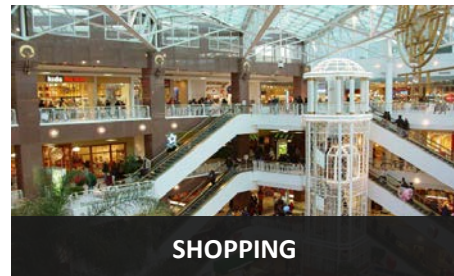


CORPORATE PRESENTATION

AUGUST, 2018 – OTCQX: PTOTF – TSX.V: PAT



TODAY'S SECURITY NEEDS - PUBLIC AND PRIVATE SPACES



PATSCAN CMR COGNITIVE MICROWAVE RADAR + MACHINE LEARNING

Typical Use-Case Environments



REGISTRATION/FRONT DESK



CONTROLLED ENTRYWAYS



PUBLIC ACCESS POINTS/TURNSTILES



PATSCAN™ easily integrates with existing security systems (i.e. CCTV, turnstile and entry controls, biometrics).



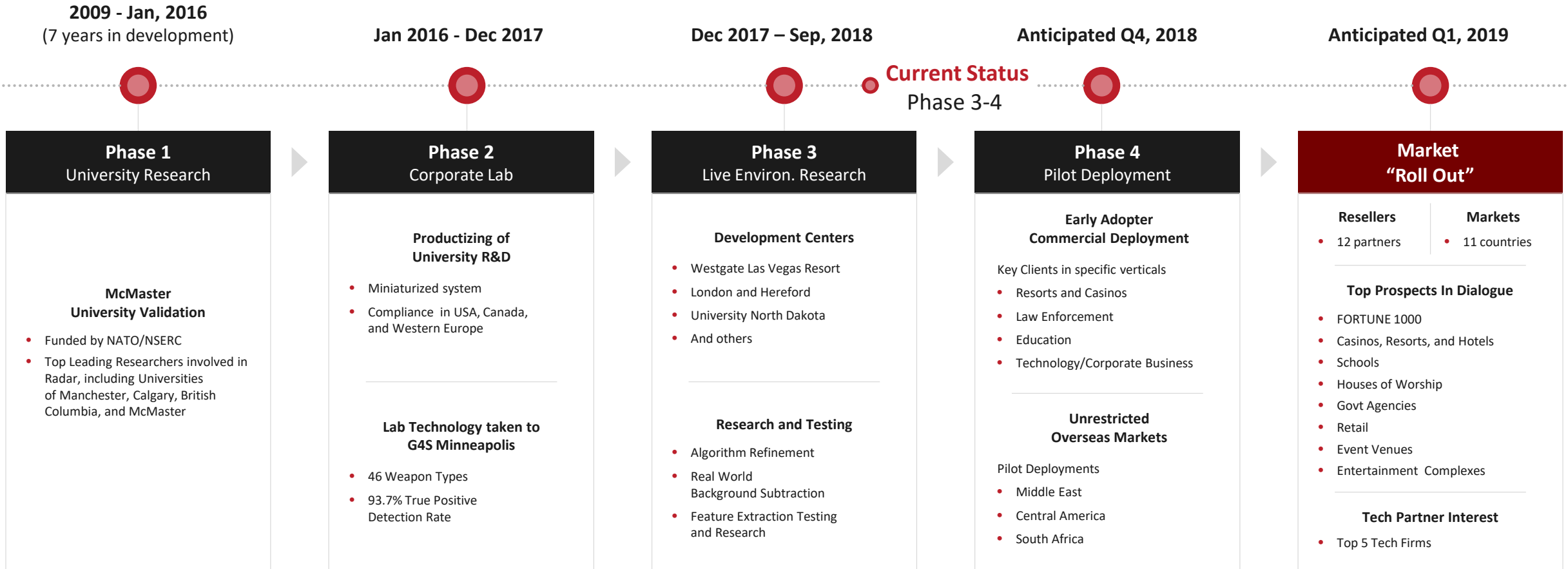
Early warning capability extends threat perimeter and improves response times.



Environmental/structural factors necessitate professional assessment/integration/installation.

LAB TO MARKETPLACE

Technology Pathway



RECENT ACHIEVEMENTS



ACHIEVEMENTS




- **Active Clients:** Westgate Las Vegas, University of North Dakota, A Regional Police Force, Seminole County Schools
- **Resellers:** 12 Active Resellers—Canada, US, South and Central America, Caribbean Basin, UK, France, Israel, Egypt, South Africa, and Australia/New Zealand
- **Sales Prospects and Clients:** +9000 qualified reseller and end-user client leads
- **Global Media Coverage:** ABC, NBC, CBS, FOX, UK SKY, Discovery, Wired, Security Today and more
- **Social Media Followers:** Average 50% increase month-over-month
 - Engagement: Facebook 37,061 – Twitter: 36,590 – LinkedIn: 3,492
 - Video Views: 56,594
 - Clicks to website: 243,460 – Unique Visitors: 457,959 – Followers: 13,866
 - Newsletter Subscribers: 3,689


PATRIOT ONE TEAM


MANAGEMENT


 **Scott Shepherd**
Chairman


 **Martin Cronin**
CEO and President


 **Michael Barnsley**
CFO

 **Phil Lancaster**
SVP, Business
Development


 **Jeff Tindale**
VP, Capital Markets
and Board Member

 **Robert Lex**
VP, Operations

 **Dr. Paul Rice, PhD**
VP, Research and
Radar Systems

 **Cris Sinnott**
VP, Engineering and
Professional Services

 **Franco Cerantola**
VP, Product Delivery

 **Paul Borselli**
VP, Marketing,
PR and Public Policy

 **Dinesh Kandanchatha**
Board Member

 **John Gillies**
Board Member

 **Peter van der Gracht**
Board Member

ADVISORS

 **Gov Tom Ridge**

 **Dr. Natalia Nicolova, PhD**

 **Michael Rozin**

 **Ward Elcock**

 **Karl Wagner**

 **Andy Brear**

 **Jamie Graham**

 **Al Treddenick**

OUR VISION AND MISSION



VISION

To create a world safer from acts of violence on our global citizens.



MISSION

To be the foremost proponent and provider of innovative **threat detection** and counter terrorism **solutions** and **services** for general public safety.

GROWTH: PEOPLE / POLICY / PLATFORM INTEGRATION

INTEGRATING HUMAN, SOCIETAL & PHYSICAL FACTORS



PEOPLE

Mix Human Expertise
and Technology



POLICY

Insights for
Appropriate Response



PLATFORM


Quick and
Accurate Detection


PATSCAN PRODUCT FAMILY CONCEPT: A small research team at Patriot One identified several innovative threat detection solutions which easily integrate with our cognitive microwave radar technology (CMR). Deployment of a revenue-generating expanded lineup for perimeter security solutions is now under review.


See next page for concept overview.


PATSCAN PRODUCT FAMILY **CONCEPT**


(SEE PREVIOUS PAGE FOR MORE INFORMATION)

 Scans bottled liquids for explosive threat.


 Integrates threat level from all PATSCAN detection products.

 Scans personal devices (ie cellphones, tablets) for explosives.

 Auto-detects & identifies unusual / unexpected objects or actions.

 Detects long rifles & explosive vests.

 **PATSCAN^{CMR}**
PATSCAN CMR identifies catalogued security threats.

 Auto-detects & identifies unusual / unexpected objects or actions.

CAPITAL STRUCTURE

OTCQX: PTOTF – TSX.V: PAT

Shares Outstanding 108M	Warrants 26M <hr/> \$1.24 Weighted Average Exercise Price	Options 5.7M	Fully Diluted S/O 139M
Working Capital C\$36M	Market Cap \$183M TSX.V / \$130M OTC	52 Wk. High \$2.58 TSX.V / \$2.09 OTC	52 Wk. Low \$0.65 TSX.V / \$0.52 OTC

THANK YOU



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Sales Office and Showroom

Kelowna

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International Threat Detection Test Centre

North Dakota

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Grand Forks, ND 58202

Product Development Centre

Las Vegas

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TSX.V: PAT – OTCQX: PTOTF