

UNLOCKING A PROVEN HISTORICAL MINING DISTRICT

ROSARIO MINING DISTRICT, SINALOA, MEXICO
MULTI-MILLIOUN OUNCE ASSET

TSX-V: GPLY OTCQB: GLYXF

SEPTEMBER 2018



Certain information included in this document contains forward-looking statements. These forward-looking statements include, among others, statements with respect to the Company's objectives, goals and strategies to achieve those objectives and goals, as well as statements with respect to the Company's beliefs, plans, objectives, expectations, anticipations, estimates and intentions.

The words "may", "will", "could", "should", "would", "suspect", "outlook", "believe", "plan", "anticipate", "estimate", "expect", "intend", "forecast", "objective" and "continue" (or the negative thereof), and words and expressions of similar import, are intended to identify forward-looking statements.

By their very nature, forward-looking statements involve inherent risks and uncertainties, both general and specific, which give rise to the possibility that predictions, forecasts, projections and other forward-looking statements will not be achieved. Certain material factors or assumptions are applied in making forward-looking statements and actual results may differ materially from those expressed or implied in such statements. The Company cautions readers not to place undue reliance on these statements, as a number of important factors, many of which are beyond the Company's control, could cause actual results may differ materially from the beliefs, plans, objectives, expectations, anticipations, estimates and intentions expressed in such forward-looking statements. These factors include, but are not limited to, risks relating to industry, competition, customer, legal, taxation and accounting matters. The foregoing list of factors that may affect future results is not exhaustive. When reviewing the Company's forward-looking statements, readers should carefully consider the foregoing factors and other uncertainties and potential events.

All assumptions used in the preparation of this corporate presentation and related statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, readers are cautioned not to place undue reliance on these forward-looking statements. Goldplay Exploration Ltd. undertakes no obligation to update or revise any forward-looking statements included in this presentation, except as otherwise required by applicable law.

Qualified Person

Under National Instrument 43-101 - Standards of Disclosure for Mineral Projects, the Qualified Person for this presentation is Marcio Fonseca, P.Geol. President and CEO for Goldplay Exploration Ltd., who has reviewed and approved its contents. Please see footnotes at bottoms of slides with historical technical information for disclosure information

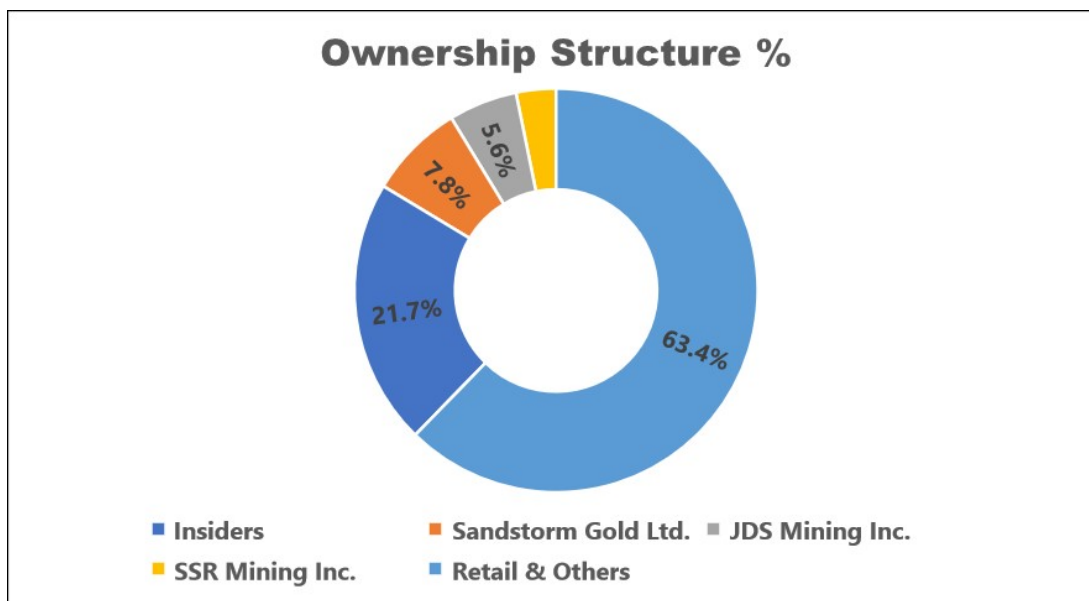


Capitalization & Balance Sheet	Shares
Shares Outstanding	34,187,572
Options Outstanding & Warrants	4,269,571
Fully Diluted Shares	38,457,143
Fully Diluted Market Capitalization @C\$0.20	7,691,429
Cash Balance	~\$2,000,000

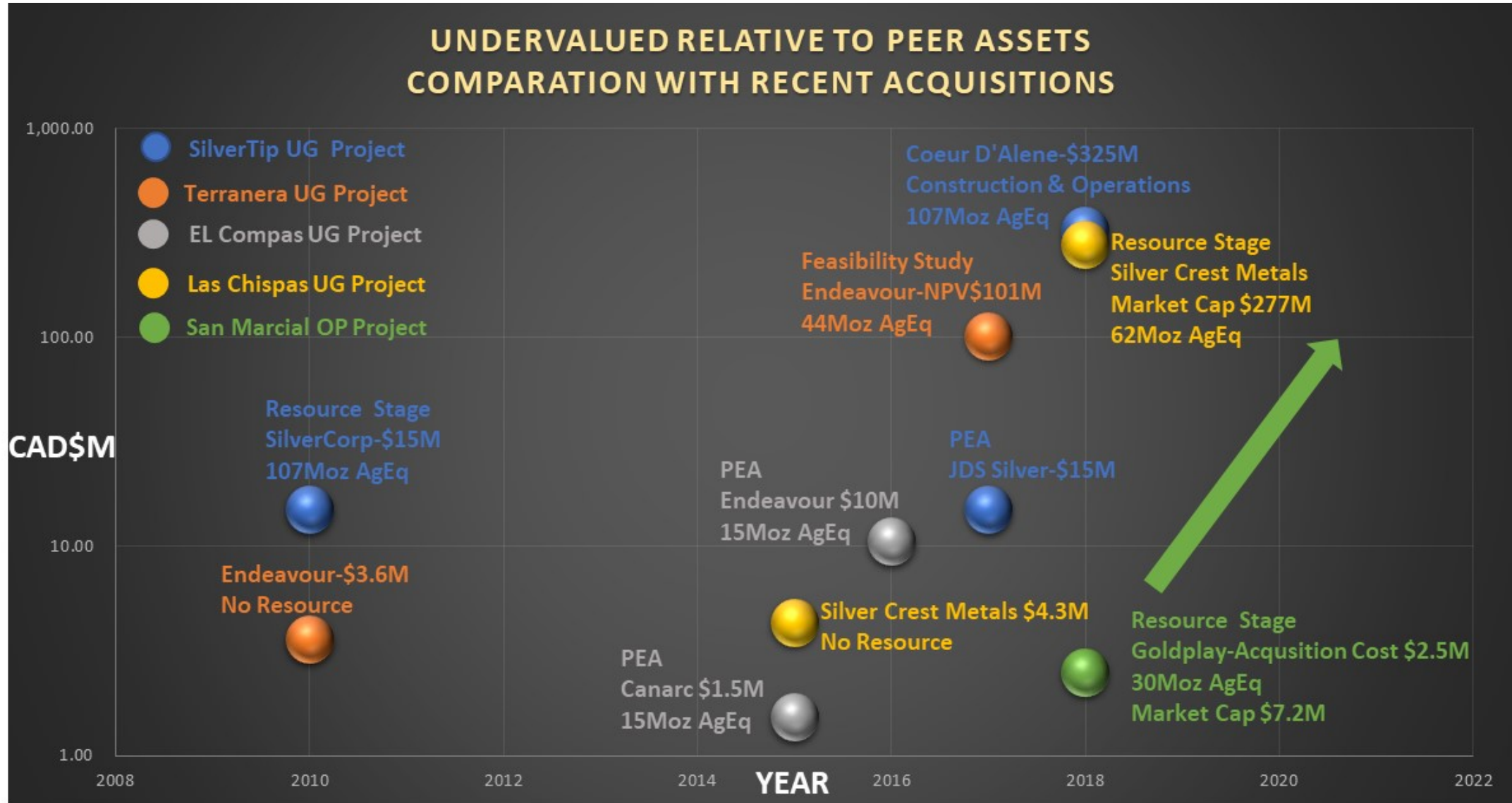
Ownership % Fully Diluted as of Sept. 1 st , 2018	
Management & Insiders	21.7%
Sandstorm Gold Ltd. (TSX: SAND)	7.8%
JDS Energy & Mining Inc.	5.6%
SSR Mining Inc. (TSX: SSRM)	3.3%
Retail & Others	63.4%

**TSX-V Listed
GPLY
March 2018**

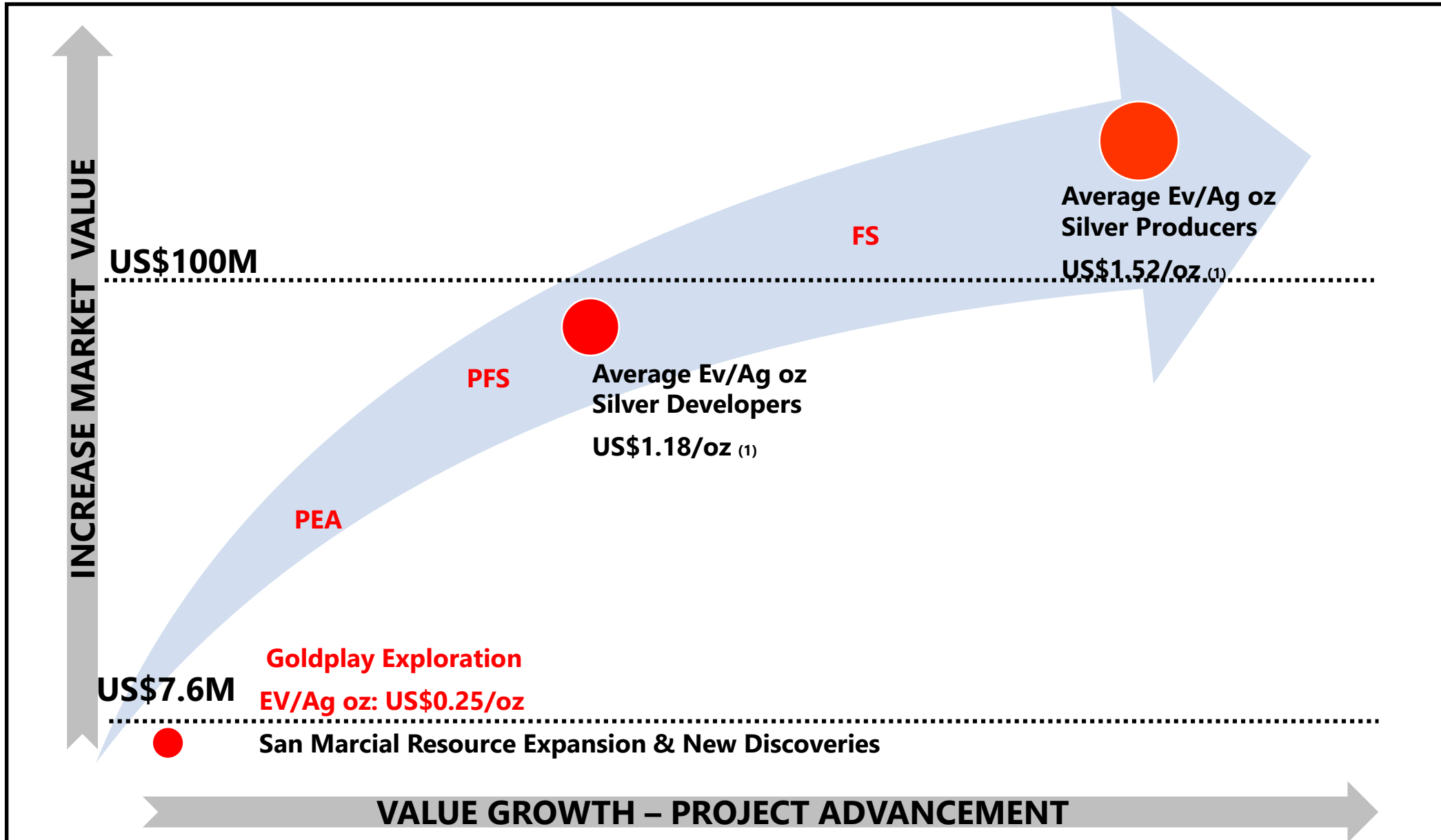
Key Strategic Investors.
Sandstorm Gold Ltd.
 (news release March 8th 2018)
JDS Energy & Mining Inc.
SSR Mining Inc.



INVESTMENT OPPORTUNITY – ATTRACTIVE VALUATION



POTENTIAL VALUE GROWTH WITH PROJECT ADVANCEMENT





Marcio Fonseca
President & CEO
Director

20+ years of mining and financial industry experience; Former Division Director for Macquarie Bank – Metals and Energy. 10+ years assessing/leading/investing in business opportunities in Mexico and Latin America. Extensive experience in many jurisdictions through all phases of mineral asset development including senior positions with Vale, Phelps Dodge, and Echo Bay Mines in Latin America. Track record of successful transactions while managing natural resource portfolio at Macquarie Bank, key role in the recent CDN\$155M acquisition of SilverCrest Mines by First Majestic Silver Corp. (Mexico, 2015).

Gino DeMichele
Director

President and CEO of a private merchant banking and trading operation. Engaged in global and domestic financial markets with 25 years of corporate finance and M&A expertise. During incumbencies as vice president and investment advisor, managed assets in excess of \$250M and was consistently recognized as a top investment advisor nationally and with Macquarie Private Wealth Inc. DeMichele has lead, structured and financed dozens of public and private deals spanning the last 22 years, a number of which exceeded \$500M in market cap.

Laura Diaz, LLB
Director

Mexican national and partner of DBR Lawyers. 22+ years as legal counsel for multiple public exploration and mining companies in Mexico with track record in successful natural resource transactions. Mexican Corporate Lawyer for mid-size Canadian mining companies operating in Mexico.

Michael Thomson
Director

Mr. Thomson has over 30 years of experience in the securities industry as a lawyer, regulator, investment banker, Vice President with two securities dealers, and an entrepreneur. Mr. Thomson has been the President and principal of Independent Capital Partners Inc., a corporate finance consulting and advisory company since May 1998. He is also a past independent director of the Lil'Wat Business Corporations, the business arm of the Mt. Currie (Pemberton) First Nations Band. Mr. Thomson obtained a Bachelor of Law degree from the University of Ottawa in 1983.

Heye Daun
Director

Currently CEO, Co-founder & Director of Osino Resources a private gold company with assets in Africa. Mining engineer with 20+ years of experience with top-tier mining companies and financial groups. Former President & CEO of Ecuador & Copper Corp overseeing CDN\$200M merger with Odin Mining. Co-founder of Auryx Gold Corp. Co-led Auryx through IPO, capital raising, project development to CDN\$180M sale to B2 Gold Corp.

Alan Friedman
Director

Currently President, Co-founder & Director of Osino Resources, a private Gold company with assets in Africa. South African-trained lawyer and public markets entrepreneur. Involved with North American public markets for 15+ years. Co-founder & Director of TSXV listed Auryx Gold Corp.

Darren Bahrey
Director

20+ years focused on discovery and development projects in Latin America with Placer Dome and other companies. Past company build up experience from start-up to a successful mining project with Oro Mining, now Marlin Gold, raising >\$50M. Key role in the discovery of the extension of the Trinidad Mine (Acquired by Wexford Capital - Marlin Gold, 2012).



Marcio Fonseca President & CEO

P. Geo – M.Sc. in Mineral Project Appraisal Imperial College –UK (Integrated with MBA Program)- Specialization In Economic Engineering (FDC Brazil).

Extensive experience in many jurisdictions through all phases of mineral assets development and operation, asset valuation, due diligence for top-tier mining companies and financial institutions. Solid technical experience to evaluate exploration and operational assets with knowledge from exploration stage to resource-reserve estimation, mineral project appraisal, feasibility studies, and mining operations. Senior roles with Echo Bay Mines, Phelps Dodge and Vale in Latin America. 20+ years of mining and financial industry experience; Former Division Director for Macquarie Bank – Metals and Energy.

Trevor Woolfe VP Corporate Development & Exploration

25 years of exploration, mining and public company management experience. He holds a Bachelor of Science (Honours) degree, majoring in geology, from Monash University (Australia). His previous positions with Australian companies included CRA, Metana Minerals NL and Newcrest Mining Limited, as well as four years with Canadian major, Placer Dome in Chile and Brazil. He is a Member of the Australasian Institute of Mining and Metallurgy (MAusIMM – 27 years), Australian Institute of Geoscientists (MAIG – 4 years), a Graduate of the Australian Institute of Company Directors (GAICD – 10 years), and also holds a Graduate Certificate in Applied Finance and Investment (SIA).

Mr. Woolfe most experience's included Managing Director and CEO positions of Australian (ASX) listed and unlisted companies including Oro Verde Limited, Serena Resources Limited and Anchor Resources Limited, as well as the founder of his independent consultancy. Most recently he led the Oro Verde Limited exploration efforts in Nicaragua. Mr. Woolfe is a Latin American specialist and speaks fluent Spanish and Portuguese.

Blaine Bailey CFO

CPA, CGA 13+ years of experience as CFO for mineral exploration companies listed on the TSX, TSXV and NYSE.

Francisco Vargas Exploration & Country Manager

Geologist graduated from University of Costa Rica, 30+ years of direct experience in exploration and discovery of mineral deposits.

Extensive experience on exploration of Epithermal Deposits throughout Central America, Panama, and Mexico. He actively participated in the following discovery and exploration projects: Crucitas 2.3M oz Au, Conchudita 0.5M oz Au, (led by Placer Dome). As exploration manager in Mexico, He took part in the discovery of new reserves in La Mina Trinidad and of San Cristobal's new mining district, Marlin Gold, at the Rosario Gold District. He has recently worked as exploration manager at SilverCrest Mines being responsible to advance an exploration program to delineation of new mineral resources around the Santa Elena mine in Sonora, Mexico.



San Marcial Project Attractive Low-Risk Resource Development Opportunity

- **Resource stage asset** near term completion of a PEA
- **High grade open pit development, bulk tonnage potential**
- **“Under Radar” investment opportunity** at attractive valuation

Historical NI 43-101 Resource with Growth Potential ⁽¹⁾

- **22.4 Moz Ag, 49.4 Mlbs Zn, 90 Mlbs Pb (Indicated + Inferred)**
- Resource growth opportunity along 3.5 km part of a highly prospective corridor
- 14 exploration targets for immediate exploration
- Ability to leverage based on extensive database from previous operators

100% owned 250+ sq. Km Exploration Portfolio Vicinity of multimillion ounce historical Rosario Mine ⁽²⁾

- Exploration team with **10+ years discovery experience** in the Rosario District.
- **Drilling shallow, oxidized low sulphidation epithermal targets at El Habal**

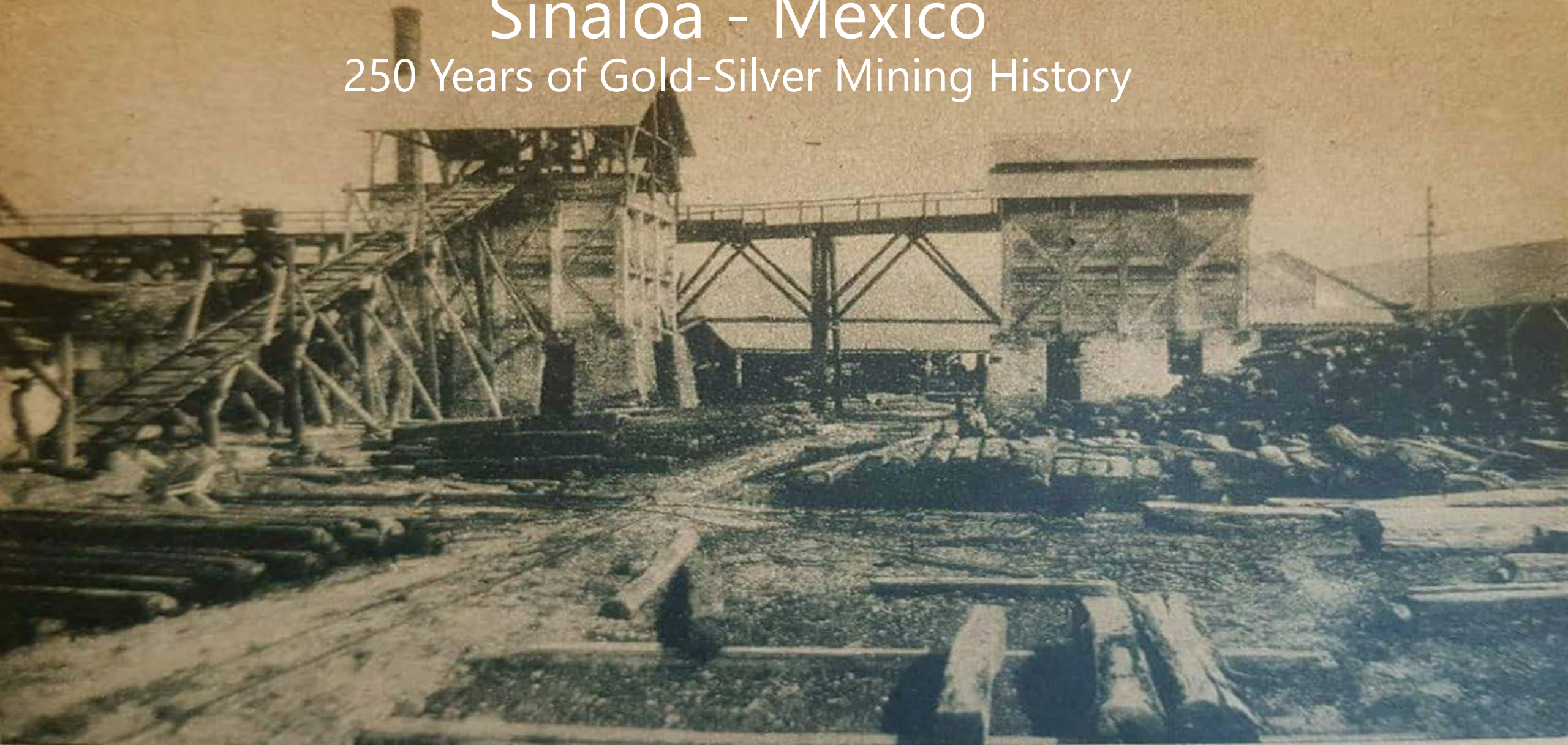
⁽¹⁾ The above historical NI 43-101 resource estimate is based on a cut off of 30 g/tAg for open pit and 80 g/t Ag for underground resource classification completed by Micon International Ltd. for Silvermex Resources Ltd (“Silvermex”) on November 5, 2008. The historical resource is based on 4,884 meters of drilling in 30 core drill holes completed by Silvermex and previous operators over a strike length of 600 meters and vertical extent of 250 meters. A qualified person has not done sufficient work to verify and to classify the historical estimate as current mineral resources and the Company is not treating the historical estimate as current mineral resources. Further work must be carried out to verify all historic information before a resource estimate is possible, and there can be no assurance that when established, that any such resource would be economically recoverable. The NI 43-101 was filed on SEDAR on November 21, 2008 under the name of Silver Ore Mining Corporation the predecessor of Silvermex.

⁽²⁾ Goldplay has not completed sufficient review to verify the Rosario mine historical production data and it is treating this information as non 43.101 compliant. All historical data was sourced from Grant. W. H (1932); Chase.P.W (1941) and Dalgren (1883).

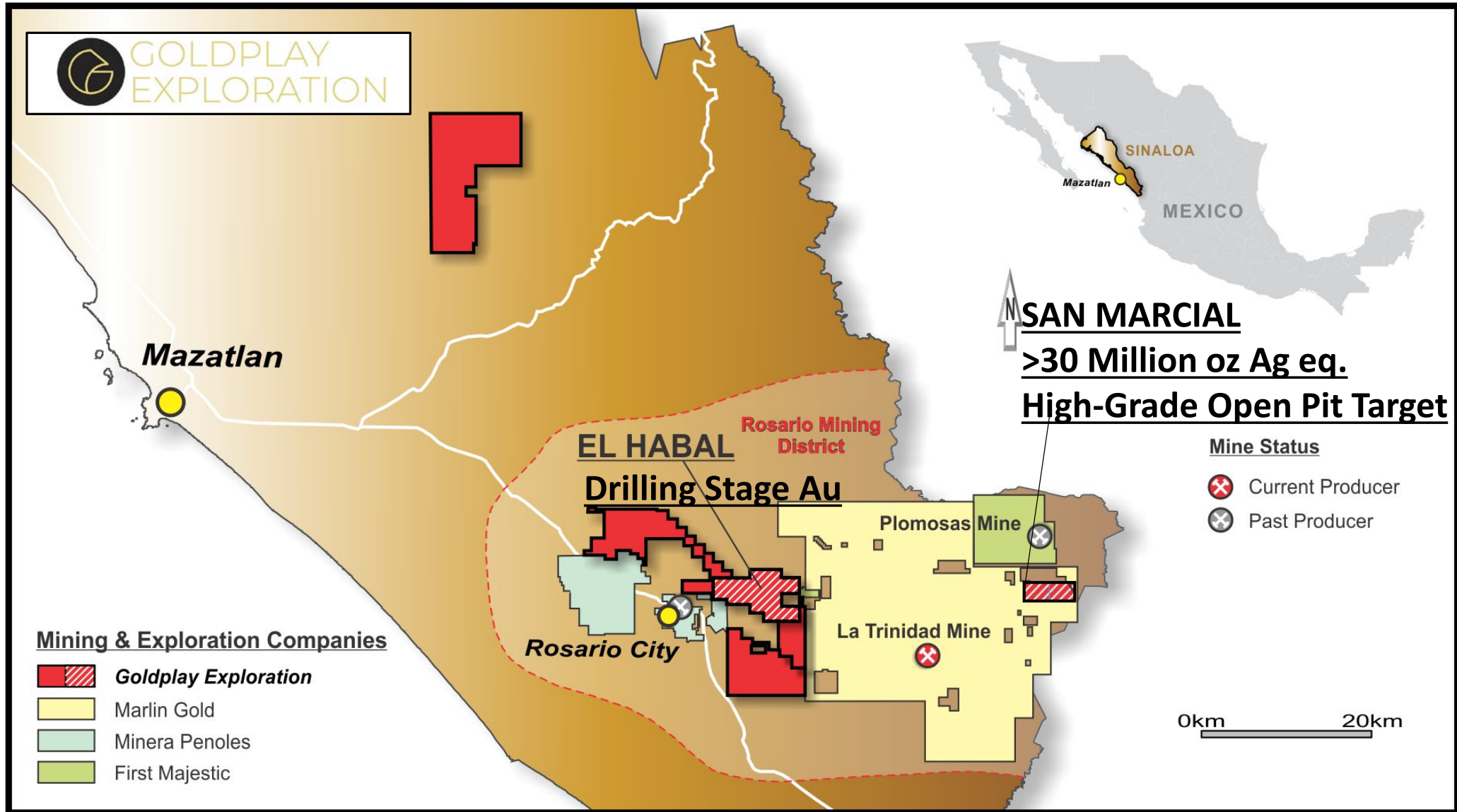
Rosario Mining District

Sinaloa - Mexico

250 Years of Gold-Silver Mining History



ATTRACTIVE PORTFOLIO IN HISTORICAL MINING DISTRICT





WELL POSITIONED FOR GROWTH : TARGETING MULTI-MILLION OUNCES DISCOVERIES

- Goldplay controls a highly +250 sq. km prospective portfolio contiguous to the multi-million ounce historical “Rosario” mine
- Proprietary regional database supporting “**pull apart basin**” and “**intrusive related**” exploration model

Examples World Class Mexican Mines

- **San Dimas Mine (Sinaloa/Durango - Mexico)
(First Majestic Silver Corp)
(2.2M oz Au & 176.55M oz Ag Resources & Reserves)⁽¹⁾**

Rosario Mining District Operating Mines Development Projects

- **Plomosas Silver Project
(First Majestic Silver Corp)
(10 Moz Ag Eq)⁽²⁾**
- **Trinidad Mine (Marlin Gold Corp)⁽³⁾**

(1) News Release Primero Mining Corp February 22nd 2017 and Primero Mining Corp. “Corporate Update” presentation dated June 2017. (2) Agnico Eagle as of December 31st 2016





(2) First Majestic Silver Corp. <https://www.firstmajestic.com/projects/exploration-development/plomosas/>; Reserves and Resources at Plomosas do not conform to National Instrument 43-101 for reporting purposes.

(3) <http://www.marlingold.com/osr/la-trinidad-mine>

San Marcial Project

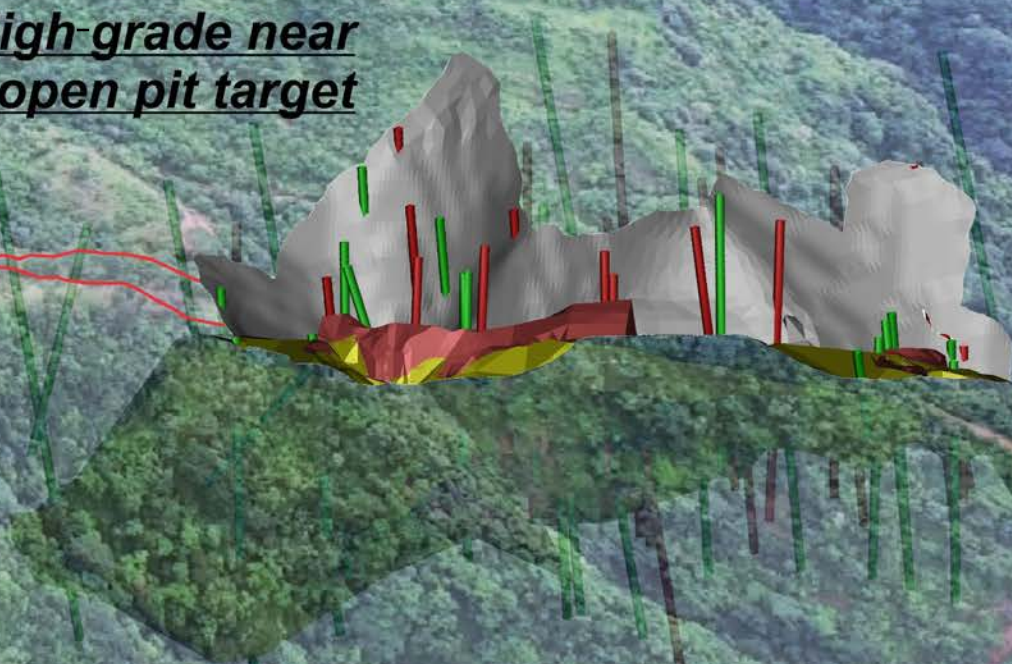


High-grade near
surface open pit target

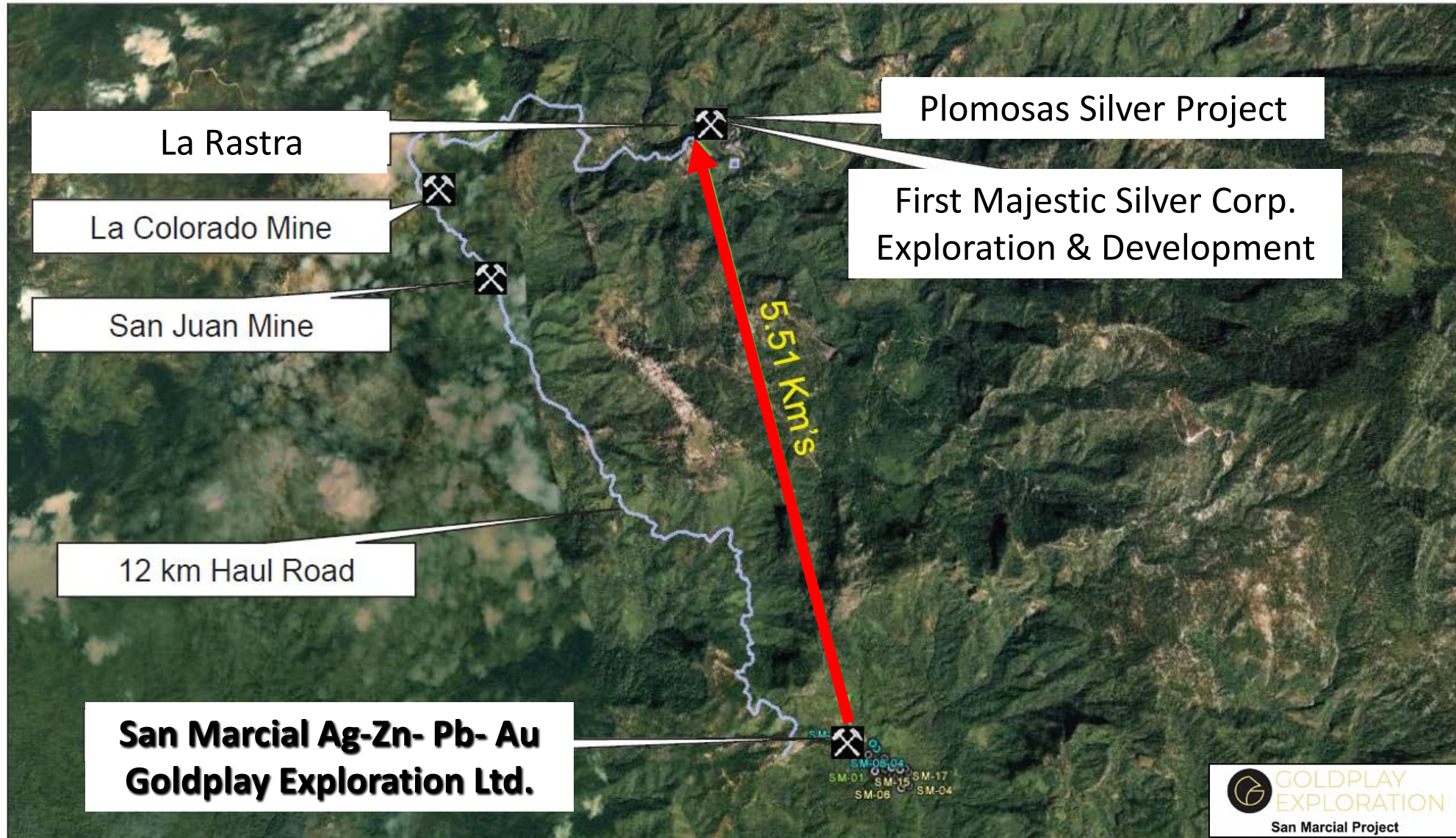
-  Pre-2010 Historical Drilling
-  2010 Historical Drilling
-  Mineralized Zone
-  High Grade >80 g/t Ag 2008 Model

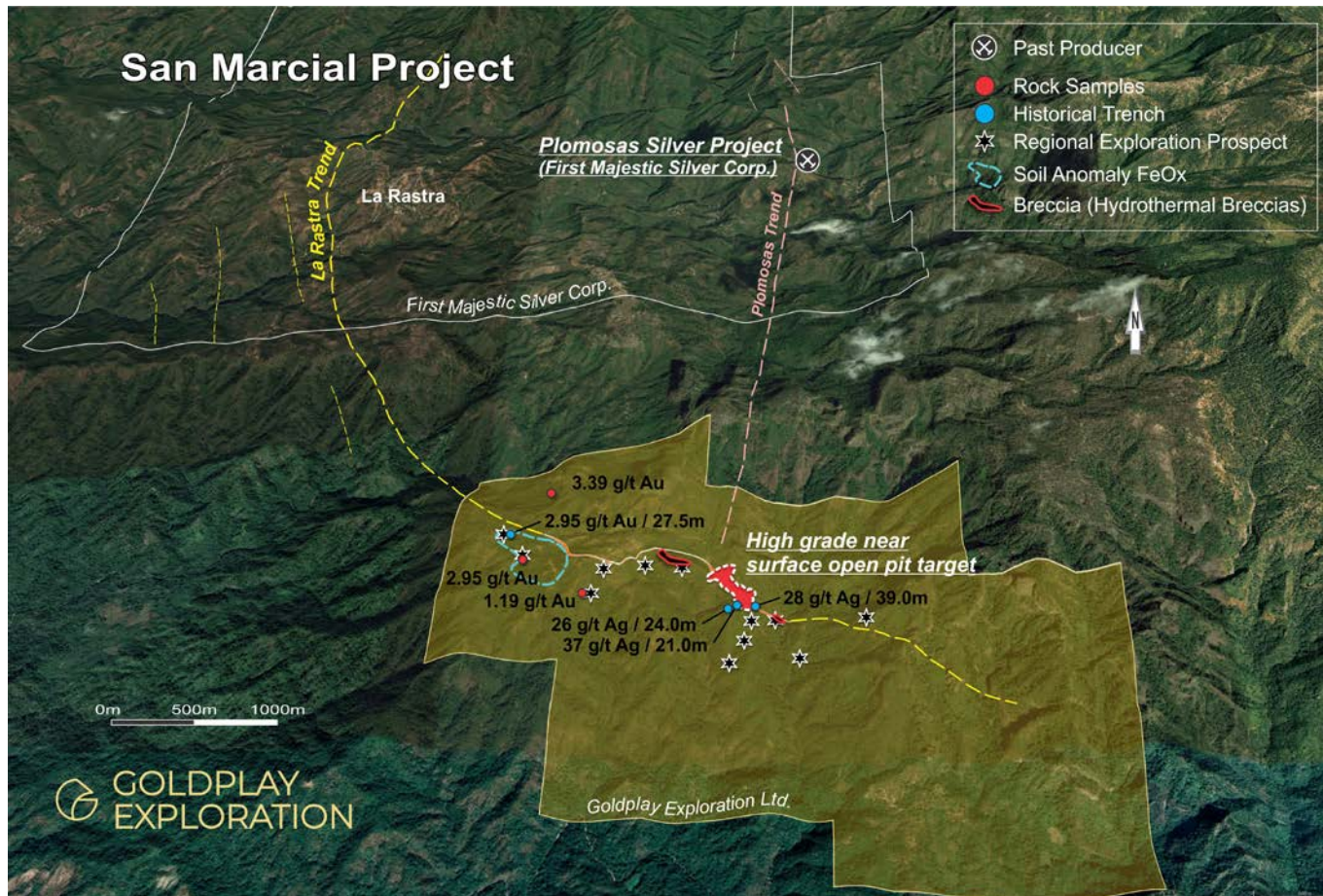
Mineralized Zone

0m 200m

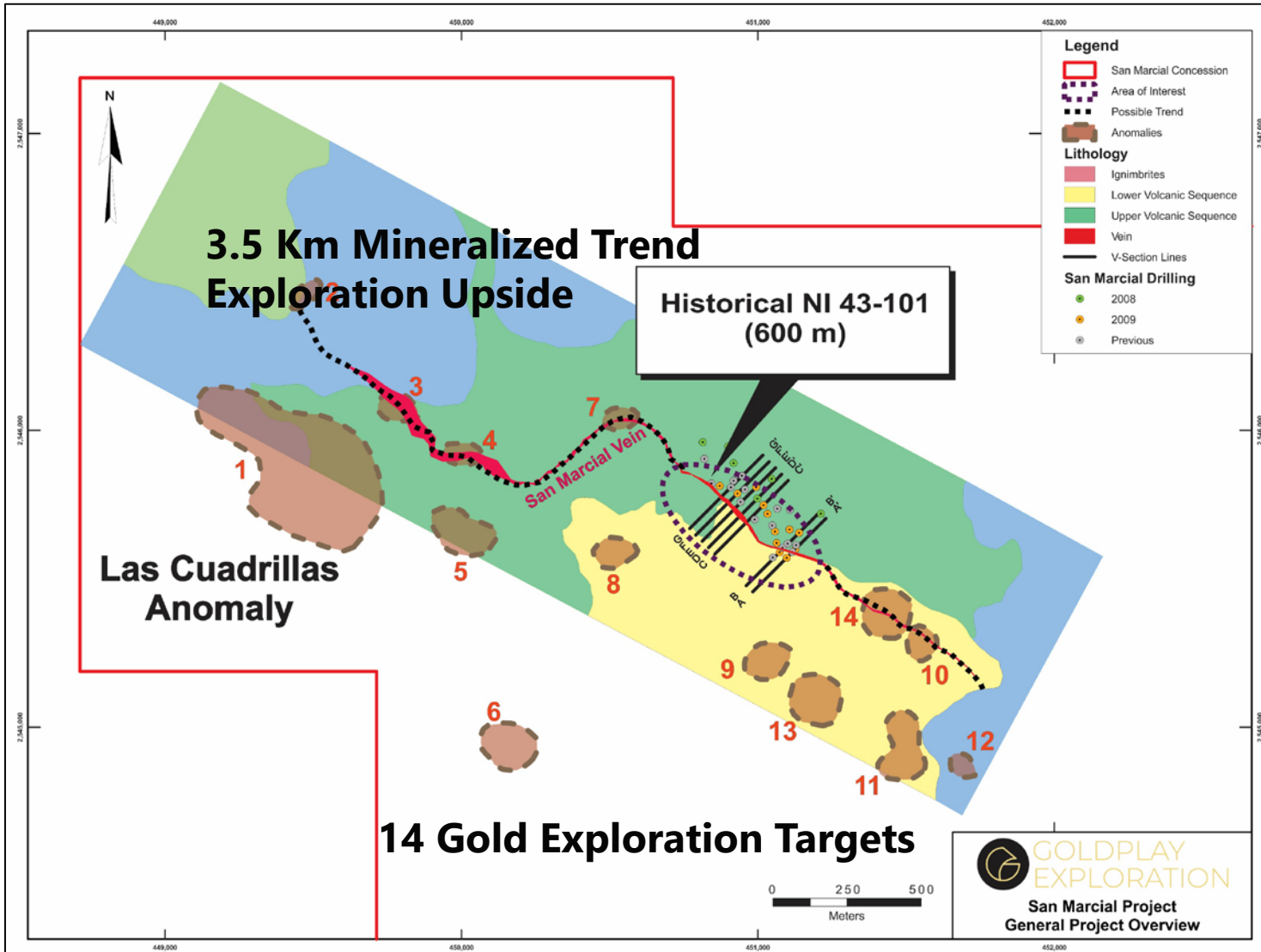


SAN MARCIAL: HIGH-GRADE, OPEN PIT TARGET NEAR PLOMOSAS MINE





- **Mineralized trend from Plomosas Silver Project (First Majestic Silver Corp.)**
- **At intersection of two major structural trends Plomosas Trend – La Rastra Trend**
- **Resource upside on “3.5 km” mineralized trend 100% inside Goldplay’s concessions**
- **“Ejido” Agreements in place for exploration**
- **Additional 22 holes completed in 2010, with large upside resource opportunity**
- **Numerous historical mines nearby**

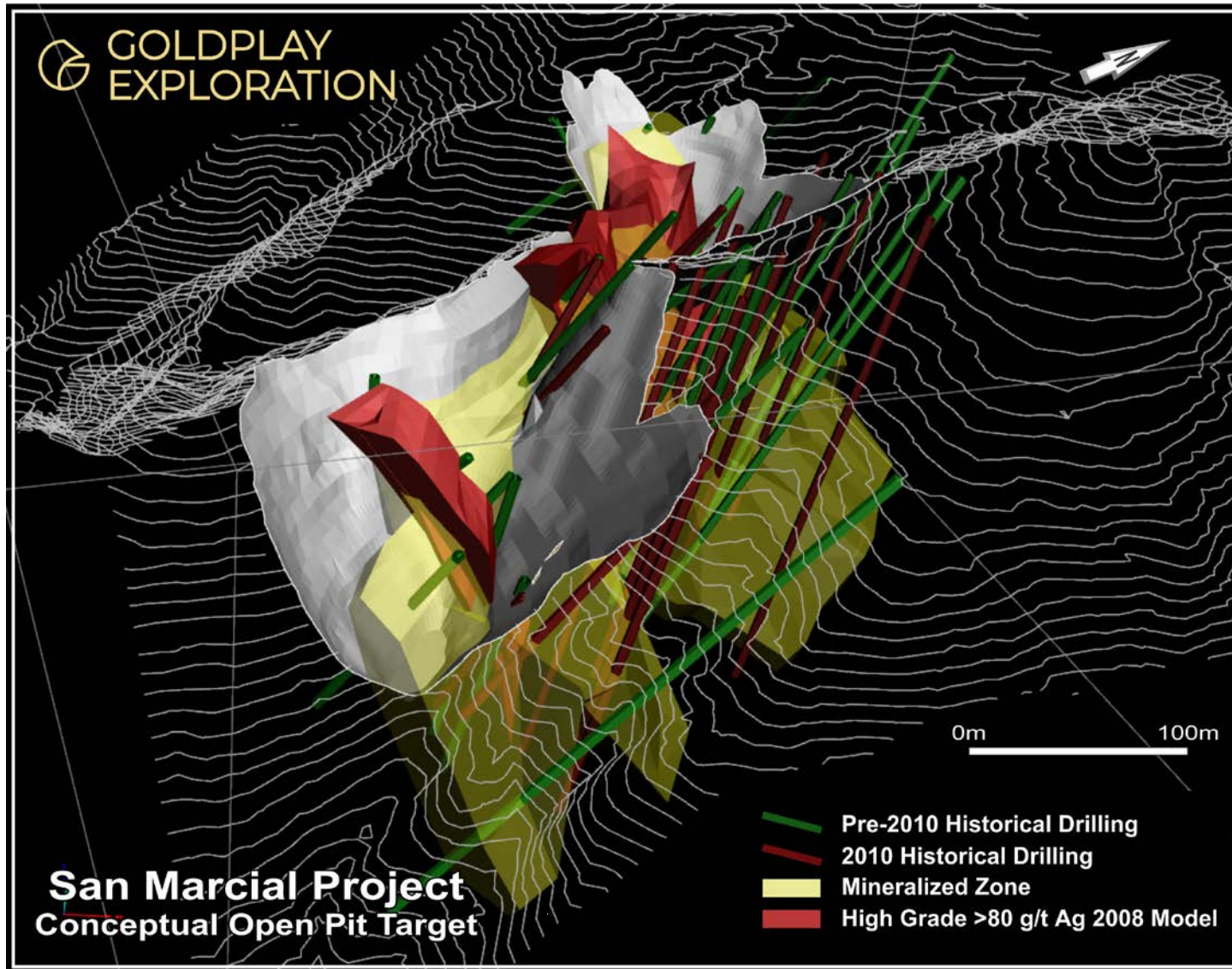


Low-Intermediate Sulphidation Polymetallic Deposit Attractive Development Characteristics

- **Immediate mineral resource upgrade**
- **Upcoming new drilling program**
- **Unexplored 3.5 km mineralized trend**
- **High-grade wide mineralized zones**
Open pit and underground potential
- **Positive preliminary metallurgy**
80% Ag (Leaching test work)
85% Zn
90% Pb (Flotation test work)

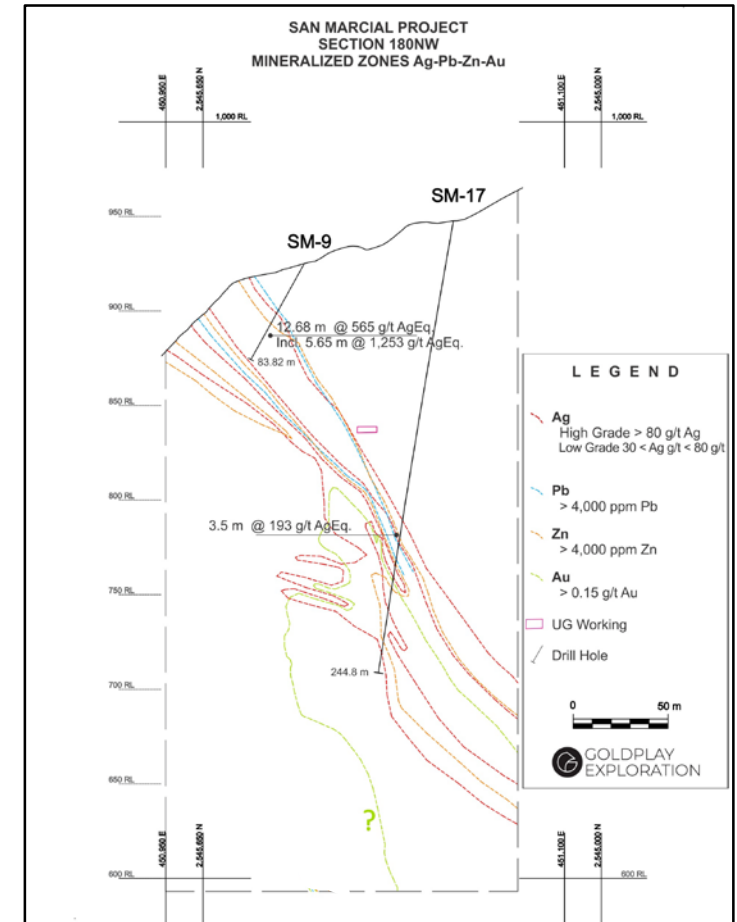
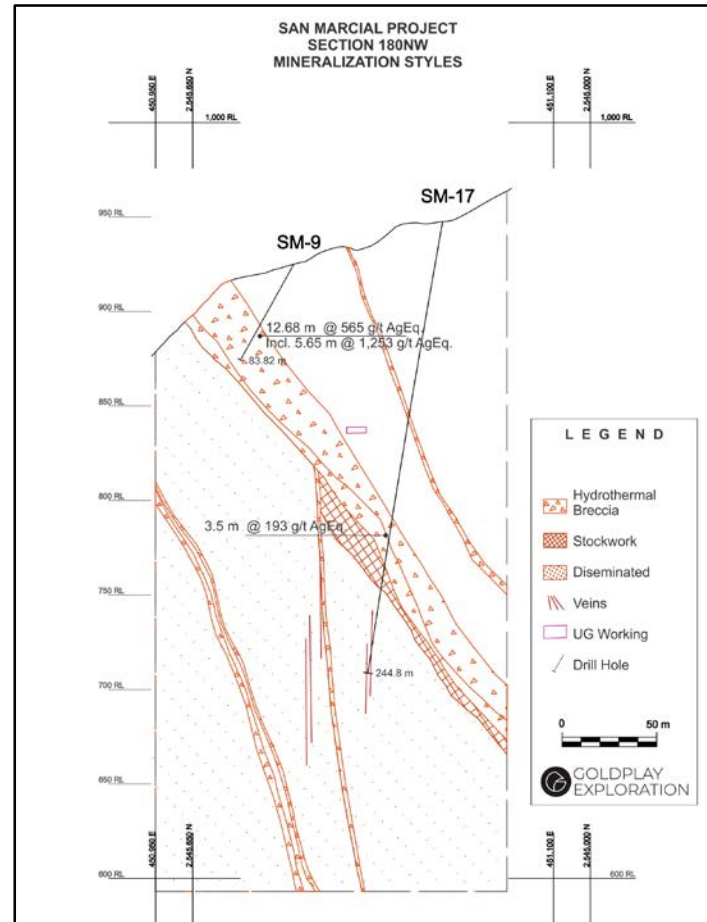
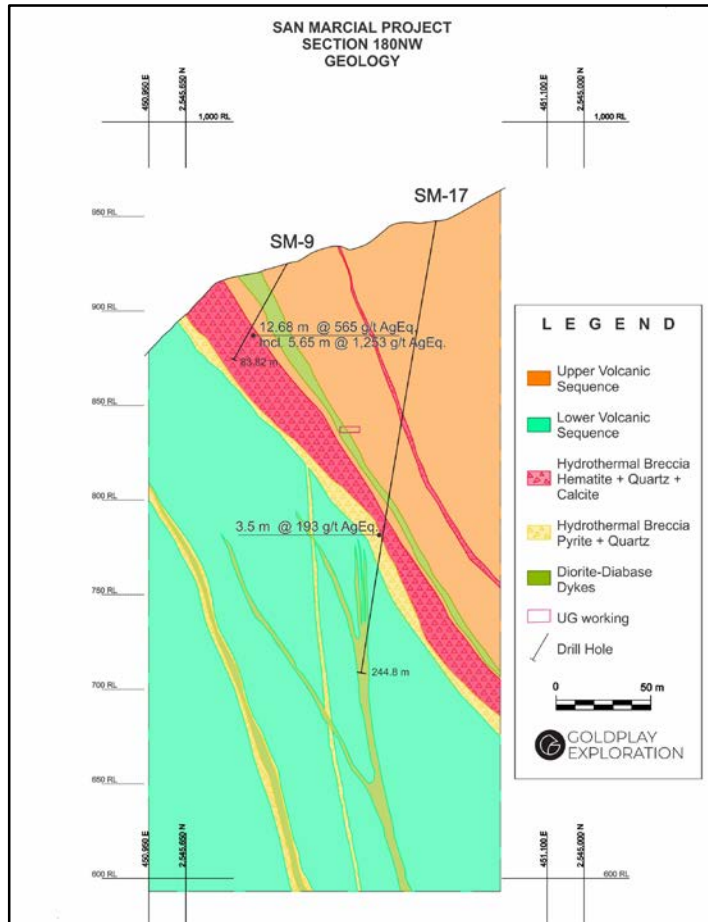


TARGETING RESOURCE EXPANSIONS DOWN-DIP AND ALONG 3.5Km MINERALIZED ZONE





Ag-Pb-Zn-Au Mineralization Hosted in Wide Hydrothermal Breccias



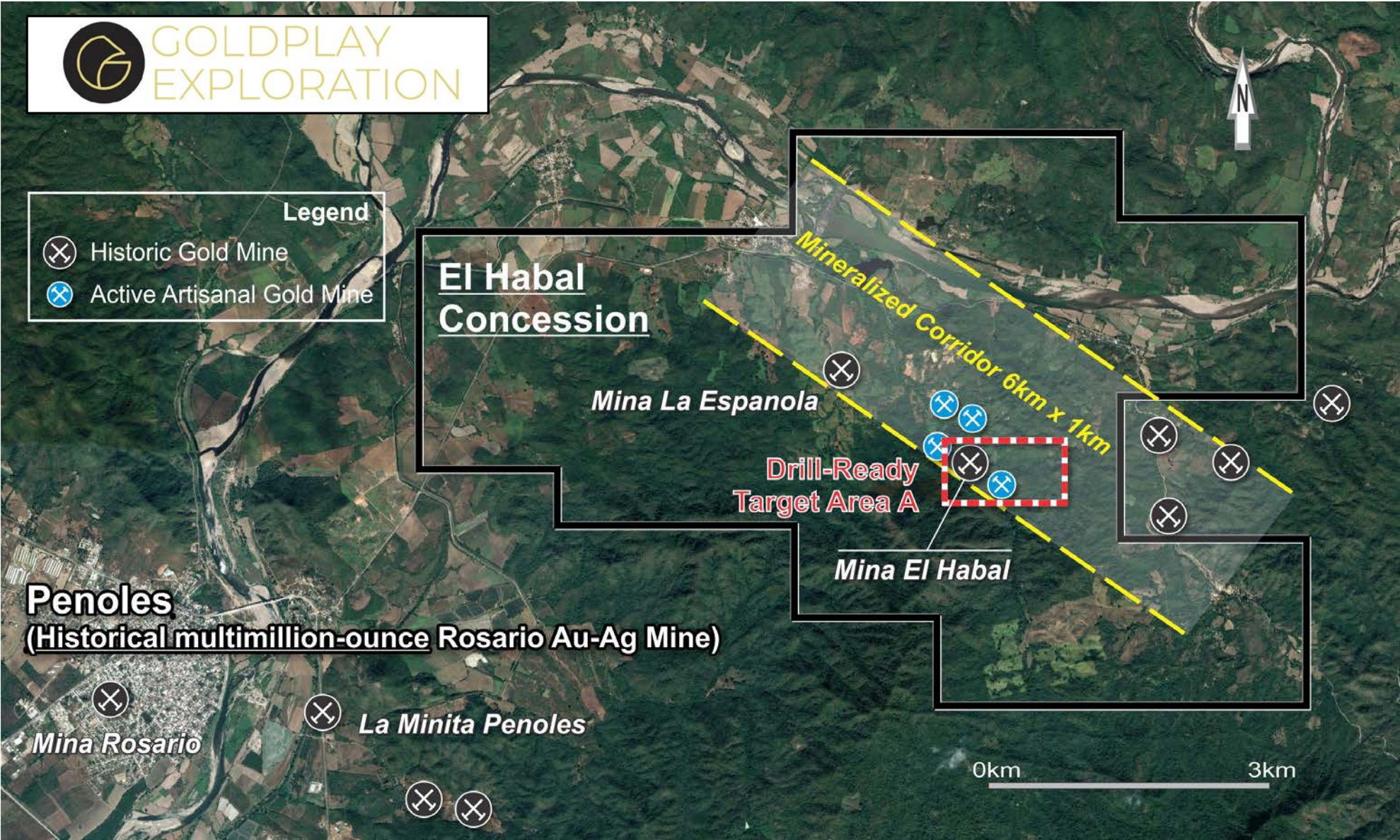
**Shallow high-grade discoveries & Unexplored Au mineralization
Unlocking discoveries, down-dip & along strike**



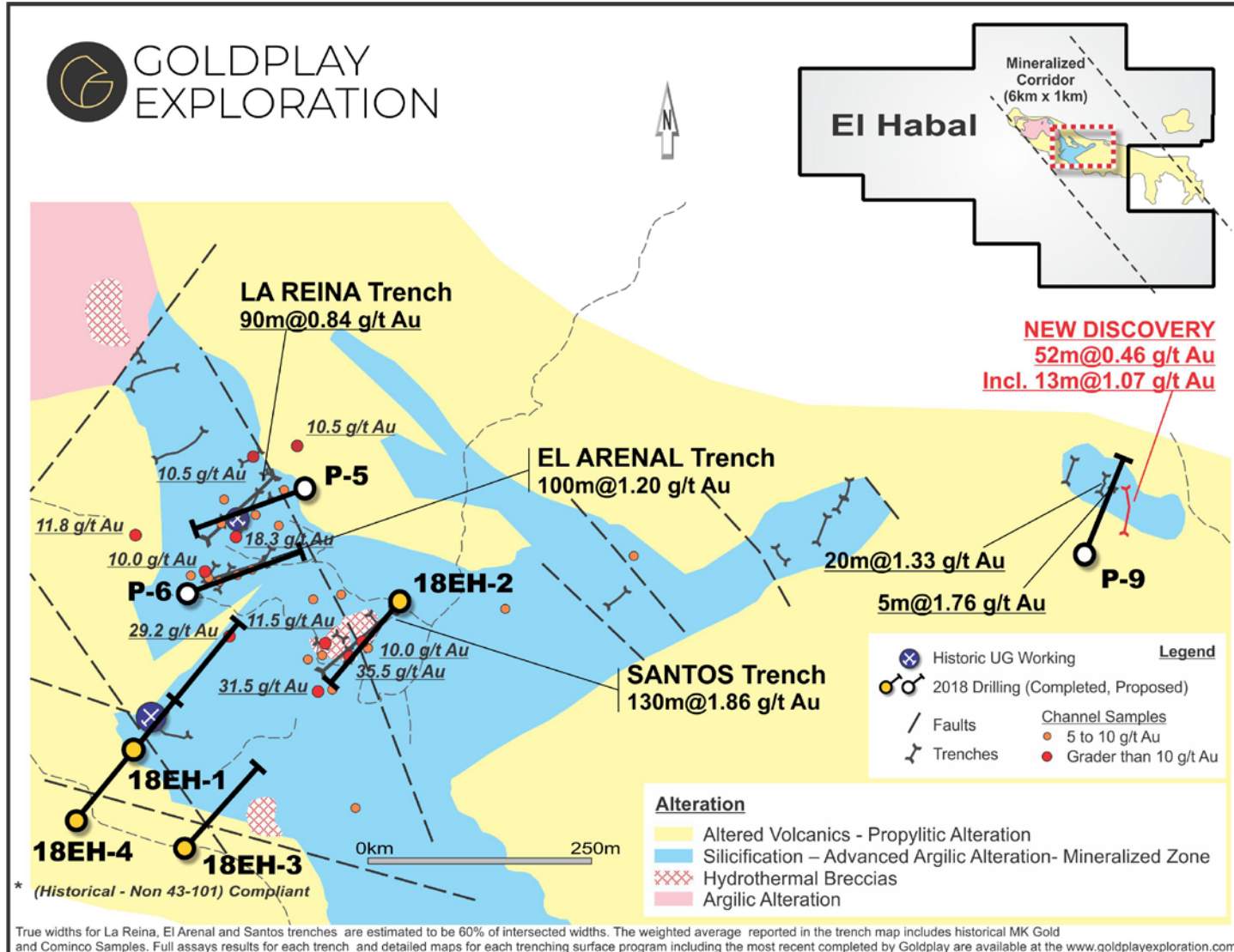
El Habal Gold Project

Rosario Mining District

UNLOCKING NEW TARGETS IN THE ROSARIO MINING DISTRICT



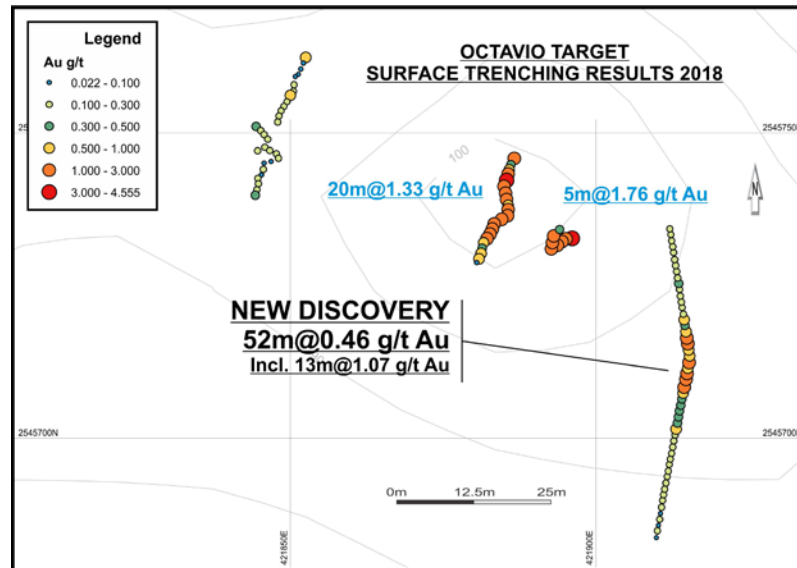
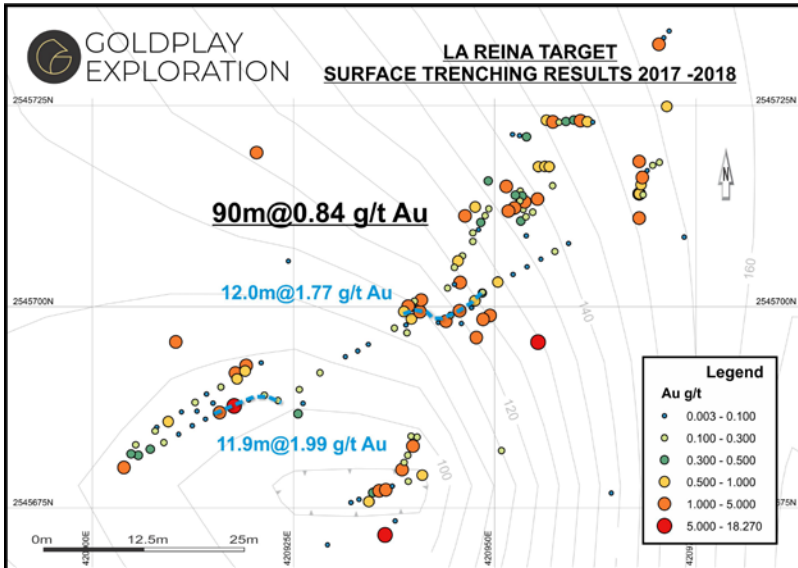
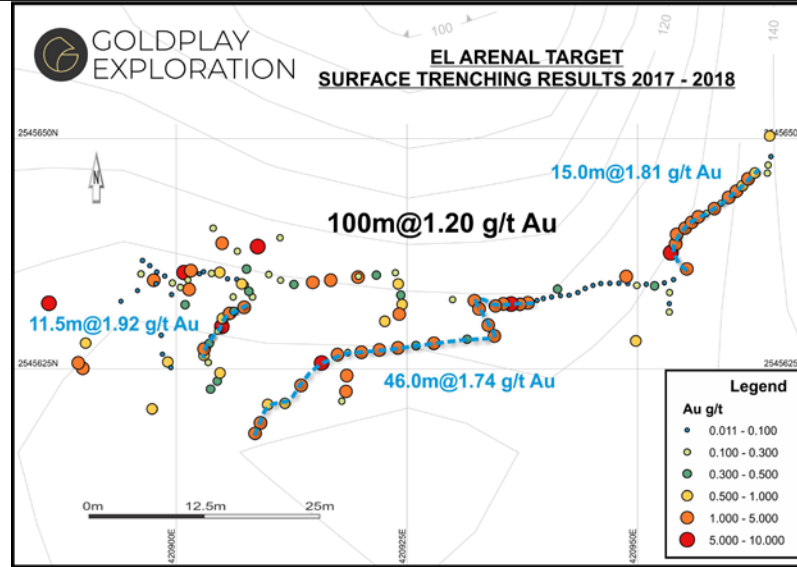
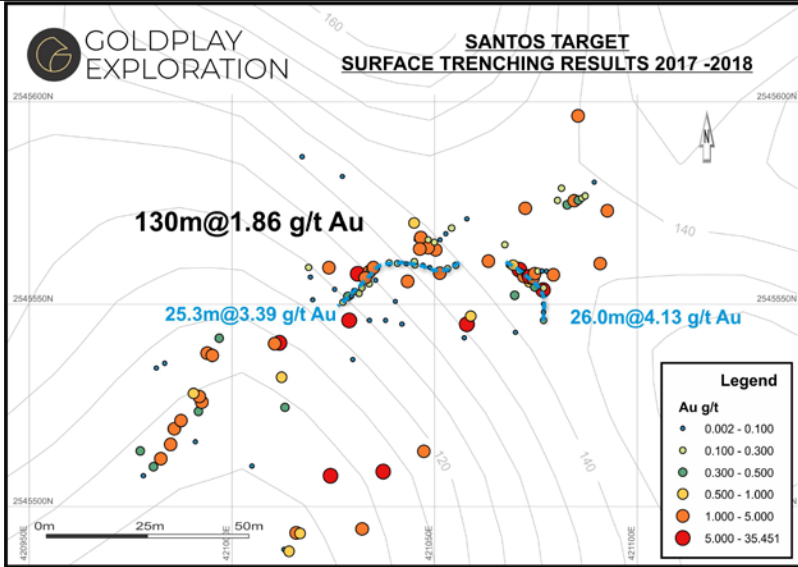
EL HABAL: DRILLING PROGRAM IN PROGRESS – SHALLOW OXIDIZED ZONES

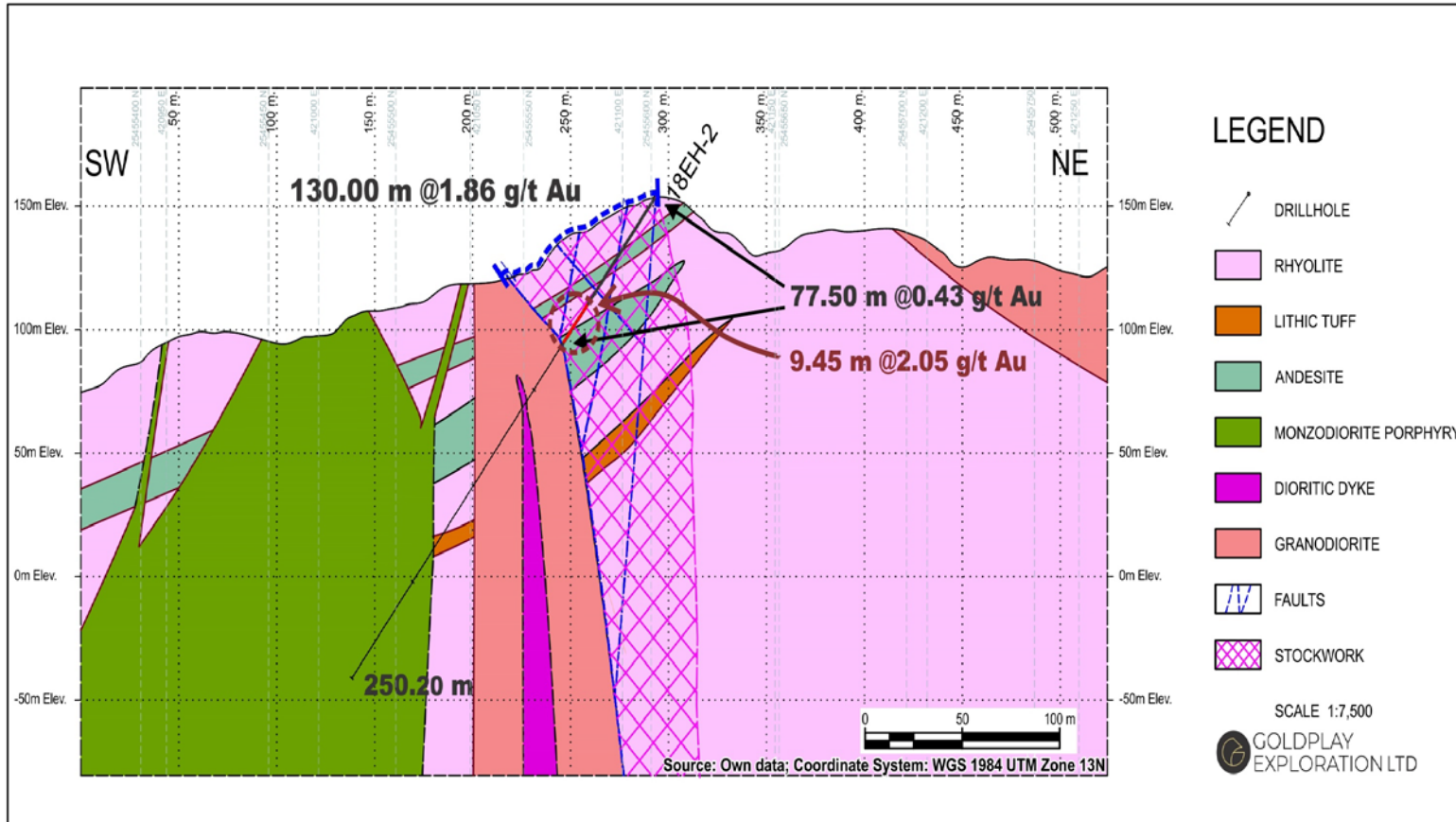


Highlights

- Shallow **oxidized open pit target > 1km long** mineralized low sulphidation epithermal system.
- Frequent presence of high-grade results at surface and underground channel samples.
- Au mineralization outcropping with **attractive geometry for low-cost open pit due to positive topography and wide intersections.**
(1)
- High-grade results at surface supporting **underground growth potential.**
- Ground geophysics CSAMT completed, 15 new drill targets under assessment.

EI HABAL-TRENCHING RESULTS

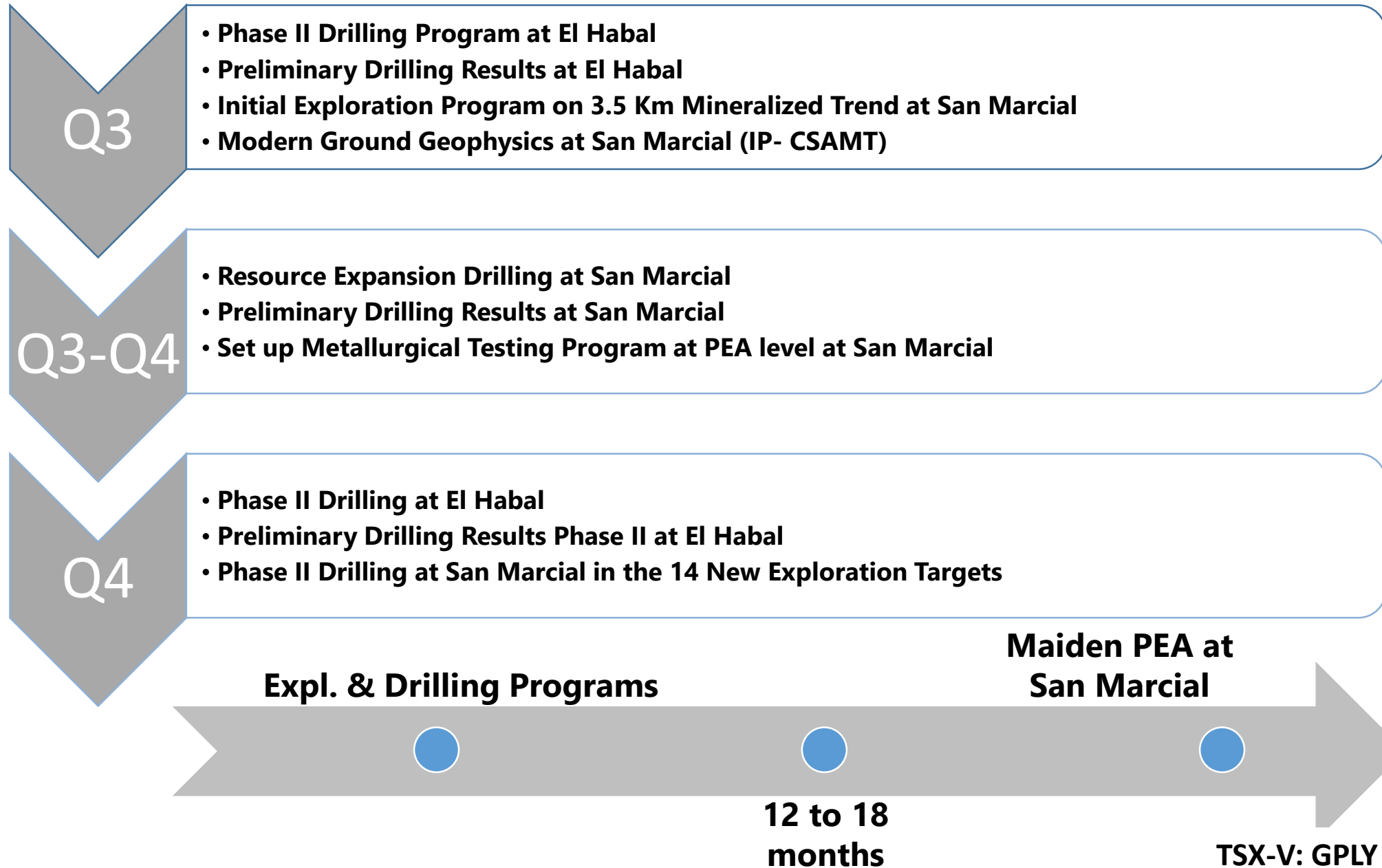




Highlights

- Confirmation of near surface continuity gold mineralization intersected in the trenching results.
- High-level gold system hosted in a volcanic sequence with intrusive (granitoids) and related hydrothermal fluids.
- High grade stockwork Au system (9.45m @ 2.05 g/t Au) within wide mineralized zone (77.5 m @ 0.43 g/t Au).
- Opportunity for expansion down-dip and along strike.

2018 CATALYSTS AND OBJECTIVES



UNLOCKING A PROVEN HISTORICAL MINING DISTRICT

ROSARIO MINING DISTRICT, SINALOA, MEXICO

TSX-V: GPLY OTCQB: GLYXF

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Appendices

Rosario Mining District



Resource		Grade			Contained Metal		
Category	Tonnes	Ag (g/t)	Zn (%)	Pb (%)	Ag M(oz)	Zn M(lbs)	Pb M (lbs)
Indicated	3,755,893	149.20	0.67	0.36	18.0	29.9	55.3
Inferred	3,075,403	44.21	0.51	0.29	4.4	19.5	34.7

(1) The above historical NI 43 101 resource estimate is based on a cut off of 30 g/tAg for open pit and 80 g/t Ag for underground resource classification completed by Micon International Ltd. for Silvermex Resources Ltd ("Silvermex") on November 5, 2008. The historical resource is based on 4,884 meters of drilling in 30 core drill holes completed by Silvermex and previous operators over a strike length of 600 meters and vertical extent of 250 meters. A qualified person has not done sufficient work to verify and to classify the historical estimate as current mineral resources and the Company is not treating the historical estimate as current mineral resources. Further work must be carried out to verify all historic information before a resource estimate is possible, and there can be no assurance that when established, that any such resource would be economically recoverable. The NI 43-101 was filed on SEDAR on November 21, 2008 under the name of Silver Ore Mining Corporation the predecessor of Silvermex. Ag equivalent ounces (eq oz) is calculated from gpt data. $AgEq\ g/t = Ag\ g/t + (Pb\ grade \times ((Pb\ price\ per\ lb/Ag\ price\ per\ oz) \times 0.0685714\ lbs\ per\ Troy\ Ounce \times 10000\ g\ per\ \%)) + (Zn\ grade \times ((Zn\ price\ per\ lb/Ag\ price\ per\ oz) \times 0.0685714\ lbs\ per\ Troy\ Ounce \times 10000\ g\ per\ \%))$. Ag price per oz (US\$16.50), Pb price per lb (US\$0.95) and Zn price per lb (US\$1.15)

SAN MARCIAL PROJECT - ATTRACTIVE THICKNESS X GRADE - OPEN PIT TARGET

