



### **Fact Sheet**

NevGold Corp. began trading June 29, 2021 under the ticker symbol **TSXV:NAU, OTCQB:NAUFF, Frankfurt: 5E50**

**Website:** [www.nev-gold.com](http://www.nev-gold.com)

**Presentation:** attached

**Latest Webinar:** <https://youtu.be/gwrLv9xY0el?t=89>

### **Company Overview**

- Well funded for aggressive drill programs on district scale assets in Nevada and British Columbia
  - 10,000 meter drill program started on October 11 at Limousine Butte
  - Assays will be released over next 3-6 months generating steady news flow
- Currently trading at less than C\$20M market cap, with C\$4.5M in cash
- Less than 50M shares outstanding, with an extremely tight structure
- 2 gold acquisitions in Nevada in the past 2 months → corporate M&A will continue in Nevada
  - September-2021: AngloGold acquired Corvus Gold for C\$520M or C\$120/oz resource (~59% premium)
  - October-2021: Calibre Mining announced acquisition of Fiore Gold for ~C\$180M (~44% premium)

### **Team**

- Strong team with over 175 years of combined experience operating in the Americas, specifically Nevada
  - Ex-Nevada Copper team brings wealth of project development expertise and vast network in Nevada
  - Advanced the Pumpkin Hollow Project through exploration, engineering studies, permitting, construction, and the project is now in production

### **Asset Portfolio**

Limousine Butte (Ely, Nevada, acquired from McEwen Mining)

- 67 sq. kilometer land package
- Past-producing resource stage project with historical resource of 292koz @ 0.77 g/t Au of near-surface oxide
  - **NevGold has identified a clear path to +1MoZs of near-surface oxide gold resources (resource update is targeted for Q1-2022 after 10,000 meter drilling program)**
  - **Significant exploration upside with high grade potential at depth**
- Historical Work: 900 holes, 120,000 meters of drilling, numerous geophysical and geochemical studies (~US\$47M to replicate)
- Historical high-grade intercepts including:
  - **12.2m @ 6.79 g/t Au**
  - **25.9 @ 3.86 g/t Au**
  - **12.2m @ 4.85 g/t Au**
  - **High-grade areas will be targeted with core rig in current program**

Cedar Wash (Lincoln County, Nevada, acquired from McEwen Mining)

- 39 sq. kilometer land package (NevGold doubled land position through organic claim staking in September-2021)
- Grassroots exploration discovery by McEwen's Exploration Group in 2016
- 7,000 meters of RC/air rotary drilling completed in 2016/2017 with **near-surface oxide mineralization**
  - **10.7 meters @ 2.0 g/t Au**
  - **16.7 meters @ 1.36 g/t Au**
  - 16.7 meters @ 1.03 g/t Au
- 20 km from Liberty Gold's Goldstrike Project in Utah (Current Resource=1.2MoZs @ 0.49 g/t Au)

Ptarmigan (Southeast British Columbia, Canada; asset from Silver Mountain Mines which was the company used for Reverse Takeover Transaction)

- 93 sq. kilometer land package
- High grade silver-gold-copper project with significant historical work (drilling, geophysics, geochemical)
- 14,000 meters of historical diamond drilling, key bonanza grade drill results include:
  - **PT14-118: 4.6 m of 1,949 g/t Ag, 0.80 g/t Au, 0.72% Cu**
  - **PT14-108: 1.16 m of 2,315 g/t Ag, 1.64 g/t Au, and 1.10% Cu**
  - PT14-128: 0.77 m of 37.3 g/t Au
  - PT14-116: 1.00 m of 1,188 g/t Ag, 0.55 g/t Au, 0.45% Cu
  - PT14-112: 4.57 m of 517 g/t Ag, 0.70 g/t Au, 0.27% Cu