



KOOTENAY
SILVER

Disclaimer

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Cautionary Note to US Investors

- National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101") is a rule developed by the Canadian Securities Administrators that establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Unless otherwise indicated, all reserve and resource estimates contained or incorporated by reference in this presentation have been prepared in accordance with NI 43-101 and the Canadian Institute of Mining Metallurgy and Petroleum Classification System. These standards differ significantly from the requirements of the SEC, and reserve and resource information contained herein and incorporated by reference into this presentation may not be comparable to similar information disclosed by U.S. companies.
- In this presentation, we use the terms "measured", "indicated" and "inferred" resources. U.S. investors are cautioned that, while such terms are recognized and required by Canadian securities laws, the SEC does not recognize them. Under U.S. standards, mineralization may not be classified as a "reserve" unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made. U.S. investors are cautioned not to assume that all or any part of measured or indicated resources will ever be converted into reserves or is economically or legally mineable.
- U.S. investors should also understand that "inferred resources" have a great amount of uncertainty as to their existence and as to whether they can be mined legally or economically. It cannot be assumed that all or any part of the "inferred resources" will ever be upgraded to a higher category. Therefore, U.S. investors are also cautioned not to assume that all or any part of the inferred resources exist, or that they can be mined legally or economically. Disclosure of "contained ounces" is permitted disclosure under Canadian regulations; however, the SEC only permits issuers to report "resources" as in place tonnage and grade without reference to unit measures. Accordingly, information concerning descriptions of mineralization and resources contained in this presentation, including the documents incorporated by reference therein, may not be comparable to information made public by U.S. companies subject to the reporting and disclosure requirements of the SEC.
- NI 43-101 also permits an historical estimate made prior to the adoption of NI 43-101 that does not comply with NI 43-101 to be disclosed using the historical terminology if the disclosure: (a) identifies the source and date of the historical estimate; (b) comments on the relevance and reliability of the historical estimate; (c) states whether the historical estimate uses categories other than those prescribed by NI 43-101, and if so, includes an explanation of the differences; and (d) includes any more recent estimates or data available.
- We have not independently verified the accuracy of the information regarding the mining industry and other market data set forth herein. This information is not intended to provide and should not be relied upon for technical, accounting, legal or tax advice or investment recommendations. You should consult your own advisors as to the accounting, legal, tax, regulatory, business, financial and related aspects of making an investment in the Company.

KEY HIGHLIGHTS

PROMONTORIO MINERAL BELT

- Located in Sonora, Mexico
- 2 Silver Discoveries & 4 Well-Defined Drill Targets within 6 to 15 Km
- Potential for Additional Discoveries

LA NEGRA

"New Silver Discovery"

- Surface Mineralization extends 500m by 200m
- First 25 Drill holes Confirm High-Grade, Near Surface, Silver Mineralization
- Low Cost; Open Pit; Leach Potential

PROMONTORIO

"Large Silver Resource"

- 92 m - M&I Silver Eqv. Oz; 24 m Inferred Silver Eqv. Oz (NI 43-101)⁽¹⁾
- "High Grade Zone" discovered in 2013
- Diatreme hosted System (Penasquito; Pitarrilla; Cripple Creek)

TRACK RECORD

- Proven Management & Technical Team
- Alamos; National Gold; Farallon; Nevsun; Placer

KEY SHAREHOLDERS

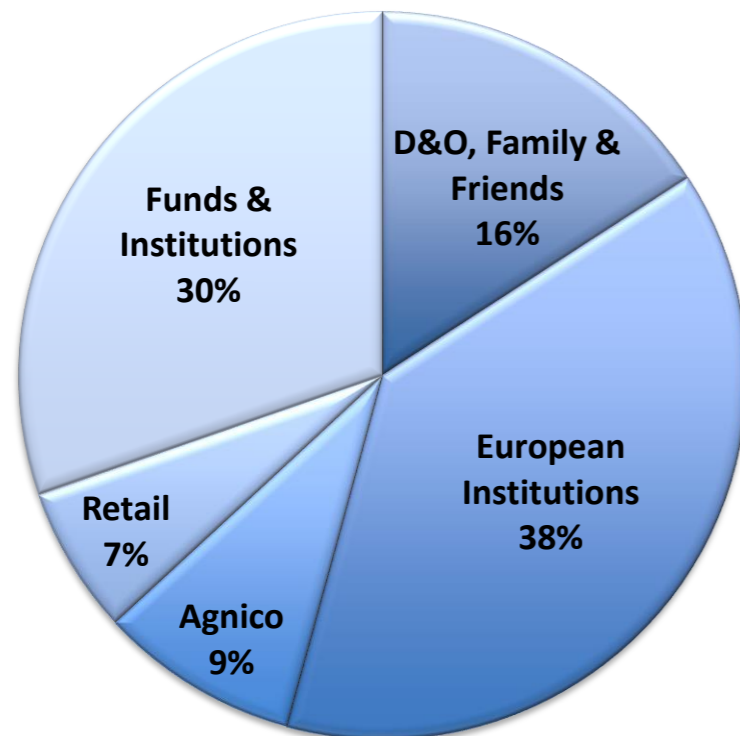
- Agnico Eagle; Gold 2000; High-Net/Private Banking; Management

⁽¹⁾ NI 43-101 Report by SRK Consultants Inc. Effective date March 31, 2013. See Page 17, SEDAR, Website or News Release May 14th, 2013

CAPITAL STRUCTURE

Exchange (Tier 1)	TSX.V (“KTN”)
Issued & Outstanding	70m
Fully Diluted	90m
Current Market Cap	CAD ~\$22m
52-week Hi/Low	C \$0.70 / \$0.25
Average Daily Volume	~76,700

SHARE OWNERSHIP



EXPERIENCED MINING TEAM

Ken Berry, B.Comm - *Chairman, Director*

Jim McDonald, P.Geo - *CEO & President, Director*
Founder of National Gold amalgamated to form Alamos Gold Feb. 2003

Dick Whittington, P.Eng - *Director*
Former President and CEO Farallon Mining

Jon Morda, CA - *Director*
Former Chief Financial Officer Alamos Gold

Joe Giuffre, LL.B. - *Director*
Chief Legal Officer Nevsun Resources, Founding Partner Axium Law Corp.

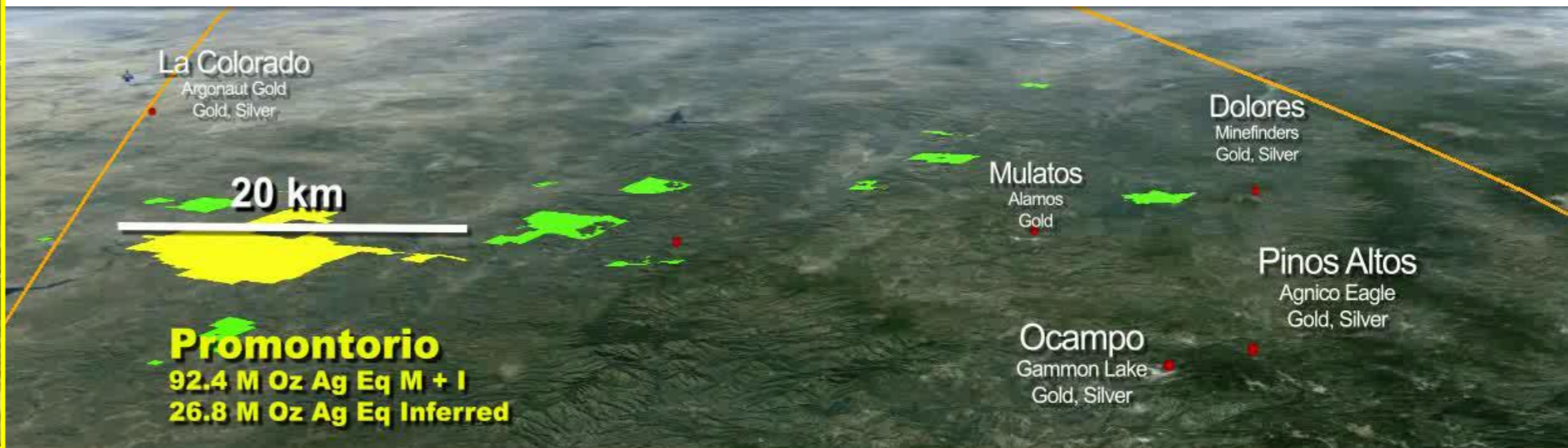
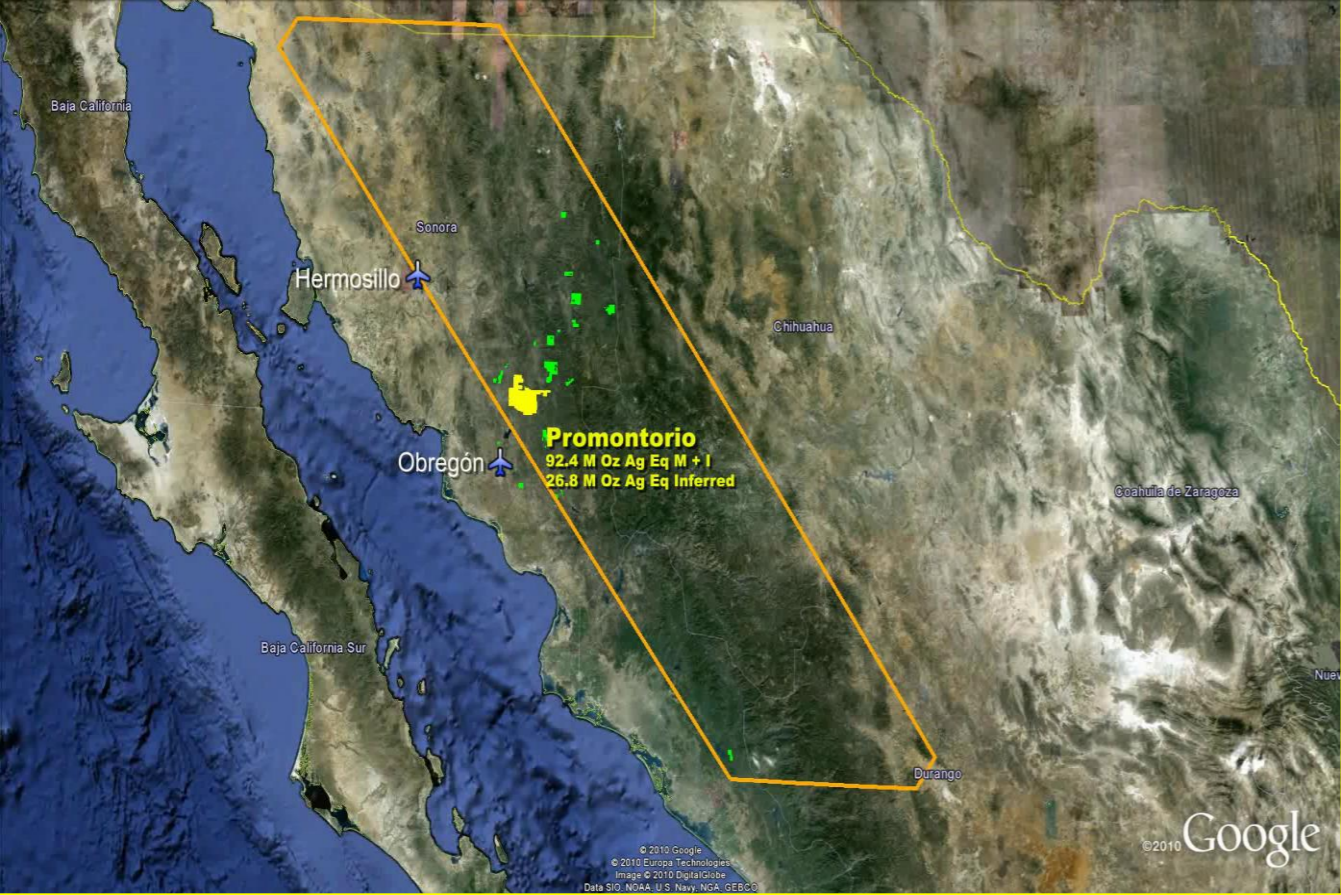
Brian Groves, B.Sc Geophysics - *Director*

Dr. Tom Richards, B.Sc, PhD - *VP Exploration*

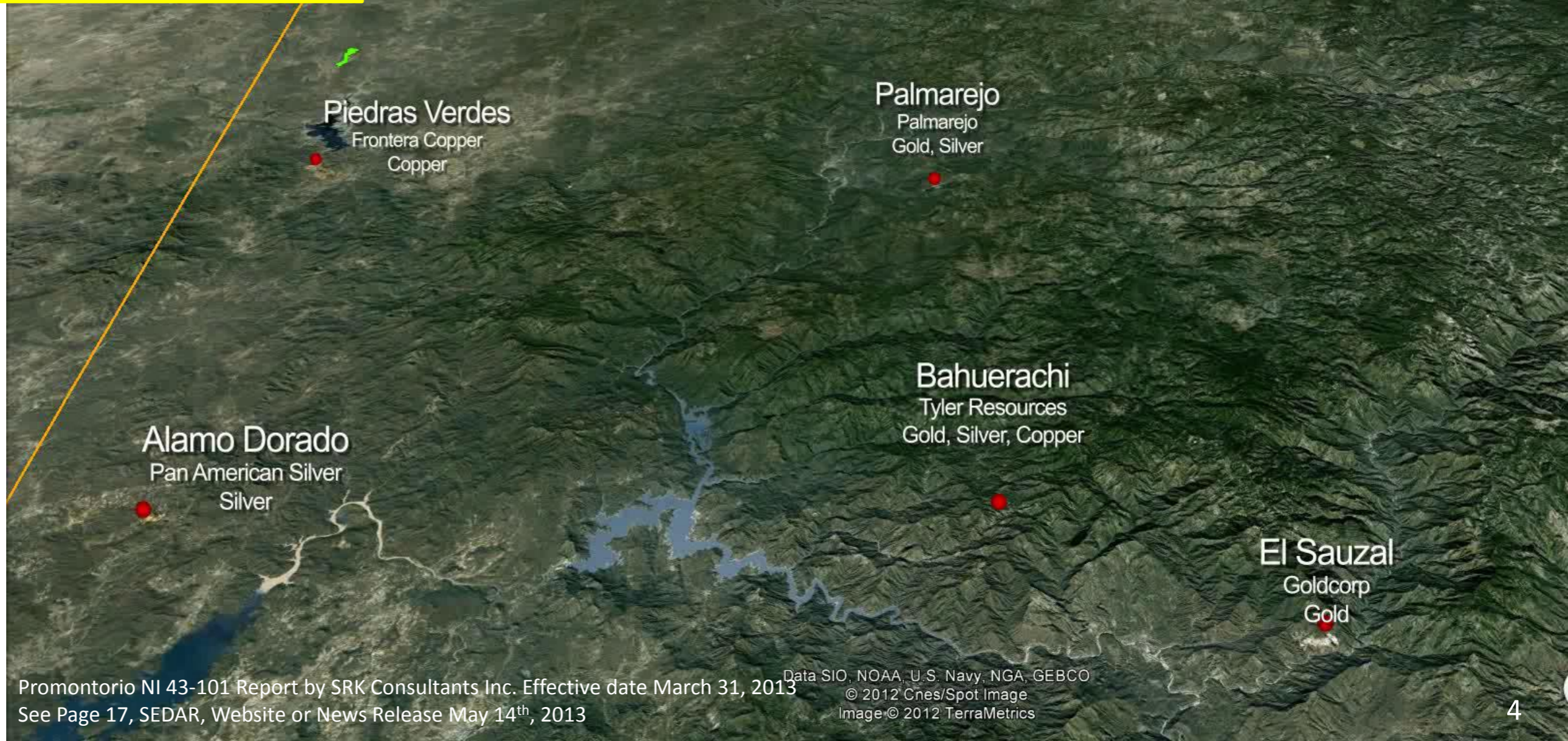
Rajwant Kang, CPA, CMA - *Chief Financial Officer*

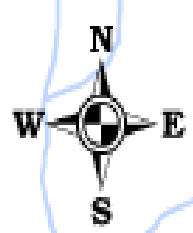


Promontorio, Sonora, Mexico



“Promontorio Mineral Belt is a contiguous 56,000 acre, 100 % owned claim package”





PROMONTORIO MINERAL BELT

“Hosts two silver discoveries and four untested Drill Targets”

- **LA NEGRA SILVER DISCOVERY**

- Brand New Mexican Discovery
- Low Cost, Open Pit/Leach Potential
- “Game Changer” for Kootenay

- **PROMONTORIO SILVER PROJECT**

- 92m oz M&I Silver eqv.⁽¹⁾;
- 24m oz Inferred Silver eqv.⁽¹⁾

- **FOUR UNTESTED DRILL TARGETS**

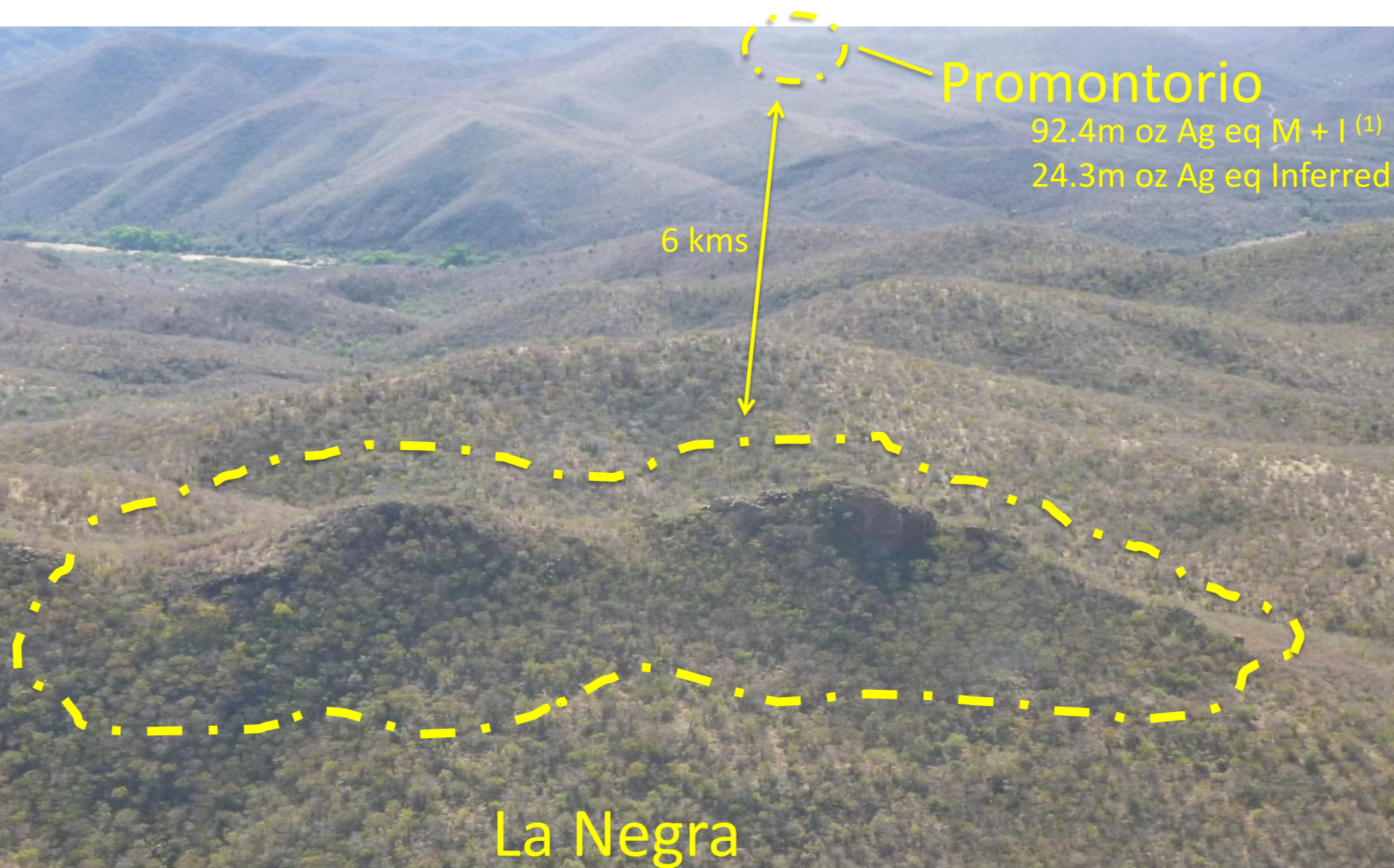
- La Leona, Tordillo, Nopalera, Metallic Pesada

La Negra

Mexico's Newest Silver Discovery

La Negra High-grade Drill Results:

1337.66 gpt Ag over 6 meters
 420.34 gpt Ag over 50 meters
 467.77 gpt Ag over 18 meters
 459.76 gpt Ag over 13 meters
 397.83 gpt Ag over 12 meters
 367.85 gpt Ag over 14 meters
 355.16 gpt Ag over 8 meters
 323.13 gpt Ag over 15 meters
 251.00 gpt Ag over 11 meters
 223.23 gpt Ag over 13 meters
 214.30 gpt Ag over 13 meters
 212.64 gpt Ag over 28 meters
 195.84 gpt Ag over 25 meters
 156.47 gpt Ag over 200 meters
 149.43 gpt Ag over 20 meters
 146.38 gpt Ag over 31 meters
 182.87 gpt Ag over 40 meters
 149.60 gpt Ag over 43 meters
 185.35 gpt Ag over 17 meters
 135.52 gpt Ag over 21 meters



⁽¹⁾ NI 43-101 Report by SRK Consultants Inc. Effective date March 31, 2013
 See Page 17, SEDAR, Website or News Release May 14th, 2013

La Negra

“Drilling Confirms Diatreme Potential”

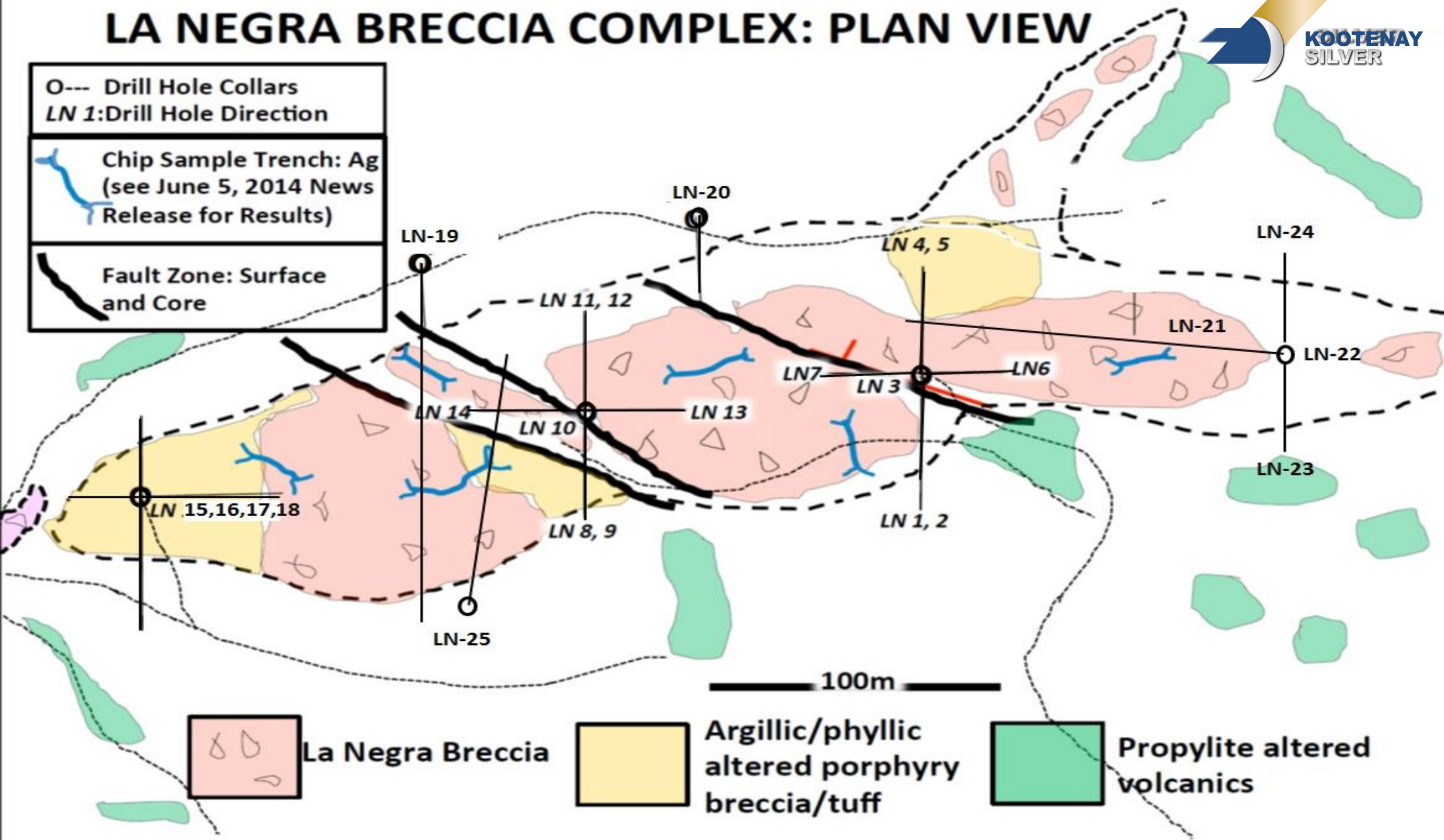
- Approx. 500m x 200m of silver mineralization extending from surface
- Phase I has completed 25 Drill holes
- High-Grade mineralization confirmed at depth
- Low cost, open pit, leach potential



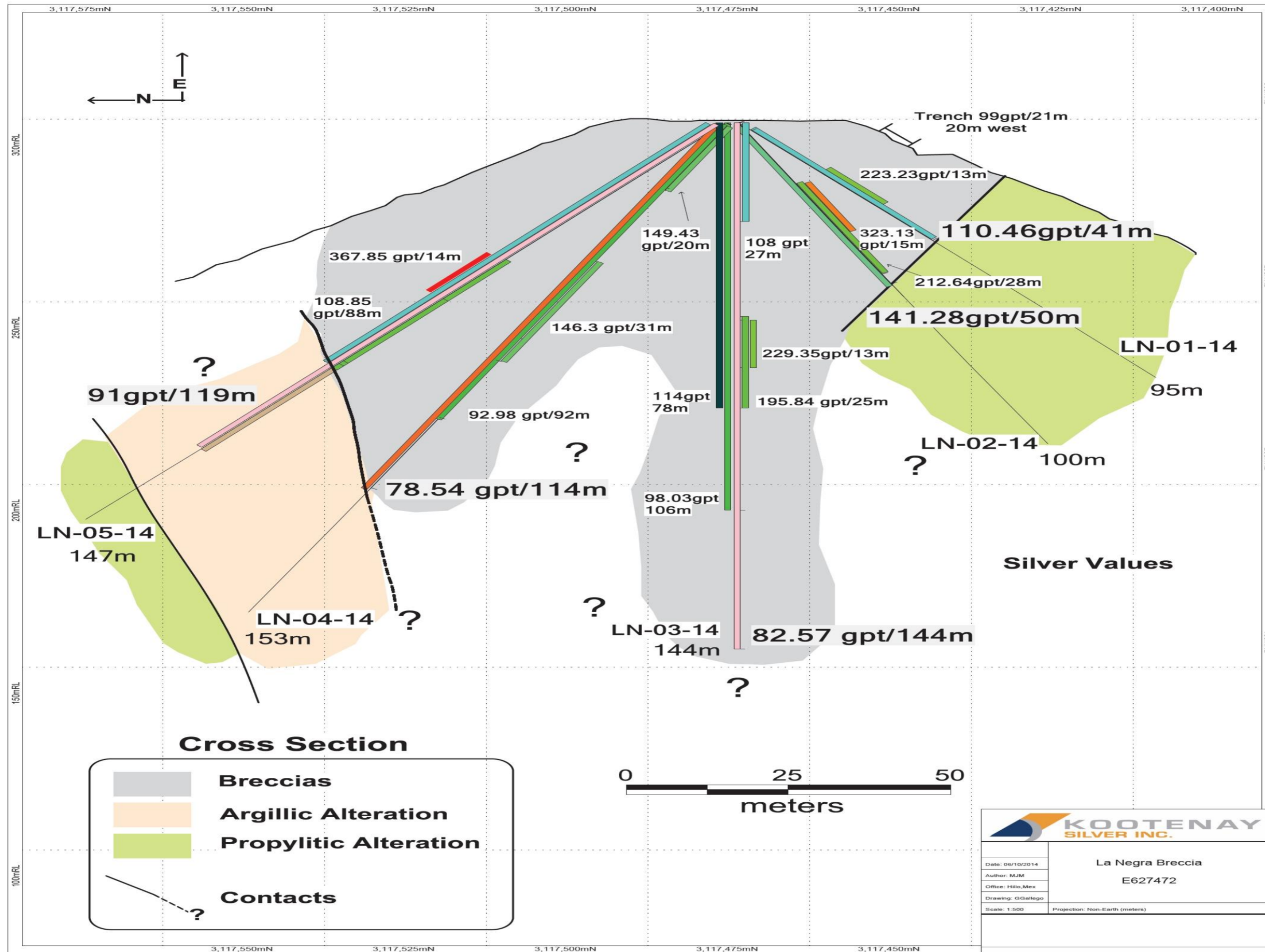
LA NEGRA BRECCIA COMPLEX: PLAN VIEW



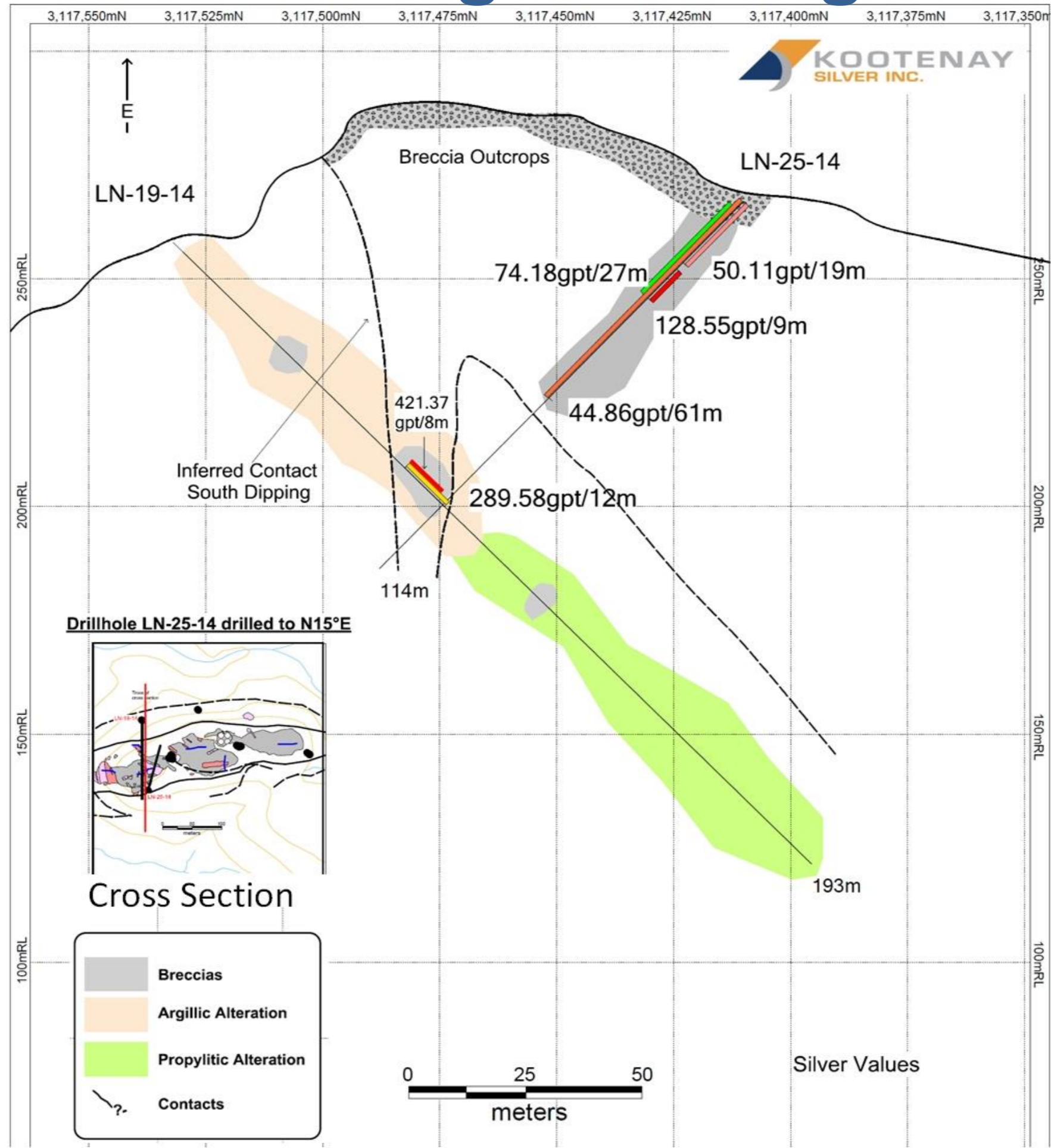
<p>O--- Drill Hole Collars LN 1: Drill Hole Direction</p>
<p>Chip Sample Trench: Ag (see June 5, 2014 News Release for Results)</p>
<p>Fault Zone: Surface and Core</p>



La Negra Drilling

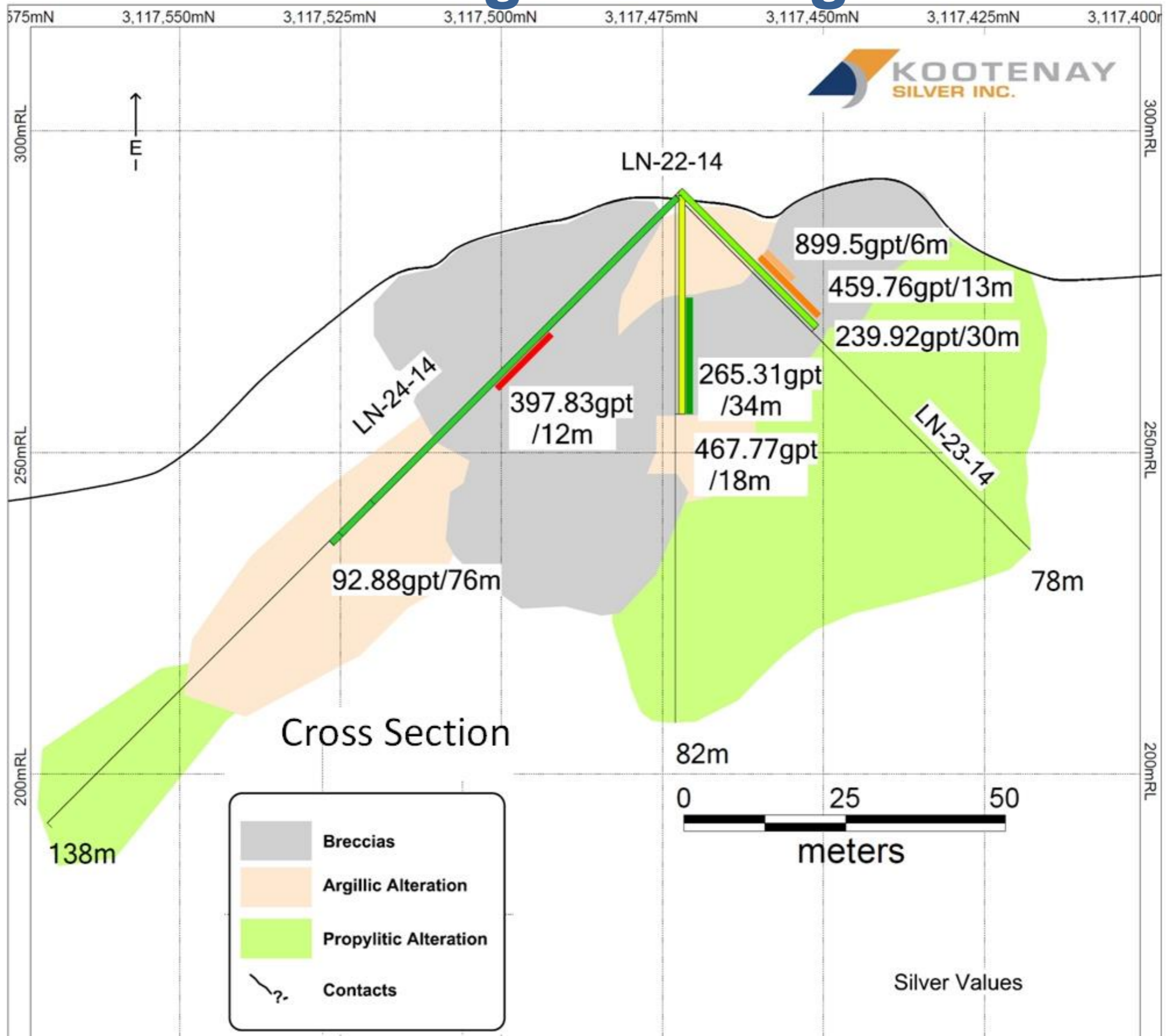


La Negra Drilling

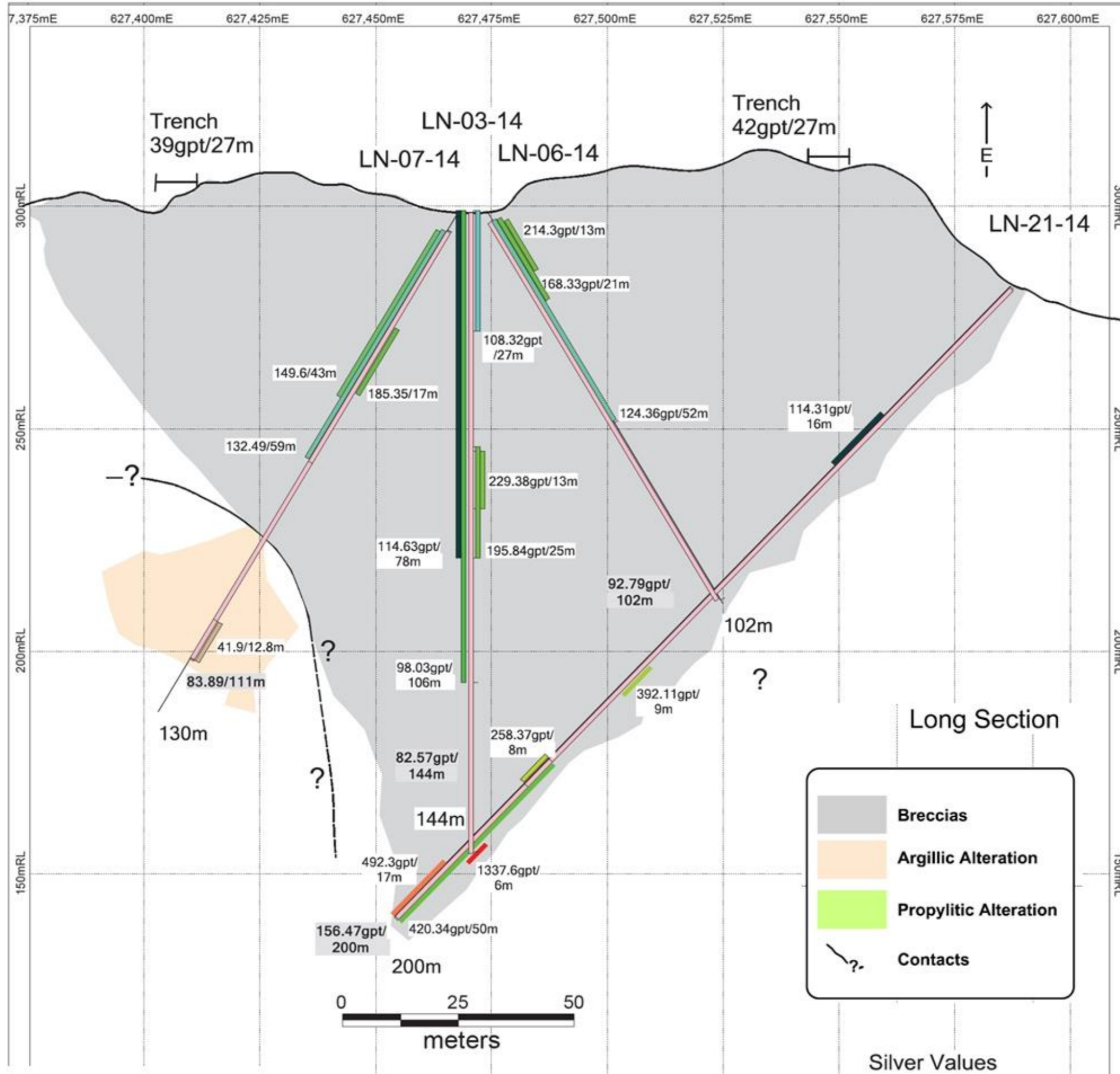


La Negra Drilling

*“Mexico’s
Newest Silver
Discovery”*



LA NEGRA - HOLE LN-21-14



La Negra Phase I Highlights include:

- LN 01-14 *Containing from surface;*
 - **110.46 gpt Ag over 41 meters including**
 - **223.23 gpt Ag over 13 meters**
- LN 02-14 *Containing from surface;*
 - **141.28 gpt Ag over 50 meters including**
 - **212.64 gpt Ag over 28 meters and**
 - **323.13 gpt Ag over 15 meters**
- LN 03-14 *Bottomed in mineralized breccia in a vertical hole from surface;*
 - **82.57 gpt Ag over 144 meters including**
 - **98 gpt Ag over 106 meters and**
 - **195.84 gpt Ag over 25 meters**
- LN 04-14 *Containing from surface;*
 - **92.98 gpt Ag over 92 meters including;**
 - **149.43 gpt Ag over 20 meters from surface and**
 - **146.38 gpt Ag over 31 meters from 43 meter depth**
- LN 05-14 *Containing from surface;*
 - **91 gpt Ag over 119 meters including**
 - **182.87 gpt Ag over 40 meters**
 - **367.85 gpt Ag over 14 meters**
- LN 06-14 *Containing from surface and bottomed in mineralized breccia;*
 - **92.79 gpt Ag over 98 meters including**
 - **168.33 gpt Ag over 21 meters including**
 - **214.3 gpt Ag over 13 meters**
- LN 07-14 *Containing from surface;*
 - **132.49 gpt Ag over 59 meters including**
 - **149.6 gpt Ag over 43 meters and**
 - **185.35 gpt Ag over 17 meters**
- LN 08-14 *Containing from 13 meter depth;*
 - **91.89 gpt Ag over 49 meters including**
 - **251 gpt Ag over 11 meters**
- LN 10-14 *Containing from 5 meters;*
 - **87.08 gpt Ag over 35 meters including**
 - **135.52 gpt Ag over 21 meters**
- LN 13-14 *Containing from surface;*
 - **61.43 gpt Ag over 140 meters including**
 - **79 gpt Ag over 47 meters and**
 - **355.16 gpt Ag over 8 meters**
- LN 21-14 *Containing from surface and bottomed in mineralization;*
 - **156.47 gpt Ag over 200 meters including**
 - **420.34 gpt Ag over 50 meters from 150 to 200 meters including**
 - **1337.66 gpt Ag over 6 meters and**
 - **492.30 gpt Ag over 17 meters at the bottom of the hole excl. the 6 meters of 1337 gpt Ag interval**
- LN 22-14 *Containing from surface*
 - **265.31 gpt Ag including over 34 meters including**
 - **467.77 gpt Ag over 18 meters**
- LN 23-14 *Containing from surface;*
 - **239.92 gpt Ag over 30 meters including**
 - **459.76 gpt Ag over 13 meters**
- LN 24-14 *from surface on section with LN 22 and 23-14;*
 - **92.88 gpt Ag over 76 meters including**
 - **397.83 gpt Ag over 12 meters**

Here is What the Breccia Looks Like LN03-14



Promontorio... *“A Mine in the Making”*

92m oz Silver eqv; 24m oz inferred⁽¹⁾



“DISCOVERY OF NEW HIGH-GRADE ZONE IN 2013”

DH 186

301 gpt Silver Eqv. Over 31.7 Meters

- Including 1,046 gpt Silver Eqv. Over 5.0 M
- Including 300 gpt Silver Eqv. Over 7 M

DH 185

274 gpt Silver Eqv. Over 18.4 Meters

- Including 1,106 gpt Silver Eqv. Over 3.0 M

DH 189

152 gpt Silver Eqv. Over 49.0 Meters

- Including 333 gpt Silver Eqv. Over 12.0 M

DH 193

218 gpt Silver Eqv. Over 45.0 Meters

- Including 415 gpt Silver Eqv. Over 22.0M

⁽¹⁾ NI 43-101 Technical Report by SRK Consultants Inc. Effective date March 31, 2013. See Page 17, SEDAR, Website or News Release May 14th, 2013



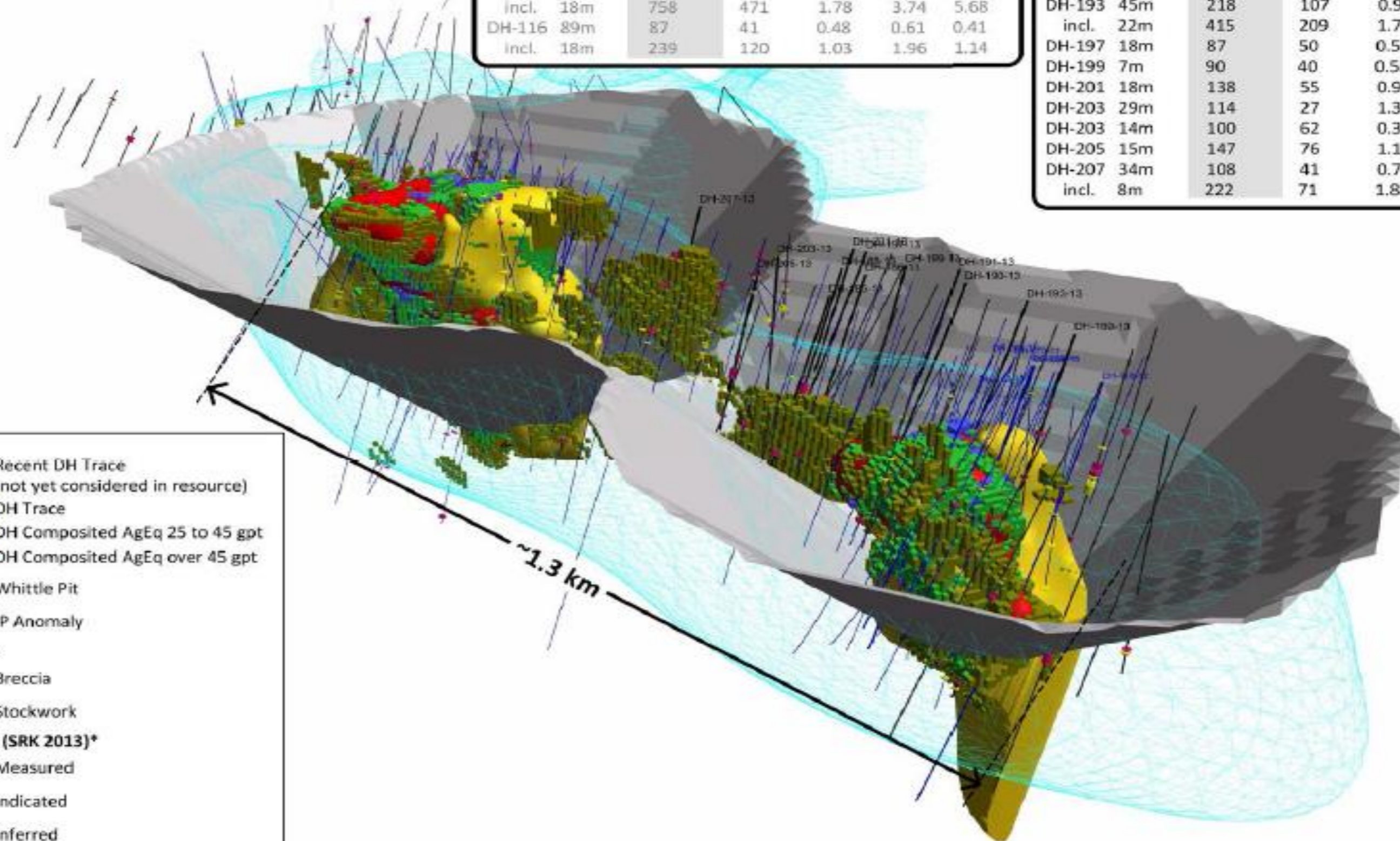
* Refer to Report "Resource Statement for the Promontorio Deposit, Sonora State, Mexico: SRK Consulting (U.S.) Inc." March 31, 2013
 * Prices used in AgEq and Resource Calculation:
 Ag: \$31/oz Au: \$1650/oz Pb: \$0.97/lb Zn: \$0.89/lb
 * Refer to drill results table on website for complete assay results

Previous Drilling Highlights: NE Zone/Corridor

Hole ID	Interval	AgEq (gpt)	Ag (gpt)	Au (gpt)	Pb (%)	Zn(%)
PC-28	51m	229	91	1.28	0.93	2.51
incl.	18m	396	188	0.89	2.26	5.73
DH-66	39m	279	128	1.23	1.27	2.98
DH-70	54m	193	92	0.96	0.89	1.58
DH-70	47m	193	84	0.87	1.10	1.95
DH-88	16m	620	370	1.68	4.24	3.55
DH-110	71m	260	149	0.76	1.41	2.05
incl.	18m	758	471	1.78	3.74	5.68
DH-116	89m	87	41	0.48	0.61	0.41
incl.	18m	239	120	1.03	1.96	1.14

Recent Drilling Highlights: NE Zone/Corridor

Hole ID	Interval	AgEq (gpt)	Ag (gpt)	Au (gpt)	Pb (%)	Zn(%)
DH-185	18.4m	274	208	0.92	0.35	0.44
DH-186	31.7m	301	200	1.21	0.88	0.91
incl.	5m	1046	808	1.83	3.02	3.87
DH-188	20.3m	124	59	0.84	0.46	0.54
DH-189	49m	152	63	0.88	1.09	0.97
DH-190	38m	101	42	0.60	0.65	0.65
DH-191	31m	158	78	0.73	0.98	1.01
DH-193	45m	218	107	0.99	1.32	1.51
incl.	22m	415	209	1.78	2.46	2.96
DH-197	18m	87	50	0.50	0.24	0.24
DH-199	7m	90	40	0.55	0.53	0.47
DH-201	18m	138	55	0.96	0.66	0.91
DH-203	29m	114	27	1.37	0.30	0.38
DH-203	14m	100	62	0.37	0.55	0.31
DH-205	15m	147	76	1.19	0.17	0.19
DH-207	34m	108	41	0.72	0.61	0.82
incl.	8m	222	71	1.88	0.98	1.49



Legend

- Recent DH Trace (not yet considered in resource)
- DH Trace
- DH Composited AgEq 25 to 45 gpt
- DH Composited AgEq over 45 gpt
- Whittle Pit
- IP Anomaly

Domains

- Breccia
- Stockwork

Resource (SRK 2013)*

- Measured
- Indicated
- Inferred

**Resource Statement for the Promontorio Deposit, Sonora State, Mexico:
SRK Consulting (U.S.) Inc., Effective Date March 31, 2013****

Pit Constrained	20 gpt AgEq Cut-Off	Tonnes (000's)	Avg AgEq (gpt)	Avg Ag (gpt)	Avg Au (gpt)	Avg Pb (%)	Avg Zn (%)	AgEq Oz (000's)	Ag Oz (000's)	Au Oz (000's)	Pb lbs (000's)	Zn lbs (000's)
	Measured	10,289	74.79	32.69	0.40	0.46	0.55	24,741	10,814	134	105,328	123,715
	Indicated	34,215	61.18	26.30	0.34	0.38	0.45	67,294	28,926	373	287,579	335,904
	M+I	44,504	64.32	27.77	0.35	0.40	0.47	92,035	39,740	506	392,907	459,619
	Inferred	14,564	51.95	24.95	0.28	0.28	0.31	24,326	11,683	132	89,430	98,462
Outside Pit Constraint	45 gpt AgEq Cut-Off	Tonnes (000's)	Avg AgEq (gpt)	Avg Ag (gpt)	Avg Au (gpt)	Avg Pb (%)	Avg Zn (%)	AgEq Oz (000's)	Ag Oz (000's)	Au Oz (000's)	Pb lbs (000's)	Zn lbs (000's)
	Measured	3	62.27	25.12	0.32	0.37	0.63	6	2	0	23	40
	Indicated	212	56.88	22.86	0.28	0.40	0.55	387	156	2	1,889	2,551
	M+I	215	56.96	22.89	0.28	0.40	0.55	393	158	2	1,913	2,591
	Inferred	1,265	61.17	26.57	0.37	0.36	0.38	2,488	1,081	15	10,049	10,667

** Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. There is no certainty that all or any part of the Mineral Resources estimated will be converted into Mineral Reserves estimate;

¹ Open pit resources stated as contained within a potentially economically mineable pit shell;

² Pit optimization is based on assumed silver, gold, lead, and zinc prices of \$31/oz, \$1650/oz, \$0.96/lb, and \$0.89/lb respectively, mill recoveries of 74%, 70%, 81% and 88% respectively, a 1.5% NSR, Estimated mining costs of \$1.20/t, and estimated processing and G&A cost of \$12.00/t; and an estimated POX cost of \$2/tonne (\$30/tonne of pyrite concentrate)

³ Break-even cutoff grades used were 20 g/t AgEq for open pit mill material and 46 g/t AgEq for outside Pit material;

⁴ Silver equivalency is based on unit values calculated from the above metal prices, and assumes 100% recovery of all metals; and

⁵ Mineral resource tonnage and contained metal have been rounded to reflect the accuracy of the estimate, and numbers may not add due to rounding.

Promontorio Mineral Belt offers potential Advanced Development and Multiple New Discoveries

Diatreme Hosted Deposits

Examples of Why They Are Important...

PENASQUITO, MEX

- ✓ Proven and Probable reserves of 17.8M oz. Au,
1B oz. Ag (plus Pb & Zn)

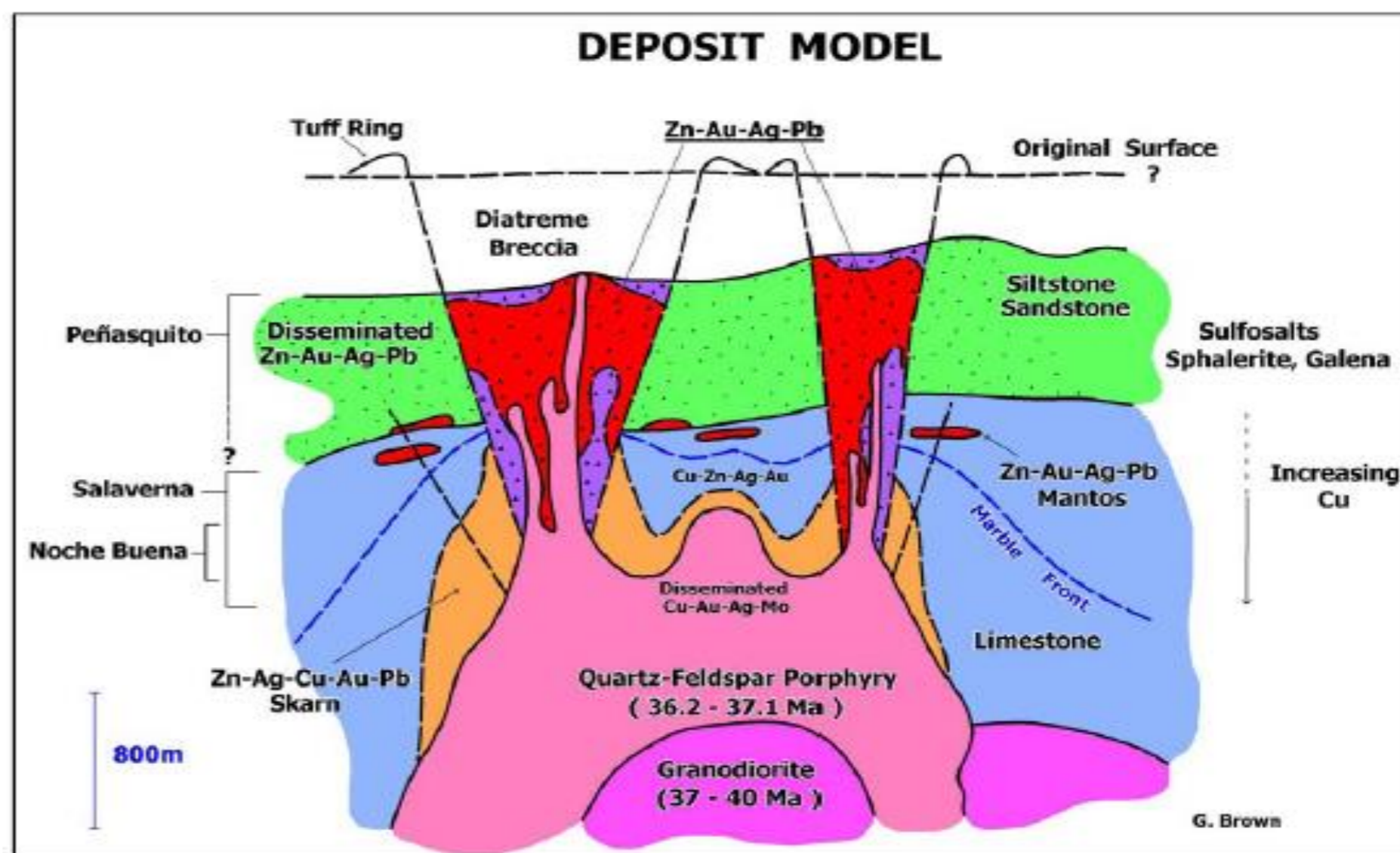
PITARRILLA, MEX

- ✓ 643M oz. of Ag Measured/Indicated
(plus Pb & Zn)

CRIPPLE CREEK, COLORADO

- ✓ 8.2M oz. Au M&I Resource, 1.4M oz. Au Reserve

Figure 8-1: Peñasquito Deposit Model



Value Proposition

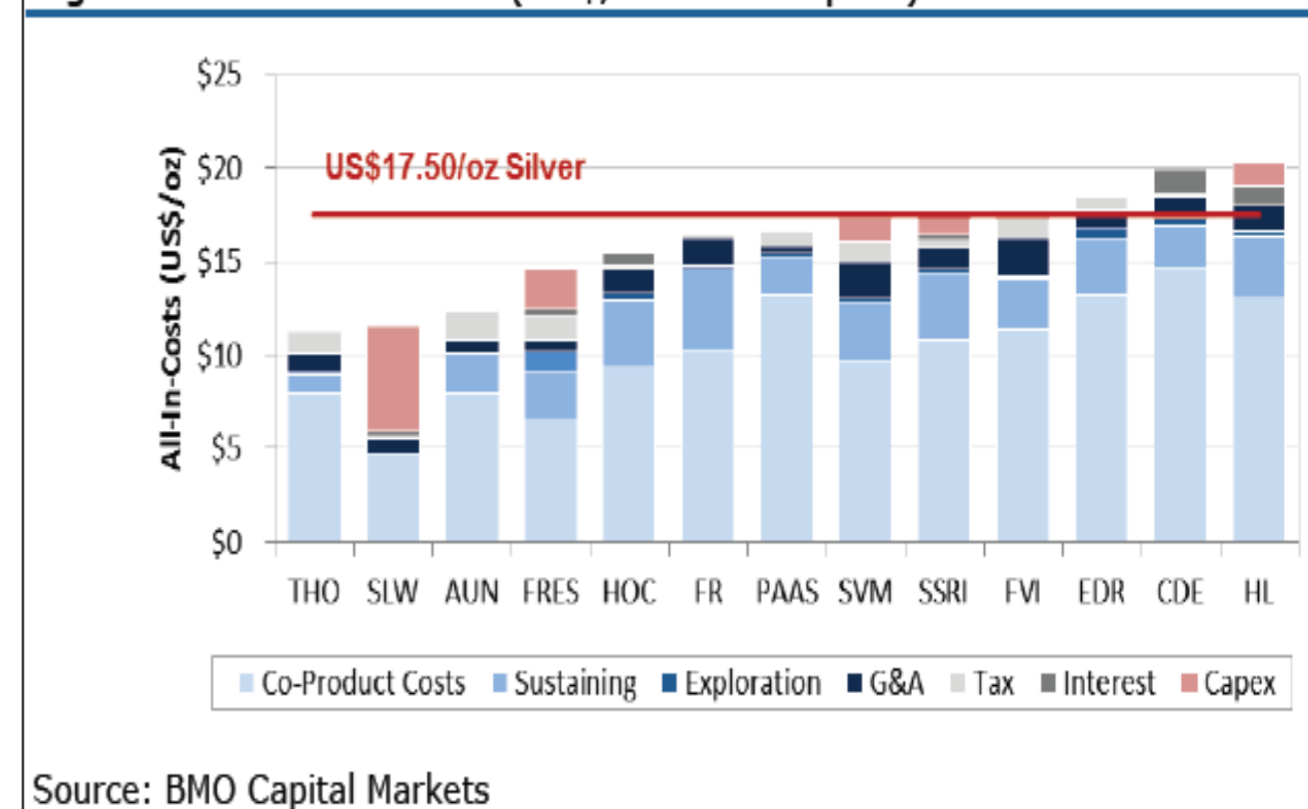
“KTN Goal is to Fast Track Development at La Negra”

- **LA NEGRA SILVER DISCOVERY**
 - “Game Changing” Discovery
 - Low Cost Open Pit/Leach Potential
 - 2015 Plans
 - Follow Up Drill Program January Start
 - Resource calculation for mid year
 - Engage Hans Smit (Grayd/Agnico)

- **PROMONTORIO MINE SITE**

- 92m oz M&I silver eqv; 24m oz inferred⁽¹⁾
- New high-grade zone discovered

Fig 1: 2015E All-In-Cost (US\$/oz silver equiv.)



*Two silver discoveries 6km apart;
Shared infrastructure sharply boosts efficiencies*

⁽¹⁾ NI 43-101 Technical Report by SRK Consultants Inc. Effective date March 31, 2013. See Page 17, SEDAR, Website or News Release May 14th, 2013



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