



GoldCoast

RESOURCE CORP.

CSE: **GCR** | OTCQB: **GCRFF**

Developing

One of the Last Unexplored Gold Frontiers

In The World!

CORPORATE PRESENTATION | Q4 2026

goldcoastresource.com



Disclaimer



This presentation (the "Materials") is provided by GoldCoast Resource Corp. ("GCR") for informational purposes only and is intended solely for the confidential use of the recipient. The information contained herein is subject to updating, completion, revision, verification, and amendment, and may change materially. GCR makes no representation or warranty, express or implied, as to the accuracy, reliability, or completeness of the information contained in these Materials, and no liability or responsibility is accepted by GCR or its affiliates, agents, or advisors for any errors, omissions, or misstatements, whether negligent or otherwise, in the Materials or for any reliance thereon.

The Materials do not constitute an offer to sell or a solicitation of an offer to buy any securities or to participate in any investment or business opportunity and do not form the basis of any contract or commitment whatsoever. Any offer of securities, if made, will only be made pursuant to definitive documentation prepared and issued in accordance with applicable securities laws, which shall supersede these Materials in their entirety.

Certain statements contained in these Materials constitute forward-looking statements, including, without limitation, projections and estimates concerning the timing and success of strategies, plans, or intentions. Forward-looking statements are inherently subject to known and unknown risks, uncertainties, and assumptions, many of which are beyond GCR's control, and actual results may differ materially from those expressed or implied by such statements. Recipients are cautioned not to place undue reliance on these forward-looking statements, which are made as of the date hereof, and GCR assumes no obligation to update or revise any forward-looking statements.

Recipients should conduct their own independent investigation and analysis of GCR and its projects and consult with their own professional advisors as to the legal, tax, business, financial, and other consequences of an investment or other business activity concerning GCR.

By accepting these Materials, the recipient agrees to keep the information contained herein strictly confidential and not to reproduce, disclose, or distribute the Materials, in whole or in part, to any third party without the prior written consent of GCR. Any unauthorized use of the Materials is strictly prohibited.



Presenting a 1st-Mover Opportunity to Develop One of the Last Unexplored Gold Frontiers • In The World!
District-Scale (10,000 km²) • Multi-Deposit Potential

Our Focus • Discovering Multiple Gold Deposits Throughout Ghana's Shallow Offshore Continental Shelf

The Project

- GoldCoast has secured a 10,000 km² Reconnaissance License covering Ghana's western offshore continental shelf
- Premiere Jurisdiction - Ghana - Africa's #1 gold producing country - #6 in World
- Democratic nation with an entrenched mining culture, modern infrastructure, access to ports, power and services

Unrivalled Geological Setting

- Only place - **on Earth** - where 3 major rivers, carrying gold-rich bedload, eroded from world-class gold belts, over interglacial periods, converge on a shallow continental shelf
- According to **Robert J. Griffis, Ph.D.** (Founder & Sr. VP Exploration), "...eroded gold inventory, mobilized & carried to Ghana's continental shelf, is likely in the order of **~200 million ounces**" [<link to Gold Deposits of Ghana report>](#)

Strong Precedents

- Strong global precedents in offshore dredge-mining, include: Debmarine Namibia (+20 years offshore diamond mining); the UK Crown Estate (+50 years mining marine aggregates); PT Timah, Indonesia (+100 years offshore tin mining)

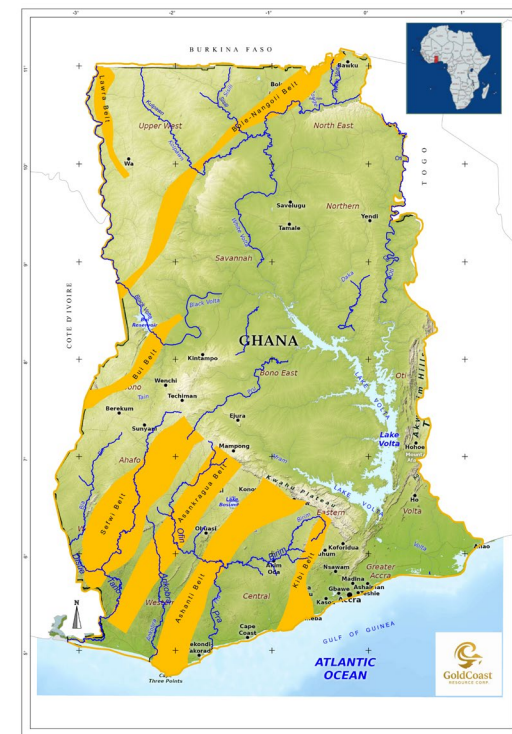
Experienced Team & Technical Partners

- | | |
|--|---|
| ■ Sir Sam Jonah , Founder & Chairman | Past CEO, AngloGold Ashanti, one of Africa's most prominent Leaders |
| ■ Michael Nikiforuk , Founder, CEO & Director | +25 Years Working in Africa |
| ■ Tom Griffis , Founder, Executive Director | +30 Years Working in Ghana |
| ■ Royal IHC , Netherlands | Mining Ships / Marine Technology & Wet Mineral Processing |
| ■ Geo Marine Solutions , India | World Class Offshore Exploration |

Public Listing August 10, 2026

- C\$10.6M raised to date through brokered and non-brokered private financings

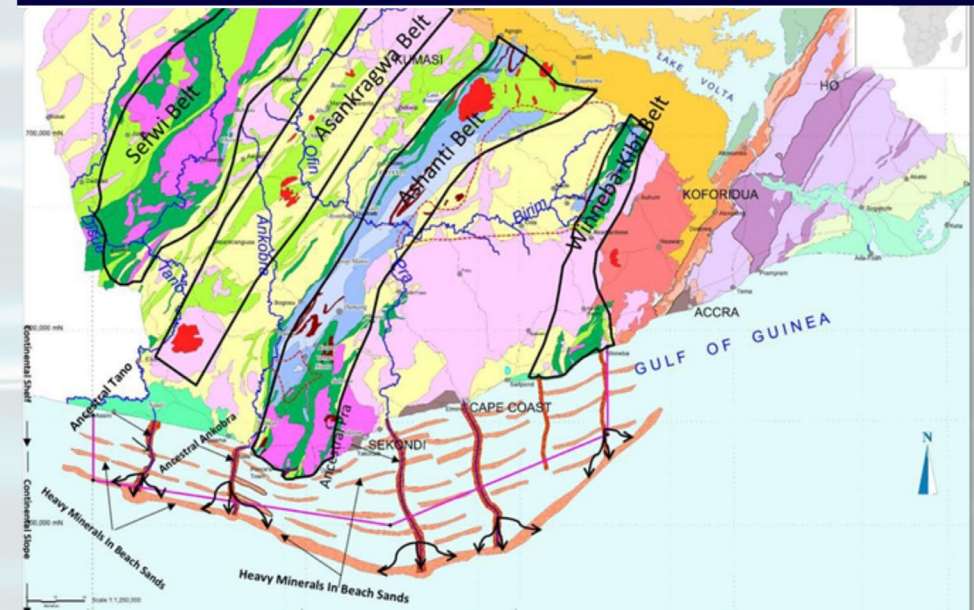
GHANA GOLD BELTS





- **Pleistocene Epoch:** ~2.5M - 11,000 years ago saw at least 17 Glacial – Interglacial cycles
- **Last Glacial Max:** ~20,000 years ago; sea levels ~120m lower; emerged coastline 30 – 50 km further out to sea
- **Low Sea Levels:** result in eroded gold bedload concentrated in emerged ancient paleo river channels & beach sands
- **Rising Seas In The Holocene:** (~11,500 years ago) flooded ancient channels, rapidly burying gold-rich sediments
- **Torrential, High-Energy Rivers:** reworked and concentrated gold into submerged channels and “trap geometries” (low points/depressions), forming shelf deposits and re-worked beach sands redistributed by strong longshore currents
- **Approximately 400 – 600 vertical meters** of oxidized, Gold-bearing bedrock in SW Ghana has been eroded & carried to the ocean, much of this, during the last glacial maximum
- **High-Priority Targets:** offshore zones where multiple world-class gold belts and alluvial diamond districts are cut & drained by 3 major river systems (and tributaries) that flow onto the ocean’s shallow continental shelf

GHANA GOLD BELTS AND RIVER DRAINAGE



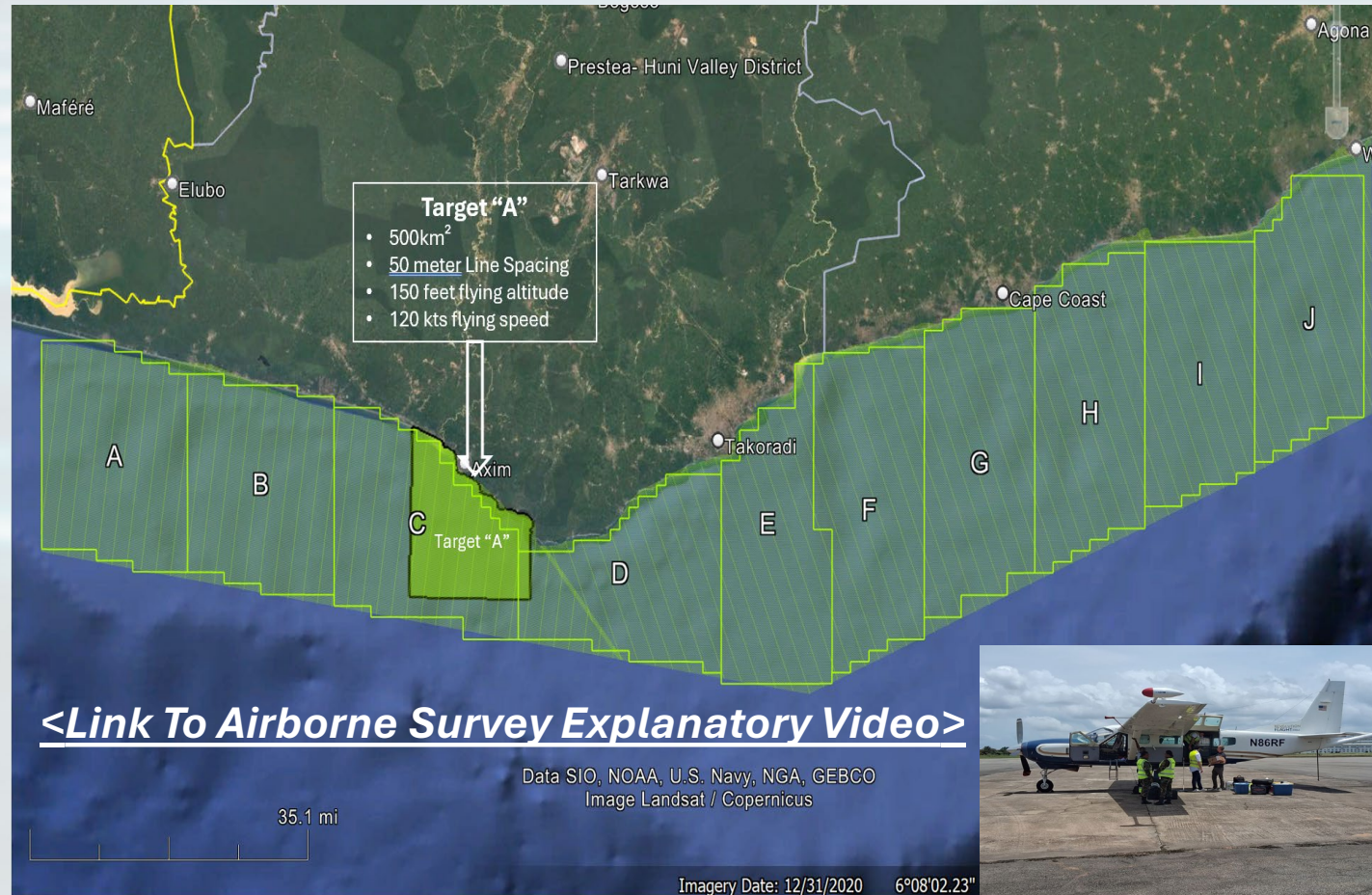
“The amount of gold that has been weathered away from the (SW) Ghana gold districts & carried to the Ocean by major rivers would suggest eroded inventory is likely in the order of ~200 million oz.”

Robert J. Griffis, Ph.D. Founder & SVP Exploration
Sr. Author, *The Gold Deposits of Ghana* (2002)

~60,000 Line km's Collected @ ~400M Spacing • 100% of AOI Covered

Flew Target A on 50M Spacing To Enhance Resolution Of Ankobra River Regional Targets

Objective: Detect Mag Anomalies associated with HM's = Gold Pathfinders



High Resolution Aeromagnetic Survey

Paleo-Shoreline and Paleo-Channel Targets

Clearly defined paleo river channels, flood plains & re-worked beach sands hosting magnetic Heavy Magnetic Minerals (Gold Pathfinder).

The Earth's Main Field (IGRF Correction)

A massive background field modeled and completely removed

Total Magnetic Intensity (TMI) & Total Horizontal Gradient (THG)

All plane movements, solar shifts, and altitude errors are mathematically stripped away and all data leveled

Reduced to Pole (RTP)

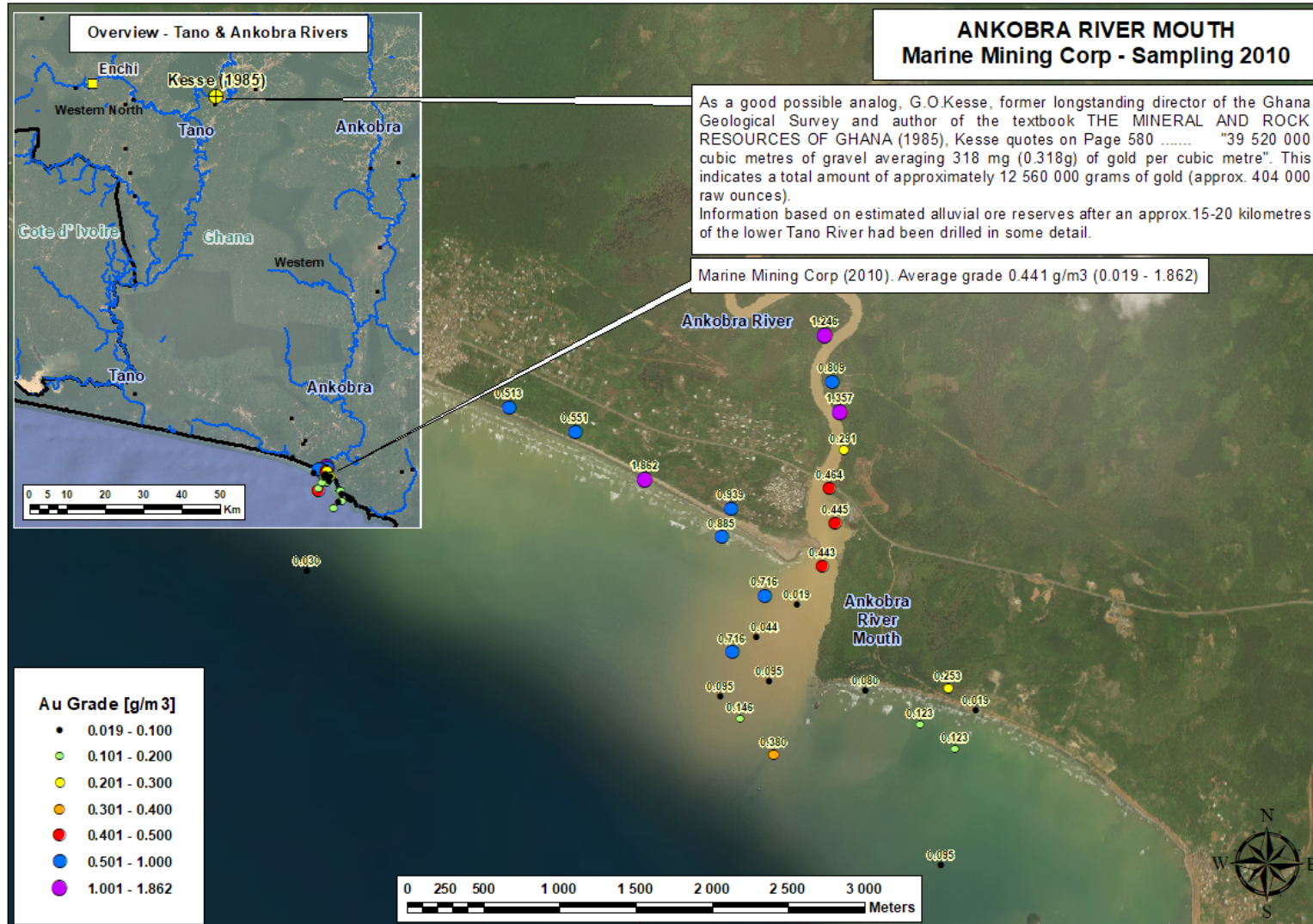
Recalculates data as if recorded at the North Pole, shifting magnetic bodies directly over the actual physical locations

Placer Gold Targeting

Utilizes a final dataset to apply filters, derivatives, integration and interpretation of placer gold geometry traps



Random Sampling Yields Economic Gold Grades From Local Beach Sands & Ocean Floor

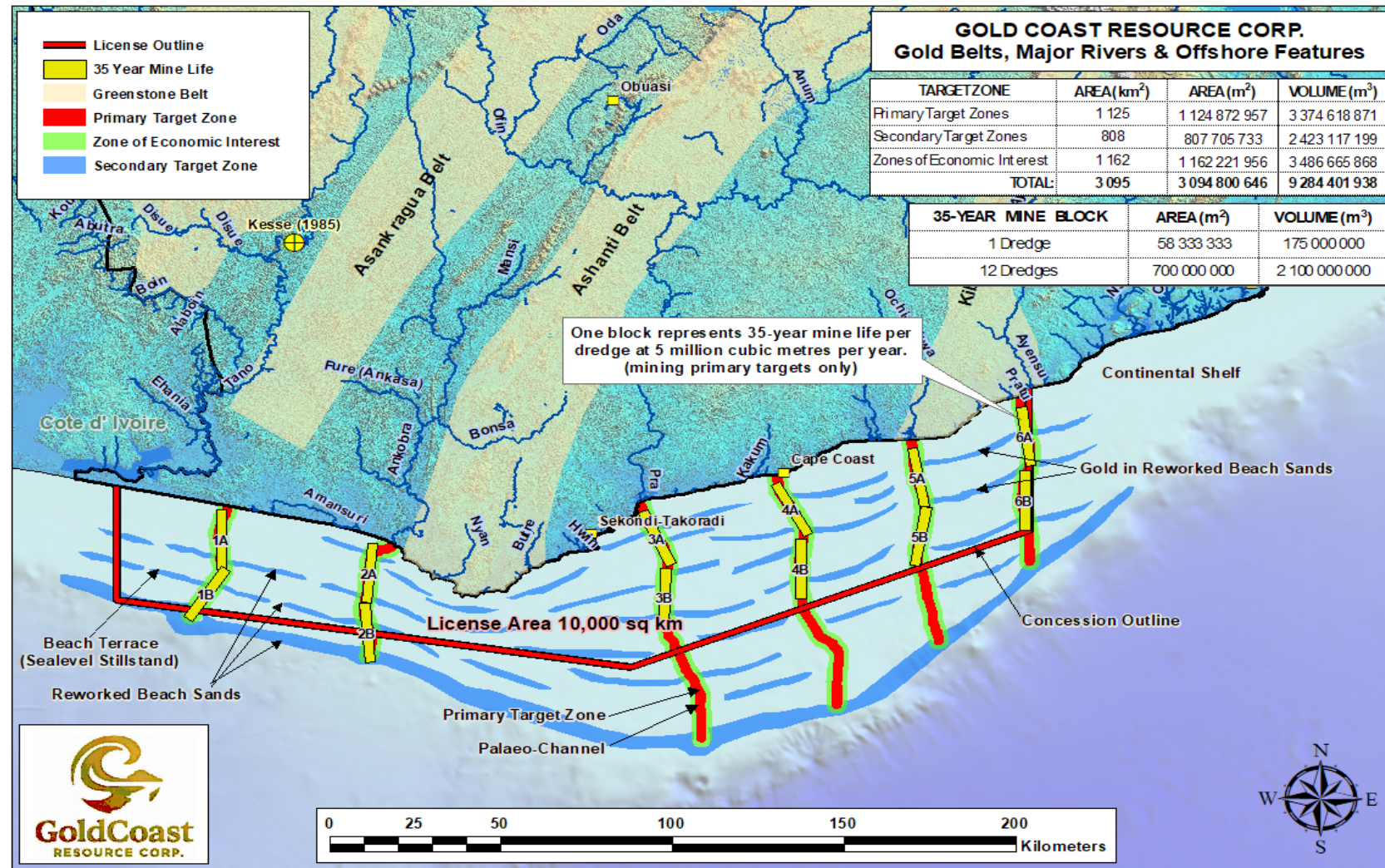


- **35 km west of Ezile River**
- **14 Samples from Ankobra River & Continental Shelf**
- over +3 km range
Avg. 0.492 g/m³
- **10 Samples from Beach Sands**
- over +4 km range
Avg 0.535 g/m³
- **6 samples from Ocean Floor** - over +4 km range
Avg. 0.16 g/m³
- **Total of 30 Samples**
Avg 0.44 g/m³
- **Projected Cutoff @ \$3K Oz Au** **0.08 g/m³**

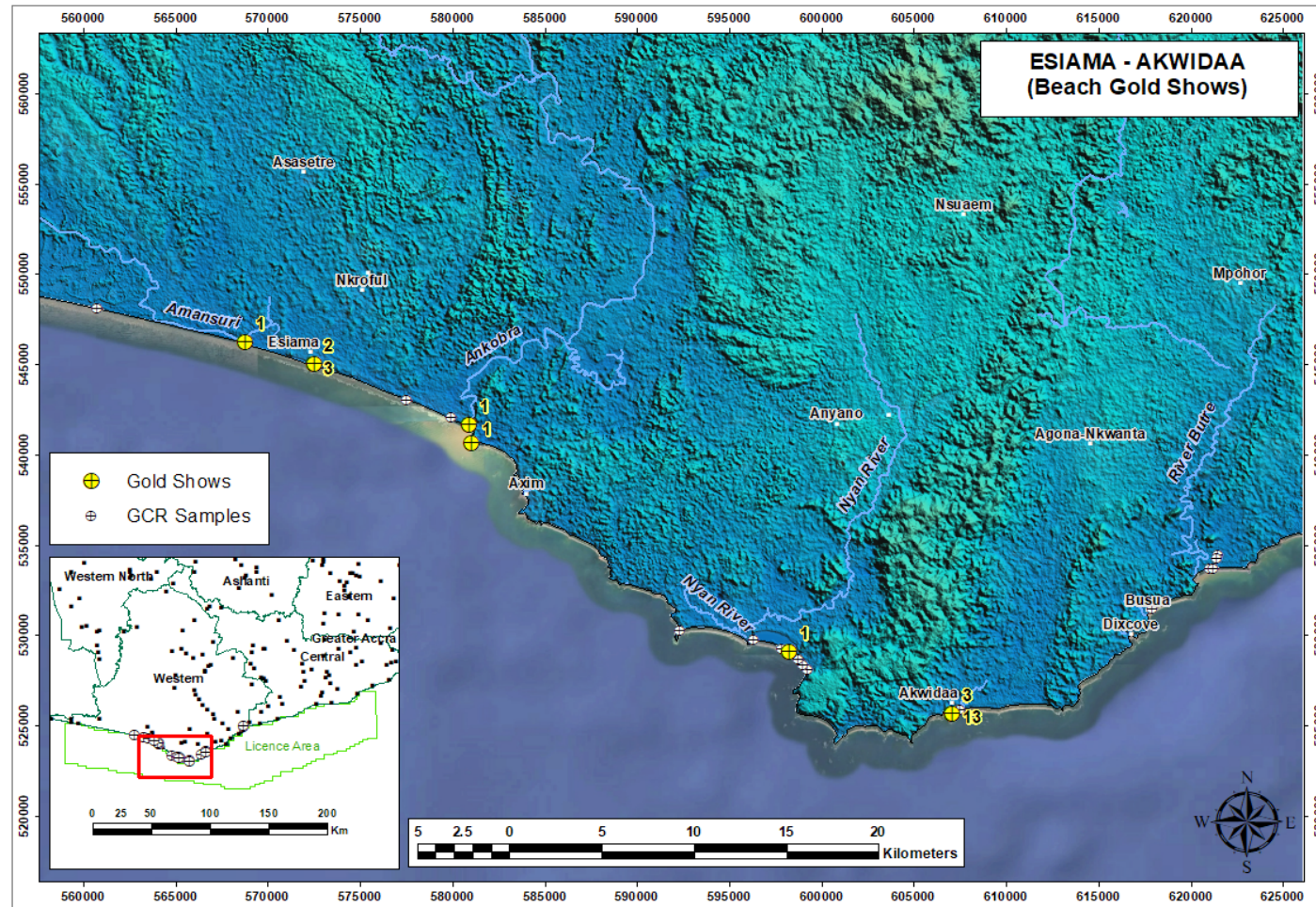
Au Target Zones

Pro-Forma Production Potential

CSE: GCR
OTCQB: GCRFF



Random Sampling Yields Visible Gold From Multiple Coastal Sites



2026 Coastal Random Sampling Program

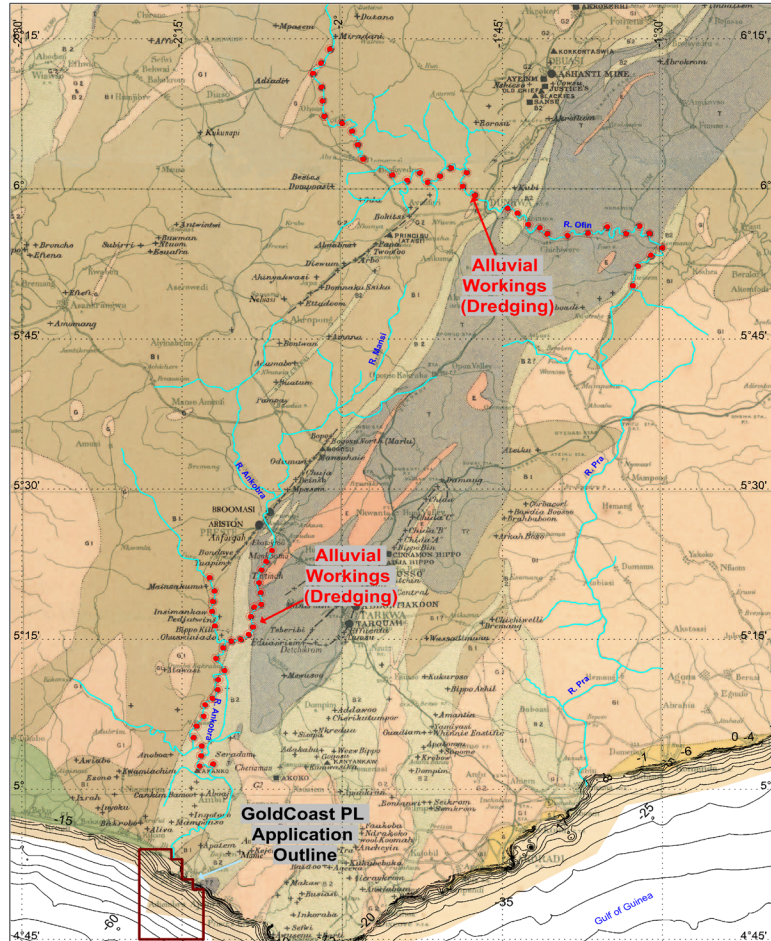
- Licensed Area Covers ~300 km of Coast
- Prelim Exploration - Demonstrate Gold in Coastal Beach Sands
- 04-05 2026 - Sampling to Date Yields Multiple Gold Grains in Beach Sands ~50 km apart
- Sample Size = 5 Liters • up to 13 Grains / Sample**
 - ❖ 1,000 Litres = 1 Cubic Meter
 - ❖ 5 Liters = 1/200th of a Cubic Meter
- Analyze & Categorize Heavy Minerals Over Coastal Region
- Heavy Minerals Specialist from Geo Marine Solutions (India) arrives in Ghana in June

More Than A Century Of Dredging For Gold!

Ghana's Small-Scale Miners Produced ~3.1M Ozs Au Of Total 6.0M Ozs Au - in 2025

CSE: GCR

OTCQB: GCRFF



**Alluvial Dredging On The Ankobra, Ofin & Pra Rivers
Active From 1900's Through To Present Day**

1900's – Colonial River Dredging Boom

1960's – 1990's Artisanal & Small Scale Mining Continues Along The Same River Systems

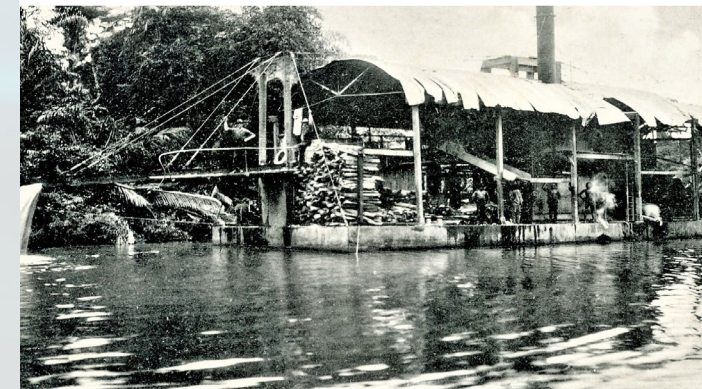
2000's – Small Scale River Dredging Explodes in Scale & Mechanization

2025 – GoldCoast Resource Corp. Initiates Development of 10,000 km² Offshore License Area District Scale – Multi Deposit Potential



**No. 6 Dredge – Operating on Ofin & Ashanti Rivers
Tarkwa Region – circa 1920**

**No. 5 Dredge – Operating on Ofin & Ashanti Rivers
Tarkwa Region – circa 1910**



Initiate Bathymetric, Seismic & Magnetometry Mapping

Survey Scope: Simultaneously deploy multibeam sonar, echo sounders, and GPS positioning to map the seafloor across the License area at high resolution.

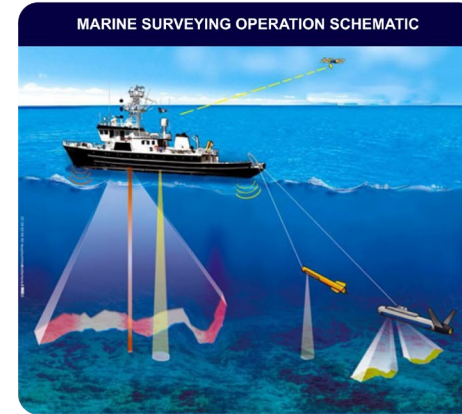
Objective: Generate a 3D bathymetric model of the seafloor that identifies paleo-river channels & re-worked beach sand formations, sediment traps, and geological structures.

Bathymetric Methodology:

- Vessel-based survey using multibeam echo sounders and motion sensors
- Data collected includes depth, slope, sediment morphology, wave/tidal interactions

Seismic Survey Methodology:

- Seismic survey provides geological information on the various layers to define paleo gravels for up to 150 meters (below ocean floor)



Magnetometry Integration:

- Conducted concurrently with bathymetry using marine magnetometer towed arrays
- Designed to detect and delineate magnetic anomalies indicative of heavy mineral presence – Gold Pathfinder

Outcome:

- A GIS composite map of ocean data (depth, wave, currents, tidal energy & sediment profiles) + physical & magnetic seafloor features to guide sampling & analysis
- Majority of (eroded or liberated) mineralization is anticipated to be found within first 2-3 vertical meters below ocean floor

Integrated Flow of Exploration



PHASE I: Airborne Survey
Detect magnetic anomalies & prioritize targets



PHASE II: Seaborne Mapping
Map seafloor & subsurface, identify key features



PHASE III: Seafloor Sampling
Collect & analyze sediments to verify mineral potential

Phase III • Seaborne Sampling • Vibro Core Drilling



Integrated Flow of Exploration



PHASE I: Airborne Survey
Detect magnetic anomalies & prioritize targets



PHASE II: Seaborne Mapping
Map seafloor & subsurface, identify key features



PHASE III: Seafloor Sampling
Vibro Core drill targets & analyze for Gold & HM potential

NOTE: Sampling pattern design (arc spacing, number of arcs and spacing between boreholes) is project specific and determined during survey planning.

Fast-Track to Production • A Key GoldCoast Advantage

-  GoldCoast's shallow offshore dredging model compresses the path to production by leveraging availability of contract dredge vessels • versus costly construction and time required to permit, design, build and commission onshore plants and infrastructure
-  Near-shore, shallow water production (10 – 20m depth) can be initiated in ~24 months • versus 10 – 15 years to transition a greenfield gold project to production
-  Offshore mineralization expected to occur within the first 2 – 3m of the ocean floor, with eroded (free) gold and other minerals (already) liberated - facilitating immediate gravity recovery • versus greenfield projects that require years of drilling, resource definition, and in-situ processing studies – prior to production
-  GoldCoast's 100% gravity recoverable operations enables a fast track to production • requires no blasting, cyanide, reagents, tailing dams, and limited surface infrastructure

GoldCoast Advantage: Production Timeline vs. Greenfield Projects						
Project Type	Permitting	Exploration	Resource Delineation	Environmental & Feasibility	Construction & Development	Timeline to Production Decision
Greenfield Gold Project	6 months to 1 year	2-10 years	4-10 years	2-3 years	2-3 years	10-15 years
GoldCoast Offshore Project	3 months	9-12 months	12-24 months	≤24 months	≤24 months	Within 24 months

Planning	Recon.	Target Appraisal	Exploration Drilling	Resource Definition	Assessment Drilling	Reserve Definition	Lease 1 st Vessel	Start Operation
----------	--------	------------------	----------------------	---------------------	---------------------	--------------------	------------------------------	-----------------

Workplan Overview • 2026 - 2027

- **Phased Development Program** Advancing from reconnaissance to pilot-scale production across Ghana's 10,000 km² offshore license area
- **2026 – Airborne & Seaborne Surveys** Fly 10,000 km² concession & data interpretation • Seaborne Survey, sample & define Areas of Interest
- **2027 – Pre-Production Optimization** Ongoing sampling and interpretation, pilot testing and in-country operations (~US\$270k/quarter)
- **2028 – Initiate Production** Initiate near-shore shallow contract dredging / migrate to commercial production / continue exploration

Ghana Work Program: 24 Month Budget & Schedule (US\$8.65M)

Project Start-Up Initiatives	2026				2027				Total
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	
License Awarded / Legal Setup / G&A	\$150,000								\$150,000
Acquire Marine Vessels – Deposit	\$120,000								\$120,000
43-101 Geo Report + Poseidon Data Acquisition	\$115,000								\$115,000
Airborne Survey									
10,000 km ² Survey + Data Interpretation + G&A + Contingency	\$255,000	\$545,000	\$200,000						\$1,000,000
Seaborne Survey									\$0
Marine Vessel(s) Acquisition & Modifications	\$250,000	\$250,000	\$250,000	\$0					\$750,000
Seaborne Survey Equipment – GPS, Bathymetry, Magnetics, Seismic		\$600,000							\$600,000
Seaborne Survey – 3D Profile / Magnetics / Seismic + Interpretation			\$180,000	\$180,000	\$180,000	\$180,000	\$180,000	\$180,000	\$1,080,000
Sample & Analysis									
Sampling		\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$420,000
Bulk Sampling (10K CM @ \$50 / CM)			\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$360,000
Lab & Lab Equipment		\$250,000							\$250,000
Vehicles	\$50,000	\$100,000							\$150,000
G & A									
Toronto Personnel x5		\$145,000	\$145,000	\$145,000	\$145,000	\$145,000	\$145,000	\$145,000	\$1,015,000
Ghana Personnel x8		\$155,000	\$155,000	\$155,000	\$155,000	\$155,000	\$155,000	\$155,000	\$1,085,000
Legals Canada & Ghana		\$45,000	\$45,000	\$45,000	\$45,000	\$45,000	\$45,000	\$45,000	\$315,000
Office Canada & Ghana		\$30,000	\$30,000	\$30,000	\$30,000	\$30,000	\$30,000	\$30,000	\$210,000
Investor Relations		\$100,000	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000	\$700,000
Travel		\$30,000	\$0	\$30,000	\$0	\$30,000	\$0	\$30,000	\$120,000
Contingency		\$30,000	\$30,000	\$30,000	\$30,000	\$30,000	\$30,000	\$30,000	\$210,000
TOTAL	\$940,000	\$2,340,000	\$1,255,000	\$835,000	\$805,000	\$835,000	\$805,000	\$835,000	\$8,650,000
Cumulative	\$940,000	\$3,280,000	\$4,535,000	\$5,370,000	\$6,175,000	\$7,010,000	\$7,815,000	\$8,650,000	

GoldCoast: A Shallow Water Dredge Mining Operation

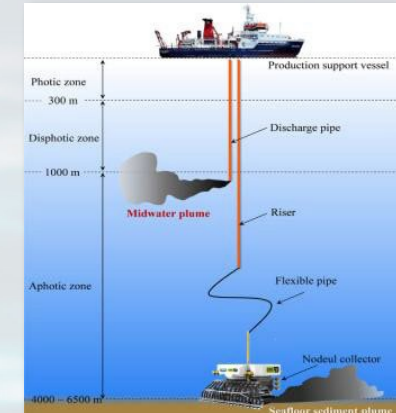


GOLDCOAST IS A SHALLOW WATER DREDGING OPERATION



- ✓ Leverages established marine dredging methods that have evolved over centuries
- ✓ Operating in shallow depths of 25–125M
- ✓ Aligned with industry best practices from: *UK, France, Germany, Netherlands, Belgium, China, Singapore, Korea*

GOLDCOAST IS NOT A DEEP-SEA MINING OPERATION



- ✗ Deep sea mining is a nascent, unproven industry
- ✗ No commercial scale production to date
- ✗ Targets polymetallic nodules near hydrothermal vents (4,000–6,000M depth)
- ✗ Carries higher operational, regulatory & environmental risk

Why it Matters

- ✓ **Lower Technical Risk:** Uses well-established shallow dredge mining methods
- ✓ **Lower Environmental Risk:** Avoids deep ocean ecosystems and sensitive hydrothermal zones
- ✓ **Faster Path to Production:** Proven equipment, near-shore access, shorter regulatory pathways
- ✓ **Strategic Coastal Positioning:** Close proximity to onshore support and infrastructure



100% GRAVITY-BASED OPERATION

No chemical treatment and hard rock crushing



TARGETING FREE GOLD AND HEAVY MINERALS

Combined in unconsolidated aggregates, anticipated to be found within 2 - 3 m's of seafloor (marine placers) with minimal ecosystem disruption



STATE-OF-THE-ART DREDGING EQUIPMENT

Proven across global jurisdictions



WHY IT MATTERS

- ✓ Avoids deep ocean disruption & sensitive ecosystems
- ✓ Environmentally responsible gold production
- ✓ Dredging technology employed globally

GOLDCOAST'S ENVIRONMENTAL ADVANTAGES

- ✓ Zero deforestation or land clearing required
- ✓ No interference with farming or communities
- ✓ No tailings dams or long-term waste footprint
- ✓ No blasting, cyanide, or chemical leaching
- ✓ Replaces destructive inland sand mining



LOW-IMPACT SHALLOW OFFSHORE DREDGING PLATFORM



Key Milestones and Catalysts

UPCOMING CATALYSTS & ANTICIPATED MILESTONES

Q3 2026



- ✓ Commenced trading on the CSE
- ✓ Phase 1 Airborne Survey completed: ~50,000 line-km @ ~400-meter spacing within Blocks 1 & 2
- ✓ Geo Marine Solutions mobilizing to commence offshore exploration
- ✓ Takoradi Laboratory Construction initiated
- ✓ Commence geophysical interpretation of Block 1 airborne survey
- ✓ Complete airborne survey on Target A within Block 1. ~10,000 line-km re-flown @ 50-meter spacing to enhance target resolution
- ✓ Application submitted for 1st Prospecting License covering Ankobra River Region
- ✓ Environmental Application Filed

Q4 2026



- ❑ Secure Environmental Permit
- ❑ Secure 1st Prospecting License
- ❑ Initiate vibrocore drilling
- ❑ Announce airborne survey results
- ❑ 3 marine survey vessels shipped from China
- ❑ Vessels arrive in Ghana
- ❑ Bathymetry & Seismic Instruments fitted to vessels and calibrated
- ❑ Commence Phase 2 seaborne survey
- ❑ Identify priority targets to sample and drill in Target A
- ❑ Commence bulk sampling program

2027



- ❑ Re-fly Additional Airborne Targets on 50-meter Line Density
- ❑ Commence Phase 3 seaborne sampling
- ❑ Pre-production optimization via vibro core drilling to delineate resource targets
- ❑ Initiate near-shore shallow-water dredging
- ❑ Commence production flow-sheet optimization

2028+



- ❑ Ramp-up near-shore shallow-water dredging
- ❑ Migrate to commercial production
- ❑ Continue exploration & development of Areas of Interest

ACHIEVED TO DATE



\$10.6M
Raised
Pre RTO



10,000 km²
Reconnaissance
License Secured



Four Survey Vessels
Arriving from China
before year-end



Seaborne Survey
Equipment
Procured



Airborne Aeromagnetic
Survey Across Blocks
1 & 2



Preliminary Coastal
Random Sampling
Program Yields
Visible Gold in
Multiple Locations



Corporate Laboratory
Under Construction



Debmarine Namibia Owns, Operates & Maintains 7 Marine Diamond Recovery Vessels

The vessels mine alluvial diamonds off the sea floor using highly advanced technology

DEBMARINE
NAMIBIA

Offshore Diamond Mining
50%-50% JV
De Beers & Gov't of Namibia

**6,000
km²**

Atlantic 1 License Area off the southern coast of Namibia

**80M
Carats**

Estimated Offshore diamond resource

**3%
Mined**

License area mined since 2002

**+20
Years**

Environmental track record of Shallow Water Diamond Dredge, low impact mining operations

**150
Meters**

Mining depths



DEBMARINE'S FLEET OF MARINE DIAMOND RECOVERY VESSELS

MV Benguela Gem



MV Debmar Atlantic



MV Grand Banks



MV Mafuta



MV !Gariep



MV SS Nujoma



MV Debmar Pacific





The Crown Estate Oversees, Manages & Regulates the UK's Offshore Marine Aggregates

The Crown Estate oversees dredging operations across England, Wales and Northern Ireland, supporting sustainable resource extraction using advanced marine survey, positioning, and monitoring systems.



Offshore Marine Aggregates
UK State-Owned Entity & Authority

The Crown Estate owns nearly all the Sand & Gravel Resources off the coast of England Wales & Northern Ireland.

+50
Years

Continuous Offshore Dredging Operations

+20%

UK Offshore Marine Aggregates are exported to Europe

1
Ship

~8,500 Tonnes = 95 Train Hoppers or 425 Aggregate Trucks

9%
CAGR

Projected UK Offshore Aggregate production thru 2030

THE CROWN ESTATE'S OFFSHORE DREDGE REGIONS

The 7 Offshore Dredge Regions UK Marine Aggregates Are Sourced From





PT Timah, State-Controlled Tin Miner, Operating Major Tin Concessions

Longstanding History of Offshore Dredging & Integrated Processing Operations



Offshore/Onshore Tin Production
Indonesian State-Owned Enterprise

Holds extensive mining concessions in Indonesia's primary tin-producing region (Bangka Belitung), including offshore areas.

1700's

Tin Mining begins in late 18th Century, Intensifies With Dutch Colonization

1976

Founded in 1976
State Owned Enterprise

1995

Publicly Listed on Indonesian & London Stock Exchange

Top 3 Globally

2nd Largest Tin Producing Country
3rd Largest Tin Producing Company

PT TIMAH'S OFFSHORE DREDGING & PROCESSING OPERATIONS



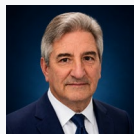
Board of Directors & Senior Management Team

CSE: GCR
OTCQB: GCRFF



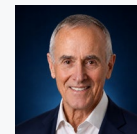
Sir Sam Jonah, KBE, OSG
Founder & Chairman

Former CEO of Ashanti Goldfields and Executive President of AngloGold Ashanti. Led Ashanti's NYSE listing. Honorary Knight (KBE), Chancellor of University of Cape Coast, Director at Vodafone UK, and advisor to multiple global institutions



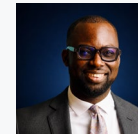
Michael Nikiforuk
Founder, Director & CEO

Founder of African Gold Group; extensive West African mining leadership, securing major license blocks in Ghana, Mali, Liberia, and Ethiopia. Negotiated joint ventures with IAMGOLD and Newmont Mining



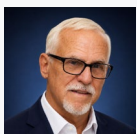
Tom Griffis
Founder, Executive Director

Founder of Griffis Capital with investments across resources, technology, and healthcare in Ghana, Argentina, Kazakhstan, USA, and Canada. Former Canadian Armed Forces pilot and Commander of the Snowbirds aerobatic team



Bobby Banson
Director

Bobby Banson is qualified to practice law in Ghana and a Fellow of the Chartered Institute of Arbitrators (FCIArb). He has an LL.M in International Business Law from the University of Brussels (ULB) and a Certificate of Advanced Studies in Arbitration from the Universities of Lucerne and Neuchâtel in Switzerland.



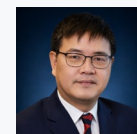
Robert J. Griffis, Ph.D.
Founder, Senior VP – Exploration

Geologist with 40+ years in West Africa. Senior author of Gold Deposits of Ghana. Credited with discoveries leading to multiple gold mines. Former senior geologist at Watts, Griffis and McOuat



Herman Labuschagne
Chief Geologist

Highly experienced marine geologist with 30+ years in offshore exploration, marine mining, and resource development. Brings extensive expertise in geophysical interpretation, production geology, resource estimation, and multidisciplinary project leadership across complex maritime operating environments



Winfield Ding, CPA, CA, MBA
Chief Financial Officer

CPA and MBA with 20+ years in public company finance, specializing in IPOs/RTOS, cross-border deals, and public issuer reporting in Canada and the U.S



Kwame Opoku
Managing Director (Ghana)

Former Senior Exploration Geologist at African Gold Group. Experienced in multi-commodity exploration across Africa, managing complex field programs

Public Market Comparable Companies

CSE: GCR
OTCQB: GCRFF



SHALLOW-WATER / COASTAL MINING PUBLIC COMPANIES



	COMPANY	STATUS & TICKER	MARKET CAP (CAD)	LOCATION	COMMODITY	PHASE
	NMDC Group	ADX: NMDC	\$8.88B	UAE / Middle East	Sand, dredging	Production
	DEME Group	Euronext: DEME	\$7.30B	Global	Sand, dredging, marine materials	Production
	Mineros S.A.	TSX: MSA	\$2.79B	Colombia / Latin America	Gold / Precious Metals	Production
	Timah Tbk Pt	IDX: TINS	\$2.65B	Indonesia	Offshore tin (cassiterite)	Production

DEEP SEA MINING PUBLIC COMPANIES



	COMPANY	STATUS & TICKER	MARKET CAP (CAD)	LOCATION	COMMODITY	PHASE
	TMC The Metals Company	Nasdaq: TMC	\$2.46B	Pacific Ocean / CCZ	Polymetallic nodules	Pilot (Near-term production)
	Odyssey Marine & American Ocean Minerals ¹	Nasdaq: OMEX / AOMC	\$1.38B	USA, Pacific/ Cook Islands	Phosphate, nodules	Exploration & Development
	The Metals Royalty Co.	Nasdaq: TMCR	\$0.36B	Pacific Ocean / CCZ	Polymetallic nodules	Pre-production royalty
	Deep Sea Minerals Corp.	CSE: SEAS	\$0.04B	USA, Pacific/ Cook Islands	Polymetallic nodules	Exploration (App. Stage)

	AVERAGE MARKET CAP	\$3.23B
	AVERAGE EXCL. HIGH/LOW	\$2.83B

	GoldCoast Resource Corp. CSE:GCR		MARKET CAP ~\$59.34M		FOCUS Ghana		COMMODITY Gold		PHASE Exploration
---	-------------------------------------	---	-------------------------	---	----------------	---	-------------------	---	----------------------

(1) Announced transaction valuing the combined company at approx. \$1.0B USD (~C\$1.38B)
Priced as of market close September 28, 2026. Sourced from various corporate materials, websites and Finbox.

Corporate Snapshot



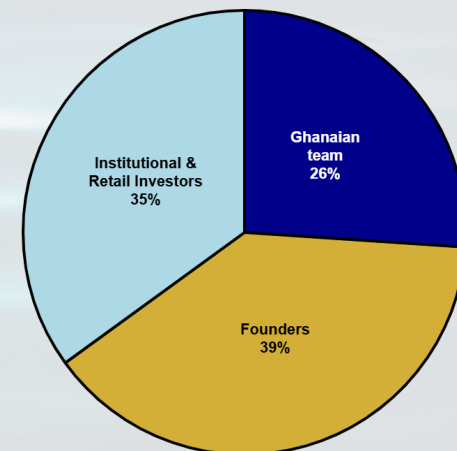
RAISED TO DATE – GoldCoast has raised ~C\$10.7 million capital to date from founders, strategic institutional and HNW investors



CURRENT CAPITALIZATION – 69.81 million Common Shares Basic Issued & Outstanding - Fully Diluted 79.60M Common Shares, no debt.

Current Capitalization Table

Share Class	Price	Amount Raised	Shares Out.	% Shares Out.
Common Shares – Local Ghanaian Origination Team	--	--	20.74M	26%
Common Shares – Founder's Shares	--	--	31.01M	39%
Common Shares – Pre-Seed (07/2025)	C\$0.21	C\$0.36M	1.72M	2%
Common Shares – Seed (10/2025)	C\$0.40	C\$1.05M	2.63M	3%
Common Shares – Brokered & Non-Brokered Private (04/2026)	C\$0.85	C\$9.07M	10.68M	13%
Common Shares – Final Private Placement (06/2026)	C\$1.00	C\$0.21M	0.21M	0%
Common Shares – Psyence Shareholders (post-Consolidation 6.9565:1) / shares issued in connection to RTO close	--	--	2.72M	3%
Common Shares - RSUs Exercise (Legacy PSYG)	--	--	0.10M	0%
Total Basic Shares		C\$10.70M	69.81M	88%
ESOP Options – GCR Granted ⁽¹⁾	C\$0.21–\$1.00	--	4.18M	5%
ESOP Options – Legacy PSYG Granted ⁽¹⁾	C\$6.26–\$14.61	--	0.02M	0%
ESOP Options – Ungranted (unallocated 10% capacity) ⁽¹⁾	--	--	2.78M	3%
Warrants	C\$0.45	--	0.10M	0%
Advisory Warrants	C\$0.85	--	2.00M	3%
Broker Warrants	C\$0.85	--	0.71M	1%
Total Fully Diluted Shares			79.60M	100%



(1) ESOP Options outstanding are presented on three lines:
Line 1: Granted and outstanding GCR (4.18M total - 285,563 at \$0.21, 3,175,000 at \$0.45 (two tranches), 470,000 at \$0.85, and 250,000 at \$1.00, for a weighted average price of \$0.51);
Line 2: Psyence legacy options (3,993 at \$6.26, 14,903 at \$14.61, for a weighted average price of \$12.85) and;
Line 3: Unallocated remaining 10% ESOP capacity (2.78M) - fully diluted reflects the full option pool.



Contact Us

goldcoastresource.com

Suite 5600-100 King Street West
Toronto, Ontario, Canada
M5X 1C9



Michael Nikiforuk

Founder, CEO & Director

1.416.938.5555

michael.nikiforuk@goldcoastresource.com

Tom Griffis

Founder, Executive Director

1.416.897.4000

tom.griffis@goldcoastresource.com

Investor Relations

604-764-7493

ir@goldcoastresource.com