

June 10, 2011





Forward-looking Statements & Disclosure of Risk

Some of the statements contained in the following material are "forward-looking statements". All statements in this release, other than statements of historical facts, that address estimated mineral resource and reserve quantities, grades and contained metal, and possible future mining, exploration and development activities, are forward-looking statements. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements should not be in any way construed as guarantees of future performance and actual results or developments may differ materially from those in the forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices for metals, the conclusions of detailed feasibility and technical analyses, lower than expected grades and quantities of resources, mining rates and recovery rates and the lack of availability of necessary capital, which may not be available to the Company on terms acceptable to it or at all. All phases of the Company's operations are subject to environmental regulation and governmental approval and permits and there can be no assurance that the Company will obtain all the requisite permits for future development. The Company is subject to the specific risks inherent in the mining business as well as general economic and business conditions. The Company does not intend, and does not assume any obligation, to update these forward-looking statements, except as required under applicable securities legislation. For more information on the Company, Investors should review the Company's securities filings that are available at www.sedar.com.

The technical information in this release has been reviewed and approved by Jim Yin, PHD, P.Geo., a geologist and a "Qualified Person" as defined under NI43-101. Jim Yin is employed by and is the Chief Geologist for the Company."



Share Structure

Issued & Outstanding:	67.7 million shares
Warrants:	13.4 million
Options	6.5 million
F/D Shares Outstanding:	87.7 million shares

TSX-V: **BGM**

IWUB: Germany

www.barkervillegold.com



Corporate Summary

- | | |
|-------------------------|-----------|
| 1. Gold Production | Commenced |
| 2. Production Expansion | Underway |
| 3. Resource Expansion | Underway |
| 4. Exploration | Underway |



2011

- **Diamond Drilling** (over 1,300 holes/300,000m permitted)
 - QR North Zone (Jan – Mar 2011)
 - Cow Mountain (underway, Jan – ongoing))
 - Barkerville Mountain (underway, Feb – ongoing)
 - Grouse Creek (scheduled to begin June 2011 – ongoing)
- **Ore Development**
 - QR North Zone (Q3 2011)
- **Mine Development**
 - Bonanza Ledge (Q1, 2011 pending permit)
- **Resource Updates**
 - BC Vein data from 2006 – present (commissioned April 2011)
 - Bonanza Ledge (scheduled for completion in July 2011)
 - Cariboo Gold Quartz on Cow Mountain (scheduled for completion Aug 2011)
- **Production Expansion**
 - Goldstream Mill (scheduled for completion end of 2012, subject to permitting)



60 Kilometer Gold Belt and Gold Production at QR

- 112,000 Hectares
- 7 Past Producing Mines
- 3 Gold Deposits
- Gold Production





Production Capital

- February 1, 2010 – QR Mill & Mine Acquired
 - 2,000,000 shares at \$0.80
 - 500,000 warrants exercisable at \$1.00 for 18 months

- November 16, 2010 – Second Mill Acquired (Goldstream Mill-permitted facility currently on care and maintenance)
 - \$3,300,000 acquisition – half cash, half stock over 18 months
 - Moving and upgrading to 2,000 tonne/day to the base of Cow Mountain, subject to permitting



Gold Production Facility at QR





Barkerville's QR Mill Facility

- 900 tonne per day (70,000 oz/year capacity)
- 110 km from Bonanza Ledge project by all-weather road
- 3-phase hydro power
- Previous expenditures:

Original capital cost (Kinross Gold, 1994 est)	\$40,000,000
Subsequent acquisition (Cross Lake, 2005)	\$4,267,097
Exploration & development (Cross Lake, 2006-08)	\$20,000,175
Mill refurbishments (Cross Lake, 2006-08)	<u>\$10,268,368</u>
Total	\$74,544,640



Gold Production

- First full year - 2011 gold production plan: 50,000 ounces
 - QR Mine (underground, 4.69g/t @ 4g/t cutoff)
 - Bonanza Ledge (in permitting, 10.23g/t @ 2.839g/t cutoff)
- Dore gold production began mid September 2010
 - Initial run rate of 600 t/d (capacity 900 t/d)
 - Dore bar pour every 5-6 days
- Low start-up cost: Approx \$6,000,000 – Early cash flow
- Approximately \$25,000,000 in usable tax loss pools
- Cariboo Gold Quartz proposed open pit mine (in permitting)
- 2nd mill (2,000 t/d) planned by 2013
- Production expansion plan to 150,000 oz/year



Gold Production at QR



First Gold Dore Bar Pouring September 2010



Current NI43-101 Gold Resources

Reserve/Resource Category	Metric Tonnes	Gold gpt	Contained Gold Ounces	Reserve/Resource Category	Metric Tonnes	Gold gpt	Contained Gold Ounces
Bonanza Ledge				QR Mine, West Zone			
Proven	130,724	10.23	42,983	Proven	12,090	4.69	1,830
Probable	166,808	8.11	43,517	Probable	181,380	4.86	28,310
Measured	170,846	8.74	48,098	Measured	19,961	4.79	3,071
Indicated	244,156	6.86	53,854	Indicated	279,697	5.42	48,766
Inferred	277,762	7.78	69,625	Inferred	16,674	4.02	2,175
BC Vein				Total Reserve and Resources			
Indicated	295,907	5.31	50,600	Proven & Probable	491,002	7.39	116,640
Inferred	291,206	2.40	22,400	Meas & Ind	7,024,295	2.63	635,274
Cariboo Gold Quartz Mine				Inferred	2,113,341	2.72	185,136
Indicated	6,013,728	2.23	430,885				
Inferred	1,527,699	1.85	90,936				

Bonanza Ledge: Mintec 2009 - .05oz/t cutoff, 0.0828 oz/t (2.839 g/t) for P&P

QR West Zone: Ron Simpson 2009 - 3g/t cutoff, 4g/t for P&P
Cariboo Gold Quartz - Giroux 2006 - 0.02 oz/t cutoff



Bonanza Ledge Pit Area





Bonanza Ledge Haul Road Construction



Jan 12, 2011



Resource Expansion Drilling

- **Barkerville Mountain**
 - 900 holes, 193,500 meters permitted
- **Cow Mountain**
 - 300 drill holes, 94,000 meters permitted
- **QR North Zone**
 - Drilling from surface and underground
 - Largest drill indicated zone at QR to be developed
- **BC Vein**
 - 133 drill holes not yet in resource
 - 30m thick, 300m deep and over 3800m long

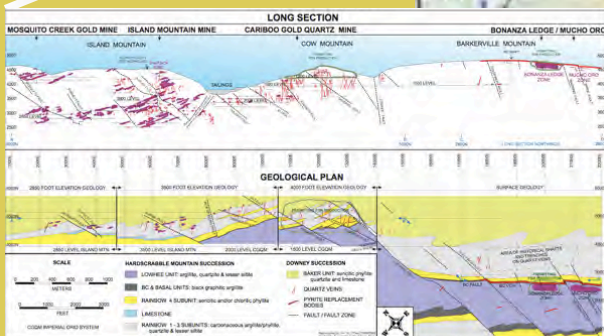


Exploration Drilling

- Grouse Creek
 - 92 drill holes, 14,000 meters permitted
 - Adjacent to Bonanza Ledge
 - Samples returned up to 313 g/t gold (J Brown/J Yin, 2009, NR 10-14)
- Island Mountain, Aurum and Mosquito Creek Mines
 - Large, unexplored areas above, below and adjacent to past producing mines on Island Mountain
- Exploration over 112,000 hectares (250,00 acres) of Gold Belt
 - 60 km x 20 km of near contiguous tenure
 - Encompasses 7 past producing mines and 2 proposed mines
 - 3.87 million ounces recorded gold produced in the area

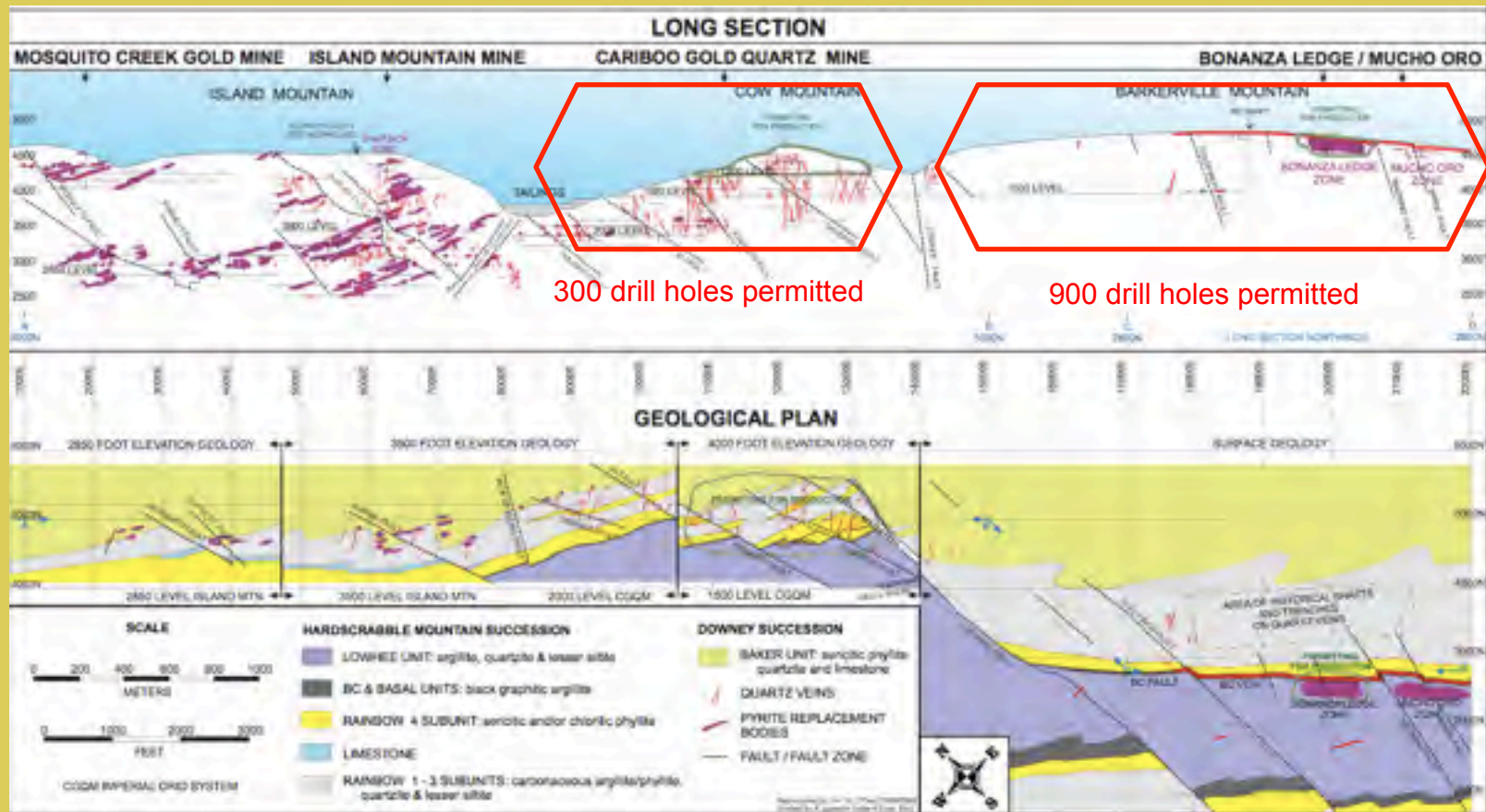


Resource Expansion Around Current Resources





6 km Section of 60 km Belt



*Jim Yin, PhD, P.Geo, QP



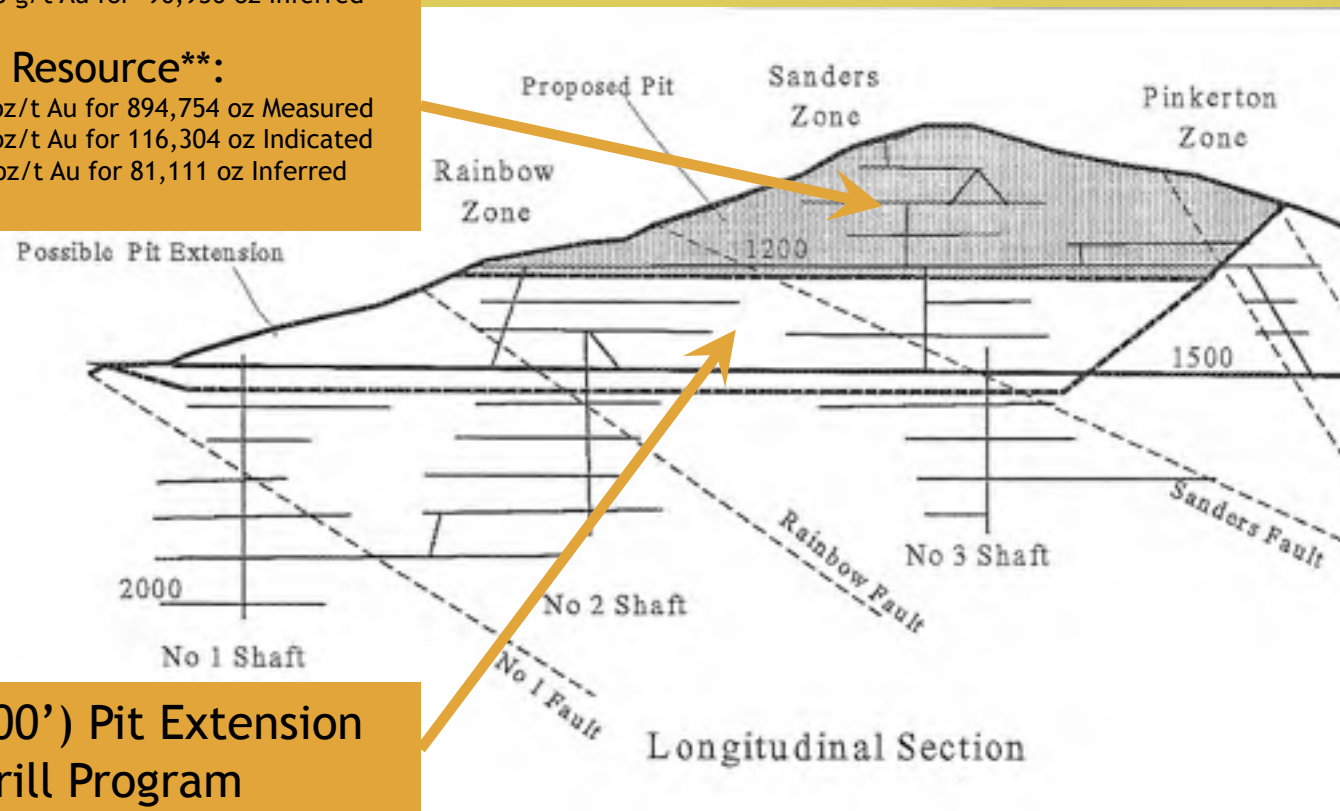
Resource Expansion Drilling Cariboo Gold Quartz Mine

Current NI43-101 Resource*:

6,013,728 Tonnes @ 2.23 g/t Au for 430,885 oz Indicated
1,527,699 Tonnes @ 1.85 g/t Au for 90,936 oz Inferred

Historic Resource**:

8,603,409 tons @ 0.104 oz/t Au for 894,754 oz Measured
1,615,341 tons @ 0.072 oz/t Au for 116,304 oz Indicated
911,364 tons @ 0.089 oz/t Au for 81,111 oz Inferred



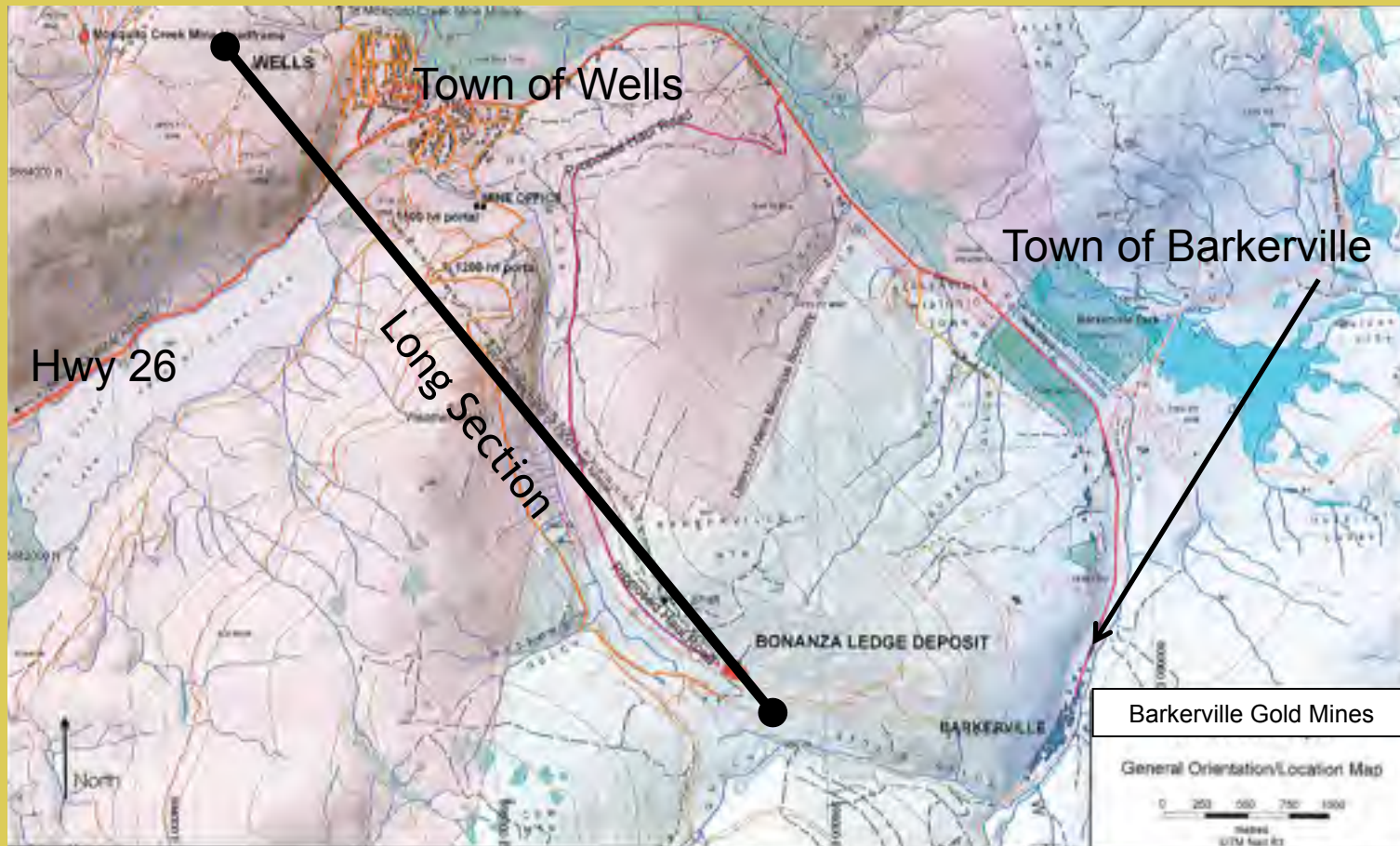
**90m (300') Pit Extension
Drill Program**

*Giroux 2006 – 0.02 oz/ton Au cutoff

**Historic Resource prepared by Geologic Systems Ltd. Jan. 21, 1999, before the introduction of NI 43-101. The Company is not treating the estimate as current NI 43-101 defined resources and the historical estimates should not be relied upon. A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves, the Company is not treating the historical estimate as current mineral resources or mineral reserves and the historical estimate should not be relied upon.



Plan View of Section and Area



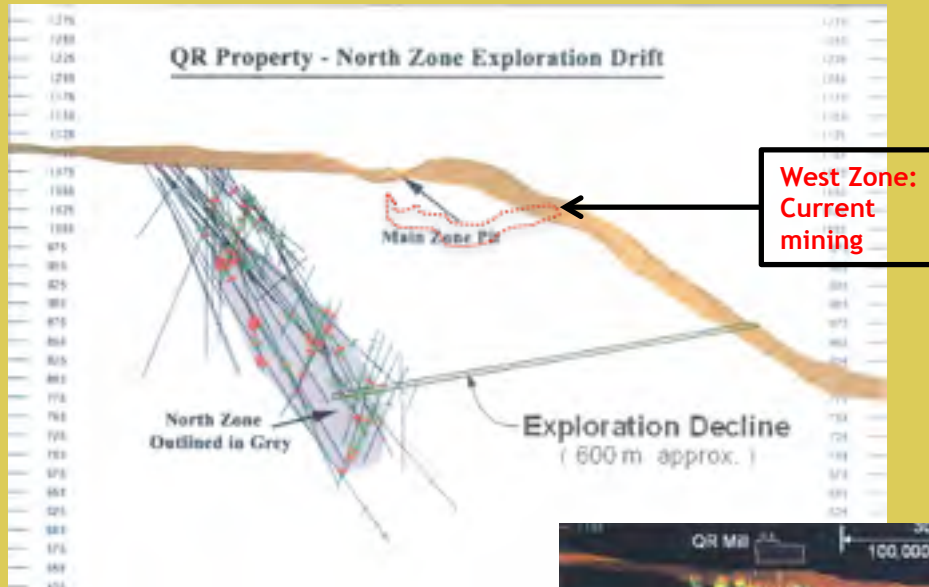


Resource Expansion at QR



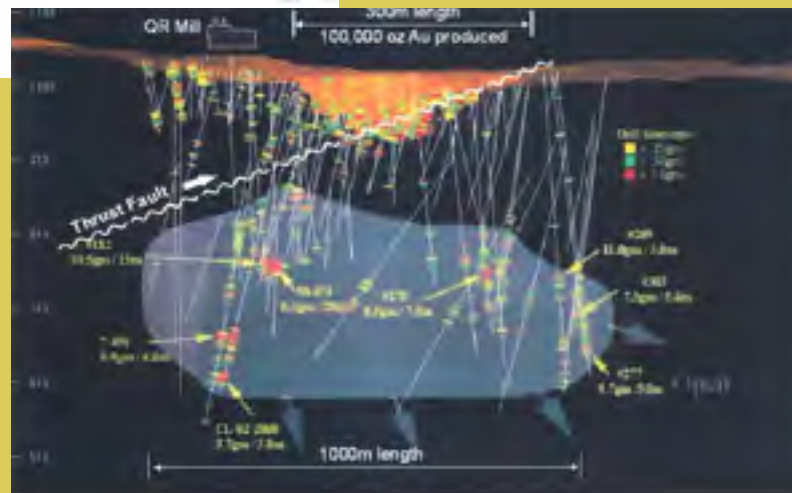


Expanding Ounces at QR



Development and Drilling at the North Zone is Scheduled to Begin Q2 2010

- Drill indicated 1000m length
- 300 meters depth
- Open to depth and on strike
- Large 710 meter decline



*Reviewed by Jim Yin, PhD, P.Geo., QP



North Zone Production Sized Portal





Analyst Coverage

Matthew Zylstra
1 (416) 644-8109
Northern Securities
2020 - 145 King St W, Toronto, ON

- *Initiating Coverage*, Jun 17, 2010 (15 pages)
- *Research Note*, Jun 30, 2010
- *Research Update - Site Visit*, Sep 27, 2010 (6 pages)



Barkerville Gold Mines Ltd.

- | | |
|---------------------------|------------------------------|
| President & CEO | • J. Frank Callaghan |
| CFO | • Minaz Dhanani |
| Chief Geologist | • Jim Yin, PhD, P.Geo |
| V.P. Business Development | • Dean Nawata |
| Mining Contractor | • Procon Mining & Tunnelling |

Board of Directors

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