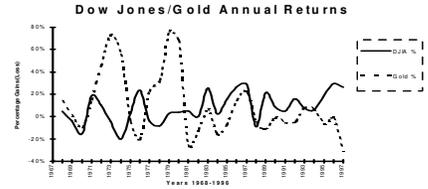




Gold

Energy & Tech Stocks



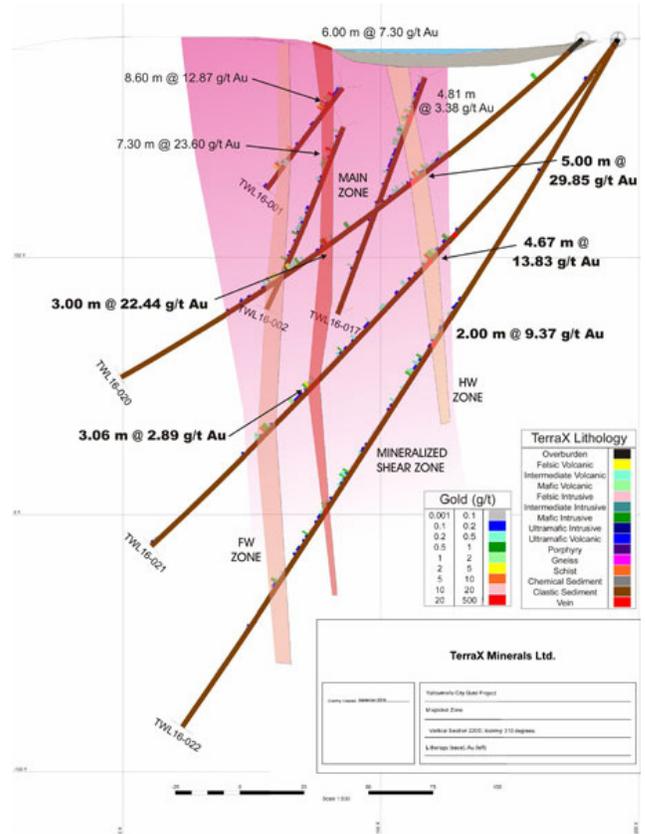
Weekly Hotline Message

(Now in our 35th Year)

September 23, 2016

More Impressive Drill Assays For TerraX

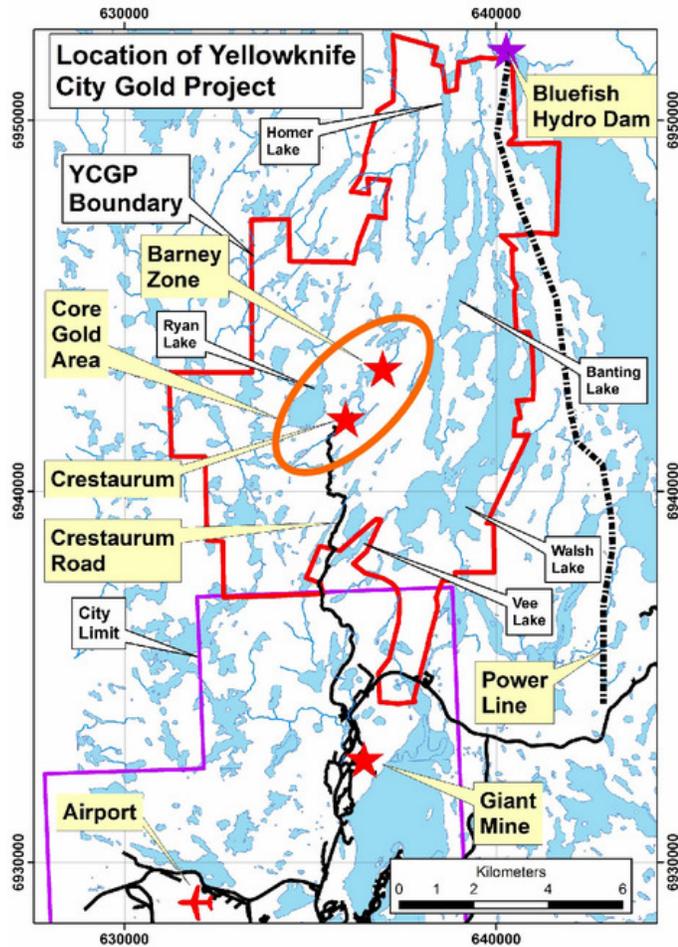
TerraX Minerals Inc. – Trades Toronto-TXR / USOTC-TRXXF; 90.2 million shares @ US\$0.74 = US\$63 million market cap. This stock hit a new high for the year on drill results reported on Thursday with the pretty impressive results shown below and on the cross section on our right.



- 5.53 meters at 29.85 grams per tonne gold, including 1 m at 162.50 g/t Au, in the hanging wall zone of Hole **TWL16-020**;
- Three m at 22.44 g/t Au, including 1 m at 64.70 g/t Au, in the main zone of Hole **TWL16-020**;
- 5.85 m at 12.47 g/t Au, including 1 m at 67.00 g/t Au, in Hole **TWL16-019**;
- 4.67 m at 13.83 g/t Au, including 1 m at 60.40 g/t Au, in Hole **TWL16-021**;
- Two m at 9.37 g/t Au in Hole **TWL16-022**.

These results from drill holes 20, 21, and 22 are shown on your left. All four holes, which total 1,076 meters, are of a planned 27,000 meters on the Yellowknife City Gold Project. All of the four holes reported above were from the Mispickel Target. These are certainly impressive intercepts but TWL16-020 is especially interesting, having intersected high-grade gold in both the main zone and the hanging wall. These four holes are located on the two most southerly sections of drilling and are below previously reported drill holes. The gold zones remain open along strike and down dip; drilling is continuing.

A total of 5,200 meters is scheduled to be drilled into the Mispickel Target, which is located in the Walsh Lake Target shown on the company's property map on your right. During the winter, nine holes totaling 1,364 meters were drilled and they also revealed some very high grade gold mineralization up to 60.60 g/t. To date, TerraX has completed 13 holes of this drill program, with assay results pending.



Keep in mind that Mispickel is just one target of many in the gigantic claim area held by TerraX. As the environment for the gold mining sector improved, management stepped up a much more aggressive drill program, with a total of 27,000 meters to be drilled this year. So we should be treated to more assays in the coming weeks.

With respect to these Mispickel results, Joe Campbell, president of TerraX, stated: *“We are very pleased with these results as they show that the high-grade gold zones within the Mispickel system have significant continuity. The pervasive gold mineralization at Mispickel continues to indicate a large mineralizing system. There are currently three drills turning on the property with a focus on expansion step-outs and discovery drilling. We are very excited as results will be continuous over the next 14 months.”*

Management reported that it plans to follow up on this success by further testing along the strike and dip extensions of the Mispickel structure during the winter drill program scheduled to begin in January 2017. The pervasive mineralizing trend is contained within a 75 to 200 m wide, north- to north-northwest-trending, subvertical shear zone. Other significant zones of mineralization within the Mispickel trend that were intersected in this program include 12.50 m at 1.01 g/t

Au in Hole TWL16-020 and eight m at 1.13 g/t Au in TWL16-021.

As I wrote previously, “There are several reasons to get excited about TerraX (TXR) beyond the reasons of my initial recommendation of this company in August 2014. First, the company's Yellowknife City Gold Project is endowed with some of the most exciting exploration prospects you will find anywhere. Secondly, Virginia Gold's investment in this company bolstered my confidence. The fact that Osisko has not only replaced Virginia Gold after those two companies merged, but has also boosted its holdings to 16.9% and is represented on the TXR board, is still more reassuring.

Last but by no means least, was the November 18 announcement of replacement style mineralization known as the **Herbert-Brent Zone** and subsequently, on January 5, 2016, the announcement of **three more replacement style discoveries**. Certainly this story was exciting enough when I originally added it to my list. But with this discovery,

it brings with it the prospect for outlining near-surface bulk-mineable mineralization of considerable size. So in this case the target could be north of 5 million ounces in addition to swarms of high-grade underground veins that have been the traditional source of the high-grade Yellowknife deposits.

I said the following at the end of January when this stock was selling at US\$0.20: “With the lakes and lower areas now freezing over, surface drilling is ongoing this winter so I’m expecting some fairly regular news flow. With a project that has become even more compelling than before, the discovery of replacement mineralization combined with the technical, managerial, and financial support now of Osisko, this is one stock you are going to want to keep your eyes on because when the market finally turns upward for gold—and I have a feeling we are getting very close—this company’s shares could be among some of the first junior gold stocks to enjoy a moon shot trajectory. Stay tuned! The stock is up more than 270% so far this year, but if these are the early days of a bull market in gold, this should prove to be only a small move compared to where it is likely to head.

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