

CONTACT INFO:

Bobby Gaylor, EVP, IR & Capital
 (865)-310-2353, bgaylor@active-resources.com,
 www.ClinchResources.com

Transforming Carbon to Empower Global Innovation

Clinch Resources Ltd., headquartered in Knoxville, Tennessee, with operations in West Virginia, produces high quality coking coal to steel-based manufacturing facilities for critical global infrastructure and specialty metals.

ARI Project, a subsidiary of Clinch, is ramping up for Q2 2026 production with the first two permitted projects: **Mine 8**, a previously producing underground mine, and **Lanes Branch**, a surface mining project, which are both located in West Virginia.

Clinch also owns 39% of JJ Resources Inc, a mid-vol metallurgical coal asset.

WHY INVEST IN CLINCH RESOURCES

1

High Quality Coal Reserves



2

Low-cost, U.S. Producer



3

Near-term Production with Scale Existing Infrastructure



4

Proven, Experienced Management

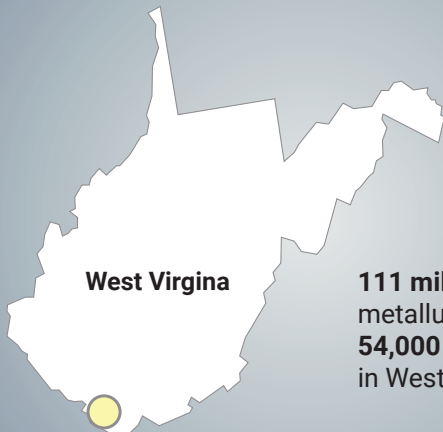


5

Constructive Market Conditions



MAP OF OPERATIONS



West Virginia

111 million tons of metallurgical coal over 54,000 acres in West Virginia



ARI PROJECT - MINE 8 AND LANES BRANCH MINE



~53,977 acres across the Hampden & Lanes Branch Properties, with extensive drill history & verified geological continuity¹



Hosts 111.6M tons of total NI 43-101 M&I in-situ coal resources and 22.1M tons of P&P Reserves¹



ARI coal preparation plant already operational at a 360,000 tpa run rate via on-site stockpiles



PFS estimated LOM cash costs of \$90/t¹



Lanes Branch surface spread is primed for pre-blasting activities with first production targeted in Q2 2026



Underground rehabilitation and development underway to create accelerated ramp up opportunity at Mine 8 on or before June 2026

2026 GUIDANCE

ALL SHORT TONS AND IN USD

COAL PRODUCTION

1.094 MST

COAL SALES

1.094 MST

CASH COST OF SALES

\$86-\$90 / ST

CAPITAL EXPENDITURES

\$16.7M

JJ RESOURCES INC.



- JJ Resources controls ~23,904 acres across central West Virginia; including past-producing Meadow River mid-vol metallurgical coal mine²
- Hosts historic 51.12M tons M&I in-situ coal resource with 16.36M tons of P&P reserves²
- Historical study cash costs of ~\$80/t
- High quality mid-vol metallurgical coal can be sold domestically at a premium
- Fully permitted, with significant resource upside potential

EXPECTED DEVELOPMENT TIMELINE

	2026				2027			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
ARI Project								
First coal production from Lanes Branch Surface		●						
Begin ramp up effort to targeted 200,000 clean tons/month			●					
Wash plant achieves run-rate production rate of 600 ktpa			●					
First coal production from Mine 3				●				
JJ Resources: Sewell Mountain								
Commence construction of wash plant and loadout			●					
Re-entry construction of new slope shaft				▬				
Complete construction of wash-plant, loadout, slope & shaft					▬			

EXECUTIVE TEAM

Jon Nix
CEO & DIRECTOR

Brett Young
CFO, CORPORATE SECRETARY & DIRECTOR

Bobby Gaylor
EVP, INVESTOR RELATIONS

BOARD OF DIRECTORS

Marc Marzotto
CHAIRMAN

Gen Russel L. Honre

Belinda Labatte

David Losito

Jeff Wilson

John Nix
CEO

Brett Young
CFO & CORPORATE SECRETARY

Source: 2025 Pre-Feasibility Technical Report on the Coal Resource and Coal Reserve Controlled by Active Resources, Inc.
 Note: Based on historic Technical Report

Note 1. International Energy Agency (IEA) Coal 2025 Analysis and Forecast | Bloomberg, S&P Capital IQ | Such measures have no standardized meaning under GAAP and may not be comparable to similar measures used by other issuers. The issuer believes that these measures and ratios provide investors with an improved ability to evaluate the prospects of the issuer and, in particular, the issuer's mineral project. As the issuer's mineral project is not in production, the prospective non-GAAP financial measures presented may not be reconciled to the nearest comparable measure under GAAP and the equivalent historical non-GAAP financial measure for the prospective non-GAAP financial measure discussed herein is \$/t