



SILVER WOLF

EXPLORATION

CORPORATE PRESENTATION

OCTOBER 2021

TSX.V:SWLF
OTCQB:SWLFF

A Greener Future Through Resource Discovery

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Leveraging Strengths - Focus on Mexico

- The Ana Maria property is located in the prolific CRD district in Durango Mexico
- Inexpensive Option from Avino in 2020 – 600k over 4 years
- Avino Synergies = Low Overhead and 50% Drilling Costs
- Well known jurisdiction with experienced work force and Excellent access to infrastructure
- Previous (1943) operating mine with Fe-Mn Reserves and no modern exploration



Vision and Mission

To be a part of the growing role that mining will play in a greener future. Silver and other metals are key to decarbonizing our economy, and capital efficient exploration is essential for identifying the future mineral deposits of tomorrow. We are clear that we must operate our business with purposeful and responsible action. We owe this action to our community, our work force, the planet, and ourselves.

We intend to be relevant in the transition of our society, to a greener future, by discovering the resources that are needed using our technical experience and regional understanding.

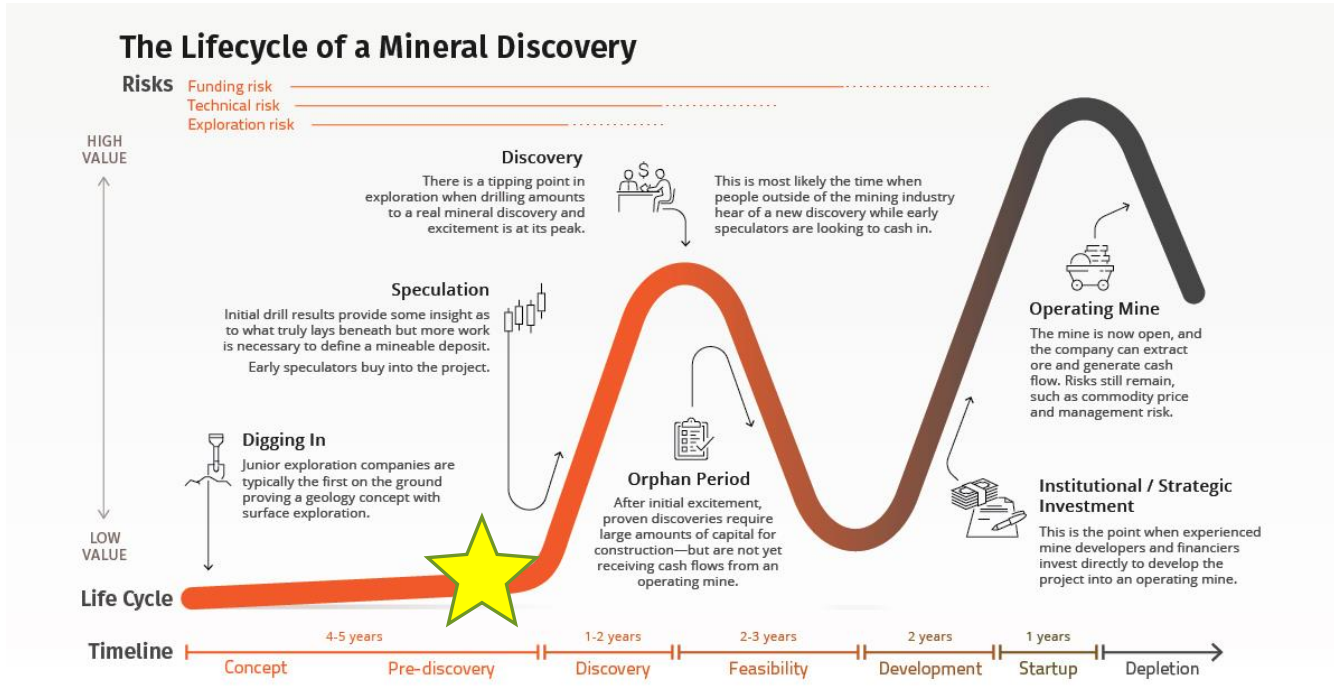
Board of Directors

David Wolfin, Chairman	Mr. Wolfin brings 30 years of experience in mining and finance. He is the President of the Company, and senior officer or director of several other mining companies.
Peter Schriber	Mr. Schriber has extensive experience in merchant and commercial banking, specializing in corporate finance as well as acting as Director and VP for a Canadian brokerage firm. He graduated with a commerce degree in Switzerland and entered a banking career in both Switzerland and Canada.
Stephen Williams	Mr. Williams, P.Eng, MBA, is currently the Vice President of Corporate Development for Bluestone Resources. Previously, he was a Director at Canaccord Genuity Corp. in the metals and mining investment banking team, where he provided strategic advice to clients on acquisitions, mergers, and equity financings.
Peter Latta	Mr. Latta B.A.Sc, P.Eng (BC) has a wealth of experience and is a Professional engineer with a Metals and Materials engineering degree from University of British Columbia as well as a Master of Business Administration degree from Simon Fraser's Beedie School of Business. He has over 15 years of operational, engineering, and commercial experience in the mining industry having worked on a variety of precious and base metals projects across 6 continents.

Management

<p>David Wolfin CEO</p>	<p>Mr. Wolfin brings 30 years of experience in mining and finance. He is the President of the Company, and senior officer or director of several other mining companies.</p>
<p>Peter Latta, P. Eng MBA President</p>	<p>Mr. Latta, BAsC, P.Eng (BC) is a Professional engineer with a Metals and Materials engineering degree from University of British Columbia as well as a Master of Business Administration degree from Simon Frasers' Beedie school of business.</p>
<p>Nathan Harte CFO</p>	<p>Mr. Harte is a Canadian Chartered Professional Accountant (CPA) who brings a wealth of experience in both financial reporting and the mining sector. Prior to joining Avino in 2016, Nathan spent his professional career in public practice with Deloitte LLP, where he specialized in publicly-listed mining companies based in both Canada and the United States.</p>
<p>Carlos Rodriguez VP Exploration</p>	<p>Mr. Rodriguez M., P.Geo, graduated in 1984 from the University of Sonora in Hermosillo, Mexico with a degree in geology and from the Colorado School of Mines in 1998 with a Professional Degree in mineral exploration. He currently holds the position of Chief Operating Officer at Avino Silver & Gold Mines, a position he has held for the last 9 years.</p>

Lassonde Curve – Where SWLF is now

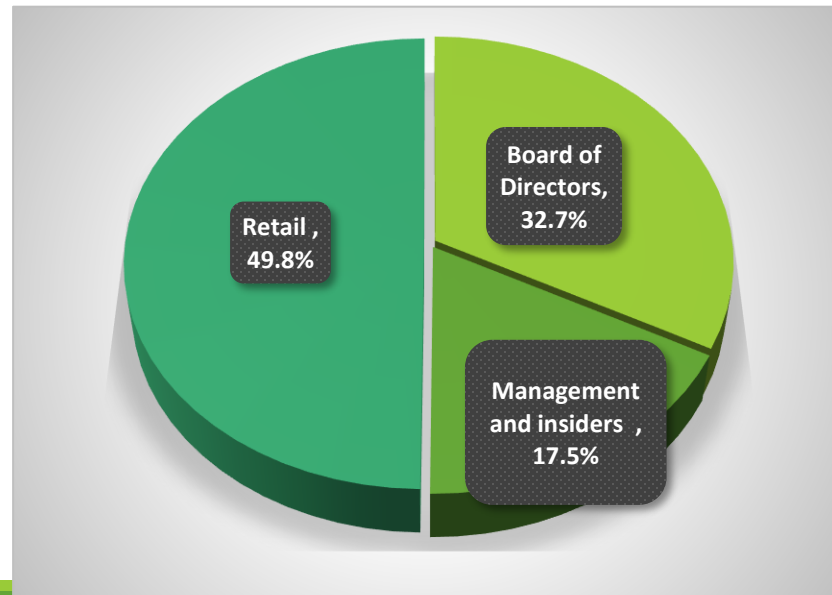


Share Structure – 8.5M CAD Market Cap

Capital Structure

Shares Outstanding	29,848,766
Warrants @ \$0.60	320,250
Warrants @ \$0.20	300,000
Options	2,365,000
Fully Diluted	32,934,016

Major Shareholders



Property Location



- Ana Maria is close to the city of Torreón, with a population of approximately 600k
- Peñoles is the second largest Mexican mining company, and operates in Torreón
- Both Ana Maria and El Laberinto are on paved roads
- Signed Agreement with local Ejidoes

The CRD-Skarn Geological Model

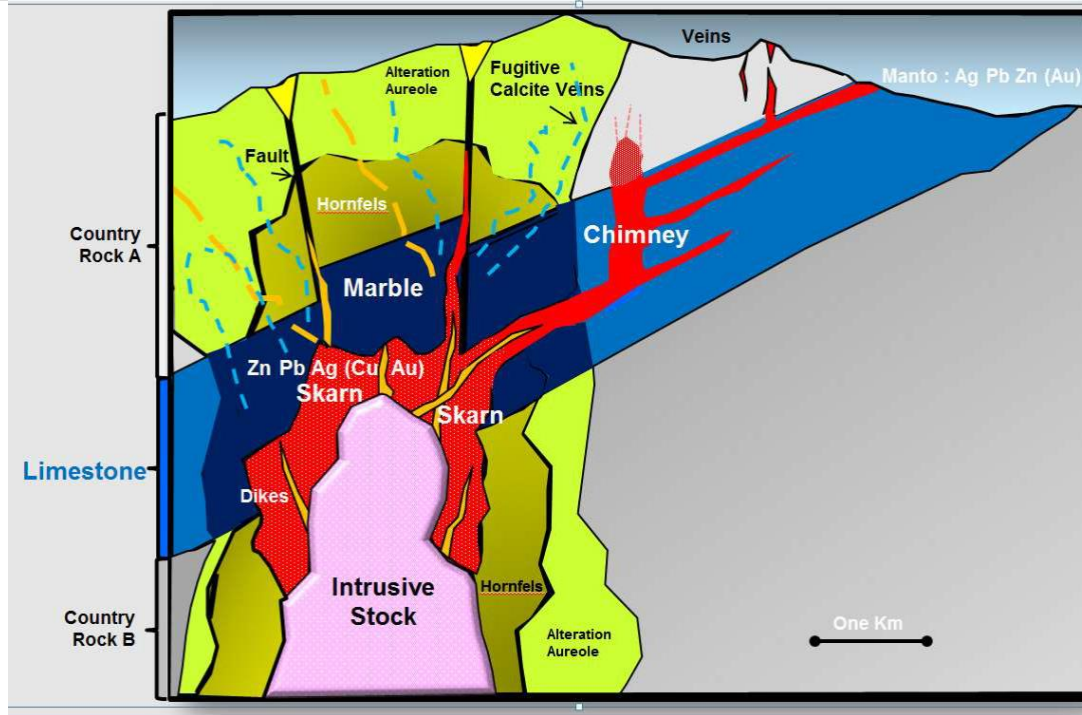
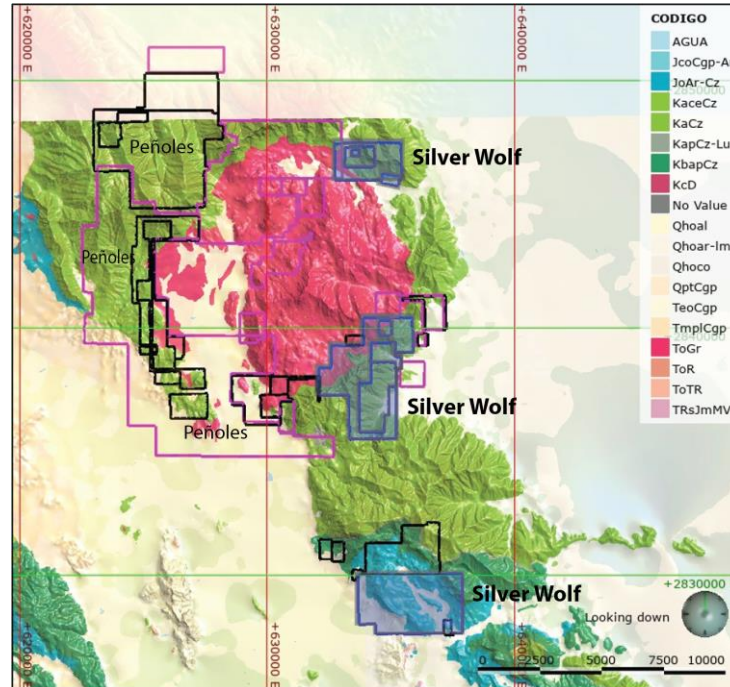
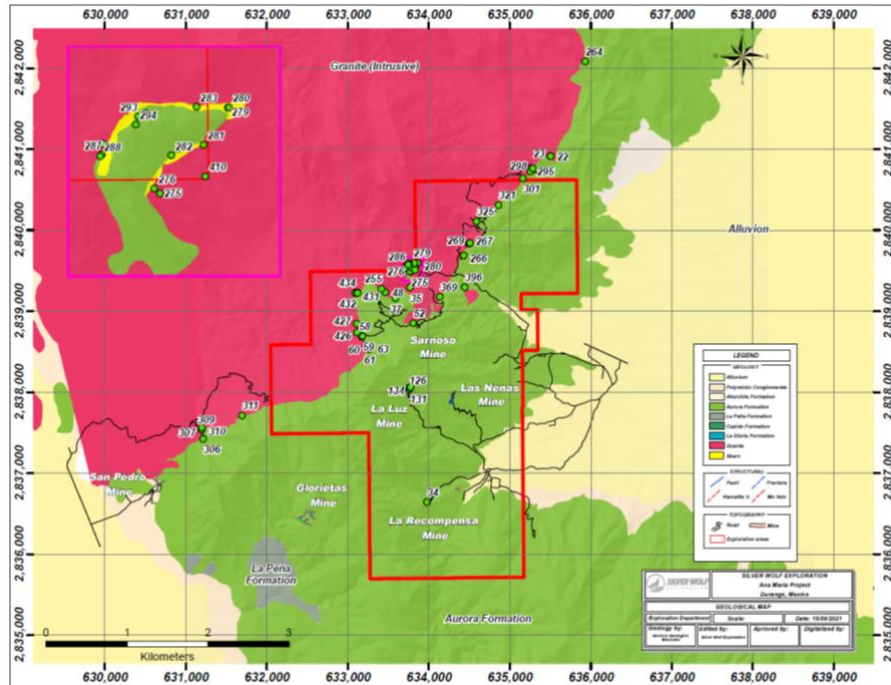


Image Courtesy
of Peter Megaw

Claim Boundaries with Lithology

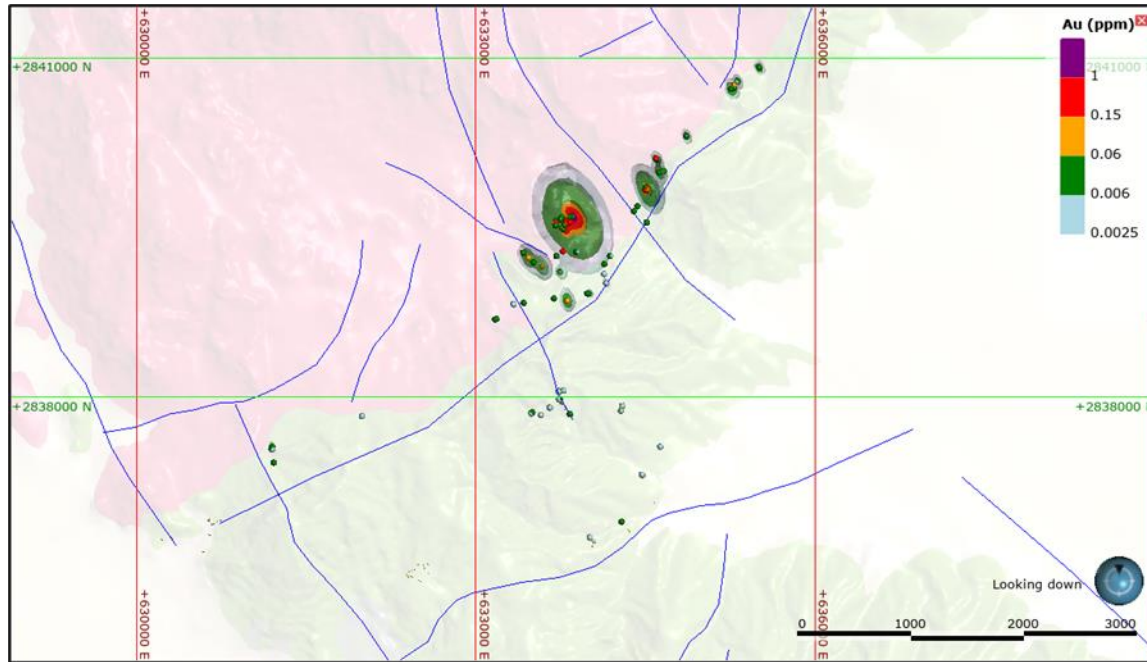


Recent Sample Location and Assays



Sample #	Au g/t	Ag g/t	Cu %	Pb %	Zn %
63	0.038	8	0.054	1.490	0.440
267	0.270	41	0.025	0.109	0.116
275	1.000	18	0.912	0.005	0.122
276	0.810	3	0.643	0.007	0.302
279	0.028	1	0.006	0.004	1.290
280	9.310	4	0.029	0.046	2.370
281	0.840	13	1.470	0.003	0.384
282	0.618	2	0.036	0.005	0.118
295	0.050	22	0.059	0.192	1.200
306	0.012	51	0.099	3.530	0.208
410	0.667	13	0.448	0.011	0.578

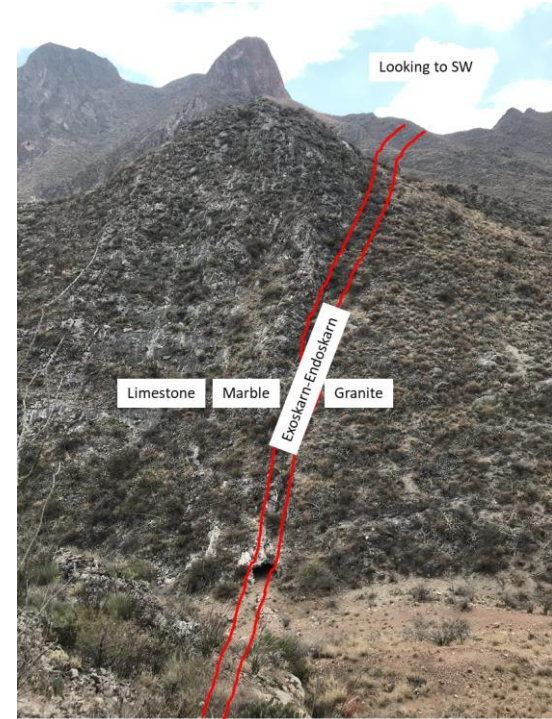
Gold Grade Contour Map



Skarn - Outcrop



Skarn – Size and Direction

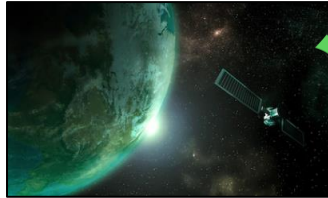


Skarn Cross Section Sampling

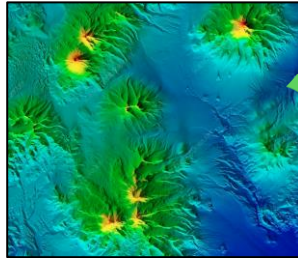
Skarn formation process as a result of contact between an intrusive rock and a limestone



Exploration Methodology



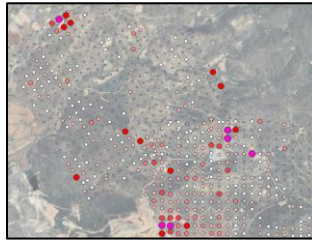
Remote sensing to identify dolomitization/marmorization.



LiDAR survey to delineate geological structures and stratigraphic contacts



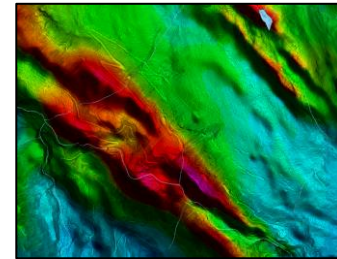
Field mapping and structural analysis



Geochemical sampling for anomalous metals and pathfinder elements



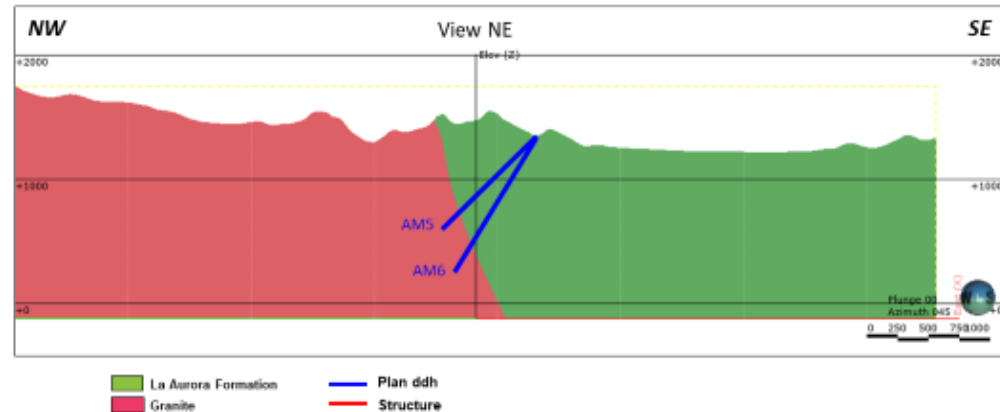
Stable isotope study for mineral deposit vectoring



Geophysics to identify conductive anomalies to refine drill targets

Conceptual Drill Program

- 10,000 m initial program based on geo chem, geo physics and mapping results
- Using Avino relationships & drills can drill for 50% of contract rates
- Focus on intersecting the skarn into the intrusive



Timeline and Milestones



Investment Case

1

Focused,
experienced team
with asset in
familiar jurisdiction

2

Blue-sky CRD/Skarn
potential in prolific
CRD/Skarn Belt

3

Easy access to
infrastructure,
skilled labor and
discounted drilling

4

Optionality for exit
with other regional
operators or Avino

Thank you!

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