

MERREXGOLD

TSX-V: MXI

GOLD DISCOVERY IN MALI, WEST AFRICA.

ACOMPLISHED. EXPERIENCED.
PROVEN TRACK RECORD.



DEVELOPING A MAJOR GOLD DEPOSIT IN WEST AFRICA

ABOUT OUR COMPANY

MERREX GOLD INC. is a Canadian company with an experienced discovery team developing a **MAJOR WEST AFRICAN GOLD DEPOSIT**. With an expanding NI43-101 Resource in a ten kilometre mega-structure, the largest contiguous block of gold permits in Mali (848 square kilometres), and extensive **ADDITIONAL** gold-bearing structures throughout the permit area, the **SIRIBAYA GOLD PROJECT** offers a tremendous investment opportunity.

OUR PROJECTS



CAPITAL STRUCTURE (September 2011)

Issued and Outstanding:	118.9 M
Options:	7.5 M
Warrants:	13.3 M
Fully Diluted:	139.7 M

MANAGEMENT & DIRECTORS

Gregory Isenor, P. Geo.
Director, President & CEO
John Cumming, LLB, LLM
Director, Executive VP,
General Counsel, CFO
Walter Henry, CFA, ICD.D
Director
James Patterson, Ph.D.
Director

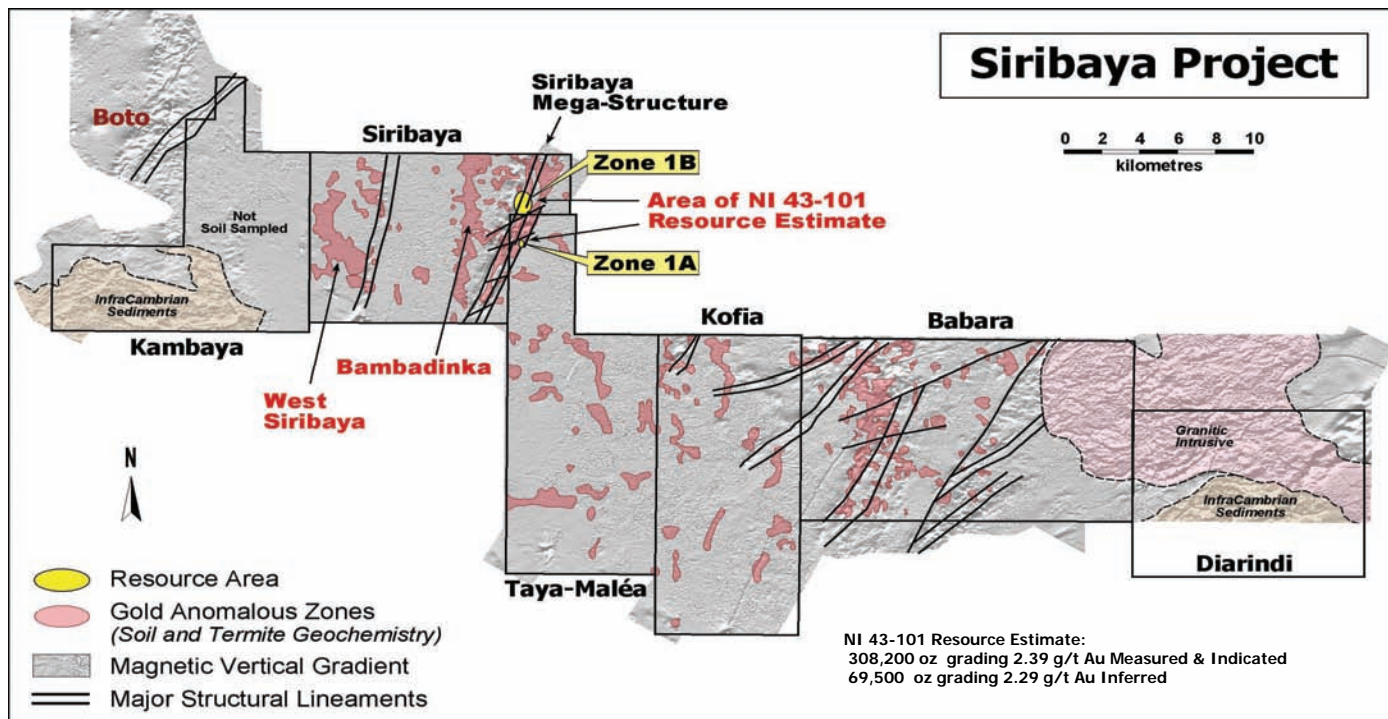
DEVELOPING A MAJOR GOLD DEPOSIT IN WEST AFRICA

- **MAJOR GOLD DISCOVERY AND RESOURCE** at the Siribaya Gold Project in Mali, West Africa
- **Best address in Africa:** Located in the prolific West Mali gold belt where annual gold production exceeds one million ounces per year
- **Highly prospective permits** – large, well positioned contiguous land position of 848 square kilometres with over 100 kilometres of gold anomalous structures, much of which is substantially unexplored
- **Largest contiguous block** of gold exploration permits in Mali
- 10 kilometre long **Siribaya Mega-Structure**
- **2010 NI 43-101 Resource Estimate** (based on **800 metres strike** along the Siribaya Mega-Structure):
 - 308,200 oz grading 2.39 g/t Au Measured & Indicated
 - 69,500 oz grading 2.29 g/t Au Inferred
- 2011 exploration program of up to **40,000 metres** of drilling to **increase the resource estimate** and confirm the potential for a **2 to 4 million ounce deposit** along the strike extent of the Siribaya Mega-Structure
- **100% Owned** (IAMGold spending C\$10.5 million on exploration to earn 50% of Siribaya - earn-in expected by Q4 2011)
- Over C\$17.0 million spent to date by Merrex and IAMGold
- Huge potential for **additional gold deposits** outside of the Siribaya Project area

CONTACT US

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SIRIBAYA PROJECT DETAILS



- 10 kilometre long **Siribaya Mega-Structure** has the potential to host a **major gold deposit**
- Siribaya Mega-Structure has yielded **ore-grade drill intercepts** along its entire length (Diamond, RAB and RC Drilling)
- Selected Diamond Drill assays along the length of the **Siribaya Mega-Structure**:
33m @ 5.07 g/t Au , 30m @ 3.89 g/t Au, 34m @ 2.92 g/t Au, 8m @ 3.78 g/t Au
- **Diamond and Reverse Circulation Drilling** confirmed the continuity and extension of the mineralization within the Zone 1B area and outlined a parallel mineralized zone at 1A
- **Termite Mound and Soil Sampling** completed over a large portion of the permit area
- **Massive geochem anomalies** discovered outside of the Siribaya Mega-Structure: Bambadinka, West Siribaya, Babara

2011 EXPLORATION UPDATE

(September 2011)

- 6,571 metres completed of a planned **10,000m Infill Diamond Drilling** program designed to increase the current NI 43-101 Resource Estimate: All holes to date are mineralized and open
- 19,168 metres completed of a planned **30,000m RC Drilling** program designed to establish the general footprint of the gold mineralization within the Siribaya Mega-Structure
- **9,000 metres of Mechanized Auger Drilling** completed along the Bambadinka trend to the west of Siribaya and auger target identification begun at Babara to the east of Siribaya
- **Expansion of the Siribaya Camp** continues:
 - Construction of an additional 26 residential rooms, new kitchen and a new office
 - Infirmary construction planned and contract signed to provide a permanent doctor and nurse at the camp
 - Three additional 50,000 litre fuel tanks installed