financial Officer

Kwame Opoku
Managing Director (Ghana)

Herman Labuschagne, P. Geo
Chief Geologist

Elia Crespo
Senior Strategic Advisor

Current Capitalization Table

Share Class	Price	Amount Raised	Shares Out.	% Shares Out.
Common Shares – Local Ghanaian Origination Team	--	--	20.74M	26%
Common Shares – Founder's Shares	--	--	31.01M	39%
Common Shares – Pre-Seed (07/2025)	C$0.21	C$0.36M	1.72M	2%
Common Shares – Seed (10/2025)	C$0.40	C$1.05M	2.63M	3%
Common Shares – Brokered & Non-Brokered Private (04/2026)	C$0.85	C$9.07M	10.68M	13%
Common Shares – Final Private Placement (06/2026)	C$1.00	C$0.21M	0.21M	0%
Common Shares – Psyence Shareholders (post-Consolidation 6.9565:1) / shares issued in connection to RTO close	--	--	2.72M	3%
Common Shares - RSUs Exercise (Legacy PSYG)	--	--	0.10M	0%
Total Basic Shares		**C$10.70M**	**69.81M**	**88%**
ESOP Options – GCR Granted (1)	C$0.21–$1.00	--	4.18M	5%
ESOP Options – Legacy PSYG Granted (1)	C$6.26–$14.61	--	0.02M	0%
ESOP Options – Ungranted (unallocated 10% capacity) (1)	--	--	2.78M	3%
Warrants	C$0.45	--	0.10M	0%
Advisory Warrants	C$0.85	--	2.00M	3%
Broker Warrants	C$0.85	--	0.71M	1%
Total Fully Diluted Shares			**79.60M**	**100%**

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(1) ESOP Options outstanding are presented on three lines:
Line 1: Granted and outstanding GCR (4.18M total - 285,563 at $0.21, 3,175,000 at $0.45 (two tranches), 470,000 at $0.85, and 250,000 at $1.00, for a weighted average price of $0.51);
Line 2: Psyence legacy options (3,993 at $6.26, 14,903 at $14.61, for a weighted average price of $12.85) and;
Line 3: Unallocated remaining 10% ESOP capacity (2.78M) - fully diluted reflects the full option pool.

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