GoldCoast
RESOURCE CORP.

CSE: GCR

TARGETING GOLD BEARING AGGREGATES

ALONG GHANA'S SHALLOW OFFSHORE CONTINENTAL SHELF

Q3 2026

COMPANY HIGHLIGHTS

THE OPPORTUNITY

- GoldCoast has secured a 10,000 km² Reconnaissance License covering Ghana's western offshore continental shelf
- Premiere Jurisdiction - Ghana - Africa's #1 gold producing country - # 6 in World
- Democratic nation with an entrenched mining culture, modern infrastructure, access to ports, power and services

UNRIVALED GEOLOGICAL SETTING

- Only place - **on Earth** - where 3 major rivers, carrying gold-rich bedload, eroded from world-class gold belts, over interglacial periods, converge on a shallow continental shelf
- According to Robert J. Griffis, Ph.D. (Sr. VP Exploration), "…eroded gold inventory, mobilized & carried to Ghana's continental shelf, is likely in the order of **~200 million ounces**" *<link to Gold Deposits of Ghana report>*
- Strong global precedents in offshore dredge-mining, include: Debmarine Namibia (+20 years offshore diamond mining); the UK Crown Estate (+50 years mining marine aggregates); PT Timah, Indonesia (+100 years offshore tin mining)

EXPERIENCED TEAM & TECHNICAL PARTNERS

- **Sir Sam Jonah**, Founder & Chairman — Past CEO, AngloGold Ashanti, one of Africa's most prominent Leaders
- **Royal IHC**, Netherlands — Mining Ships / Marine Technology & Wet Mineral Processing
- **Geo Marine Solutions**, India — Offshore Exploration

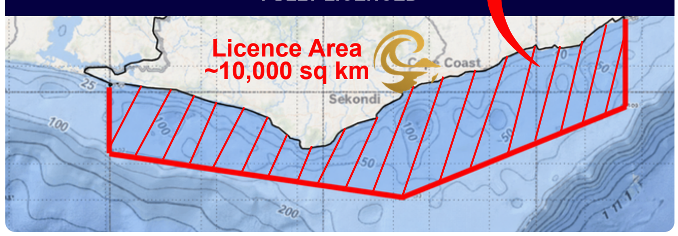
Decades of in-country, mining, legal and capital markets experience

PUBLIC LISTING UNDERWAY

- C$10.6M raised to date through brokered and non-brokered private financings
- Est. Q2/2026 public listing, Definitive Amalgamation Agreement executed with ShellCo.

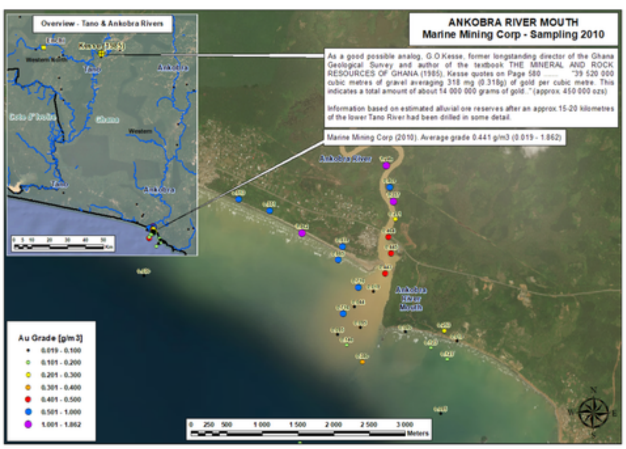
GHANA GOLD BELTS

FULLY LICENCED



GoldCoast holds a granted **10,000 km² offshore reconnaissance fully licenced** with access to a highly prospective marine exploration corridor.

2010 CORE SAMPLING HIGHLIGHTS



- 14 **Samples** from Ankobra River & Continental Shelf -over +3 km range **Avg. 0.492 g/m³**
- **10 Samples** from Beach Sands -over +4 km range **Avg 0.535 g/m³**
- **6 Samples** from Ocean Floor - over +4 km range **Avg. 0.16 g/m³**
- **Total of 30 Samples Avg 0.44 g/m³**
- Projected Cutoff @ $3K Oz Au **0.08 g/m³**

FRONTIER GOLD PROJECT

- **Ghana's** emerged coastal plain and submerged continental shelf form a single, continuous surface
- **Pleistocene Epoch:** ~2.5M – 11,000 years ago saw at least 17 Glacial – Interglacial cycles
- **Interglacial periods:** melting glaciers, catastrophic rainfall, powerful (high-energy) river flows (all due to climate change) result in intensified erosion
- **Last Glacial Max:** ~20,000 years ago; sea levels ~120m lower; emerged coastline 30 – 50 km further out to sea
- **Approximately 400 – 600 vertical meters** of oxidized, Gold-bearing bedrock in SW Ghana has been eroded & carried to the ocean, much of this, during the last glacial maximum

"The amount of gold that has been weathered away from the (SW) Ghana gold districts & carried to the Ocean by major rivers would suggest eroded inventory is likely in the order of **~200 million oz.**"

Robert J. Griffis, Ph.D.
Sr. Author, *The Gold Deposits of Ghana (2002)*

LOW IMPACT

Minimal surface infrastructure required. Replaces destructive inland sand mining.

100% GRAVITY-RECOVERABLE OPERATIONS

No chemical treatment or hard rock crushing. No blasting, cyanide or chemical leaching.

LOW INTERFERENCE

With farming or communities. No tailings dams or long-term footprint.

Phased Development Program

Advancing from reconnaissance to pilot-scale production across Ghana's 10,000 km² offshore license area.

2025 — Start-Up & Mobilization
Legal setup, vessel deposits, NI 43-101 update/Poseidon data integration.

2026 — Airborne & Seaborne Surveys
Fly 10,000 km² concession & data interpretation:
– Seaborne Survey, sample & define areas of interest.

2027 — Pre-Production Optimization
Ongoing sampling and interpretation, pilot testing and in-country operations (~US $270k/quarter).

2028 — Production Start-Up
Initiate near-shore shallow contract dredging/migrate to commercial production, continue exploration.

GoldCoast Advantage: Production Timeline vs. Greenfield Projects

Project Type	Permitting	Exploration	Resource Delineation	Environmental & Feasibility	Construction & Development	Timeline to First Production
Greenfield Gold Project	6 months to 1 year	2-10 years	4-10 years	2-3 years	2-3 years	**10-15 years**
GoldCoast Offshore Project	3 months	9-12 months	12-24 months	≤24 months	≤24 months	**Within 24 months**

Planning → Recon. → Target Appraisal → Exploration Drilling → Resource Definition → Assessment Drilling → Reserve Definition → Lease 1st Vessel → Start Operation

LEADERSHIP

Sir Sam Jonah
Founder & Chairman

Tom Griffis
Founder, Executive Director

Robert J. Griffis, Ph.D.
Founder, Senior VP – Exploration

Winfield Ding, CPA, CA, MBA
Chief Financial Officer

Michael Nikiforuk
Founder, Director & CEO

Elia Crespo
Director

Herman Labuschagne, P. Geo
Chief Geologist

Kwame Opoku
Managing Director (Ghana)

Current Capitalization Table

Share Class	Price	Amount Raised	Shares Out.
Common Shares – Local Ghanaian Origination Team [1]	--	--	20.74M
Common Shares – Founder's Shares [1]	--	--	26.32M
Common Shares – Pre Seed (07/2025)	C$0.21	C$0.44M	2.94M
Common Shares – Seed (10/2025)	C$0.40	C$1.05M	2.63M
Common Shares – Brokered & Non-Brokered Private (04/2026)	C$0.85	C$9.07M	10.68M
Total Basic Shares			**63.30M**
Options (10% ESOP)	C$0.43[2]		6.33M
Warrants	C$0.45		0.10M
Advisory Warrants	C$0.85		2.00M
Broker Warrants	C$0.85		0.71M
Total Fully Diluted Shares			**72.44M**

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