

Redhawk Resources Inc. is a Canadian-based resource exploration and development company focused on the accelerated development of its advanced stage Copper Creek copper-molybdenum project near San Manuel, Arizona.

CAPITAL STRUCTURE

As of August 2, 2011

TSX Venture Exchange	RDK
Issued and Outstanding Shares	138,452,287
Underwriters Compensation Options at \$0.75 expiring December 21, 2012	1,733,355
Options Outstanding	8,060,000
Warrants Outstanding	
at \$0.23 expiring December 22, 2011	3,433,750
at \$0.50 expiring April 30, 2012	5,123,572
at \$1.00 expiring December 21, 2012	14,200,175
Fully Diluted	171,003,139

CORPORATE

R. Joe Sandberg B.Sc., MBA, AIPG *President, CEO & Director*

Alec Peck C.A. *CFO*

J. Stephen Barley B.Com., LLB. *Managing Director*

A. Joe Fernandez *VP, Project Development*

Steven C. Bastable *Director*

Darryl J. Yea B.Com. *Director*

Gregory E. McKelvey M.S. Geol. *Director*

Advisory Board

John Greig M.Sc., P.Geo

Brock Riedell Consulting Geologist

HIGHLIGHTS

- High grade Copper/Moly in the southwest USA Porphyry Copper Belt
- Over 400 breccias identified in 7 sq mile Copper Creek Property
- Over 525,000 feet of drilling
- Over **0.652 billion pounds** in measured and indicated, and **2.745 billion pounds** in inferred CuEq NI 43-101 compliant resources and growing
- 2008 drill program produced large intersections of over 4% Cu in breccias and over 2% Cu in deeper porphyry deposits.
- Positive Scoping Study completed
- APP Aquifer Protection Permits received to allow underground development

COPPER CREEK PROJECT

Project Overview

Redhawk's 7 square mile advanced stage Copper Creek Property is located 75 road miles northeast of Tucson and 15 miles northeast of San Manuel, in an area well situated in regard to existing general and copper mining infrastructure. The property is in the prolific southwest porphyry copper belt at the projected intersection of a major northwest belt of porphyry copper deposits (Ray, Miami/Globe, Superior/Resolution, Johnson Camp) and a major east-northeast belt of porphyry deposits (San Manuel/ Kalamazoo, Silver Bell, Lakeshore, Safford, Morenci). The property is within 30 miles of an existing operating copper mill and smelter. The area is a mining friendly and politically secure location with excellent and readily accessible infrastructure.

Copper Creek hosts multiple Breccia and Porphyry Copper Deposits. Both deposit types include current copper/molybdenum resources compliant to Canadian National Instrument 43-101 standards. Molybdenum is present in varying amounts in the Breccia and Porphyry Copper deposits and is expected to provide substantial credits to both deposit types. Gold and silver are also present in both deposit types and are expected to provide credits during mining.

The Copper Creek property has had a substantial amount of exploration conducted on it, with over 440 drill holes and 525,000 feet of drilling to date, and there is significant potential for additional discoveries on this large claim block. There are over 400 known breccia deposits, of which only about 35 have had drilling on or near them.



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MINERAL RESOURCE ESTIMATE

An updated NI 43-101 technical report was recently completed. The new estimate has increased the total equivalent pounds of copper to 0.652 billion pounds in the combined measured and indicated categories and 2.745 billion pounds in the inferred category, representing an increase of more than 60% from previous estimates.

SCOPING STUDY RESULTS

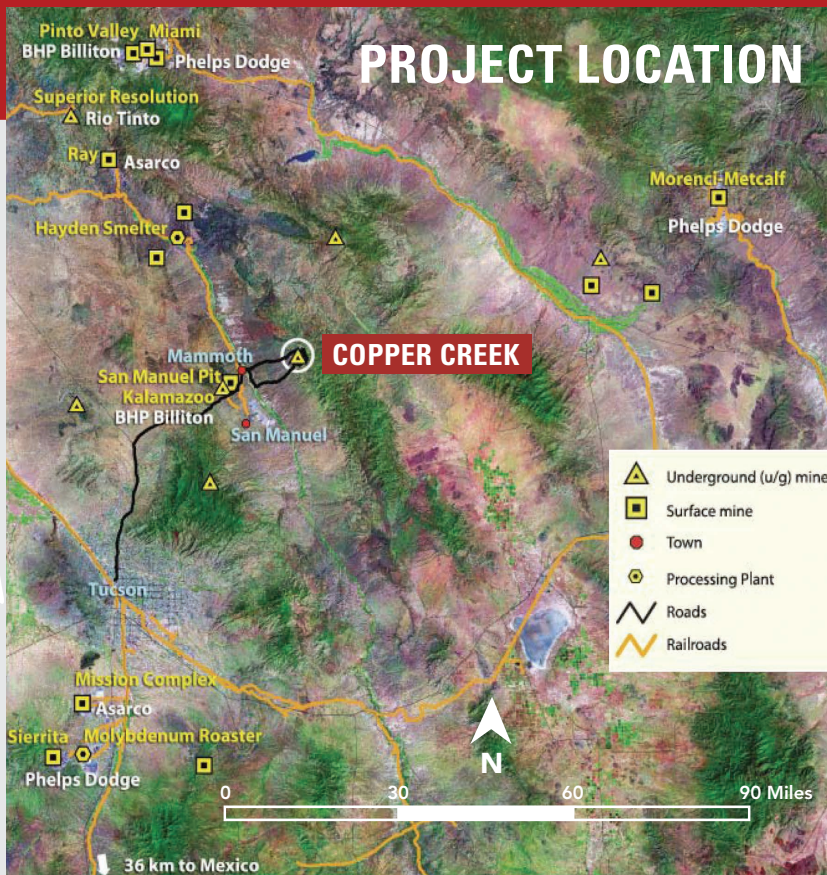
In mid 2008, Redhawk commissioned KD Engineering of Tucson, AZ to prepare a Scoping Study compliant to National Instrument 43-101 standards. The Scoping Study was updated in March 2010. The pre-tax financial analysis is based upon an initial mining rate of 2,500 tons per day (TPD) in the near surface breccia deposits and increasing to 10,000 TPD as the deeper porphyry deposits are developed. Using a copper price of \$2.75 per pound, molybdenum price of \$15.00 per pound, silver price of \$12.00 per troy ounce, and gold price of \$750 per troy ounce, the economic analysis results in a NPV of \$350.0 million at a 7.5% discount rate and an IRR of 20.4%. The break even copper price is \$1.77 per pound. Redhawk management sees a number of very realistic factors that can very favorably enhance the economics.

PERMITTING

In August 2009 Redhawk received the Aquifer Protection Permit (APP) from the Arizona Department of Environmental Quality (ADEQ) for the proposed underground exploration and development of the Copper Creek resources. This is the primary permit required for the underground decline and drift access to four of the major breccia deposit resources and continued decline development to reach the deeper porphyry style resources below and adjacent to the breccia resources that would be developed. This was the culmination of almost 3 years of data collection including comprehensive environmental reviews.

2011 PROGRAM

Redhawk recently completed a \$20 million equity financing and intends to proceed with a 60,000 feet (18,200 Meter) drilling program in 2011. Due to encouraging results, Redhawk will expand the six hole 2010 drill program designed to explore the possibly higher grade copper porphyry mafic host rock systems located in the unexplored remaining 80% of Copper Creek. Drilling will also be completed to



expand the current resource and to upgrade the current resource to the M&I categories. Redhawk will continue with permitting to minimize the timeline to commence decline development and production and the process of discussions with potential strategic partners for future development of Copper Creek.

Near Surface Breccia Deposits @ 0.75% CuEq Cutoff

	ktons	Cu %	Mo %	CuEq %	Au opt	Ag opt	Billion lbs CuEq
Measured & Indicated	7,341	1.48	0.017	1.66	0.002	0.12	0.235
Inferred	2,272	1.35	0.025	1.63	0.007	0.06	0.069

Opt = troy ounces per short ton; CuEq = Cu + Mo x 6.67 + Au x 13.33 + Ag x 0.27

American Eagle and Keel Deposits @ 0.60% CuEq Cutoff

	ktons	Cu %	Mo %	CuEq %	Billion lbs CuEq
Indicated	20,025	0.90	0.022	1.04	0.417
Inferred	156,126	0.75	0.016	0.88	2.676

Ktons = 1,000 short tons; lbs = pounds; CuEq = Cu + Mo x 6.67

Redhawk Resources Inc.

1066 West Hastings Street, Suite 2300, Vancouver, BC V6E 3X2

Phone 604.633.5088 Fax 604.633.5098

WWW.REDHAWKRESOURCES.COM

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