

CSE Symbol - SRS

2018



Safe Harbour Statement and disclosure

Safe Harbour for Forward Looking Statements: This package contains forward-looking information, in that it describes • events and conditions, which Shamrock Enterprises Inc. reasonably expects to occur in the future, and statements including opinions, assumptions and estimates. Forward-looking statements include information that does not relate strictly to historical or current facts. When used in this document, the words "seeks", "anticipate", "believe", estimate", "expect", "forecast", "intent", "may", "project", "plan", "potential", "should" and similar expressions are intended to be among the statements that identify forward-looking statements. Forward-looking statements are not guarantees of future performance and are subject to a wide range of known and unknown risks and uncertainties, including inability to complete sales in process or develop positive cash flow from anticipated product sales, and although the Company believes that the expectations represented by such forward-looking statements are reasonable, there can be no assurance that such expectations will be realized. We have attempted to identify important factors that could cause actual results, performance or achievements to vary from those current expectations or estimates expressed or implied by the forward-looking information. The risks and uncertainties that could affect future events or the Company's future financial performance are more fully described in the Company's guarterly reports, the Company's annual reports and the other recent filings in Canada. These filings are available at www.sedar.com in Canada. For all such forward-looking statements, we claim the safe harbor for forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Shamrock disclaims any obligation to update any forward-looking statement made herein. Technical content of this presentation has been reviewed and approved by Plen Dickson, P.Eng a qualified person for the purposes of NI 43-101. Shamrock does not imply or suggest that the geology or mineralization on any of our Projects is similar to any projects within close proximity or adjacent of our projects and any exploration and development by Shamrock may not obtain similar results. Investors are cautioned that mineral deposits on adjacent properties do not necessarily indicate and do not prove the existence, nature or extent of mineral deposits at Stellar, Portland or Topley-Richfield. All resource estimates guoted herein are based on prior data and reports obtained and prepared by previous operators and information provided by the Province of B.C. The Company has not completed the work necessary to verify the classification of the mineral resource estimate. The Company is not treating the mineral resource estimate as NI 43-101 defined resources verified by a gualified person and should not be relied upon. The Topley-Richfield project contains a published historical resource classified in April 1988 as "Reserves" by John L. MacLeod for Esso Minerals Canada. The properties will require considerable further evaluation which Shamrock's management and consultants intend to carry out in due course.

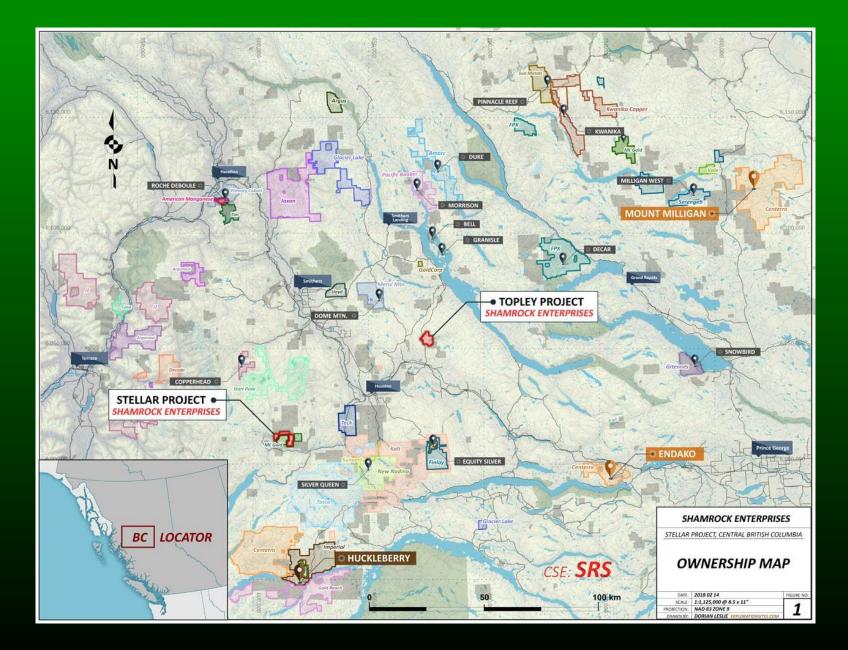


SHAMROCK ENTERPRISES INC.

- Vancouver based, Canadian mineral exploration and development company,
- Focused in geo-politically safe North America,
- Experienced management team, over 85 years,
- Successful track record raising equity financings,
- Strong shareholder base,
- Ultra low annual burn rate.

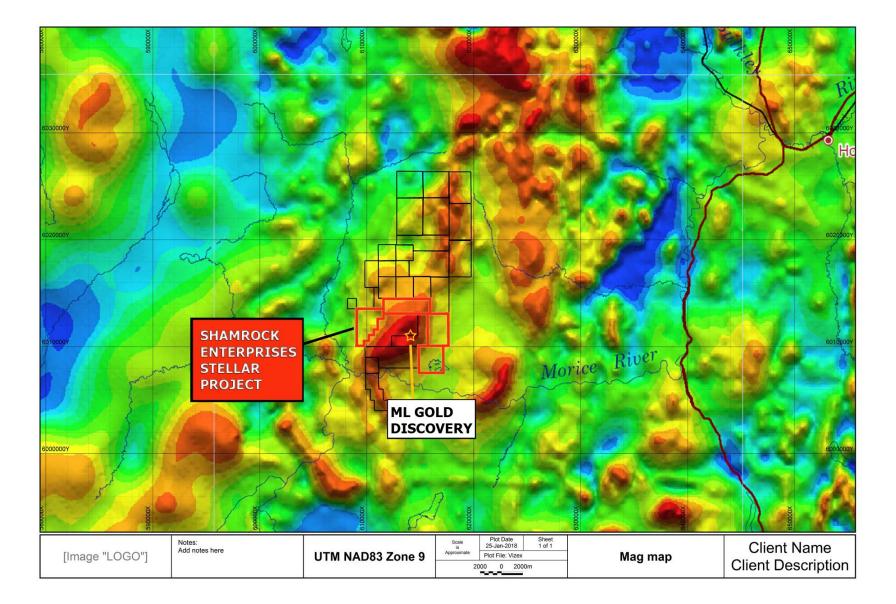
Stellar Project

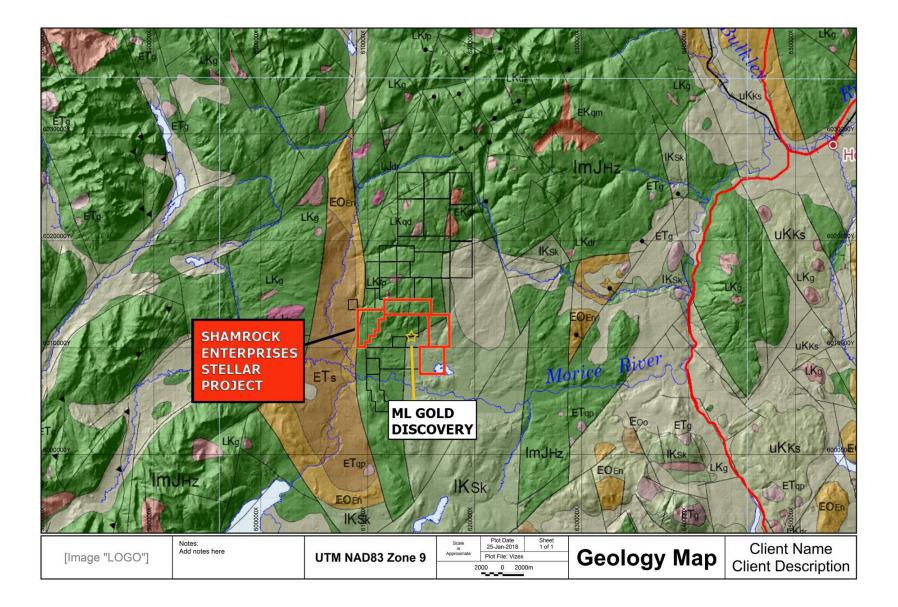
- Stellar mineral tenures in the Bulkley Valley, North Central B.C., cover an area 2343.58 h,
- These claims are contiguous to the west, north and east of the porphyry copper style discovery reported by ML Gold Corp.,
- ML Gold hole 4 (DD18SS004) intersected 0.45% Copper (0.50% CuEq) over 204 metres (m) including 1.02% CuEq (0.93% Cu) over 40.2m from surface,
- Year round road access and exploration programs,
- Great local infrastructure and skilled work force.



Stellar Project Highlights

- The property covers the northern and eastern extensions of geology and structural setting and positive magnetic signature that characterize the ML Gold discovery.
- The Stellar property hosts at least one Bulkley intrusive associated with an elliptical positive magnetic feature,
- The north end of the positive chargeability anomaly that appears to host the porphyry mineralization on the ML Gold property geology is located approximately 1 km south of the Stellar property boundary and is interpreted to continue onto the Stellar property.





Stellar Project Exploration Potential

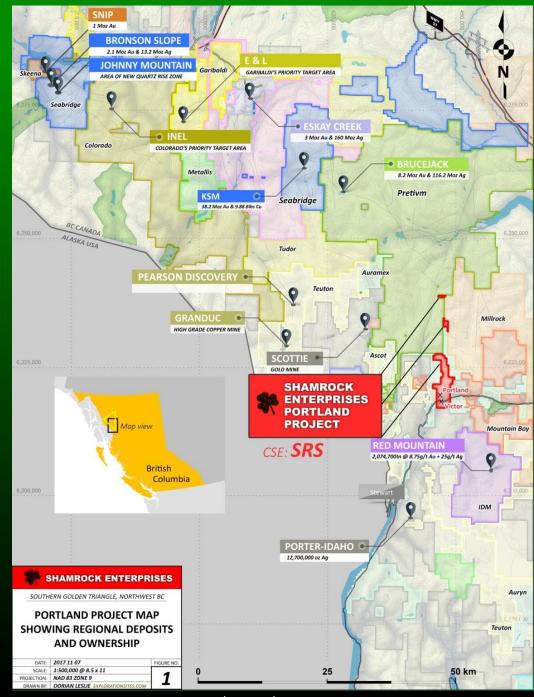
- The porphyry mineralization at ML Gold's Stars project appears to be associated with a coincident north-trending positive chargeability and an elliptical positive magnetic signature.
- The chargeability signature is interpreted to extend north onto the Stellar property.
- The Stellar property covers the northern and eastern extensions of the elliptical positive magnetic signature and is underlain by the same regional scale structure and lithologies (including a Bulkley intrusive stock) that hosts the porphyry mineralization on the Stars property.

Portland Project, Golden Triangle B.C.

- Located 22 km northeast of Stewart, B.C.,
- Southern claims are road accessible,
- 138Kv power line transects the Portland Claim group,
- Borders Pretivm Resources south claim border,
- Within 50 km of past producers Scottie Gold, Granduc and Premier Mines.

* Geological Survey of Canada Memoir 175, page 136

** Minister of Mines Annual Report 1910



Portland Project, Golden Triangle B.C.

- 16 mineral claims covering an area of 2,775 hectares, 14 contiguous claims 2,416 hectares,
- Project hosts the Portland and Victor showings,
- Portland showing adit grab sample assayed 8.6 g/t gold and 432 g/t silver*,
- Victor showing adit dump grab sample assayed 583g/t silver, 44% lead, 22% zinc and gold trace**,
- No modern exploration to date on claims.

* Geological Survey of Canada Memoir 175, page 136 ** Minister of Mines Annual Report 1910

Portland Project, Golden Triangle B.C.

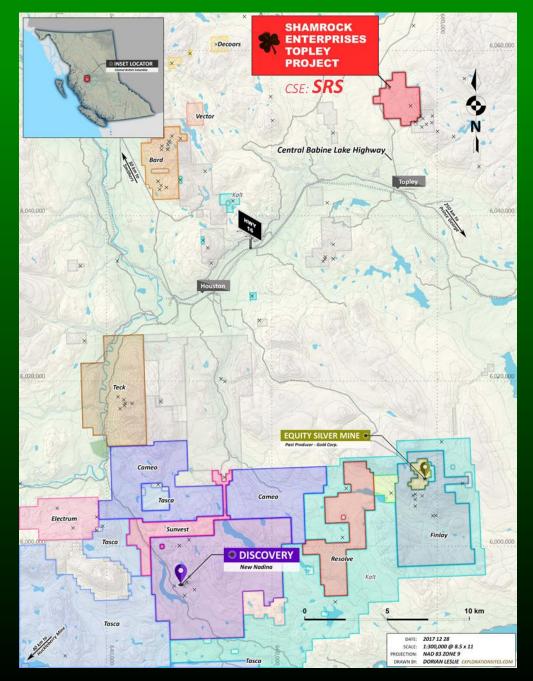
Recent results from an extensive regional exploration program by Pretivm which included the area of American Creek roughly, 25km southeast of their Brucejack Mine and within 2 km of the Portland claim group.

Pretivm has stated, "Several gold and silver epithermal targets have been identified in the American Creek Zone located approximately 25 kilometers southeast of the Brucejack Mine. The American Creek valley is dominated by kilometer-scale north-south structures and localized east-west stockworks, which host elevated gold values of up to 62.5 grams of gold per tonne in rocks of the Lower Hazelton Group, Unuk River Formation, the same formation that hosts the Brucejack Mine. Geophysical conductors identified in the American Creek Zone are supported by coincident pathfinder minerals and trace elements associated with epithermal mineralization." (Ref- http://www.pretivm.com/news/newsdetails/2017/Pretium-Resources-Inc-Regional-Exploration-Update/default.aspx)

- Seven of contiguous mineral claims covering an area of 2,313 hectares,
- Project hosts a number of old mine workings, shafts, trenches and drilling,
- reported "historic" reserves of 170,000 tonnes grading 3.5 g/t gold and 161 g/t silver (Ref B.C. AR# 17374, Esso Minerals of Canada, April 1988),
- Road access year round, 100 km SE of Smithers,
- High tension power transects the property.

The Topley Richfield Project Host the Potential for:

- Eskay Creek style of mineralization,
- Epithermal Gold/silver mineralization,
- Copper/Moly Porphyry mineralization.





Project Highlights:

- Approx. 1,500 meters underground workings on two levels,
- Over 360 meters of sloughed in trenching to investigate,
- Only 12% of the project has been explored,
- Over 8,000 meters of drilling to date,
- "Historic" reserves of 170,000 tonnes 3.5 g/t Au and 161 g/t Ag (Ref. B.C. AR# 17374 Esso Minerals of Canada, April 1988).



Significant Past Drill Intercepts

Interval	Gold g/t	Silver g/t	
4.62 m	3.89	281	Ref B.C. AR# 35924 (Feb, 2016)
5.03 m	3.35	209	Ref B.C. AR# 08525A+B (Dec, 1980)
5.86 m	4.95	246	Ref B.C. AR# 08525A+B (Dec, 1980)
7.05 m	6.26	195	Ref B.C. AR# 08525A+B (Dec, 1980)
4.65 m	7.03	44	Ref B.C. AR# 08525A+B (Dec, 1980)

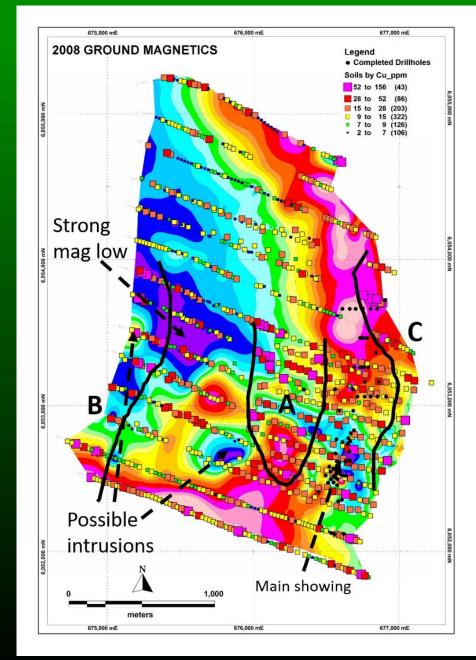


Immediate Exploration Potential

<u>Anomaly A</u>: a well-defined circular mag low completely within a mag high would suggest a possible intrusion 350m across.

Anomaly B: a strong magnetic low similar to but much larger than that associated with the main showing and a 100m wide circular moderate mag high occurring in the middle of the anomaly.

Anomaly C: a north trending sinuous resistivity high with the north half associated with a magnetic high. The 'East Vein' occurs within this anomaly and suggests that this may represent a more quartz rich zone.



Recommended Exploration Activities

- Enlarge the exploration grid to cover the entire tenement,
- Carry out soil sampling and geophysical surveys over the extended grid,
- Design a drill program to effectively test known soil/geophysical anomalies,
- Design a drill program to effectively test the East Vein zone.



SHAMROCK ENTERPRISES INC. SHARE STRUCTURE (Feb 2018)

Issued and Outstanding Stock Options Warrants Fully Diluted

35,729,609 2,300,000 14,037,722 52,067,331

CSE Exchange Trading Symbol - SRS



MANAGEMENT

Bob Faris - President and CEO Scott Ansell – Director Charles J. Greig, P.Geo. - Director Plen Dickson, P.Eng. - Director Monita Faris - Officer, Corporate Secretary



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