



Corporate Fact Sheet

Building on First Mover Success

www.lydianinternational.co.uk | TSX:LYD

Amulsar Highlights

- Gold Production projected for 2014
- 2.5 million oz oxide resource (1.1m indicated and 1.4m inferred categories- CIM Compliant)
- Remains open in all directions
- + 90% recoveries from metallurgical testing
- PEA released in July 2011:
 - Base Case NPV US\$515 and IRR 45%
 - Sensitivity Case (including Erato) NPV US\$614 and IRR 41%
- Current Mining License over proposed starter pit
- Excellent Infrastructure – highway access, electricity, gas and water all within license area
- 40,000m drilling program for 2011 season (52,000m drilled 2006-2010)

About Lydian

Lydian International is a mineral exploration and development company with expertise and a proven track record in discovering and developing new gold projects in unfamiliar and frontier settings. Lydian has illustrated this unequivocally with its discovery of the 100% owned Amulsar gold project in Armenia.

Lydian is also actively exploring elsewhere in Armenia and in other prospective regions of Eastern Europe where it is building and maintaining a promising portfolio of early stage pipe-line projects.

Lydian has a strong social agenda and a unique understanding of the complex political backdrop to the region in-which it operates. Lydian develops its projects responsibly with exceptional emphasis on social and environmental awareness and care.

Lydian's largest shareholder is the International Finance Corporation (IFC: part of the World Bank Group). The European Bank for Reconstruction and Development (EBRD) is also a major shareholder in the Company. The IFC and EBRD provide Lydian with influential in-country support and valuable advice to manage environmental, social and governance risks. This bolsters Lydian's competitive advantage in securing and retaining high quality assets in prospective unfamiliar and frontier settings.

Business Model

Lydian's is geared to identifying and rapidly advancing projects to key decision points where it will:

- Put projects into production
- Spin-off advanced projects at feasibility stage

Key Value Drivers

- Growing gold resources at Amulsar
- Low cost production scenario at Amulsar
- Pipe line of promising early stage projects
- Positive macro-economic outlook for gold

Investment Catalysts

- Further drilling results in 2011 (70% of 34,500m press released defining exploration upside)
- Permitting milestones (to be fully permitted by Q2 2012)
- Resource update in Q4 2011
- BFS to be completed by Q2 2012
- Detailed engineering study to be completed by Q2 2012
- Gold production planned for Q2 2014

Market Facts / Capital Structure

Listing: TSX
Symbol: LYD
IPO Date: January 10th 2008

Shares Issued and Outstanding: 99.5M
Deferred payment shares: 1.25M

Warrants & Options: 12.62M
Including Director and Employees: 5.41M

Fully Diluted Shares Outstanding: 113.37M

Recent Share Price: C\$2.20
52 Week (high-low): C\$3.21 - C\$1.68
Market Capitalisation (at C\$2.20): C\$220M

Major Shareholders:
IFC 13.14%
EBRD 7.66%
Directors & Senior Management 6.58%

Total Insider Position:
(Including IFC & EBRD) 27.38%

Cash (as at 30/09/2011): approx. C\$16.8M

Corporate Facts

Established: 2005
Fiscal Year End: Dec. 31st

Geographies of Operation/Projects

Armenia (Gold) / Georgia (Gold)

Operations Office

Yerevan, Republic of Armenia

Registered Office

Jersey, Channel Islands

Web Site

www.lydianinternational.co.uk

Contact

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Recent Significant News

11, October 2011

Lydian secures new Gold exploration project in Republic of Georgia

Company granted 40-year combined exploration and mining license over Dzoti; an early-stage gold project with bulk tonnage potential in Guria province, Georgia

04, October 2011

Lydian reports further drill results from Amulsar including 101 meters at 2.2 g/t and 139 meters at 1.0 g/t Gold (Open at depth)

Step-out drilling outlines further potential for resource extensions 500m to the northeast at Tigranes and extension and infill drilling further constrains the resource at Arshak.

03, October 2011

Lydian receives land status change approval for Amulsar Gold project; Armenia

Significant step in mine permitting process concluded.

19, September 2011

Lydian reports further drill results from Amulsar including 156 meters at 1.7 g/t, 63 meters at 2.0 g/t and 53 meters at 1.3 g/t Gold

Drilling identifies new gold east of Artavasdes and Arshak and extends gold mineralization to the northeast of Tigranes.

15, September 2011

Lydian to run detailed engineering design stage in parallel with Bankable Feasibility Study at Amulsar

Trade-off study now complete and detailed engineering studies to be conducted in parallel with ongoing bankable feasibility, resource development and exploration work.

30, August 2011

Lydian reports solid drill results from Amulsar; including 98 meters at 1.5 g/t, 44 meters at 3.3 g/t and 21 meters at 10.7 g/t Gold

Step-out drilling amplifies potential for resource extensions towards the northeast at Tigranes and southeast at Arshak.

23, August 2011

The run up on the path to production at Amulsar

Lydian files NI 43-101 compliant Preliminary Economic Assessment report.

Management Team

Dr. Timothy Coughlin

President and Chief Executive Officer
BSc Geology
MSc Exploration and Mining Geology
PhD (structural geology)

Roderick Corrie

Chief Financial Officer
MA Cambridge, ACIB, MSI

Gary Patrick

Development Manager
BSc Metallurgy/Chemistry

Nerses Karamanukyan

General Manager – Caucasus
MSc Economics

Dr. Hayk Aloyan

Managing Director - Armenia
PhD Ore Deposit Geology

Dr. Armen Stepanyan

Environmental Officer
BE Chemical Engineering
ME Environmental Engineering
PhD (geoecology), MBA (major/finance)

Steve Smith

Investor Relations Manager
FCIB, MSI

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