



# South American Silver Corp.

Value. Growth. Vision



*Growing and advancing one of the world's largest undeveloped SILVER, INDIUM & GALLIUM resources*

## Corporate Profile

South American Silver Corp. is a growth focused mineral exploration company creating value through the exploration and development of the Malku Khota silver-indium-gallium project in Bolivia, one of the world's largest undeveloped silver and indium deposits, and the large-scale Escalones Copper-Gold project in Chile.

The Company's approach to business combines the Team's track record of world-class discoveries and successful project development and integrates a focus on strong community relations and corporate social responsibility. Management has over 100 years of combined experience in the global exploration and mining industry with much of that focused in Bolivia, Chile, Peru and Argentina.

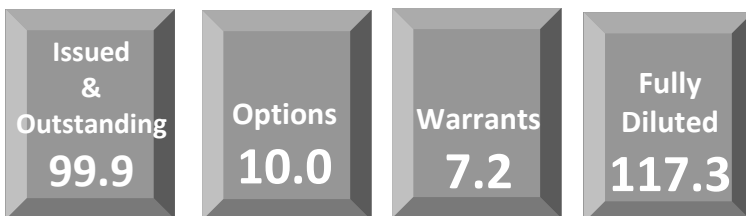
## Growth Strategy

South American Silver's growth strategy has been to identify mineral properties that have significant scale potential to develop large resources in well established mining districts of Bolivia and Chile. We look to leverage our exploration and development expertise to bring additional resources and value to shareholders during this phase of potential rapid growth.

## Investment Highlights

- 100% owned, diversified portfolio of projects within well defined mining districts with existing road and nearby power infrastructure including:
- Malku Khota: One of the world's largest silver-indium deposits
- Escalones: Copper-gold porphyry deposit in Chile
- Well defined, near term business plan to drive value from early development stage to feasibility stage with multiple pathways to achieve additional increased shareholder value from production multiples and valuations
- Well financed into feasibility on Malku Khota with over \$30 M in funds at the beginning of 2011
- New strategic investment by Zamin group, a key regional player in South America with track record of successful project development with governments in the region
- Leveraged to silver with nearly 4 ounces or over \$100 of silver per share
- Exposure to the niche strategic metal sector with new and growing industrial applications for indium and compelling supply/demand dynamics and few primary suppliers
- Attractive investment value relative to peers at low value/oz
- Track record of market value creation, discovery & advancement of large projects, and key operational/process expertise
- Focus on approaches to mitigate execution risks while maximizing value creation such as an early, effective community relations program

## Share Capitalization (millions)



## Relative Performance



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## South American Silver Projects

### Malku Khota, Silver Indium Project, Bolivia

**Resource Table**

	Ag Moz	In tonnes	Ga tonnes	Cu MLbs	Pb MLbs	Zn MLbs	Ag Eq Moz
M&I	230	1,481	1,082	120	453	247	354
Inf	140	935	1,001	102	362	246	240

- 100% owned, sediment hosted disseminated silver mineralization occurs in sandstone that has been drilled over 3.5 km of the 15 km potential
- Robust project economics with low capital and operating costs
- Potential to be one of the top primary silver and indium producing mines at over 13.2 M ozs silver, 80 tonnes indium and 15 tonnes gallium, per year for the first five years of production
- Financed into feasibility with over \$30M in funds
- Deposit remains open to expansion laterally and at depth
- PEA and updated resource updated as of Q1 –2011

### Escalones, Copper Gold project, Chile

- 100% controlled, road accessible, large scale system located within a world-class copper district near El Teniente, the world's largest underground copper mine
- High grades exposed at surface with over 1% copper and significant gold, silver and molybdenum credits
- Large scale porphyry system with limited historic drilling including

**“One of the most leveraged silver companies with over \$30 of silver for every \$1 invested.”**

### Management

Ralph Fitch, Executive Chairman

Greg Johnson, President & CEO

William Filtness, Chief Financial Officer

Felipe B. Malbran, Vice President Exploration

Phillip Brodie-Hall, Vice President Project Development

David Dreisinger, Vice President Metallurgy

Richard Doran, Vice President & corporate secretary

## Recent News

**March 31, 2011**

South American Silver Study Doubles Production Levels and 1st 5 Year Cashflow Estimates

**March 18, 2011**

South American Silver Year-End Financial Results and Project Update

**January 12, 2011**

South American Silver Provides Project Update

**November 30, 2010**

South American Silver Announces Closing of 31.9 Million Financing

**October 7, 2010**

South American Silver Corp. Announces New Drill Results Extending Higher Grade Mineralization at the Malku Khota Silver Indium Project

**August 19, 2010**

South American Silver Corp. Second Quarter President's Message and Project Update

**August 5, 2010**

South American Silver Corp. Announces Addition to Management Team and Acceleration of the Activities at the Malku Khota Silver-Indium Project

**July 19, 2010**

South American Silver Corp. Announces Closing of \$4.0 M Bought Deal Private Placement Financing

**March 29, 2010**

South American Silver Corp. Appoints Greg Johnson as President and CEO

## Silver Quick Facts

- Global monetary policy has accelerated inflationary pressures
- Prices for silver remain well below historical highs
- Investment and industrial demand for silver continues to increase
- Silver ETF's have become a major new source of investment demand
- Silver has had a 95% correlation to movement in gold since 2005
- Few new major deposits have been discovered

## Indium Quick Facts

- Rapidly growing use of a key high-technology metal in applications such as flat panel displays, touch screens, high-efficiency solar panels and LED lighting
- Global consumption growing rapidly, more than doubling in the past 2 years, potentially surpassing supply from by-product zinc production
- Malku Khota project projected to be one of the largest indium producers with 10% or more of market

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