RED EAGLE MINING

GOLD EXPLORATION & DEVELOPMENT IN COLOMBIA

Red Eagle Mining is a gold exploration and development company developing the San Ramon Deposit within the Santa Rosa Gold Project located in the Antioquia Batholith in Colombia.

TSX-V:RD

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COLOMBIA – *The Land of Gold Worshipers*

The territory of what is now Colombia was originally inhabited by indigenous peoples including the Muisca, Quimbaya, and Tayrona. The Spanish arrived in 16th century and initiated a period of conquest and colonisation.

The earliest examples of gold mining and goldwork have been attributed to the Tumaco people of the Pacific coast and date to around 325 BC. Gold would play a pivotal role in luring the Spanish conquistadors to the area.

Gold was considered sacred by most pre-Colombian civilizations. In Muisca mythology, gold (Chiminigagua) was considered itself a deity, and the force of creation.

SANTA ROSA – *Building on History*

Mining at Santa Rosa dates back over 400 years. With over 2,000 historic adits mapped to date.

Santa Rosa, extending over 100 km^2 of the prolific Antioquia Batholith, is located 70 km north of Medellin and is 100% owned by Red Eagle.

SAN RAMON deposit – *Golden Opportunity at Santa Rosa*

45,000 m of drilling on the San Ramon Gold Deposit has confirmed it extends from surface to over 600 m in depth, is up to 50 m in width and has at least a 2 km strike.

Reserve grade of 5.2 g/t Au with 96% CIL recoveries.

September 2014 Feasibility Study results include a NPV $104M, IRR 53%, payback 1.3 years, capex $74M and cash costs $596 per ounce.

SHARE STRUCTURE

Shares Outstanding	73.9 M
Warrants Outstanding	4.5 M
Options Outstanding	4.4 M
Shares Fully Diluted	82.8 M

MANAGEMENT

Ian Slater – Chief Executive Officer

Robert Bell – Chief Operating Officer

Jeff Toohey – Vice President Exploration

INFRASTRUCTURE *Advantage*

- Easy access by road
- Power and water readily available
- Excellent community relations & security

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