

Inter-Citic

MINERALS INC.

TSX: ICI
OTCQX: ICMTF

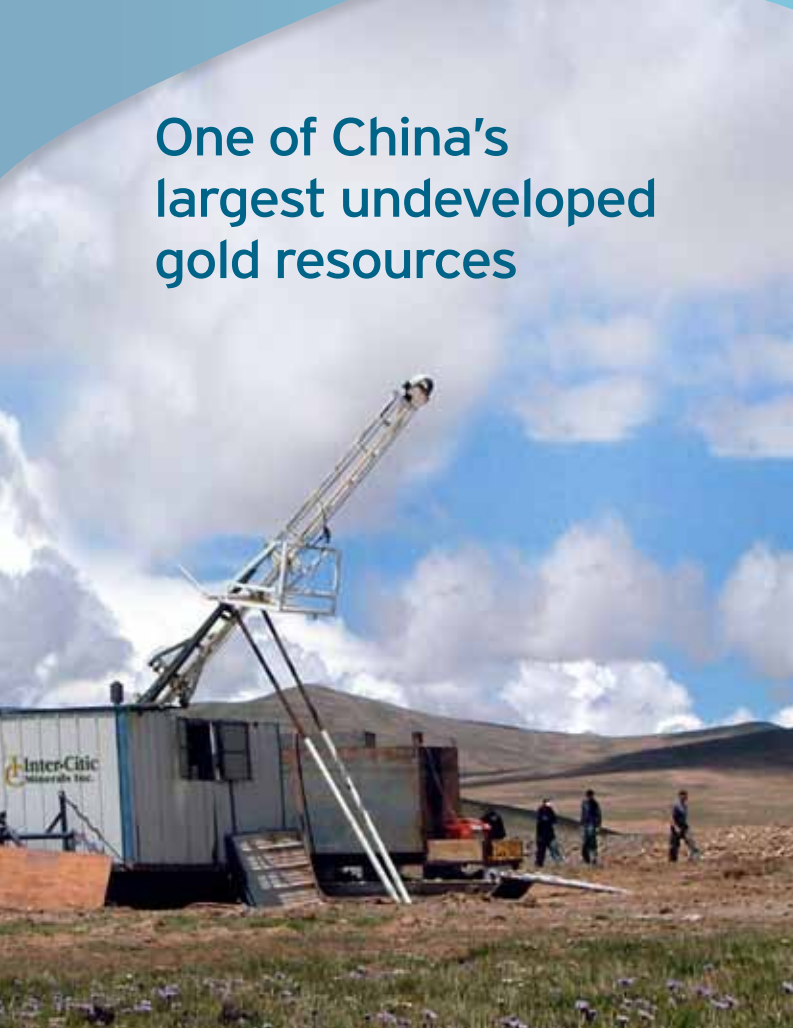
market facts

TSX Symbol	ICI
Share Price (July 11, 2011)	\$ 1.53
Shares Outstanding	117.5 MM
Options	8.8 MM
Warrants	9.3 MM
Fully Diluted	135.7 MM
Market Cap. (CAN)	\$ 179.8 MM
Net Working Capital at 7/11	\$ 23.7 MM
Debt	None



July, 2011

One of China's
largest undeveloped
gold resources



the DACHANG GOLD *project*

- NI 43-101 compliant resource:
~ 1.88 MM oz Au at 3.41 GPT M+I; plus,
~ 1.93 MM oz Au at 2.83 GPT Inferred
- China's largest gold producer became a strategic investor in Inter-Citic in 2010
- Preliminary Economic Assessment (Scoping Study) published August, 2009
- PEA projects open pit gold mine with CapEx US \$104 MM - Cash cost \$404 /oz
- 40% IRR at \$750/oz gold - 2 year payback
- New discoveries being made outside of main resource zone
- 50+ gold anomalies still to be explored on total 279 sq km land position
- Business licence valid to 2033
- Exploration permits up to date



Dachang Gold Exploration Zones (279 km sq)

resources ^{43-101 compliant}

Dachang Mineral Resources as calculated by Micon International Ltd. (UK) at June 28, 2011

Category	Million Tonnes	Grade (g/t Au)	Million Oz Gold
Measured (DMZ & PVZ)	5.0	3.55	0.57
Indicated (DMZ)	12.2	3.34	1.31
Total Measured & Indicated	17.2	3.41	1.88
Inferred (DMZ)	9.7	2.97	0.93
Inferred (NR-2)	1.3	5.81	0.24
Inferred (Exploration)	10.3	2.31	0.76
Total Inferred	21.3	2.83	1.93

(Cut off grade for the above table is 0.6 g/t Au)

