

DISCOVERING HIGH-GRADE GOLD WITH DISTRICT SCALE POTENTIAL IN NORTHWESTERN ONTARIO

TWO-PRONGED APPROACH

Balanced strategic exploration programs

Near-term **Growth** at Gold Rock

New Regional Discoveries on our District Scale Property



GOLD ROCK CAMP — Our Flagship



HYNDMAN — Our Discovery 12km by 2.5km Gold-in-till anomaly



SHERRIDON — Grass roots Discovery

KEY VALUE DRIVERS

EXPERIENCED MANAGEMENT

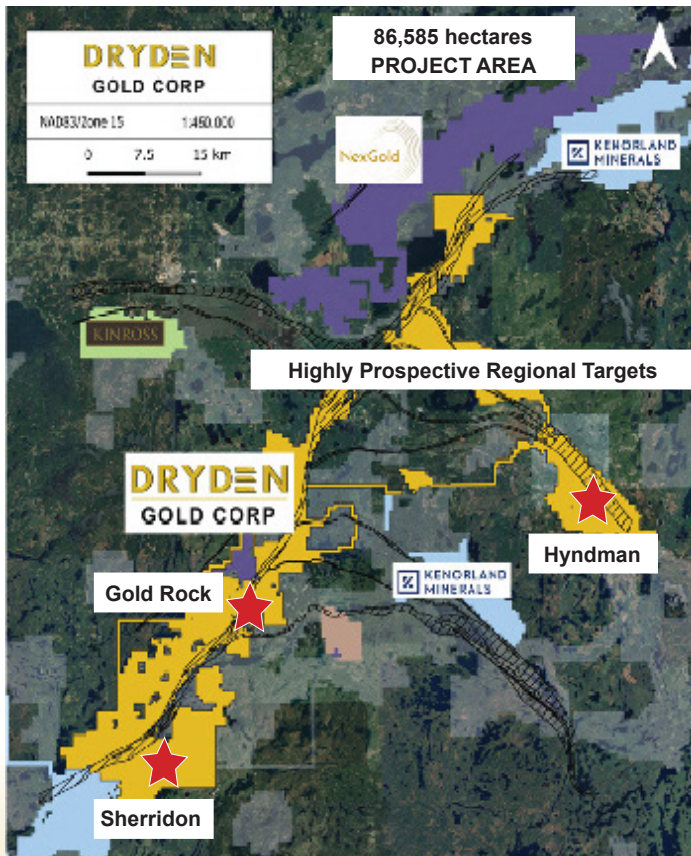
- A board of Directors with a history of success in navigating M&A
- Technical team with extensive **regional experience**

INVESTMENT UPSIDE

- Canada's newest high-grade gold district
- 2026 fully funded exploration program
- Near surface, high-grade gold in the Gold Rock Camp
- Under explored and never tested at depth
- Regional Greenfield targets at Hyndman & Sherridon
- Strategic shareholders: Centerra Gold 9.99%, Alamos Gold 10.46%

FAVOURABLE MINING JURISDICTION

- Ontario ranked 2nd most attractive jurisdiction by the Fraser Institute
- Excellent infrastructure
- Year round drilling at industry low costs
- Significant tax benefits and government grants
- Collaborative relationships with First Nations communities



GOLD ROCK CAMP

EXCEPTIONAL high-grade gold intercept *historic hole*

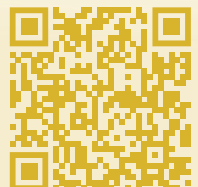
3,497 g/t gold over 8.50 meters, including 53,700 g/t gold over 0.55 meters.

MULTIPLE PARALLEL HANGING WALL STRUCTURES

Showing: 301.67 g/t gold over 3.90 meters, including 1,930 g/t gold over 0.60 meters.



Scan for more VG photos!





THE NEXT RED LAKE CAMP?

- Similar geological setting, rock types and dykes with regional folding
- Near surface, high-grade free gold in an Archean lode gold setting
- Structural geometry – gold bearing shear corridor with secondary mineralized stacked structures and dykes
- Favorable geological gold traps for high-grade structures
- Robust gold system with the same three known types of mineralization as Red Lake
- Archean lode gold systems extend 2km or greater like Red Lake, Kirkland and Timmins
- Dryden District has never been tested at depth



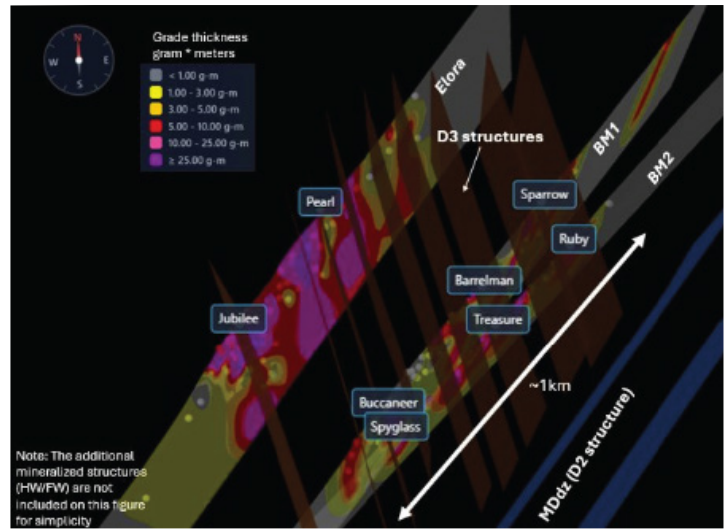
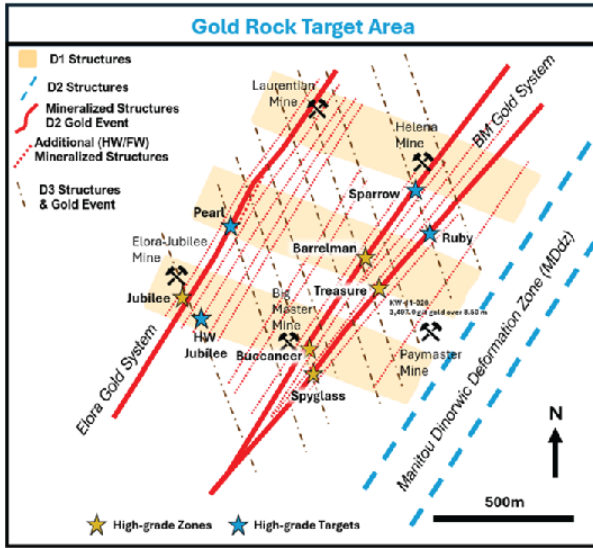
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Exploration
Video Updates



Scan to
View our
3D Figure

GOLD ROCK TARGET AREA GOLD ROCK 3D FIGURE

Structurally Controlled Mineralization

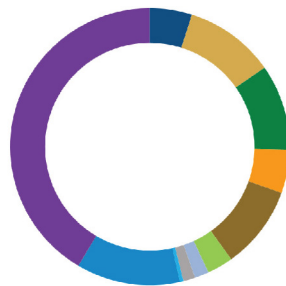


SHARE STRUCTURE

As at June 30, 2026

Current Issued & Outstanding	243,033,995
Warrants Outstanding	10,510,182
ESOP Options Outstanding	12,020,000
Fully Diluted	265,564,177
Cash Balance	\$ 14,500,000
Working Capital	\$ 15,900,000

MAJOR SHAREHOLDERS



Management & Insiders	4.88%
Alamos Gold (NYSE-AGI)	10.46%
Centerra Gold Inc	9.99%
EuroPac Gold Fund	5.08%
Delbrook Capital	9.69%
Sprott Asset Management	3.01%
Eric Sprott	1.65%
Rob McEwen	1.37%
Robert Quartermain	0.41%
Other Institutions	12.00%
Public Float	41.46%

LEADERSHIP

Trey Wasser CEO, Director	Jason Jessup Independent Director
Maura Kolb, P.Geo President	Christina McCarthy Independent Director
Anna Hicken, P.Geo VP Exploration	Darin Wagner Advisor
Scott Kelly CFO, Director	Stephen Kenwood Advisor
Ben Frieman Advisor	Gary Baschuk Advisor

NEWSLETTER WRITER COVERAGE

Jeff Clark The Gold Advisor	Brien Lundin The Gold Newsletter	Chen Lin Chen's Stock Picks
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ANALYST COVERAGE

Clarus Securities Varun Arora	SCP Resource Finance Brandon Gaspar	Couloir Capital Ron Wortel	KPG Capital Pranta Sen Gupta	Independent Analyst Eric Lemieux, M.Sc. P. Geo.
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