

Defining New Discoveries Among Copper & Gold Giants

POSITIONED FOR NEW DISCOVERY IN PROVEN MINING DISTRICTS



Prime Locations in Tier-One Canadian Mining Jurisdictions

Road-accessible projects with direct proximity to highways, rail, power and infrastructure



Multiple Nearby Assets Held By Majors

Teck, Hudbay, KGHM, Fortescue, Coeur Mining, Glencore, and Boliden within 100 km of flagship Kolos Project



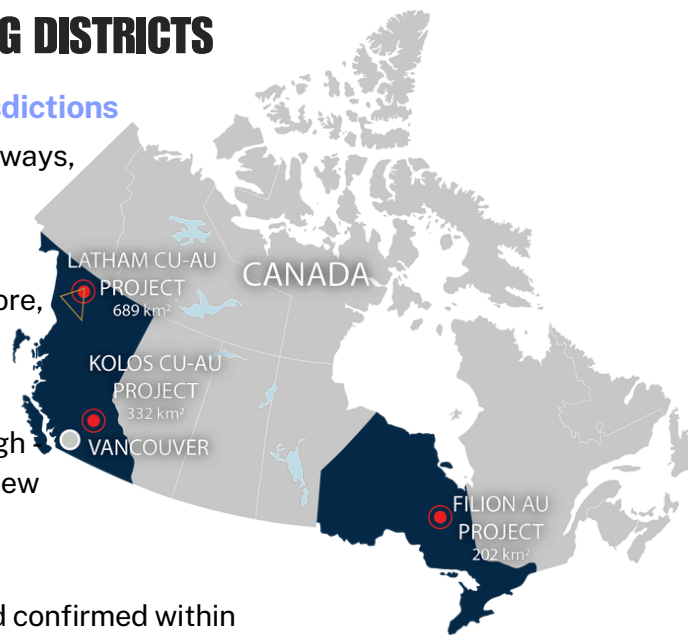
Kolos Cu-Au Project

Near term discovery focus. Located in the Quesnel Trough Canada's premier copper mining district - with 4 brand new undrilled porphyry targets



Filion Gold Project

District-scale gold upside never drilled. High-grade gold confirmed within underexplored 60 km structural corridor adjacent to Trans-Canada Highway



COMPANY

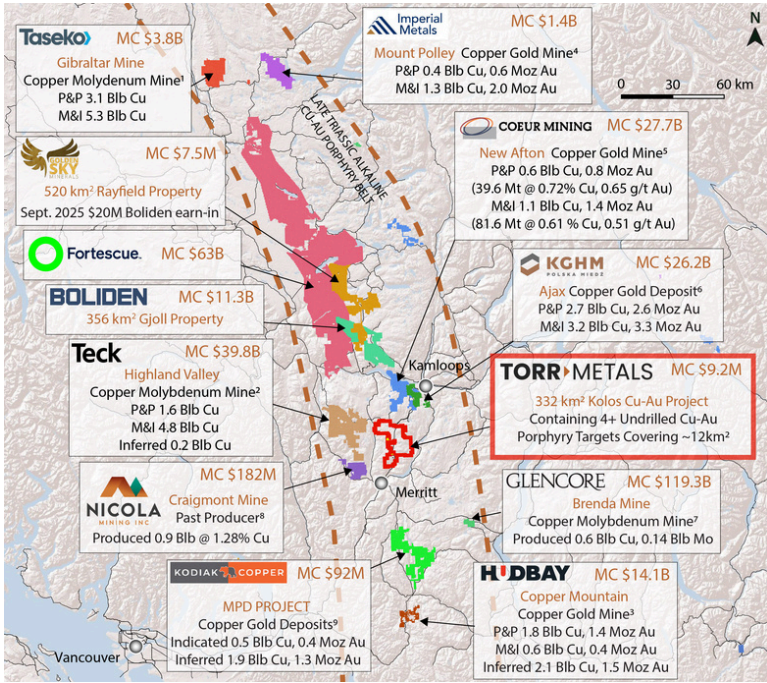
MANAGEMENT & DIRECTORS

Malcolm Dorsey	President, CEO & Director
John Williamson	Chairman & Director
Gordon Maxwell	Director
Taylor Niezen	CFO
Sean Mager	Director

CORPORATE STRUCTURE

Share Price as of Apr 30, 2026	\$ 0.11
Shares Outstanding	83 Million
Market Capitalization	\$ 9.2 Million
Warrants	21.1 Million

KOLOS CU-AU PROJECT HIGHLIGHTS



WHERE MAJORS ARE MOST CONCENTRATED IN BC

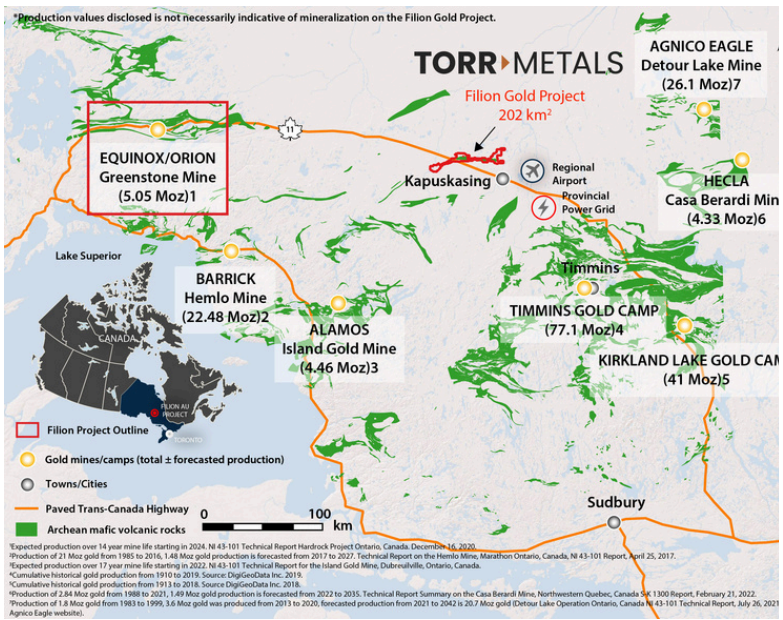
Ongoing consolidation and M&A activity highlights the strategic importance of the district.

- **March 2026** - Coeur Mining acquires New Gold including its only copper producing asset (New Afton) for US\$7B
- **September 2025** - Boliden signs \$20M earn-in/JV on the undrilled Rayfield Project

NEAR TERM NEED FOR FEED

- New Afton is expected to be the first major operation to reach end of mine life by 2031
- Torr's 2025 Bertha discovery is a brand new large copper system in Canada's most active copper district - now drilling towards the source in 2026

FILION PROJECT HIGHLIGHTS



DISTRICT-SCALE UNDEREXPLORED GOLD CORRIDOR IN PROLIFIC REGION

- 60 km corridor along the southern Quetico boundary, **mirroring the structural setting of the Greenstone Mine to the north***
- Undrilled, only ~8% systematically explored, 2025 rock grab samples from outcrop returned assays of up to **13.1 g/t Au** along a **140 m strike-length**
- Only 4 km north of Trans-Canada Highway

WHY TORR METALS, WHY NOW?

A BRAND NEW COPPER SYSTEM NOW TARGETING THE SOURCE

STRATEGICALLY POSITIONED FOR TRANSACTION POTENTIAL

4 PORPHYRY + 2 OROGENIC GOLD EXPLORATION TARGETS DEFINED

TIGHT STRUCTURE ALIGNED MANAGEMENT

