

STRIKEPOINT GOLD

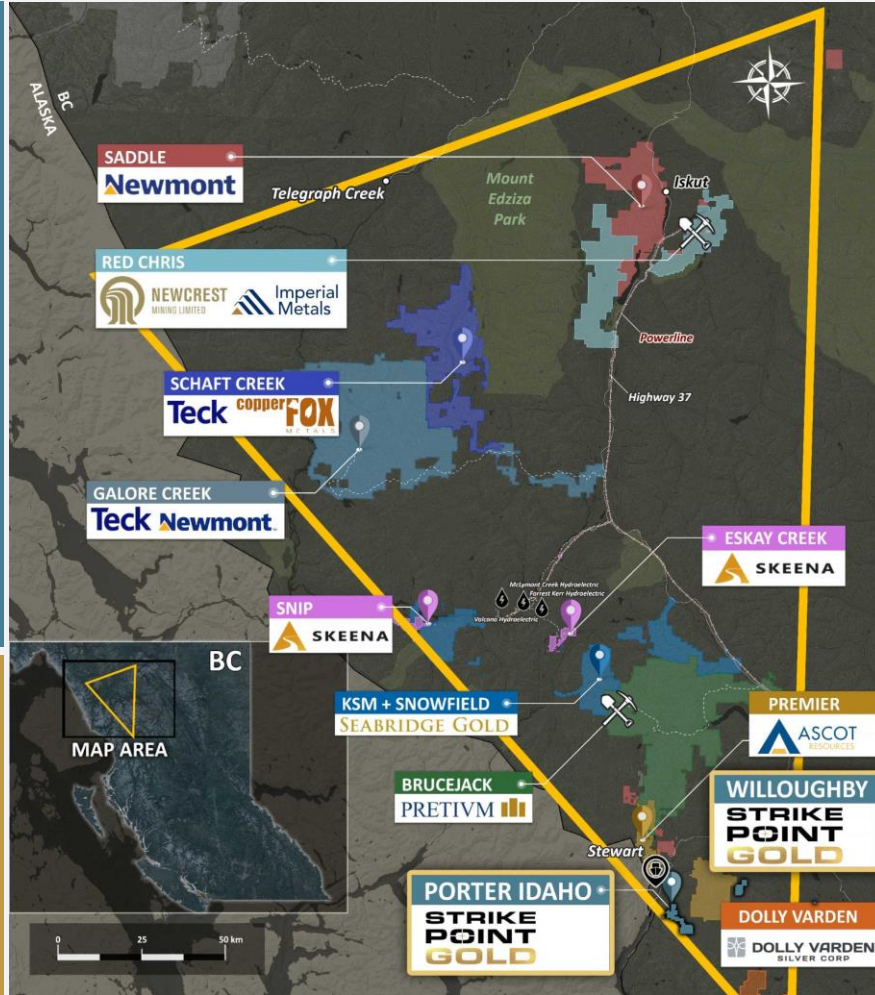
TSX-V: SKP

OTC:STKXF

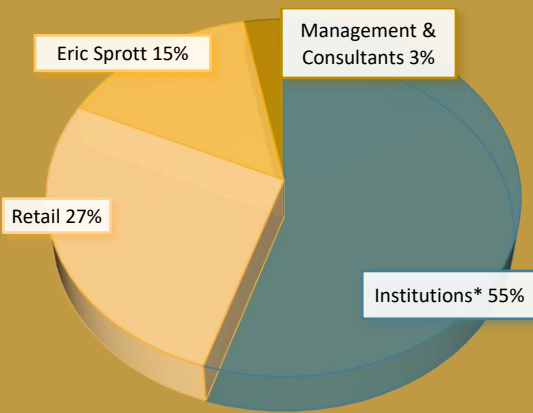
High-Grade Gold & Silver Projects in BC's Golden Triangle!

INVESTMENT HIGHLIGHTS

- ✓ 100% held projects located in **safe** jurisdictions
- ✓ **Strong** management & technical advisors
- ✓ **Excellent timing** of financing and acquisition
- ✓ **Advanced** Golden Triangle exploration projects with historical drilling, production or resources
- ✓ **Large Yukon project portfolio** provides leverage to precious metals and **optionality**.



SHARE STRUCTURE



* Including: Delbrook, Crescat, US Global, Redplug, Gold 2000, Dundee, Extract, Middlefield, Sprott

- ✓ 207 million shares outstanding
- 💰 C\$28 million market cap
- 💰 ~C\$5 million cash

EXCELLENT TIMING

