



**Premier Undeveloped Land
Package on the Carlin Trend
With newly established Pinion gold resource**

NYSE MKT: GSV | TSX.V: GSV

GSV GoldStandard
VENTURES CORP.

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Forward Looking Statements

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Gold Standard Ventures

Controls entire Railroad-Pinion District

- 2nd largest land package in Carlin Trend
- 3 established gold deposits

Multiple oxide deposits likely to be heap leached at a central site

- Pinion: 423koz indicated + 1,022koz inferred
- Dark Star: 375koz inferred

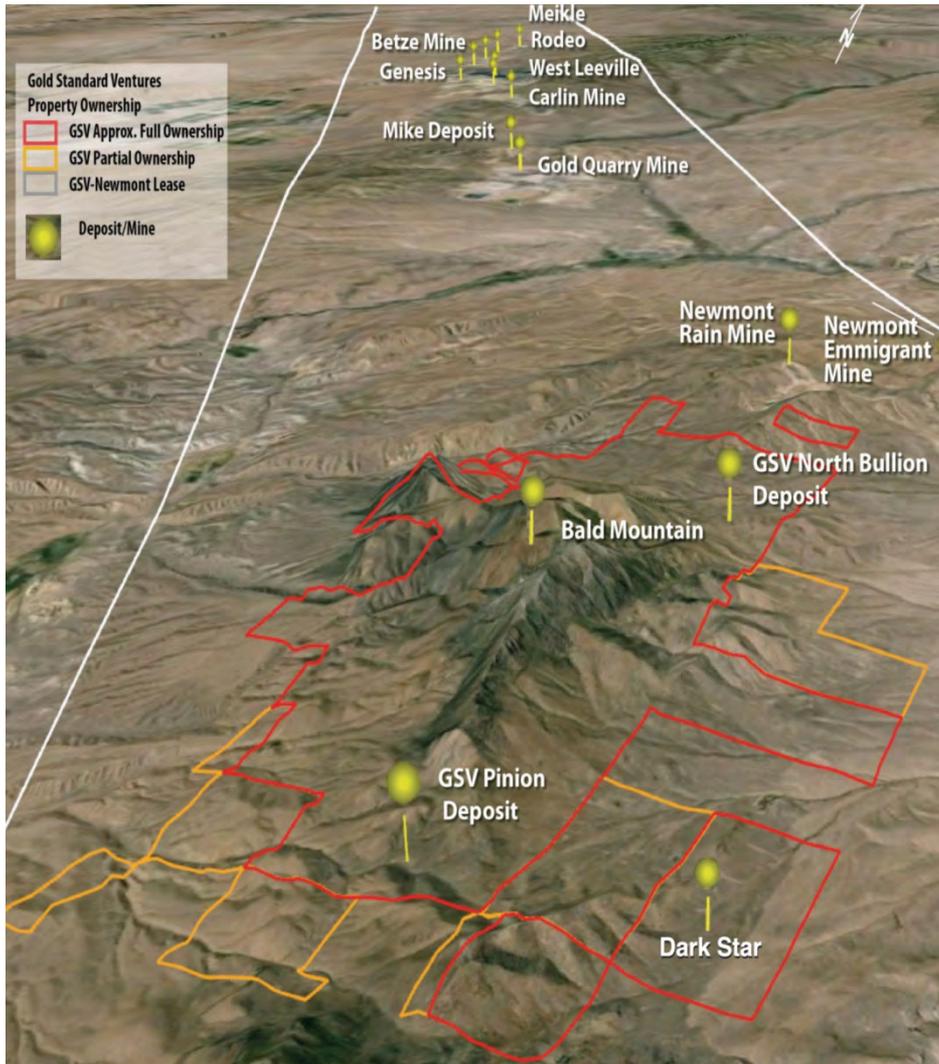
Continue to expand land package and explore

- Bald Mountain and Central Railroad

Nevada



- **“Elephant Country”** - numerous >20M oz gold deposits within the Carlin and surrounding trends
- **5.6M oz of gold produced in 2012** – over 75% of U.S. gold production
- ~184M oz of gold mined from 1835 to 2012
- **Nevada commands premium valuations for gold projects** due to;
 - Pro-mining environment
 - Geopolitical stability
 - Over 22 processing facilities
 - Major infrastructure



The Carlin Trend

- The Carlin Trend is the **most prolific gold mining belt in the Western Hemisphere**
- Considered the **largest concentration of gold on the Earth's crust**
- GSV's technical team contributed to a number of significant gold deposit discoveries on the Carlin Trend while with Newmont
- Gold Standard's Railroad Project is the **last significantly unexplored district on the Carlin Trend**

Carlin Gold Trend, Nevada Longitudinal Section - The "Four Windows"

(looking southwestward)

SE

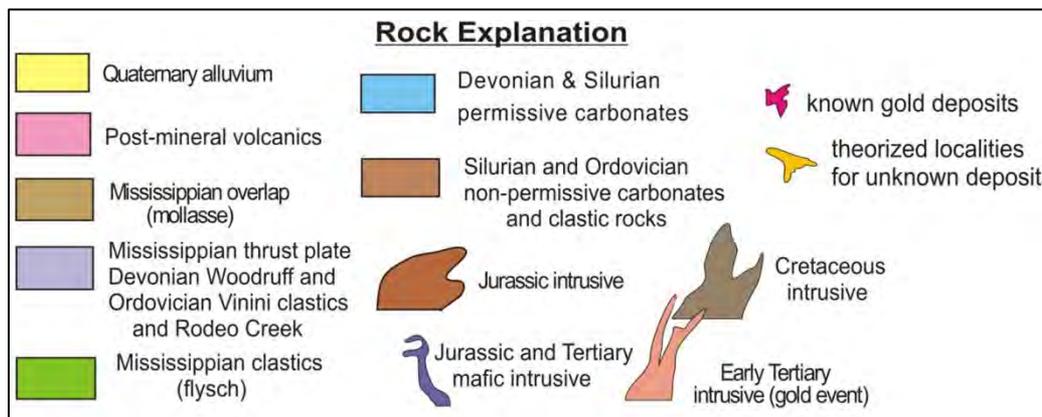
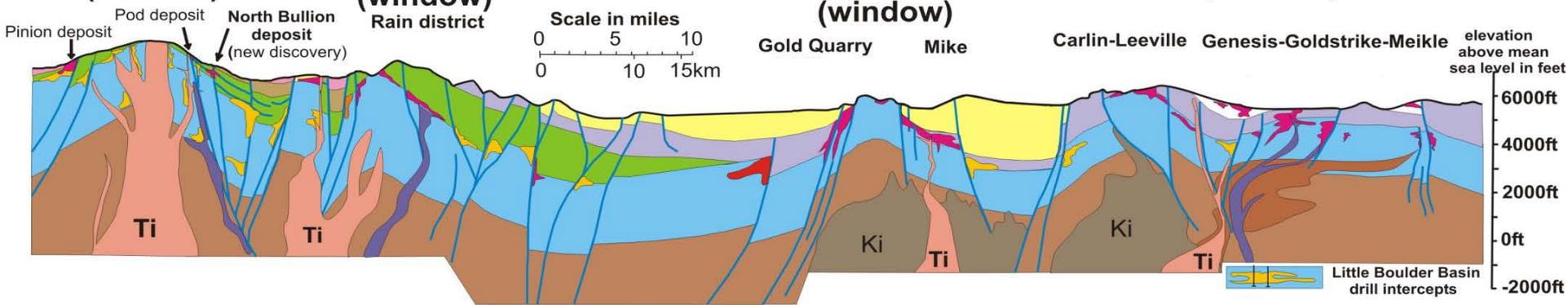
NW

**Railroad Dome
(window)**

**Rain Dome
(window)**

**Maggie Creek Dome
(window)**

**Richmond Dome/Tuscarora Spur
(window)**



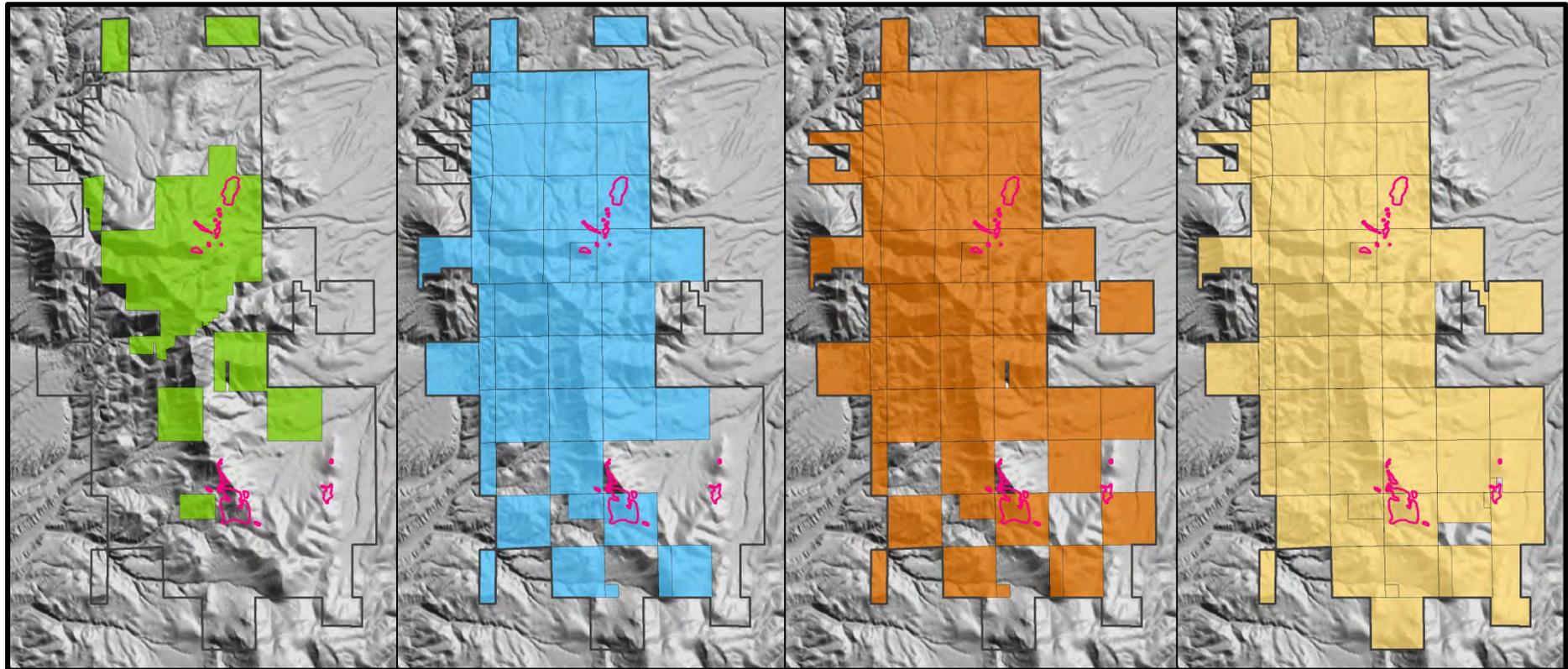
Land Position Additions

Original Property
Position

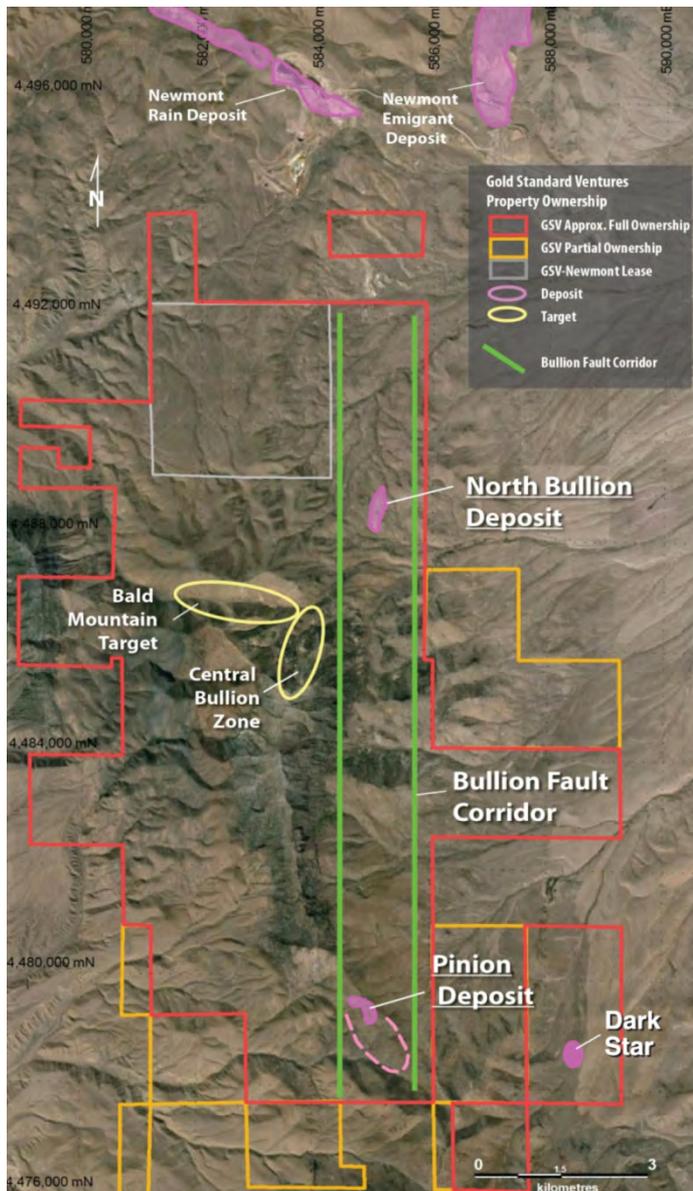
2011 Property
Position

2013 Property
Position

Current Property
Position



Partial and controlling interests are both represented



The Railroad-Pinion Project

- Previously never systematically explored – private, dispersed ownership for 40+ yrs
- Large contiguous land package: close to 100% ownership/control of ~115 km², including the ~ 17.5 Km Bullion Fault Corridor (BFC)
- **North Bullion deposit** was the first significant gold discovery made by GSV - the northern end of the BFC
- **Bald Mountain target**, additional new **oxide-gold discovery** situated near the Bullion Intrusive, Central Railroad
- **Pinion oxide-gold resource**, along the southern end of the BFC
- BFC and Central Railroad are wide open for additional discoveries

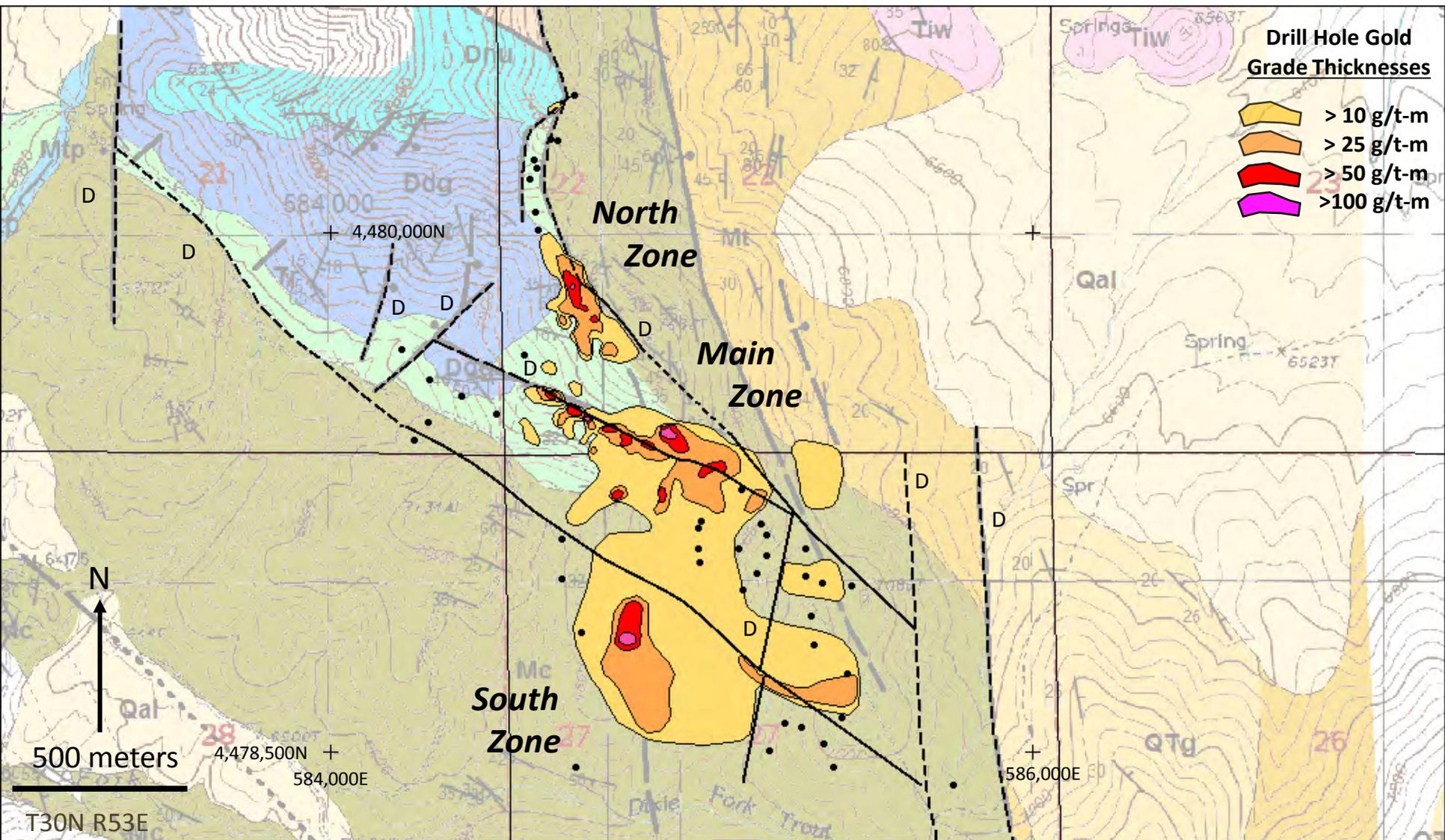


Pinion Deposit Summary

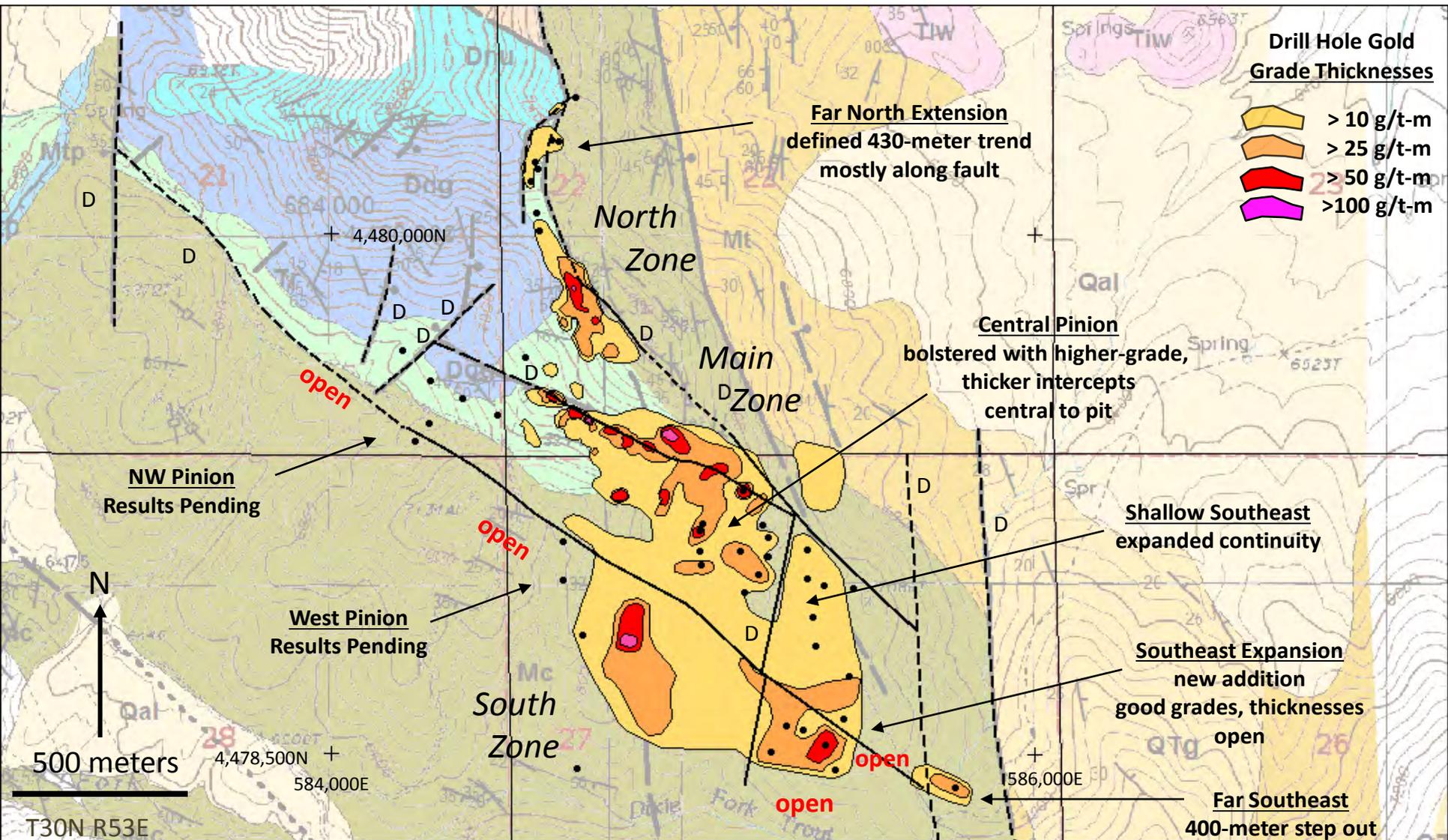
- **Oxidized** and outcropping
- **Similar to Newmont's Emigrant deposit¹**; gold mineralization occurs in an oxidized collapse-style breccia, similar grades & gold to silver ratios
- Deposit occurs within the zone of intersection of the Bullion Fault Corridor and a WNW corridor of structures.
- **The primary feeder structure(s) for the Pinion deposit have not yet been identified.**
***2015 target for exploration.**
- **Mineralization remains open** in multiple directions and has only been tested to shallow depths

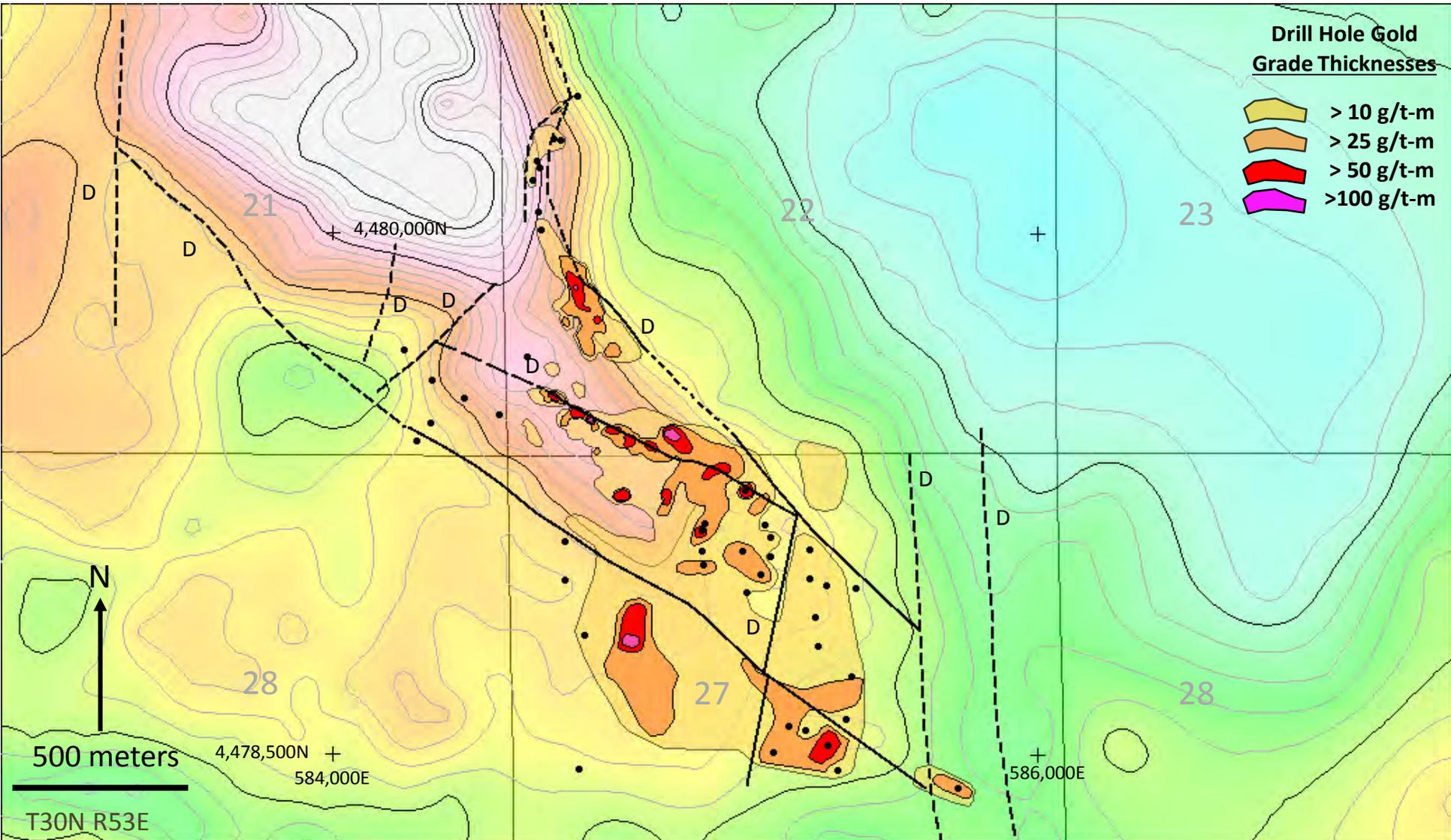
1 Ores at Emigrant are being processed by run-of-mine heap leaching

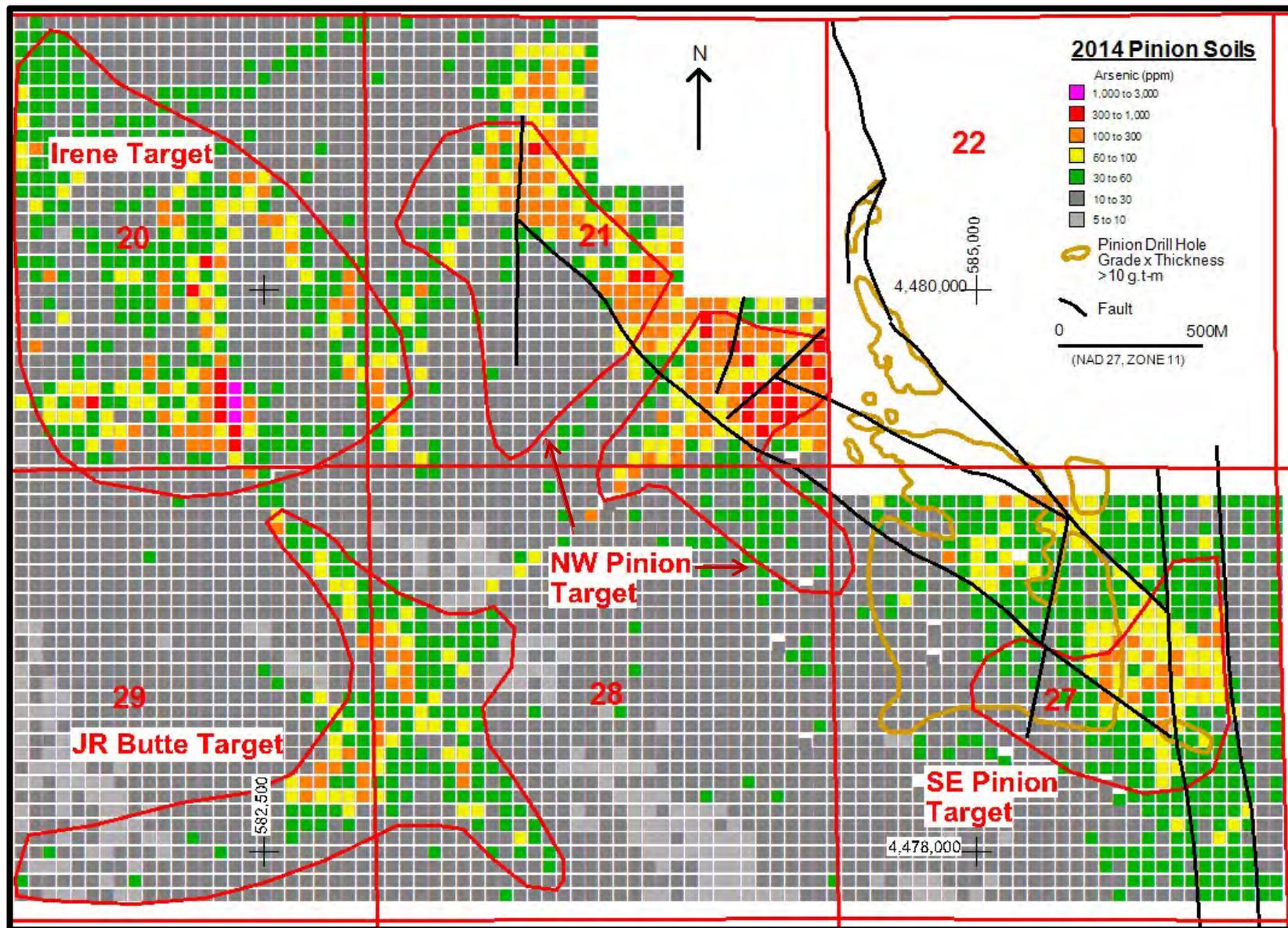
Pinion Phase 1 Footprint and Phase 2 Drill Holes

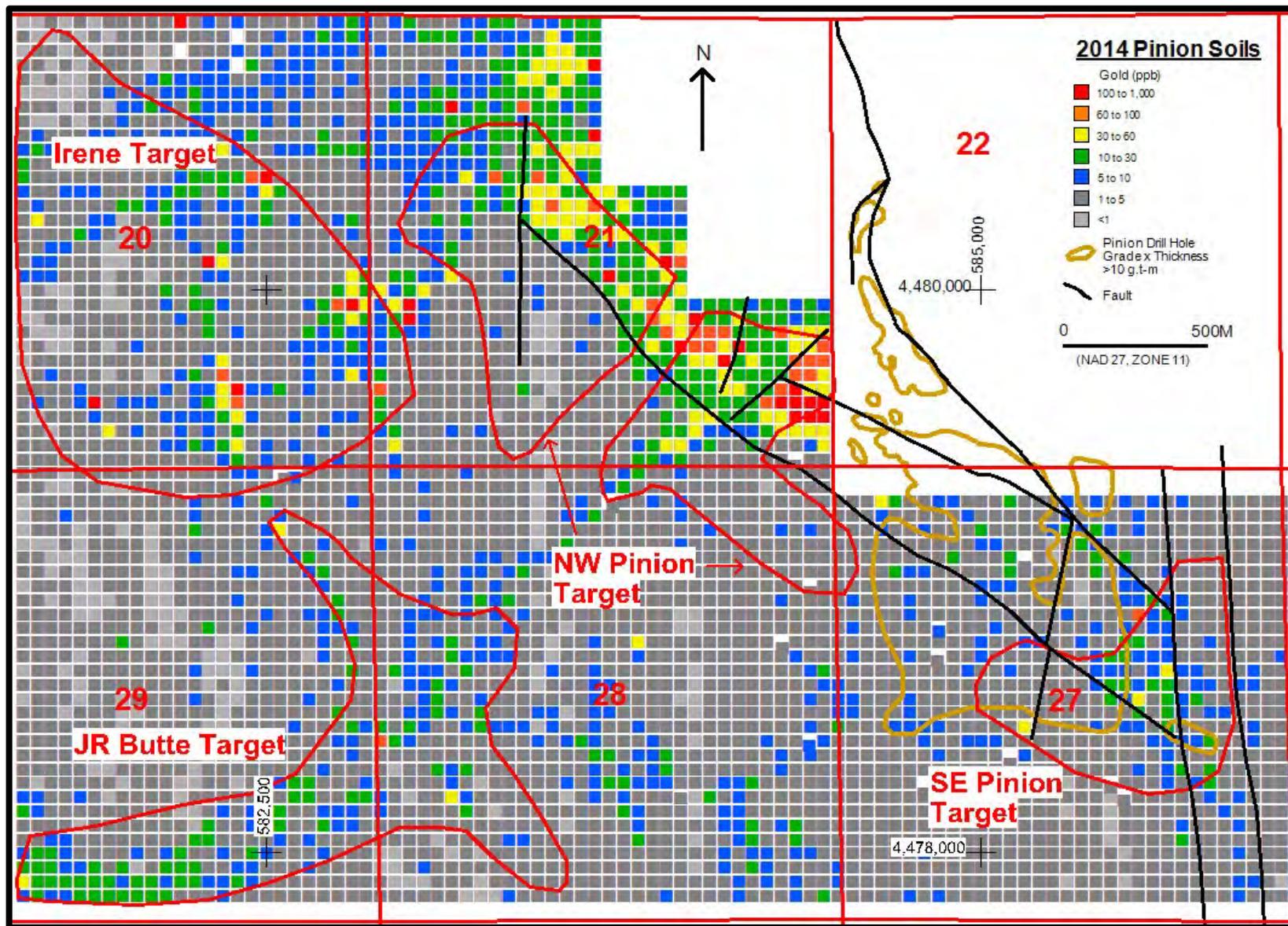


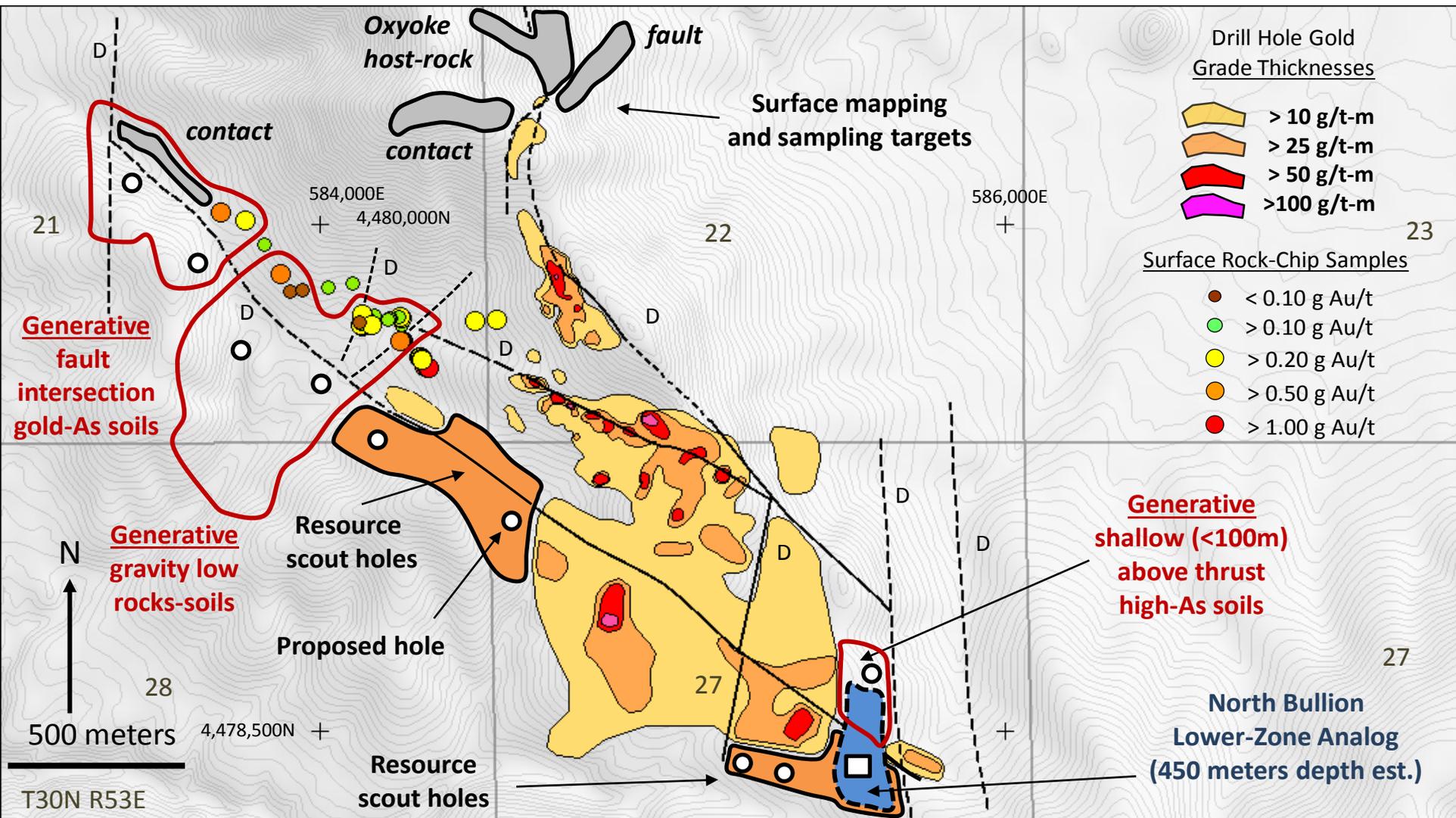
Pinion Phase 2 Footprint and Results



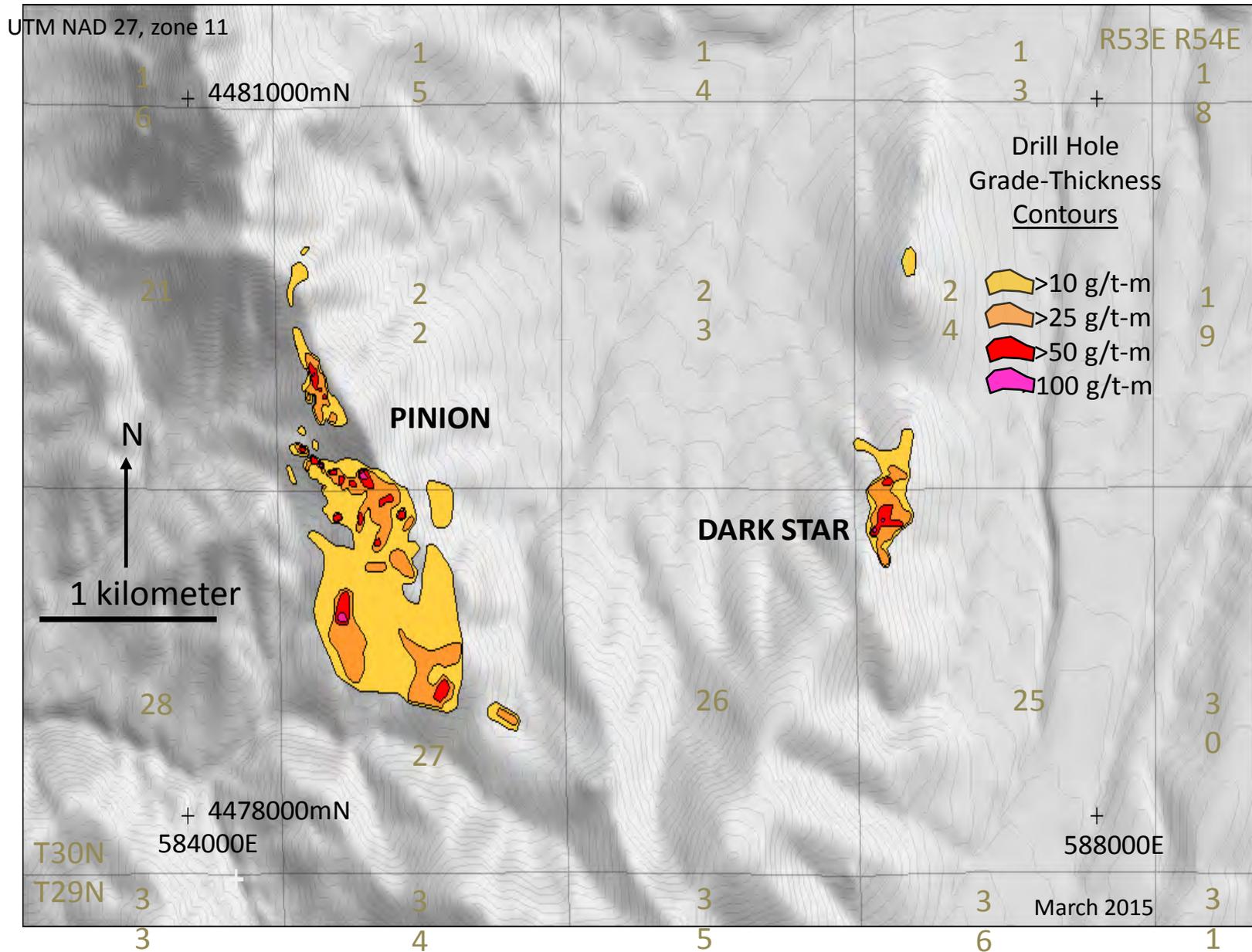




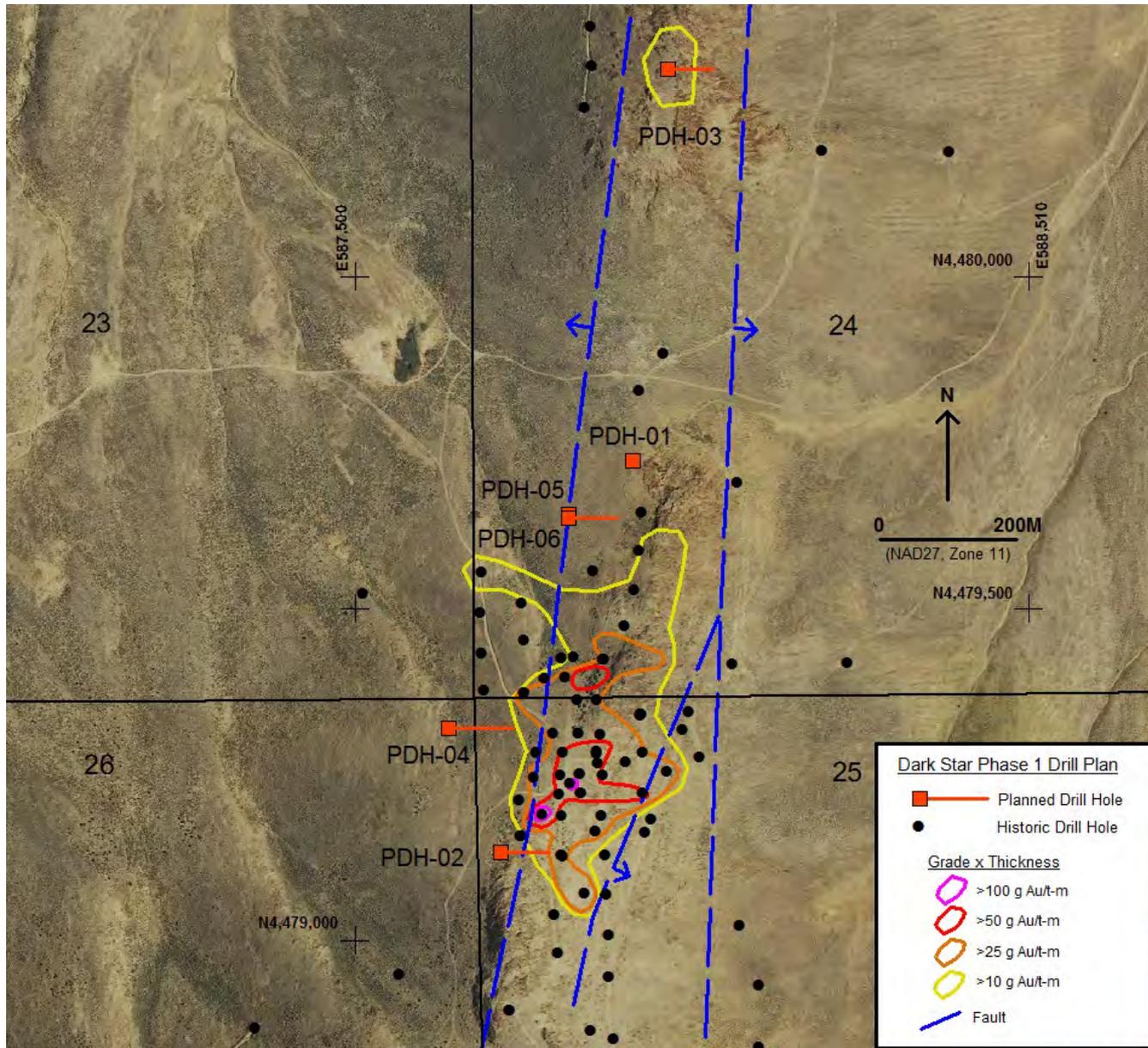




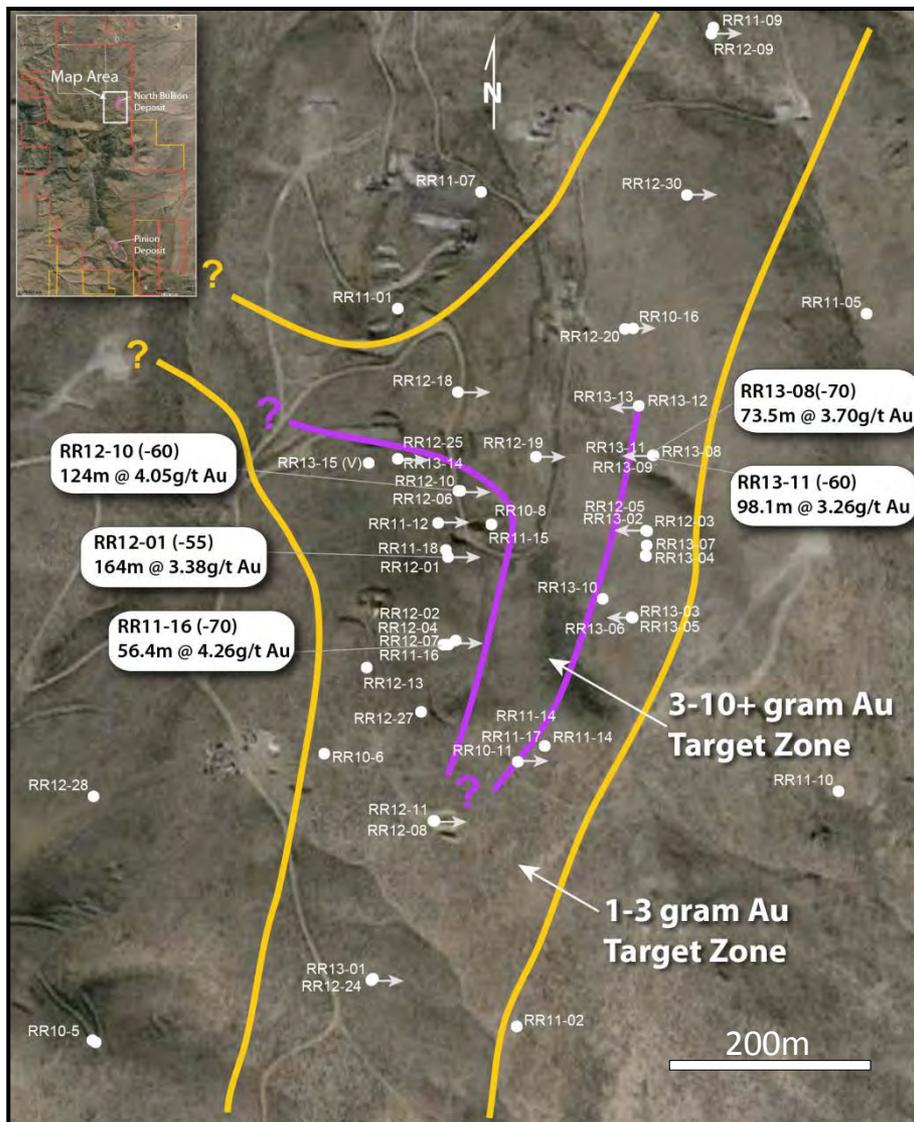
Dark Star and Pinion Gold Deposits



Dark Star Phase 1 Proposed Drill Holes



North Bullion Deposit



- Highlight drill intercepts include;
 - RR 11-16, 56.4m @ 4.26 g/t incl. 18.3m @ 7.03 g/t
 - RR 12-1, 164m @ 3.38 g/t incl. 42.7m @ 9.40 g/t
 - RR 12-10, 124m @ 4.05 g/t incl. 16.5m @ 15.1 g/t
 - RR 13-8, 73.5m @ 3.7 g/t incl. 7.6m @ 12.1 g/t
 - RR 13-11, 98.1m @ 3.26 g/t incl. 17.1m @ 9.98 g/t
- **3-10g/t Au target zone: 150m wide & 250m+ long**
1g/t + Au target zone: 300m wide & 1,000m+ long
- Both remain open in multiple directions¹
- Geology and assays from holes RR13-08, 11, and 14, indicate a possible **WNW-trending feeder structure**
- Met tests of North Bullion deposit indicate the mineralization is conducive to roaster processing – gold recoveries were 79% - 90%²

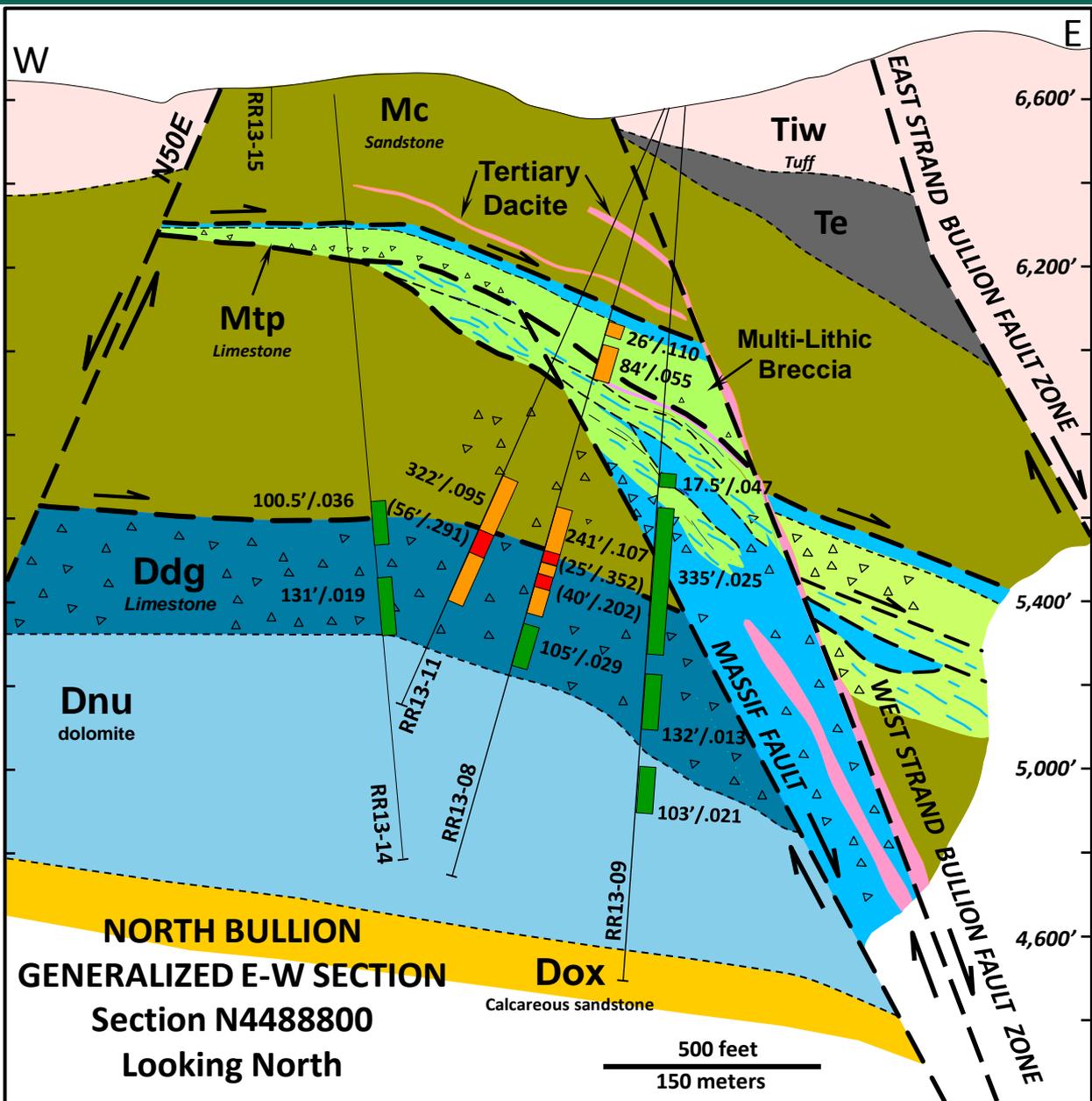
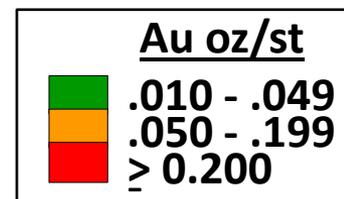
¹ No estimate of the range of potential tonnage and grade of mineralization in the North Bullion deposit target has been made by Gold Standard to date.

² Gold Standard has not performed any preliminary economic assessment or other study of the North Bullion Deposit and these metallurgical test results do not constitute and must not be construed as an economic analysis of the potential viability of the North Bullion deposit.



NB Deposit... "Gold in the Wrong Rocks"

Drill Hole Intervals North Bullion Deposit Section N4488800 (looking northward)





Bald Mountain, Central Bullion:

- WNW trending ~4km dike filled corridor, identified by:
 - strong surface alteration
 - geochemistry
 - historical drilling and hole RRB13-01.
 Target may wrap around the non drill-tested west flank of the Bullion intrusive.

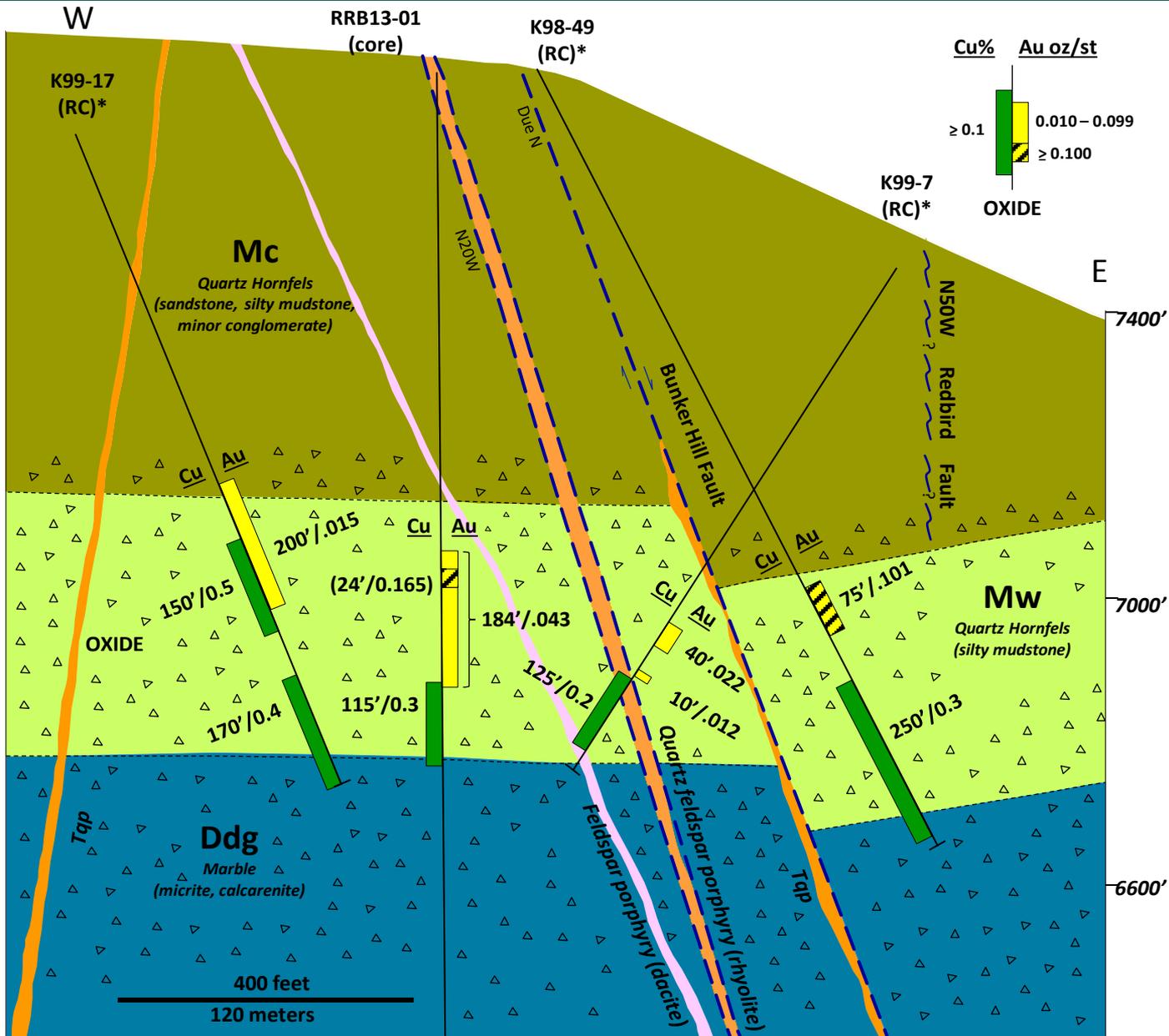
- Oxide gold at **Bald Mountain** in **RRB13-1**, **56.1 meters of 1.47 g Au/T**, including **7.3 meters of 5.66 g Au/T**; target remains open in all directions

- **RRB 13-1**: The copper and gold mineralization is oxidized and occurs within widespread oxidized rock.
 - The gold mineralization generally occurs above and separate from the copper mineralization
 - Preliminary **cyanide extraction** tests, **avg. 82%**, for gold recovery are positive

1 Gold Standard has not performed any preliminary economic assessment or other study of the Central Bullion zone or Bald Mountain target and these metallurgical test results do not constitute and must not be construed as an economic analysis of the potential viability of the Central Bullion zone or Bald Mountain target.

Bald Mountain X-Section

Bald Mountain N4486800 Looking North



- Gold and copper mineralization occurs in a 100m+ thick, flat-tabular collapse breccia of hornfelsed Webb Formation above Devils Gate limestone along dike-filled structural corridors.
- Strong oxidation continues into the collapse breccias below the encountered mineralization.

* Drilled by Kinross

Capital Structure & Financial Information

Shares	
Shares outstanding	166.3 million
Options	8.3 million
Warrants	7.6 million
Fully Diluted	182.2 million
Cash	\$ 20 million

* Figures above as of May, 2015

Ownership*	%
Insider and associates	13
Institutional ownership:	50
Oceana Gold Corporation	14.9
FCMI	19
American Century	5

* all approximations above

Analyst Coverage	
Michael Gray	Macquarie
Tyron Breytenbach	Cormark Securities Inc.
Jeffrey Wright	H.C. Wainwright

Gold Standard Ventures Corp	
Listing	NYSE MKT & TSX.V
Symbol	GSV
52 week lo-hi	0.49 – 1.01
3 month trailing daily volume (NYSE MKT & TSX.V combined)	~290,000



The Board of Directors - *Proven Access to the Capital Markets*

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David M. Cole, M.S. Geology	Director
Jamie Strauss	Director
Robert McLeod, P.Geo	Director
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John Norby, MSc Geology	Chief Geologist
Steven Koehler, BSc. Geology	Manager of Projects, Senior Geologist, Q.P. 43-101
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Steve Moore, Ph.D. Geology	Senior Geological Consultant
Michael Harp, MSc Geology	Staff Geologist
Robert Edie, BSc. Geology	Staff Geologist
Dave Mathewson, MSc Geology	Technical Advisor
Joseph A. Laravie, M.Sc. Geological Sciences	Senior Geological Database Manager
James Wright, MSc. Geophysics	Senior Geophysical Consultant

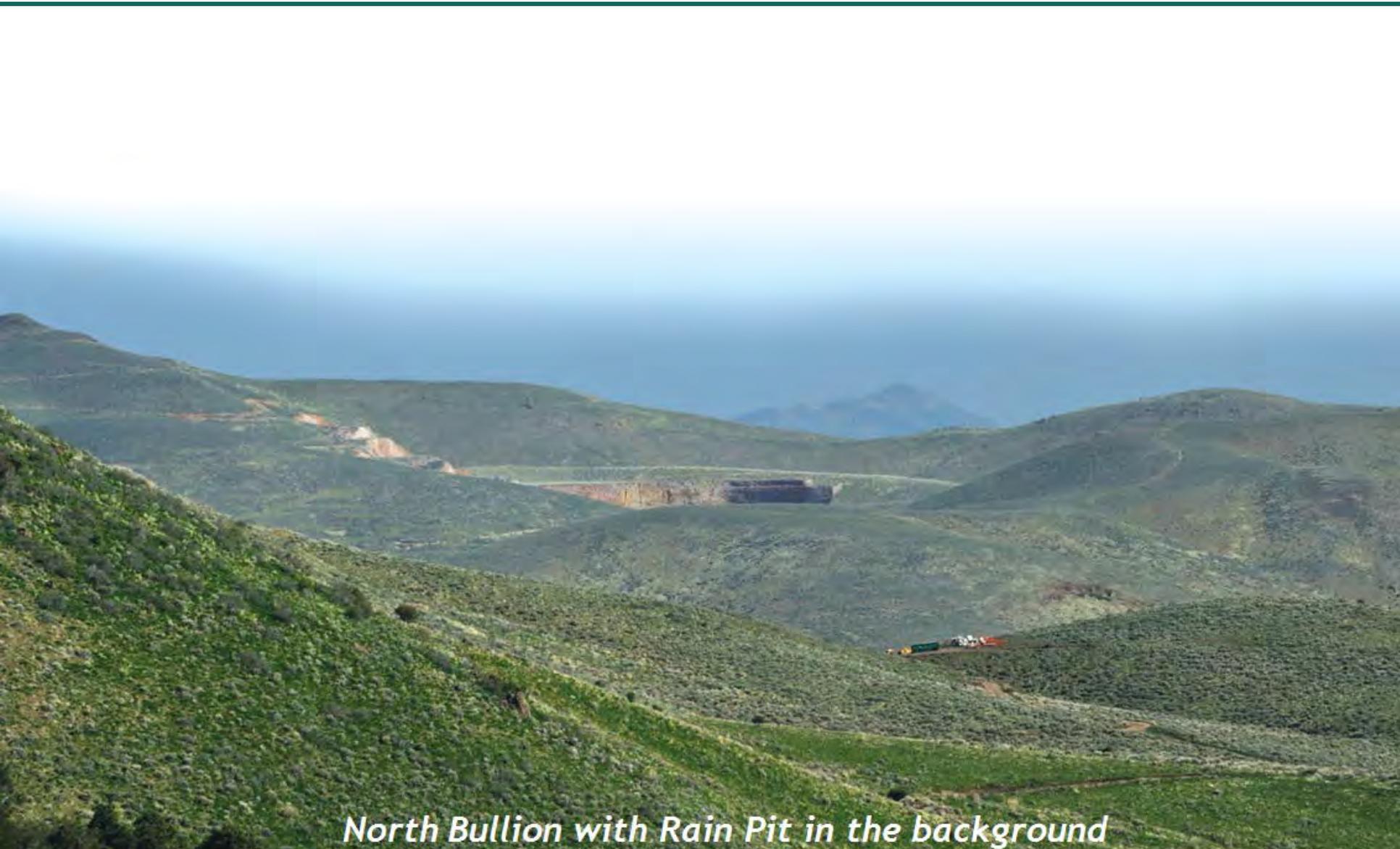
The Opportunity

Gold Standard represents a unique opportunity to own an interest in the second-largest land package in the Carlin Trend

- Significantly-sized and growing oxide deposits
- High-grade refractory mineralization with meaningful growth potential
- Untested targets with oxide and sulphide potential

The Railroad – Pinion District has never been explored in a systematic manner due to its historically fractured ownership – we have the financing, expertise and tools to make new discoveries

Pinion represents a potential near-term development option with the characteristics that would suggest low capital and operating costs



North Bullion with Rain Pit in the background

Sensitivity Analysis, Pinion Resource

Classification	Au Cutoff (grams per tonne)	Tonnage – Au (million metric tonnes)	Au Grade (grams per tonne)	Contained Au** (troy ounces)
Indicated	0.1	20.85	0.63	423,000
	0.14	20.84	0.63	423,000
	0.2	20.73	0.63	422,000
	0.3	19.70	0.65	414,000
	0.4	17.42	0.69	388,000
	0.5	14.07	0.75	339,000
	0.6	10.12	0.83	269,000
	0.7	6.72	0.92	198,000
	0.8	4.29	1.01	140,000
	0.9	2.65	1.12	95,000
	1.0	1.59	1.23	63,000
Inferred	0.1	56.82	0.56	1,026,000
	0.14	55.93	0.57	1,022,000
	0.2	53.91	0.58	1,011,000
	0.3	45.66	0.64	943,000
	0.4	35.08	0.73	824,000
	0.5	26.17	0.83	695,000
	0.6	19.38	0.92	576,000
	0.7	14.48	1.02	474,000
	0.8	10.55	1.12	379,000
	0.9	7.09	1.25	285,000
	1.0	4.66	1.41	211,000

*Indicated and Inferred Mineral Resources are not Mineral Reserves. Mineral resources which are not mineral reserves do not have demonstrated economic viability. There has been insufficient exploration to define the inferred resources as an indicated or measured mineral resource, and it is uncertain if further exploration will result in upgrading them to an indicated or measured resource category

*Reported resources have been constrained within a \$1250/oz pit shell.

**Contained ounces may not add due to rounding.



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