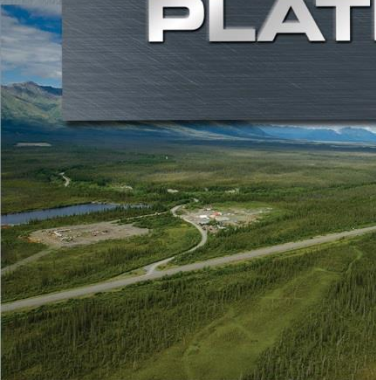




Wellgreen Platinum Corporate Presentation

January 2015



TSX: WG
OTCQX: WGPLF



FORWARD LOOKING STATEMENT



The information contained in this presentation ("Presentation") has been prepared by Wellgreen Platinum Ltd. ("Company") and is being communicated for general background informational purposes only. The Presentation has not been independently verified and the information contained within is subject to updating, completion, revision, verification and further amendment. Neither the Company, nor its shareholders, directors, officers, agents, employees, or advisors give, has given or has authority to give, any representations or warranties (express or implied) as to, or in relation to, the accuracy, reliability or completeness of the information in this Presentation, or any revision thereof, or of any other written or oral information made or to be made available to any interested party or its advisers (all such information being referred to as ("Information") and liability therefore is expressly disclaimed. Neither the communication of this Presentation nor any part of its contents is to be taken as any form of commitment on the part of the Company to proceed with any transaction. This Presentation does not constitute, or form part of, any offer or invitation to sell or issue, or any solicitation of any offer to subscribe for or purchase any securities in the Company, nor shall it, or the fact of its communication, form the basis of, or be relied upon in connection with, or act as any inducement to enter into, any contract or commitment whatsoever with respect to such securities. In furnishing this Presentation, the Company does not undertake or agree to any obligation to provide the attendee with access to any additional information or to update this Presentation or to correct any inaccuracies in, or omissions from, this Presentation that may become apparent either during, or at any time after this Presentation.

Certain statements contained herein constitute "forward-looking information." Forward-looking information look into the future and provide an opinion as to the effect of certain events and trends on the business. Forward-looking information may include words such as "plans," "intends," "anticipates," "should," "estimates," "expects," "believes," "indicates," "targeting," "suggests," "potential," and similar expressions. Statements involving forward-looking information are based on current expectations and entail various risks and uncertainties. Actual results may vary from the forward-looking information and materially differ from expectations, if known and unknown risks or uncertainties affect our business, or if our estimates or assumptions prove inaccurate. Investors are advised to review the Company's Annual Information Form filed at www.sedar.com for a detailed discussion of investment risks. Slide 40 provides a list Material Risks. The Company assumes no obligation to update or revise any forward-looking information, whether as a result of new information, future events or any other reason.

Unless otherwise indicated, Wellgreen Platinum Corp has prepared the technical information in this Presentation ("Technical Information") based on information contained in the technical reports and news releases (collectively, the "Disclosure Documents") available under the company's profile on SEDAR at www.sedar.com. Each Disclosure Document was prepared by or under the supervision of a qualified person (a "Qualified Person") as defined in National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* of the Canadian Securities Administrators ("NI 43-101"). For readers to fully understand the information in this Presentation, they should read the Technical Reports (available on www.sedar.com) in their entirety, including all qualifications, assumptions and exclusions that relate to the information set out in this Presentation that qualifies the Technical Information. Readers are advised that mineral resources that are not mineral reserves do not have demonstrated economic viability. The Disclosure Documents are each intended to be read as a whole, and sections should not be read or relied upon out of context. The Technical Information is subject to the assumptions and qualifications contained in the Disclosure Documents. Slide 40 provides a list Material Assumptions.

The material technical information in this Presentation was derived from the following technical reports:

- i) "Wellgreen Project Preliminary Economic Assessment, Yukon, Canada" dated August 1, 2012 (the "2012 Wellgreen PEA") and prepared by Andrew Carter, Eur. Eng, C.Eng., Pacifico Corpuz, P. Eng., Philip Bridson, P.Eng, and Todd McCracken, P.Geo of Tetra Tech Wardrop Inc. This technical report is available under the Company's SEDAR profile at www.sedar.com.
- ii) "An Updated Mineral Resource Estimate and Feasibility Study Summary on the Shakespeare Deposit, Shakespeare Property, Near Espanola Ontario" dated January, 2006 (the "Shakespeare Report") and prepared by B. Terrence Hennessy, P.Geo. and Ian R. Ward, P.Eng. Micon International Ltd, Eugene Puritch, P.Eng. And Bruce S. Brad, P.Eng., P&E Mining Consultants Inc., Lionel Poulin, Eng. Met-Chem Canada Inc., Steve Aiken, P.Eng., Knight Piésold Group and Donald Welch, P.Eng. Golder Associates Ltd. The report is available under the SEDAR profile of Ursa Major Minerals Inc. ("Ursa"), a wholly-owned subsidiary of Wellgreen Platinum, at www.sedar.com.
- iii) "Shining Tree" dated February 2006 and prepared by Rob Carter, P.Eng., Tetra Tech Wardrop. The report is available under Ursa's SEDAR profile at www.sedar.com.

The Company has included in this Presentation certain non-GAAP measures, such as costs of Pt Eq. per ounce. The non-GAAP measures do not have any standardized meaning within Canadian GAAP and therefore may not be comparable to similar measures presented by other companies. The Company believes that these measures provide additional information that is useful in evaluating the Company. The data presented is intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with Canadian GAAP.

Certain information contained in this Presentation with respect to other companies and their business and operation has been obtained or quoted from publicly available sources, such as continuous disclosure documents, independent publications, media articles, third party websites (collectively, the "Publications"). In certain cases, these sources make no representations as to the reliability of the information they publish. Further, the analyses and opinions reflected in these Publications are subject to a series of assumptions about future events. There are a number of factors that can cause the results to differ materially from those described in these publications. None of the Company or its representatives independently verified the accuracy or completeness of the information contained in the Publications or assume any responsibility for the completeness or accuracy of the information derived from these Publications.

Quality Assurance, Quality Control: The technical information disclosed herein with respect to the July 2014 Wellgreen project resource update was prepared under the supervision of John Sagman, P.Eng., Wellgreen Platinum's Sr. VP & COO, and Mr. Ron Simpson, P.Geo., of GeoSim Services Inc., each of whom is a "Qualified Person" as defined in NI 43-101. In addition, Mr. Sagman has reviewed and approved the technical information contained in this presentation. Mr. Sagman has verified the data disclosed herein and no limitations were imposed on his verification process. Other than as described under slide entitled "Material Risks and Assumptions" and in the Company's annual filings (which are available at www.sedar.com), there are no known legal, political, environmental or other risks that could materially affect the potential development of the Company's mineral resources at this point of time.

Cautionary Note to United States Investors: This Presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. United States investors are advised that while such terms are recognized and required by Canadian regulations, the United States Securities and Exchange Commission does not recognize them. "Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. United States investors are cautioned not to assume that all or any part of Measured or Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically mineable.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this Presentation. The mineralization at Wellgreen includes the platinum group metals (PGMs) platinum, palladium, rhodium and other rare PGM metals along with gold, nickel, copper and cobalt. At recent metal prices using anticipated metallurgical recoveries and proportionally allocated costs for each of the metals, the net economic contribution is anticipated to be largest for platinum, palladium and gold (3E elements), followed by nickel and then by copper and cobalt. These values may be different than gross in-situ metal values which do not factor in the costs for mining, processing, recovery, transportation, smelting or refining costs.

Expansion Potential Slide

- Arch A88-02 data from "Summary Report on 1988 Exploration – Arch Property" dated November 1988 and authored by W.D. Eaton of Archer, Cathro & Associates.
- Burwash BR08-05 data from "Assessment Report Describing Diamond Drilling at the Burwash Property" dated December 2008 and authored by R.C. Carne, M.Sc., P.Geo. and H. Smith, B.Sc. Geology, GIT of Archer, Cathro & Associates.

Wellgreen (PGM-Nickel-Copper) – Yukon Territory, Canada

- One of the world's largest undeveloped PGM deposits¹ at 5.5 Moz Pt+Pd+Au M&I / 13.8 Moz Inferred with 1.9 B lbs Ni M&I / 4.4 B lbs Inferred and 1B lbs Cu M&I / 2.6B lbs Inferred²
- 100% owned project, located in pro-mining Yukon Territory with support from Kluane First Nation
- Past producing property adjacent to paved Alaska Highway with access to year around deep sea ports
- Management team with decades of exploration, development and operations expertise with major mining companies and mid-size developer/producers
- Updated PEA results expected in January 2015 with focus on higher-grade start up operation along with LNG as on-site power source
- Target lower initial CAPEX for significant PGM-nickel production
- Projected to be low cost producer based on open pit mining and co-product nickel & copper credits
- Pre-feasibility level studies in 2015 and Feasibility/permitting in 2016
- Investment exposure to strong fundamentals of the platinum, palladium and nickel markets



¹ GMP Securities Report: 18-10-12 Platinum & Palladium – Supply/Demand Fundamentals Improving

² The Wellgreen resource estimate was prepared by Ron Simpson, P.Geo., of GeoSim Services Inc., an independent Qualified Person, and by John Sagman, P.Eng., Wellgreen Platinum's Sr. VP & COO, a Qualified Person, in accordance with the guidelines of NI 43-101 – *Standards of Disclosure for Mineral Projects*.

SHARE STRUCTURE



Market Capitalization

Issued & Outstanding	112,358,390
Options (avg. strike \$1.43)	3,761,000
Net Shares from 3.74M SARs*	382,544
Warrants (avg. strike \$1.04)	26,811,567
I&O + In the Money O/S/W	112,740,934
Fully Diluted	143,313,501

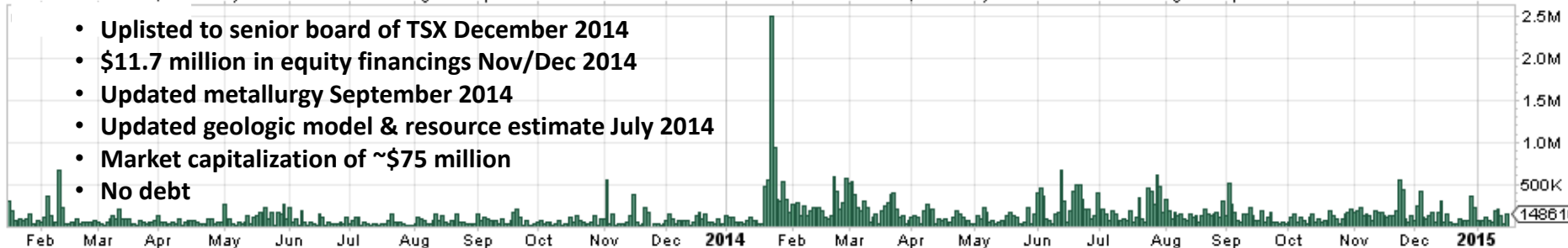
As of January 15, 2015

Shareholder Structure

Management / Directors	5%
Institutional	24%
Large Private Investors	29%
Retail	42%
Total	100%



- Uplisted to senior board of TSX December 2014
- \$11.7 million in equity financings Nov/Dec 2014
- Updated metallurgy September 2014
- Updated geologic model & resource estimate July 2014
- Market capitalization of ~\$75 million
- No debt



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*Calculation of the shares issued upon exercise of SARs is based on the January 15, 2015 TSX closing share price, and is net of applicable taxes.

KEY MANAGEMENT TEAM

Proven Project Development Expertise



Greg Johnson, P. Geo.
President & Chief Executive Officer

- Over 25 years of experience in the development of large scale projects in Alaska, BC, Nevada and South America
- Co-founder of NovaGold
- Former President & CEO at South American Silver
- Involved in raising over \$650 million in financing for 3 public companies
- Credited with the co-discovery and advancement of the 40 million ounce Donlin gold deposit for Placer Dome (now Barrick Gold) and NovaGold



John Sagman, P. Eng., PMP
Senior VP & COO

- Over 30 years experience in design, development, commissioning and management mining projects
- Former VP Technical Services of Capstone
- Senior roles with Xstrata & Vale Ni-PGM operation
- Raglan Ni-PGM mine in Northern Quebec



Jeffrey Mason, CA, ICD.D
CFO & Director

- Co-founder at the Hunter Dickinson Inc. (HDI)
- Senior positions with Homestake Mining (Barrick Gold)
- CFO & Director for numerous public mining companies
- Expertise in accounting, M&A, corporate finance and regulator reporting



Rob Bruggeman, CFA, MBA, P. Eng.
VP Corp. Development

- Strong engineering and financial experience in the industry including institutional equity research, sales and trading with positions at TD in their proprietary trading desk and as leader of the institutional equity sales and trading group at a boutique brokerage firm



Samir Patel, LL.B.
Corporate Counsel & Secretary

- Extensive experience in the area of securities and corporate law, particularly in relation to M&A transactions, continuous disclosure requirements, and equity and debt financing

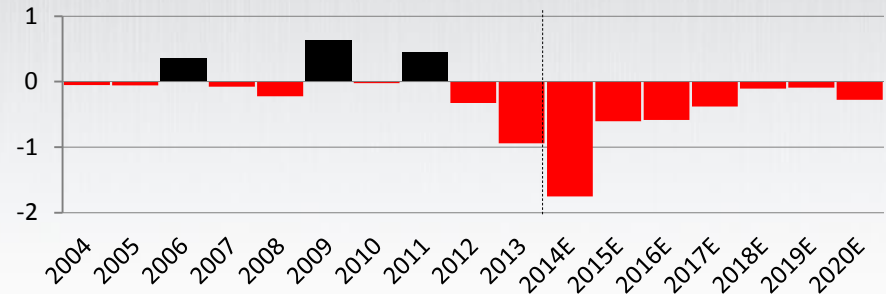
PLATINUM SUPPLY / DEMAND FUNDAMENTALS

South Africa, Russia & Zimbabwe account for 90% of global supply

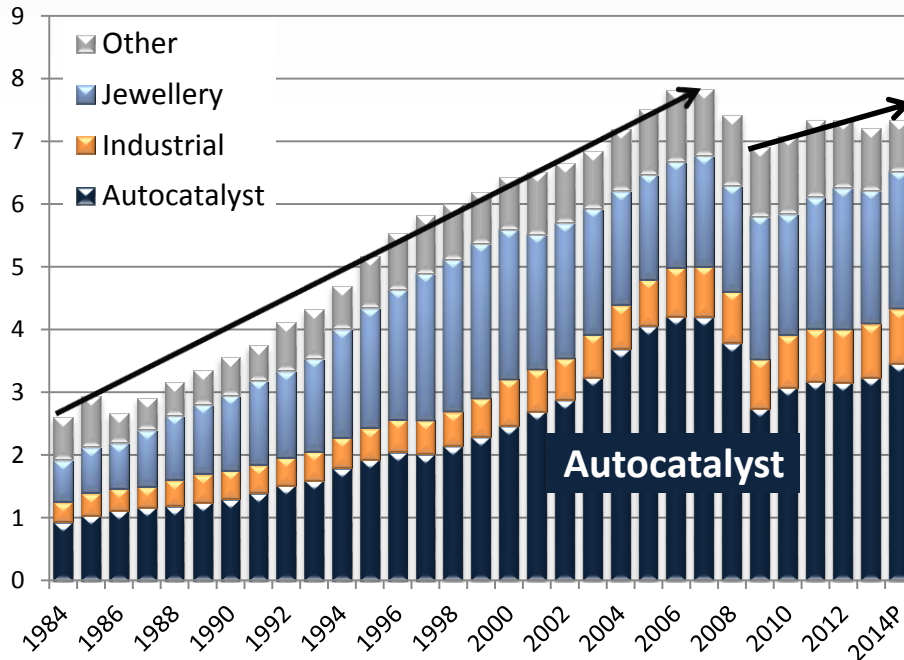


- Demand growth from 2009 projected to continue, leading to long-term deficit outlook
- Anticipated increase in recycling not sufficient to counter primary supply/demand drivers
- Depletion of stockpiles expected to accelerate
- Uncertainty remains in South African labour market
- Global emissions standards continue to rise

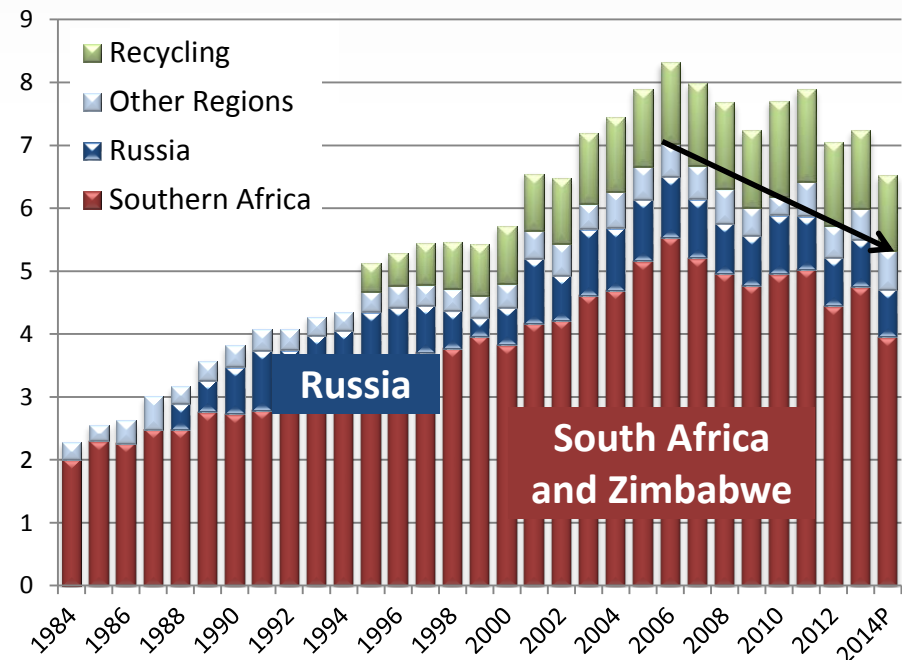
Platinum Supply/Demand Imbalance (Moz)



Platinum Global Gross Demand (Moz)



Platinum Global Supply by Region (Moz)



TSX: WG | OTC-QX: WGPLF

Sources :CPM Group, Johnson Matthey, Credit-Suisse estimates

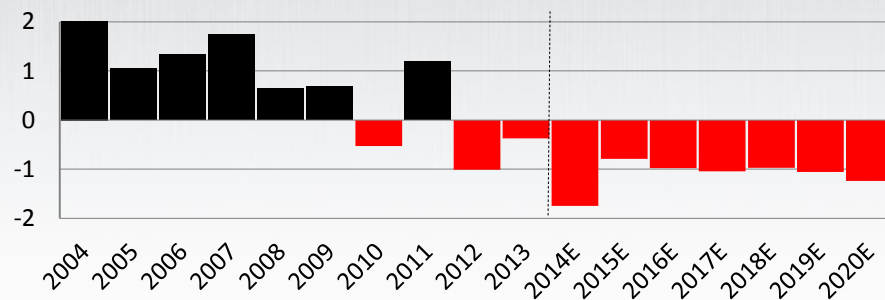
PALLADIUM SUPPLY / DEMAND FUNDAMENTALS

South Africa, Russia & Zimbabwe account for 80% of global supply

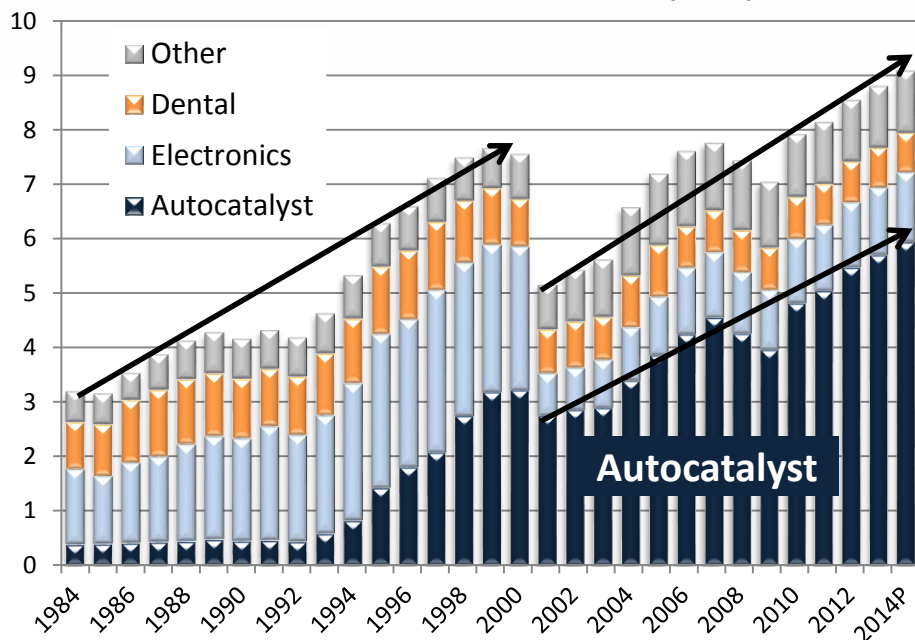


- Long-term demand growth from 2001 projected to continue, leading to significant long-term deficits
- Deficit estimates factor in a sharp 78% anticipated increase in recycling by 2020
- Stockpile depletion to accelerate during this period
- Gasoline-powered light vehicle production projected to continue rising, along with PGM loadings

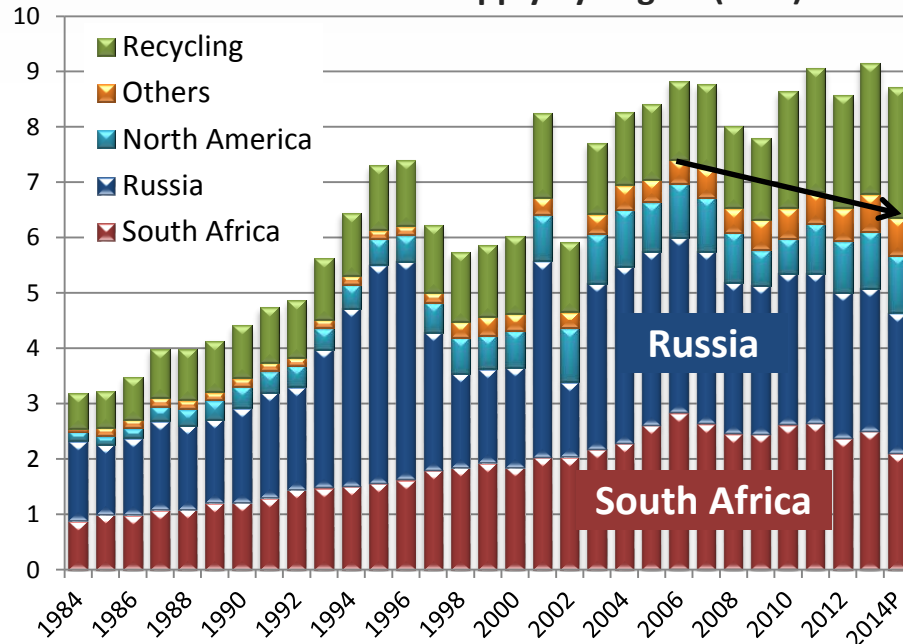
Palladium Supply/Demand Imbalance (Moz)



Palladium Global Gross Demand (Moz)



Palladium Global Supply by Region (Moz)



TSX: WG | OTC-QX: WGPLF

Sources :CPM Group, Johnson Matthey, Credit-Suisse estimates

GLOBAL PGM MINERS PROFITABILITY CURVE

Cash Costs + Maintenance Capital

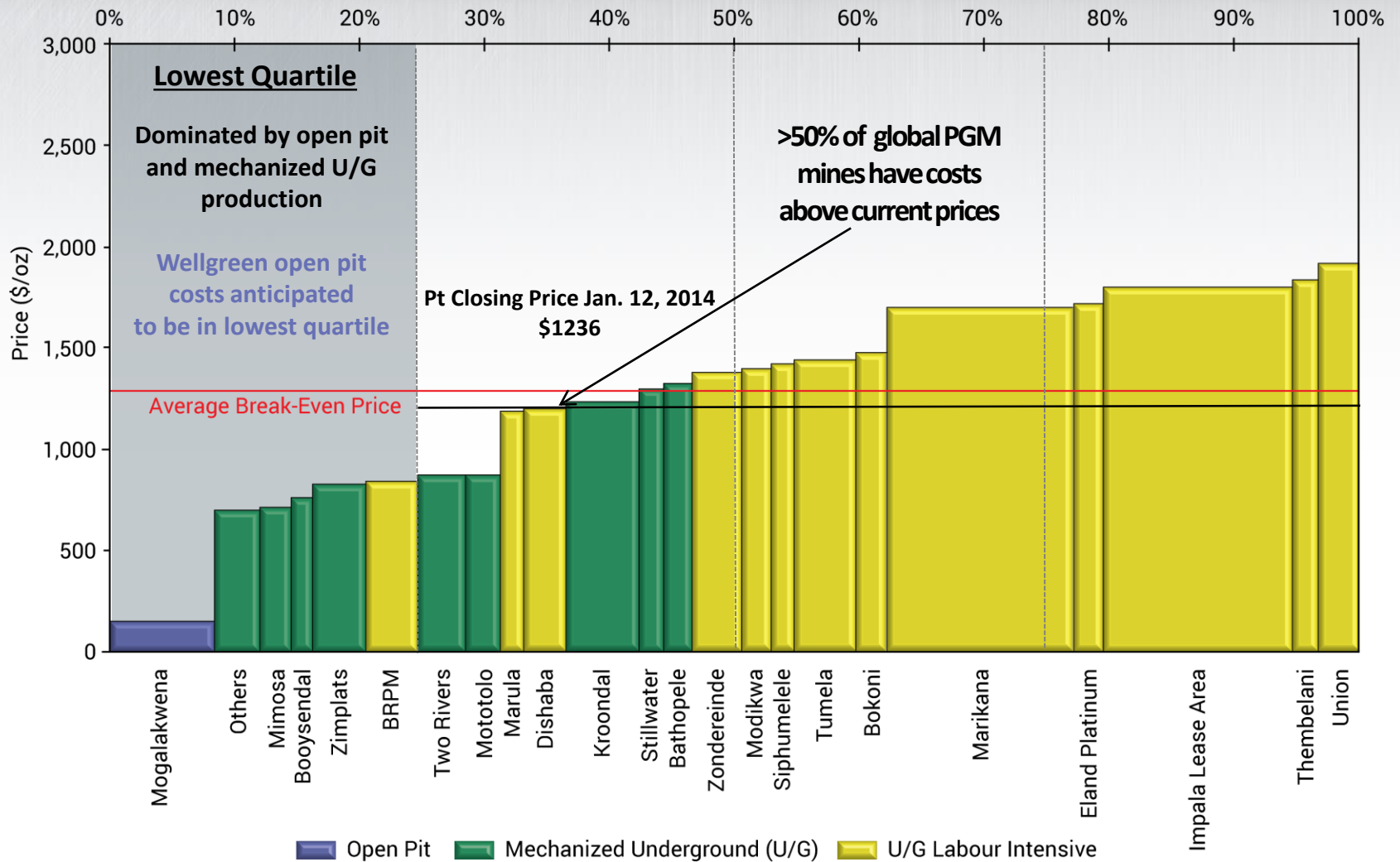
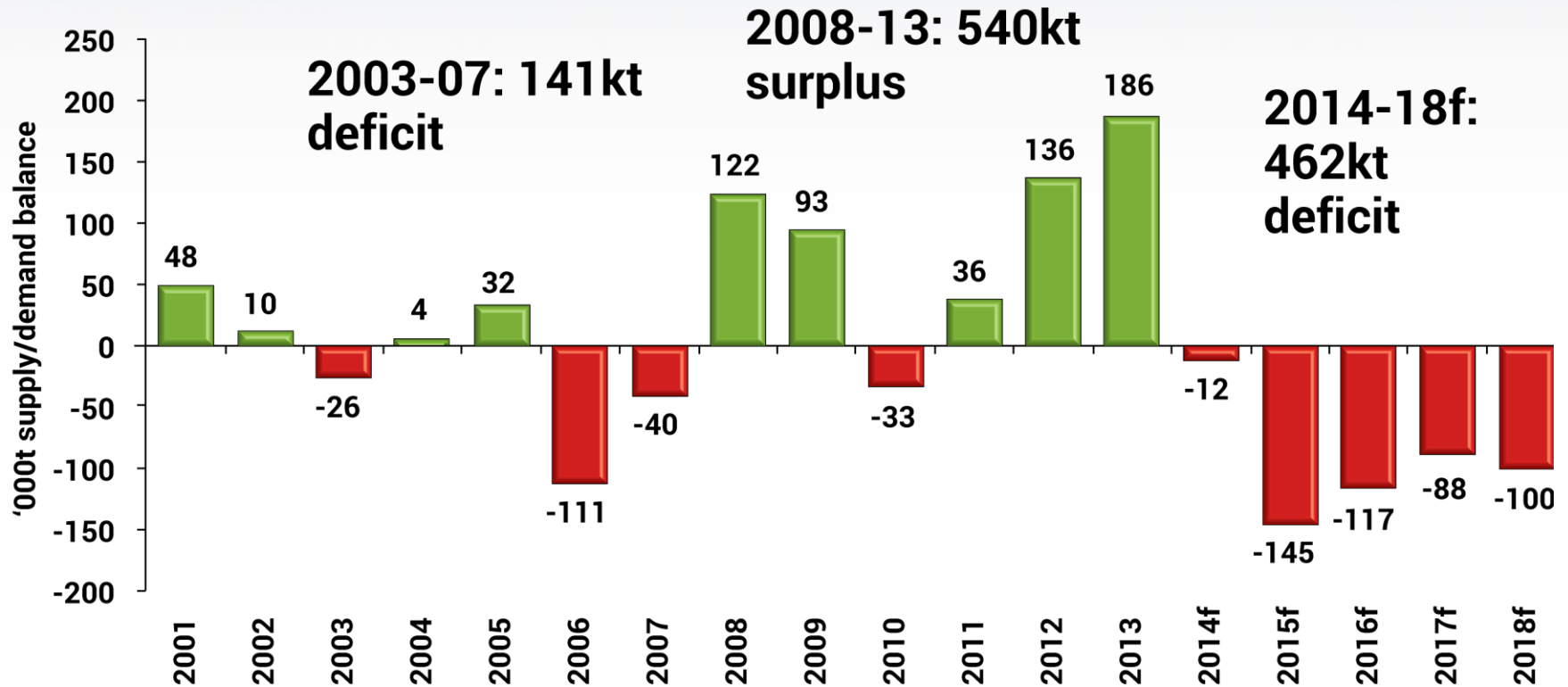


Chart Source: JP Morgan Cazenove CEEMEA Equity Research "SA Platinum Foresight" September 2014 (CY2015)
Stillwater information from company presentation September 2014
Stillwater production includes Stillwater & East Boulder mines and expressed at Pt Eq.

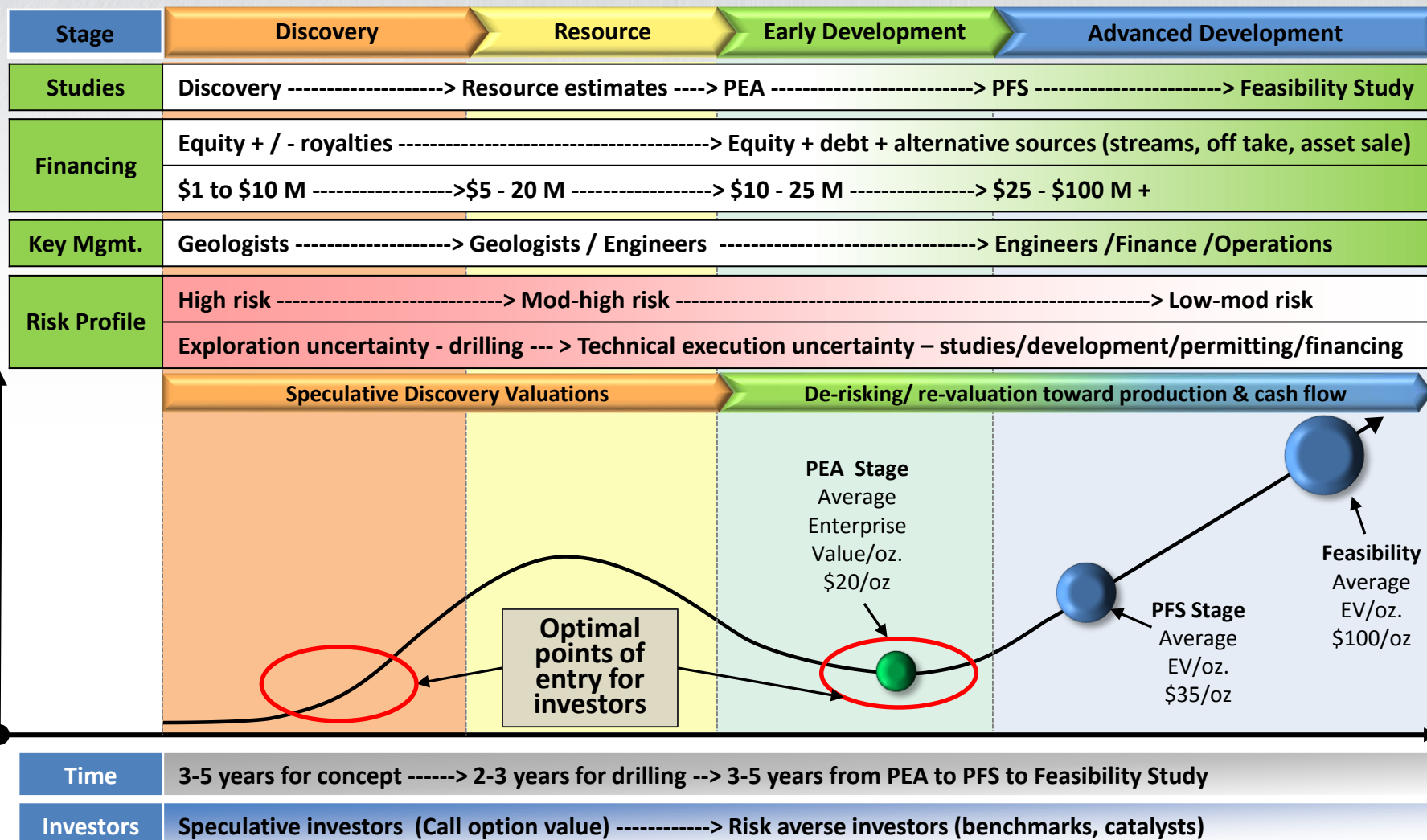
NICKEL SUPPLY / DEMAND FUNDAMENTALS



- Nickel market was projected to go to deficit by 2015-2016 on lack of new development projects
- Indonesian export ban (representing 30% of global supply) and delayed start-up on new major mines have resulted in improved fundamentals in 2014 with Macquarie projecting market deficit in 2H14
- Wood Mackenzie indicates nickel prices need to be at least US\$9.70/lb to incentivize new production



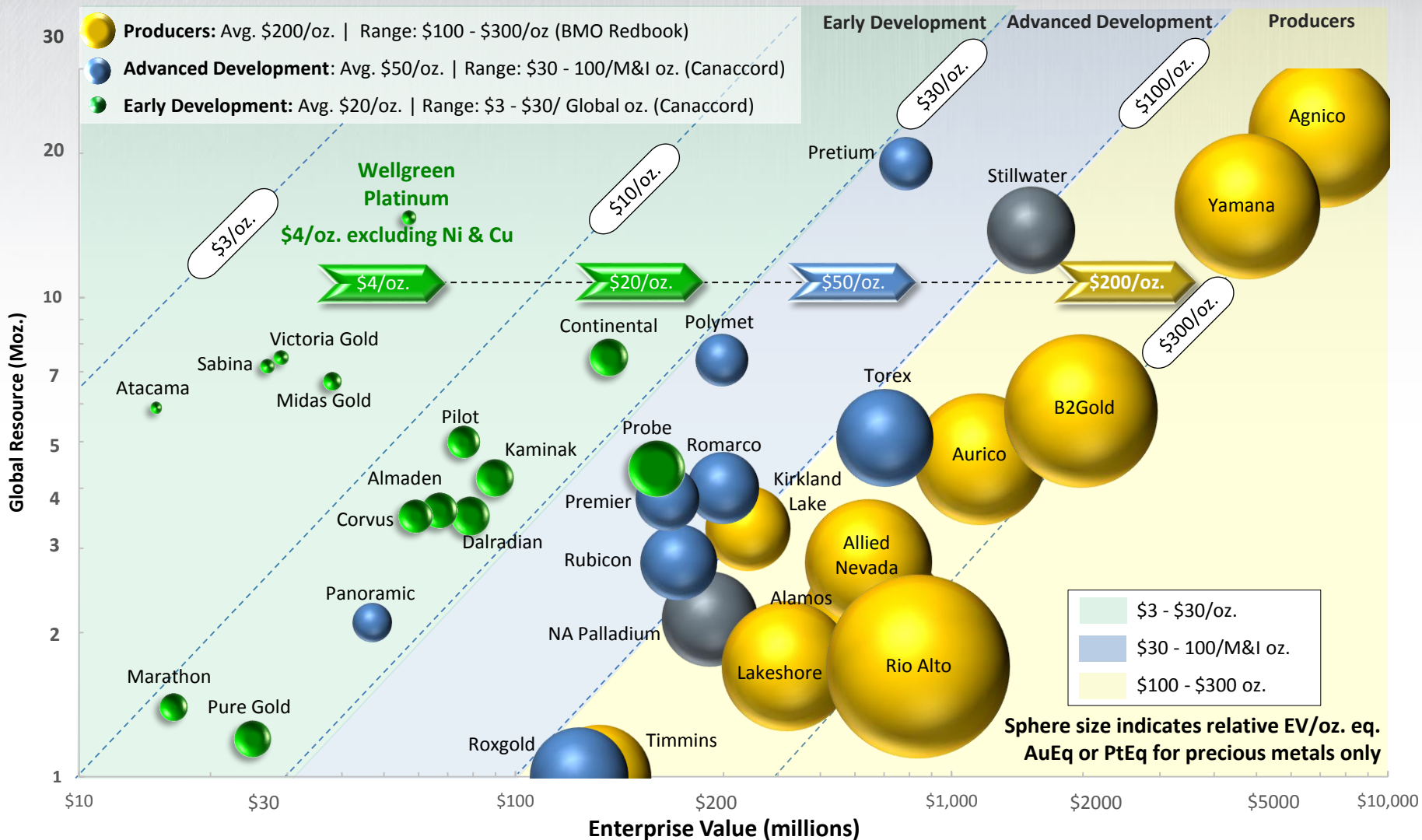
DEVELOPMENT STAGES AND VALUATIONS FOR PRECIOUS METALS RESOURCE COMPANIES



Based on Canaccord Genuity Junior Mining Weekly and Company estimates

PRECIOUS METALS COMPANY VALUATIONS

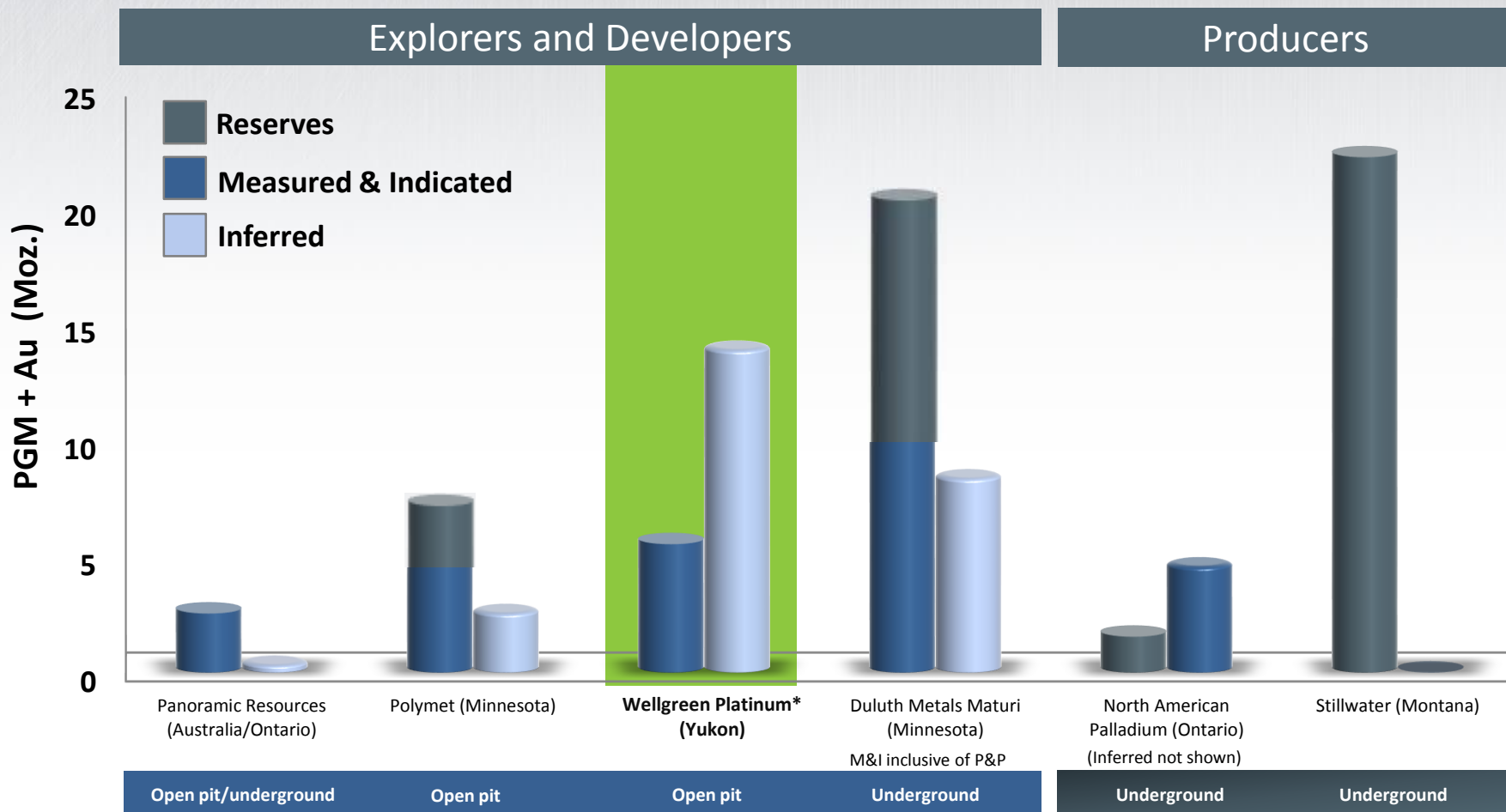
Enterprise Value / Oz Valuation Comparison by Development Stage



Valuations shown for active North American listed gold and PGM companies

PGM COMPANY RESOURCE COMPARISON

Primary Projects of Low Political Risk Jurisdiction Peers

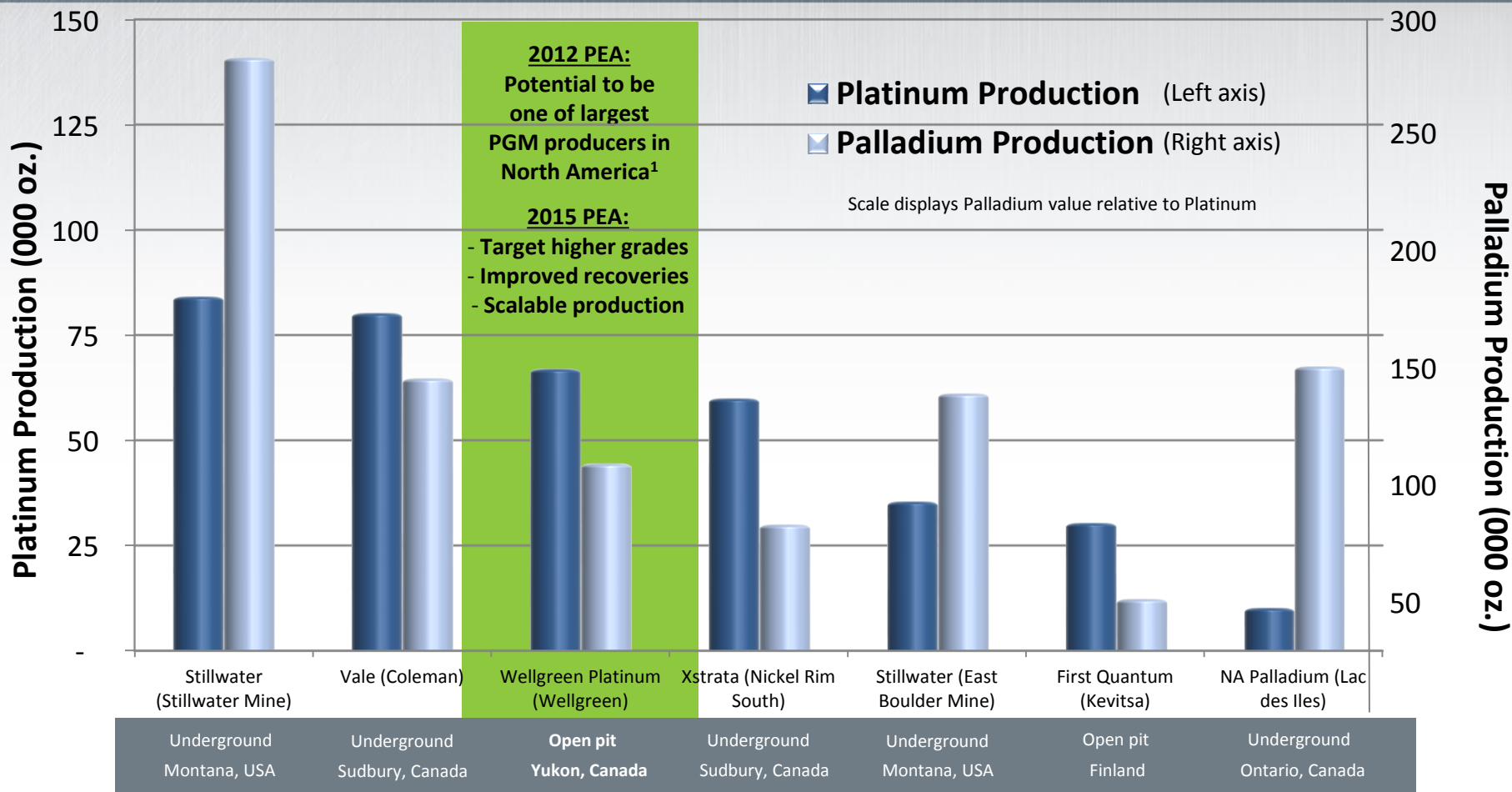


Note: North American Palladium resources exclusive of reserves. Stillwater only has Proven and Probable mineral reserve numbers, which are the economically minable part of Measured & Indicated mineral resource. Sources: Panoramic Resources – company website, July 2014; Duluth – Maturi project: Company news release Aug. 20, 2014, (Reserves incl. M&I, July 2014; Polymet - Updated NI 43-101 Technical Report on the NorthMet Deposit, Jan 2013; Stillwater - Company presentation May 2014; North American Palladium – Company website; Wellgreen Platinum – 2014 Mineral Resource Estimate prepared in accordance with NI 43-101 by independent Qualified Person Ron Simpson, P. Geo., of GeoSim Services Inc. and John Sagman, P. Eng., Wellgreen Platinum’s Senior VP & COO and a Qualified Person, with an effective date of July 23, 2014. The Company expects to file a technical report with respect to this mineral resource update, in September 2014. *Wellgreen mineral resource expressed as Pt Eq. including Pt, Pd & Au. John Sagman, P. Eng., Wellgreen Platinum’s Senior VP & COO and a “Qualified Person” as defined in NI 43-101 has approved the above scientific and technical information as relates to Wellgreen Platinum and has reviewed and confirmed that all peer data has been properly approved by a Qualified Person and accurately reflected herein.

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PGM PRODUCTION PROJECTIONS COMPARISON

Compared to the Largest PGM Producing Mines in Low Political Risk Jurisdictions



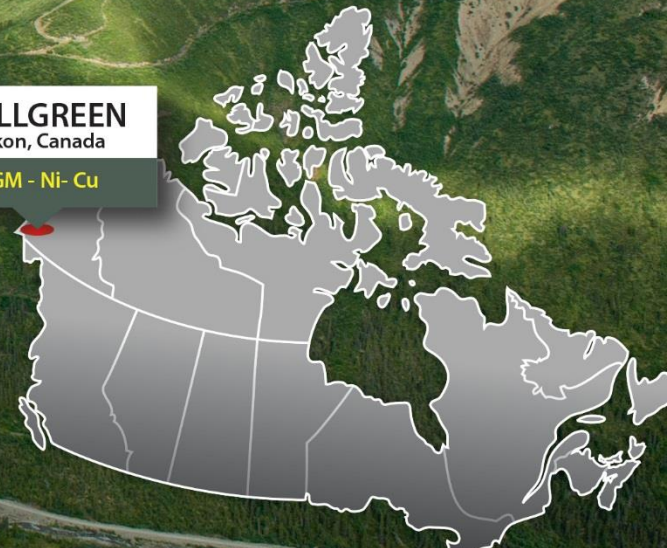
*Wellgreen production projections are based on the 2012 Wellgreen PEA. The PEA is preliminary in nature, in that it includes Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the results of a PEA will be realized. A Mineral Reserve has not been estimated for the project as part of the 2012 Wellgreen PEA. Mineral resources that are not mineral reserves do not have demonstrated economic viability. A Mineral Reserve is the economically mineable part of a Measured or Indicated Mineral Resource demonstrated by at least a prefeasibility study. Vale: Vale-Production report 2011 provides consolidated production for six Sudbury mines, which management allocated based on internal estimates; Stillwater Mines: 2013 Earnings Release; Nickel Rim South: Johnson Matthey estimates (Raglan not included); North American Palladium-Nickel Rim South: Annual Report 2013. Kevitsa 2013 results from first-quantum.com. John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has approved the above scientific and technical information as relates to Wellgreen Platinum and has reviewed and confirmed that all peer data has been properly approved by a Qualified Person and accurately reflected herein.

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WELLGREEN PROJECT OVERVIEW

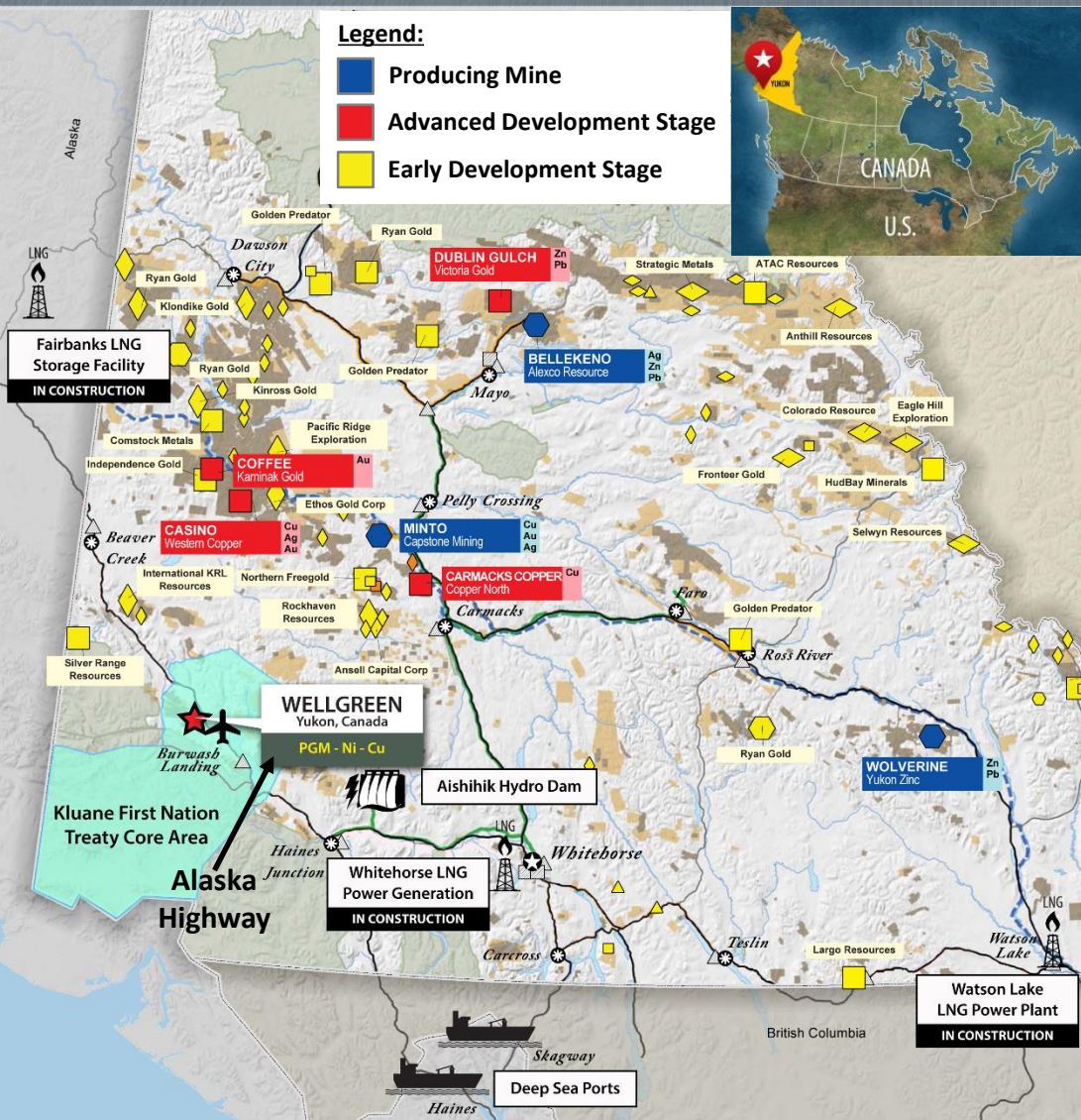
WELLGREEN
Yukon, Canada

PGM - Ni - Cu



78 Pt Platinum 195.084	46 Pd Palladium 106.42	45 Rh Rhodium 102.90550	79 Au Gold 196.966569	28 Ni Nickel 58.6934	29 Cu Copper 63.546	27 Co Cobalt 58.9332
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LOCATION AND INFRASTRUCTURE



Power Supply:

- MOU with Northern Lights Energy for supply of LNG from Fairbanks, AK facility (on-stream by late 2016)
- MOU with Ferus NGF, Canada's largest LNG producer, for supply of LNG from Elmworth, AB facility (operational)
- MOU with General Electric for LNG power generation infrastructure, equipment & services
- High capacity electric grid near Haines Junction with +20 MW capacity
- Yukon gov't committed to new hydro-electric sources & is investing into LNG infrastructure

Concentrate Shipment:

- 14km all season road from deposit to paved Alaska Highway leading to existing, year-round deep sea ports at Haines or Skagway for concentrate shipment

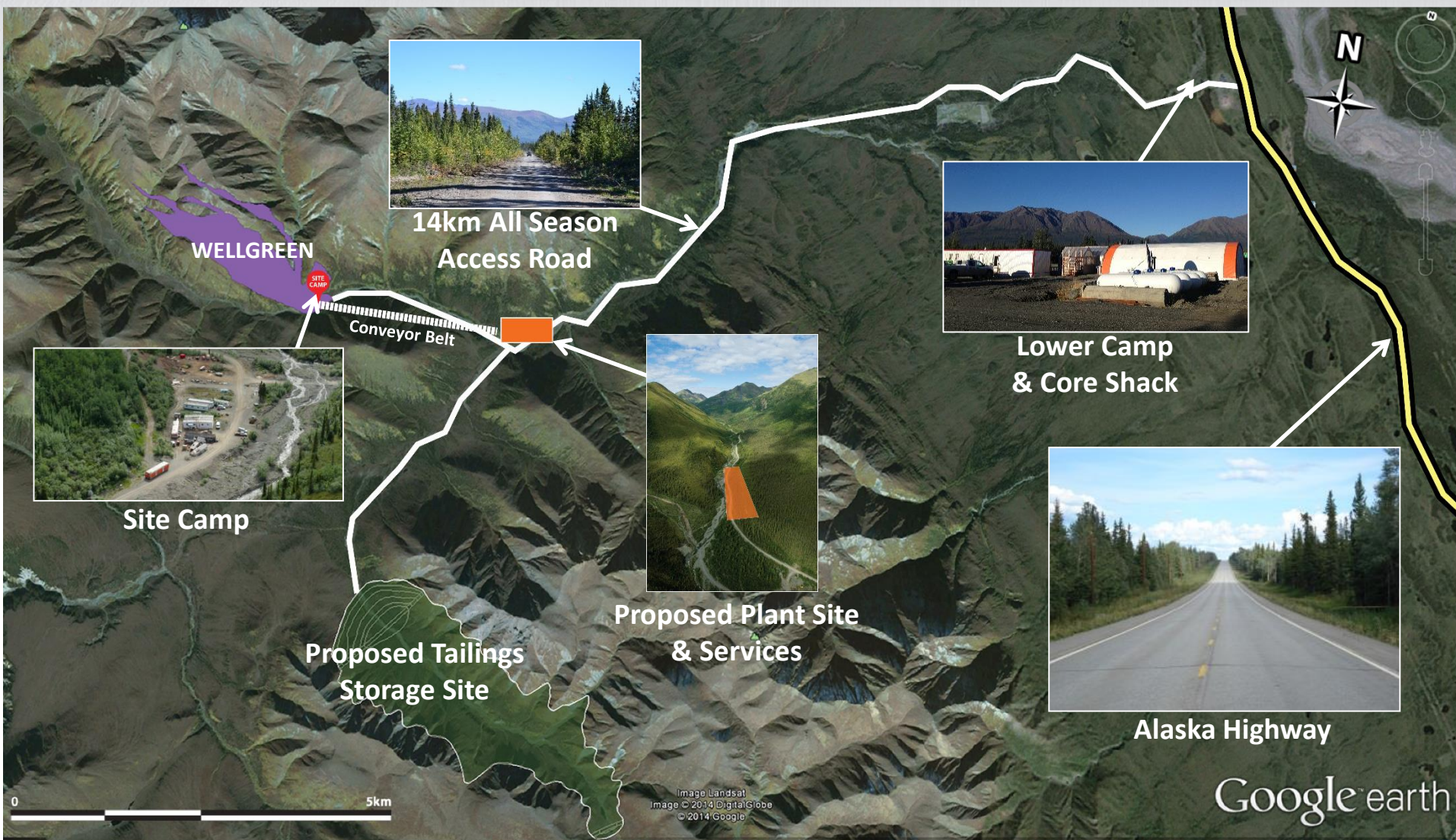
Favourable Mining Jurisdiction:

- Canada Ranked #1 in the world by Behre Dolbear
- Yukon ranked 4th highest among Canadian jurisdictions by the Fraser Institute
- Three new operating mines in Yukon in past 5 years

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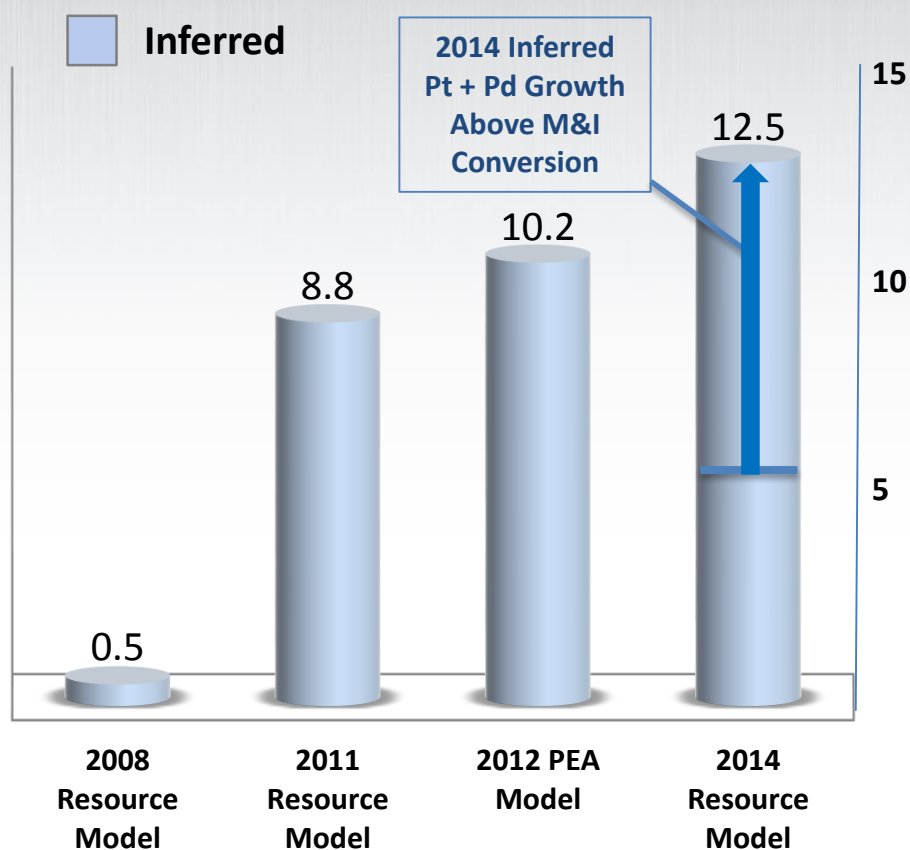
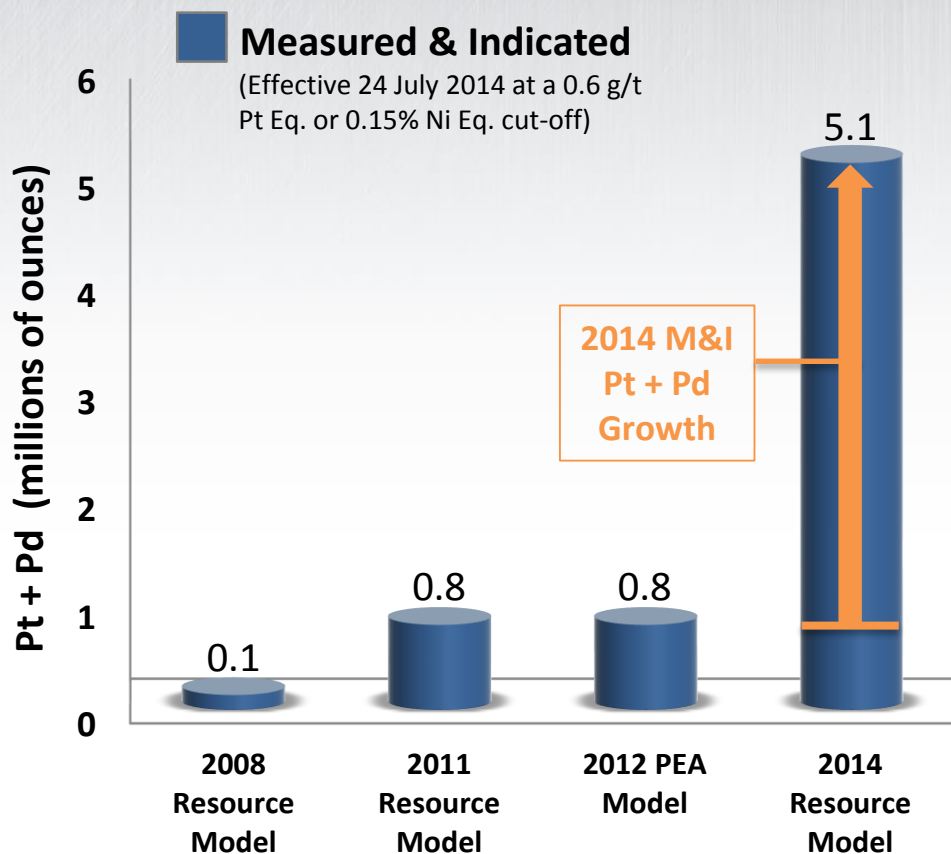
EXCELLENT ACCESS & TRANSPORTATION INFRASTRUCTURE

Year-Round Operation and Concentrate Trucking



WELLGREEN PGM RESOURCE GROWTH

6-fold Increase in PGM Ounces in M&I and Expanded Inferred Ounces



Notes: 1) 2014 Resource Model refers to the resource estimate prepared in accordance with NI 43-101 by independent Qualified Person Ron Simpson, P.Ge., of GeoSim Services Inc. and John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a Qualified Person, with an effective date of July 23, 2014;; 2) 2012 PEA Model refers to the "Wellgreen Project Preliminary Economic Assessment, Yukon, Canada" dated August 1, 2012 and prepared by Andrew Carter, Eur. Eng, C.Eng., Pacifico Corpuz, P. Eng., Philip Bridson, P.Eng, and Todd McCracken, P.Geo of Tetra Tech Wardrop Inc. 3) 2011 Resource Model refers to the "Technical Report and Resource Estimate on the Wellgreen Platinum-Palladium-Nickel-Copper Project Yukon, Canada" dated July 21 2011, and prepared by Todd McCracken, P. Geo of Tetra Tech Wardrop Inc. ; 4) 2008 Resource Model refers to the "Technical Report and Mineral Resource Estimate for the Wellgreen Ni-Cu deposit, Yukon Territory Canada, for Coronation Minerals Inc." dated July 15, 2008, and prepared by Watts, Griffis and McQuat

2014 MINERAL RESOURCE UPDATE* (EFFECTIVE JULY 24, 2014)

5.5 million oz 3E M&I and 13.8 million oz 3E Inferred (at a 0.15% Ni Eq. cut-off)



Base Case: 0.6 g/t Pt Eq. or 0.15% Ni Eq. cut-off

Contained Metal	Measured	Indicated	Total M&I	Inferred
Platinum (M oz)	0.75	1.76	2.51	6.38
Palladium (M oz)	0.73	1.82	2.55	6.14
Gold (M oz)	0.15	0.32	0.48	1.27
Total 3E (M oz)	1.63	3.90	5.53	13.79
Nickel (M lbs)	528	1,366	1,894	4,431
Copper (M lbs)	315	706	1,021	2,595

Pit Constrained Global Mineral Resource

Measured & Indicated

- ❑ 330M tonnes grading 1.67g/t Pt Eq. or 0.44% Ni Eq.
- ❑ 3E grading 0.52 g/t; Ni 0.26%; Cu 0.14%; Co 0.015%

Inferred

- ❑ 846M tonnes grading 1.57g/t Pt Eq. or 0.41% Ni Eq.
- ❑ 3E grading 0.51 g/t; Ni 0.24%; Cu 0.14%; Co 0.015%

Higher Grade: 1.9 g/t Pt Eq. or 0.50% Ni Eq. cut-off

Contained Metal	Measured	Indicated	Total M&I	Inferred
Platinum (M oz)	0.32	0.74	1.05	2.55
Palladium (M oz)	0.26	0.60	0.86	1.96
Gold (M oz)	0.07	0.15	0.22	0.55
Total 3E (M oz)	0.65	1.48	2.13	5.06
Nickel (M lbs)	157	370	527	1,182
Copper (M lbs)	145	317	462	1,153

Pit Constrained Higher Grade Component

Measured & Indicated

- ❑ 72M tonnes grading 2.49g/t Pt Eq. or 0.65% Ni Eq.
- ❑ 3E grading 0.92 g/t; Ni 0.33%; Cu 0.29%; Co 0.02%

Inferred

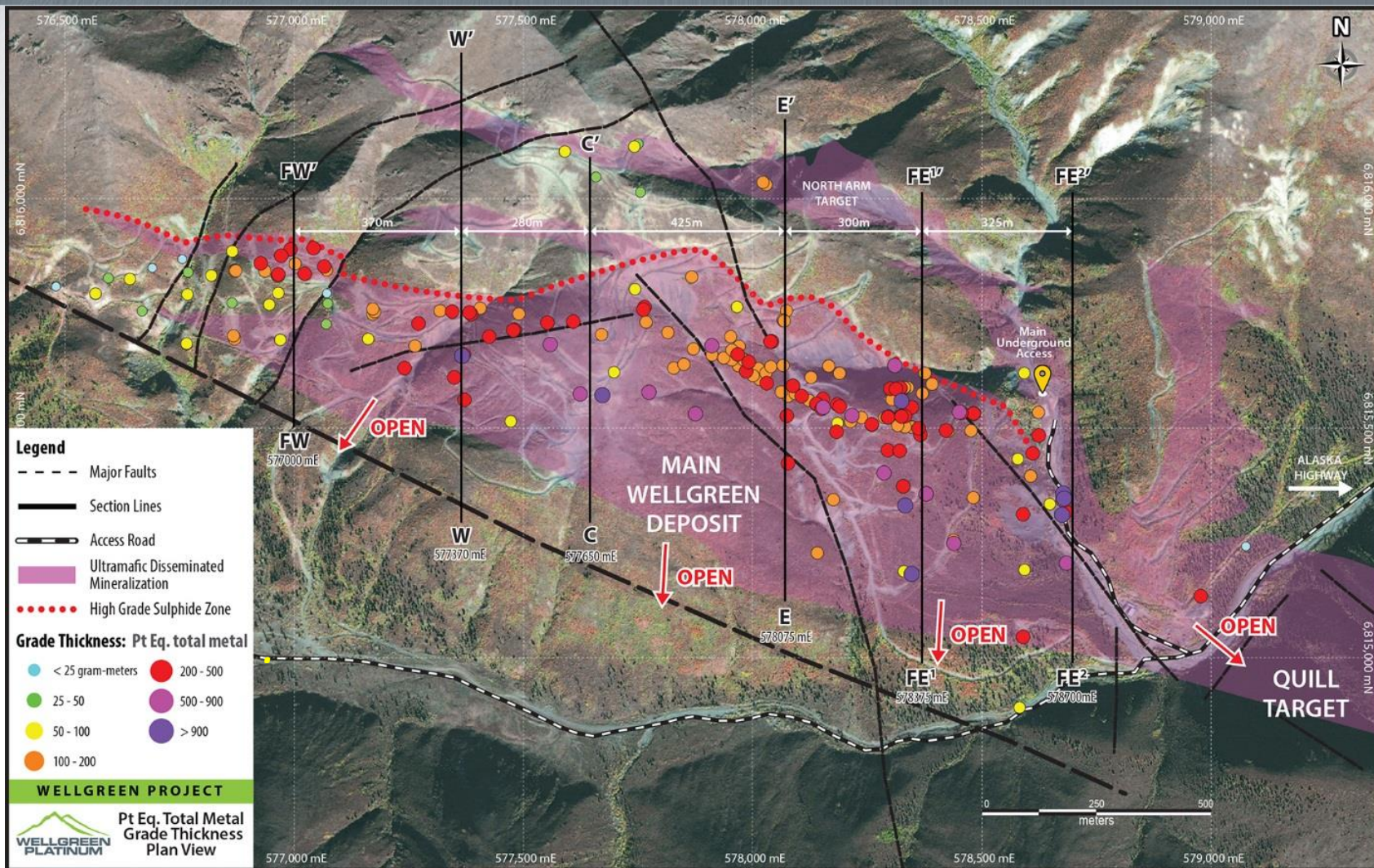
- ❑ 173M tonnes grading 2.41g/t Pt Eq. or 0.63% Ni Eq.
- ❑ 3E grading 0.91 g/t; Ni 0.31%; Cu 0.30%; Co 0.02%

2014 Mineral Resource prepared in accordance with NI 43-101 by independent Qualified Person Ron Simpson, P.Geo., of GeoSim Services Inc. and John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a Qualified Person, with an effective date of July 23, 2014. The Company filed a technical report with respect to this mineral resource update, together with updated metallurgical testing results, in Sept. 2014.

*See Appendix for detailed breakdown of mineral resource

WELLGREEN PLAN MAP

24 holes >500 g/m Pt Eq.
Open East/West and at Depth



Geologic modelling and mineral resource estimate parameters are contained in the Company's 43-101 Technical Report entitled "2014 Mineral Resource Estimate on the Wellgreen PGM-Ni-Cu Project" which is available under the Company's profile at Sedar.com

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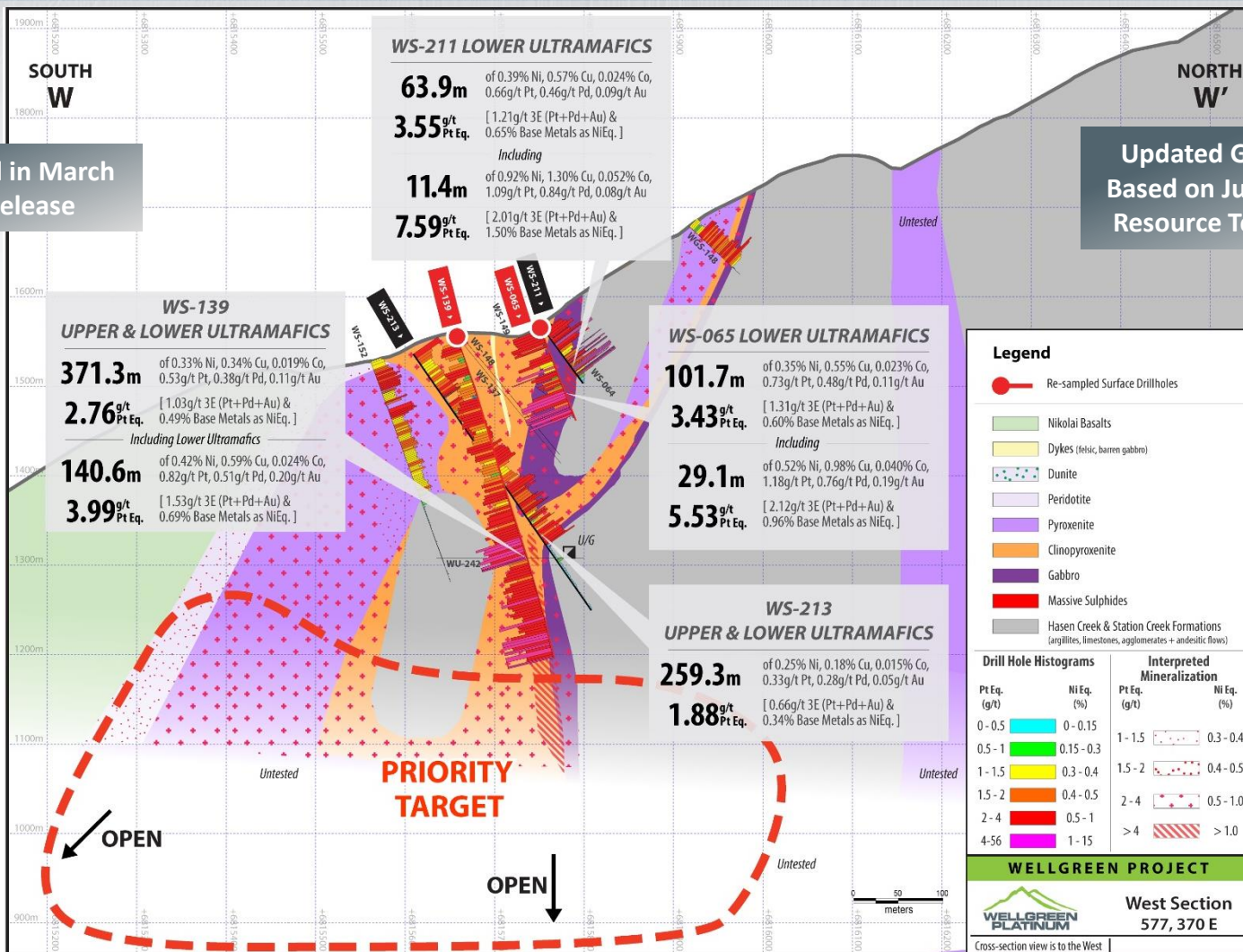
WEST ZONE CROSS SECTION – 577370E

Over 350m continuous PGM-Ni-Cu mineralization from surface significant higher grade material near surface & u/g workings



Assays Reported in March 2014 News Release

Updated Geologic Model Based on July 2014 Mineral Resource Technical Report

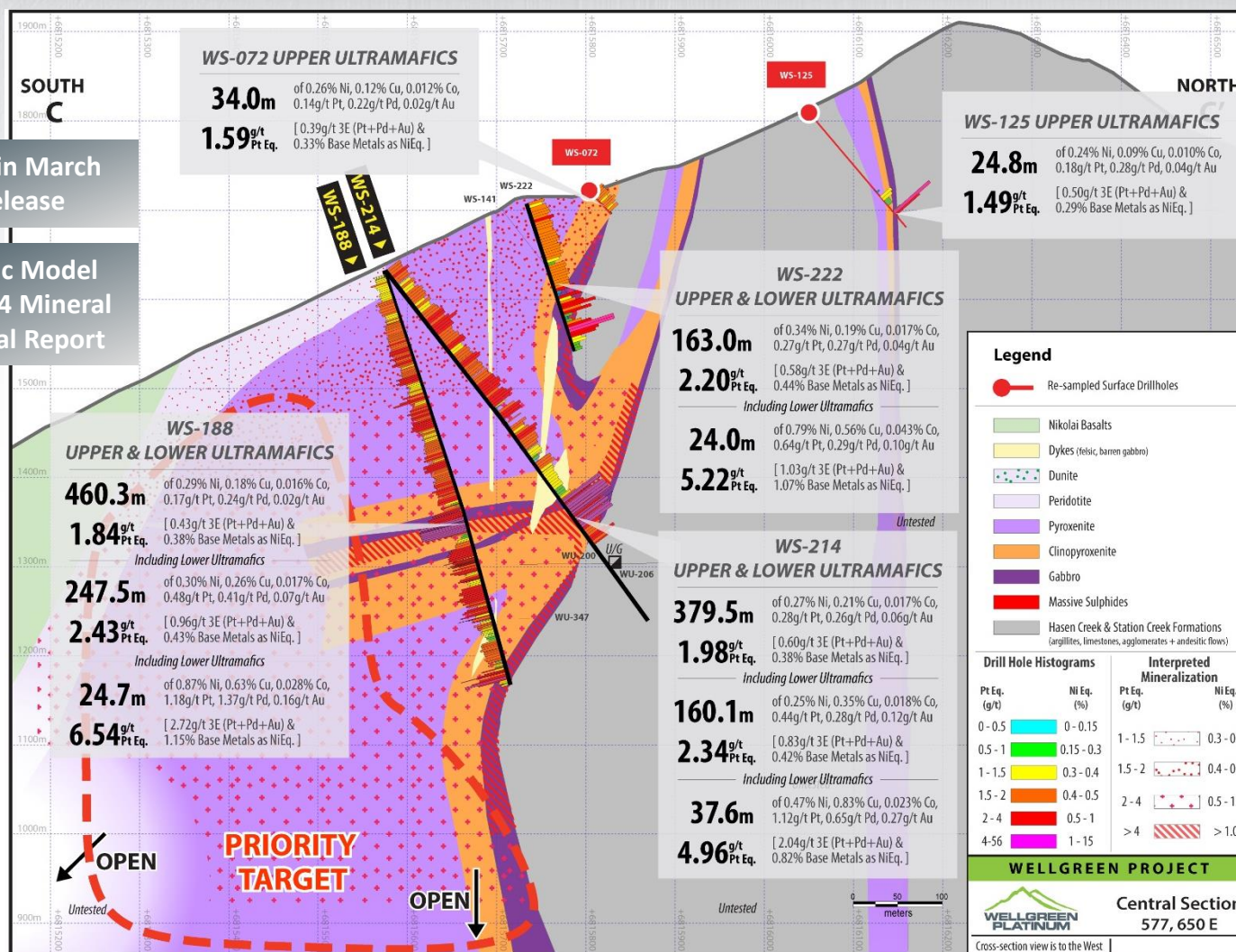


Geologic modelling and mineral resource estimate parameters are contained in the Company's 43-101 Technical Report entitled "2014 Mineral Resource Estimate on the Wellgreen PGM-Ni-Cu Project" which is available under the Company's profile at Sedar.com

TSX: WG | OTC-QX: WGPLF

CENTRAL ZONE CROSS SECTION – 577650E

Over 450m continuous PGM-Ni-Cu mineralization from surface significant higher grade material within 50m of u/g workings



Assays reported in March 2014 News Release

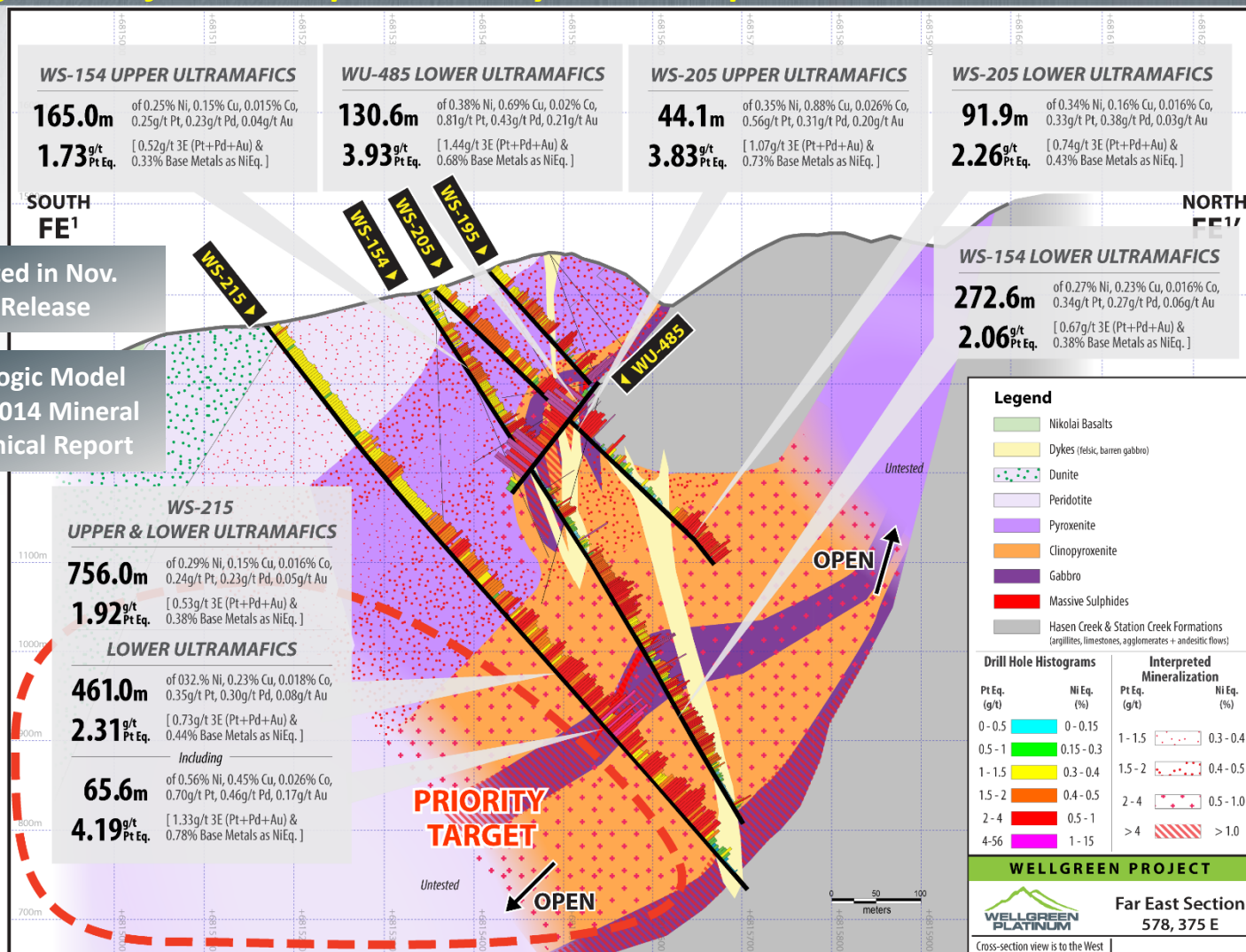
Updated Geologic Model Based on July 2014 Mineral Resource Technical Report

Geologic modelling and mineral resource estimate parameters are contained in the Company's 43-101 Technical Report entitled "2014 Mineral Resource Estimate on the Wellgreen PGM-Ni-Cu Project" which is available under the Company's profile at Sedar.com

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FAR EAST ZONE CROSS SECTION – 578375E

Over 750m of continuous PGM-Ni-Cu mineralization at 2 g/t Pt Eq. starting from surface and open laterally and to depth



Assays Reported in Nov. 2013 News Release

Updated Geologic Model Based on July 2014 Mineral Resource Technical Report

PRIORITY TARGET

OPEN

OPEN

Geologic modelling and mineral resource estimate parameters are contained in the Company's 43-101 Technical Report entitled "2014 Mineral Resource Estimate on the Wellgreen PGM-Ni-Cu Project" which is available under the Company's profile at Sedar.com

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2014 METALLURGICAL TESTWORK UPDATE

Updated and Increased Metallurgical Recoveries Announced September 2014



Recoveries by Geological Domain

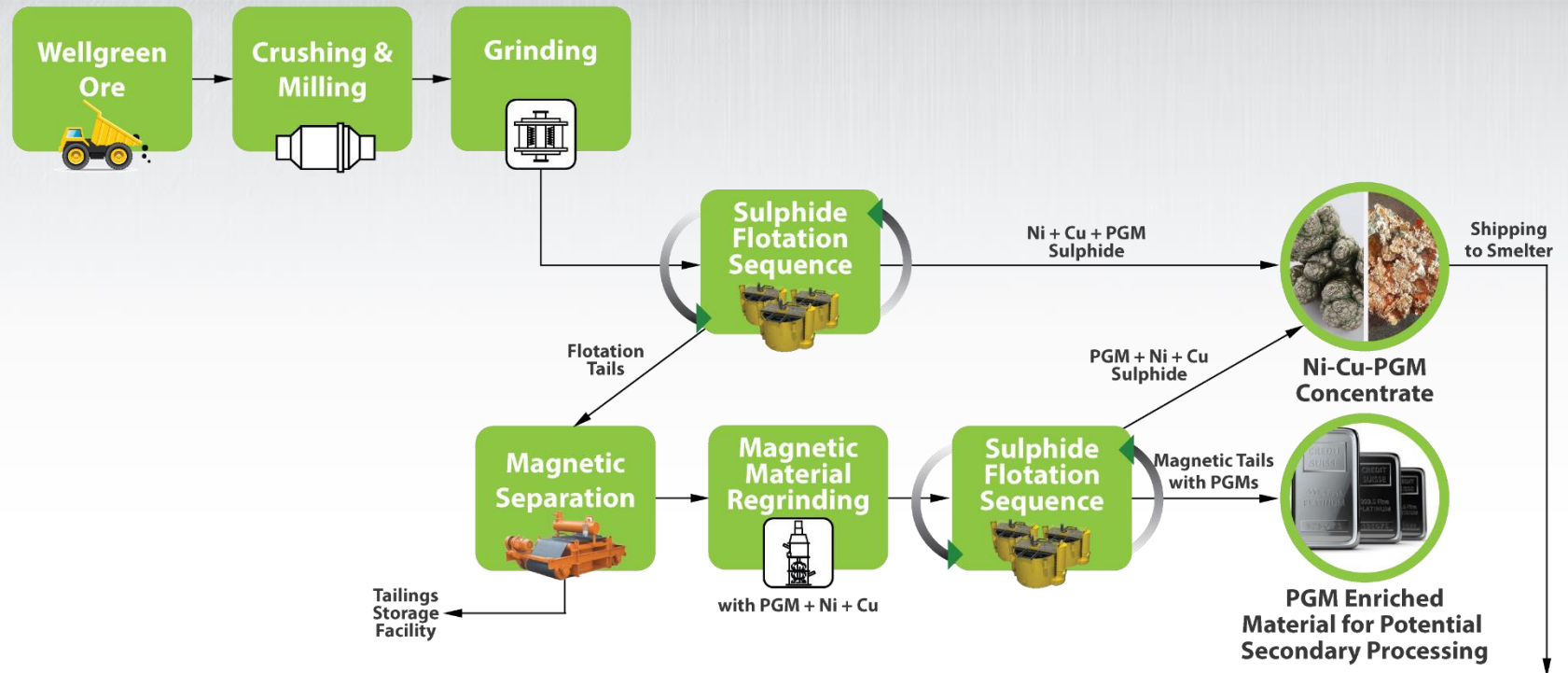
Geological Domain	Recovery to Bulk Concentrate %						Concentrate Grades	Nickel		Copper		PGMs+Au		Exotic PGMs	
	Ni	Cu	Co	Pt	Pd	Au		6-10%		8-12%		11-14g/t		+1-4g/t	
Gabbro / Massive Sulphides	83%	95%	68%	75%	81%	70%	2014 Blended Recoveries*	Ni	Cu	Co	Pt	Pd	Au		
Clinopyroxenite/Pyroxenite	75%	88%	64%	59%	73%	66%		77%	89%	64%	62%	75%	67%		
Peridotite	68%	66%	55%	58%	58%	59%		68%	88%	64%	46%	73%	59%		
							2012 PEA Recoveries								

Metallurgy Overview

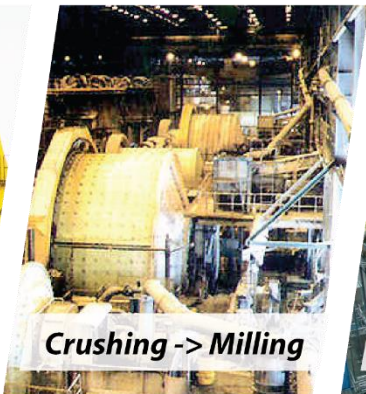
- Recovery-grade curves developed from 183 batch tests and 12 locked cycle test (“LCT”) on 26 representative samples
- Metallurgical testwork using conventional flotation shows improved recoveries for all major metals versus the 2012 Preliminary Economic Assessment, including increases of 35% for platinum, 13% for nickel and an average 9% increase on a total metals basis
- Bench scale testing and locked cycle tests further demonstrate that conventional sulphide flotation methods can be used to produce separate Ni-PGM and Cu-PGM concentrates from Wellgreen samples
- Targeting a bulk concentrate with 6-10% nickel containing 8-12% copper and an estimated 11-14g/t 3Es (Pt+Pd+Au), with the rare PGMs rhodium, iridium, ruthenium and osmium potentially contributing an additional 1-4g/t
- Company expects to target the higher grade gabbro/massive sulphides & pyroxenite/clinopyroxenite material in early part of mine life

Metallurgical testwork conducted by SGS Lakefield Research Limited (“Lakefield”) and XPS Consulting & Testwork Services (“XPS”) under the supervision of the Company’s independent metallurgical Qualified Person, John Eggert, P.Eng., of Eggert Engineering Inc.

POTENTIAL WELLGREEN PRODUCTION FLOW CHART



Ore from Mine



Crushing -> Milling



Flotation Facility



Flotation Concentrate



Shipping to Smelter

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BENCHMARKED AGAINST FIRST QUANTUM'S KEVITSA MINE

Open-pit, northern PGM-Ni-Cu project in favourable first-world jurisdiction



Wellgreen Platinum - Wellgreen (PGM-Ni-Cu)					First Quantum – Kevitsa Mine (PGM-Ni-Cu)				
Location	Yukon, Canada (61° North)				Lapland, Finland (67° North)				
Jurisdiction	Yukon ranked in top 20 by Fraser Institute				Finland ranked in top 20 by Fraser Institute				
Status	PEA (update expected to be published Q1 - 2015)				Commercial production August 2012				
Mine Type	Open-pit (plus bulk underground potential)				Open-pit				
Throughput	Higher-grade, lower capital start-up (2015 PEA target concept ¹)				15,000 tpd (capacity to 27,000 tpd)				
Production:	Ni	Cu	Pt+Pd+Au	Based on M&I Mineral Resource (0.50%Ni Eq. cut-off) and 2014 Metallurgy ²	Ni	Cu	Pt+Pd+Au	Based on 2011 Technical Report ³ and 2012 Mineral Reserves from FQM website (0.1% Ni cut-off)	
Grades &	0.33%	0.29%	0.92g/t		0.31%	0.41%	0.54g/t		
Recoveries	77%	89%	62-75%		70%	94%	40-58%		
Processing & Concentrates	Conventional flotation concentrate ² : Ni-Cu-PGM-Au concentrate - Potential for separate Cu con and a secondary PGM product				Conventional flotation concentrates: Ni-Cu-PGM-Au concentrate grading ~12% Ni Cu-PGM-Au concentrate grading ~28% Cu				
Initial Capex	Reduced CAPEX based on 2015 PEA target concept ¹				\$480 million capital (2012) \$280 million acquisition (2008)				
Mineral Resources	Higher grade component of 72Mt @ 0.92g/t PGM+Au, 0.33% Ni, 0.29% Cu (M&I) and 174Mt @ 0.91g/t PGM+Au, 0.31%Ni, 0.30%Cu (Inferred) at a 0.50% Ni Eq. cut-off ⁴				237.4Mt @ 0.60g/t PGM+Au, 0.30% Ni, 0.41% Cu (M&I) at a 0.1% Ni cut-off ²				

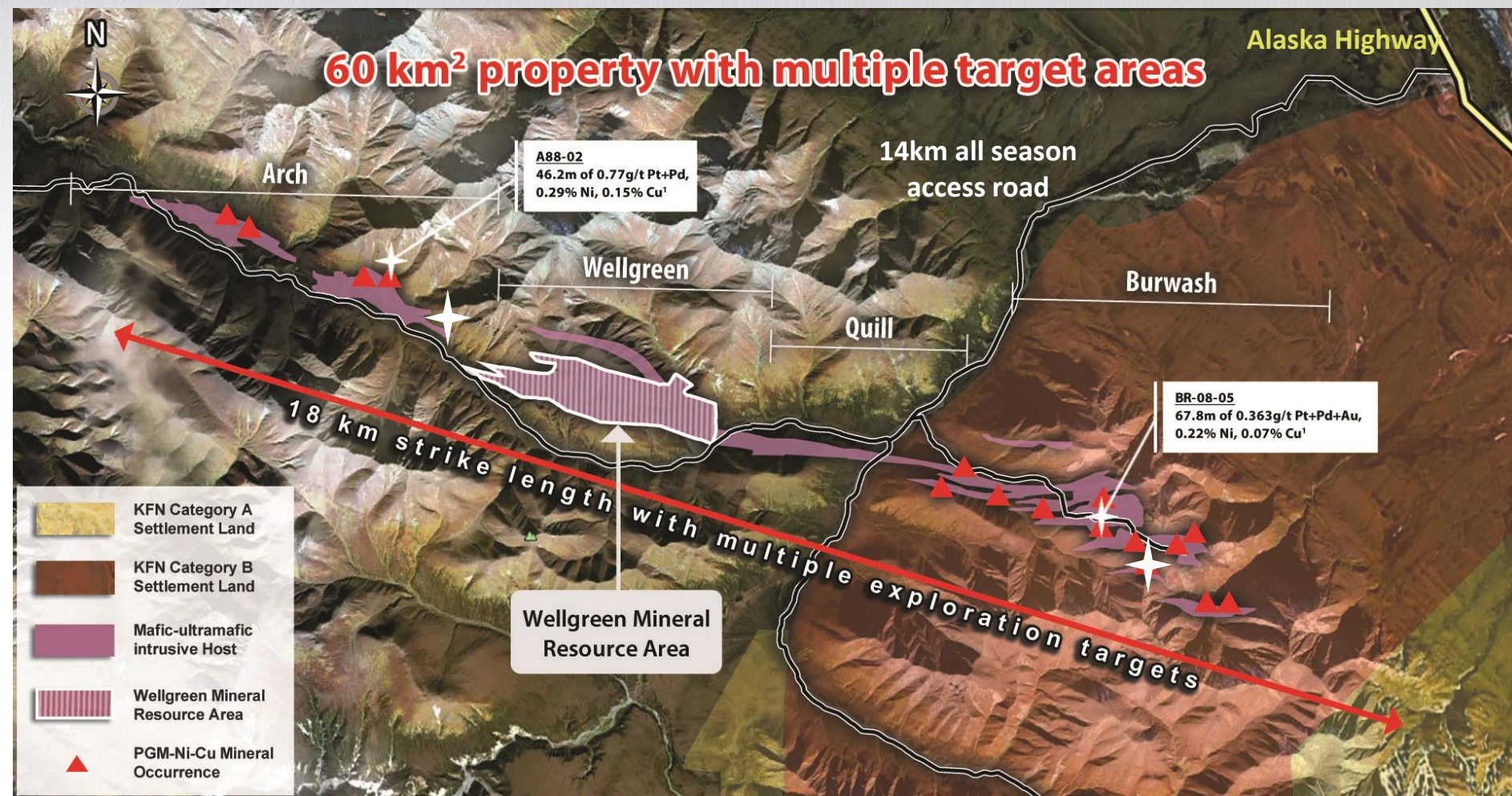
¹Investors are cautioned that target concepts set out in the above table are forward-looking in nature, and should not be interpreted to mean that such targets have actually been, or will ever be, achieved. ²Metallurgical testwork conducted by SGS Lakefield Research Limited ("Lakefield") and XPS Consulting & Testwork Services ("XPS") under the supervision of the Company's independent metallurgical Qualified Person, John Eggert, P.Eng., of Eggert Engineering Inc.; blended recoveries from Gabbro/Massive Sulphide, Pyroxenite domains. ³Kevitsa Pt+Pd+Au recovery grades from Technical Report for the Mineral Resources and Reserves of the Kevitsa Project, Updated 12 May 2011. ⁴Wellgreen mineral resource & grades from Wellgreen Project 2014 Mineral Resource Estimate which was prepared in accordance with NI 43-101 by independent Qualified Person Ron Simpson, P. Geo., of GeoSim Services Inc. and John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO, with an effective date of July 23, 2014. The Company filed a technical report with respect to this mineral resource update, together with updated metallurgical testing results, in September 2014.

John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

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WELLGREEN EXPANSION POTENTIAL

100% controlled by Wellgreen

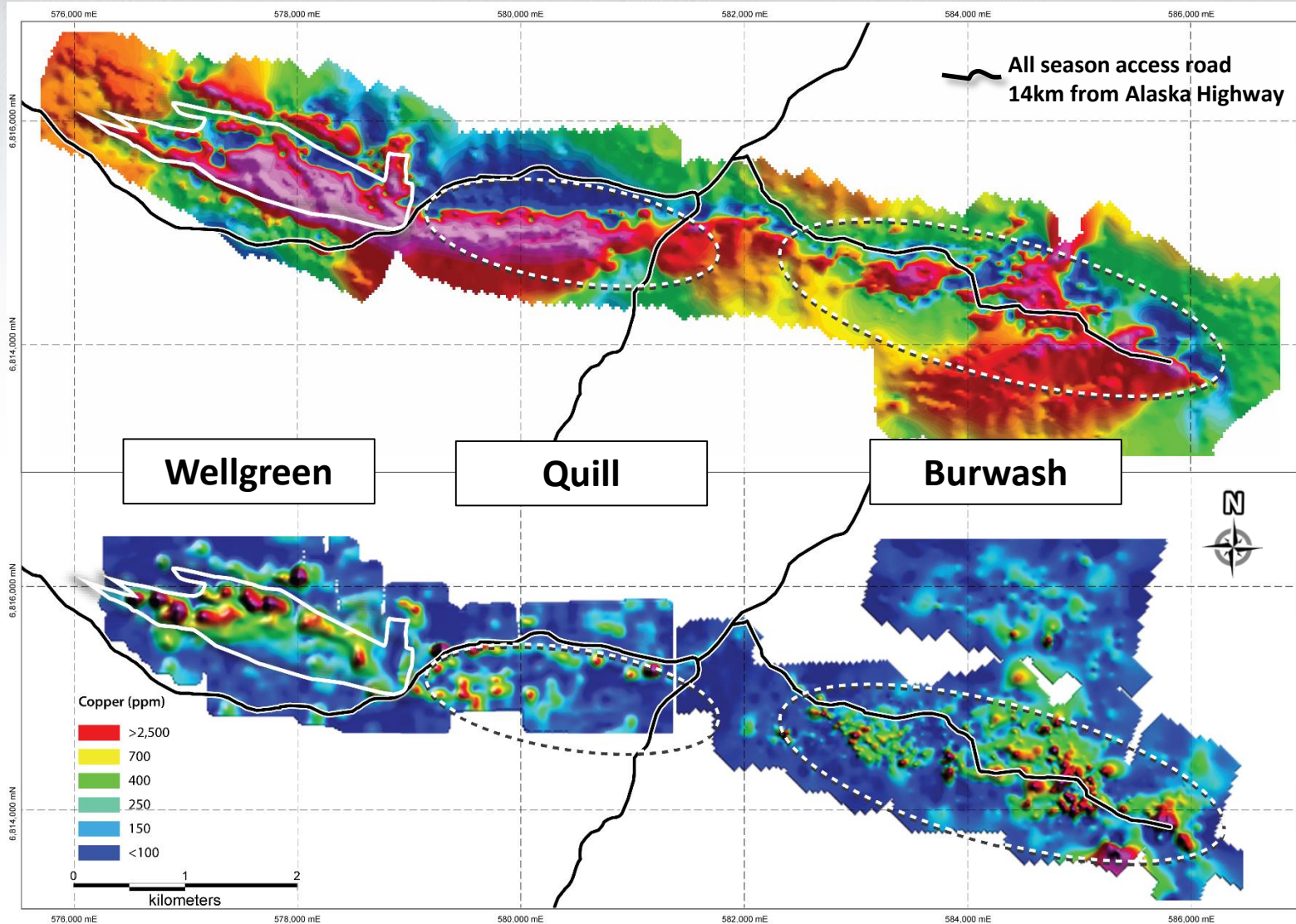


Wellgreen mineral resource outline and *Wellgreen production profile are based on the 2012 Wellgreen PEA. The production profile from the 2012 Wellgreen PEA reflects metals produced over the life of the mine and using a 0.2% NiEq cutoff and the following metal recoveries: 67.6% for Ni, 87.8% for Cu, 64.4% for Co, 46% for Pt, 72.9% for Pd, and 58.9% for Au. See slide 2 for details of A88-02 and BR 08-05 sources. Readers should note that the 2012 Wellgreen PEA is preliminary in nature, in that it includes Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as Mineral Reserves, and there is no certainty that the 2012 Wellgreen PEA will be realized. A Mineral Reserve has not been estimated for the project as part of the 2012 Wellgreen PEA. A Mineral Reserve is the economically mineable part of a Measured or Indicated Mineral Resource demonstrated by at least a prefeasibility study.

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EXPLORATION TARGETS

Magnetic Survey & Soil Geochemistry Signatures



Preliminary Economic Assessment Update Targets

- ✓ 2012-2013 – In-fill & step-out drill campaigns and development of predictive geologic model
- ✓ May & August 2014 – MOUs signed with Northern Lights for liquefied natural gas (LNG) supply from Alaska and Ferus NGF for Western Canadian LNG supply, along with MOU with General Electric for power generation design and equipment
- ✓ July 2014 – Expanded and upgraded Mineral Resource estimate completed for PEA update
- ✓ September 2014 – Metallurgy update completed for PEA update
- 2015 PEA update including:
 - Target higher-grade, lower upfront capital, open pit start up
 - Metallurgy with updated PGM and base metals recoveries
 - Power supply using LNG vs. 2012 PEA diesel assumption
 - Inclusion of rhodium and other rare PGMs in production as opportunity

Pre-Feasibility and Baseline Environmental Studies

- Pre-Feasibility level studies in 2015
- Continue Environmental Baseline Monitoring & Baseline Engineering
- Complete Detailed Engineering & Issue Environmental Permit Applications

Feasibility Study & Permitting

- Feasibility Studies and Permitting 2016

SUMMARY OF CURRENT WELLGREEN PROJECT



Large Deposit

- Large, advanced project with resource defined by nearly 800 drill holes
- Zones up to 750m of continuous mineralization, starting at surface
- Mineralization open at depth and along trend at Wellgreen deposit
- Three large scale exploration targets with potential for new discovery

Low Mining Costs

- Broad widths of mineralization that start at surface, ideal for open pit operation
- Low strip ratio due to topography and dimensions of mineralized zones
- Concentrate can be produced using conventional sulphide flotation

Infrastructure

- 14km all-season road from deposit to paved Alaska Highway for transport of concentrate to one of two, year around deep sea ports
- High capacity power line on the Alaska highway at Haines Junction
- MOUs signed for onsite LNG as alternative to diesel

Mining-Friendly Jurisdiction

- Canada ranked #1 mining jurisdiction in the world by Behre Dolbear
- Yukon ranked 4th highest among Canadian jurisdictions by the Fraser Institute
- 5 mines have been permitted in the Yukon in past 7 years
- First Nation Exploration Cooperation Agreement in place

¹These estimated metal production numbers are from the 2012 Wellgreen PEA, the full text of which is available under the Company's SEDAR profile at www.sedar.com. A PEA is preliminary in nature, in that it includes Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the results of a PEA will be realized. A Mineral Reserve has not been estimated for the project as part of the 2012 Wellgreen PEA. Mineral resources that are not mineral reserves do not have demonstrated economic viability. A Mineral Reserve is the economically mineable part of a Measured or Indicated Mineral Resource demonstrated by at least a prefeasibility study.

John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

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Appendix



JULY 2014 MINERAL RESOURCE UPDATE

Effective July 24, 2014



Base Case: 0.6 g/t Pt Eq. or 0.15% Ni Eq. cut-off

Resource Category	Tonnes (000s)	In Situ Grade								Total Contained Metals					
		3E (g/t)	Pt (g/t)	Pd (g/t)	Au (g/t)	Ni (%)	Cu (%)	Pt Eq. (g/t)	Ni Eq. (%)	Pt (M oz)	Pd (M oz)	Au (M oz)	3E (M oz)	Ni (M lb)	Cu (M lb)
Measured	92,293	0.550	0.252	0.246	0.052	0.260	0.155	1.71	0.45	0.748	0.730	0.154	1.631	528	315
Indicated	237,276	0.511	0.231	0.238	0.042	0.261	0.135	1.66	0.43	1.760	1.817	0.322	3.900	1,366	706
Total M&I	329,569	0.522	0.237	0.240	0.045	0.261	0.141	1.67	0.44	2.508	2.547	0.476	5.531	1,894	1,021
Inferred	846,389	0.507	0.234	0.226	0.047	0.237	0.139	1.57	0.41	6.375	6.137	1.275	13.787	4,431	2,595

Higher Grade Component: 1.9 g/t Pt Eq. or 0.50% Ni Eq. cut-off

Resource Category	Tonnes (000s)	In Situ Grade								Total Contained Metals					
		3E (g/t)	Pt (g/t)	Pd (g/t)	Au (g/t)	Ni (%)	Cu (%)	Pt Eq. (g/t)	Ni Eq. (%)	Pt (M oz)	Pd (M oz)	Au (M oz)	3E (M oz)	Ni (M lb)	Cu (M lb)
Measured	21,854	0.92	0.45	0.37	0.10	0.33	0.30	2.49	0.65	0.319	0.257	0.073	0.648	157	145
Indicated	50,264	0.92	0.46	0.37	0.09	0.33	0.29	2.49	0.65	0.736	0.603	0.146	1.484	370	317
Total M&I	72,117	0.92	0.46	0.37	0.09	0.33	0.29	2.49	0.65	1.054	0.860	0.219	2.133	527	462
Inferred	173,684	0.91	0.46	0.35	0.10	0.31	0.30	2.41	0.63	2.549	1.965	0.548	5.061	1,182	1,153

Notes:

- Resource Estimate prepared by GeoSim Services Inc. with an effective date of July 23, 2014.
- Measured Resources used 50m drill spacing. Indicated Resources used 50m drill spacing for massive sulphide/gabbro domains, and 100m drill spacing for clinopyroxenite, pyroxenite and peridotite domains.
- Nickel equivalent (Ni Eq. %) and platinum equivalent (Pt Eq. g/t) calculations reflect total gross metal content using US\$ of \$8.35/lb Ni, \$3.00/lb Cu, \$13.00/lb Co, \$1,500/oz Pt, \$750/oz Pd and \$1,250/oz Au and have not been adjusted to reflect metallurgical recoveries.
- Pit constrained grade shells were determined using the following assumptions: metal prices in Note 3 above ; a 45 degree pit slope; assumed metallurgical recoveries of 70% for Ni, 90% for Cu, 64% for Co, 60% for Pt, 70% for Pd and 75% for Au; an exchange rate of CDN\$1.00=USD\$0.91; and mining costs of \$2.00 per tonne, processing costs of \$12.91 per tonne, and general & administrative charges of \$1.10 per tonne* Totals may not add due to rounding.
- Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability.

2014 Mineral Resource prepared in accordance with NI 43-101 by independent Qualified Person Ron Simpson, P.Geol., of GeoSim Services Inc. and John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a QP, with an effective date of July 23, 2014. The Company filed a technical report with respect to this mineral resource update, together with info regarding updated metallurgical testing results, in September 2014.

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*Expressed in Canadian dollars

Greg Johnson, P. Geo.

President & CEO

Greg Johnson has over 25 years of experience in the development of large scale projects in the mining industry and has been involved in raising over \$650 million in financing for 3 different public companies. Formerly President and CEO at South American Silver, Mr. Johnson led the advancement of 2 large projects in South America. As co-founder and executive at NovaGold for 12 years, Mr. Johnson was part of the team that grew the market cap from \$50-million to more than \$2-billion and oversaw the growth of the resource base to over 30 million ounces of gold in 3 world class projects. Mr. Johnson is credited with the discovery and advancement of the 40 million ounce Donlin gold deposit in Alaska a 50-50% JV with Barrick and NovaGold. Mr. Johnson also spent 10 years with Placer Dome Exploration (now Barrick Gold) and holds an Honours Degree in Geology from Western Washington University.

John Sagman, P. Eng., PMP

Senior VP & COO

Mr. Sagman has over thirty years of mining experience including the design, development, commissioning and management of both open pit and underground mining projects. Formerly VP Technical Services with Capstone, his extensive background of project management success also includes overseeing operations with Xstrata, Vale on their Sudbury Nickel PGM mines, was part of the Raglan Ni-PGM development team for Xstrata and at Placer Dome (now Barrick Gold) in both operations and project development groups. Mr. Sagman received his Project Management Professional designation in 2010 and is licensed with the Association of Professional Engineers and Geoscientists of British Columbia. Mr. Sagman holds a degree in Mining and Mineral Process Engineering from the University of British Columbia.

Jeffrey Mason, CA, ICD.D

CFO & Director

Jeffrey Mason is a Chartered Accountant with over 25 years' experience in financial reporting. He has expertise in accounting, M&A, corporate finance and regulatory reporting, including 15 years with Hunter Dickinson Inc. (HDI) as Corporate Secretary, CFO and Director for numerous public mining companies. As CFO of Taseko Mines Ltd., he was instrumental in the acquisition of the Gibraltar Cu-Mo mine and bringing it from dormant into the 2nd largest open pit Cu mine in Canada. He negotiated the purchase of the Xietongmen Cu-Au Project on behalf of Continental Minerals Corp. and set up a JV arrangement with Jinchuan Mining Group. He also held senior level positions at Homestake Mining (now Barrick Gold)

Rob Bruggeman, CFA, MBA, P. Eng.

Vice President, Corporate Development

Rob Bruggeman worked in the brokerage industry in Toronto for twelve years, prior to which he was a corporate strategist for a Canadian telecommunications company. He held positions of a small cap equity research analyst, proprietary trader, and most recently, he led the institutional equity sales and trading group at a boutique brokerage firm.

Samir Patel, LL.B.

Corporate Counsel &
Corporate Secretary

Samir Patel holds a Bachelor of Laws (Honours) from the University of Nottingham in the UK and is a member of the British Columbia Bar. Prior to joining Wellgreen, Mr. Patel spent three years in the Securities & Capital Markets Group at a leading, full-service, national Canadian law firm. He has extensive experience in the area of securities and corporate law, particularly in relation to M&A transactions, continuous disclosure requirements, and equity and debt financings.

Myron Manternach, B. Sc., MBA

Chairman

Myron Manternach has 20 years of experience in managing investments, with significant experience in the natural resources and technology sectors. Mr. Manternach is President of Castle Grove Capital, LLC, a consulting firm that provides strategic and financial advice to investment firms and portfolio companies. Mr. Manternach is a consultant to the investment committee of Geologic Resource Partners, LLC, an investment fund specializing in the mining and metals sector, and he leads the fund's initiatives in distressed investing, restructurings and structured financings. Mr. Manternach was previously an investment banker at JPMorgan and a senior research analyst at a number of asset management firms. Mr. Manternach holds an MBA from the Wharton School of the University of Pennsylvania and a BS in Electrical Engineering with distinction from Iowa State University.

Wesley J. Hall, ICD.D

Director

Mr. Hall is founder and Chief Executive Officer of Kingsdale Shareholder Services Inc. (2003) and Kingsdale Communications Inc. (2009). Mr. Hall is a founding board member of the Canadian Society of Corporate Secretaries (CSCS) and is chairman of the board of TSX-listed Difference Capital Financial and a director of SickKids Foundation. Mr. Hall is one of Canada's leading experts in corporate governance and has been sought out to lead some of the highest profile deals and proxy contests in North America including Petro Canada's merger with Suncor Energy, Xstrata PLC's bid for Falconbridge, Companhia Vale do Rio Doce's bid for Inco, and Barrick Gold's acquisition of Placer Dome. He was honoured with the Ernst & Young Entrepreneur of the Year 2009 award for Ontario. He received the Institute-certified designation, ICD.D. from the Institute of Corporate Directors (ICD) in partnership with the Rotman School of Management of the University of Toronto.

Greg Johnson, P. Geo.

Director / President and CEO

Greg Johnson has over 25 years of experience in the development of large scale projects in the mining industry and has been involved in raising over \$650 million in financing for 3 different public companies. Formerly co-founder and executive at NovaGold, President and CEO at South American Silver, and spent 10 years with Placer Dome (now Barrick Gold) in North American and international exploration.

Mike Sylvestre, M. Sc., P. Eng.

Director

For most of his career, Mr. Sylvestre worked with Inco Ltd. where he most recently held senior management positions domestically and internationally. Most notably, he was the CEO Vale Inco, New Caledonia, President Vale Inco, Manitoba Operations and Vice President of Operations PT Inco, Indonesia. Mr. Sylvestre brings over 35 years of mining experience to Wellgreen Platinum. Mr. Sylvestre holds a M.Sc. and a B.Sc. in Mining Engineering from McGill University and Queen's University, respectively. He is also a member of the Professional Engineers of Ontario and the Canadian Institute of Mining and Graduate of the Institute of Corporate Directors' at the Rotman School of Management.

Jeffrey R. Mason, CA, ICD.D

Director / CFO

Jeffrey Mason is a Chartered Accountant with 25 years' experience in financial reporting. He has expertise in accounting, M&A, corporate finance and regulatory reporting, including 15 years with Hunter Dickinson Inc. (HDI) as Corporate Secretary & CFO, Directorships with numerous public mining companies including Great Panther Silver, Taseko Mines Ltd. and Continental Minerals Corp., as well as 6 years operations/management at Homestake Mining (now Barrick Gold).

WELLGREEN HISTORY

780 Total Holes Drilled to Date



1952 –
1969

- High-grade occurrence discovered at Wellgreen
- Property optioned to Hudson Bay Mining & Smelting (Hud Bay) & extensive drilling completed
- Metallurgical work completed by Lakefield, HBM&S, Lurgi-Frankfurt & Sumitomo

1970 –
1973

- Hudbay builds and operates 600tpd high-grade underground mine
- Concentrate produced at on-site mill and shipped to Sumitomo in Japan

1987 –
1989

- Robert Friedland's Galactic Resources drills 16,679m drilling in 119 holes;
- Historical resource/reserve estimate & prefeasibility study completed
- Metallurgical studies conducted by SGS Lakefield, Inco Tech and CANMET

Focus shifts from high-grade u/g to open-pit bulk mining potential

1996 –
2010

- Northern Platinum acquires Wellgreen & drills 8,096m in 73 holes
- Coronation Minerals enters option with Northern Platinum & drills 7,247m in 27 holes
- Prophecy Resource acquires Northern Platinum and consolidates Wellgreen claims

Wellgreen Platinum spun out of Prophecy Resource to focus on North American PGM projects

2010 –
2012

- Wellgreen Platinum undertakes exploration & infill drilling program
- Wellgreen Platinum publishes NI43-101 resource estimate (2011) and NI43-101 PEA(2012)
- Appointed new Executive Management team with track record of success in large-scale project development/operation, including specific PGM, Yukon & Sudbury District experience

RECENT WELLGREEN ADVANCEMENTS



2013

- Compiled all historical project data back to 1950s, systematized information and formulated reinterpretation of geological controls to mineralization
- Developed and fine-tuned new, predictive 3D geological model
- Completed \$5.9 million equity financing in June 2013
- Completed drill program targeting higher-grade lower CAPEX start-up concepts
- Intercepted 756m of continuous PGM-Ni-Cu mineralization starting from surface in new Far East Zone discovery
- Continued metallurgical optimization test work on representative samples from disseminated mineralization at Wellgreen
- Commenced groundwater monitoring as part of baseline environmental data collection
- Restructured shareholder base; new Board of Directors and Chairman
- Signed MOUs with respect to LNG supply and generation infrastructure
- Completed \$6.9 million bought deal equity financing in June 2014
- Integrated ~40,000m of new drill information since 2012 into updated resource model
- Released new mineral resource estimate including 5.5Moz PGM+Au (M&I) and 13.8Moz PGM+Au (Inferred)*
- Released updated metallurgical recovery figures
- Completed \$9.1 million equity financing in November 2014
- Graduated to senior board of the Toronto Stock Exchange in December 2014
- Completed \$2.6 million equity financing in December 2014

2014

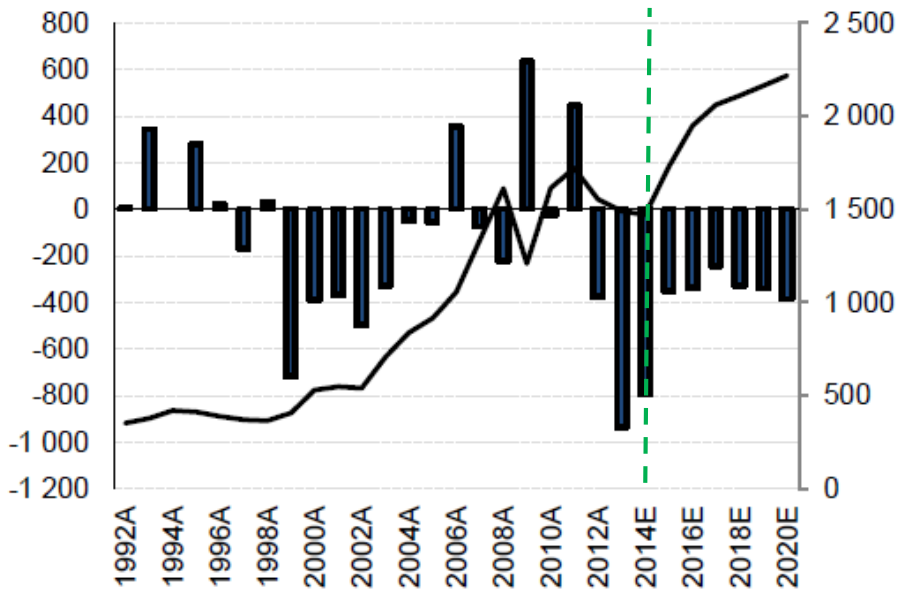
PGM SECTOR HISTORY AND PERFORMANCE FORECAST

Price to increase with supply deficits & depletion of excess stock



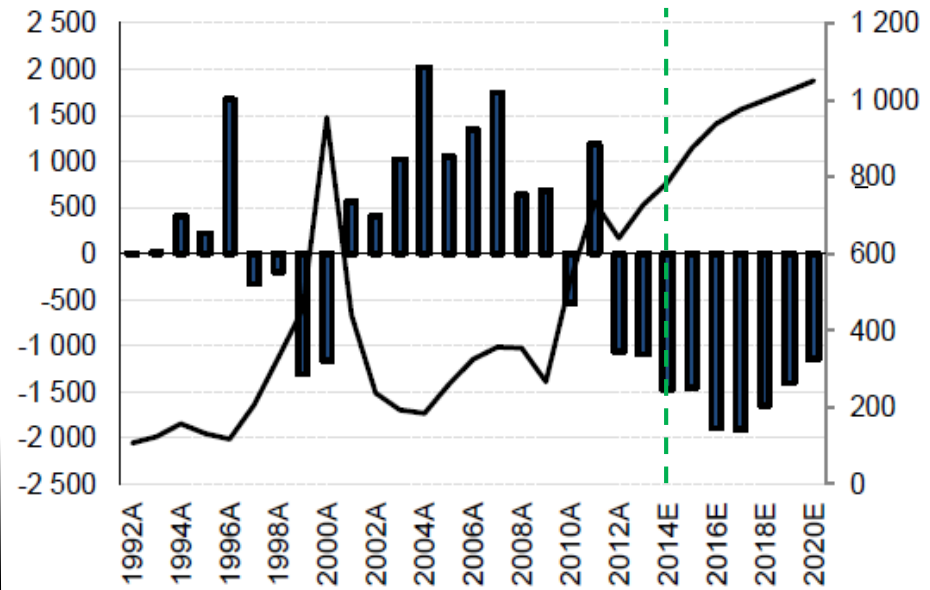
PLATINUM

Surplus / (Deficit) (koz) Pt Price (US \$ / oz) (rhs)



PALLADIUM

Surplus / Deficit (koz) Pall Price (US \$ / oz) (rhs)

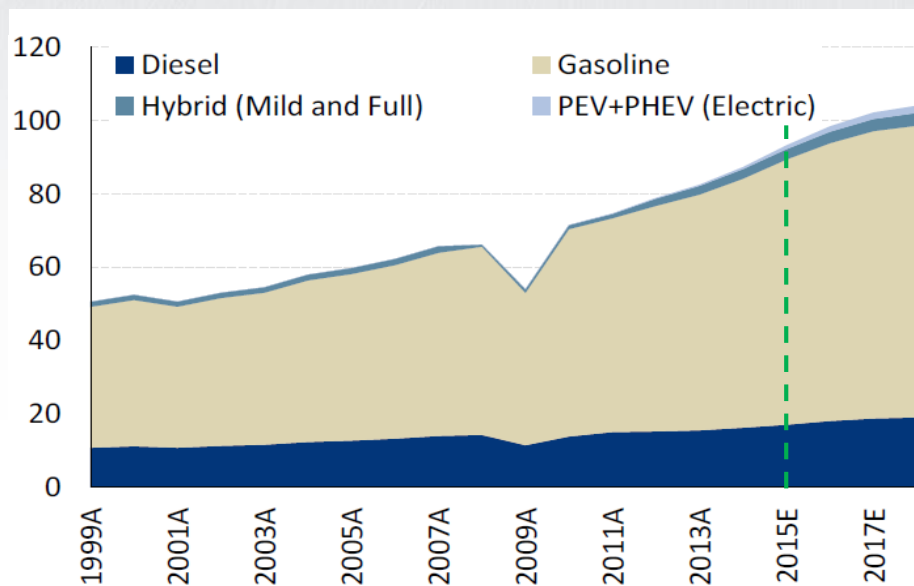


- Platinum and palladium markets expected to remain in deficit through 2020
- Higher prices required to incentivize ongoing or increased production from existing operations
- Projected long-term price trend corresponds with fundamentals and primary producers' cash costs
- Expected increase in recycling not sufficient to counter primary supply/demand factors

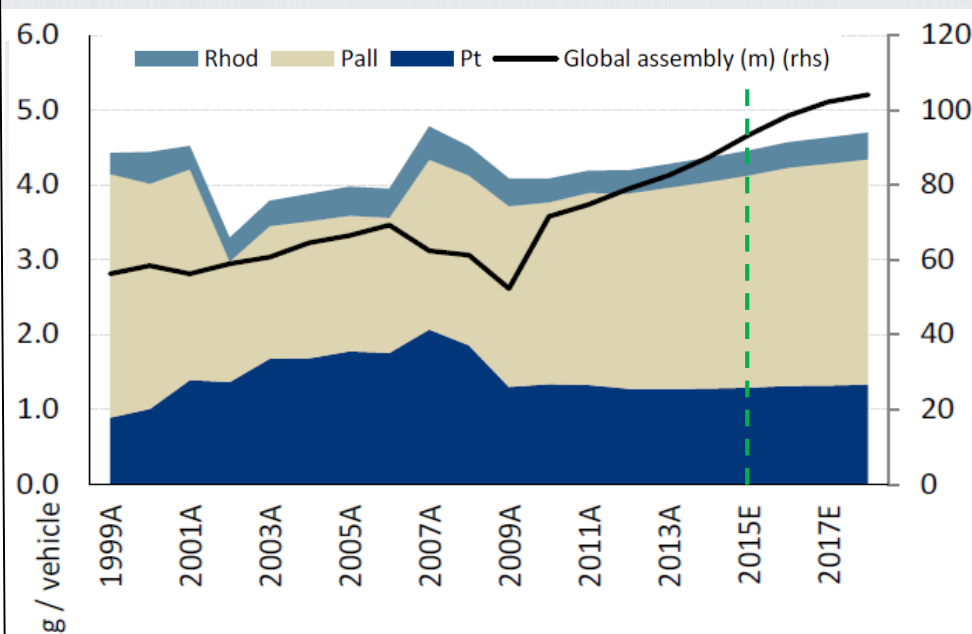
PGM AUTOCATALYST DEMAND



LIGHT VEHICLE PRODUCTION



PGM LOADINGS PER VEHICLE



- Light vehicle production expected to accelerate, led by growth in Asia-Pacific region
- Gasoline engines, predominantly catalyzed using palladium, to see most significant increase
- PGM loadings per vehicle anticipated to increase with more stringent emissions standards in West as well as initiatives in China and Asia-Pacific to curb major air pollution issues

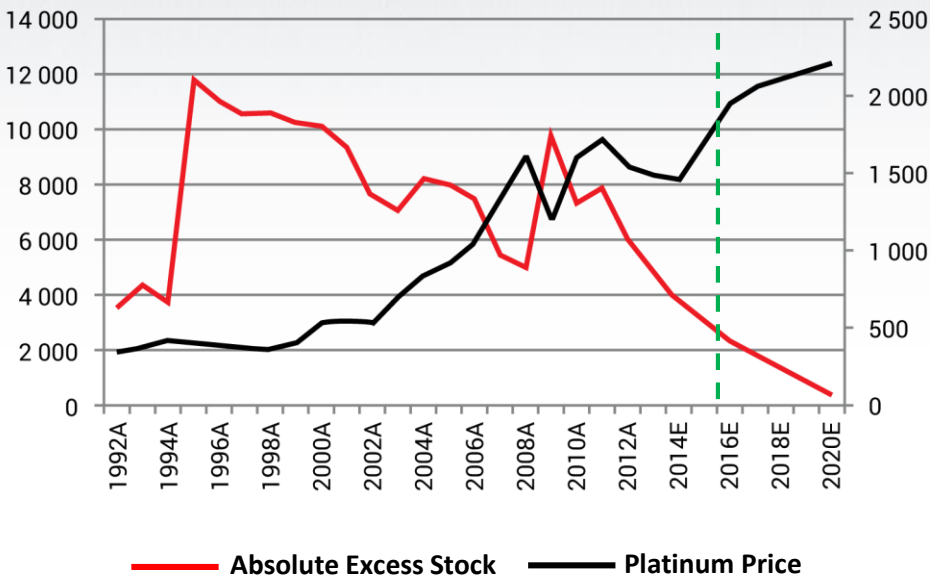
Source: SBG Securities April 2014 – PGM Quarterly

PLATINUM / PALLADIUM STOCKPILE DEPLETION

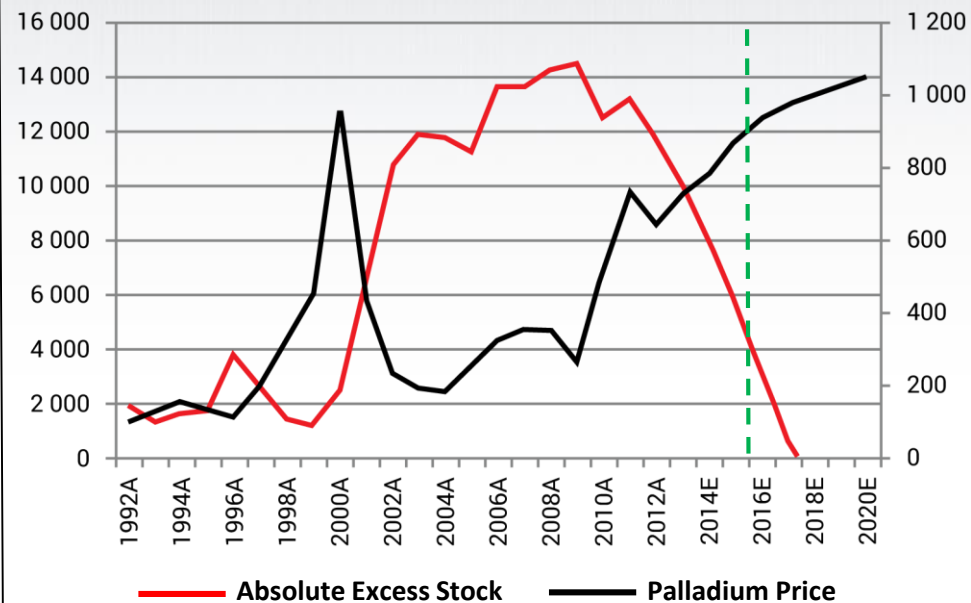
Price trends inversely correlated with consumption of excess stock



PLATINUM STOCKPILES VS. PRICE PERFORMANCE



PALLADIUM STOCKPILES VS. PRICE PERFORMANCE



- Increased demand from growth in automobile manufacturing & PGM loadings per vehicle to accelerate stock drawdown
- Higher prices required to incentivize ongoing or increased production from existing operations
- Projected long-term price trend corresponds with fundamentals and primary producers' cash costs

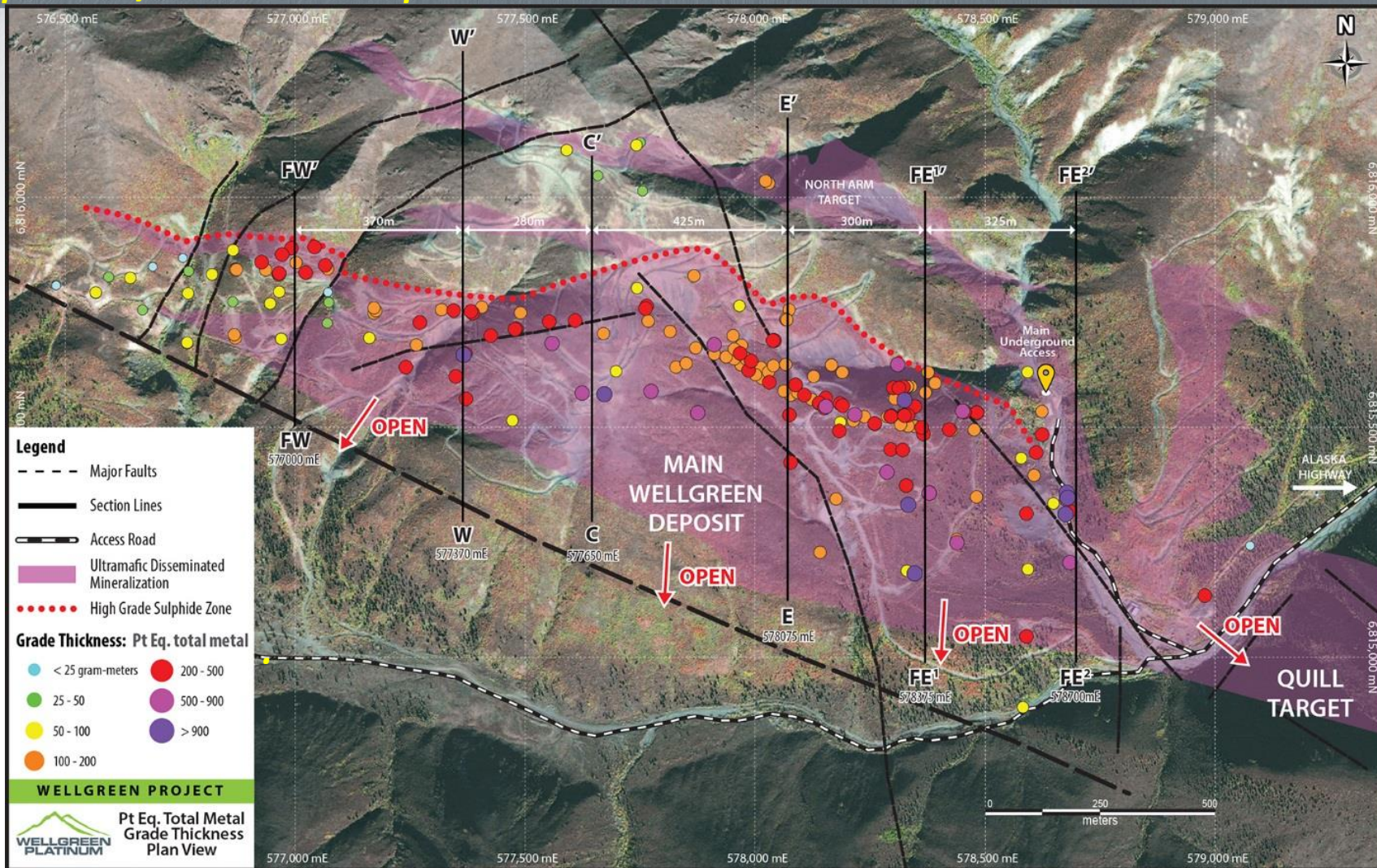
A large industrial drilling rig is the central focus, positioned on a dark, rocky ground. Several workers in red safety suits and hard hats are gathered around the base of the rig, appearing to be in the process of operating or maintaining it. The rig itself is a complex structure of metal pipes and machinery, extending upwards into the sky. In the background, a vast, snow-covered mountain range stretches across the horizon under a cloudy, overcast sky. To the left, a white truck is partially visible. The overall scene conveys a sense of industrial activity in a high-altitude, cold environment.

Cross Sections

The following updated cross sections reflect geologic modelling based on the Company's 43-101 Technical Report entitled "2014 Mineral Resource Estimate on the Wellgreen PGM-Ni-Cu Project" which includes detailed information on the geology and mineral resource estimate parameters on the Wellgreen project, and is available under the Company's website and profile at Sedar.com.

WELLGREEN PLAN MAP

24 holes >500 g/m Pt Eq.
Open East/West and at Depth

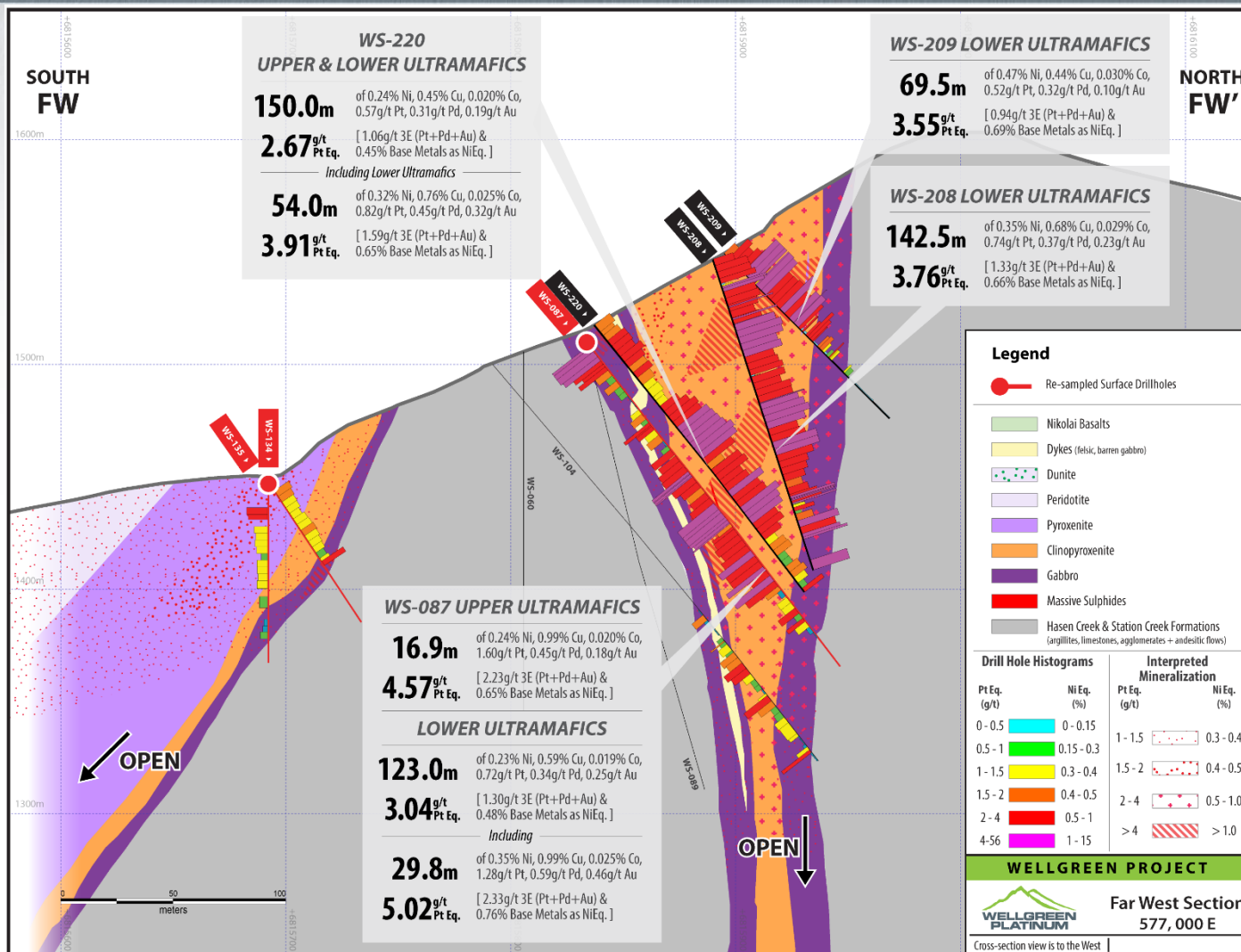


Geologic modelling and mineral resource estimate parameters are contained in the Company's 43-101 Technical Report entitled "2014 Mineral Resource Estimate on the Wellgreen PGM-Ni-Cu Project" which is available under the Company's profile at Sedar.com

TSX: WG | OTC-QX: WGPLF

FAR WEST ZONE CROSS SECTION – 577000E

Continuous higher grade material from surface
Open at depth and down dip to the south

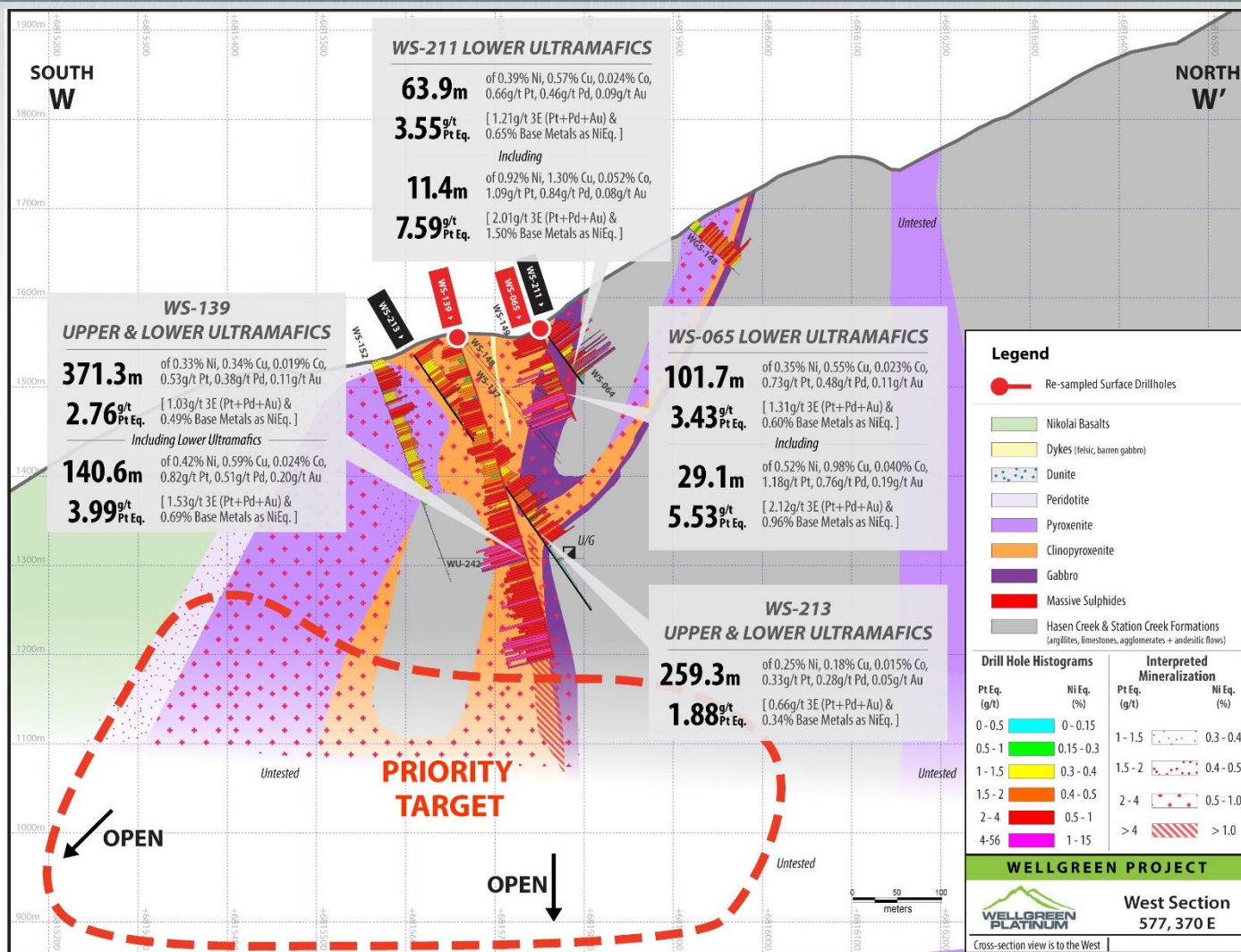


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TSX: WG | OTC-QX: WGPLF

WEST ZONE CROSS SECTION – 577370E

Over 350m continuous PGM-Ni-Cu mineralization from surface
Significant higher grade material near surface & u/g workings

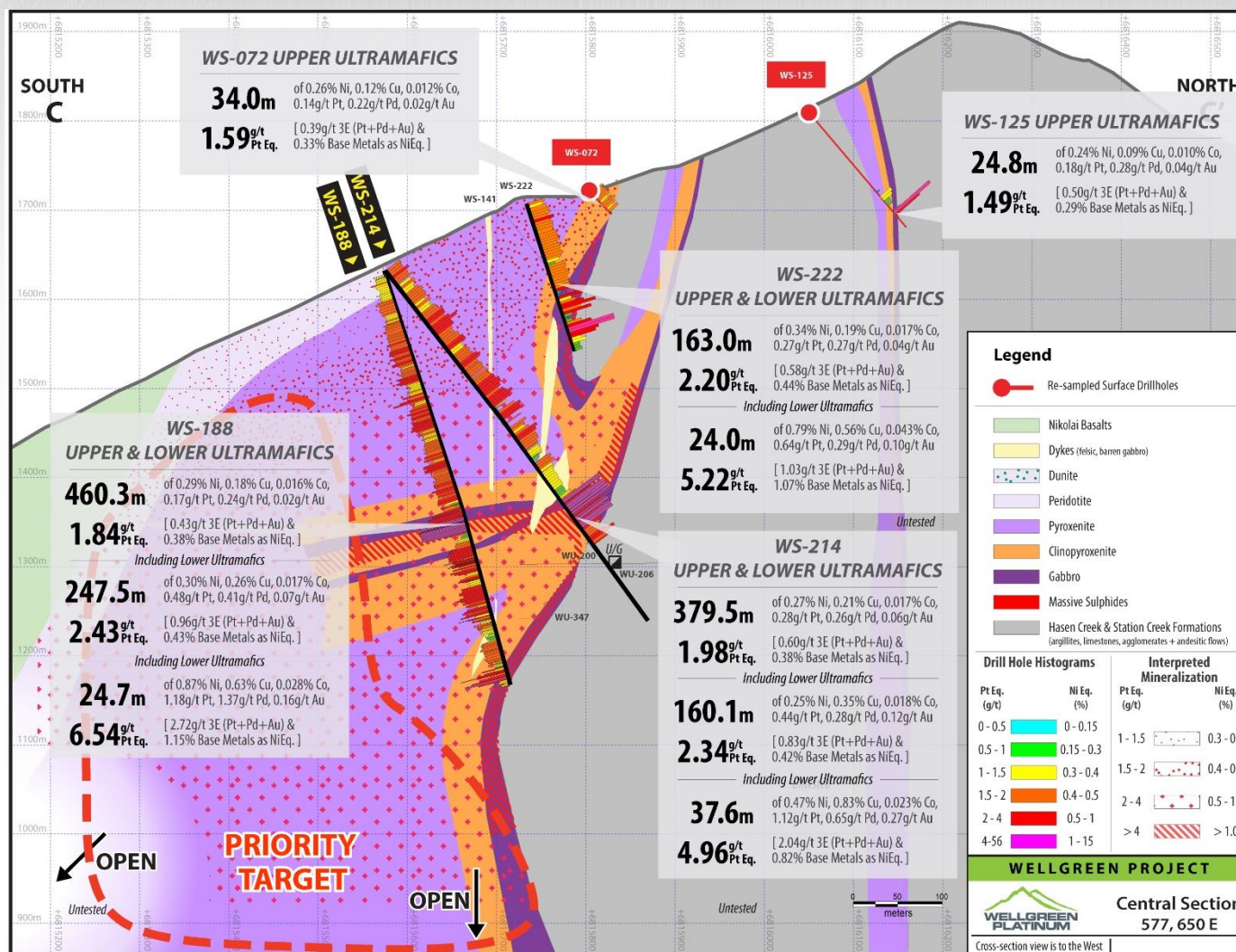


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TSX: WG | OTC-QX: WGPLF

CENTRAL ZONE CROSS SECTION – 577650E

Over 450m continuous PGM-Ni-Cu mineralization from surface significant higher grade material 50m from u/g workings

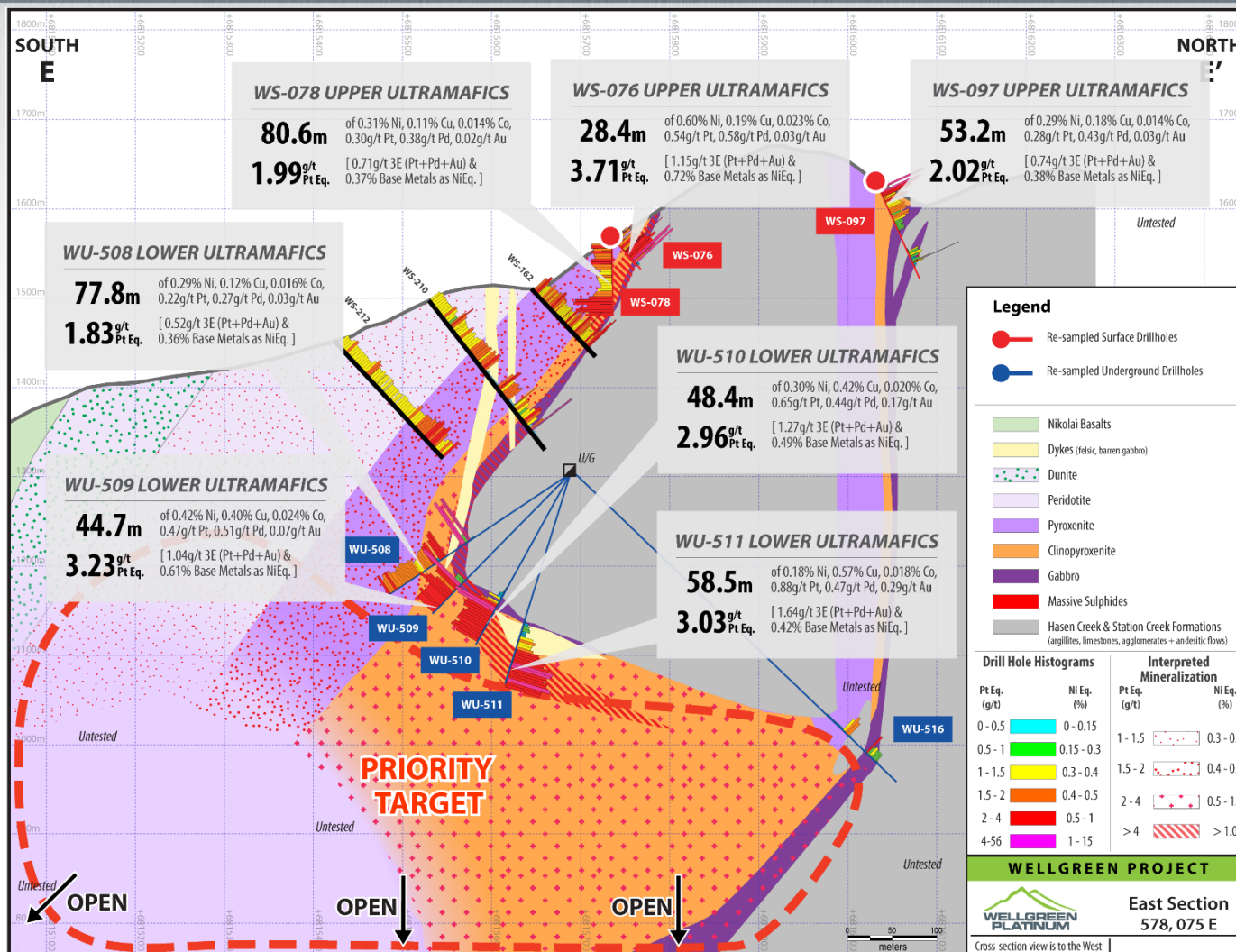


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TSX: WG | OTC-QX: WGPLF

EAST ZONE CROSS SECTION – 578075E

Continuity of higher-grade mineralization below sediment wedge
Mineralization open and untested to depth

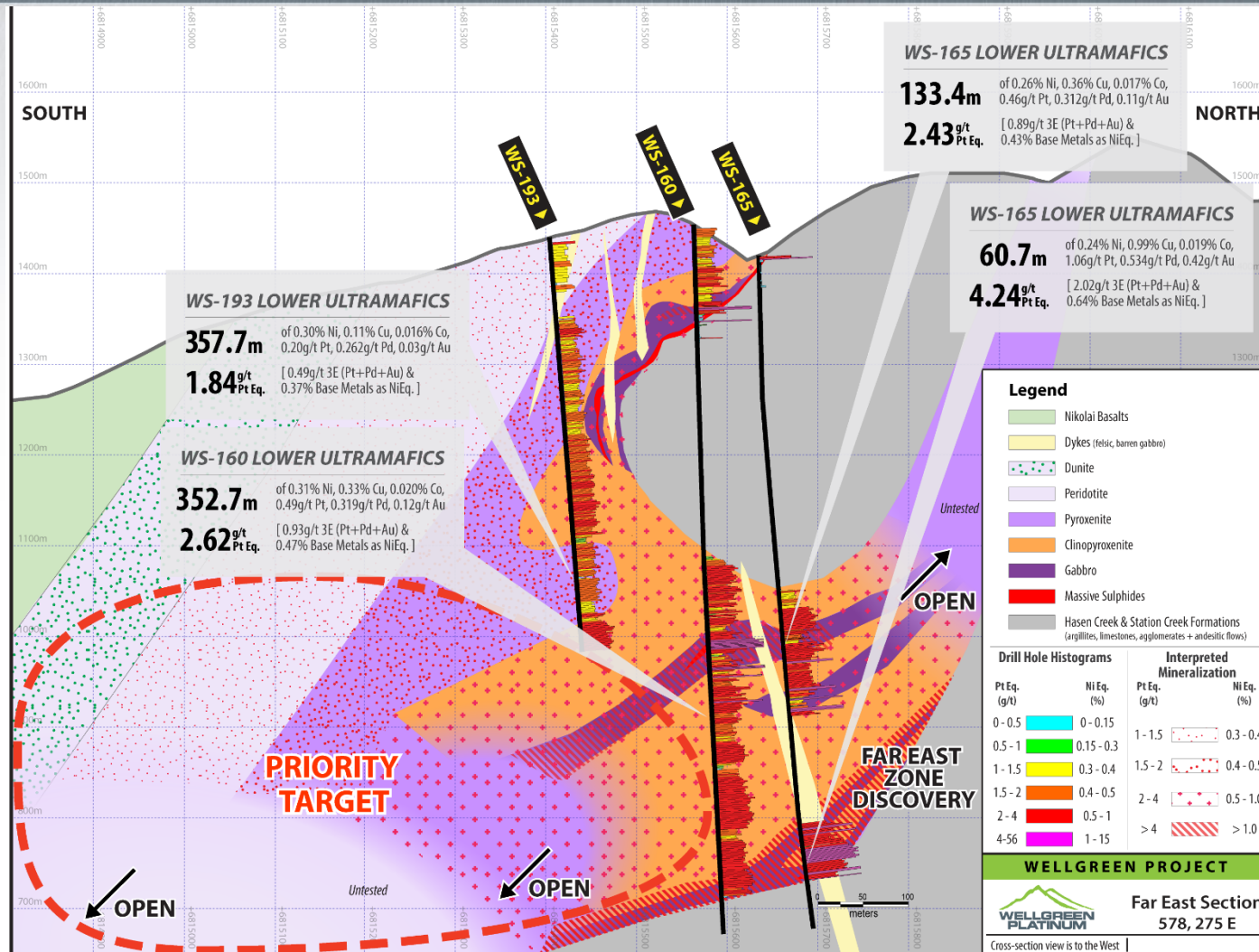


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TSX: WG | OTC-QX: WGPLF

FAR EAST ZONE CROSS SECTION – 578275E

Continuity of higher-grade mineralization below sediment wedge

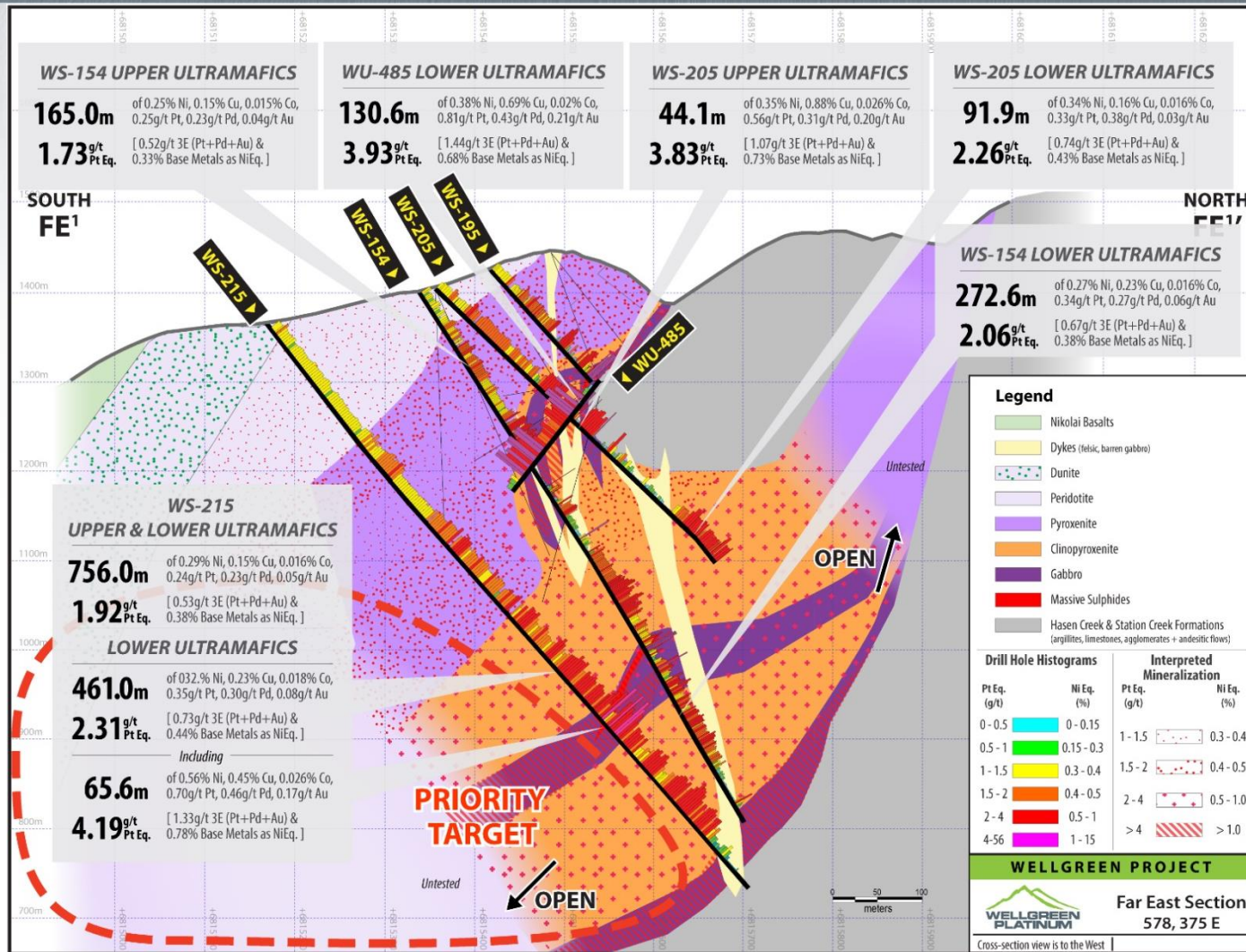


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TSX: WG | OTC-QX: WGPLF

FAR EAST ZONE CROSS SECTION – 578375E

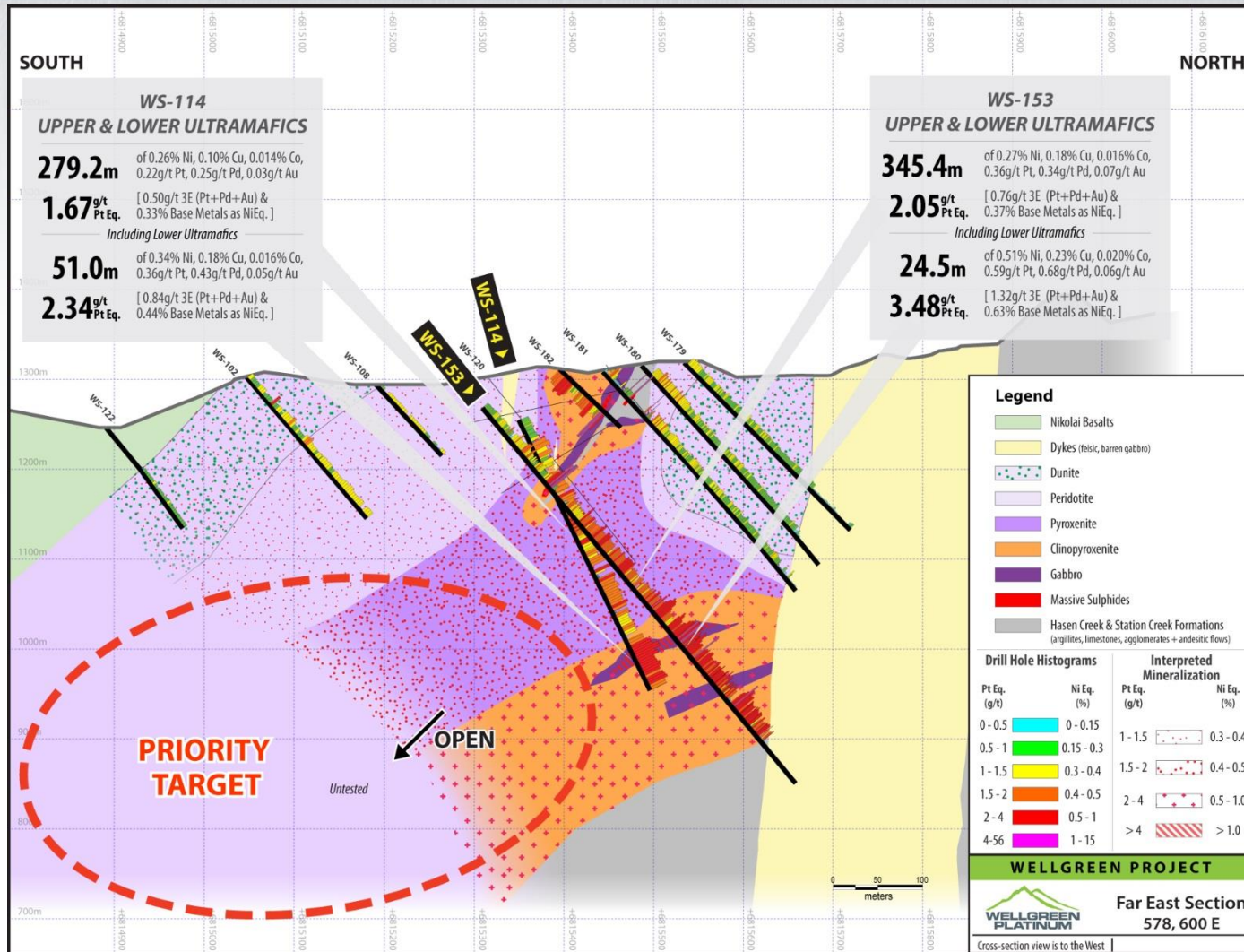
Over 750m of continuous PGM-Ni-Cu mineralization at 2 g/t Pt Eq. starting from surface and open laterally and to depth



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TSX: WG | OTC-QX: WGPLF

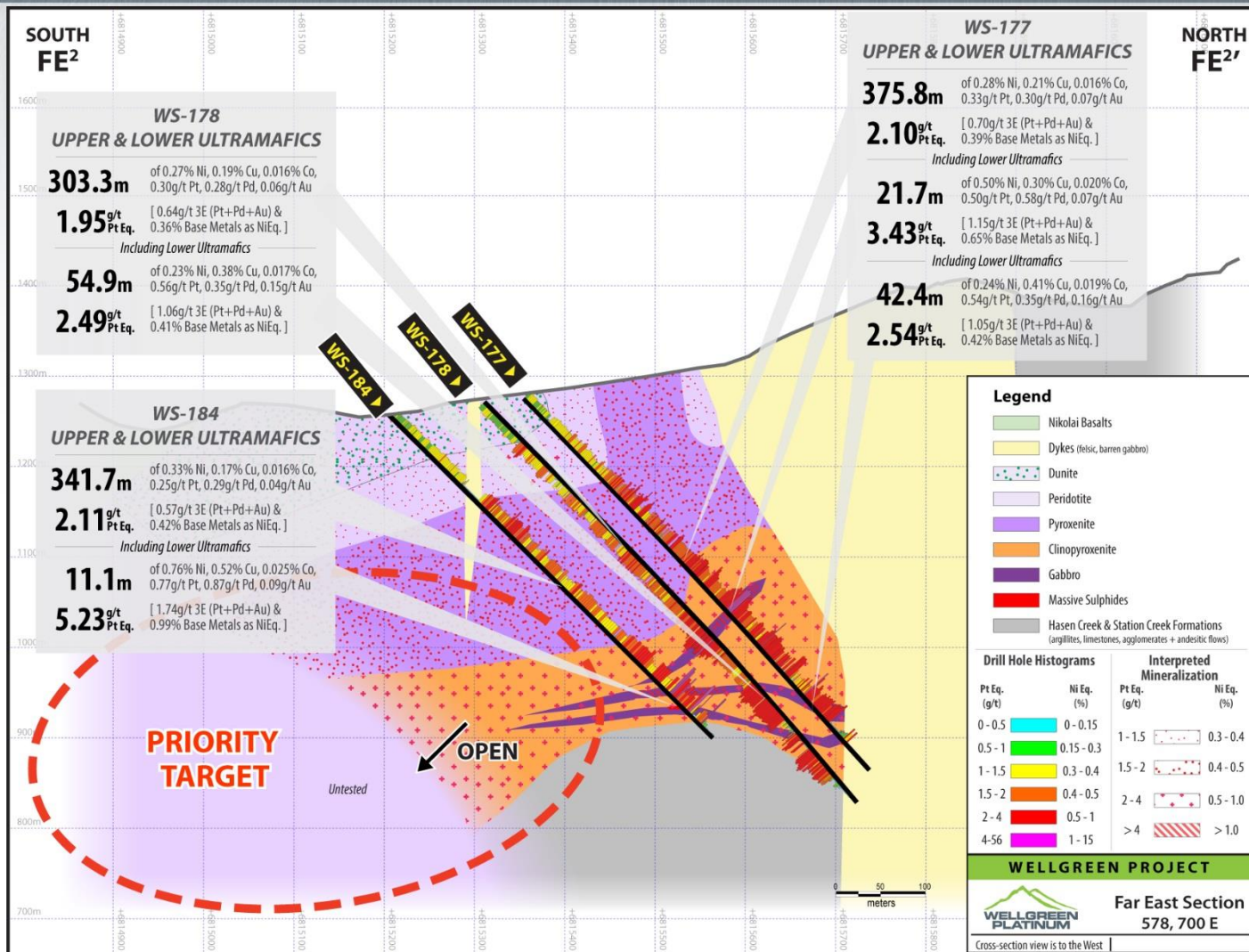
FAR EAST ZONE CROSS SECTION – 578600E



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TSX: WG | OTC-QX: WGPLF

FAR EAST ZONE CROSS SECTION – 578700E



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TSX: WG | OTC-QX: WGPLF

Material Risks

- exploration, development and production risks
- recent global financial conditions
- commodity price fluctuations
- availability of capital and financing on acceptable terms
- our mineral reserve and resource estimates are not reliable, or we face unexpected or challenging geological, hydrological or mining conditions
- our Wellgreen property development, mining or production plans are delayed or do not succeed
- our other property development, mining or production plans are delayed or do not succeed
- we cannot obtain or maintain necessary permits or approvals from government authorities
- we are affected by environmental, safety and regulatory risks, including increased regulatory burdens or delays
- there are defects in, or challenges to, title to our properties
- we are unable to enforce our legal rights under our existing agreements, permits or licenses, or are subject to litigation or arbitration that has an adverse outcome

Material assumptions

- the assumptions regarding market condition upon which we have based our capital expenditure expectations
- the availability of additional financing on reasonable terms, or at all
- our mineral reserve and resource estimates and the assumptions upon which they are based are reliable
- as to the timing of the tech report with respect to the 2014 Wellgreen mineral resource, metallurgical testing results and PEA
- our expected production levels and production costs
- the success of our Wellgreen property development, mining and production plans
- the success of our other property development, mining and production plans succeed
- our expectations regarding spot prices and realized prices for platinum, nickel, copper and other base and precious metals
- production forecasts meeting expectations

- accidents or equipment breakdowns
- cyclical nature of the mining industry
- there are changes to government regulations or policies, including tax and trade laws and policies
- we are adversely affected by changes in foreign currency exchange rates, interest rates or tax rates
- our estimates of production, purchases, costs, decommissioning or reclamation expenses, or our tax expense estimates, prove to be inaccurate
- we are affected by natural phenomena, including inclement weather, fire, flood and earthquakes
- our operations are disrupted due to problems with our own or our customers' facilities, the unavailability of reagents or equipment, equipment failure, lack of tailings capacity, labour shortages, ground movements, transportation disruptions or accidents or other exploration and development risks

- our expectations regarding tax rates and payments, foreign currency exchange rates and interest rates
- our reclamation expenses
- the geological conditions at our properties
- our ability to comply with current and future environmental, safety and other regulatory requirements, and to obtain and maintain required regulatory approvals
- our operations are not significantly disrupted as a result of natural disasters, governmental or political actions, litigation or arbitration proceedings, the unavailability of reagents, equipment, operating parts and supplies critical to production, equipment failure, labour shortages, ground movements, transportation disruptions or accidents or other exploration and development risks
- market developments and trends in global supply and demand for PGM metals meeting expectations



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