



**Premier Undeveloped Land  
Package on the Carlin Trend  
With newly established Pinion gold resource**

NYSE MKT: GSV | TSX.V: GSV

**GSV** GoldStandard  
VENTURES CORP.

July 2015

# Forward Looking Statements

**TERMS OF USE AND DISCLAIMER** - This presentation is being provided for the sole purpose of providing the recipients with background information about Gold Standard Ventures Corp. ("**Gold Standard**"). Gold Standard has made reasonable efforts to ensure that the information contained in this presentation is accurate as of the date hereof, however, there may be inadvertent or unintentional errors. No representation, warranty or guarantee, express or implied, is made as to the fairness, accuracy, completeness or correctness of information contained in this presentation, including the accuracy, likelihood of achievement or reasonableness of any forecasts, prospects, results or statements in relation to future matters contained in this presentation. The views and information provided herein are based on a number of estimates and assumptions that are subject to significant exploration, business, economic, regulatory and competitive uncertainties. See "Forward Looking Statements" below. Gold Standard is not liable to any recipient or third party for the use of or reliance on the information contained in this presentation.

This presentation provides information in summary form only, is not intended to be complete and does not constitute an offer to sell or the solicitation of an offer to buy any security. It is not intended to be relied upon as advice to investors or potential investors and does not constitute a personal recommendation or take into account the investment objectives, financial situation or needs of any particular investor. Gold Standard is not acting as agent or advisor and encourages the use of independent consultants, as necessary, prior to entering into transactions.

**FORWARD LOOKING STATEMENTS** – Except for the statements of historical fact contained herein, the information presented constitutes "forward-looking statements" within the meaning of Canadian and United States securities and other laws. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "aims", "anticipates", "will", "projects", or "believes" or variations (including negative variations) of such words and phrases, or statements that certain actions, events, results or conditions "may", "could", "would", "might" or "will" be taken, occur or be achieved. By their very nature, forward-looking statements are subject to numerous risks and uncertainties, some of which are beyond our control. Forward looking statements are based on the opinions and estimates of management at the date the statements are made, as well as a number of assumptions made by, and information currently available to, Gold Standard concerning, among other things, anticipated geological formations, potential mineralization, future plans for exploration and/or development, potential future production, drilling exposure, and exploration budgets and timing of expenditures, all of which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of Gold Standard to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Factors that could cause actual results to vary materially from results anticipated by such forward looking statements include, among others, risks related to the Company's limited operating history, current and future exploration activities, the Company's need for significant additional capital, changes in government legislation, changes in ownership interest in a project, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, future prices and volatility of gold, silver and other metals, environmental risks and hazards, infrastructure and/or operating costs, labor and employment matters, availability of financing, permitting availability, government regulation, changes in equity markets, the uncertainties involved in interpreting geological data, the validity of the Company's title to its properties, increases in costs and exchange rate fluctuations, the Company's dependence on key personnel, as well as those factors discussed in the sections "Cautionary Statement Regarding Forward Looking Statements", "Risk Factors" and elsewhere in Gold Standard's Annual Information Form (AIF) dated March 31<sup>st</sup>, 2014, available on SEDAR at [www.sedar.com](http://www.sedar.com) and Form 40-F dated March 31<sup>st</sup>, 2014 available on EDGAR at [www.sec.gov/edgar.shtml](http://www.sec.gov/edgar.shtml).

Although Gold Standard has attempted to identify important factors that could cause actual results to differ materially, they're other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Gold Standard disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, other than as required by applicable law. Accordingly, readers should not place undue reliance on forward-looking statements and trading in securities of Gold Standard should be considered highly speculative. All scientific and technical information contained in this presentation has been prepared by, or under the supervision of, Steven R. Koehler, Gold Standard's manager of projects, BSC, geology, and CPG-10216, a qualified person as defined by NI 43-101, Standards of Disclosure for Mineral Projects. The following is a description of Gold Standard's sampling methodology, chain of custody, quality control and quality assurance procedures applicable to the Company's drill results contained in this Presentation, save and except for historical results. All sampling is conducted under the supervision of the Company's project geologists and the chain of custody from the drill to the sample preparation facility is continuously monitored. Core is cut at the Company's facility in Elko, Nevada and one half is sent to the lab for analysis and the other half retained in the original core box. A blank, quarter core duplicate or certified reference material is inserted approximately every tenth sample. The samples are delivered to ALS Minerals' preparation facility in Elko. The samples are then crushed and pulverized and sample pulps are shipped to ALS Minerals' certified laboratory in Vancouver, B.C. Pulps are digested and analyzed for gold using fire assay fusion and an atomic absorption spectroscopy (AAS) finish on a 30 gram split. All other elements are determined by ICP analysis. Data verification of the analytical results includes a statistical analysis of the duplicates, standards and blanks that must pass certain parameters for acceptance to insure accurate and verifiable results.

# Gold Standard Ventures

## **Controls entire Railroad-Pinion District**

- 2<sup>nd</sup> largest land package in Carlin Trend
- 3 established gold deposits

## **Multiple oxide deposits likely to be heap leached at a central site**

- Pinion: 423koz indicated + 1,022koz inferred
- Dark Star: 375koz inferred

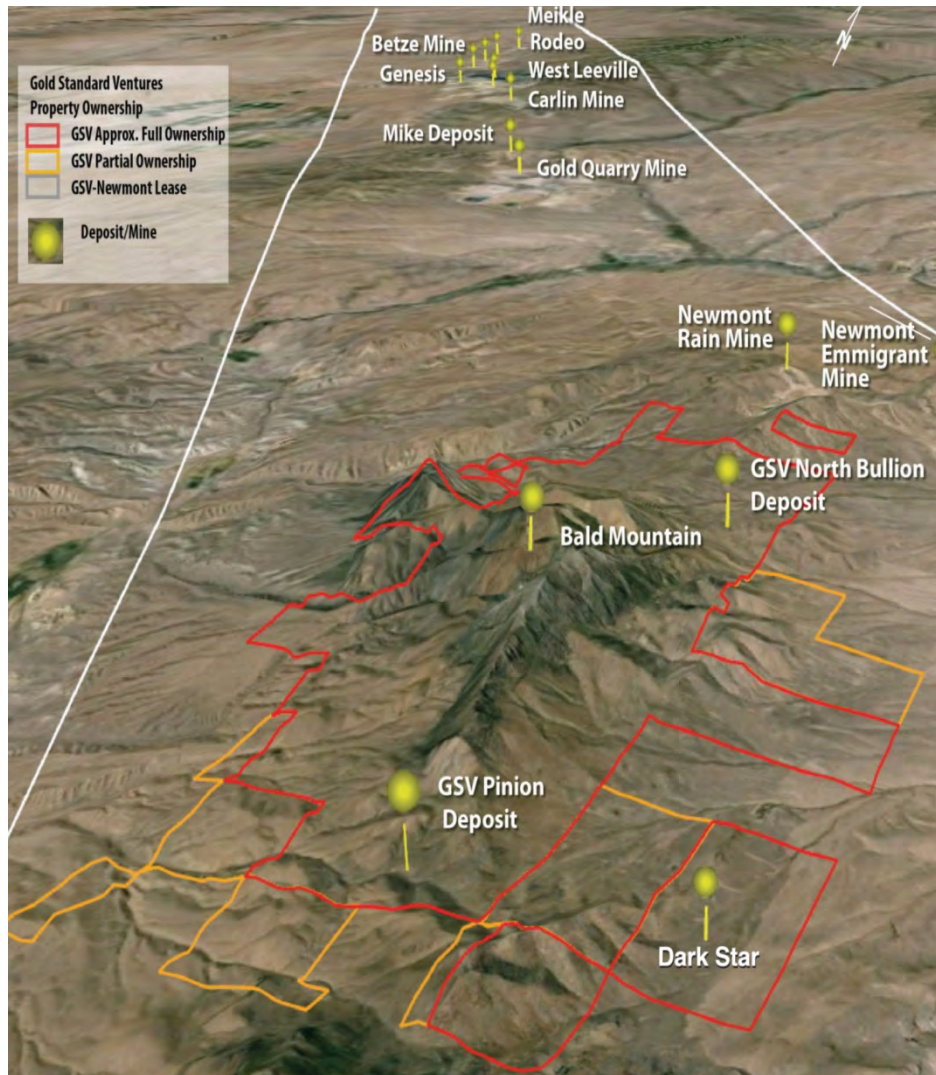
## **Continue to expand land package and explore**

- Bald Mountain and Central Railroad

## Nevada



- **“Elephant Country”** - numerous >20M oz gold deposits within the Carlin and surrounding trends
- **5.6M oz of gold produced in 2012** – over 75% of U.S. gold production
- ~184M oz of gold mined from 1835 to 2012
- **Nevada commands premium valuations for gold projects** due to;
  - Pro-mining environment
  - Geopolitical stability
  - Over 22 processing facilities
  - Major infrastructure



## The Carlin Trend

- The Carlin Trend is the **most prolific gold mining belt in the Western Hemisphere**
- Considered the **largest concentration of gold on the Earth's crust**
- GSV's technical team contributed to a number of significant gold deposit discoveries on the Carlin Trend while with Newmont
- Gold Standard's Railroad Project is the **last significantly unexplored district on the Carlin Trend**

## Carlin Gold Trend, Nevada Longitudinal Section - The "Four Windows"

(looking southwestward)

SE

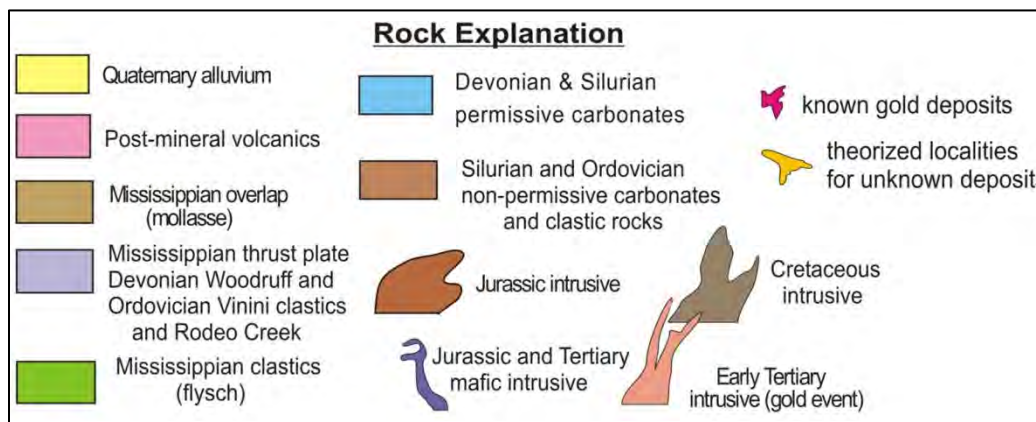
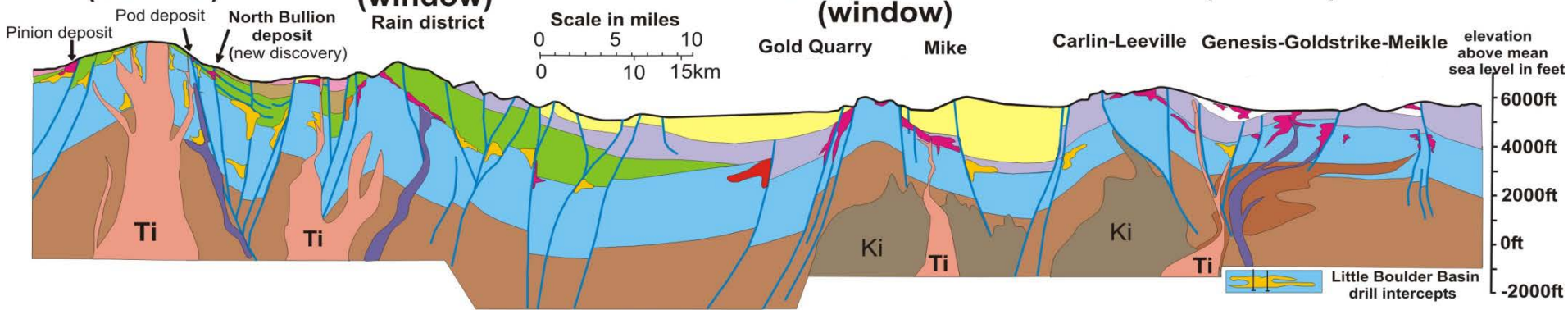
NW

**Railroad Dome (window)**

**Rain Dome (window)**

**Maggie Creek Dome (window)**

**Richmond Dome/Tuscarora Spur (window)**



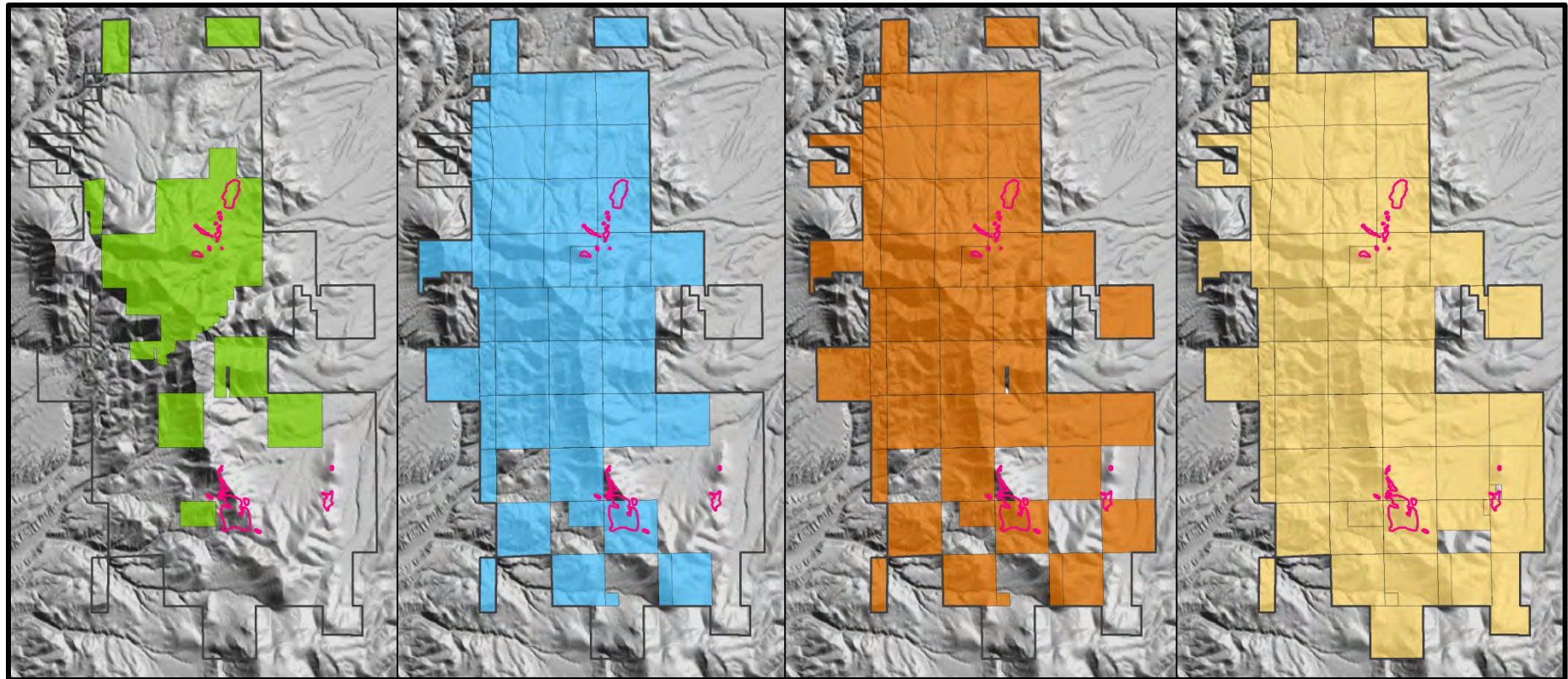
# Land Position Additions

Original Property  
Position

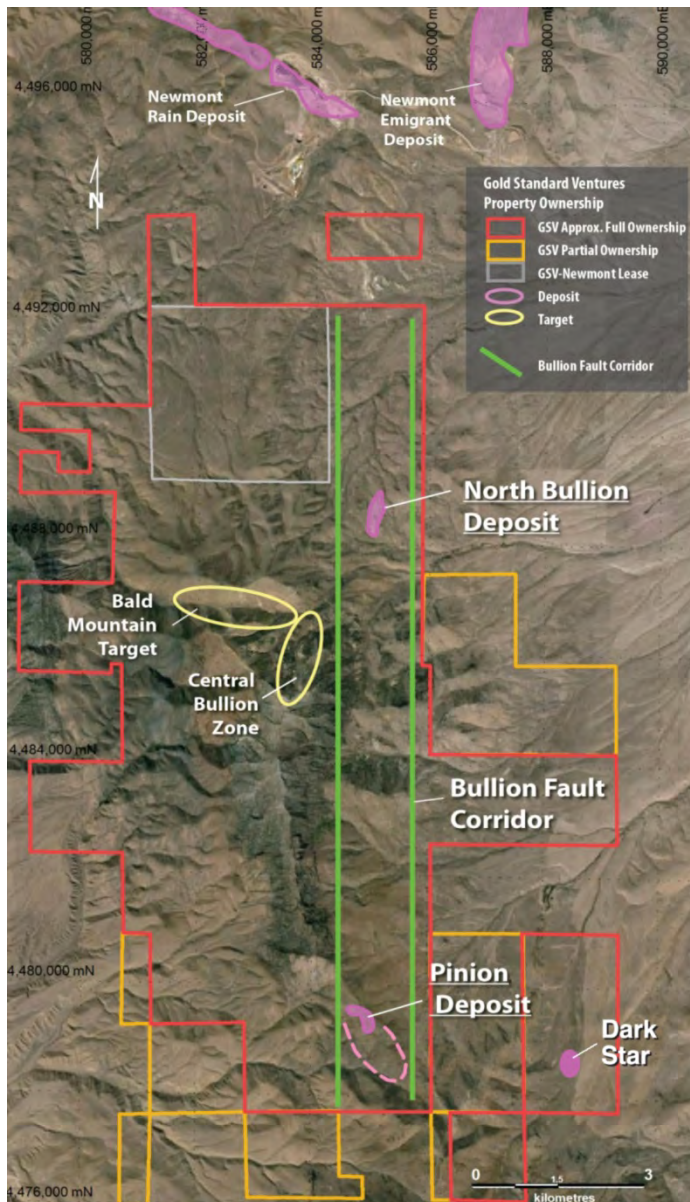
2011 Property  
Position

2013 Property  
Position

Current Property  
Position



Partial and controlling interests are both represented



## The Railroad-Pinion Project

- Previously never systematically explored – private, dispersed ownership for 40+ yrs
- Large contiguous land package: close to 100% ownership/control of ~115 km<sup>2</sup>, including the ~ 17.5 Km Bullion Fault Corridor (BFC)
- **North Bullion deposit** was the first significant gold discovery made by GSV - the northern end of the BFC
- **Bald Mountain target**, additional new **oxide-gold discovery** situated near the Bullion Intrusive, Central Railroad
- **Pinion oxide-gold resource**, along the southern end of the BFC
- BFC and Central Railroad are wide open for additional discoveries



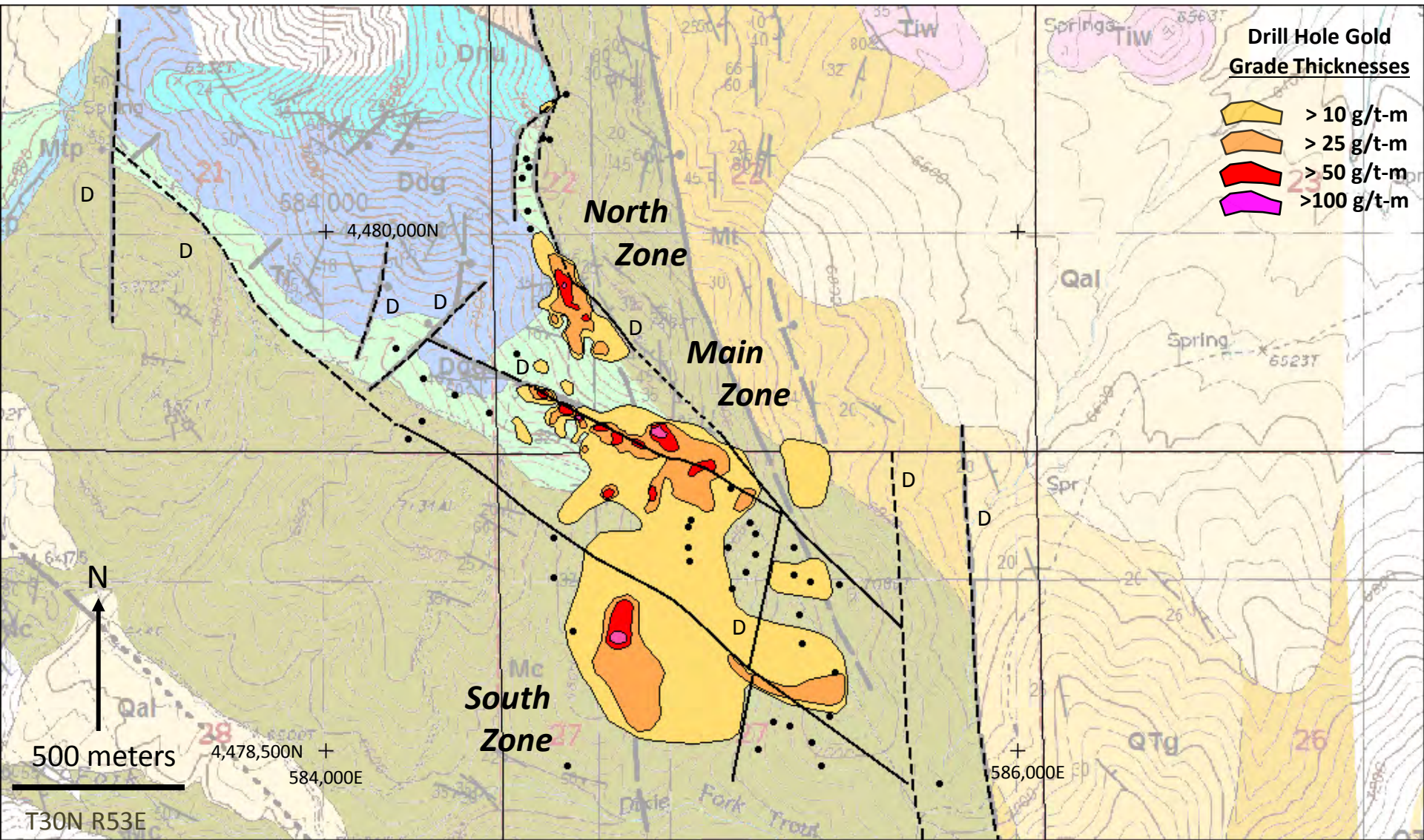
## Pinion Deposit Summary



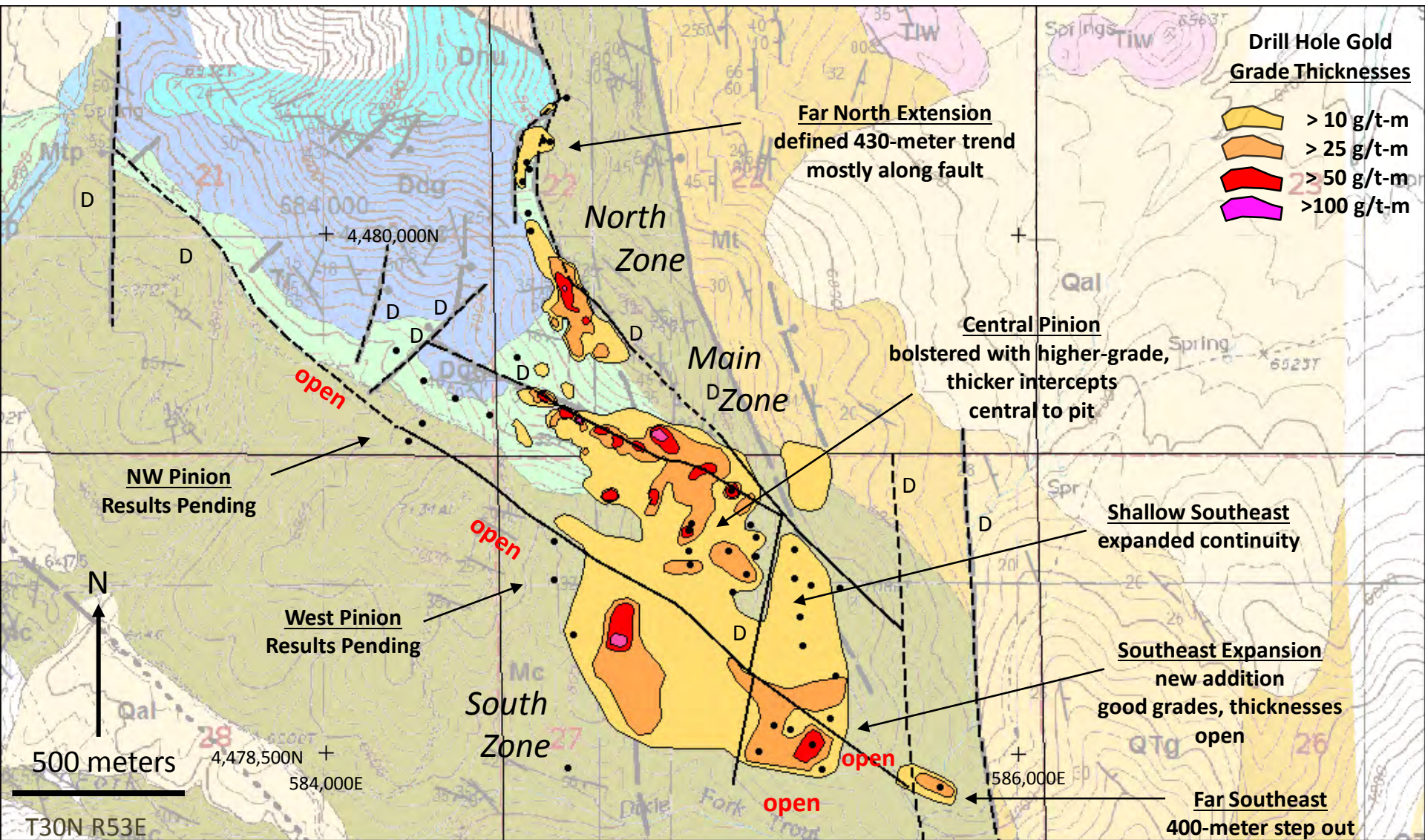
- **Oxidized** and outcropping
- **Similar to Newmont's Emigrant deposit<sup>1</sup>**; gold mineralization occurs in an oxidized collapse-style breccia, similar grades & gold to silver ratios
- Deposit occurs within the zone of intersection of the Bullion Fault Corridor and a WNW corridor of structures.
- **The primary feeder structure(s) for the Pinion deposit have not yet been identified.**  
**\*2015 target for exploration.**
- **Mineralization remains open** in multiple directions and has only been tested to shallow depths

*1 Ores at Emigrant are being processed by run-of-mine heap leaching*

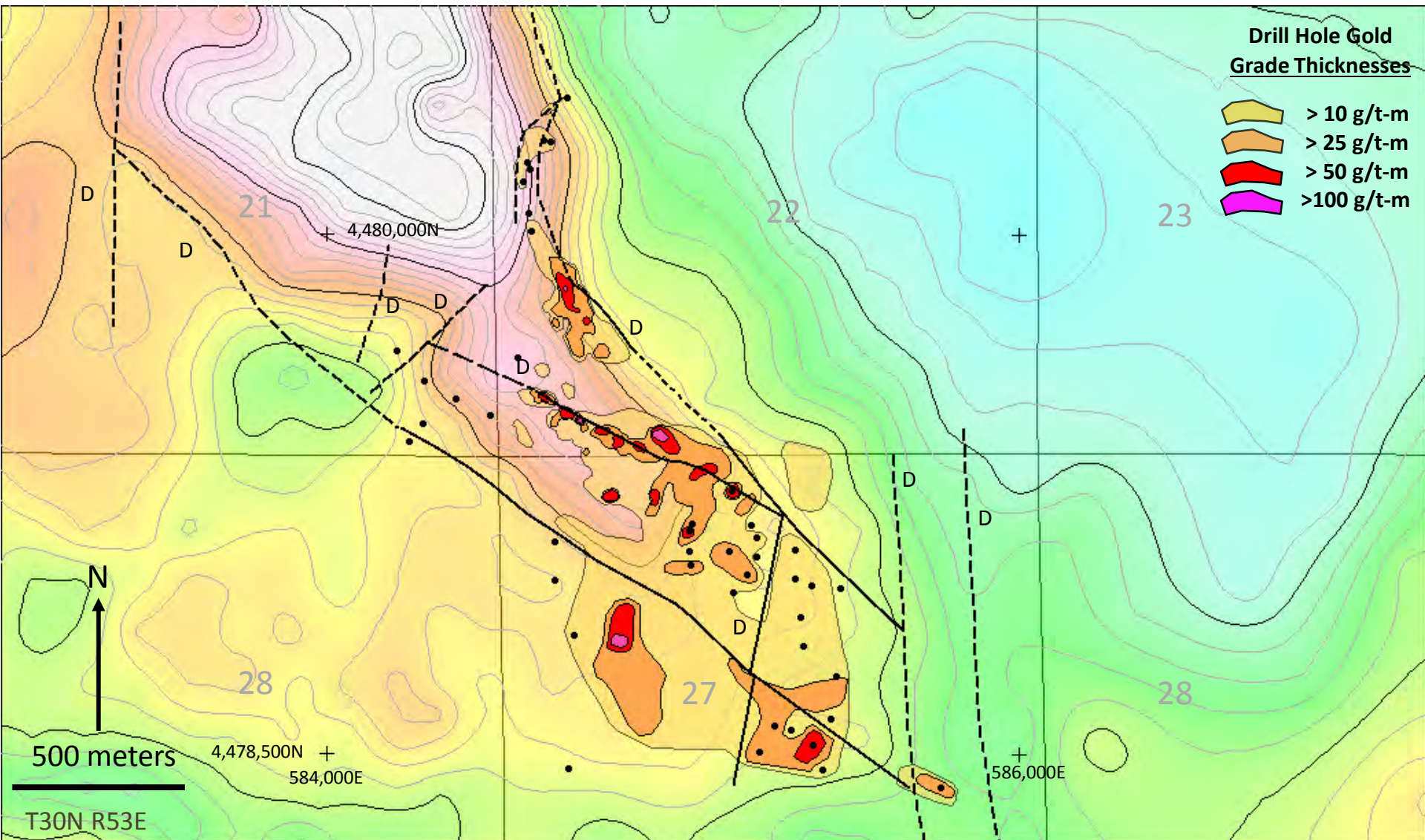
# Pinion Phase 1 Footprint and Phase 2 Drill Holes

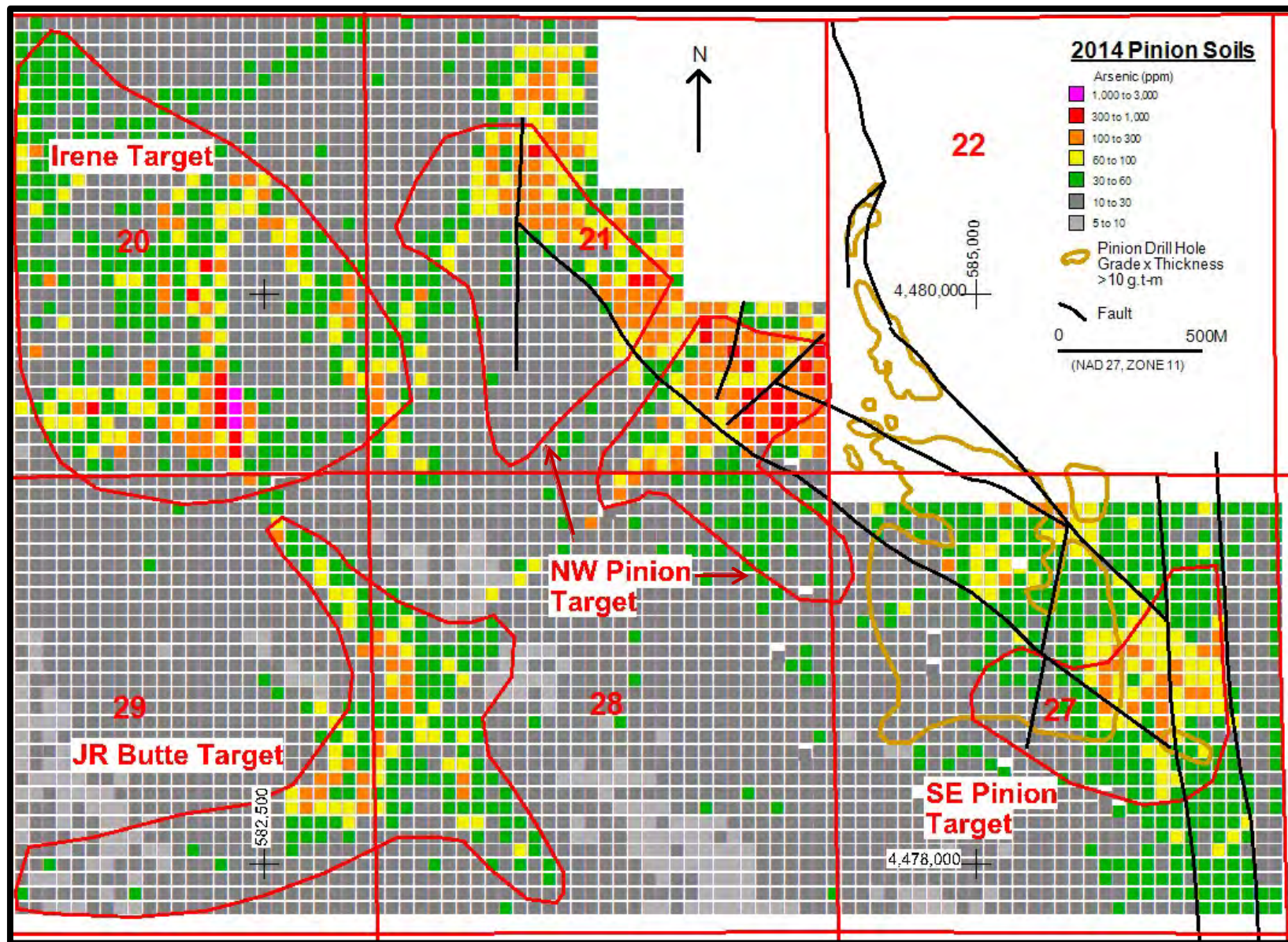


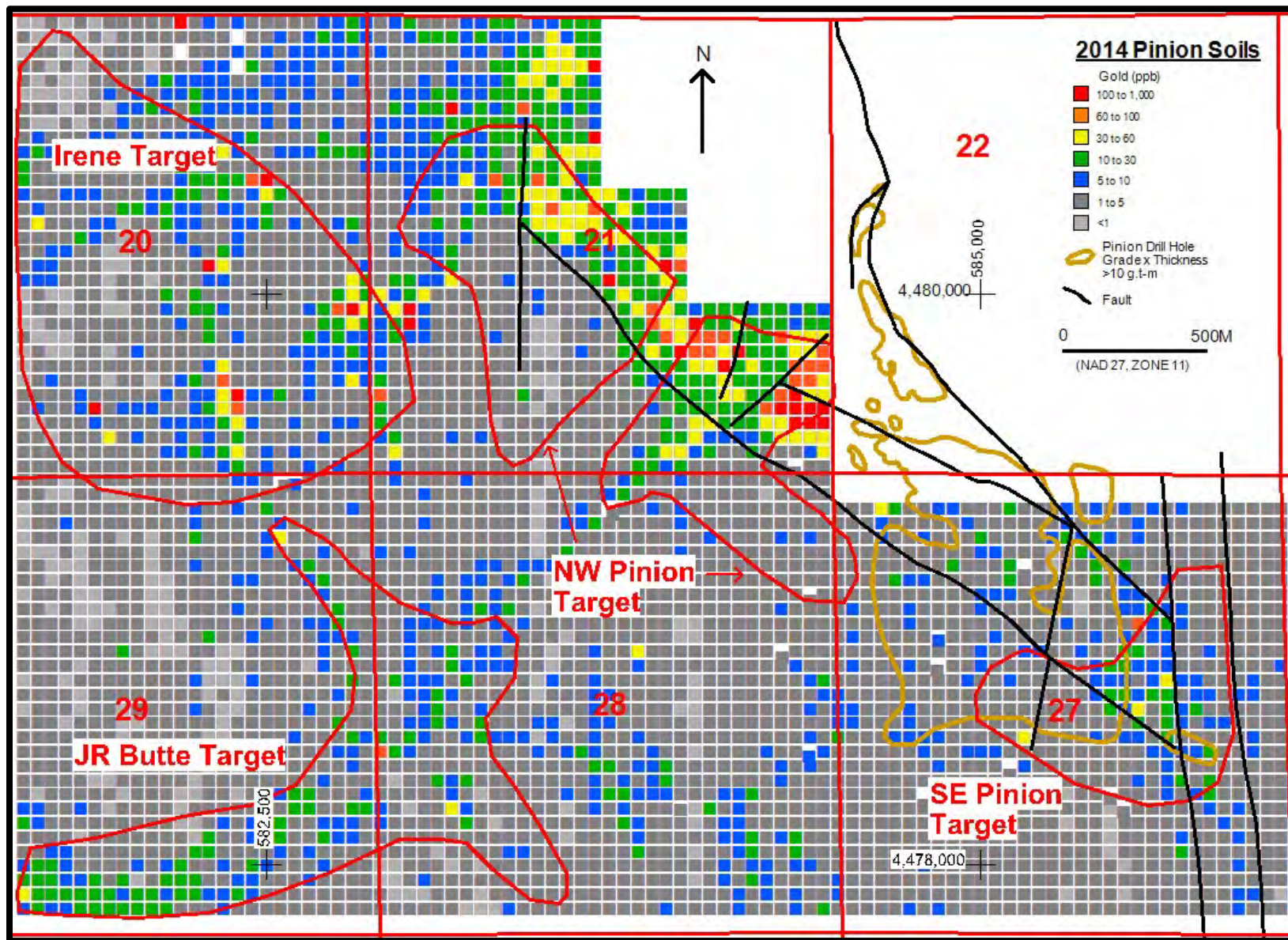
# Pinion Phase 2 Footprint and Results

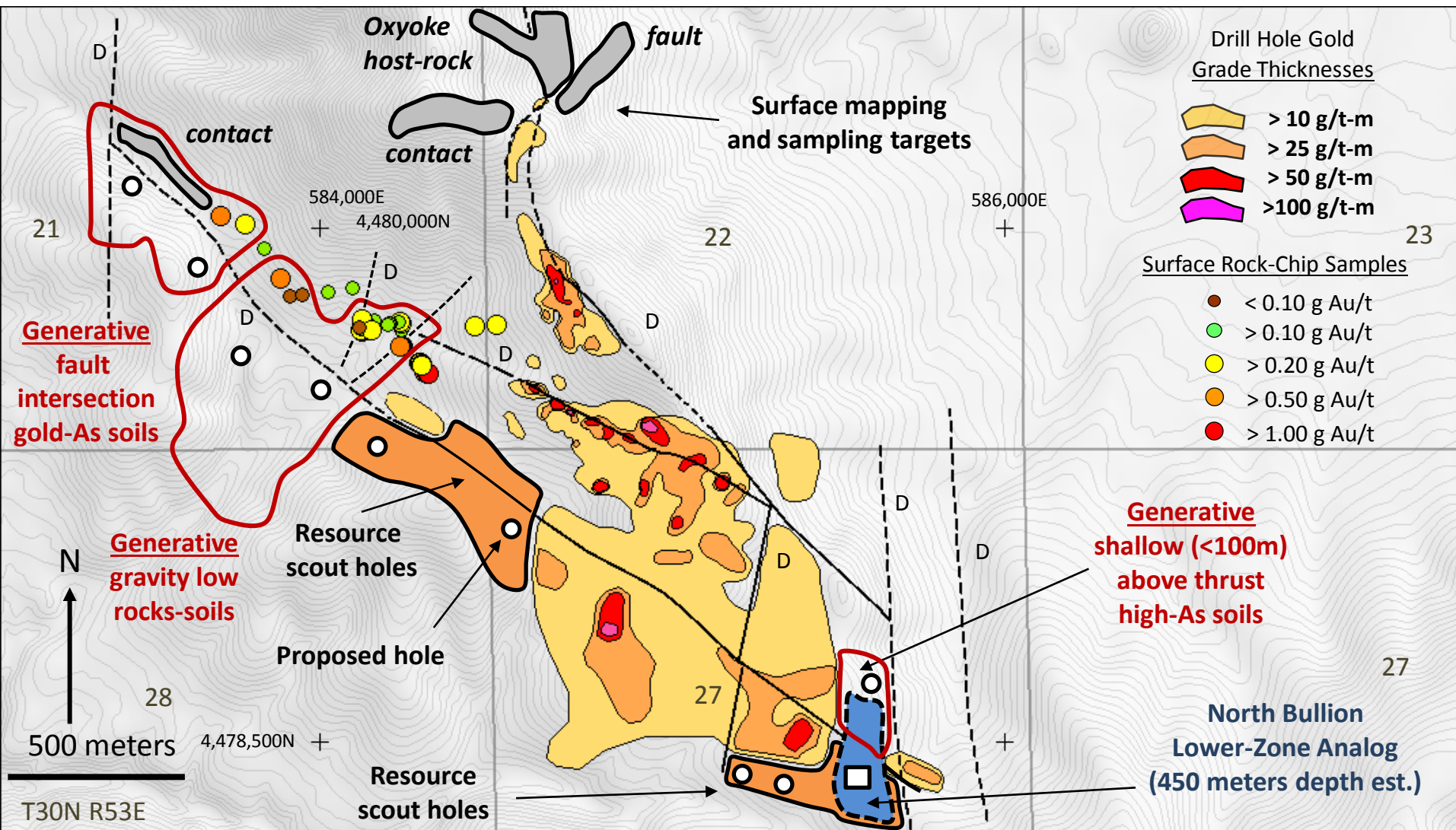


# Pinion Phase 2 Footprint on Residual Gravity

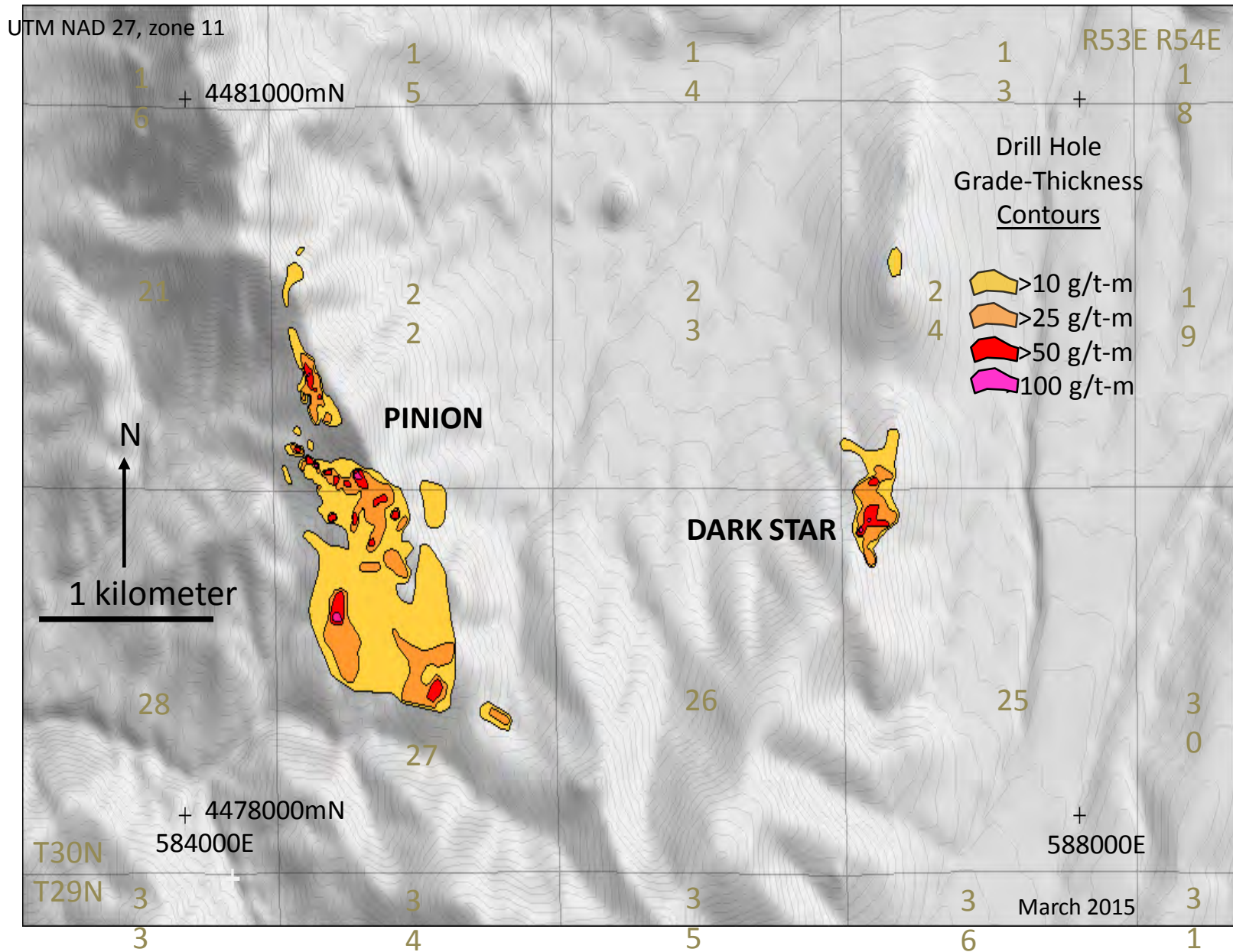






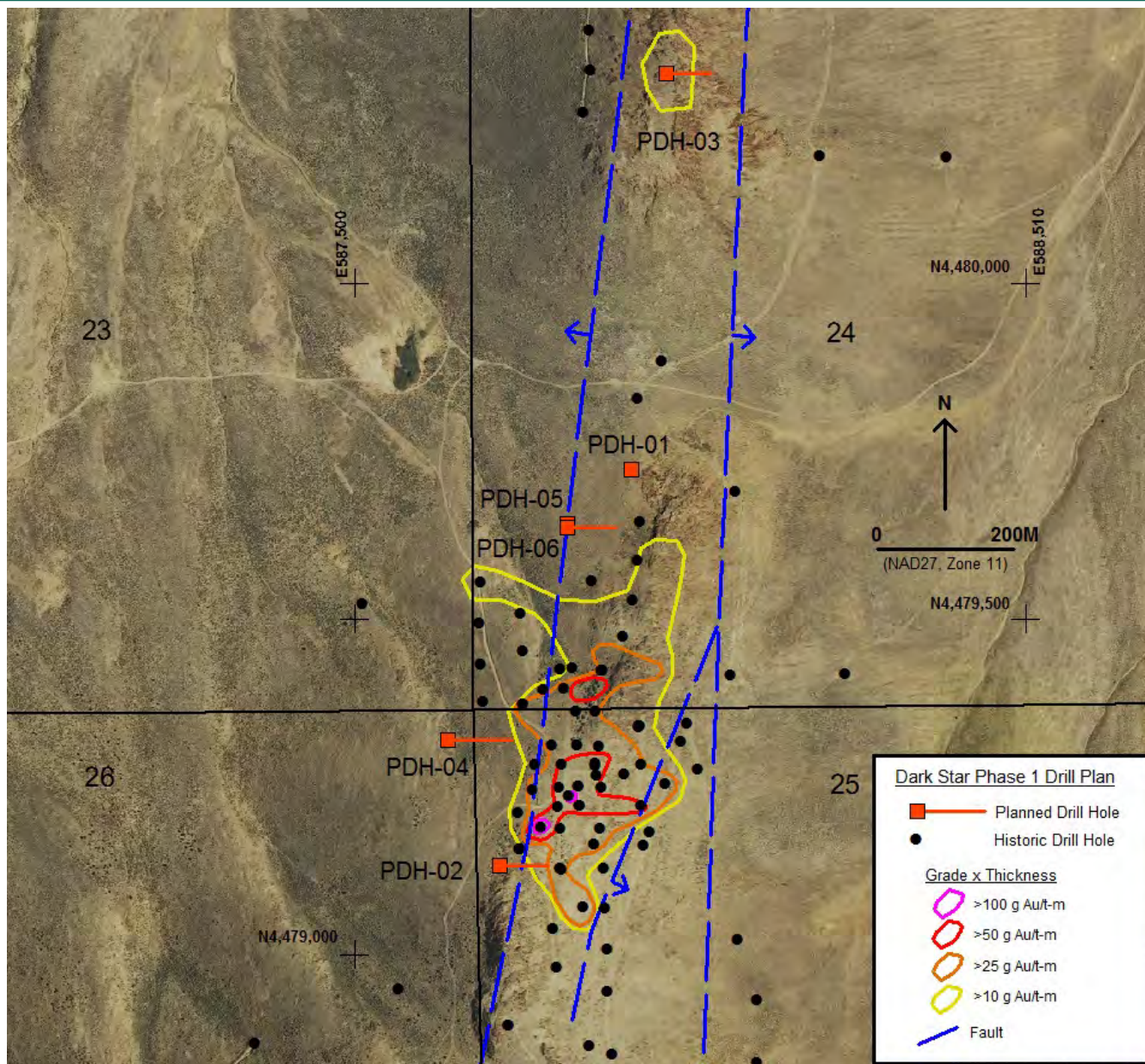


# Dark Star and Pinion Gold Deposits

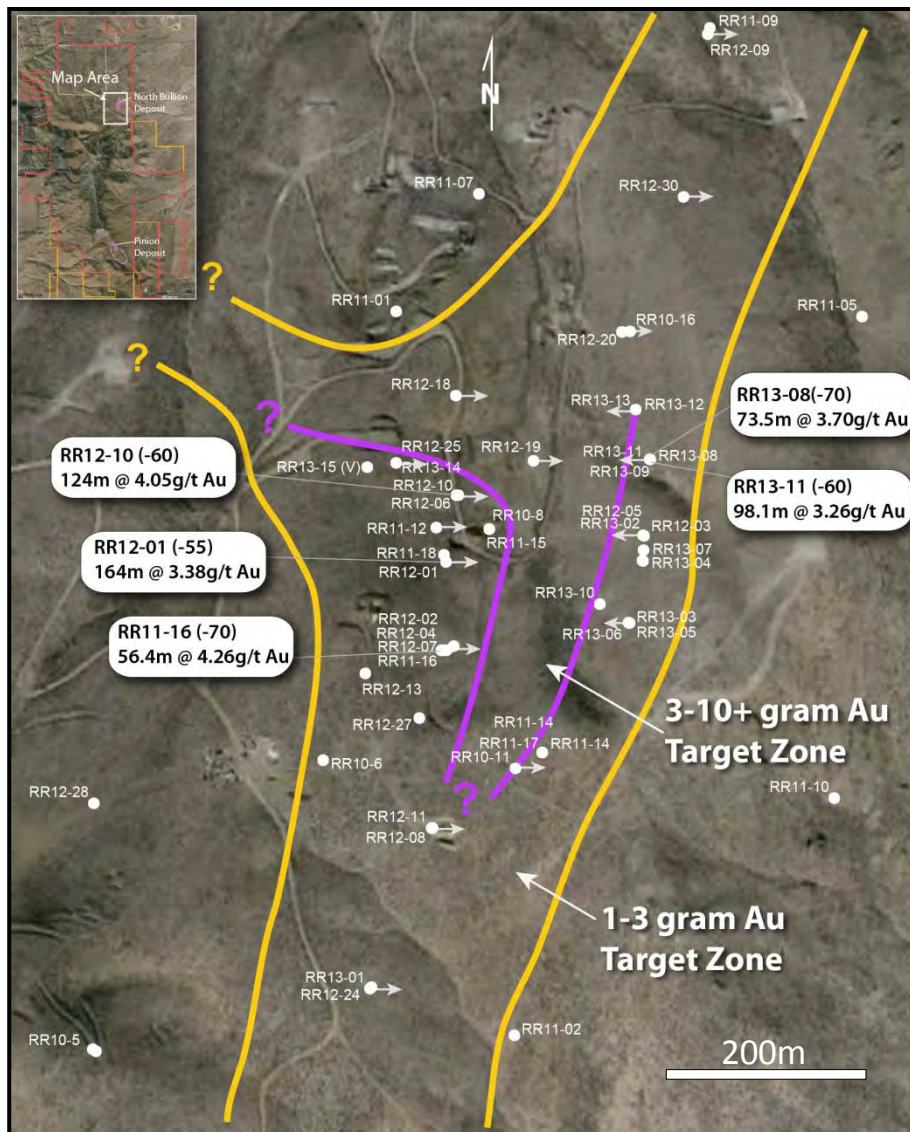




# Dark Star Phase 1 Proposed Drill Holes



## North Bullion Deposit



- Highlight drill intercepts include;
  - RR 11-16, 56.4m @ 4.26 g/t incl. 18.3m @ 7.03 g/t
  - RR 12-1, 164m @ 3.38 g/t incl. 42.7m @ 9.40 g/t
  - RR 12-10, 124m @ 4.05 g/t incl. 16.5m @ 15.1 g/t
  - RR 13-8, 73.5m @ 3.7 g/t incl. 7.6m @ 12.1 g/t
  - RR 13-11, 98.1m @ 3.26 g/t incl. 17.1m @ 9.98 g/t
- **3-10g/t Au target zone: 150m wide & 250m+ long**  
**1g/t + Au target zone: 300m wide & 1,000m+ long**
- Both remain open in multiple directions<sup>1</sup>
- Geology and assays from holes RR13-08, 11, and 14, indicate a possible **WNW-trending feeder structure**
- Met tests of North Bullion deposit indicate the mineralization is conducive to roaster processing – gold recoveries were 79% - 90%<sup>2</sup>

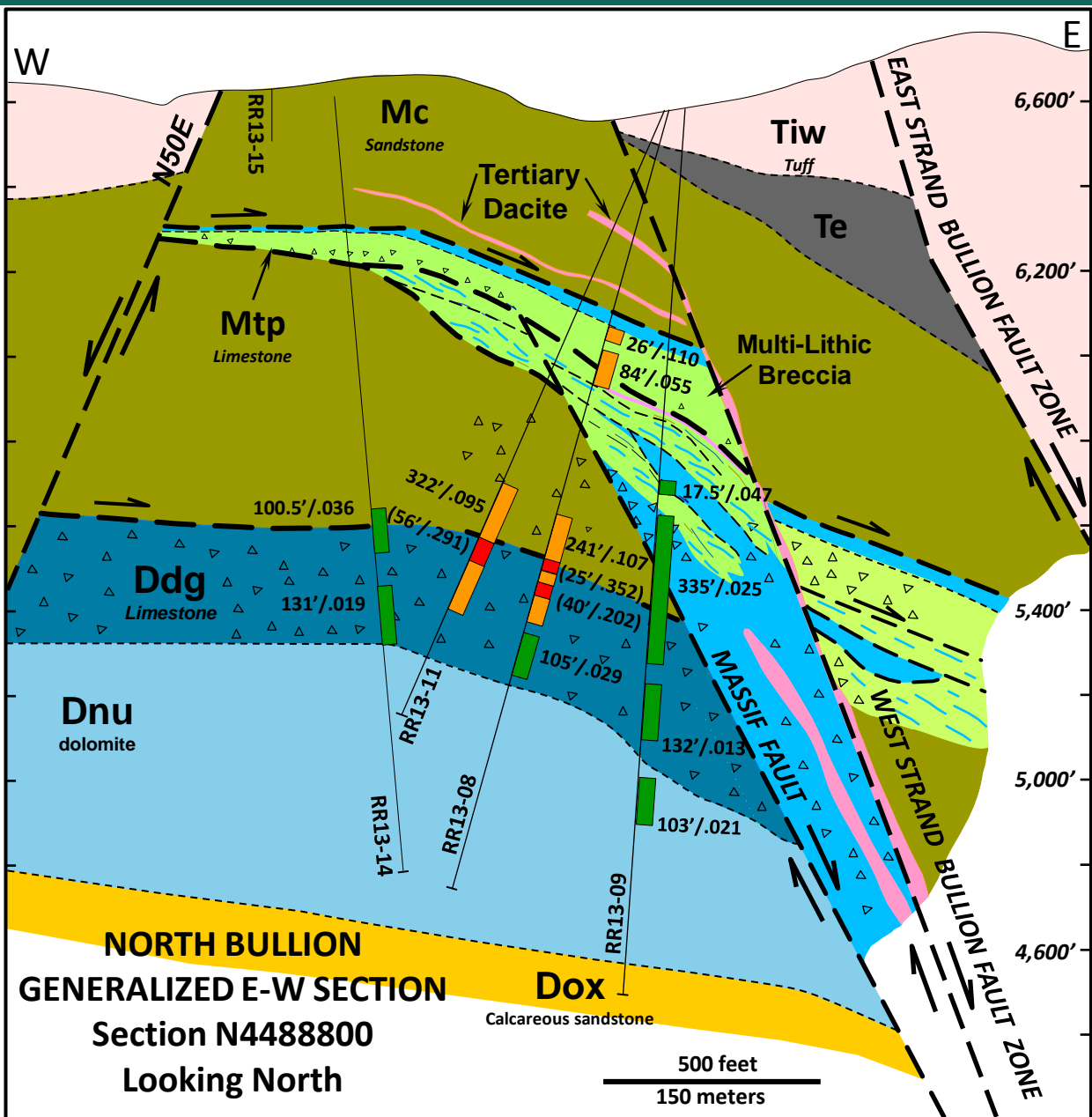
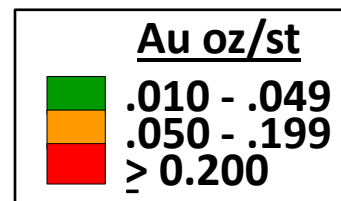
<sup>1</sup> No estimate of the range of potential tonnage and grade of mineralization in the North Bullion deposit target has been made by Gold Standard to date.

<sup>2</sup> Gold Standard has not performed any preliminary economic assessment or other study of the North Bullion Deposit and these metallurgical test results do not constitute and must not be construed as an economic analysis of the potential viability of the North Bullion deposit.



# NB Deposit... "Gold in the Wrong Rocks"

## Drill Hole Intervals North Bullion Deposit Section N4488800 (looking northward)





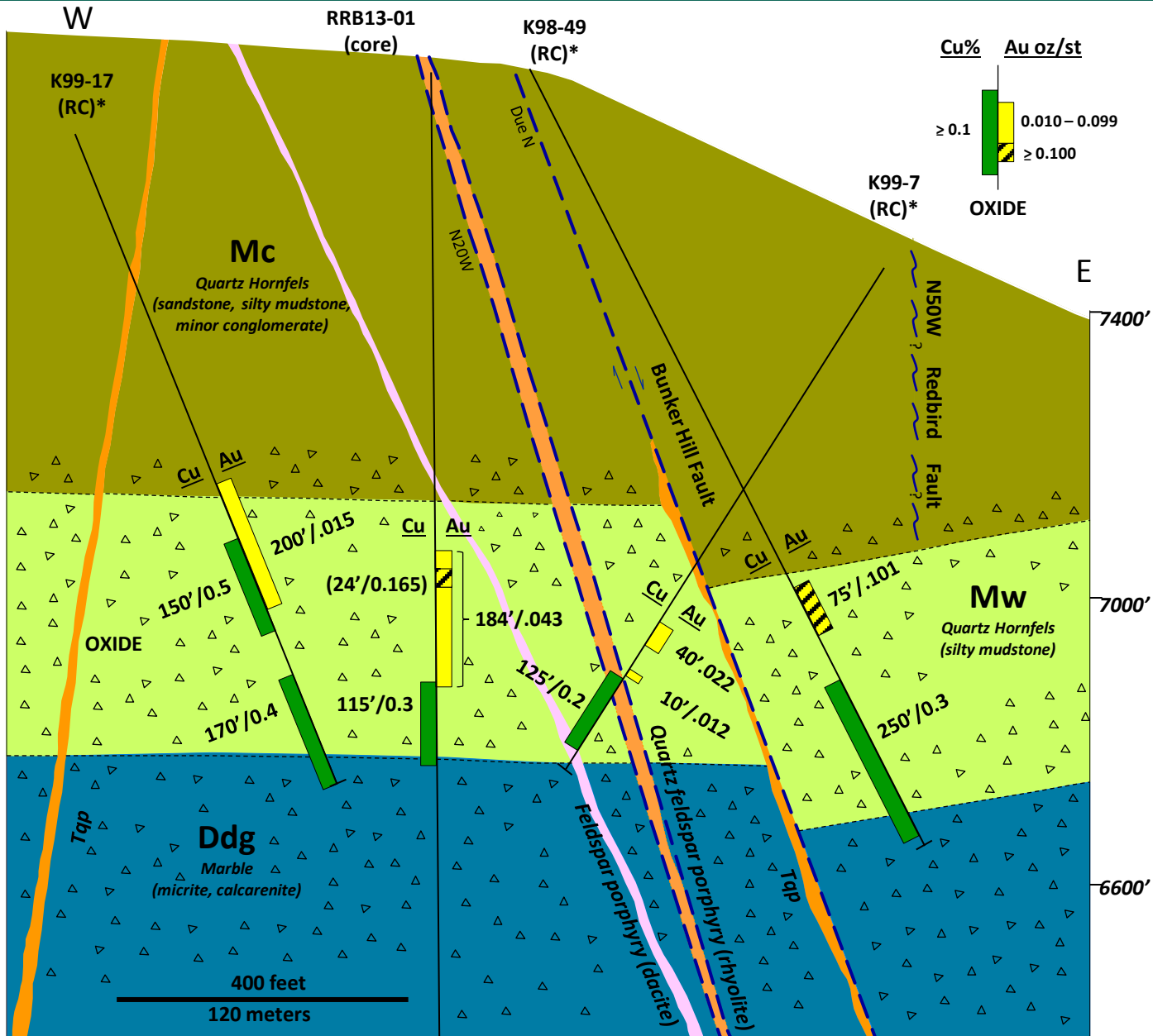
## Bald Mountain, Central Bullion:

- WNW trending ~4km dike filled corridor, identified by:
  - strong surface alteration
  - geochemistry
  - historical drilling and hole RRB13-01.
 Target may wrap around the non drill-tested west flank of the Bullion intrusive.
  
- Oxide gold at **Bald Mountain** in **RRB13-1**, **56.1 meters of 1.47 g Au/T**, including **7.3 meters of 5.66 g Au/T**; target remains open in all directions
  
- **RRB 13-1**: The copper and gold mineralization is oxidized and occurs within widespread oxidized rock.
  - The gold mineralization generally occurs above and separate from the copper mineralization
  - Preliminary **cyanide extraction** tests, **avg. 82%**, for gold recovery are positive

1 Gold Standard has not performed any preliminary economic assessment or other study of the Central Bullion zone or Bald Mountain target and these metallurgical test results do not constitute and must not be construed as an economic analysis of the potential viability of the Central Bullion zone or Bald Mountain target.

# Bald Mountain X-Section

## Bald Mountain N4486800 Looking North



- Gold and copper mineralization occurs in a 100m+ thick, flat-tabular collapse breccia of hornfelsed Webb Formation above Devils Gate limestone along dike-filled structural corridors.
- Strong oxidation continues into the collapse breccias below the encountered mineralization.

\* Drilled by Kinross

# Capital Structure & Financial Information

| Shares             |               |
|--------------------|---------------|
| Shares outstanding | 166.3 million |
| Options            | 8.3 million   |
| Warrants           | 7.6 million   |
| Fully Diluted      | 182.2 million |
| Cash               | \$ 20 million |

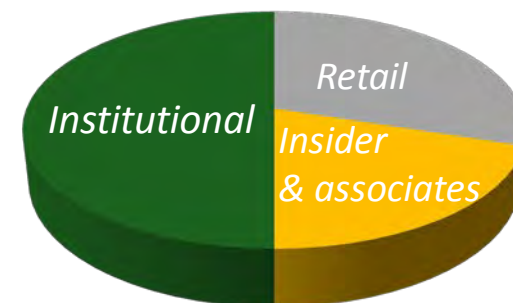
\* Figures above as of May, 2015

| Ownership*               | %    |
|--------------------------|------|
| Insider and associates   | 13   |
| Institutional ownership: | 50   |
| Oceana Gold Corporation  | 14.9 |
| FCMI                     | 19   |
| American Century         | 5    |

\* all approximations above

| Analyst Coverage  |                         |
|-------------------|-------------------------|
| Michael Gray      | Macquarie               |
| Tyron Breytenbach | Cormark Securities Inc. |
| Jeffrey Wright    | H.C. Wainwright         |

| Gold Standard Ventures Corp                                  |                  |
|--|------------------|
| Listing  | NYSE MKT & TSX.V |
| Symbol   | GSV              |
| 52 week lo-hi  | 0.49 – 1.01      |
| 3 month trailing daily volume<br>(NYSE MKT & TSX.V combined) | ~290,000         |



## The Board of Directors - *Proven Access to the Capital Markets*

|                                       |                                       |
|---------------------------------------|---------------------------------------|
| Jonathan Awde                         | Director - <i>President &amp; CEO</i> |
| William E. Threlkeld, MSc Econ. Geol. | Director                              |
| David M. Cole, M.S. Geology           | Director                              |
| Jamie Strauss                         | Director                              |
| Robert McLeod, P.Geo                  | Director                              |
| Richard Silas                         | Director - <i>Corporate Secretary</i> |

## The Technical Team - *Proven Ore Finders in Nevada*

|  |  |
|--|--|
| Mac Jackson, MSc Geology                     | V.P. Exploration, Senior Geologist                 |
| John Norby, MSc Geology                      | Chief Geologist                                    |
| Steven Koehler, BSc. Geology                 | Manager of Projects, Senior Geologist, Q.P. 43-101 |
| Neil Whitmer, MSc Geology, J.D.              | Manager Lands, Legal and Environmental             |
| Steve Moore, Ph.D. Geology                   | Senior Geological Consultant                       |
| Michael Harp, MSc Geology                    | Staff Geologist                                    |
| Robert Edie, BSc. Geology                    | Staff Geologist                                    |
| Dave Mathewson, MSc Geology                  | Technical Advisor                                  |
| Joseph A. Laravie, M.Sc. Geological Sciences | Senior Geological Database Manager                 |
| James Wright, MSc. Geophysics                | Senior Geophysical Consultant                      |

## The Opportunity

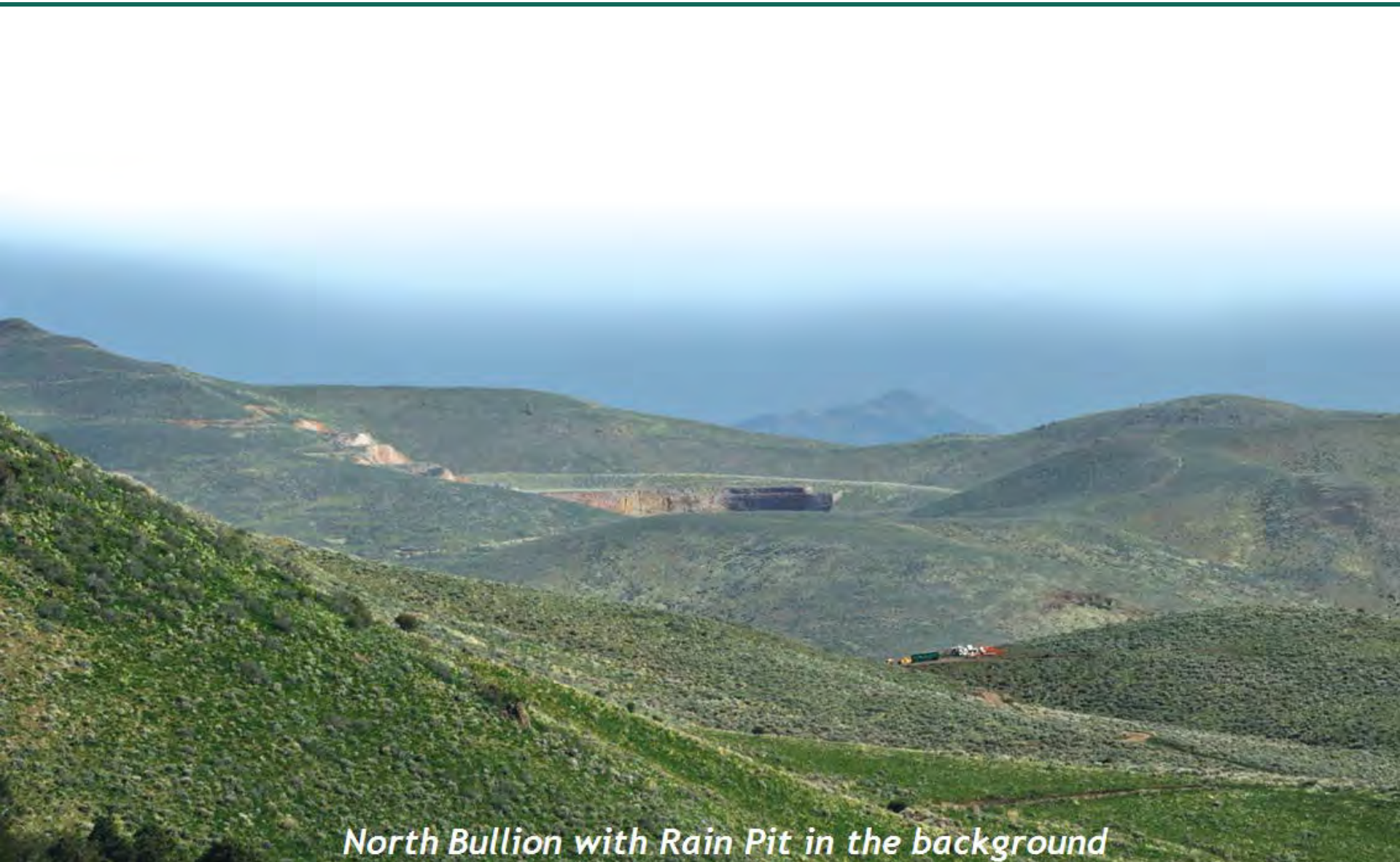
**Gold Standard represents a unique opportunity to own an interest in the second-largest land package in the Carlin Trend**

- Significantly-sized and growing oxide deposits
- High-grade refractory mineralization with meaningful growth potential
- Untested targets with oxide and sulphide potential

**The Railroad – Pinion District has never been explored in a systematic manner due to its historically fractured ownership – we have the financing, expertise and tools to make new discoveries**

**Pinion represents a potential near-term development option with the characteristics that would suggest low capital and operating costs**





*North Bullion with Rain Pit in the background*

# Sensitivity Analysis, Pinion Resource

| Classification | Au Cutoff (grams per tonne) | Tonnage – Au (million metric tonnes) | Au Grade (grams per tonne) | Contained Au** (troy ounces) |
|----------------|-----------------------------|--------------------------------------|----------------------------|------------------------------|
| Indicated      | 0.1                         | 20.85                                | 0.63                       | 423,000                      |
|                | <b>0.14</b>                 | <b>20.84</b>                         | <b>0.63</b>                | <b>423,000</b>               |
|                | 0.2                         | 20.73                                | 0.63                       | 422,000                      |
|                | 0.3                         | 19.70                                | 0.65                       | 414,000                      |
|                | 0.4                         | 17.42                                | 0.69                       | 388,000                      |
|                | 0.5                         | 14.07                                | 0.75                       | 339,000                      |
|                | 0.6                         | 10.12                                | 0.83                       | 269,000                      |
|                | 0.7                         | 6.72                                 | 0.92                       | 198,000                      |
|                | 0.8                         | 4.29                                 | 1.01                       | 140,000                      |
|                | 0.9                         | 2.65                                 | 1.12                       | 95,000                       |
|                | 1.0                         | 1.59                                 | 1.23                       | 63,000                       |
| Inferred       | 0.1                         | 56.82                                | 0.56                       | 1,026,000                    |
|                | <b>0.14</b>                 | <b>55.93</b>                         | <b>0.57</b>                | <b>1,022,000</b>             |
|                | 0.2                         | 53.91                                | 0.58                       | 1,011,000                    |
|                | 0.3                         | 45.66                                | 0.64                       | 943,000                      |
|                | 0.4                         | 35.08                                | 0.73                       | 824,000                      |
|                | 0.5                         | 26.17                                | 0.83                       | 695,000                      |
|                | 0.6                         | 19.38                                | 0.92                       | 576,000                      |
|                | 0.7                         | 14.48                                | 1.02                       | 474,000                      |
|                | 0.8                         | 10.55                                | 1.12                       | 379,000                      |
|                | 0.9                         | 7.09                                 | 1.25                       | 285,000                      |
|                | 1.0                         | 4.66                                 | 1.41                       | 211,000                      |

\*Indicated and Inferred Mineral Resources are not Mineral Reserves. Mineral resources which are not mineral reserves do not have demonstrated economic viability. There has been insufficient exploration to define the inferred resources as an indicated or measured mineral resource, and it is uncertain if further exploration will result in upgrading them to an indicated or measured resource category

\*Reported resources have been constrained within a \$1250/oz pit shell.

\*\*Contained ounces may not add due to rounding.



**NYSE MKT:GSV | TSX.V:GSV**

**G S V** Gold Standard  
VENTURES CORP.

**Gold Standard Ventures Corp.**

Suite 610 – 815 West Hastings Street  
Vancouver, BC, Canada, V6C 1B4

T: 604-669-5702

F: 604-687-3567

[info@goldstandardv.com](mailto:info@goldstandardv.com)

[www.goldstandardv.com](http://www.goldstandardv.com)