GoldCoast
RESOURCE CORP.

CSE: GCR

Targeting Gold Bearing Aggregates Along Ghana's Shallow Offshore Continental Shelf

CORPORATE PRESENTATION JUNE | 2026

goldcoastresource.com

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Company Highlights

Presents a 1st-Mover Opportunity to Develop One of the Last Unexplored Gold Frontiers • In The World!

District-Scale (10,000 km²) • Multi-Deposit Potential

Our Focus • Discovering Multiple Gold Deposits On Ghana's Shallow Offshore Continental Shelf

The Opportunity

- GoldCoast has secured a 10,000 km² Reconnaissance License covering Ghana's western offshore continental shelf
- Premiere Jurisdiction - Ghana - Africa's #1 gold producing country - #6 in World
- Democratic nation with an entrenched mining culture, modern infrastructure, access to ports, power and services

Unrivaled Geological Setting

- Only place - **on Earth** - where 3 major rivers, carrying gold-rich bedload, eroded from world-class gold belts, over interglacial periods, converge on a shallow continental shelf
- According to Robert J. Griffis, Ph.D. (Sr. VP Exploration), "…eroded gold inventory, mobilized & carried to Ghana's continental shelf, is likely in the order of **~200 million ounces**" *<link to Gold Deposits of Ghana report>*
- Strong global precedents in offshore dredge-mining, include: Debmarine Namibia (+20 years offshore diamond mining); the UK Crown Estate (+50 years mining marine aggregates); PT Timah, Indonesia (+100 years offshore tin mining)

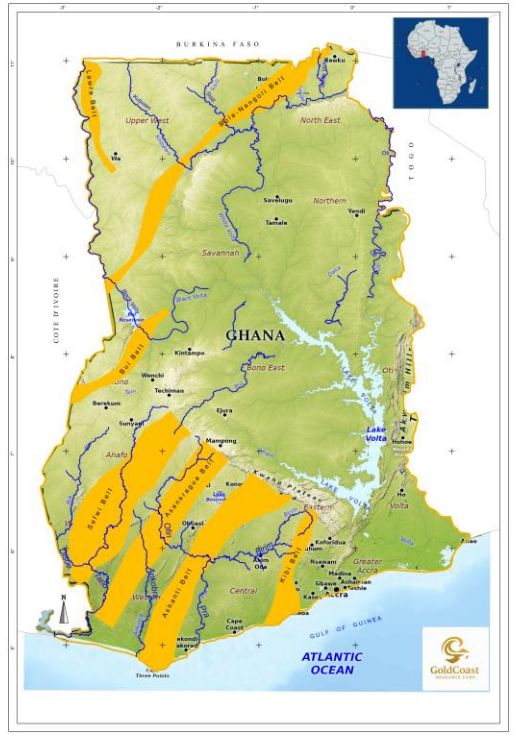
Experienced Team & Technical Partners

- **Sir Sam Jonah**, Founder & Chairman — Past CEO, AngloGold Ashanti, one of Africa's most prominent Leaders
- **Royal IHC**, Netherlands — Mining Ships / Marine Technology & Wet Mineral Processing
- **Geo Marine Solutions**, India — Offshore Exploration
- Decades of in-country, mining, legal and capital markets experience

Public Listing Underway

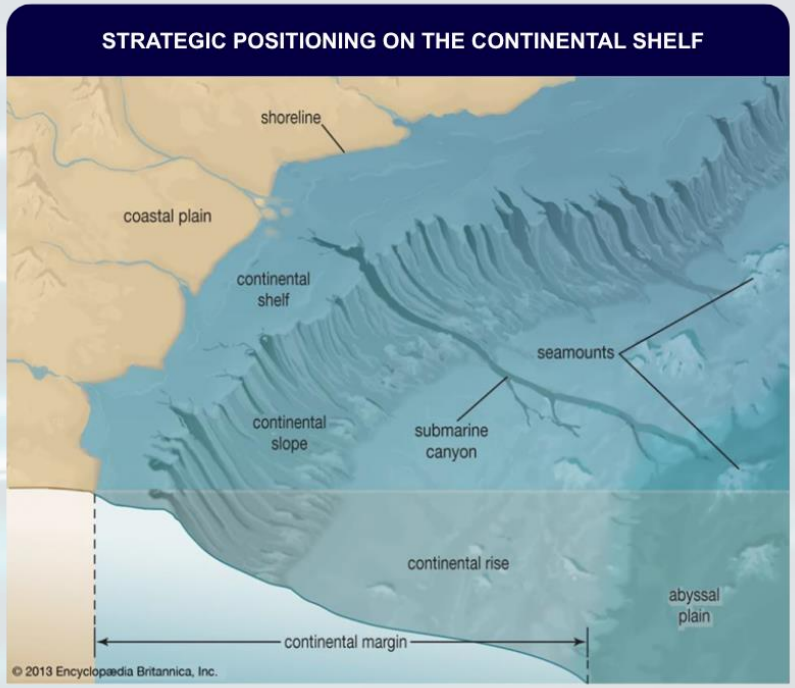
- C$10.6M raised to date through brokered and non-brokered private financings
- Est. Q2/2026 public listing, Definitive Amalgamation Agreement executed with ShellCo.

GHANA GOLD BELTS



Geologic Overview • Pleistocene Dynamics • ~2.5M Year Era

- **Ghana's emerged coastal plain** and submerged continental shelf form a single, continuous surface
- **Pleistocene Epoch:** ~2.5M - 11,000 years ago saw at least 17 Glacial – Interglacial cycles
- **Interglacial periods:** melting glaciers, catastrophic rainfall, powerful (high-energy) river flows (all due to climate change) result in intensified erosion
- **Last Glacial Max:** ~20,000 years ago; sea levels ~120m lower; emerged coastline 30 – 50 km further out to sea
- **Approximately 400 – 600 vertical meters** of oxidized, Gold-bearing bedrock in SW Ghana has been eroded & carried to the ocean, much of this, during the last glacial maximum



"The amount of gold that has been weathered away from the (SW) Ghana gold districts & carried to the Ocean by major rivers would suggest eroded inventory is likely in the order of **~200 million oz.**"

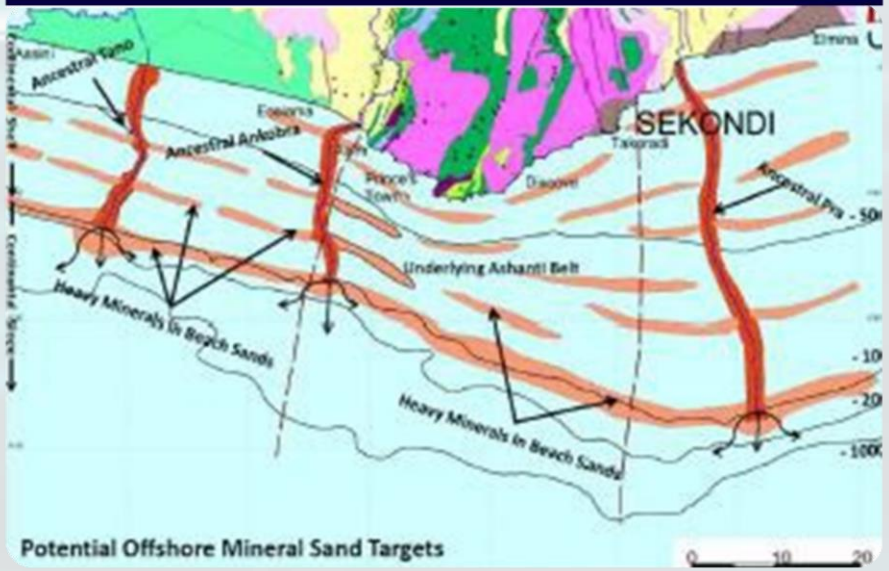
Robert J. Griffis, Ph.D.
Sr. Author, *The Gold Deposits of Ghana (2002)*

Geologic Overview • Formation of Offshore Deposits

- Low sea levels result in eroded gold bedload concentrated in emerged ancient paleo river channels & beach sands
- Rising seas in the Holocene (~11,500 years ago) flooded ancient channels, rapidly burying gold-rich sediments
- Torrential, high-energy rivers reworked and concentrated gold into submerged channels and “trap geometries” (low points/depressions), forming shelf deposits and re-worked beach sands redistributed by strong longshore currents
- Paleo channels cut perpendicular to the coastline, while re-worked beach sands trend parallel to the coastline
- High-Priority Targets: offshore zones where multiple world-class gold belts and alluvial diamond districts are cut & drained by 3 major river systems (and tributaries) that flow onto the ocean’s shallow continental shelf

GHANA GOLD BELTS AND RIVER DRAINAGE

GHANA ANCIENT RIVERSYSTEMS & BEACH SANDS



Initiate Airborne Geophysical Survey

Survey Area: ~300 km of Ghana's coastline × ~33 km offshore (~10,000 km²) covering the shallow continental shelf where Gold-bearing sediment deposition, in paleo river channels, re-worked beach sands & trap geometries, is anticipated.

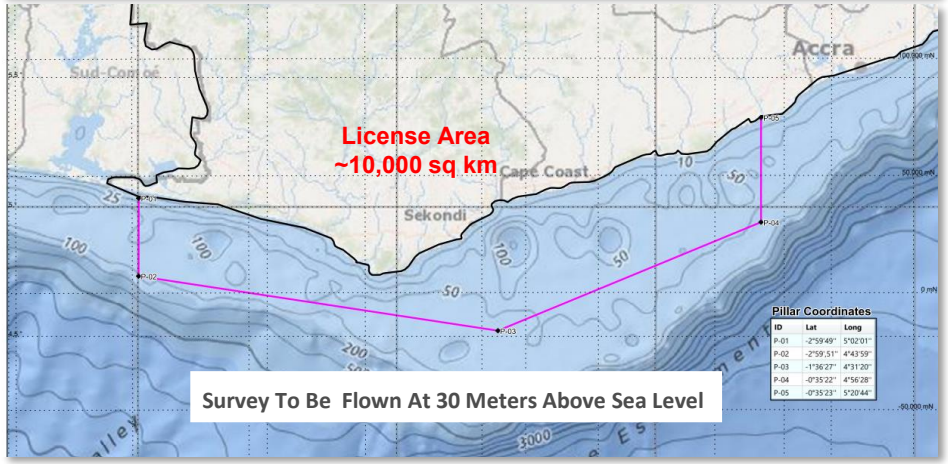
Objective: Detect magnetic anomalies associated with concentrations of Heavy Minerals (HM): rutile, ilmenite, magnetite, zircon anticipated to occur in the same depositional zones as Gold. HM = Gold Pathfinders.

Methodology: Aircraft outfitted with high-sensitivity magnetometers and GPS flies systematic grid pattern at low altitude (100m) over License area.

Outcome: Generate a high-resolution magnetic anomaly map to prioritize targets.

Expectations: Clearly defined paleo river channels & re-worked beach sands hosting magnetic Heavy Minerals (Gold Pathfinder).

Mapping Ghana's Offshore Continental Shelf



Airborne Magnetic Survey
Cessna 208A Turboprop
Takoradi Air Force Base Takoradi,
Ghana, West Africa

Integrated Flow of Exploration

PHASE I: Airborne Survey
Detect magnetic anomalies & prioritize targets

→

PHASE II: Seaborne Mapping
Map seafloor & subsurface, identify key features

→

PHASE III: Seafloor Sampling
Collect & analyze sediments to verify mineral potential

Phase I • Airborne Survey • Flight Path & Mag Data Acquisition

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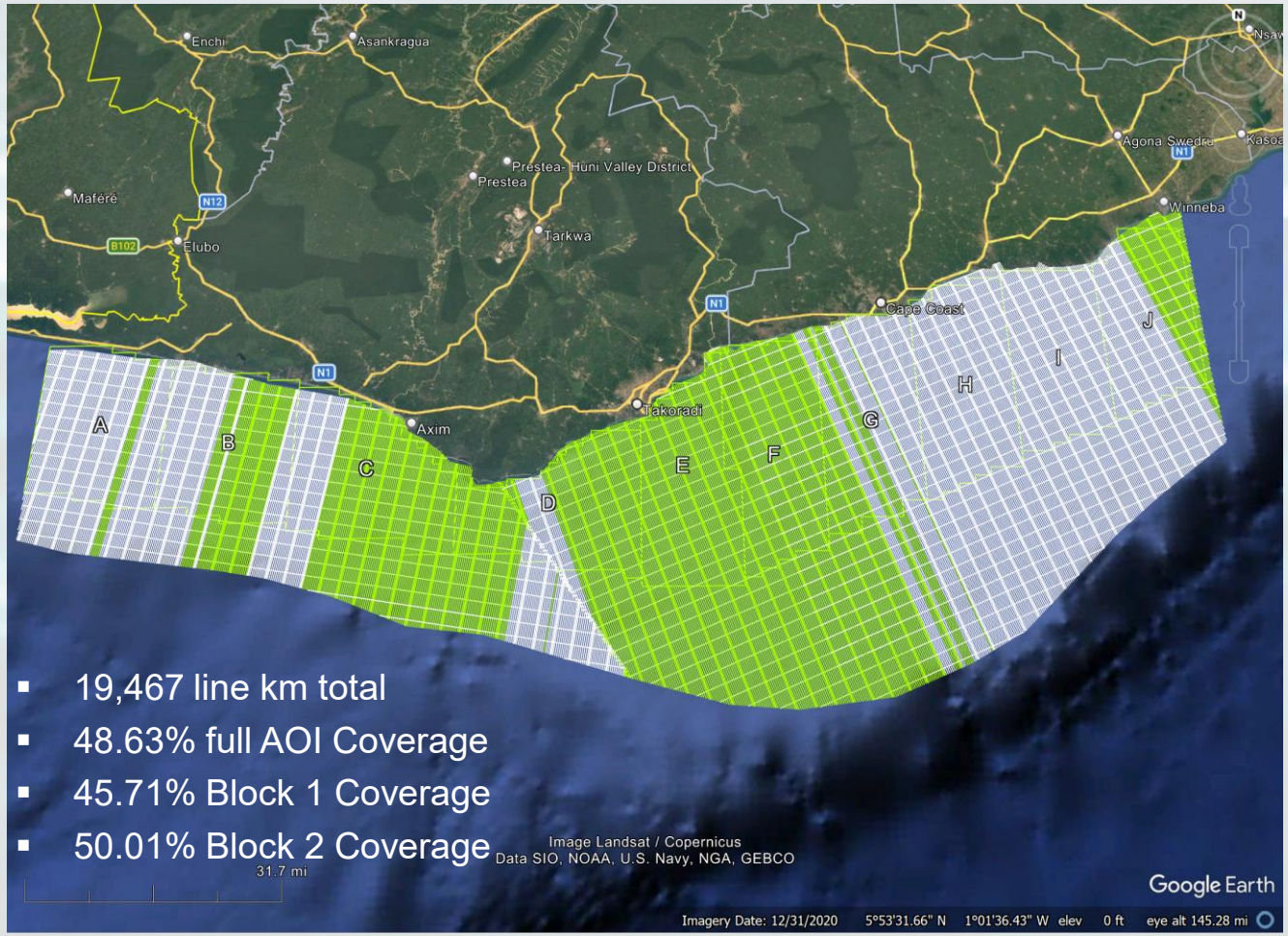
19,467 Line km's Flown as of 05/24/26 • 48.63% AOI Covered



- 19,467 line km total
- 48.63% full AOI Coverage
- 45.71% Block 1 Coverage
- 50.01% Block 2 Coverage

High Resolution Aeromagnetic Survey

Paleo-Shoreline and Paleo-Channel Targets

Geology Only

The Earth's Main Field (IGRF Correction)
A massive background field modeled and completely removed

Total Magnetic Intensity (TMI) & Total Horizontal Gradient (THG)
All plane movements, solar shifts, and altitude errors are mathematically stripped away and all data leveled

Reduced to Pole (RTP)
Recalculates data as if recorded at the North Pole, shifting magnetic bodies directly over the actual physical locations

Placer Gold Targeting
Utilizes a final dataset to apply filters, derivatives, integration and interpretation of placer gold geometry traps

Initiate Bathymetric, Seismic & Magnetometry Mapping

Survey Scope: Simultaneously deploy multibeam sonar, echo sounders, and GPS positioning to map the seafloor across the License area at high resolution.

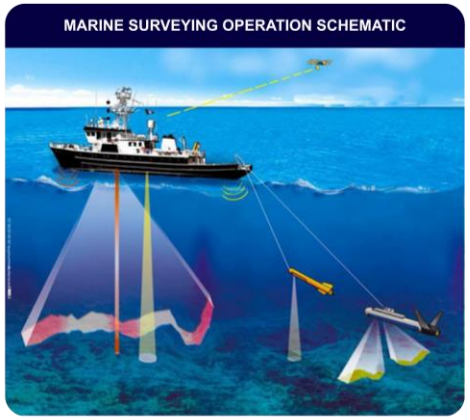
Objective: Generate a 3D bathymetric model of the seafloor that identifies paleo-river channels & re-worked beach sand formations, sediment traps, and geological structures.

Bathymetric Methodology:

- Vessel-based survey using multibeam echo sounders and motion sensors
- Data collected includes depth, slope, sediment morphology, wave/tidal interactions

Seismic Survey Methodology:

- Seismic survey provides geological information on the various layers to define paleo gravels for up to 150 meters (below ocean floor)



Magnetometry Integration:

- Conducted concurrently with bathymetry using marine magnetometer towed arrays
- Designed to detect and delineate magnetic anomalies indicative of heavy mineral presence – Gold Pathfinder

Outcome:

- A GIS composite map of ocean data (depth, wave, currents, tidal energy & sediment profiles) + physical & magnetic seafloor features to guide sampling & analysis
- Majority of (eroded or liberated) mineralization is anticipated to be found within first 2-3 vertical meters below ocean floor

Integrated Flow of Exploration

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Collect & analyze sediments to verify mineral potential

Random Sampling Yields Economic Gold Grades From Local Beach Sands & Ocean Floor

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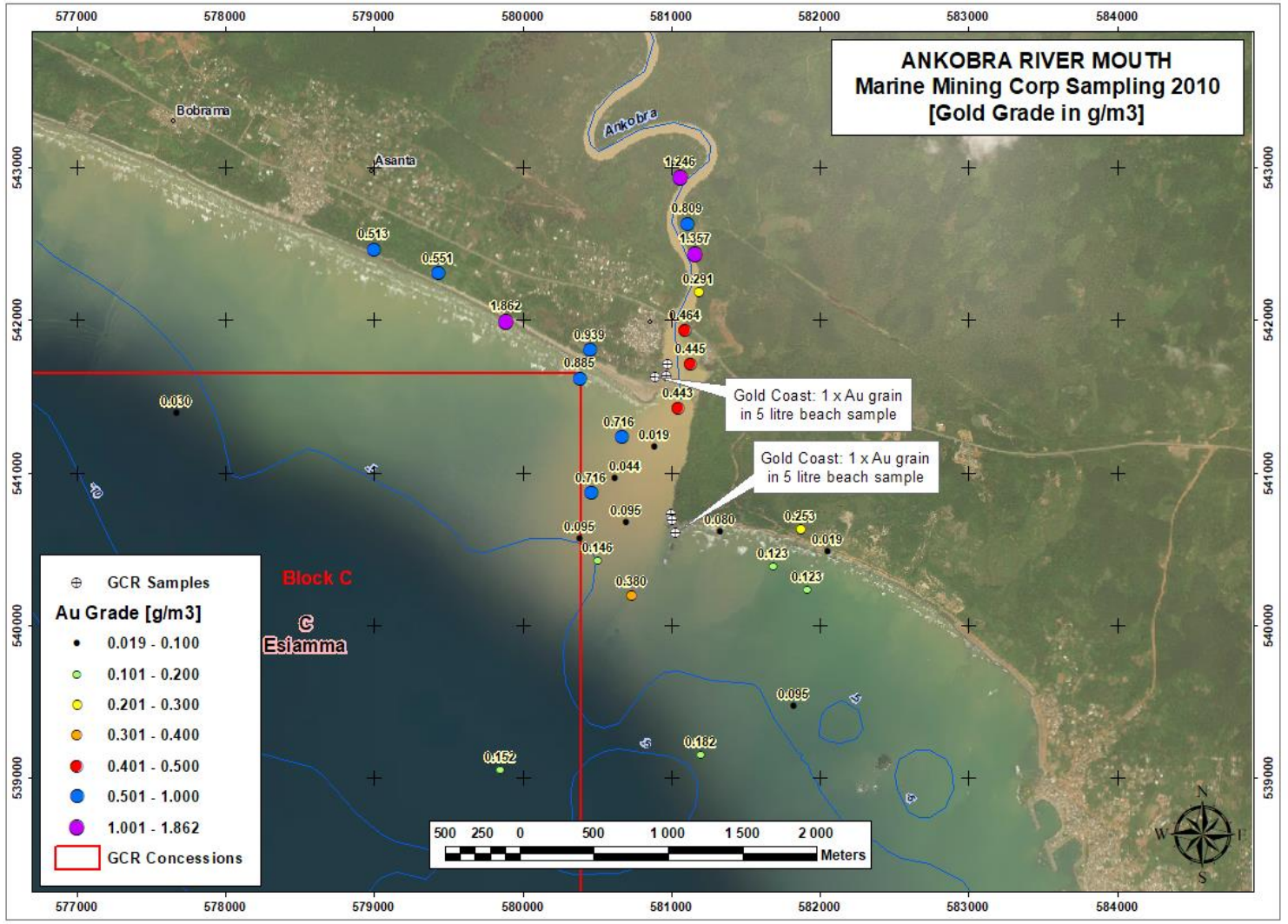
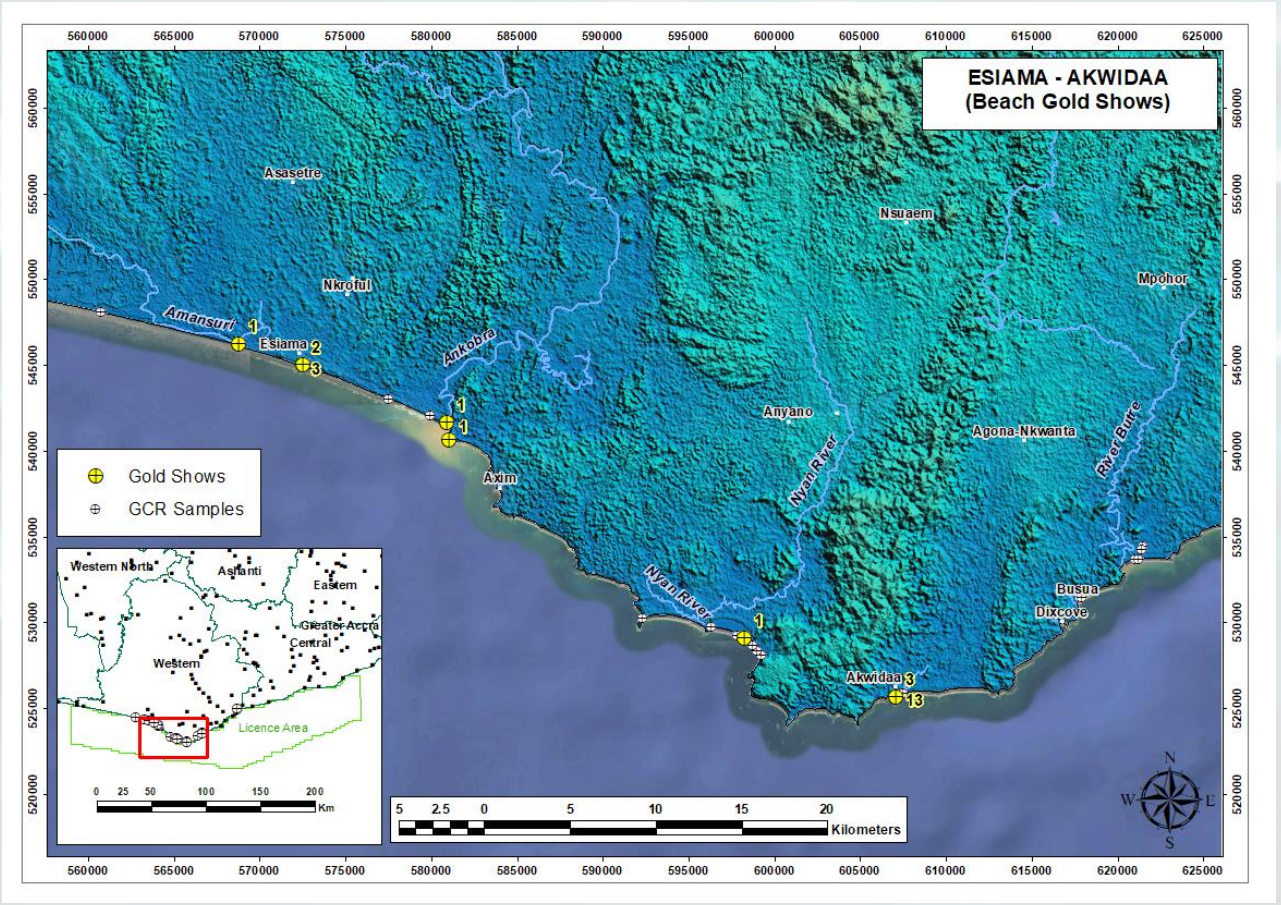


- **35 km west of Ezile River**
- **14 Samples** from Ankobra River & Continental Shelf
  - over +3 km range
  Avg. 0.492 g/m³
- **10 Samples** from Beach Sands
  - over +4 km range
  Avg 0.535 g/m³
- **6 samples** from Ocean Floor - over +4 km range
  Avg. 0.16 g/m³
- **Total of 30 Samples**
  Avg 0.44 g/m³
- Projected Cutoff @ $3K Oz Au **0.08 g/m³**

Ezile River • ~35 km East of Ankobra River • Random Sampling Yields Multiple Gold Grains From Local Beach Sands



2026 Coastal Random Sampling Program

- Licensed Area Covers ~300 km of Coast
- Prelim Exploration - Demonstrate Gold in Coastal Beach Sands
- 04-05 2026 - Sampling to Date Yields Multiple Gold Grains in Beach Sands ~50 km apart
- **Sample Size = 5 Liters · up to 13 Grains / Sample**
  - **1,000 Litres = 1 Cubic Meter**
  - **5 Liters = 1/200th of a Cubic Meter**
- Analyze & Categorize Heavy Minerals Over Coastal Region
- Heavy Minerals Specialist from Geo Marine Solutions (India) arrives in Ghana in June

Sampling Seafloor Anomalies

Survey Scope: Deploy coring and grab sampling tools to systematically recover stratified sediments from identified magnetic and seismic anomalies.

Objective: Characterize the geologic makeup, mineral content, and depositional patterns of near-surface seabed sediments.

Outcome: Samples are analyzed & results cataloged within a GPS-referenced GIS database for future reference and resource modeling. Results are used to identify heavy mineral concentrations (e.g. gold, ilmenite, zircon) and prioritize targets for bulk sampling and exploitation.

Piston Coring Recovers Ocean Sediments:

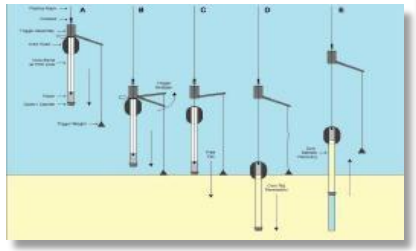
- Enables vertical sampling of undisturbed seabed layers for compositional and textural analysis
- Heavy-weighted core head penetrates deeper sediment horizons (ideal for paleo river & beach sand profiling)
- Adjustable barrel lengths allow tailored penetration depth based on bathymetric terrain

Clam Shell Sediment Grab Sampling Tool:

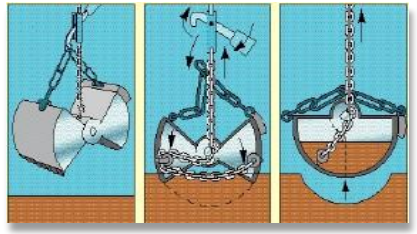
- Bucket lowered to seafloor in open position
- Upon contact, grabs surface-level sediments on impact
- Closes automatically on retraction, retaining a discrete sample

OFFSHORE SEDIMENT COLLECTION METHODS

Piston Coring Process



Clam Shell Sediment Process



Integrated Flow of Exploration

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Fast-Track to Production • A Key GoldCoast Advantage

GoldCoast's shallow offshore dredging model compresses the path to production by leveraging availability of contract dredge vessels • *versus costly construction and time required to permit, design, build and commission onshore plants and infrastructure*

Near-shore, shallow water production (10 – 20m depth) can be initiated in ~24 months • *versus 10 – 15 years to transition a greenfield gold project to production*

Offshore mineralization expected to occur within the first 2 – 3m of the ocean floor, with eroded (free) gold and other minerals (already) liberated - facilitating immediate gravity recovery • *versus greenfield projects that require years of drilling, resource definition, and in-situ processing studies – prior to production*

GoldCoast's 100% gravity recoverable operations enables a fast track to production • *requires no blasting, cyanide, reagents, tailing dams, and limited surface infrastructure*

GoldCoast Advantage: Production Timeline vs. Greenfield Projects

Project Type	Permitting	Exploration	Resource Delineation	Environmental & Feasibility	Construction & Development	Timeline to First Production
Greenfield Gold Project	6 months to 1 year	2-10 years	4-10 years	2-3 years	2-3 years	**10-15 years**
GoldCoast Offshore Project	3 months	9-12 months	12-24 months	≤24 months	≤24 months	**Within 24 months**

Workplan Overview • 2026 - 2027

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- **Phased Development Program** — Advancing from reconnaissance to pilot-scale production across Ghana's 10,000 km² offshore license area
- **2026 – Airborne & Seaborne Surveys** — Fly 10,000 km² concession & data interpretation · Seaborne Survey, sample & define Areas of Interest
- **2027 – Pre-Production Optimization** — Ongoing sampling and interpretation, pilot testing and in-country operations (~US$270k/quarter)
- **2028 – Initiate Production** — Initiate near-shore shallow contract dredging / migrate to commercial production / continue exploration

Ghana Work Program: 24 Month Budget & Schedule (US$8.65M)

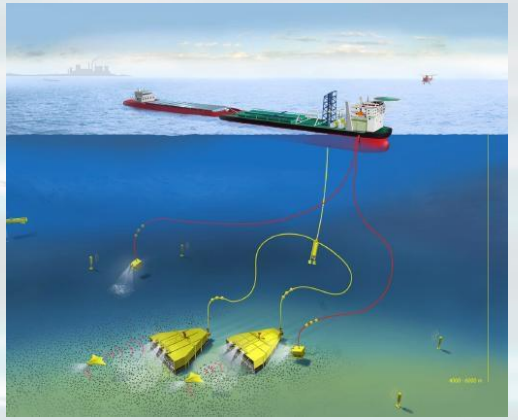
	2026				2027				
Project Start-Up Initiatives	**Q1**	**Q2**	**Q3**	**Q4**	**Q1**	**Q2**	**Q3**	**Q4**	**Total**
License Awarded / Legal Setup / G&A	$150,000								$150,000
Acquire Marine Vessels – Deposit	$120,000								$120,000
43-101 Geo Report + Poseidon Data Acquisition	$115,000								$115,000
Airborne Survey									
10,000 km² Survey + Data Interpretation + G&A + Contingency	$255,000	$545,000	$200,000						$1,000,000
Seaborne Survey									$0
Marine Vessel(s) Acquisition & Modifications	$250,000	$250,000	$250,000	$0					$750,000
Seaborne Survey Equipment – GPS, Bathymetry, Magnetics, Seismic		$600,000							$600,000
Seaborne Survey – 3D Profile / Magnetics / Seismic + Interpretation			$180,000	$180,000	$180,000	$180,000	$180,000	$180,000	$1,080,000
Sample & Analysis									
Sampling		$60,000	$60,000	$60,000	$60,000	$60,000	$60,000	$60,000	$420,000
Bulk Sampling (10K CM @ $50 / CM)			$60,000	$60,000	$60,000	$60,000	$60,000	$60,000	$360,000
Lab & Lab Equipment		$250,000							$250,000
Vehicles	$50,000	$100,000							$150,000
G & A									
Toronto Personnel x5		$145,000	$145,000	$145,000	$145,000	$145,000	$145,000	$145,000	$1,015,000
Ghana Personnel x8		$155,000	$155,000	$155,000	$155,000	$155,000	$155,000	$155,000	$1,085,000
Legals Canada & Ghana		$45,000	$45,000	$45,000	$45,000	$45,000	$45,000	$45,000	$315,000
Office Canada & Ghana		$30,000	$30,000	$30,000	$30,000	$30,000	$30,000	$30,000	$210,000
Investor Relations		$100,000	$100,000	$100,000	$100,000	$100,000	$100,000	$100,000	$700,000
Travel		$30,000	$0	$30,000	$0	$30,000	$0	$30,000	$120,000
Contingency		$30,000	$30,000	$30,000	$30,000	$30,000	$30,000	$30,000	$210,000
TOTAL	**$940,000**	**$2,340,000**	**$1,255,000**	**$835,000**	**$805,000**	**$835,000**	**$805,000**	**$835,000**	**$8,650,000**
Cumulative	*$940,000*	*$3,280,000*	*$4,535,000*	*$5,370,000*	*$6,175,000*	*$7,010,000*	*$7,815,000*	*$8,650,000*	

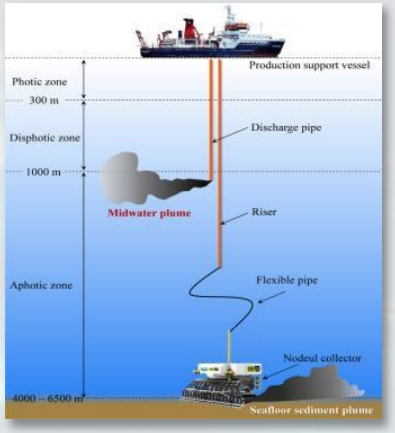
GoldCoast: A Shallow Water Dredge Mining Operation

GOLDCOAST IS A SHALLOW WATER DREDGING OPERATION

- ✓ Leverages established marine dredging methods that have evolved over centuries
- ✓ Operating in shallow depths of 25–125M
- ✓ Aligned with industry best practices from: *UK, France, Germany, Netherlands, Belgium, China, Singapore, Korea*

GOLDCOAST IS NOT A DEEP-SEA MINING OPERATION





- X Deep sea mining is a nascent, unproven industry
- X No commercial scale production to date
- X Targets polymetallic nodules near hydrothermal vents (4,000–6,000M depth)
- X Carries higher operational, regulatory & environmental risk

Why it Matters

- ✓ **Lower Technical Risk:** Uses well-established shallow dredge mining methods
- ✓ **Lower Environmental Risk:** Avoids deep ocean ecosystems and sensitive hydrothermal zones
- ✓ **Faster Path to Production:** Proven equipment, near-shore access, shorter regulatory pathways
- ✓ **Strategic Coastal Positioning:** Close proximity to onshore support and infrastructure

Environmentally Responsible • Shallow Dredge Mining

100% GRAVITY-BASED OPERATION
No chemical treatment and hard rock crushing

TARGETING FREE GOLD AND HEAVY MINERALS
Combined in unconsolidated aggregates, anticipated to be found within 2 - 3 m's of seafloor (marine placers) with minimal ecosystem disruption

STATE-OF-THE-ART DREDGING EQUIPMENT
Proven across global jurisdictions

WHY IT MATTERS

- Avoids deep ocean disruption & sensitive ecosystems
- Environmentally responsible gold production
- Dredging technology employed globally

GOLDCOAST'S ENVIRONMENTAL ADVANTAGES

- Zero deforestation or land clearing required
- No interference with farming or communities
- No tailings dams or long-term waste footprint
- No blasting, cyanide, or chemical leaching
- Replaces destructive inland sand mining

LOW-IMPACT SHALLOW OFFSHORE DREDGING PLATFORM

Debmarine Namibia Owns, Operates & Maintains 7 Marine Diamond Recovery Vessels

The vessels mine alluvial diamonds off the sea floor using highly advanced technology

DEBMARINE NAMIBIA

Offshore Diamond Mining
50%-50% JV
De Beers & Gov't of Namibia

6,000 km²	Atlantic 1 License Area off the southern coast of Namibia
80M Carats	Estimated Offshore diamond resource
3% Mined	License area mined since 2002
+20 Years	Environmental track record of Shallow Water Diamond Dredge, low impact mining operations
150 Meters	Mining depths

DEBMARINE'S FLEET OF MARINE DIAMOND RECOVERY VESSELS

The Crown Estate Oversees, Manages & Regulates the UK's Offshore Marine Aggregates

The Crown Estate oversees dredging operations across England, Wales and Northern Ireland, supporting sustainable resource extraction using advanced marine survey, positioning, and monitoring systems.

THE CROWN ESTATE

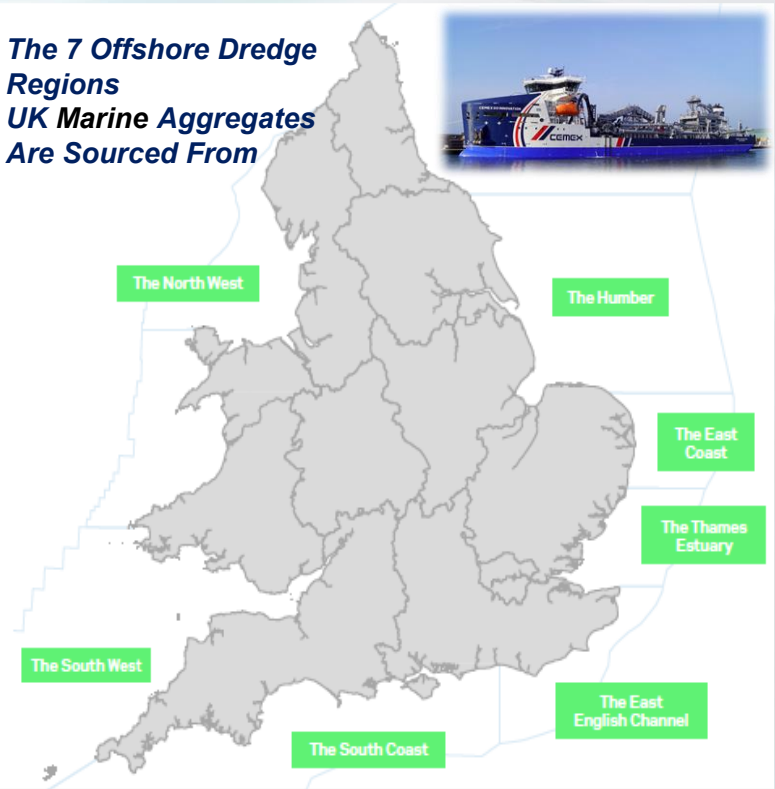
Offshore Marine Aggregates
UK State-Owned Entity & Authority

The Crown Estate owns nearly all the Sand & Gravel Resources off the coast of England Wales & Northern Ireland.

+50 Years	**Continuous Offshore Dredging Operations**
+20%	**UK Offshore Marine Aggregates are exported to Europe**
1 Ship	**~8,500 Tonnes = 95 Train Hoppers or 425 Aggregate Trucks**
9% CAGR	**Projected UK Offshore Aggregate production thru 2030**

THE CROWN ESTATE'S OFFSHORE DREDGE REGIONS

The 7 Offshore Dredge Regions UK Marine Aggregates Are Sourced From



PT Timah is Indonesia's State-Controlled Tin Champion, Operating Major Tin Concessions

Longstanding History of Offshore Dredging & Integrated Processing Operations

Timah

Offshore/Onshore Tin Production
Indonesian State-Owned Enterprise

Holds extensive mining concessions in Indonesia's primary tin-producing region (Bangka Belitung), including offshore areas.

1700's	**Tin Mining begins in late 18th Century, Intensifies With Dutch Colonization**
1976	**Founded in 1976 State Owned Enterprise**
1995	**Publicly Listed on Indonesian & London Stock Exchange**
Top 3 Globally	**2nd Largest Tin Producing Country** **3rd Largest Tin Producing Company**

PT TIMAH'S OFFSHORE DREDGING & PROCESSING OPERATIONS

Public Market Comparable Companies

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SHALLOW-WATER / COASTAL MINING
PUBLIC COMPANIES

COMPANY	STATUS & TICKER	MARKET CAP (CAD)	LOCATION	COMMODITY	PHASE
DEME Group	Euronext: DEME	$8.34B	Global	Sand, dredging, marine materials	Production
NMDC Group	ADX: NMDC	$5.86B	UAE / Middle East	Sand, dredging	Production
Timah Tbk PT	IDX: TINS	$2.26B	Indonesia	Offshore tin (cassiterite)	Production
Mineros SA	TSX: MSA	$1.61B	Columbia / Latin America	Gold / Precious metals	Production

DEEP SEA MINING
PUBLIC COMPANIES

COMPANY	STATUS & TICKER	MARKET CAP (CAD)	LOCATION	COMMODITY	PHASE
TMS The Metals Company	Nasdaq: TMC	$2.65B	Pacific Ocean / CCZ	Polymetallic nodules	Pilot (Near-term production)
The Metals Royalty Company	Nasdaq: TMCR	$1.07B	Pacific Ocean / CCZ	Polymetallic nodules	Pre-production royalty
Odyssey Marine & American Ocean Minerals (1)	Nasdaq: OMEX / AOMC	$1.38B	USA, Pacific / Cook Islands	Phosphate, nodules	Exploration & Development
Deep Sea Minerals	CSE: SEAS	$0.03B	USA, Pacific / Cook Islands	Polymetallic nodules	Exploration (App. Stage)

AVERAGE MARKET CAP	$2.90B
AVERAGE EXCL. HIGH/LOW	$2.63B

GoldCoast Resource Corp
Private

ESTIMATED VALUE (2)
~$53.81M

FOCUS
Ghana

COMMODITY
Gold

PHASE
Exploration

(1) Announced transaction valuing the combined company at approx. $1.0B USD (~C$1.38B)
(2) Basic Post-Money Valuation following Apr. 2026 financing Priced as of April 10, 2026. Sourced from various corporate materials, websites and Finbox.

Board of Directors & Senior Management Team

CSE: GCR

Sir Sam Jonah
Founder & Chairman

Former CEO of Ashanti Goldfields and Executive President of AngloGold Ashanti. Led Ashanti's NYSE listing. Honorary Knight (KBE), Chancellor of University of Cape Coast, Director at Vodafone UK, and advisor to multiple global institutions

Michael Nikiforuk
Founder, Director & CEO

Founder of African Gold Group; extensive West African mining leadership, securing major license blocks in Ghana, Mali, Liberia, and Ethiopia. Negotiated joint ventures with IAMGOLD and Newmont Mining

Tom Griffis
Founder, Executive Director

Founder of Griffis Capital with investments across resources, technology, and healthcare in Ghana, Argentina, Kazakhstan, USA, and Canada. Former Canadian Armed Forces pilot and Commander of the Snowbirds aerobatic team

Elia Crespo
Director

Director and Principal at Griffis Capital. Experienced in M&A due diligence, transaction closings, and corporate administration. Managed private and public companies through IPOs/RTOs on TSX and AIM

Robert J. Griffis, Ph.D.
Founder, Senior VP – Exploration

Geologist with 40+ years in West Africa. Senior author of Gold Deposits of Ghana. Credited with discoveries leading to multiple gold mines. Former senior geologist at Watts, Griffis and McOuat

Herman Labuschagne
Chief Geologist

Highly experienced marine geologist with 30+ years in offshore exploration, marine mining, and resource development. Brings extensive expertise in geophysical interpretation, production geology, resource estimation, and multidisciplinary project leadership across complex maritime operating environments

Winfield Ding, CPA, CA, MBA
Chief Financial Officer

CPA and MBA with 20+ years in public company finance, specializing in IPOs/RTOs, cross-border deals, and public issuer reporting in Canada and the U.S

Kwame Opoku
Managing Director (Ghana)

Former Senior Exploration Geologist at African Gold Group. Experienced in multi-commodity exploration across Africa, managing complex field programs

Corporate Snapshot

RAISED TO DATE – GoldCoast has raised ~C10.6 million capital to date from founders, strategic institutional and HNW investors

CURRENT CAPITALIZATION – 63.30 million Common Shares currently outstanding, 6.33 million ESOP $ 2.81 million warrants, US$250k in debt via convertible loan from the Go-Public vehicle

CORPORATE STRUCTURE – Canadian Parent Company holds 90% direct ownership in Ghana subsidiary, which shall own all GoldCoast Licenses granted. Remaining 10% is local ownership held by Sir Sam Jonah

GO-PUBLIC PLAN – Definitive Amalgamation signed with Go-Public vehicle (CSE: PSYG) Nov. 2025 – listing expected in Q2/2026

Current Capitalization Table

Share Class	Price	Amount Raised	Shares Out.
Common Shares – Local Ghanaian Origination Team (1)	--	--	20.74M
Common Shares – Founder's Shares (1)	--	--	26.32M
Common Shares – Pre Seed (07/2025)	C$0.21	C$0.44M	2.94M
Common Shares – Seed (10/2025)	C$0.40	C$1.05M	2.63M
Common Shares – Brokered & Non-Brokered Private (04/2026)	C$0.85	C$9.07M	10.68M
Total Basic Shares			**63.30M**
Options (10% ESOP)	C$0.43(2)		6.33M
Warrants	C$0.45		0.10M
Advisory Warrants	C$0.85		2.00M
Broker Warrants	C$0.85		0.71M
Total Fully Diluted Shares			**72.44M**

1) Origin and Founder's Shares will be subject to exchange-imposed and other escrow/lock-up provisions on the Go-Public listing event.
(2) Weighted average price of ESOP issued (2.87M unissued)

GoldCoast
RESOURCE CORP.

Contact Us

goldcoastresource.com

Suite 5600-100 King Street West
Toronto, Ontario, Canada
M5X 1C9

Michael Nikiforuk
Founder, CEO & Director
1.416.938.5555
michael.nikiforuk@goldcoastresource.com

Tom Griffis
Founder, Executive Director
1.416.897.4000
tom.griffis@goldcoastresource.com

Tim Williams
Institutional Relations
1.416.953.6630
tim.williams@goldcoastresource.com