KRAIT CRITICAL MINERALS

Investor Presentation

CSE: KRIT

August 2026

Advancing Gold Exploration in Ontario

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This presentation (the **“Presentation”**) has been prepared solely for informational purposes regarding Krait Critical Minerals Corp. (**“Krait”** or the **“Company”**).This Presentation does not constitute an offer to sell or a solicitation of an offer to purchase securities in any jurisdiction. Any offering of securities will be made only pursuant to definitive offering documents and in compliance with applicable securities laws, including the Securities Act (British Columbia), National Instrument 45-106 – Prospectus Exemptions, and other applicable Canadian securities legislation. No securities regulatory authority has reviewed or approved the contents of this Presentation.

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NI 43-101 Disclosure: Scientific and technical information contained in this Presentation has been prepared and disclosed in accordance with National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* (**“NI 43-101”**), where applicable. Unless otherwise stated, the Company has not established any mineral resources or mineral reserves on its properties. References to exploration targets, geological concepts, mineralization, geophysical anomalies or exploration potential are conceptual in nature. There has been insufficient exploration to define a mineral resource, and it is uncertain whether further exploration will result in the delineation of a mineral resource.

Historical Exploration Information: Historical exploration data, sampling results, drilling results, production records and other technical information referenced in this Presentation have been obtained from historical reports prepared by previous property owners, government publications and other publicly available sources. The Company and its Qualified Person have not completed sufficient work to independently verify all such historical information. Accordingly, this information should not be treated as current or relied upon as confirmation of the presence of economically recoverable mineralization. Historical results are not necessarily indicative of future exploration results.

No Mineral Resources or Mineral Reserves: The Goldbar Spider Lake Project does not currently contain any mineral resources or mineral reserves as defined under NI 43-101. No preliminary economic assessment, pre-feasibility study or feasibility study has been completed for the Project.

Third-Party Information: Certain market, industry and geological information contained in this Presentation has been obtained from publicly available sources believed by the Company to be reliable. The Company has not independently verified all such information and makes no representation or warranty as to its accuracy, completeness or reliability.

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Qualified Person: The scientific and technical information contained in this Presentation has been reviewed and approved by **J. Garry Clark, P.Geo. (PGO #0245),** a director of Krait Critical Minerals Corp. and a “Qualified Person” as defined by National Instrument 43-101 — Standards of Disclosure for Mineral Projects.

This Presentation contains forward-looking information. Historical exploration results have not been verified by a Qualified Person and should not be relied upon. Please refer to the Important Notice for additional disclosure.

KRAIT CRITICAL MINERALS

Unlocking Value Through Exploration and Development

- Systematic exploration
- Disciplined execution
- Long-term value creation

KRAIT CRITICAL MINERALS

Investment Highlights

Gold Exploration in One of Canada's Premier Gold Camps

- Flagship gold project in the Hemlo–Schreiber Greenstone Belt
- Historic surface assays up to **189 g/t Au**
- Seven new VTEM priority drill targets
- Modern exploration of an underexplored gold district
- Tier-one Canadian jurisdiction
- Near-term drill catalysts
- CSE listing approved under symbol KRIT

*Historical results have not been verified by a Qualified Person and should not be relied upon.

Why Gold?

A Strategic Asset in an Uncertain World

Gold continues to serve as one of the world's most recognized stores of value and portfolio diversification assets. Supported by strong central bank demand, persistent global uncertainty and constrained mine supply, the long-term fundamentals for gold remain favourable.

🏦 Record Central Bank Demand

Central banks have been significant net purchasers of gold in recent years as they diversify reserve holdings and strengthen financial resilience. Official sector demand continues to provide an important source of long-term market support.

📈 Inflation & Currency Protection

Gold has historically been viewed as a potential hedge against inflation and currency depreciation. During periods of rising inflation and changing monetary policy, investors often increase exposure to gold as part of diversified portfolios.

🌍 Global Economic & Geopolitical Uncertainty

Periods of geopolitical conflict, economic uncertainty and financial market volatility have historically increased investor interest in gold. As a globally recognized monetary asset, gold continues to play an important defensive role.

🛡️ Trusted Safe-Haven Asset

Gold has preserved purchasing power over long investment horizons and remains one of the world's most liquid financial assets. Institutional investors frequently allocate to gold to help reduce overall portfolio volatility.

⛏️ Constrained New Supply

High-grade gold discoveries have become increasingly rare while permitting timelines and development costs continue to increase. These long-term supply constraints reinforce the importance of quality exploration projects located in established mining jurisdictions.

🌎 Ontario: A Premier Gold Jurisdiction

Ontario is one of the world's leading mining jurisdictions, offering excellent infrastructure, a skilled workforce, a transparent regulatory framework and proximity to several world-class gold deposits. These advantages provide an attractive environment for systematic gold exploration.

Sources: World Gold Council (Gold as a Strategic Asset 2026; Central Bank Gold Reserves Survey 2026); Ontario Ministry of Energy and Mines (May 2026).

Why Ontario?

Ontario is Canada's largest mining jurisdiction and one of the world's leading destinations for mineral exploration and mine development. Supported by world-class infrastructure, an experienced workforce, established permitting processes and access to global capital markets, Ontario provides an exceptional environment for responsible mineral exploration.

⛏️ Canada's Largest Mining Jurisdiction

- Ontario is Canada's largest producer of minerals by value.
- Home to **37 operating mines** producing gold, nickel, copper, platinum group metals, diamonds and industrial minerals.
- A long history of successful mine development has established Ontario as a global mining leader.

🚛 Excellent Infrastructure

- Extensive network of year-round highways, rail corridors and all-season access roads supporting mineral exploration and development.
- Reliable electrical power, telecommunications and proximity to deep-water ports and international airports.
- Established mining communities, experienced contractors and comprehensive mining service providers throughout Northern Ontario.

📈 Global Access to Capital

- Home to the **Toronto Stock Exchange (TSX), TSX Venture Exchange (TSXV)** and **Canadian Securities Exchange (CSE)**—Canada's leading public markets for mining and exploration companies.

👷 Highly Skilled Workforce

- One of the world's largest concentrations of mining professionals.
- Experienced geologists, engineers, drilling contractors and mines builders.
- Strong technical support from universities, colleges and geological institutions.

📋 Established Regulatory Framework

- Transparent and well-defined permitting process.
- Stable legal system and secure mineral tenure.
- Strong environmental standards that support responsible resource development.
- Predictable regulatory environment for long-term investment.

⚒️ Comprehensive Mining Ecosystem

- Home to hundreds of mining service and supply companies.
- Internationally recognized geological consulting firms, laboratories and engineering companies.

Ontario combines exceptional geological potential with political stability, modern infrastructure, an experienced mining workforce and access to one of the world's most sophisticated mining capital markets, making it an ideal jurisdiction for gold exploration and long-term value creation. Sources: Ontario Ministry of Energy and Mines (2026); Ontario Mining Act; Ontario Mining Association; TMX Group / TSX & TSXV.

Northern Ontario: Canada's Premier Gold Mining Region

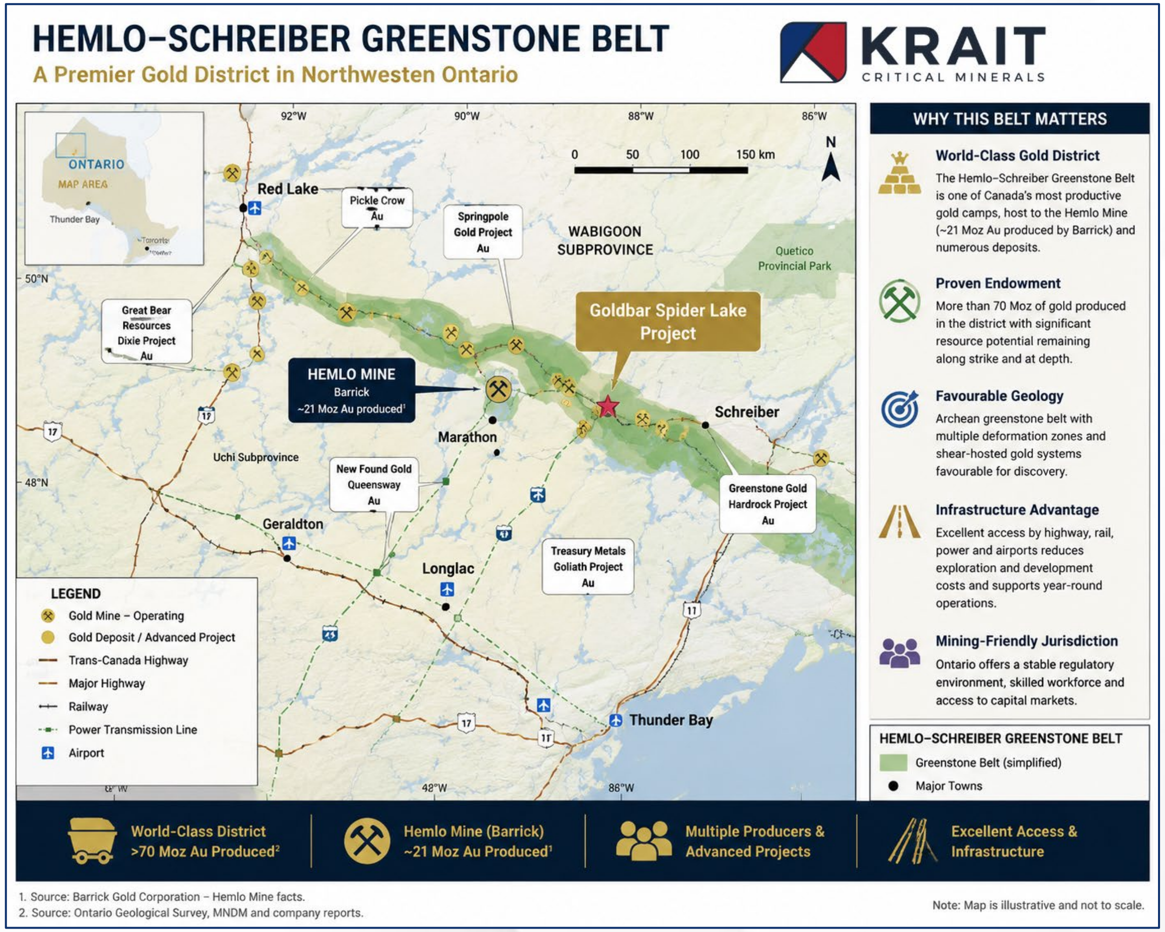
- 🥇 43% of Canada's Gold Production
- ⛏️ 27 Producing Metal Mines
- 🧭 23% of Canada's Mineral Exploration Spending
- 🏭 350+ Mining Supply & Service Companies
- 🎓 World-Class Mining Research & Training

Source: OECD, Mining Regions and Cities: Northern Ontario (2025).

Hemlo-Schreiber Greenstone Belt

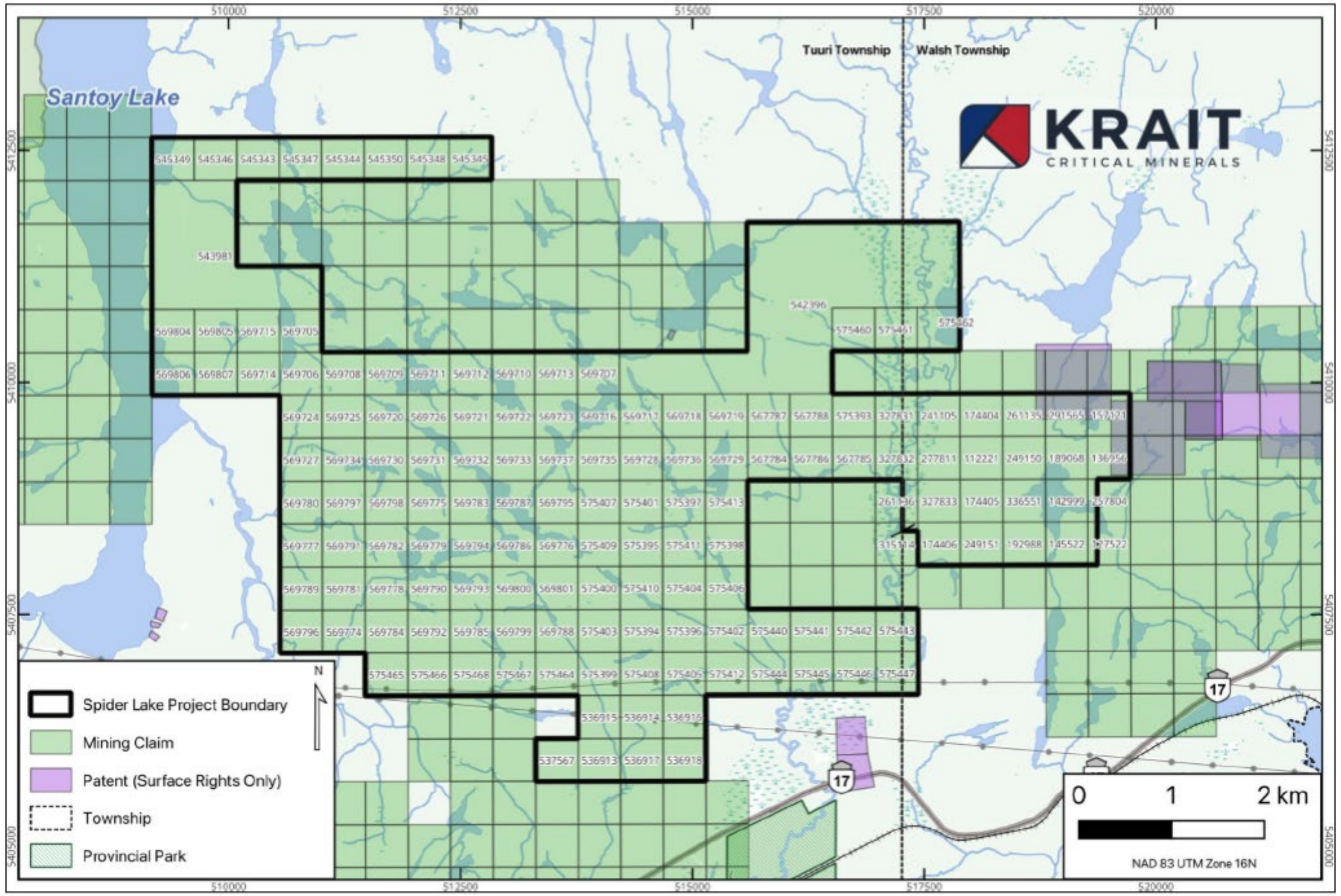
- **Proven Gold Endowment:** The Hemlo–Schreiber Greenstone Belt hosts one of Canada's most significant gold camps, including the Hemlo Mine, which has produced more than **21 million ounces of gold**, demonstrating the belt's ability to host large, long-lived gold systems.
- **Favourable Geological Setting:** The belt consists of Archean-age volcanic and sedimentary rocks affected by major regional deformation and shear zones—geological features commonly associated with significant orogenic gold deposits throughout the Canadian Shield.
- **Underexplored Discovery Potential:** Despite its proven endowment, large portions of the belt remain underexplored by modern exploration methods, providing opportunities to apply contemporary geological models, geophysics, and geochemistry to identify new drill targets.
- **Established Mining Infrastructure:** The region benefits from year-round road access, rail infrastructure, electrical transmission, nearby airports and experienced mining communities, helping to support efficient exploration and future project development.
- **Tier-One Mining Jurisdiction:** Located in Ontario, the project benefits from a stable regulatory framework, secure mineral tenure, an experienced mining workforce and access to one of the world's largest mining finance centres through the TSX and TSXV.

Why the Hemlo–Schreiber Greenstone Belt Matters



Located within one of Canada's most productive gold belts, with more than 21 million ounces of historic gold production from the Hemlo Mine.

Goldbar Spider Lake Project



Project Overview

Location

- 20 km east of Terrace Bay and 30 km west-northwest of Marathon
- Thunder Bay Mining Division

Property

- **148 mining claims**
- 171 claim units
- **3,636 hectares**

Ownership

- Option to earn 100% interest
- Subject to 3% NSR

Infrastructure

- Highway 17 with year-round access
- Rail corridor
- Power nearby

Jurisdiction

- Ontario, Canada

Strategically located within the Western Schreiber–Hemlo Greenstone Belt with excellent infrastructure and year-round access.

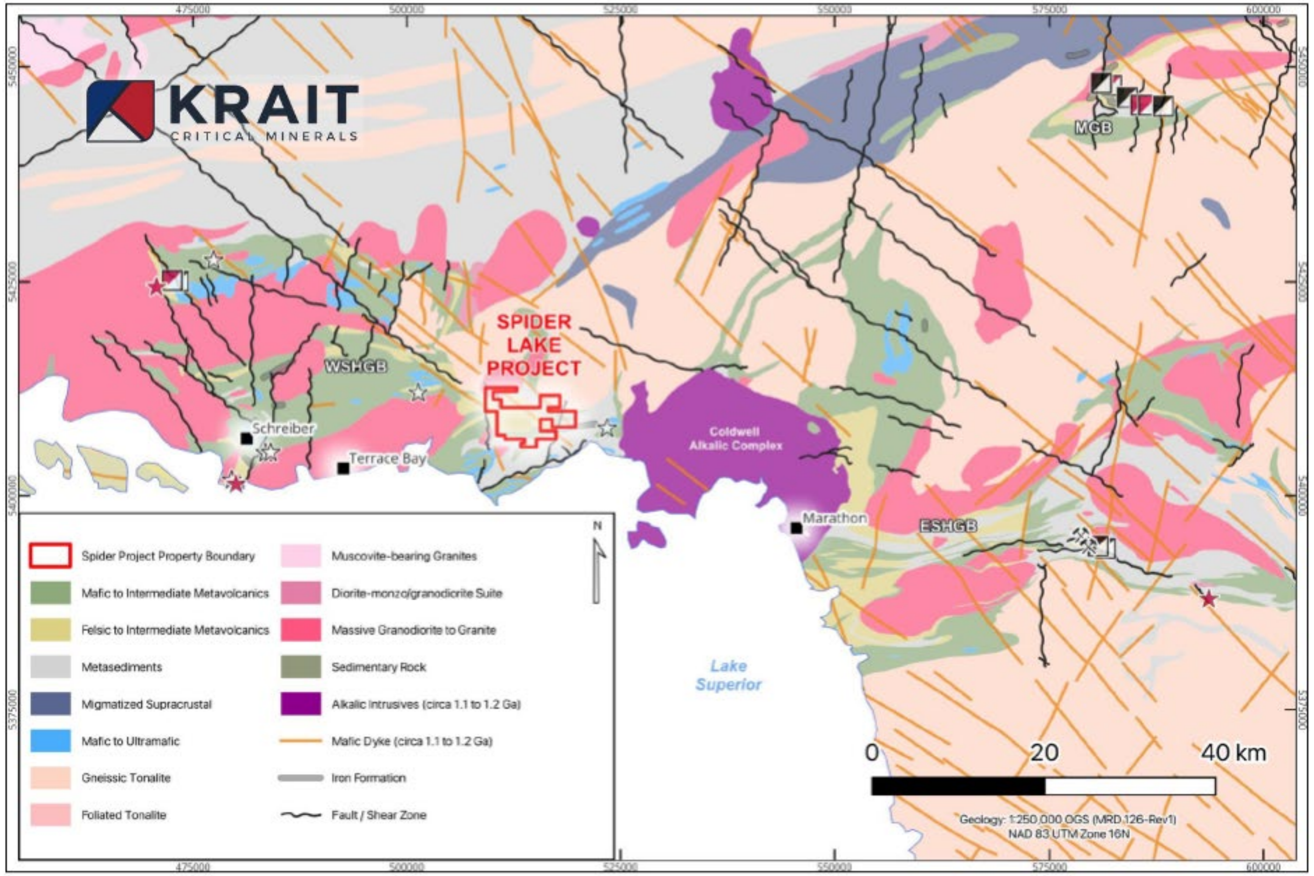
Geological Setting

Regional Geological Setting

- The Goldbar Spider Lake Project is situated within the **Western Schreiber–Hemlo Greenstone Belt**, part of the Archean Superior Province.

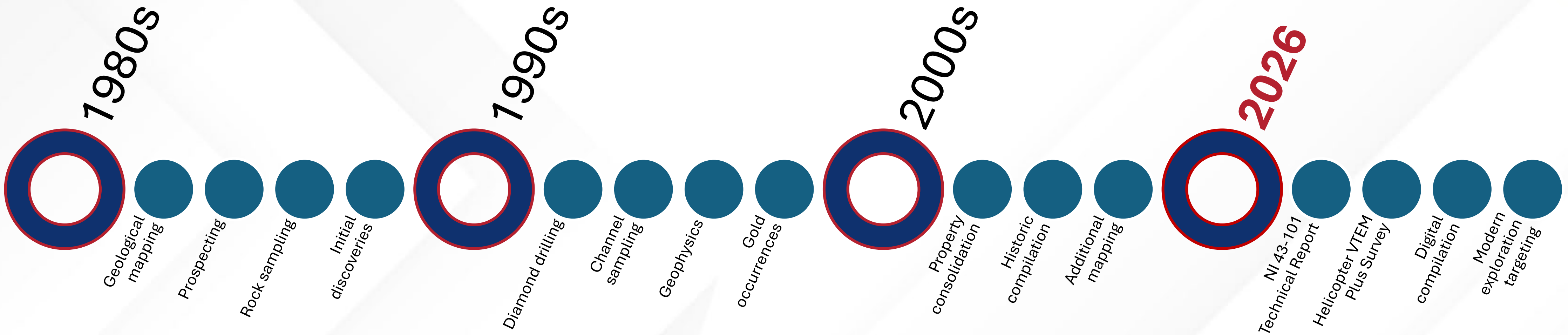
The property contains:

- Mafic volcanic rocks
- Felsic volcanic rocks
- Sedimentary units
- Granitic intrusions
- Regional shear zones



Regional geology of the Spider Lake Project. Western & Eastern Schreiber-Hemlo Greenstone Belts labelled as WSHGB & ESHGB. Manitouwadge Greenstone Belt is labelled as MGB.

Exploration History

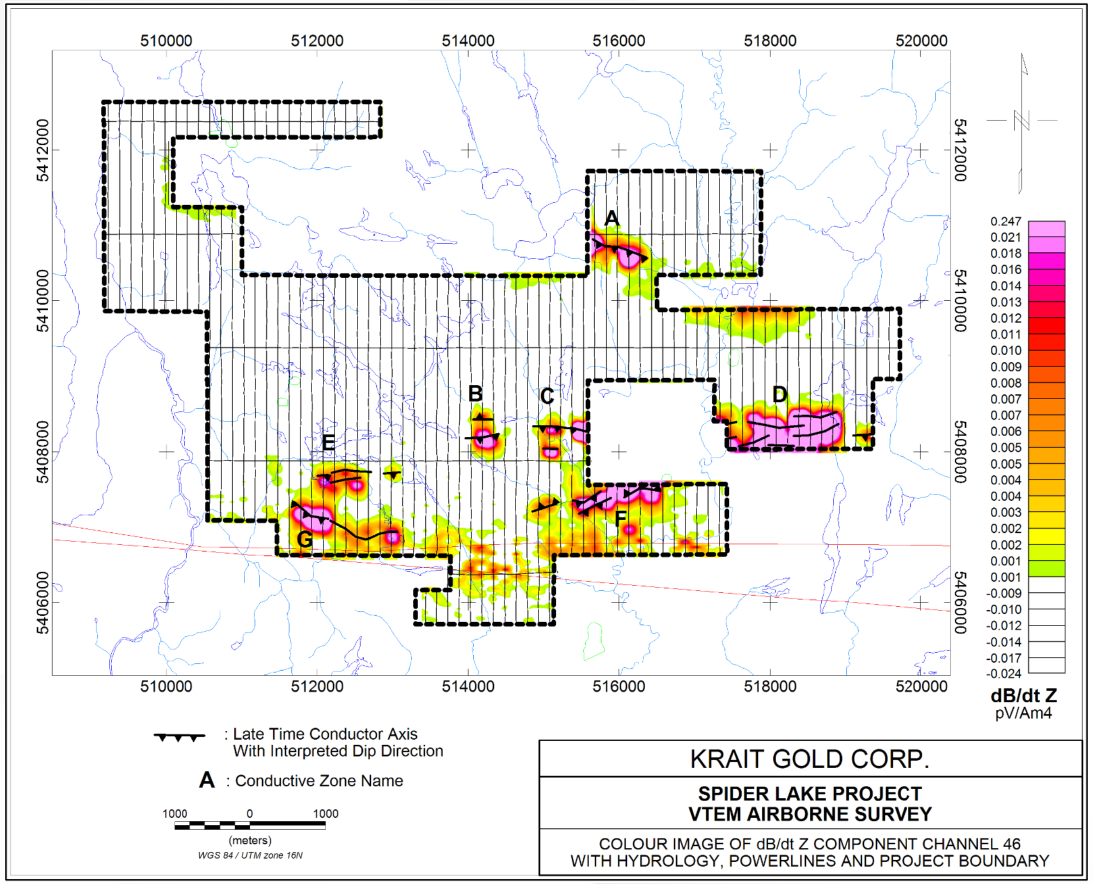


Historical Exploration Highlights*

- Historical exploration identified multiple **gold, copper,** and **zinc** occurrences across the property, demonstrating the presence of a fertile mineralized system and supporting continued exploration.
- Geological mapping, sampling and drilling documented hydrothermal alteration, sulphide mineralization and favourable structural settings consistent with both orogenic gold and volcanogenic massive sulphide (VMS) exploration models.
- Modern airborne VTEM Plus surveying completed in 2026 identified multiple conductive horizons and seven priority conductive zones, providing new targets for systematic follow-up and drill testing.

* Historical exploration has not been fully verified by the Company and should not be relied upon.

2026 VTEM Plus Airborne Survey



Survey Highlights

Modern Airborne Survey

- **262 line-km** of helicopter-borne VTEM Plus electromagnetic and magnetic surveying completed in **April 2026** across the Goldbar Spider Lake Property.

Seven Priority Conductive Zones

- The survey identified **seven discrete late-time conductive zones (A–G)** representing priority targets for follow-up exploration and geological evaluation.

Integrated Target Generation

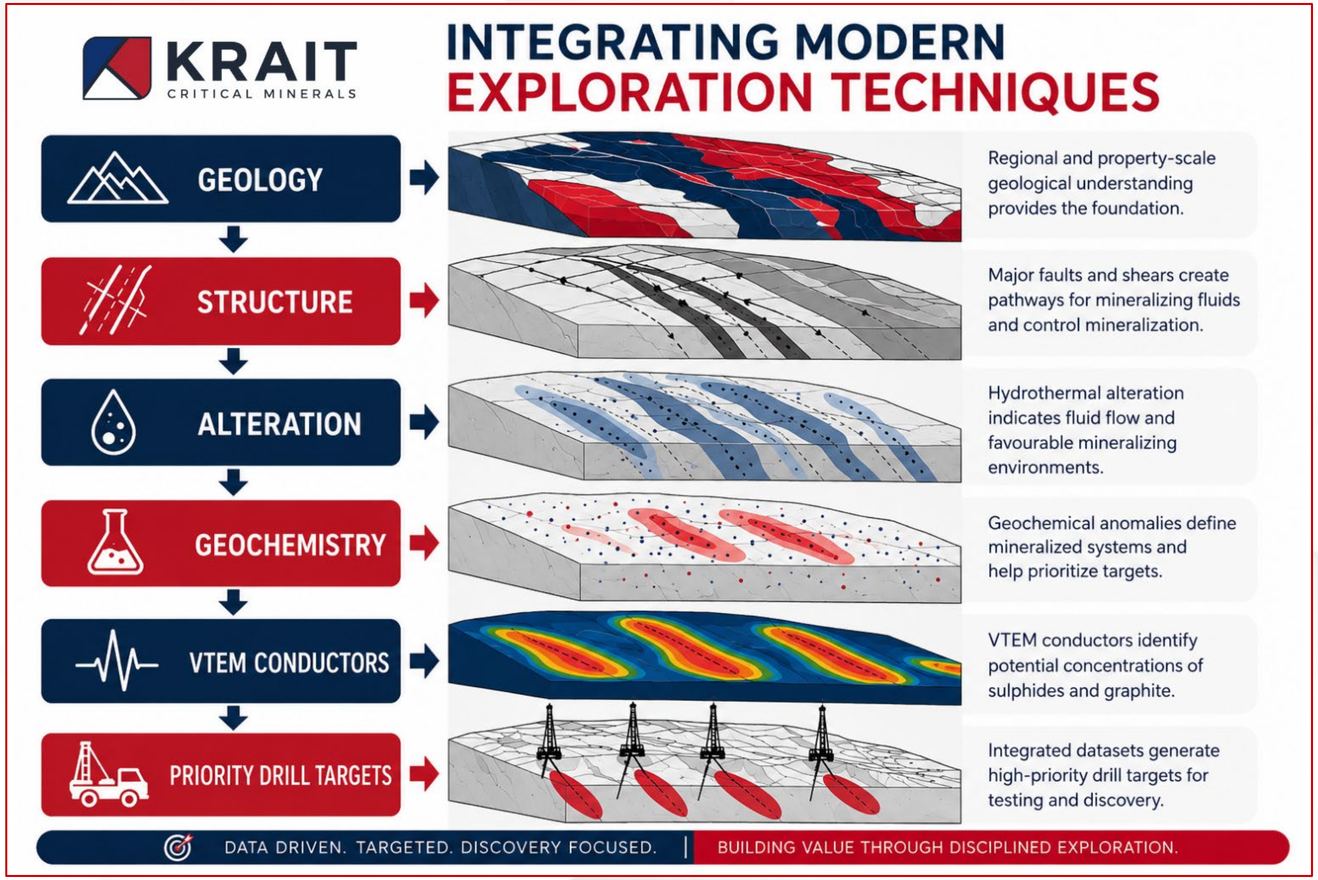
- Several conductive zones are coincident with magnetic highs and favourable geological settings, providing a modern framework to prioritize ground exploration, geophysical modelling and future drill targeting.

Why This Matters

- The 2026 VTEM Plus survey represents the first modern property-wide geophysical dataset used to systematically prioritize exploration targets. By integrating electromagnetic conductors with historical geological and geochemical information, KRAIT can efficiently advance the highest-priority targets toward drill testing.

Exploration Model

Data-Driven Target Generation



Integrated Geological Understanding
- Regional geological mapping defines favourable rock units, lithological contacts and structural trends that may host gold mineralization.

Structural Interpretation
- Major faults and shear zones provide potential pathways for hydrothermal fluids and are important controls on gold deposition.

Hydrothermal Alteration
- Alteration minerals help identify areas where mineralizing fluids have interacted with favourable host rocks and may indicate proximity to gold-bearing systems.

Geochemical Vectoring
- Rock sampling and geochemical anomalies assist in identifying mineralized trends and prioritizing areas for additional exploration.

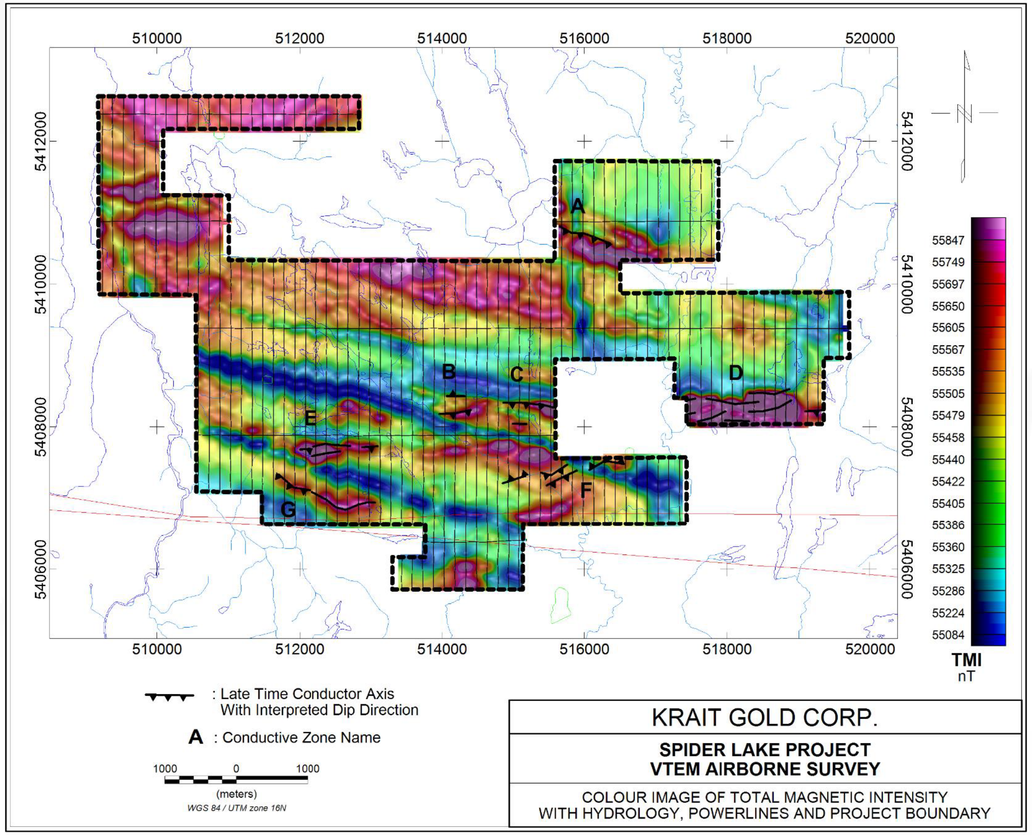
VTEM Conductors
- Airborne electromagnetic surveying identifies conductive zones that may represent sulphide mineralization or other geological features requiring follow-up investigation.

Integrated Target Ranking
- Geological, geochemical and geophysical datasets are evaluated together to identify and prioritize the highest quality exploration targets for future drill testing.

KRAIT's exploration strategy integrates multiple independent datasets to reduce exploration risk and prioritize the most prospective targets for systematic evaluation.

Exploration Opportunity

Multiple High-Priority Exploration Targets



Seven Priority VTEM Conductors

- The 2026 VTEM Plus survey identified seven discrete conductive zones (A–G), providing multiple high-priority targets for systematic follow-up exploration.

Multiple Mineralizing Systems

- Historical exploration identified gold, copper and zinc occurrences together with hydrothermal alteration, suggesting the property may host more than one style of mineralization.

Favourable Structural Setting

- Regional shear zones, favourable volcanic stratigraphy and interpreted structural intersections provide geological settings capable of focusing mineralizing fluids.

Modern Exploration Potential

- Historical exploration was completed prior to modern geophysical interpretation and integrated geological modelling, leaving significant opportunity to refine drill targets.

Systematic Discovery Approach

- KRAIT intends to integrate geology, geochemistry, and modern geophysics to prioritize the highest quality drill targets and maximize exploration efficiency.

The combination of favourable geology, historical mineralization and modern airborne geophysics provides multiple opportunities to advance high-priority exploration targets through systematic evaluation and future drill testing.

2026 Exploration Program

Disciplined Exploration Strategy

Phase 1	Phase 2	Phase 3	Phase 4
Data Compilation • Historical database review • QA/QC • GIS compilation • Target ranking	**Geological Evaluation** • Mapping • Prospecting • Rock sampling • Ground truthing	**Target Refinement** • Geological interpretation • Geophysical modelling • Priority ranking	**Drill Preparation** • Drill targeting • Permitting • Program planning

Recommended Budget

Phase 1 Exploration Program

CAD $250,480

As recommended in the independent NI 43-101 Technical Report.

Corporate Strategy

Disciplined Exploration – Systematic Value Creation

Strategy Highlights

🎯 Acquire Quality Projects

- Focus on prospective mineral properties in stable mining jurisdictions.
- Prioritize projects with historical exploration and district-scale potential.
- Leverage technical due diligence to identify underexplored opportunities.

🧭 Apply Modern Exploration

- Integrate historical exploration with modern geological modelling.
- Utilize airborne geophysics, geochemistry, and structural interpretation.
- Systematically rank and prioritize drill targets.

📈 Create Shareholder Value

- Advance exploration through disciplined technical programs.
- Evaluate exploration results using NI 43-101 best practices.
- Pursue resource delineation and project advancement where warranted.

KRAIT's objective is to create shareholder value through disciplined exploration, technical excellence and responsible project advancement

Leadership

Experienced Leadership in Exploration & Public Markets

Oscar Mendoza, - Chief Executive Officer | Director

- Oscar Mendoza has experience in international capital markets, project development and mineral exploration strategy, with a focus on precious and critical metals. He holds an MBA in International Management from the International University of Japan and a BA from the University of North Texas, emphasizing economic development and international finance.

Steven Vanry, - CFO | Corporate Secretary | Director

- Steven Vanry has 30 years of senior management and board experience across mining, energy, technology and manufacturing. His expertise includes capital markets, corporate finance, mergers and acquisitions, financial reporting and regulatory compliance. He holds the Chartered Financial Analyst (CFA) and Chartered Investment Manager (CIM) designations.

Leadership

Garry Clark, P.Geo., - Director | Qualified Person

- Garry Clark is a professional geologist with extensive mineral exploration and consulting experience in Ontario and internationally. He founded Clark Exploration Consulting in 2000 and has served on numerous junior resource company boards. Mr. Clark holds an Honours B.Sc. in Geology (1983) from Lakehead University and is a registered Professional Geoscientist in Ontario.

Dillon Sharan, - Director

- Dillon Sharan has more than eight years of experience in real estate acquisitions, development and asset management, following earlier experience in investment banking and investment financing. His expertise includes capital markets, deal structuring, financial analysis and strategic investment planning. He holds a Bachelor of Commerce from UBC’s Sauder School of Business.

2026 – 2027 Corporate & Exploration Catalysts

Timeline	Milestone
Q3 2026	* CSE Listing Completed: August 24, 2026
Early 2027	Phase 1 Exploration Program
2027	Geological Mapping & Sampling
2027	Target Refinement
2027	Follow-up Geophysics
2027	Drill Target Definition

*Received final approval from the Canadian Securities Exchange (“CSE“) to list its common shares (the “Common Shares“) on the CSE (the “Listing“) at market open on Monday, August 24, 2026, under the symbol **“KRIT”**

Qualified Person Statement

Qualified Person (QP)

- The scientific and technical information contained in this presentation has been reviewed and approved by **Garry Clark, P.Geo.**, a Qualified Person as defined under **National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101")**.
- Mr. Clark has reviewed the geological interpretations, technical content and scientific disclosure presented herein and has approved the scientific and technical disclosure contained in this Presentation.

- **Technical Reports**
- The scientific and technical information contained in this presentation relating to the **Goldbar Spider Lake Project** is based primarily on the following independent technical report:

- **Goldbar Spider Lake Property, Ontario, Canada**
  National Instrument 43-101 Technical Report
  Effective Date: August 7, 2026
  Report Date: August 7, 2026

Historical Exploration Information

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Mineral Resources & Mineral Reserves

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Scientific & Technical Disclosure

- All scientific and technical disclosure has been prepared in accordance with the requirements of **National Instrument 43-101 – Standards of Disclosure for Mineral Projects** and applicable Canadian securities legislation.

KRAIT Critical Minerals Corp. is committed to transparent, accurate and responsible scientific disclosure in accordance with National Instrument 43-101 and Canadian securities regulations.

We value our investors — please contact us via your preferred method if you have any questions.

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