



AGL AGUILA AMERICAN GOLD

Advancing Gold Exploration Projects in Southern Peru

As of Friday, June 21st 2011

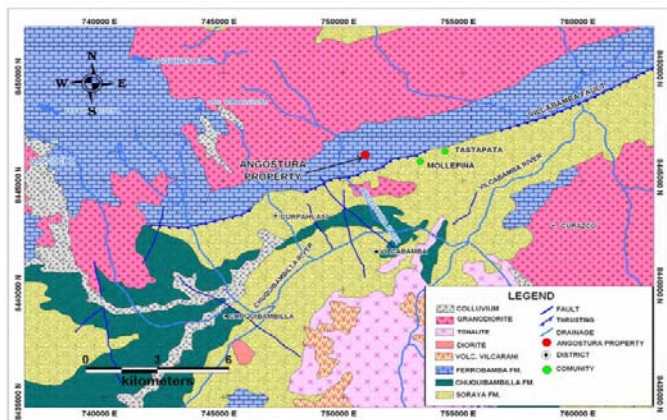
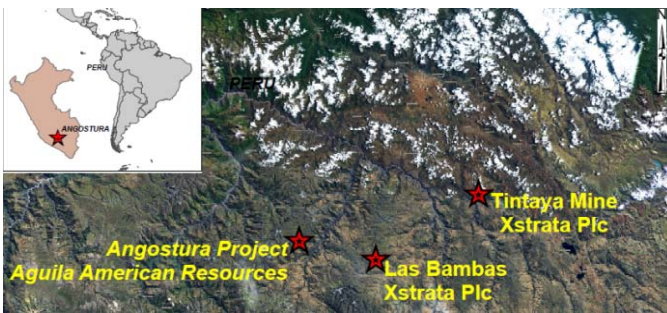
Trading Symbol	AGL	Shares Outstanding	39,142,302	Fully Diluted	56,160,827
Exchange	TSXV	Market Capital	\$13.31 M	Year End	April 30

Rapid growth stage gold exploration assets in proximity to major mines within prolific mining region, producing artisanal mines on the property, historical estimate of 45-90 Million Mt of 1-3 g/t Au** in two key mineralized zones, along on 4.8km strike up to 75m wide with 2010 sampling average of 4.97 g/MT Gold (open at strike and depth), June 2011 financing complete (\$5.37M raised), expert management team (inc. former senior officers from Andean American, Silver Standards, Hunter Dickinson, etc.), Community Agreement secured and inaugural exploration plan in place for 2011-2012 (inc. +32 hole HQ diamond drill program)

Highlight

4.8km Surface Strike and up to 75m Width (T7-12)**

Angostura



Property Overview

Region, Location & Claims	<ul style="list-style-type: none"> Southern Peru, Andean Cordillera Dept of Apurimac 180 km SW of Cuzco (Prolific Au / Cu District)
	<ul style="list-style-type: none"> 8 Concessions, 5,198.35 Ha Direct access via paved highways / roads Water source and power grid line on site Annual exploration, local skilled labour
Geology & Minerals	<ul style="list-style-type: none"> Limestone Carbonate Replacement Bodies <ul style="list-style-type: none"> Gold Bearing Silicification / Barite* 45 - 90 Million Mt Potential** <ul style="list-style-type: none"> Average Grade (1.0 to 3.0 g/t Au)** 4.8 km Strike – open at strike and dip <ul style="list-style-type: none"> Mineralization at Surface
Value Drivers	<ul style="list-style-type: none"> Major Mines and Projects in Proximity (Xstrata: La Bambas, Tinataya, etc.) Resource potential, never drill tested Community agreement secured, 20 pad drill permitting in process for Fall 2011 +95% Au Metallurgical Recovery

*43-101 Technical Report - Victor A. Jaramillo, P. Geo. (2006)

**Historical Resource Estimate was sourced from an A.C.A. Howe International report, published in 2003 and is Non NI 43-101 Compliant. Potential quantity and grade is conceptual Only 50% of the calculated tonnes may contain potentially economic mineralization. Grades could range from 1.0 to 5.0 g/t gold with an average grade of 4.97 over 2m (based on 2003 sampling results).

Recent News

- 19 May, 2011 - [PRIVATE PLACEMENT CLOSED \(\\$5.376 M\)](#)
- 9 May, 2011 - [COMMUNITY AGREEMENT COMPLETE](#)
- 18 Apr, 2011 - [NAME CHANGE: AGUILA AMERICAN GOLD](#)
- 11 Feb, 2011 - [COO, &VP of EXPLORATION APPOINTED](#)
- 18 Feb, 2011 - [WORK PROGRAM ON PERU GOLD PROJECT](#)



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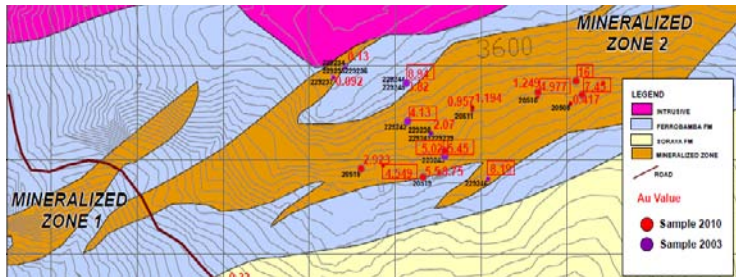
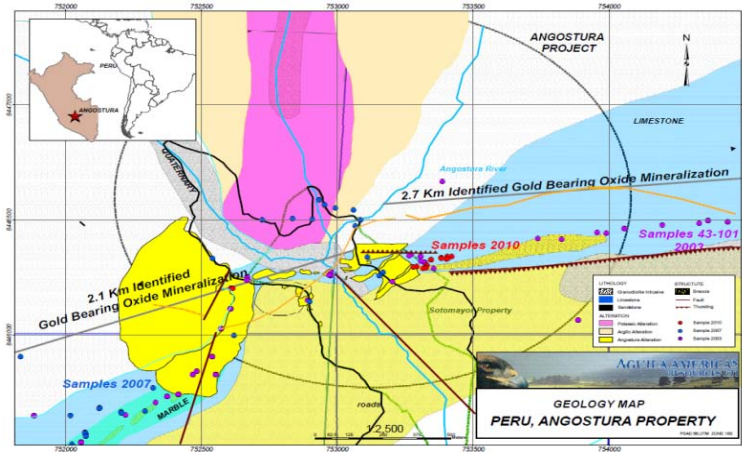
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Recent Exploration Program Results

Sample No.	Type	Area m ²	Length m	Gold g/t
20503	Panel Chip	2.00		2.46
20506	Chip		1.75	7.45
20507	Panel Chip	2.00		16.00
20508	Chip		2.25	0.42
20509	Chip		1.50	1.25
20510	Chip		1.50	4.98
20511	Chip		0.70	0.96
20513	Chip		1.40	5.02
20515	Panel Chip	2.50		4.36
20516	Panel Chip	2.00		8.75
20517	Panel Chip	2.35	2.35	4.55
20518	Chip		2.20	2.92
20519	Grab	1.50		5.50
Average		2.06	1.70	4.97

4.8 km Surface Strike

- **Zone No.1** - 30m x 150m up to 8.9g/t Gold (T1 – 12)
- **Zone No.2** - 75m x-200m average 3.64 g/t Gold - T12 – 17)



Mineralization (Zones 1 and 2)

Limestone Carbonate Replacement Bodies

- 4.8km Strike (ENE trend) up to 80m wide
 - Open at strike and depth
- 45 to 90 Million Mt* of 1-3g/Mt **
- **Highlights:** 4.97 g/t Au over 2.05 m (avg)
 - Up to 16 g/ Au Mt over 2.00m

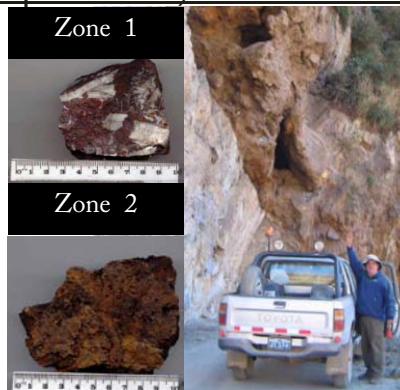
Management Team (Executive and Operations)

John Huguet, CGA - President, CEO and Director

- + 35 years of successful resource development
 - Former Chairman & CEO - Andean American
- Christopher R. Verrico – COO and Director
- +25 years of junior mining and exploration
- James McCrea - Vice President of Exploration
- +20 years in resource exploration (Au in S.America)
 - Silver Standard, Hunter Dickinson, etc.

Nick DeMare - B.Comm, CGA – CFO and Director

- + 25 years of public company management experience
- Director of Batero Gold, Salazar Gold, etc.



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