



Rye Patch
GOLD CORP.

TSX-V : RPM
OTCQX: RPMGF
FWB : 5TN

TENACIOUS, VALUE-DRIVEN GOLD PRODUCER FOCUSED ON NEVADA



RYE PATCH GOLD is an emerging precious metals producer headquartered in Vancouver, B.C. with operations in Nevada. The Company's flagship operation is the Florida Canyon Mine, located northeast of Lovelock, Nevada. In 2016, Rye Patch Gold Corp (RPM) acquired the Florida Canyon mine in northern Nevada. This heap leach oxide gold asset catapults RPM as the next gold producer in Nevada with production commencing in 2017. Florida Canyon has a long history as a gold producer in Nevada.

With just six months of ownership, RPM has constructed a new pad, upgraded the crusher, added to inventory of rolling stock and prepared the mine for commercial production in the first half of 2017. In January, the Company announced that oxide material is being loaded on to the South Heap Leach Pad Expansion.

The projected ramp-up to 545,000 tons per month production is on track for April 2017. The first gold pour from the new leach pad is projected to occur in February, ensuring timely delivery in accordance with Company projections.

RPM holds numerous exploration properties along the Oreana Trend in Nevada's Pershing County, including: Lincoln Hill, Gold Ridge, Panther Canyon and Wilco.

Garden Gate Pass is an additional exploration project in the neighboring Cortez Trend, located in Eureka County southeast of Battle Mountain, Nevada.

RPM's senior management team is a group of experienced miners, geologists and professional mining executives with vast experience working in Nevada.

FLORIDA CANYON MINE

**75,000 ounce per year
anticipated gold production**

**Heap leach, open pit oxide
gold mine**

100% owned

2 moz history

Experienced operating team

Friendly mining jurisdiction

www.ryepatchgold.com

RYE PATCH GOLD CORP.

William C. (Bill) Howald
President & CEO

Tony Wood
CFO & VP Business Development

Randy Minhas
Controller

RYE PATCH GOLD/MINING US INC.

John Porterfield
Manager, U.S. Operations

Tori Martinez
HR Manager

Ronaldo Marcio Pinto da Silva
Senior Exploration Geologist

Sierra Harmening
Manager Environmental

BOARD OF DIRECTORS

Jonathan Challis, Chairman
William C. (Bill) Howald
Charles C. Russel
Tim Baker

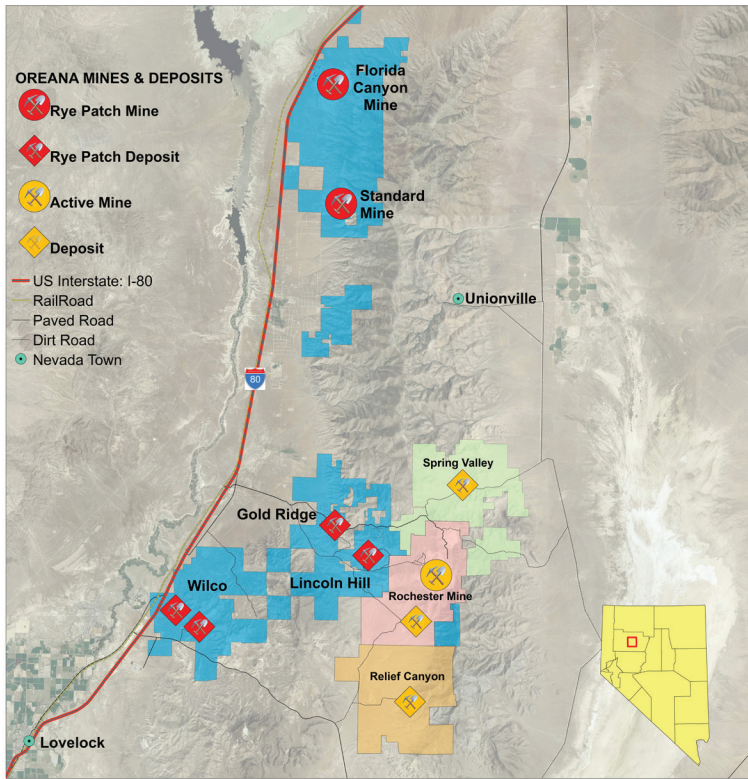
SHARES TRADED

TSX-V Exchange: RPM
OTCQX: RPMGF
FWB: 5TN

CAPITALIZATION

Shares Outstanding: 387.3M
Full Diluted: 425.5M

OREANA TREND

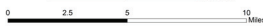


Land Status

- Rye Patch Gold
- Coeur Mining
- Waterton
- Pershing Gold

Oreana Trend

Pershing County, Nevada
Projection: NAD83, Zone 11
1:60,000



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Photo: May 10, 2016

FLORIDA CANYON MARCH 16, 2016 MEASURED AND INDICATED OXIDE RESOURCES (0.006 oz Au/ton cut-off grade)

ITEM	TONS X (000'S)	OZ - AU/T	OUNCES - AU X (000'S)
MEASURED	79,635.4	0.013	1,035.3
INDICATED	4,566.7	0.02	91.3
MEASURED + INDICATED	84,202.1	0.013	1,126.6

RYE PATCH EXPLORATION

OREANA TREND

85 SQ. KMS OWNED AND CONTROLLED

LINCOLN HILL

- Driving towards production
- Robust PEA
- Low strip
- Excellent gold and silver recoveries

GOLD RIDGE

- Located adjacent to Lincoln Hill project
- Exploration drilling shows thick gold and silver zones on the property

PANTHER CANYON

- Sandwiched between Gold Ridge and Florida Canyon Mine

WILCO

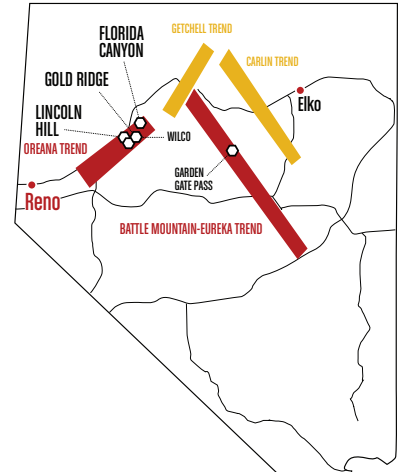
- Large bulk-tonnage, near surface gold and silver resource
- Earned 100% interest from Newmont subject to Newmont back-in

CORTEZ TREND

65 SQ. KMS OWNED AND CONTROLLED

GARDEN GATE PASS

- Strike extension of Goldrush (15+ Moz)
- Blind pediment discovery potential



ROCHESTER MINE ROYALTY

In 2013, the Company and Coeur Rochester Inc. settled a dispute over certain mineral claims, and as a result, Rye Patch US retained a 3.4 percent Net Smelter Return (NSR) on production from the Rochester Mine located in Pershing County, Nevada, in proximity to the Oreana trend.

The royalty is capped at 39.4 million silver equivalent ounces. Payment on the royalty commenced January 1, 2014, and is payable quarterly.

CAUTIONARY LANGUAGE ON FORWARD-LOOKING INFORMATION

The Company cautions that the PEA is preliminary in nature in that it is based in part on Inferred Mineral Resources which are considered too speculative geologically to have the economic considerations applied to them that would enable them to be characterized as mineral reserves, and there is no certainty that the PEA will be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability. The Company's decision to place the Florida Canyon mine into production is not based on a feasibility study of mineral reserves demonstrating economic and technical viability, and the Company cautions that historically such projects have a much higher risk of economic or technical failure.



Rye Patch
GOLD CORP.

MAJOR SHAREHOLDERS

Donald Smith & Co.
Sun Valley Gold
Van Eck
US Global Investors
Taylor Asset Management

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