



DRYDEN

GOLD CORP

TSXV: **DRY** | OTCQX: **DRYGF** | FSE: **X7W**
drydengold.com

MAY 2026

Acknowledgements & Forward-Looking Statements

Dryden Gold Corp acknowledges all Indigenous Peoples and that it is operating on the traditional homelands of the Wabigoon Lake Ojibway Nation and Eagle Lake First Nation.

Certain statements contained herein constitute “forward-looking statements” within the meaning of the applicable Canadian securities legislation. These forward-looking statements are based on current expectations, estimates and projections about the Canadian mining and mineral exploration industry based on management’s beliefs and certain assumptions made by management. Readers are cautioned that such forward-looking statements are not guarantees of future performance and are subject to risks, uncertainties and assumptions that are difficult to predict, and the actual results and performance of Dryden Gold Corp. (the “Company”) may differ materially from the results implied by such statements. Readers are cautioned not to place undue reliance on any forward-looking statements. Unless otherwise required by law, the Company also disclaims any obligation to update its view of any such risks or uncertainties or to announce publicly the result of any revisions to the forward-looking statements made here.

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Historical statements contained in this document regarding past activities should not be taken as a representation that such trends or activities will continue in the future. In particular, historical results should not be taken as a representation that such trends will be replicated in the future. No statement in this document is intended to be nor may be construed as a profit forecast.

An investment in the Company is speculative and involves substantial risk and is only suitable for investors that understand the potential consequences and are able to bear the risk of losing their entire investment. Investors should consult with their own legal, tax and financial advisors with respect to all such risks before making an investment.

The Company is in the early stage of development and has a limited operational history, making it difficult to accurately predict business operations. The Company has limited resources and may run out of capital prior to becoming profitable. The Company may fail and investors may lose their entire investment.

The technical disclosure in this presentation has been approved by Maura J. Kolb, M.Sc., P.Geo. a Qualified Person as defined by National Instrument 43-101 of the Canadian Securities Administrators.



Key Value Drivers



Experienced Management

History of success in building junior mining companies and navigating M&A to create shareholder value

Technical team has extensive regional experience leading the exploration team at the Red Lake Mine



Investment Upside

High-grade gold across the entire Dryden District

Limited historic drilling – 30,000 meters

System has never been drilled tested at depth

Regional Greenfield targets at Hyndman & Sherridon

Strategic investment from Centerra Gold



Favorable Mining Jurisdiction

Excellent infrastructure, including grid power

Major highway access and logging roads

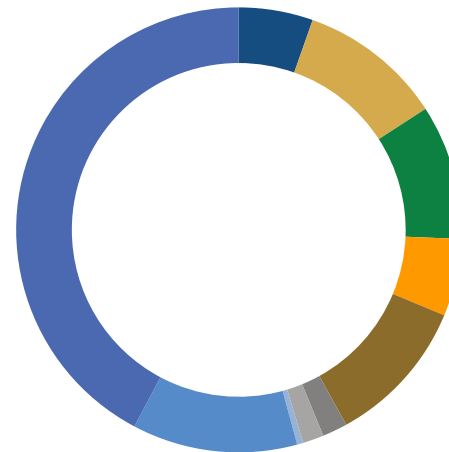
Year-round drilling

Significant tax benefits and government grants

Collaborative relationships with First Nations communities

Trey Wasser  CEO Director	Maura Kolb  President	Scott Kelly  CFO Director	Anna Hicken  VPX	Jason Jessup  Independent Director	Christina McCarthy  Independent Director	Darin Wagner  Advisor	Stephen Kenwood  Advisor	Gary Baschuk  Advisor	Ben Frieman  Advisor
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MAJOR SHAREHOLDERS



- Management & Insiders 5.39%
- Alamos Gold (NYSE-AGI) 10.46%
- Centerra Gold Inc 9.80%
- EuroPac Gold Fund 5.62%
- Delbrook Capital 10.71%
- Eric Sprott 1.82%
- Rob McEwen 1.52%
- Robert Quartermain 0.45%
- Other Institutions 12.00%
- Public Float 42.23%

SHARE STRUCTURE

as of April 22, 2026

Trading Symbols	TSXV: DRY OTCQX: DRYGF FSE: X7W
Current Issued and Outstanding	219,877,849
Warrants Outstanding	11,510,182
ESOP Options Outstanding	12,300,000
Fully Diluted	243,688,031
Cash Balance	\$ 7,900,000

ANALYST COVERAGE

CLARUS SECURITIES Varun Arora	SCP CAPITAL Brandon Gaspar	COULOIR CAPITAL Ron Wortel	KPG WEALTH Pranta Sen Gupta	Independent Mining Analyst Eric Lemieux, M.Sc. P. Geo.
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NEWSLETTER WRITER COVERAGE

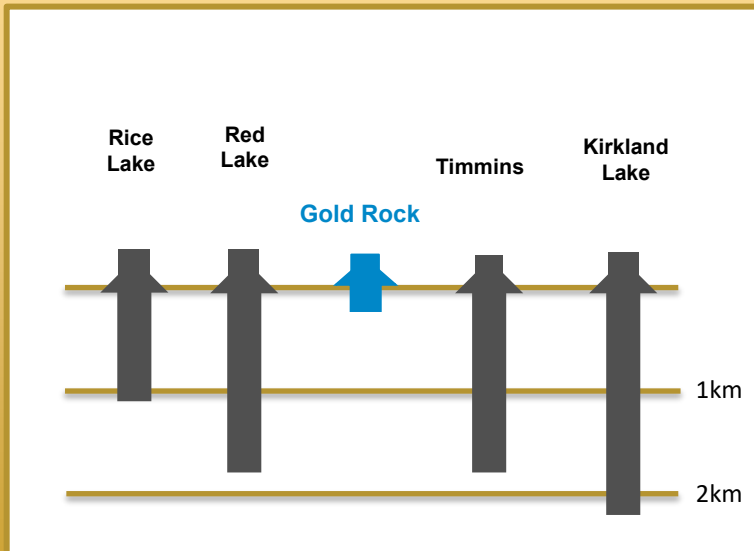
JEFF CLARK The Gold Advisor	BRIEN LUNDIN The Gold Newsletter	CHEN LIN Chen's Stock Picks
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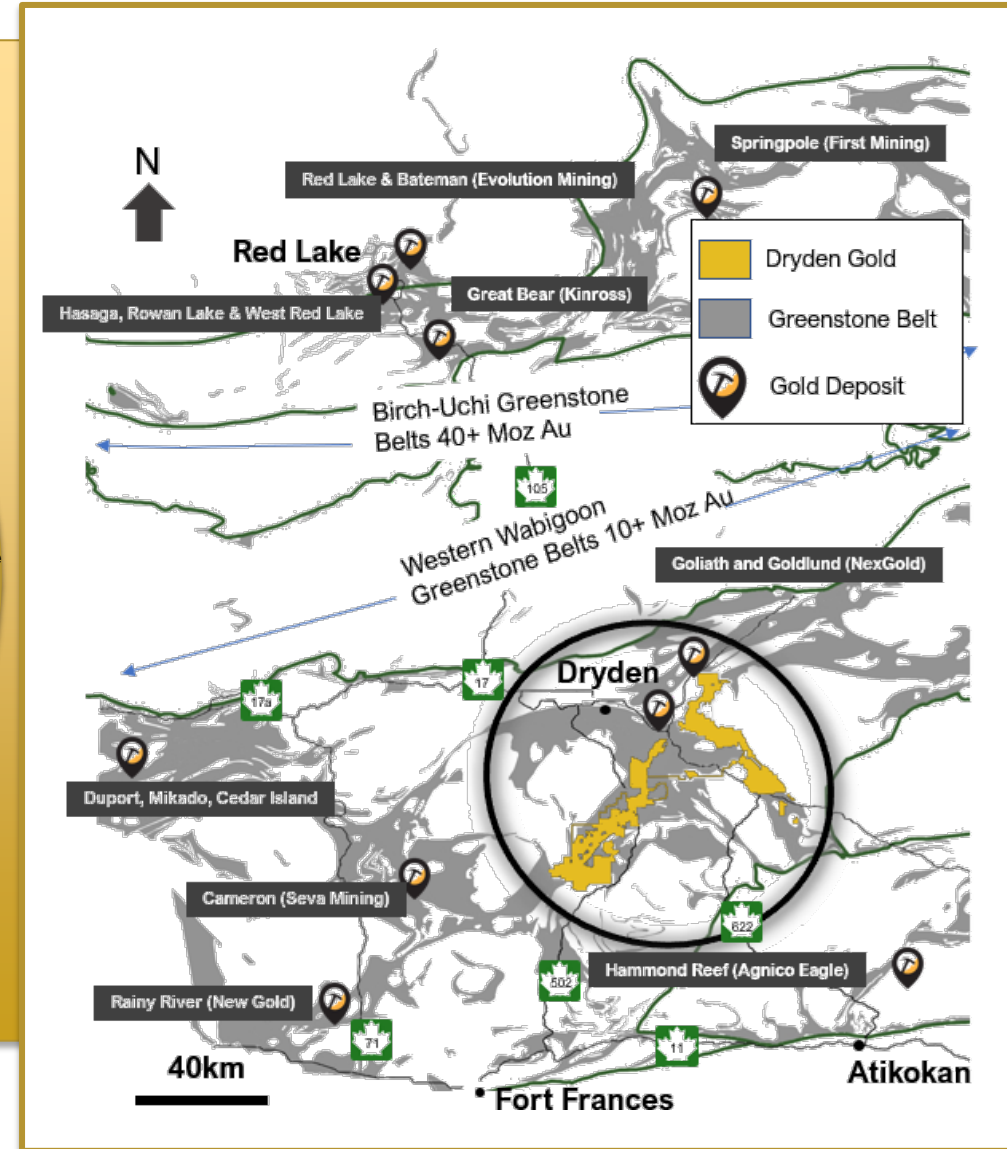
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Prolific Gold Region | An Under Explored District

Archean Lode Gold Mines Camps Central Canada



Limited exploration & historic mining district-wide **at only shallow depths**

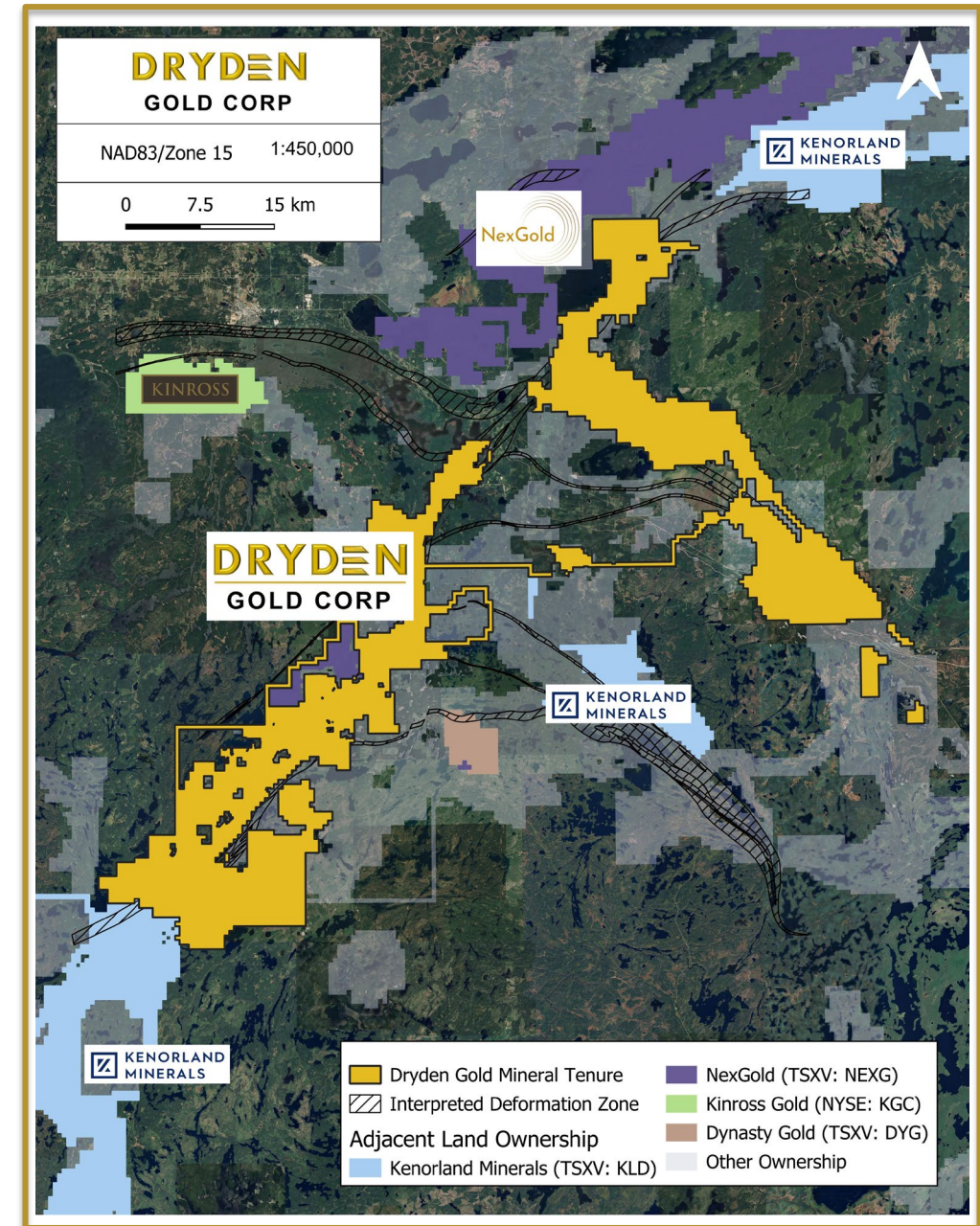


Strategic Land Package

- ▲ Over 865 km² (86,585 hectares) consolidated & 100% owned by Dryden Gold Corp.
- ▲ Excellent infrastructure – Roads, power & labor
- ▲ 50 km strike covering regional gold bearing MDdz structure (Manitou-Dinorwic deformation zone)
- ▲ Two additional cross-cutting regional gold-bearing fault structures

Strategic Exploration Method

- ▲ All oriented drill core to enhance structural interpretation
- ▲ Fully assayed drill core to define stacked structures in different host rocks
- ▲ Smaller drill passes, integrating new data for each phase insuring geological & structural controls go into targeting
- ▲ Year-round drilling at industry low cost of \$250/m (all in)



District Scale High-Grade Gold | Fully Funded for 2026

Gold Rock Camp Drill Highlights

- ▲ 301.67 g/t gold over 3.90 meters including 1,930.00 g/t over 0.60 meters
- ▲ 55.34 g/t gold over 3.50 meters
- ▲ 3,497.0 g/t gold over 8.45 meters *historic drill hole* including 53,700 g/t gold over 0.55 meters

Hyndman Field Samples

- ▲ 34.80 g/t gold grab sample 2024
- ▲ 13.00 g/t gold grab sample 2023

Hyndman Channel Samples

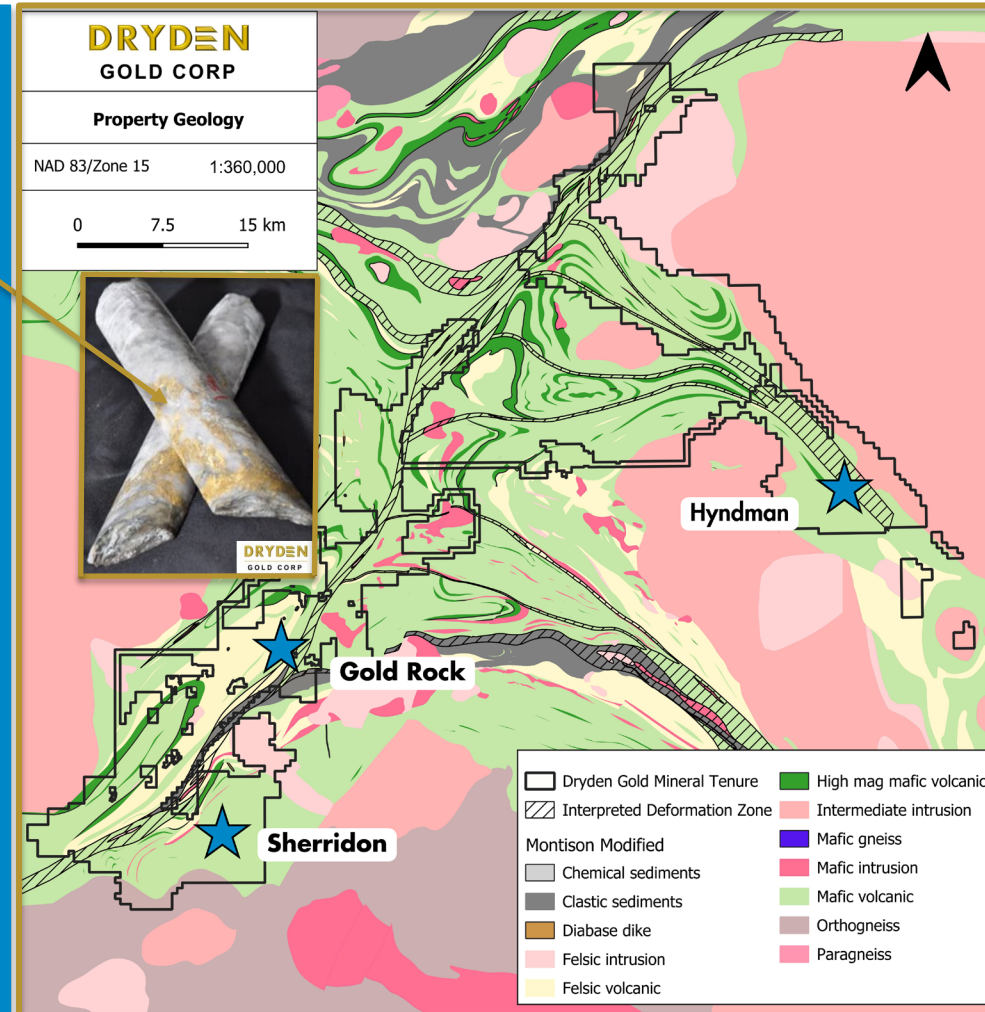
- ▲ 23.32 g/t Au over 2.80 m
incl. 24.79 g/t Au over 1.50 m
incl. 36.90 g/t Au over 0.70 m

Sherridon Field Samples

- ▲ 617.00 g/t gold grab sample (historic)
- ▲ 184.50 g/t gold grab sample (historic)

Sherridon Drill Highlights

- ▲ 1.28 g/t gold over 19.00 meters including 36.40 g/t over 0.50 meters



Two-Prong Exploration Plan

Gold Rock Camp - Our Flagship

- ▲ Fully Defining the Structures and Controls of High-Grade Gold
- ▲ Deeper Drilling
- ▲ Proving the Periodicity
- ▲ Developing Multiple Target Areas in the Gold Rock Camp (20 km)

Regional Discoveries

Hyndman

- ▲ DRY's First Regional Discovery
- ▲ Potential 4km Strike
- ▲ Channel Samples Generate Drill Test

Sherridon

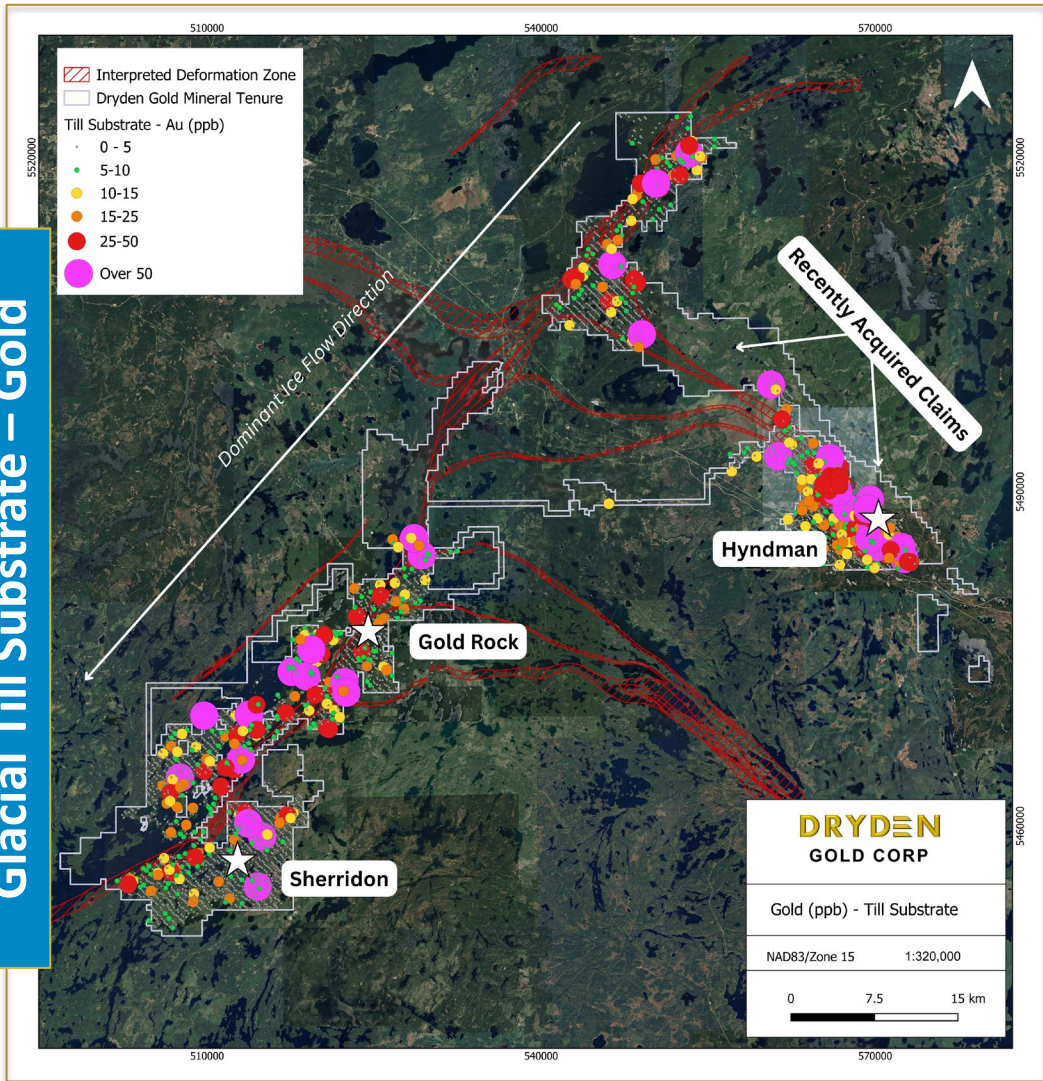
- ▲ First Pass Drilling & Re-Logging
- ▲ Defining Broad Mineralized Zones
- ▲ New Structural Interpretation
- ▲ Planning Follow-up Drilling

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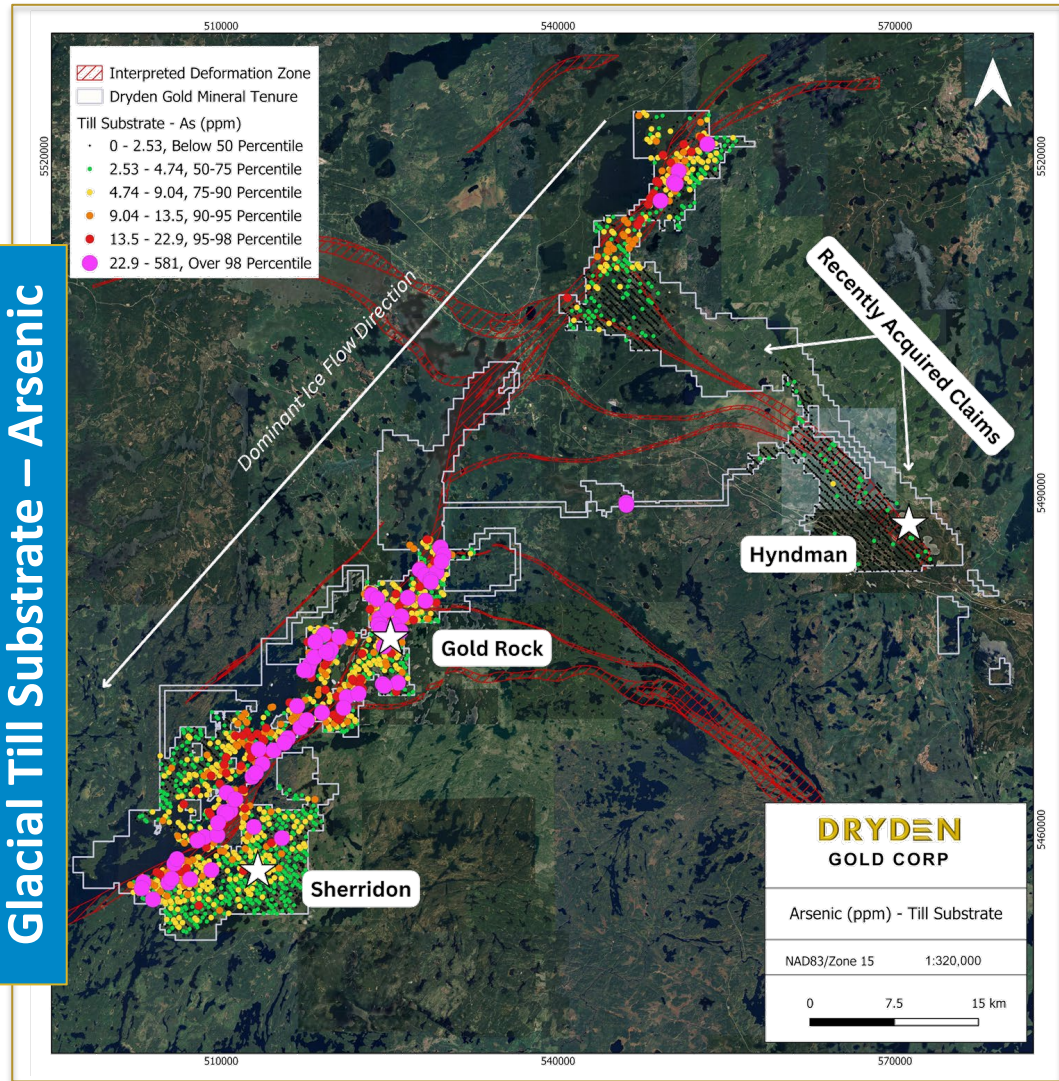
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District Scale | Significant Till Substrate Anomalies

Glacial Till Substrate – Gold



Glacial Till Substrate – Arsenic



Clustered anomalous gold values along the NE-SW (D2) and are visually occurring clustered around where the (D2) intersects the older E-W D1.

Arsenic anomalies are concentrated along the NE - SW D2 structure, supporting an orogenic gold interpretation.

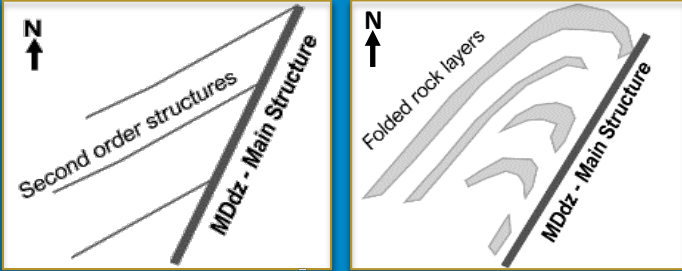
Hyndman lacks this arsenic signature, suggesting it may represent a different style of mineralization.

Samples were collected targeting 'C' and 'B' horizon soils (till substrate).

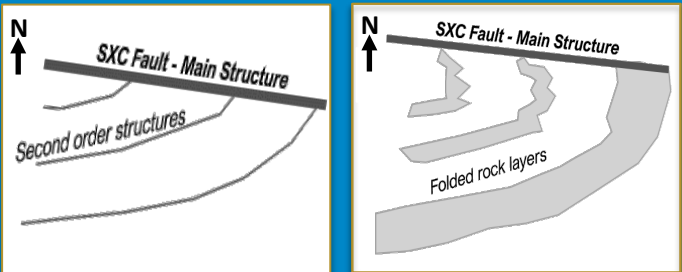
Gold Rock Camp

Similar Geological Setting to Red Lake

Dryden Gold Corp. Gold Rock Area Geology



Red Lake Mine Geology



Similar geological setting, rock types with regional folding and structural geometry

Favorable geological gold traps for high-grade gold

Various styles of gold mineralization
Quartz veins w/ free gold, shears hosting gold, disseminated sulfides

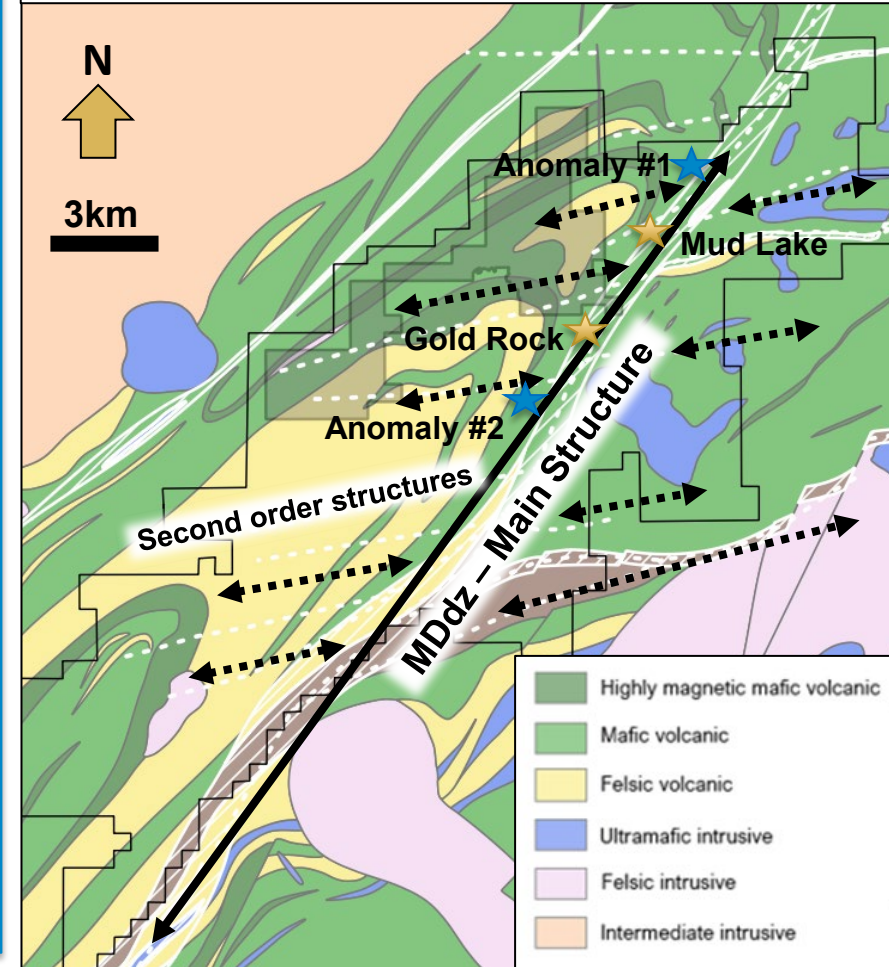
Very similar footprint at Red Lake and Gold Rock Camp

Stacked zones of mineralization in different structural planes at Red Lake & Gold Rock

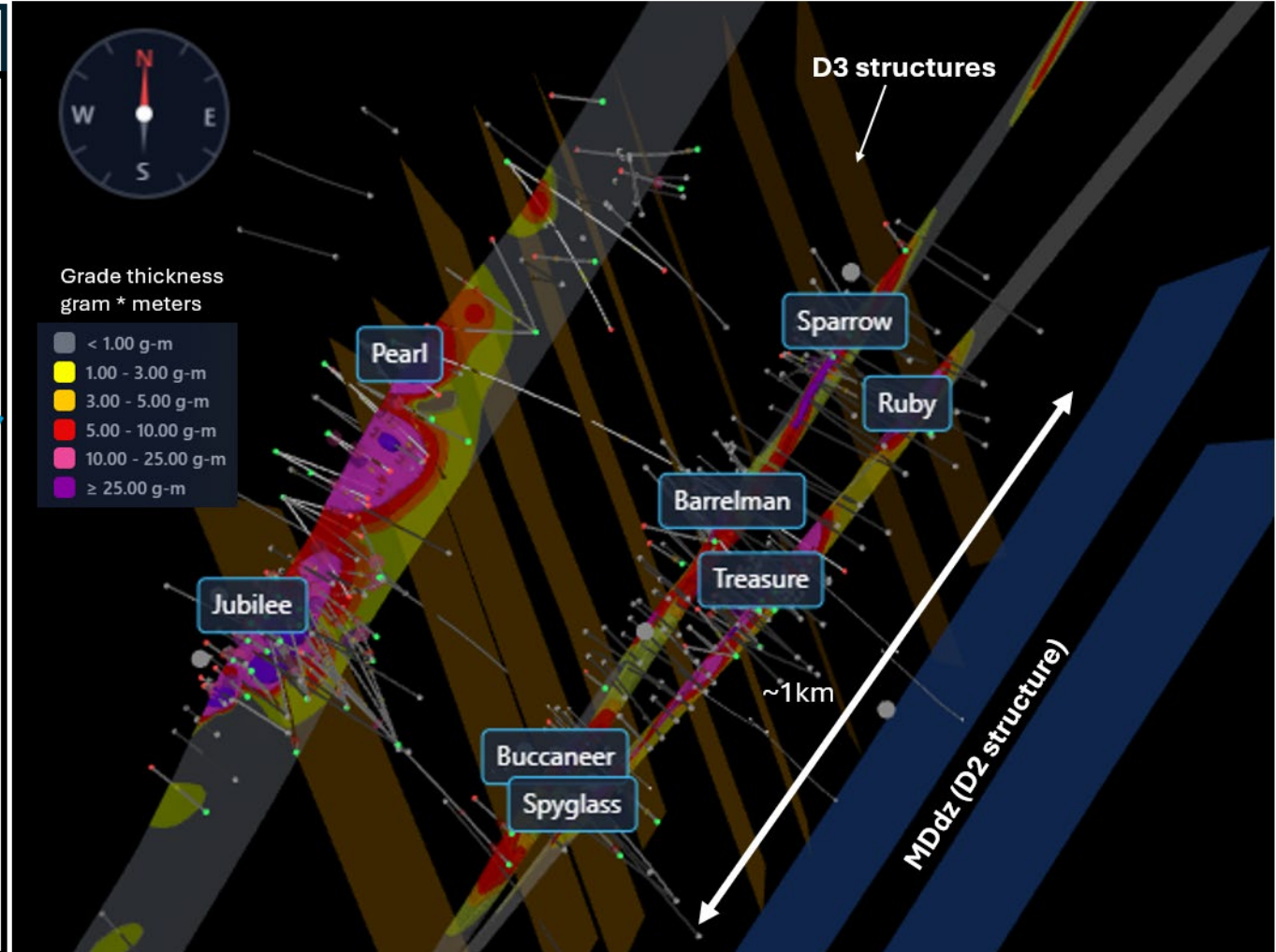
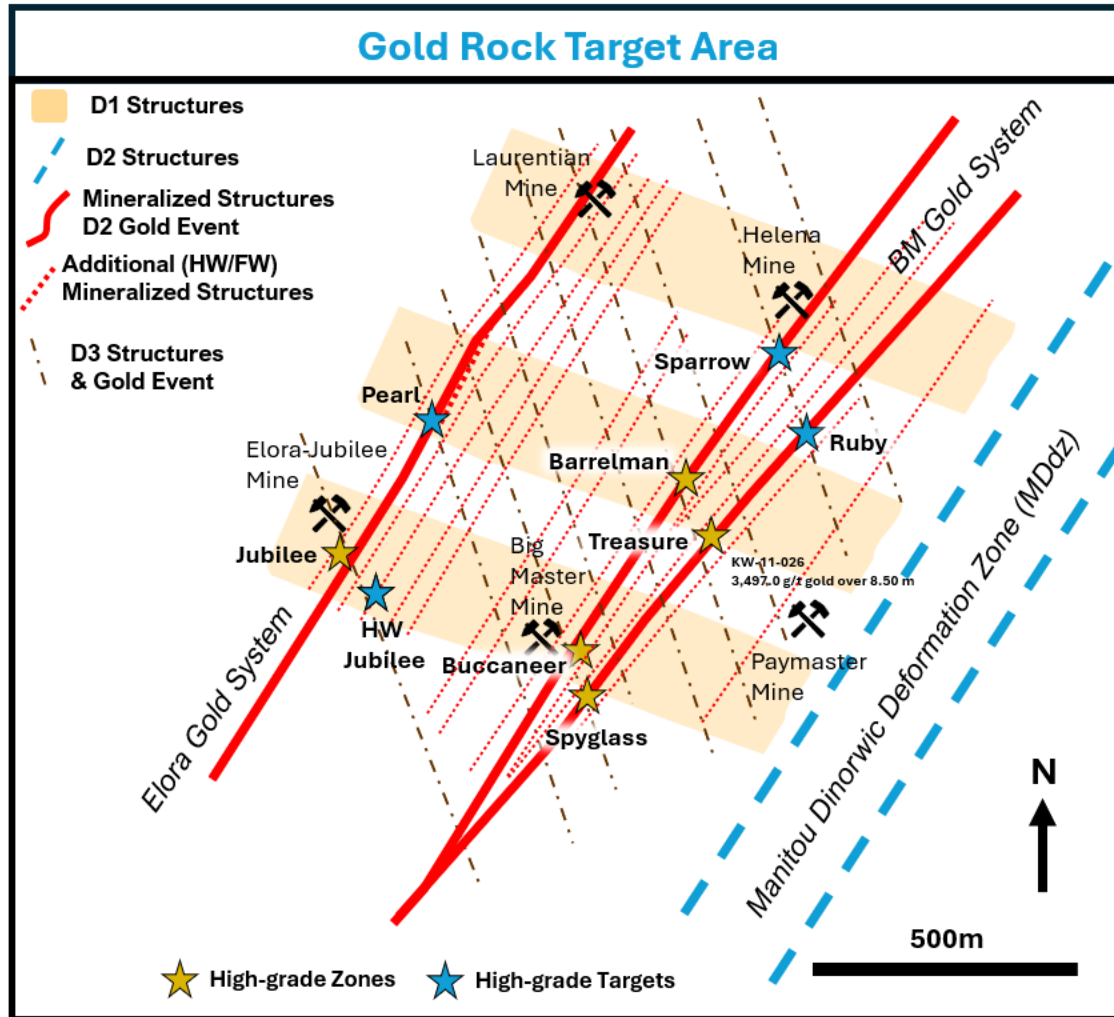
Periodicity to these mineralized areas

Red Lake discovered through mineralization outcropping on surface like Gold Rock Camp

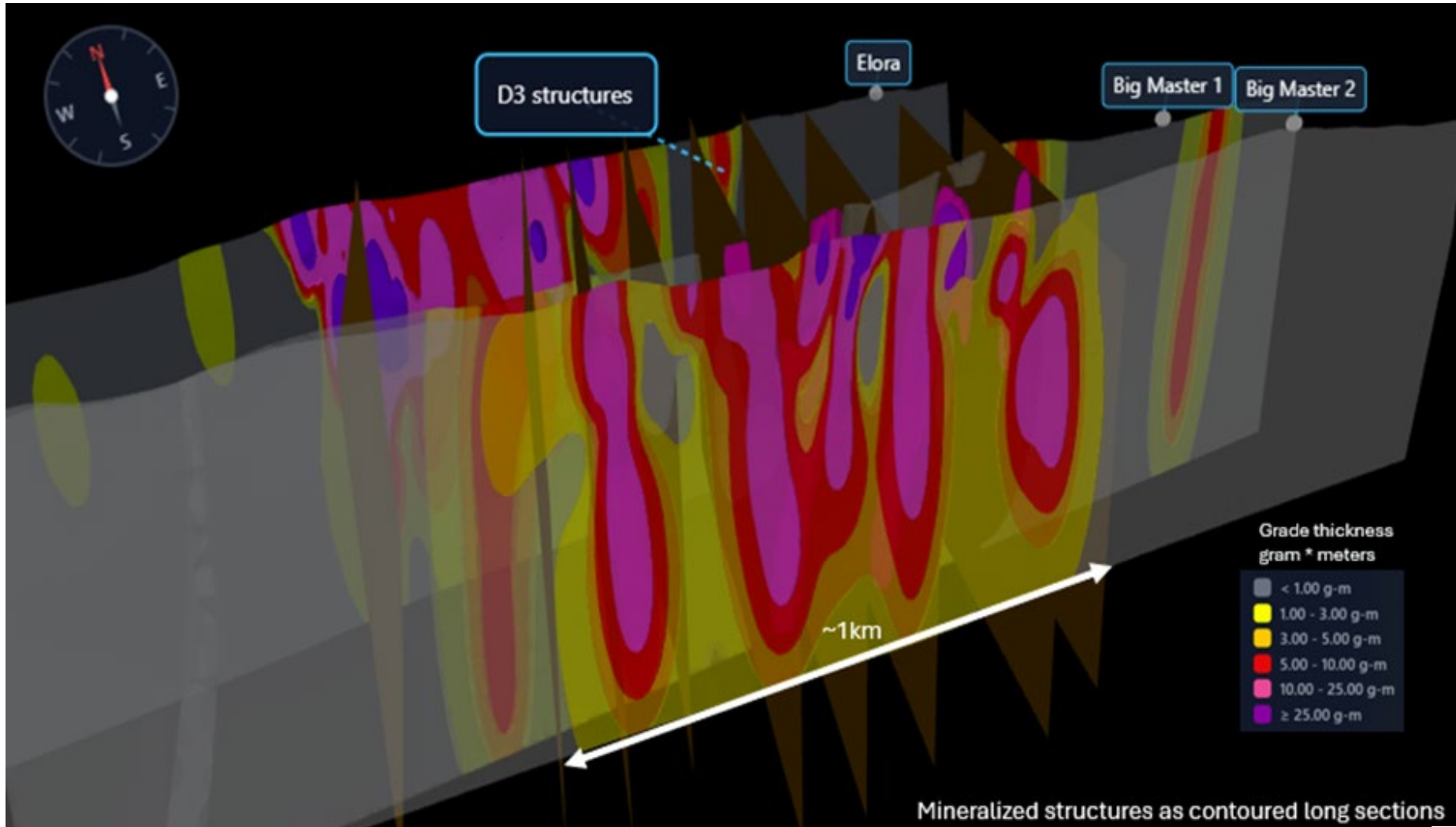
Gold Rock Camp Geology



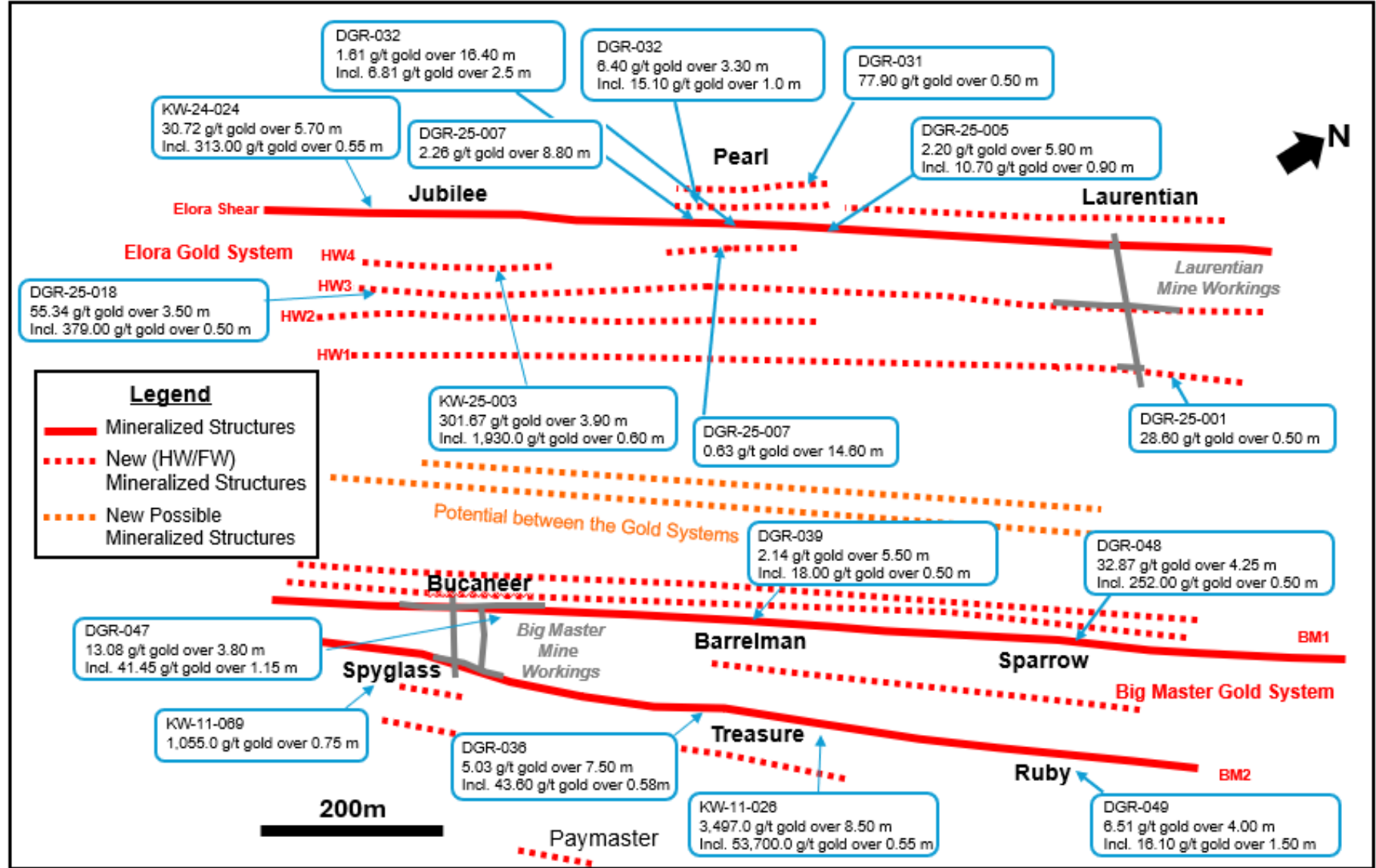
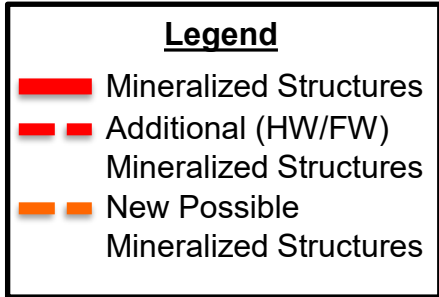
Gold Rock Target Area | Structurally Controlled Mineralization



Gold Rock Target Area | Structurally Controlled Mineralization



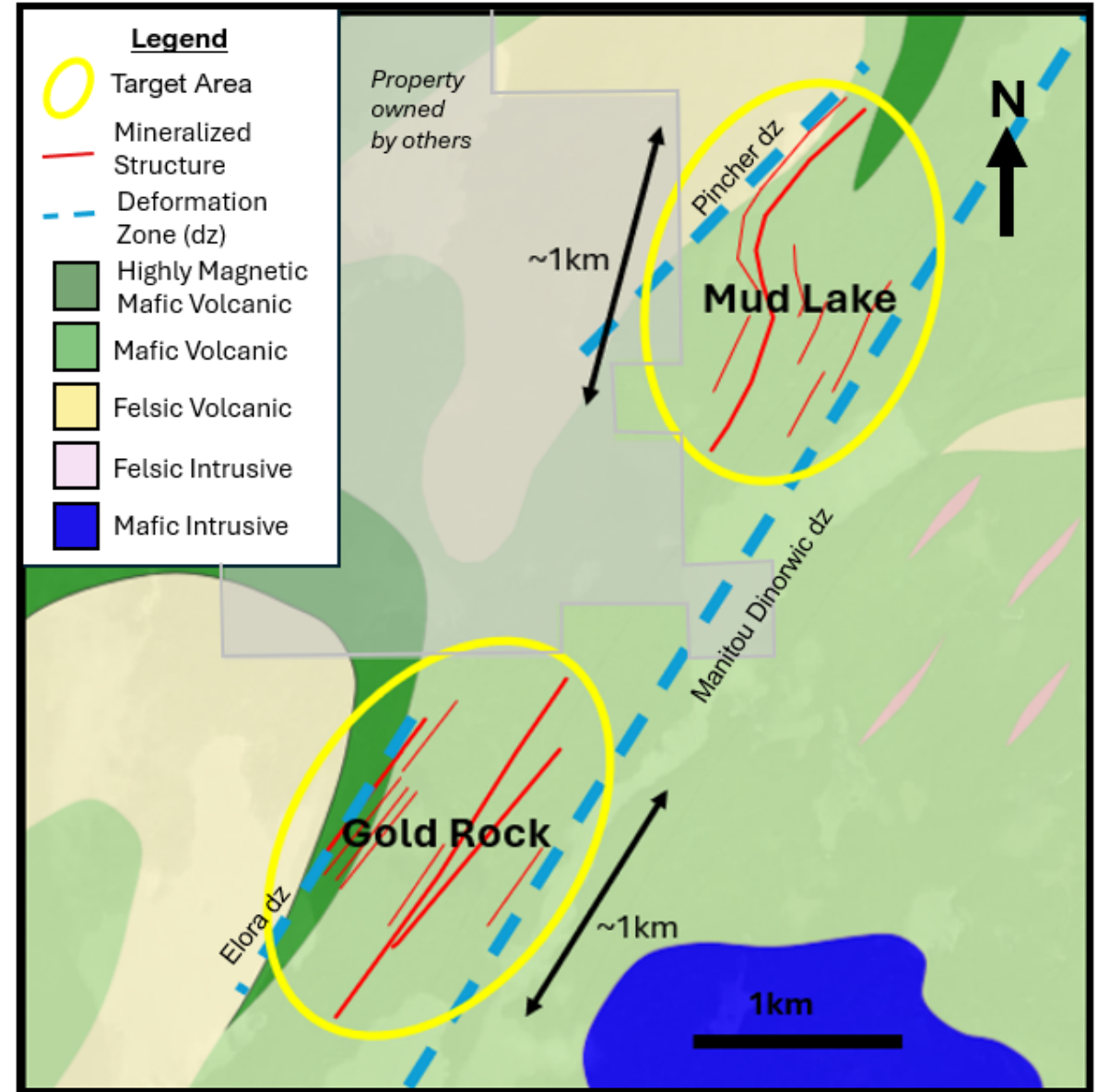
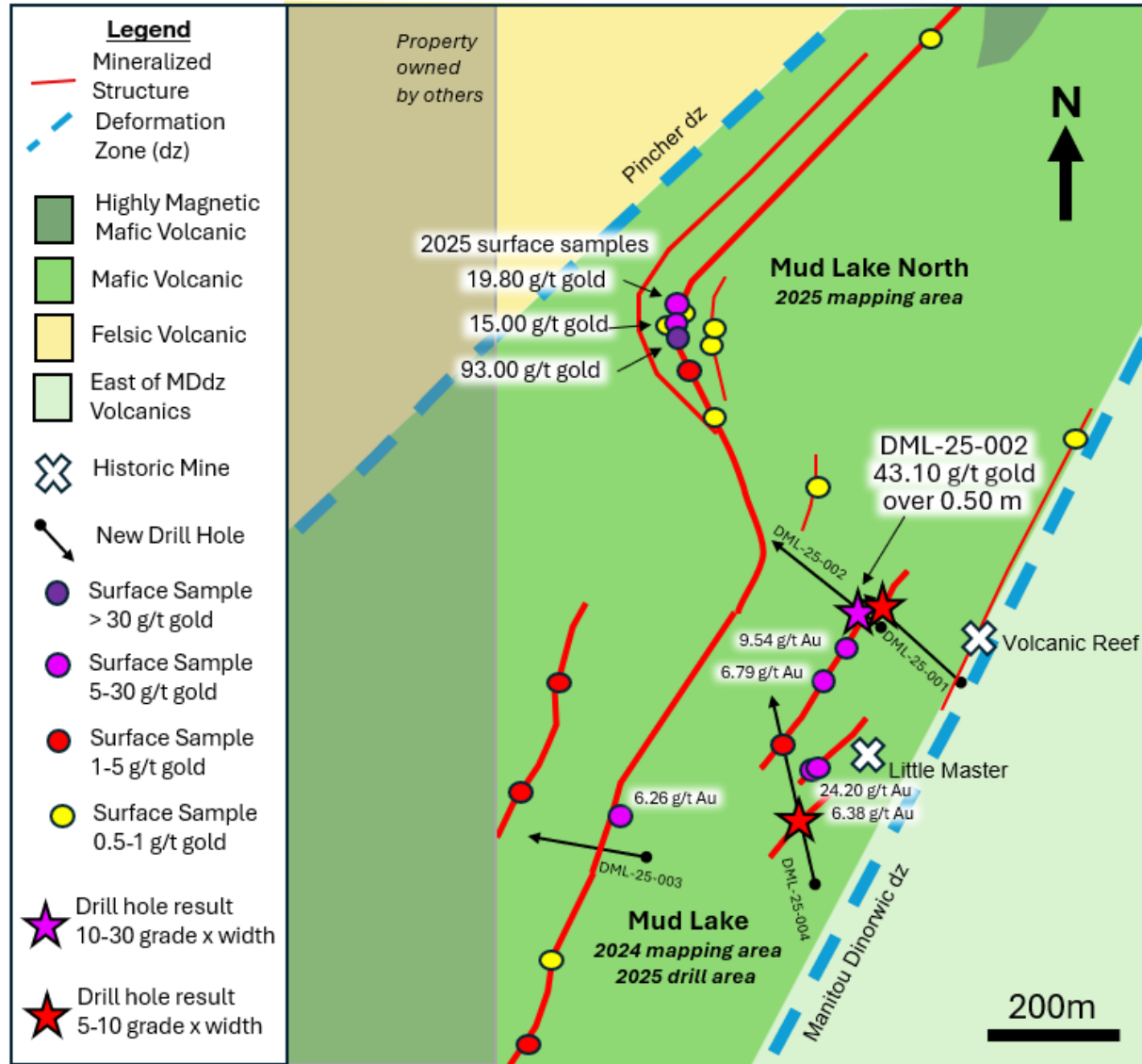
Gold Rock Target Area | Multiple Mineralized Structures



Scan for explanation videos:



Gold Rock Camp | Deposit Scale Periodicity | Mud Lake

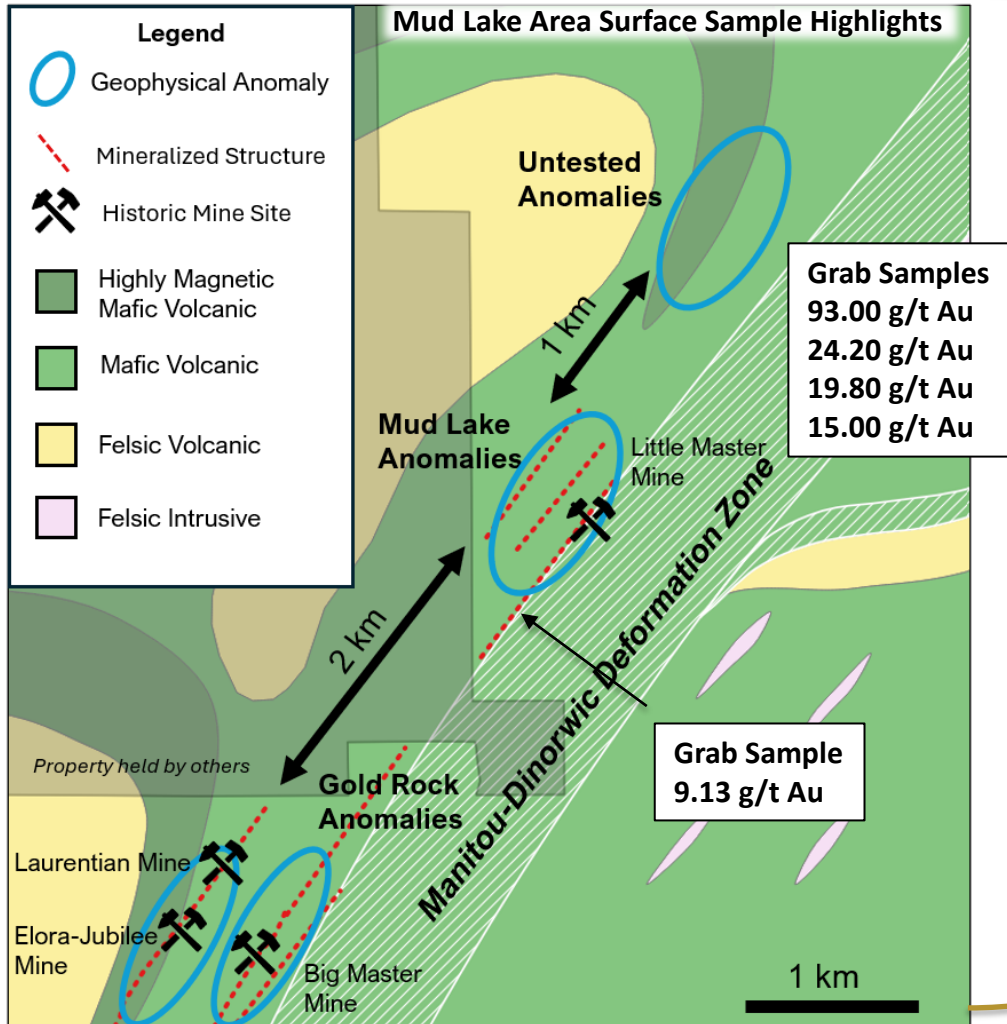


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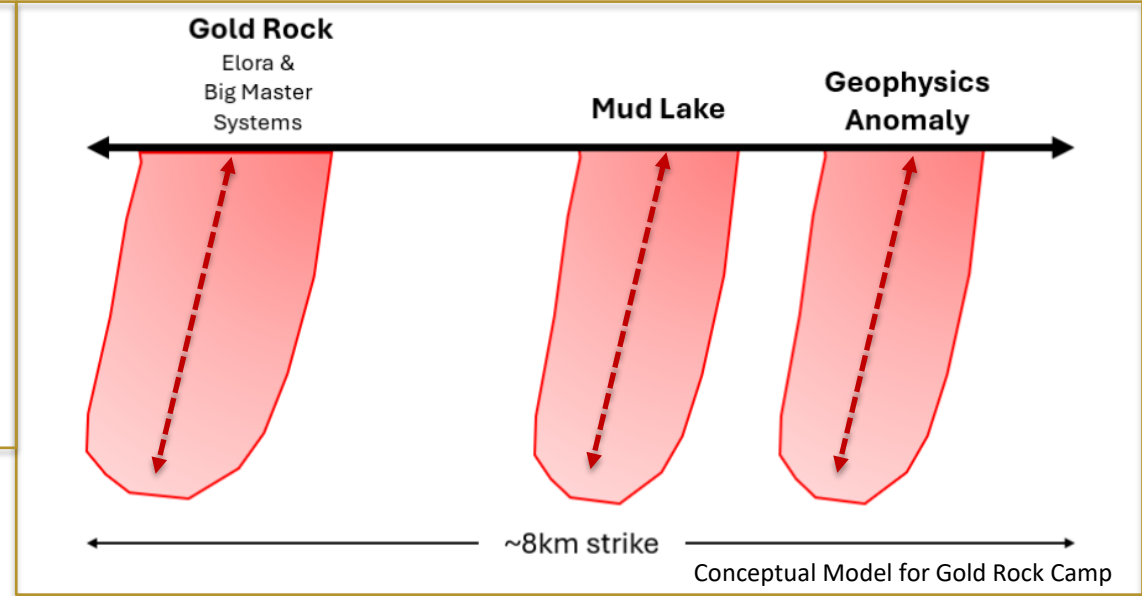
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Gold Rock Camp | Periodicity | Another Comparison to Red Lake

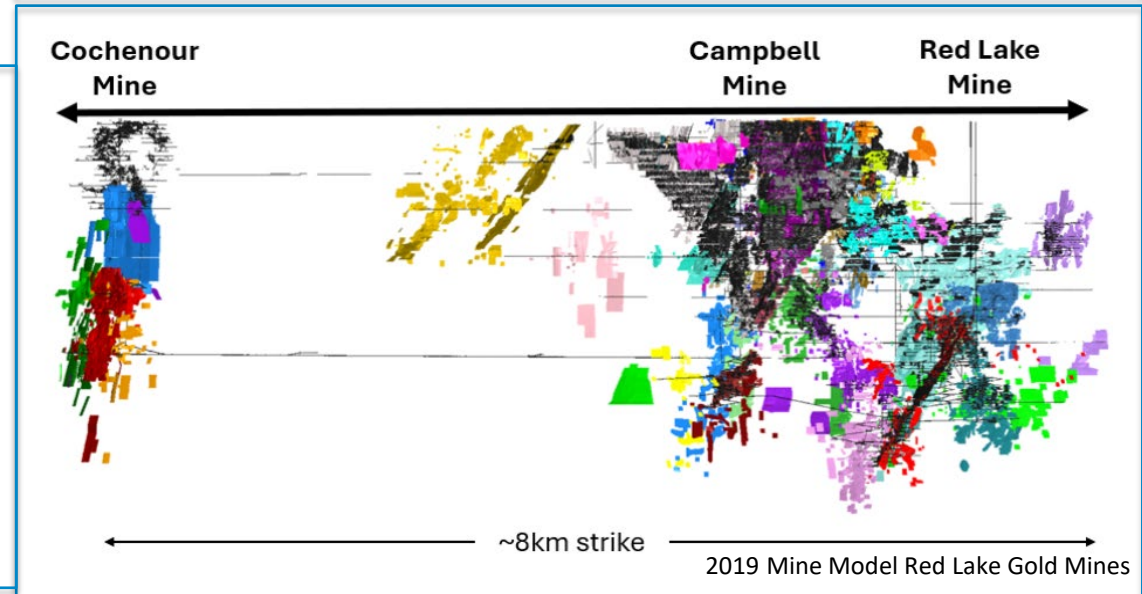
Gold Rock Trend Map - Gold Rock, Mud Lake Area and Untested



Long Section
from
Gold Rock
to
Mud Lake
to
Untested
Geophysics
Anomalies



Long Section
from
Red Lake
Mine
to
Campbell
Mine
To
Cochenour
Mine



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What's next for 2026?

Accelerate drill program at Gold Rock

Planning and permitting new exploration targets

Gold Rock Camp

- North Mud Lake
- Walmsley Deformation zone

Regional Targets

Expanded Area at Hyndman
Expanded Area at Sherridon

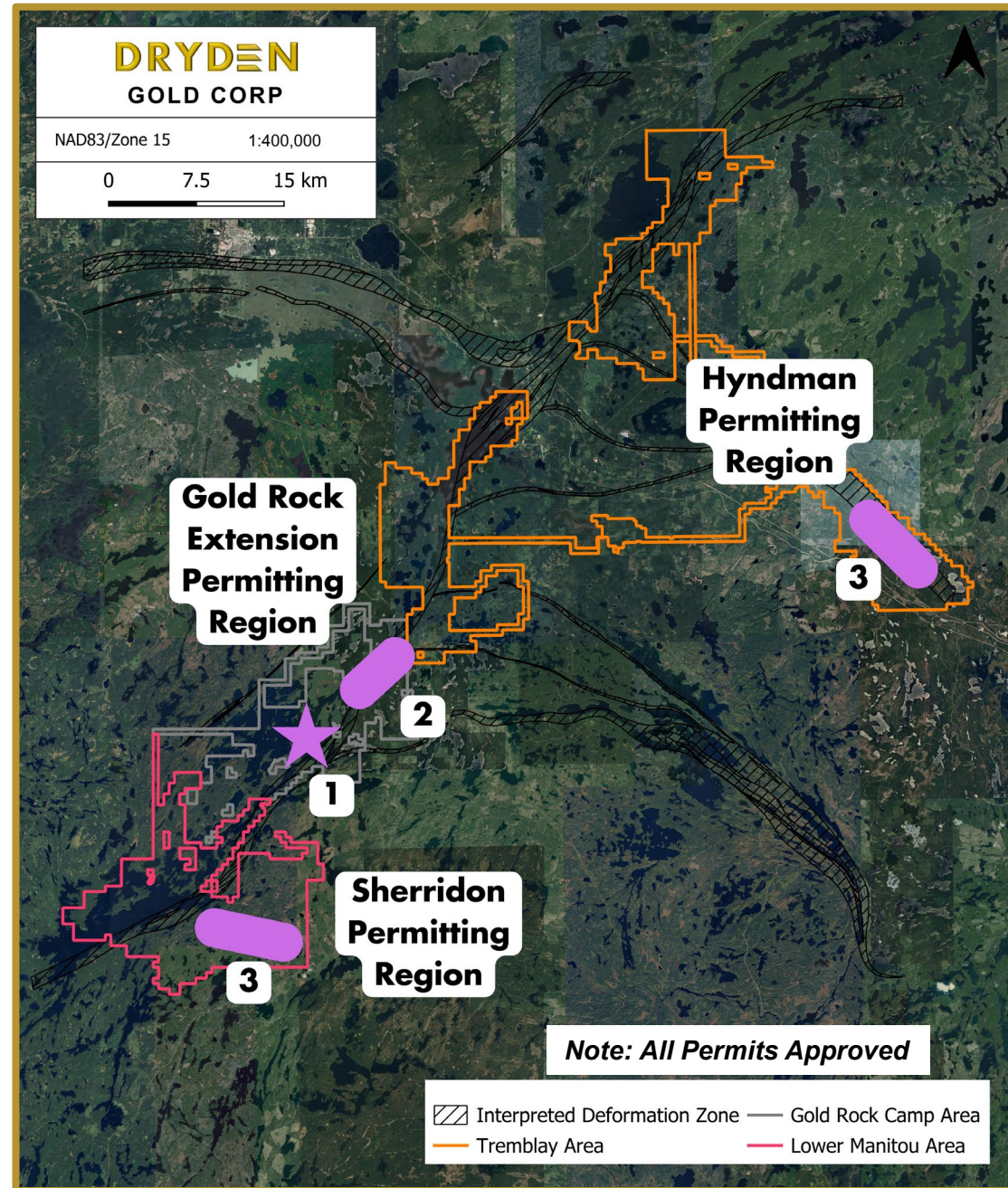
Till Substrate sampling program on new ground

Mapping and prospecting priority target areas

Follow up at Hyndman – granodiorite hosted target

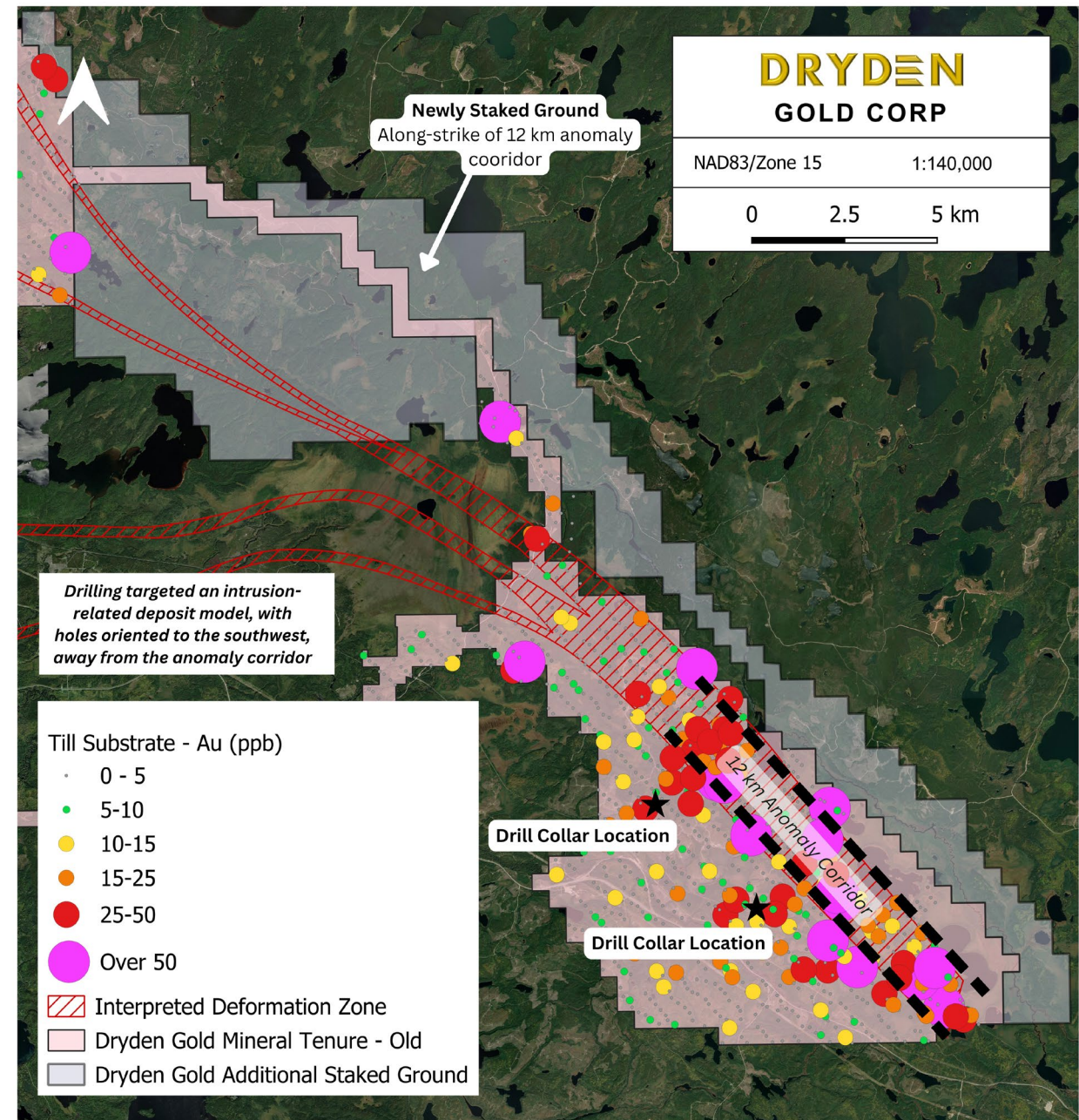
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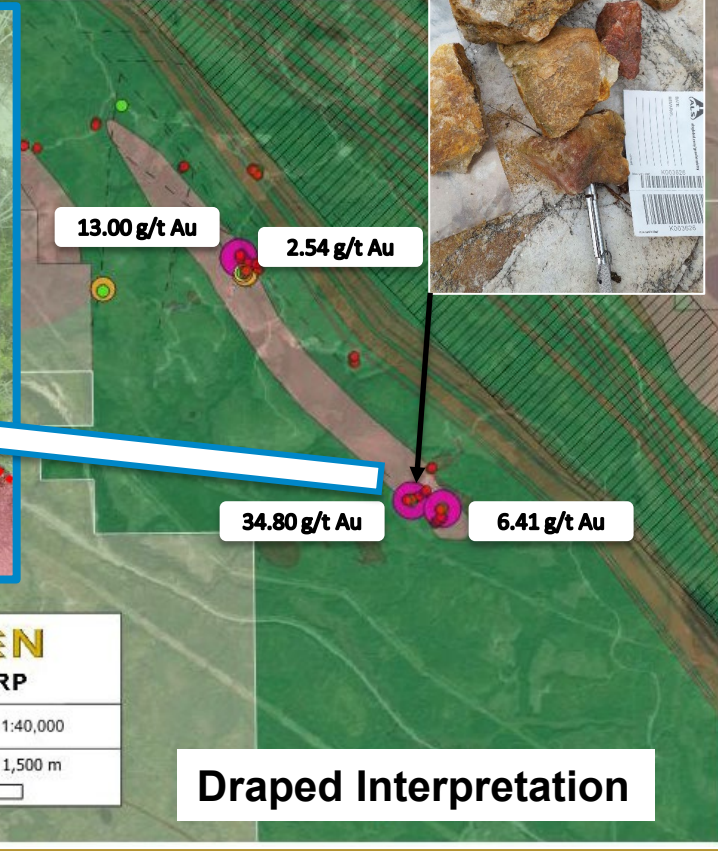
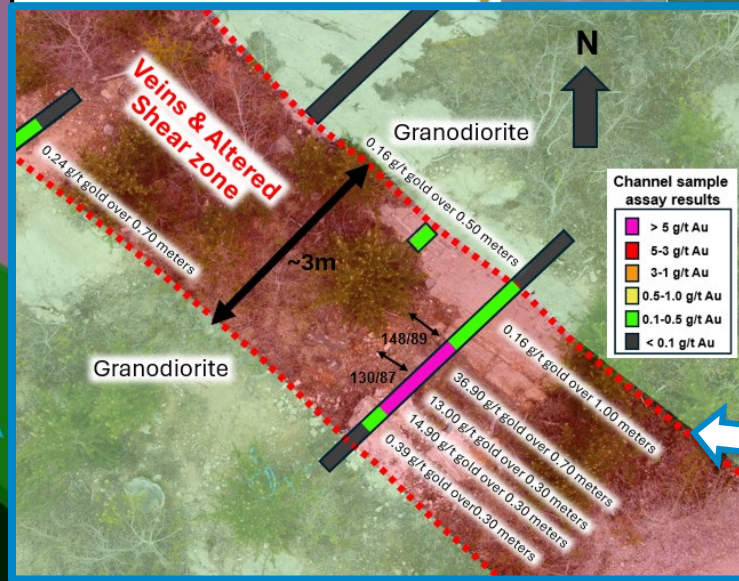
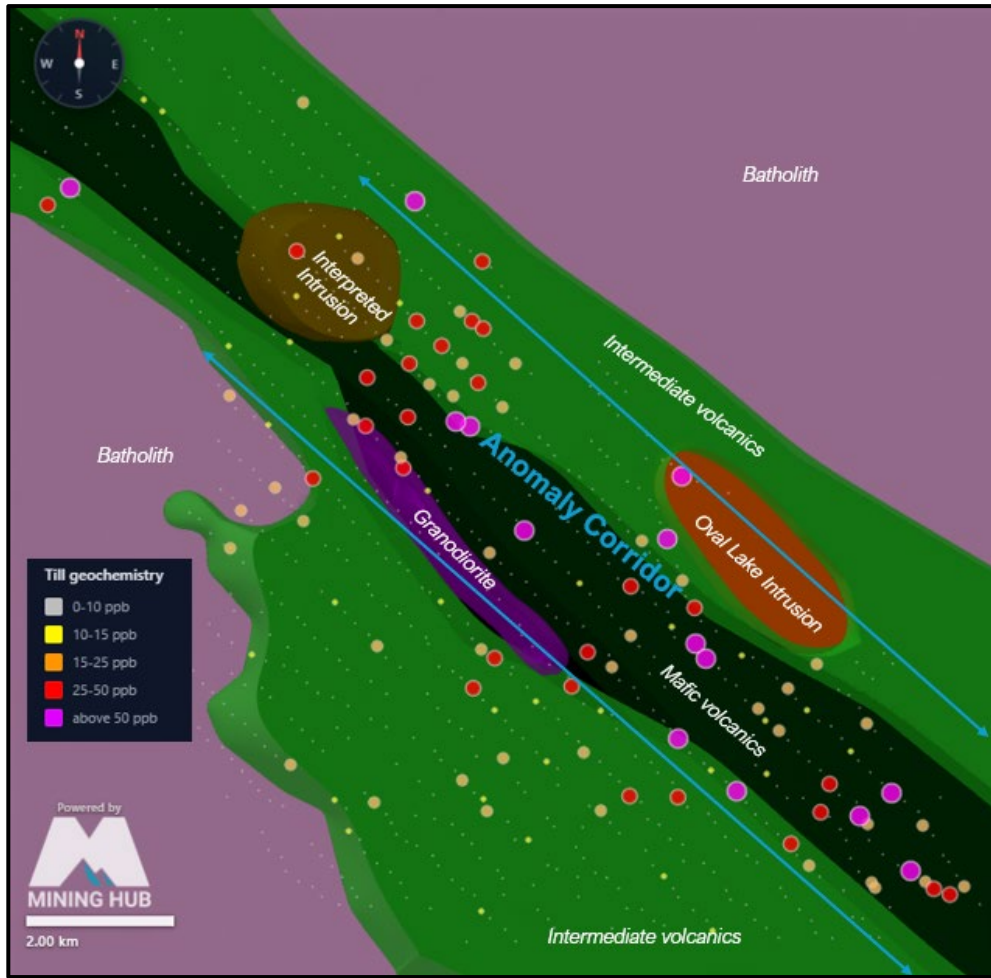


Hyndman | Regional Exploration

- Robust 12 km by 2.5 km gold-in-till anomaly corridor unlocking a highly prospective district-scale opportunity with strong discovery potential.
- Successful initial drill program at Hyndman intersected gold mineralization in all six drill holes and demonstrates both grade and continuity within the system.
- The Anomaly Corridor remains open along strike and the Company continues to expand its land position by staking an additional 12,000 hectares based on gold-in-till anomalies
- A comprehensive exploration program and an aggressive 2026 drill program is being planned. With permitting underway.



Hyndman | Regional Exploration

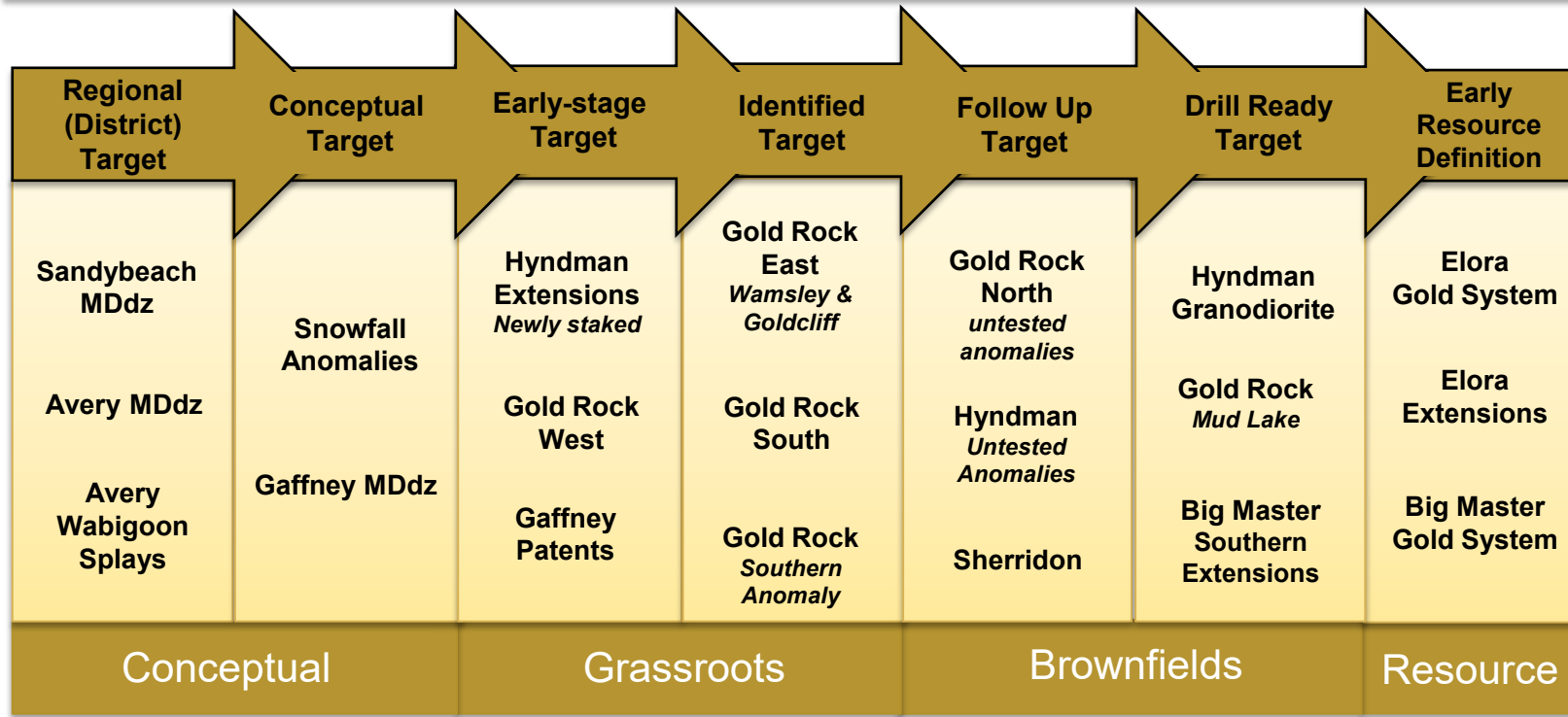


Scan To View Our 3-D Figures →



Dryden Gold's Resource Pipeline

- ▲ 2026 Exploration Emphasis on **Gold Rock Camp** Targets – Growing Gold Rock Target Area and Extensions on strike
- ▲ Focused on **Regional Discovery** – First ever drill program at **Hyndman Granodiorite** Target – **New Exploration Targets** from Property-wide Soil/Till program

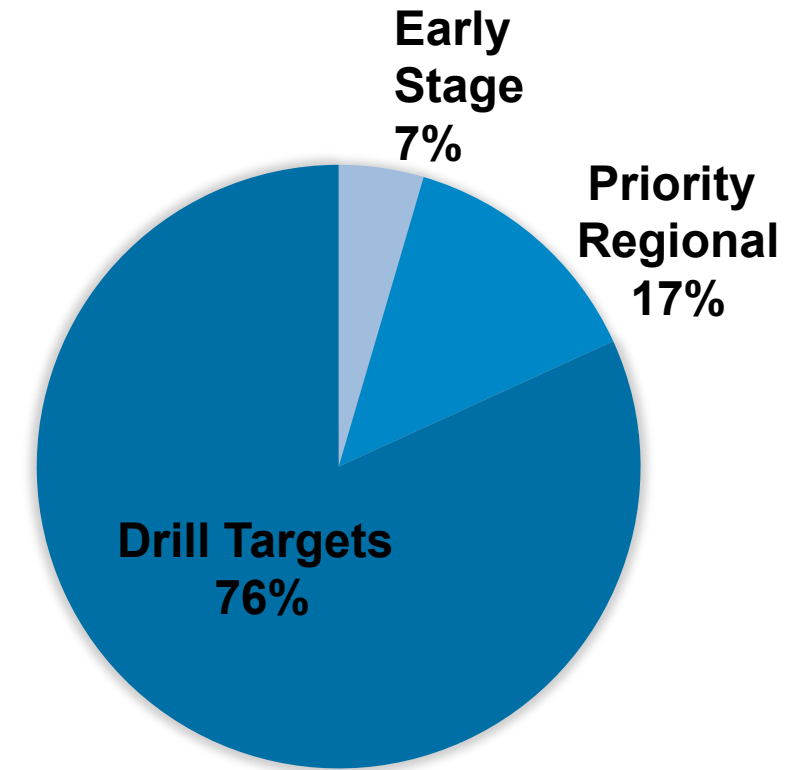


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2026 Exploration Budget | Marketing

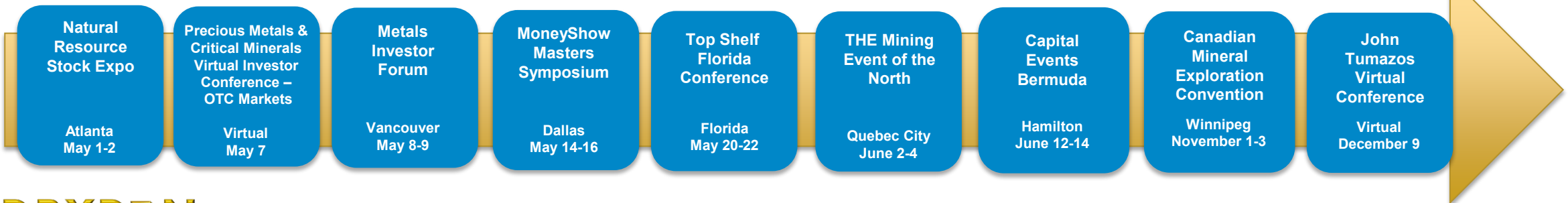
11.0 M – 2026 Funded Exploration Budget		
Item	Property	Cost (\$CAD)
Additional sampling and surveys	Early-Stage Regional Targets <i>Follow-up on soil-till program</i>	\$500,000
Mapping, Channel samples, Compilation	Regional Targets <i>Gold Rock, Sherridon, Hyndman & Other</i>	\$1,500,000
Drilling	Drill Targets <i>Gold Rock, Hyndman and Sherridon</i>	\$9,000,000



The fully funded 2026 Exploration Program began October 1, 2025, and is 40% complete

*The current \$8MM financing to fund additional 2026 exploration on priority targets and launch 2027 this fall
Additional funds from October 2026 \$0.18 warrants (\$2MM) and CRA receivable (\$1MM)*

32,000 Meters of Drilling in the 2026 Budget



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Why Dryden Gold?

- ▲ The Property
- ▲ The Team
- ▲ The High-Grade Gold
- ▲ The Geology
- ▲ The Jurisdiction
- ▲ The Infrastructure
- ▲ The Shareholders
- ▲ The Funding

New 2026 Catalysts to Continue to Create Shareholder Value

- ▲ Continue to Grow Gold Rock Target Area
- ▲ Test for periodicity on strike in the Gold Rock Camp with drilling at Mud Lake
- ▲ Drill Test Hyndman Granodiorite Discovery
- ▲ Further test Sherridon Regional Target
- ▲ Review Property Wide Soil-Till Program with the goal of adding new regional targets



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